

**Nibs and Edna Allen Foundation**

P.O. Box 1435

Miles City, MT 59301-8902

**Type of Grantmaker:** Independent foundation

**IRS Exemption Status:** 501(c)(3)

**Financial Data** (yr. ended 6/30/12): Assets: \$2,274,940; Total giving: \$86,640

**EIN:** 810480143

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 2/25/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Edna R. Allen‡

**Background**

Established in 1992 in MT.

**Limitations**

Giving limited to southeastern MT.

**Fields of Interest**

**Subjects**

Community/economic development

Education

Human services

**Geographic Focus**

Montana

**Application Information**

Application form not required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Copy of IRS Determination Letter
3. Brief history of organization and description of its mission
4. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): May and Sept.

**Officers**

**William Hand**, Chairperson

**Edna Mae Jensen**, President

**George Hand**, Secretary

**Charles Hand**, Treasurer

**Directors**

**Marilou Green**

**Charles B. Hand**

**Rose Hand**

**Nancy Larson**

**Robert Lucas**  
**Carolyn Peterson**  
**Linda Rutherford**  
**Toby Tronson**

**Financial Data**

**Year ended 6/30/12:**

Assets: \$2,274,940 (market value)  
 Expenditures: \$131,007  
 Total giving: \$86,640  
 Qualifying distributions: \$107,209  
 Giving activities include:  
 \$86,640 for 27 grants (high: \$12,000; low: \$400)

**Additional Location Information**

County: Custer  
 Congressional district: Montana District At-large

**Alliance for a Just Society**

(formerly Northwest Federation of Community Organizations)

3518 S. Edmunds St.  
 Seattle, WA 98118-1727  
 Telephone: (206) 568-5400  
 Contact: LeeAnn Hall  
 Fax: (206) 568-5444  
 E-mail: [info@allianceforajustsociety.org](mailto:info@allianceforajustsociety.org)  
 URL: [www.nwfco.org](http://www.nwfco.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 12/31/11): Assets: \$3,966,162; Total giving: \$299,500

**EIN:** 911635554

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 7/15/2013

**Online Communications**

[E-Newsletter](#)

[Facebook](#)

[Flickr](#)

[Twitter](#)

[YouTube](#)

**Background**

Established in 1994 in WA.

**Limitations**

Giving limited to ID, MT, NY, OR, and WA.

**Purpose and Activities**

The federation is a regional network of the Idaho Community Action Network, Montana People's Action, Oregon Action,

and Washington Community Action Network, and works to advance a progressive national agenda by executing regional and national campaigns for economic, racial, and social equity.

### **Fields of Interest**

#### **Subjects**

Civil/human rights  
 Civil/human rights, immigrants  
 Community/economic development  
 Community/economic development, alliance/advocacy  
 Community/economic development, association  
 Food services  
 Health care  
 Public health  
 Utilities

### **Geographic Focus**

Idaho  
 Montana  
 New York  
 Oregon  
 Washington

### **Board Members**

#### **Baher Butti**

Affiliation(s):  
*Center for Intercultural organizing, Board Member*

#### **Tim Conmee**

Affiliation(s):  
*Maine People's Alliance, Member*

#### **Bev DeLeonardis**

Affiliation(s):  
*Board of Oregon Action, President*

#### **Gary Delgado**

#### **Bob Fulkerson**

Affiliation(s):  
*Progressive Leadership Alliance of Nevada, Executive Director*

#### **Jesse Graham**

Affiliation(s):  
*Maine People's Alliance, Executive Director*

#### **Michaelynn Hawk**

Affiliation(s):  
*Indian People's Action in Montana, Director*

#### **Kayse Jama**

Affiliation(s):  
*Cenger for Intercultural Organizing, Executive Director*

**Deana Knutsen**

Affiliation(s):

*Washington Community Action Network, Member, Health Care Project  
Stevens Hospital, Board Member*

**Jason McKain**

Affiliation(s):

*Colorado Progressive Coalition, Co-Executive Director*

**Molly Moody**

Affiliation(s):

*Montana Organizing Project, Director*

**Sonia Pena**

Affiliation(s):

*Applied Research Center, Associate Director  
CTWO, Lead Organizer, Action for a Better Community Project*

**Will Pittz**

Affiliation(s):

*Washington Citizen Action, Executive Director*

**Ramon Ramirez**

Affiliation(s):

*Pineros y Campesinos Unidos del Noroeste, Co-Founder and President*

**Javier Valdes**

Affiliation(s):

*Make the Road New York, Deputy Director*

**Ron Williams**

Affiliation(s):

*Oregon Action, Executive Director*

**Financial Data**

**Year ended 12/31/11:**

Revenue: \$1,908,949

Assets: \$3,966,162 (market value)

Gifts received: \$1,804,033

Expenditures: \$1,640,430

Total giving: \$299,500

Program services expenses: \$1,385,058

Giving activities include:

\$299,500 for 14 grants (high: \$45,000; low: \$6,000)

**Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 9

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**The Allstate Foundation**

2775 Sanders Rd., Ste. F4

Northbrook, IL 60062-6127

Telephone: (847) 402-7849

Contact: Patricia Lara Garza, Dir., Strategic Philanthropy

Fax: (847) 402-7568

E-mail: [Grants@Allstate.com](mailto:Grants@Allstate.com)

URL: [www.allstatefoundation.org](http://www.allstatefoundation.org)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$65,952,209; Total giving: \$17,269,127

**EIN:** 366116535

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

**Last Updated:** 3/1/2013

**Additional Contact Information**

Additional e-mails: Jan Epstein - [jepstein@allstate.com](mailto:jepstein@allstate.com); Sue Duchak - [sue.duchak@allstate.com](mailto:sue.duchak@allstate.com); Jennifer McGrath - [jennifermcgrath@allstate.com](mailto:jennifermcgrath@allstate.com); Chindaly Griffith - [chindaly.griffith@allstate.com](mailto:chindaly.griffith@allstate.com); e-mail for High School Award:

[KeeptheDrive@allstate.com](mailto:KeeptheDrive@allstate.com)

E-mail for High School Award: [KeeptheDrive@allstate.com](mailto:KeeptheDrive@allstate.com)

**Online Communications**

[Click to Empower Domestic Violence Survivors on Facebook](#)

[Keep the Drive on Facebook](#)

[Purple Purse](#)

[Act Out Loud on Facebook](#)

[Click to Empower Domestic Violence Survivors on MySpace](#)

[Click To Empower - Home](#)

[Click to Empower Domestic Violence Survivors on Twitter](#)

[Keep the Drive on Youtube](#)

[YouTube](#)

**Donor(s)**

The Allstate Corp.

Allstate Insurance Co.

Allstate New Jersey Insurance Co.

**Economic Crisis Information**

The foundation is primarily renewing support for existing partners and is only accepting applications for new relationships in the areas of teen driving and economic empowerment for victims of domestic violence.

**Background**

Incorporated in 1952 in IL.

**Limitations**

Giving in on a national basis in areas of company operations, in AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, TN, TX, UT, VA, VT, WA, WI, WV, and WY; giving also to regional and national organizations.

No support for religious organizations not of direct benefit to the entire community. Also, ONLY 501(c)3 tax status organizations are eligible.

No grants to individuals (except for Keep the Drive High School Journalism Awards), or for fundraising events or sponsorships, equipment not part of a community outreach program, athletic events, memorials, travel, or audio, film, or video production.

### **Purpose and Activities**

The foundation supports programs designed to address teen safe driving and domestic violence. Additionally, the Foundation also supports programs designed to promote safe and vital communities; economic empowerment; and tolerance, inclusion, and diversity.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Act Out Loud**

The foundation, in partnership with National Youth Traffic Safety Month, sponsors a teen-led and school-based activism competition to promote safe driving and to encourage youth to make a difference in their community. Teams of high school students participate in three different activities that focus on stronger teen driver safety laws. Points are awarded based on school participation and project quality. Activities include a SAFE-TEE shirt design contest, creative sign contest, and a Facebook yearbook application. A \$10,000 grand prize is awarded. Visit URL: <http://www.actoutloud.org/> for more information.

#### **Agency Hands in the Community Grants**

The foundation awards \$1,000 grants to support the local volunteer efforts of full-time agency owners and personal financial representatives of Allstate. Grants are awarded to nonprofit organizations that seek to improve the quality of life in local communities.

#### **Domestic Violence Program: Moving Ahead Economic Empowerment Grants**

The foundation awards grants to state domestic violence coalitions and local programs to enhance projects that help survivors overcome economic challenges and achieve financial independence. Special emphasis is directed toward financial education through the use of Allstate's Moving Ahead Through Money Management Curriculum; matched saving programs including Individual Development Accounts; job readiness and job training; and microloans and microenterprise.

#### **Domestic Violence Program: Moving Ahead Through Financial Empowerment Curriculum**

The foundation, in partnership with the National Network to End Domestic Violence, produces the Moving Ahead Through Financial Management Curriculum which packages tools and information designed to empower survivors to understand and manage their finances. The curriculum is distributed through partnerships with state domestic violence coalitions and is used to educate and train advocates and Allstate volunteers to help domestic violence survivors achieve financial security.

#### **Economic Empowerment**

The foundation supports programs designed to empower people with economic resources and knowledge to make informed financial decisions about their future. Special emphasis is directed toward financial and economic literacy; and helping domestic violence survivors live and stay free through financial security.

#### **Helping Hands Grant Program**

The foundation awards \$500 grants to charitable, social, or humanitarian organizations with which employees of Allstate volunteer 25 hours or more or teams of employees who volunteer 20 hours or more.

#### **Keep the Drive High School Journalism Awards**

The foundation annually awards grants to high school teens who address through print or broadcast journalism the importance of stronger driver laws at the state or national level. Applicants for the print journalism category and must submit published newspaper articles and applications for the broadcast journalism category must upload broadcast video segments on YouTube. Grand prize winners receive \$2,000, second place winners receive \$1,000, and a third place winner receives \$750. See Web site for additional information, <http://www.keepthedrive.com/>.

#### **Matching Grant Program for Higher Education**

The foundation matches contributions made by full-time employees of Allstate to institutions of higher education on a

one-for-one basis from \$25 to \$1,000 per employee, per year.

**Regional Domestic Violence Grant Program**

The foundation provides grants and local resources to national, statewide, local domestic violence organizations to empower survivors of domestic violence. Special emphasis is directed toward programs designed to help domestic violence survivors build their financial independence through financial education; job readiness and job training; matched savings initiatives; and microenterprise.

**Safe and Vital Communities**

The foundation supports programs designed to foster communities that are economically solvent, crime-free, and that give residents a sense of belonging and commitment. Special emphasis is directed toward rebuilding lives after a natural disaster through catastrophe response; nurturing safe, strong, and healthy communities through neighborhood revitalization; and encouraging safe driving attitudes and behaviors through teen safe driving programs.

**Teen Safe Driving Program**

Through the Teen Safe Driving initiative, the foundation encourages teens to develop safe driving attitudes and behaviors to reduce the risk of teen driving-related accidents. The program includes Keep the Drive, a teen-led smart driving movement that educates teens about the issues and empowers them to become smart driving activists in their schools and communities; community outreach, to surround teens with smart driving messages from key teen influencers, including parents; leadership and advocacy education, to advance public understanding of teen safe driving and inform public policy decision-makers; and public awareness, to elevate teen driving as a chronic public health issue through social marketing and public relations campaigns.

**Tolerance, Inclusion, and Diversity**

The foundation supports programs designed to foster tolerance, inclusion, and values for people of all backgrounds. Special emphasis is directed toward programs designed to teach tolerance to youth to foster a generation free of bias; and encourage communities to be free of prejudice to alleviate discrimination.

**Fields of Interest****Subjects**

Civil/human rights, equal rights  
Civil rights, race/intergroup relations  
Community development, neighborhood development  
Crime/violence prevention, youth  
Disasters, preparedness/services  
Economic development  
Employment  
Employment, services  
Employment, training  
Family services, domestic violence  
Human services, financial counseling  
Safety/disasters  
Safety, automotive safety  
Youth, services

**Population Groups**

African Americans/Blacks  
Asians/Pacific Islanders  
Bisexual  
Children/youth  
Disabilities, people with  
Economically disadvantaged  
Gay men  
Hispanics/Latinos  
LGBTQ  
Minorities

Native Americans/American Indians

**Geographic Focus**

Alabama  
Alaska  
Arizona  
Arkansas  
California  
Colorado  
Connecticut  
Delaware  
District of Columbia  
Florida  
Georgia  
Hawaii  
Idaho  
Illinois  
Indiana  
Iowa  
Kansas  
Kentucky  
Louisiana  
Maine  
Maryland  
Michigan  
Minnesota  
Mississippi  
Missouri  
Montana  
Nebraska  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Pennsylvania  
Rhode Island  
South Carolina  
Tennessee  
Texas  
Utah  
Vermont  
Virginia  
Washington  
West Virginia  
Wisconsin



FOUNDATION  
CENTER



## Wyoming

**Types of Support**

Cause-related marketing  
Conferences/seminars  
Curriculum development  
Emergency funds  
Employee matching gifts  
Employee volunteer services  
Film/video/radio  
General/operating support  
Grants to individuals  
Loaned talent  
Management development/capacity building  
Pro bono services  
Pro bono services - communications/public relations  
Pro bono services - financial management  
Pro bono services - human resources  
Pro bono services - interactive/website technology  
Pro bono services - legal  
Pro bono services - marketing/branding  
Pro bono services - strategic management  
Pro bono services - technology infrastructure  
Program development  
Research  
Technical assistance

**Publications**

Application guidelines  
Program policy statement

**Application Information**

Application form required. Applicants should submit the following:

1. Role played by volunteers
2. Timetable for implementation and evaluation of project
3. Qualifications of key personnel
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. How company employees can become involved with the organization
7. Brief history of organization and description of its mission
8. Geographic area to be served
9. Copy of most recent annual report/audited financial statement/990
10. How project's results will be evaluated or measured
11. List of company employees involved with the organization
12. Explanation of why grantmaker is considered an appropriate donor for project
13. Listing of board of directors, trustees, officers and other key people and their affiliations
14. Detailed description of project and amount of funding requested
15. Contact person
16. Copy of current year's organizational budget and/or project budget
17. Listing of additional sources and amount of support

## 18. Plans for acknowledgement

Initial approach: Complete online eligibility quiz and application; For Teen Safe Driving programs complete online application for Keep the Drive High School Journalism Awards and Act Out Loud

Board meeting date(s): Aug. and Nov.

Deadline(s): Varies for Teen Safe Driving, Domestic Violence, Safe and Vital Communities, Economic Empowerment, and Tolerance, Inclusion, and Diversity; None; Oct. 1 to Mar. 1 for Keep the Drive High School Journalism Awards; Oct. 14 to Jan. 31 for Act Out Loud registration

Final notification: Varies

Additional information: Visit Website for detailed application deadlines.

**Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Thomas J. Wilson,\*** Chairperson and President

Affiliation(s):

*The Allstate Corp., President and Chief Operating Officer*

*Allstate Insurance Co., Chairperson*

**Joan H. Walker,** Executive Vice President and Secretary

**Judith P. Greffin,\*** Executive Vice President and C.I.O

Affiliation(s):

*Allstate Insurance Co., Sr. Vice President and C.I.O.*

**Susie Lees,** Executive Director and General Counsel

**Mario Rizzo,** Sr. Vice President and Treasurer

**D. Scott Harper,** Sr. Vice President

**Don Civgin**

Affiliation(s):

*Allstate Insurance Co., Sr. Vice President and Chief Financial Officer*

**Michele C. Mayes**

**Mathew E. Winter**

**Memberships****Regional Associations of Grantmakers**

Donors Forum (IL)

**Affinity Groups**

Asian Americans/Pacific Islanders in Philanthropy

Hispanics in Philanthropy

**Associations and Other Philanthropic Organizations**

Council on Foundations

Grants Managers Network

Independent Sector

Louisiana Association of Nonprofit Organizations

**Financial Data****Year ended 12/31/12:**

Assets: \$65,952,209 (market value)

Gifts received: \$36,275,138

Expenditures: \$19,764,214

Total giving: \$17,269,127

Qualifying distributions: \$19,764,214

Giving activities include:

\$17,065,547 for 3,165 grants (high: \$825,515; low: \$25)

\$203,580 for employee matching gifts

\$17,065,547 for 6 foundation-administered programs

### **Additional Location Information**

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 10

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$825,515 to National Safety Council, Itasca, IL, in 2012. For Drive it Home Multi-City Launch, payable over 1 year.

\$500,000 to United Way of Metropolitan Chicago, Chicago, IL, in 2012. For Promoting Financial Stability for Domestic Violence Survivors, payable over 1 year.

\$425,000 to Facing History and Ourselves National Foundation, Brookline, MA, in 2012. For Community Conversations, payable over 1 year.

\$400,000 to Junior Achievement, National, Colorado Springs, CO, in 2012. For Title Sponsorship Renewal JA Economics for Success, Save USA and Teens and Personal Finance Survey, and technology/operating support, payable over 1 year.

\$400,000 to National Network to End Domestic Violence, Washington, DC, in 2012. For NNEDV/TAF Economic Empowerment Project, payable over 1 year.

\$35,000 to White Plains Library Foundation, White Plains, NY, in 2012. For Allstate Readiness Series, payable over 1 year.

\$1,000 to Boys and Girls Club of the Columbia Basin, Moses Lake, WA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Boys and Girls Clubs of the Tennessee Valley, Knoxville, TN, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Community School of the Arts, Marion, IN, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Mississippi Childrens Museum, Jackson, MS, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Shelter for Abused Women of Collier County, Naples, FL, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to YMCA, Shenango Valley, Hermitage, PA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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### **Applied Materials, Inc. Corporate Giving Program**

3050 Bowers Ave.

P.O. Box 58039

Santa Clara, CA 95054-3299

Telephone: (408) 727-5555

E-mail: [community\\_affairs@appliedmaterials.com](mailto:community_affairs@appliedmaterials.com)

URL: [www.appliedmaterials.com/about/cr](http://www.appliedmaterials.com/about/cr)

**Type of Grantmaker:** Corporate giving program

**Last Updated:** 9/1/2011

### **Online Communications**

[The Applied Materials Corporate Responsibility Blog](#)

### **Limitations**

Giving limited to areas of company operations in CA, MA, MT, TX, and UT, with emphasis on Silicon Valley, CA, and in Canada, China, France, Germany, India, Israel, Japan, Malaysia, the Philippines, Singapore, South Korea, Switzerland, and Taiwan.

No support for fraternal, religious, or political organizations, or missing children's organizations.

No grants to individuals, or for general operating support, research, commencements, PTAs, alumni groups, health-related programs or sponsorships, fundraisers such as walk-a-thons, runs, teams in training, sporting events for school or civic teams, capital campaigns, brick and mortar projects, equipment, home building, or physical structures.

### **Purpose and Activities**

As a complement to its foundation, Applied Materials also makes charitable contributions to K-12 educational institutions and nonprofit organizations directly. Support is limited to areas of company operations in California, Massachusetts, Montana, Texas, and Utah, with emphasis on Silicon Valley, California, and in Canada, China, France, Germany, India, Israel, Japan, Malaysia, the Philippines, Singapore, South Korea, Switzerland, and Taiwan.

### **Fields of Interest**

#### **Subjects**

Arts  
Community/economic development  
Elementary/secondary education  
Environmental education  
Environment, energy  
Human services

#### **International Interests**

Canada  
China  
France  
Germany  
India  
Israel  
Japan  
Malaysia  
Philippines  
Singapore  
South Korea  
Switzerland  
Taiwan

### **Geographic Focus**

California  
Massachusetts  
Montana  
Texas  
Utah

### **Types of Support**

Continuing support  
Curriculum development  
Faculty/staff development  
Program development

### **Application Information**

Application form required. Initial approach: Complete online application form; e-mail letter of inquiry for organizations located outside of the U.S.

Board meeting date(s): Semi-annually

Deadline(s): Jan. 15 and June 15

### **Memberships**

#### **Affinity Groups**

The Boston College Center for Corporate Citizenship

### **Additional Location Information**

County: Santa Clara

Metropolitan area: San Jose-Sunnyvale-Santa Clara, CA

Congressional district: California District 17

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### **Ash Grove Charitable Foundation**

P.O. Box 25900

Overland Park, KS 66225-5900

Contact: Kenton W. Sunderland, Pres. and Treas.

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$9,721,111; Total giving: \$449,066

**EIN:** 431765963

**990-PF:** [2012](#) [2011](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/7/2013

### **Donor(s)**

Ash Grove Cement Co.

### **Background**

Established in 1997 in KS.

### **Limitations**

Giving primarily in areas of company operations in AR, ID, KS, MO, MT, NE, OR, and WA.

No support for secondary schools.

### **Purpose and Activities**

The foundation supports community foundations and organizations involved with education, conservation, cancer, crime and violence prevention, human services, and community development.

### **Fields of Interest**

#### **Subjects**

Community/economic development

Education

Human services

### **Geographic Focus**

Arkansas

Idaho

Kansas

Missouri

Montana

Nebraska  
Oregon  
Washington

**Publications**

Grants list

**Application Information**

Application form not required. Initial approach: Proposal  
Copies of proposal: 1  
Board meeting date(s): As needed  
Deadline(s): None

**Officers**

**Kenton W. Sunderland**, President and Treasurer

Affiliation(s):  
*Ash Grove Cement Co., Vice-Chairperson and Secretary*

**Charles T. Sunderland**, Vice President

Affiliation(s):  
*Ash Grove Cement Co., President and Chief Operating Officer*

**M. Meads**, Secretary

Affiliation(s):  
*Ash Grove Cement Co., Vice President and General Counsel*

**Staff**

**Number of Staff**

1 part-time professional

**Financial Data**

**Year ended 12/31/12:**

Assets: \$9,721,111 (market value)  
Expenditures: \$549,286  
Total giving: \$449,066  
Qualifying distributions: \$449,216  
Giving activities include:  
\$449,066 for 96 grants (high: \$34,412; low: \$500)

**Additional Location Information**

County: Johnson  
Metropolitan area: Kansas City, MO-KS  
Congressional district: Kansas District 3

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:  
\$100,000 to Foreman Public Schools, Foreman, AR, in 2010, payable over 1 year.  
\$20,000 to Greater Kansas City Community Foundation, Kansas City, MO, in 2010, payable over 1 year.  
\$20,000 to Iowa Natural Heritage Foundation, Des Moines, IA, in 2010, payable over 1 year.

\$17,500 to Boy Scouts of America, Kansas City, MO, in 2010, payable over 1 year.

\$10,000 to American Cancer Society, Dallas, TX, in 2010, payable over 1 year.

\$10,000 to Library Foundation, Portland, OR, in 2010, payable over 1 year.

\$10,000 to Restart, Kansas City, MO, in 2010, payable over 1 year.

\$5,000 to Catholic Community Services Foundation, Keizer, OR, in 2010, payable over 1 year.

\$2,500 to Saint Joseph Institute for the Deaf, Lenexa, KS, in 2010, payable over 1 year.

\$2,000 to Girl Scouts of the U.S.A., Wichita, KS, in 2010, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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### **The Aurora Borealis Foundation**

745 S. Main St.

Kalispell, MT 59901-5341

**Type of Grantmaker:** Independent foundation

**IRS Exemption Status:** 501(c)(3)

**Financial Data** (yr. ended 12/31/11): Assets: \$45,942; Total giving: \$22,000

**EIN:** 810522406

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

**Last Updated:** 2/25/2013

### **Donor(s)**

Roger Sullivan

Mayre Flowers

### **Background**

Established in MT.

### **Limitations**

Giving primarily in MT.

### **Fields of Interest**

#### **Subjects**

Community/economic development

Environment

Religion

### **Geographic Focus**

Montana

### **Types of Support**

General/operating support

### **Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

### **Officer**

Roger Sullivan, President

### **Financial Data**

**Year ended 12/31/11:**

Assets: \$45,942 (market value)  
Gifts received: \$25,000  
Expenditures: \$22,300  
Total giving: \$22,000  
Qualifying distributions: \$22,000  
Giving activities include:  
\$22,000 for 5 grants (high: \$15,000; low: \$1,000)

**Additional Location Information**

County: Flathead  
Congressional district: Montana District At-large

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**The Avista Foundation**

1411 E. Mission Ave.  
Spokane, WA 99202  
Telephone: (509) 495-8156  
Contact: Patrick Lynch, Chair. and Pres.  
Fax: (509) 494-4144  
E-mail: [contributions@avistacorp.com](mailto:contributions@avistacorp.com)  
URL: [www.avistafoundation.org](http://www.avistafoundation.org)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$3,641,165; Total giving: \$479,239

**EIN:** 753003371

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 10/17/2013

**Additional Contact Information**

Application address: MSC-68, P.O. Box 3727, Spokane, WA 99202-3732

**Donor(s)**

Avista Corp.  
Avista Capital, Inc.

**Background**

Established in 2002 in WA.

**Limitations**

Giving primarily in areas of company operations in northern ID, Sanders County, MT, southern OR, and eastern WA.

No support for religious, veterans', or fraternal organizations, discriminatory organizations, or national health organizations (or their local affiliates) or research/disease advocacy organizations.

No grants to individuals, or for teams or extra-curricular school events, fundraising events, trips or tours, the development or production of books, films, videos, or television campaigns, or memorial campaigns.

**Purpose and Activities**

The foundation supports organizations involved with education, energy conservation, community economic development, science, senior citizens, and economically disadvantaged people.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Economic and Cultural Vitality**



The foundation supports programs designed to help communities and citizens grow and prosper. Special emphasis is directed toward capital projects that provide civic and social infrastructure and economic growth; and community events and programs that provide community identity and quality of life.

**Education**

The foundation supports programs designed to promote K-12 science, math, and technology education and higher education. Special emphasis is directed toward college scholarships for engineering, IS, and the crafts to address utility's future workforce gap; increasing the pipeline of kids seeking engineering and technical careers; and opportunities for underserved kids to seek higher education.

**Matching Gift Program**

The foundation matches contributions made by employees of Avista Utilities to nonprofit organizations.

**Vulnerable and Limited Income Populations**

The foundation supports programs designed to provide assistance to those with limited incomes; and develop initiatives to reduce poverty. Special emphasis is directed toward programs designed to ease the burden of energy prices to customers most in need; provide support to seniors and more vulnerable populations; provide energy conservation education to senior, vulnerable, and limited income customers; and support community-wide safety nest services for basic needs costs.

**Fields of Interest****Subjects**

Community/economic development  
Education  
Elementary/secondary education  
Engineering/technology  
Environment, energy  
Higher education  
Human services  
Mathematics  
Physical/earth sciences  
Science  
Utilities

**Population Groups**

Aging  
Economically disadvantaged

**Geographic Focus**

Idaho  
Montana  
Oregon  
Washington

**Types of Support**

Capital campaigns  
Employee matching gifts  
Equipment  
General/operating support  
Program development  
Scholarship funds  
Seed money

**Publications**

Application guidelines  
IRS Form 990 or 990-PF printed copy available upon request

Informational brochure (including application guidelines)

**Application Information**

Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Population served
3. Name, address and phone number of organization
4. Brief history of organization and description of its mission
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Contact person
8. Listing of additional sources and amount of support
9. Plans for acknowledgement
10. Copy of IRS Determination Letter

Initial approach: Complete online application form or download application form and mail to foundation

Copies of proposal: 1

Board meeting date(s): Feb., May, Aug., and Nov.

Deadline(s): None

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Patrick Lynch,\*** Chairperson and President

**Robert Beitz,\*** Vice President

**Kevin Christie,\*** Secretary

**Christy Burmeister-Smith,\*** Treasurer

Affiliation(s):

*Avista Corp., Vice President and Controller*

**Kristine Meyer,** Executive Director

**David J. Meyer**

**Dennis Vermillion**

**Steve Vincent**

**Memberships**

**Affinity Groups**

Association of Small Foundations

**Financial Data**

**Year ended 12/31/12:**

Assets: \$3,641,165 (market value)

Expenditures: \$489,396

Total giving: \$479,239

Qualifying distributions: \$479,239

Giving activities include:

\$479,239 for 223 grants (high: \$97,000; low: \$25)

**Additional Location Information**

County: Spokane

Metropolitan area: Spokane, WA

Congressional district: Washington District 5

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$25,000 to YWCA of Spokane, Spokane, WA, in 2010, payable over 1 year.

\$10,000 to Boys and Girls Club of Spokane County, Spokane, WA, in 2010, payable over 1 year.

\$3,500 to Mid-City Concerns, Spokane, WA, in 2010, payable over 1 year.

\$3,000 to Shoshone Community Health Clinic, Kellogg, ID, in 2010, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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### **Bigfork Community Development Foundation**

(formerly Bigfork Community Development)

P.O. Box 2764

Bigfork, MT 59911-0308

Telephone: (406) 837-5095

Contact: Larry Jochim, Secy.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$2,235,428; Total giving: \$111,000

**EIN:** 363785779

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/4/2013

### **Background**

Established in MT.

### **Limitations**

Giving limited to Bigfork, MT.

No grants to individuals.

### **Fields of Interest**

#### **Subjects**

Agriculture/food

Community/economic development

### **Geographic Focus**

Montana

### **Application Information**

Application form required. Initial approach: Letter

Deadline(s): Dec 1st.

### **Officers**

**Robert Keenan**, President

**Larry Jochim**, Secretary

**Everit A. Sliter**, Treasurer

### **Financial Data**

**Year ended 12/31/11:**

Assets: \$2,235,428 (market value)

Expenditures: \$121,756

Total giving: \$111,000  
Qualifying distributions: \$111,000  
Giving activities include:  
\$111,000 for 6 grants (high: \$54,000; low: \$1,000)

**Additional Location Information**

County: Flathead  
Congressional district: Montana District At-large

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**Black Hills Corporation Contributions Program**

625 9th St.  
Rapid City, SD 57701-2674  
Telephone: (605) 721-1700  
URL: [www.blackhillscorp.com/social.htm](http://www.blackhillscorp.com/social.htm)  
**Type of Grantmaker:** Corporate giving program

**Last Updated:** 10/4/2011

**Limitations**

Giving primarily in areas of company operations in CO, IA, KS, MT, NE, SD, and WY.

**Purpose and Activities**

As a complement to its foundation, Black Hills also makes charitable contributions to nonprofit organizations directly. Support is given primarily in areas of company operations in Colorado, Iowa, Kansas, Montana, Nebraska, South Dakota, and Wyoming.

**Fields of Interest****Subjects**

Community/economic development  
Environment  
Family services  
General charitable giving  
Recreation, community  
Utilities

**Geographic Focus**

Colorado  
Iowa  
Kansas  
Montana  
Nebraska  
South Dakota  
Wyoming

**Types of Support**

Building/renovation  
Employee-related scholarships  
Employee volunteer services  
General/operating support  
In-kind gifts

**Additional Location Information**

County: Pennington

Metropolitan area: Rapid City, SD

Congressional district: South Dakota District At-large

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**Callant Family Foundation**

10480 W. Dartmouth

Lakewood, CO 80227

Telephone: (406) 632-5846

Contact: Mary A. Callant, Secy.-Treas.

**Type of Grantmaker:** Operating foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$106,945; Total giving: \$5,315

**EIN:** 363851512

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

**Last Updated:** 7/5/2013

**Additional Contact Information**

Application address: P.O. Box 305, Harlowtown, MT 59036, tel.: (406) 632-5846

**Donor(s)**

M.A. Callant

**Background**

Established in 1992 in MT.

**Limitations**

Giving primarily in MT.

No grants to individuals.

**Fields of Interest****Subjects**

Community/economic development

Education

Health care

**Geographic Focus**

Montana

**Application Information**

Application form required. Applicants should submit the following:

1. Listing of board of directors, trustees, officers and other key people and their affiliations

Initial approach: Letter

Deadline(s): None

**Officers**

**Laurence Callant**, President

**A. J. Lorenzen**, Vice President

**Mary A. Callant**, Secretary-Treasurer

**Directors**

**Francis O. Rosenberg**

**James Rosenberg**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$106,945 (market value)

Expenditures: \$10,723

Total giving: \$5,315

Qualifying distributions: \$5,315

Giving activities include:

\$5,315 for 5 grants (high: \$1,390; low: \$800)

**Additional Location Information**

County: Jefferson

Metropolitan area: Denver-Aurora, CO

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**Cobb Foundation**

c/o Anderson Zurmuehle

21 10th St. S.

Great Falls, MT 59401-3725

Telephone: (406) 727-0888

Contact: Michael Cobb

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 10/31/12): Assets: \$1,688,561; Total giving: \$77,250

**EIN:** 816009358

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 7/8/2013

**Additional Contact Information**

Application Address: P.O. Box 289, Augusta, MT 59410.

**Background**

Established in 1953 in MT.

**Limitations**

Giving primarily in MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Community/economic development

Education

Recreation

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Officers**

**Stephen C. Hatch**, President

**Carol S. Larson Mrs Kurt**, Vice President

**Pam Guschausky**, Secretary/Treasurer

**Directors**

**Dorene S. Badgett**

**Colleen Calkins**

**John R. Cobb**

**Michael Cobb**

**Financial Data**

**Year ended 10/31/12:**

Assets: \$1,688,561 (market value)

Expenditures: \$96,471

Total giving: \$77,250

Qualifying distributions: \$79,166

Giving activities include:

\$77,250 for 50 grants (high: \$6,000; low: \$250)

**Additional Location Information**

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

**Columbia Falls Community Foundation**

830 3rd Ave. W.

P.O. Box 312

Columbia Falls, MT 59912

Telephone: (406) 892-3386

Contact: Lyle Mitchell

E-mail: [sarahbow@bresnan.net](mailto:sarahbow@bresnan.net)

URL: [www.columbiafallsfoundation.org](http://www.columbiafallsfoundation.org)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

**EIN:** 810524376

**990:** 2010 2002

**Last Updated:** 10/29/2013

**Additional Contact Information**

Tel. for Lyle Mitchell: (406)-892-5500

**Background**

Established in 2000 in MT as a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Columbia Falls, MT.

**Purpose and Activities**

The foundation's is to strengthen the community by attracting charitable endowments, maximizing benefits to donors, making effective grants, and providing leadership to enhance and enrich the quality of life for the local community.

**Fields of Interest****Subjects**

Community/economic development

Historic preservation/historical societies

**Geographic Focus**

Montana

**Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

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**Cordingley Foundation**

428 S. Cooke

Helena, MT 59601-5146

Telephone: (406) 442-8168

Contact: Tom Cordingley, Dir.; Lisa Cordingley, Dir.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$719,447; Total giving: \$46,926

**EIN:** 411524572

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/21/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

William A. Cordingley‡

**Background**

Established in 1985 in MN.

**Limitations**

Giving primarily in MT.

No grants to individuals.

**Fields of Interest****Subjects**

Arts

Community/economic development

Education



**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Directors**

**Lisa C. Cordingley**

**Thomas K. Cordingley**

**Financial Data****Year ended 12/31/11:**

Assets: \$719,447 (market value)

Expenditures: \$54,035

Total giving: \$46,926

Qualifying distributions: \$46,926

Giving activities include:

\$46,926 for 27 grants (high: \$13,300; low: \$100)

**Additional Location Information**

County: Lewis and Clark

Congressional district: Montana District At-large

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**Devon Energy Corporation Contributions Program**

c/o Community Rels.

20 N. Broadway

Oklahoma City, OK 73102-8260

Telephone: (405) 235-3611

Contact: Christina Rehkop

Fax: (405) 552-4550

E-mail: [christina.rehkop@dvn.com](mailto:christina.rehkop@dvn.com)

URL: [www.dvn.com/CommunityRelations/Pages/Overview.aspx](http://www.dvn.com/CommunityRelations/Pages/Overview.aspx)

**Type of Grantmaker:** Corporate giving program

**Last Updated:** 9/6/2011

**Additional Contact Information**

For organizations located in Canada: Paula King, e-mail: [paula.king@dvn.com](mailto:paula.king@dvn.com)

**Limitations**

Giving primarily in areas of significant company operations in LA, MT, NM, OK, TX, UT, and WY, and in Canada.

No support for religious or political organizations, fraternal or partisan organizations, or disease-specific organizations.

No grants to individuals, or for team sports, or sporting events.

**Purpose and Activities**

Devon Energy makes charitable contributions to nonprofit organizations involved with arts and culture, education, health, the environment, youth development, emergency response, human services, community development, and civic affairs. Support is given primarily in areas of significant company operations in Louisiana, Montana, New Mexico, Oklahoma, Texas, Utah, and Wyoming, and in Canada.

**Fields of Interest****Subjects**

Arts  
Community/economic development  
Disasters, preparedness/services  
Education  
Environment  
Health care  
Human services  
Public affairs  
Science, formal/general education  
Youth development

**International Interests**

Canada

**Geographic Focus**

Louisiana  
Montana  
New Mexico  
Oklahoma  
Texas  
Utah  
Wyoming

**Types of Support**

Curriculum development  
Employee volunteer services  
In-kind gifts  
Program development  
Sponsorships

**Application Information**

Application form required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Detailed description of project and amount of funding requested
3. Contact person
4. Copy of current year's organizational budget and/or project budget
5. Listing of additional sources and amount of support
6. Plans for acknowledgement

Initial approach: Complete online application form

Additional information: Proposals should include the Tax ID Number of the organization and any applicable deadlines.

**Memberships****Affinity Groups**

The Boston College Center for Corporate Citizenship

**Additional Location Information**

County: Oklahoma

Metropolitan area: Oklahoma City, OK

Congressional district: Oklahoma District 5

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**O. P. and W. E. Edwards Foundation, Inc.**

c/o Jo Ann Eder

P.O. Box 2445

Red Lodge, MT 59068-2445

Telephone: (406) 446-1077

Contact: Jo Anne Eder, Pres.; Amy Moore, Foundation Mgr.

Fax: (406) 446-1363

E-mail: [info@opweedwards.org](mailto:info@opweedwards.org)

URL: [opweedwards.org](http://opweedwards.org)

**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 8/31/12): Assets: \$34,719,590; Total giving: \$3,169,168

**EIN:** 136100965

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**E-Grant Reporter**

**Last Updated:** 5/30/2013

**Additional Contact Information**

E-mail address of Amy Moore, Foundation Mgr., for specific grant questions: [amoore@opweedwards.org](mailto:amoore@opweedwards.org)

**Online Communications**

[Grants List](#)

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

William E. Edwards‡

J.N. Edwards‡

Harriet E. Gamper

David E. Gamper‡

Jo Ann Eder

**Economic Crisis Information**

New policies implemented for the economic crisis include: 1) Revert to more sustainable granting levels (similar to grantmaking levels between 2004 and 2006); 2) For each organization, the foundation will not approve more than one grant per year for the same project/purpose; 3) Because of the foundation's emphasis on site visits, the foundation has a geographical focus where it awards grants. With some exceptions, this area includes MT, NY, and VT, and organizations working in Indian country; The foundation will not generally award grants over 20 percent of an organization's operating revenue excluding in-kind contributions; 5) Grants made to organizations that are new to the foundation will be smaller and include more reporting until a better relationship is established. The foundation is also making Early Childhood Care and Education a priority in its grantmaking. To this end, the foundation makes grants to non-profit organizations for general, program or scholarship support of their work with low-income, at-risk, underserved youth and children. The foundation may provide limited support for quality improvement, capacity building and advocacy for these organizations

either directly or through intermediaries. The foundation's focus remains on non-profit child care centers, pre-schools and out of school organizations with limited support for school-centered programs, non-profit schools and young adult transitional programs. The foundation has special interest in helping Native American children, youth and their families, especially those in the Dakotas, ID, MT and WY.

**Background**

Incorporated in 1962 in NY.

**Limitations**

Giving primarily in MT, NY, and VT; limited funding in, ND, Minneapolis, MN, OR, SD, and the Northwest. No grants to individuals, or for capital grants.

**Purpose and Activities**

Major interest in programs helping economically disadvantaged young people become able to survive and thrive on their own, with preference to smaller, comprehensive programs that are integral parts of their communities' networks of services.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Arts Fund**

Support for programs that seek to inspire creative expression in people of all ages, abilities, and income through their connections and exchanges with artists and their artistic activities. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

**Environmental Fund**

Support for programs that seek to protect, promote and foster a love for the environment, especially through education. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

**General Fund**

This fund supports organizations that help provide a bridge to a life of greater opportunity to low-income, at-risk, underserved youth and children. The foundation believes that these children deserve assistance that is holistic and long lasting. This assistance should address significant factors that impede success in education and in life.

**Sky and Earth Fund**

The focus is on programs that support, promote and foster a love for science, especially astronomy, as well as programs that work to ensure affordable housing for generations to come. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

**Fields of Interest****Subjects**

Astronomy  
Children/youth, services  
Community/economic development  
Education  
Family services  
Human services  
Performing arts  
Visual arts  
Youth development

**Population Groups**

Children/youth  
Economically disadvantaged  
Indigenous peoples  
Infants/toddlers

Native Americans/American Indians  
Young adults  
Youth

**Geographic Focus**

Minnesota  
Montana  
New York  
North Dakota  
South Dakota  
Vermont

**Types of Support**

Continuing support  
Emergency funds  
General/operating support  
Management development/capacity building  
Matching/challenge support  
Program-related investments/loans  
Program development  
Scholarship funds  
Seed money

**Publications**

Application guidelines  
Grants list  
IRS Form 990 or 990-PF printed copy available upon request

**Application Information**

Unsolicited full proposals not considered. The foundation requests proposals from organizations about which the trustees are personally and directly knowledgeable. See foundation web site for details. Application form required. Initial approach: See foundation web site for instructions and guidelines  
Board meeting date(s): As required

**Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Jo Ann Eder,\*** President  
**Gisela Gamper,\*** Vice President  
**Mark D. Eder,\*** Secretary  
**Yogeeta Gamper,\*** Treasurer  
**Jessica Dunbar**  
**Christopher E. Gamper**  
**Harriet E. Gamper**

**Staff**

**Number of Staff**

1 part-time support

**Memberships**

**Regional Associations of Grantmakers**

## Philanthropy Northwest

**Affinity Groups**

Association of Small Foundations

Grantmakers for Children, Youth and Families

Mission Investors Exchange

Native Americans in Philanthropy

**Associations and Other Philanthropic Organizations**

Council on Foundations

Montana Nonprofit Association

**Financial Data****Year ended 8/31/12:**

Assets: \$34,719,590 (market value)

Gifts received: \$850,000

Expenditures: \$4,649,119

Total giving: \$3,169,168

Qualifying distributions: \$3,207,721

Giving activities include:

\$3,169,168 for 127 grants (high: \$118,000; low: \$1,000)

**Estimated financial data for year ending 8/31/13:**

Assets: \$34,000,000

Grants: \$2,000,000

**Additional Location Information**

County: Carbon

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$177,000 to United Methodist Church of Leipsic, Leipsic, OH, in 2012. For grant of which \$118,000 - 10% thereof to be paid to the Defiance District Office of the United Methodist Church to be used toward college scholarships for pre-ministerial students, 5% thereof to the Caring and Sharing Group, and the balance to be distributed in such Christian Mission projects as the Outreach Committee, and \$59,000 for Church's Christian Education and Music Programs, payable over 1 year.

\$150,000 to Hopa Mountain, Bozeman, MT, in 2012. For Strengthening the Circle, payable over 1 year.

\$140,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Edwards Foundation Preschool Scholarships, payable over 1 year.

\$118,000 to Life Enriching Communities Foundation, Loveland, OH, in 2012. For Benevolent Care Fund for health care residents requiring financial assistance, payable over 1 year.

\$118,000 to Wesley Services Organization, Cincinnati, OH, in 2012. To improve the lives of so many seniors and disabled in the Cincinnati area with your wide range of programs, payable over 1 year.

\$60,000 to Center for Creative Education, Kingston, NY, in 2012. For after-school arts programs for at-risk and low-income children and youth in Kingston, NY, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For Directions Native American Scholarships, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For general support, payable over 1 year.

\$50,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Foundation Birth to Three, payable over 1 year.

\$40,000 to Southside Family Nurturing Center, Minneapolis, MN, in 2012. For general operating support, payable over 1

year.  
\$35,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Preschool Collaborative, payable over 1 year.  
\$30,000 to Farmworker Housing Development Corporation, Woodburn, OR, in 2012. For educational programs for farmworker children and youth, payable over 1 year.  
\$25,000 to Big Brothers Big Sisters of Lake County and the Flathead Reservation, Ronan, MT, in 2012. For Native American Mentoring Project, payable over 1 year.  
\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. For program support, payable over 1 year.  
\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. To implement Indigenous Scholars of Promise Program, payable over 1 year.  
\$25,000 to Vermont Community Loan Fund, Montpelier, VT, in 2012. For Project SUCCESS, payable over 1 year.  
\$20,000 to Flagship Program, Missoula, MT, in 2012. For The Flagship Program at Lowell Elementary School, payable over 1 year.  
\$20,000 to Friends of Green Chimneys, Brewster, NY, in 2012. For Green Chimneys Promise Program, payable over 1 year.  
\$20,000 to Manaia, Livingston, MT, in 2012. For general support, payable over 1 year.  
\$20,000 to Thrive, Inc., Bozeman, MT, in 2012. For Partnership Project Child Care Scholarships, payable over 1 year.  
\$15,000 to Center for Creative Education, Kingston, NY, in 2012. For David Hykes - Harmonic Presence, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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#### **Callant Family Foundation**

c/o Comerica Bank  
P.O. Box 75000, MC 7874  
Detroit, MI 48275-7874  
Telephone: (303) 294-3349  
Contact: Tedd Stumpp, Trust Off., Comerica Bank and Trust, N.A.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 9/30/12): Assets: \$4,931,597; Total giving: \$245,730

**EIN:** 266582447

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#)

**Last Updated:** 4/29/2013

#### **Donor(s)**

Marcel Callant Estate Trust

#### **Background**

Established in 2009 in MT.

#### **Limitations**

Giving limited to Harlowton, MT.

#### **Fields of Interest**

##### **Subjects**

Community/economic development  
Education  
Historic preservation/historical societies

#### **Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Trustee**

Comerica Bank

**Financial Data****Year ended 9/30/12:**

Assets: \$4,931,597 (market value)

Expenditures: \$295,641

Total giving: \$245,730

Qualifying distributions: \$246,645

Giving activities include:

\$245,730 for 13 grants (high: \$36,730; low: \$5,000)

**Additional Location Information**

County: Wayne

Metropolitan area: Detroit-Warren-Livonia, MI

Congressional district: Michigan District 14

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**First Interstate BancSystem Foundation, Inc.**

401 N. 31st St., Ste. 700

Billings, MT 59101-1285

Contact: Kelly Bruggeman, Exec. Dir.

Fax: (406) 255-5311

E-mail: [foundation@fib.com](mailto:foundation@fib.com)

URL: [www.firstinterstatebank.com/company/commitment/foundation](http://www.firstinterstatebank.com/company/commitment/foundation)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$1,619,572; Total giving: \$1,195,075

**EIN:** 810465899

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

**Last Updated:** 2/3/2013

**Additional Contact Information**

Application address: P.O. Box 7113, Billings, MT 59103-7113

**Online Communications**

[Grants Database](#)

[RSS Feed](#)

**Donor(s)**

First Interstate Bank of Commerce

Wells Fargo Bank, N.A.

First Interstate Bank

**Economic Crisis Information**

There will be increasing focus on human services.



**Background**

Established in 1990 in MT.

**Limitations**

Giving primarily in areas of company operations in MT, western SD, and WY.

No support for lobbying or political organizations, sectarian or religious organizations not of direct benefit to the entire community, or discriminatory organizations.

No grants to individuals, or for endowments, or general operating support for established organizations.

**Purpose and Activities**

The foundation supports organizations involved with arts and culture, education, health, hunger, housing, human services, community development, leadership development, and economically disadvantaged people. Support is given primarily in areas of company operations.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Community Development**

The foundation supports programs designed to promote community development. Special emphasis is directed toward programs designed to promote affordable housing for low and moderate income individuals; services targeting low and moderate income individuals; activities that revitalize or stabilize low and moderate income geographies; and activities that foster economic development.

**Employee Matching Program**

The foundation matches contributions made by employees of First Interstate BancSystem to nonprofit organizations on a one-for-one basis.

**Leadership Grants**

The foundation supports programs recommended by local branch leadership to meet the needs of their prospective communities.

**Mini Banks**

The foundation, in partnership with community schools and local First Interstate branches, promotes financial literacy and asset building in students, schools, families, and communities through student-operated savings banks. All students have their own savings account and each Mini Bank account earns 4% interest.

**Neighbors Feeding Neighbors**

The foundation matches contributions made by employees and directors of First Interstate to nonprofit organizations that has established a food program during July, August, and September on a two-for-one basis.

**Volunteer Matching Program**

The foundation awards grants to nonprofit organizations with which employees of First Interstate BancSystem volunteers. The foundation awards \$8 dollars for every hour donated, with a 20 hour minimum.

**Fields of Interest****Subjects**

Arts

Community/economic development

Community development, neighborhood development

Economic development

Education

Food services

Health care

Higher education

Housing/shelter

Human services

Leadership development  
 Secondary school/education  
**Population Groups**  
 Economically disadvantaged

**Geographic Focus**

Montana  
 South Dakota  
 Wyoming

**Types of Support**

Building/renovation  
 Capital campaigns  
 Employee matching gifts  
 Employee volunteer services  
 Equipment  
 Matching/challenge support  
 Program development  
 Scholarship funds

**Publications**

Application guidelines  
 Grants list  
 Program policy statement

**Application Information**

The First Interstate BancSystem Foundation only awards grants to organizations recommended by local First Interstate Bank branches. Applying organizations must apply to the nearest branch. Visit website for branch location address. Additional information may be requested at a later date. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Results expected from proposed grant
3. Statement of problem project will address
4. Population served
5. Name, address and phone number of organization
6. Copy of IRS Determination Letter
7. Brief history of organization and description of its mission
8. Geographic area to be served
9. Copy of most recent annual report/audited financial statement/990
10. How project's results will be evaluated or measured
11. Descriptive literature about organization
12. Listing of board of directors, trustees, officers and other key people and their affiliations
13. Detailed description of project and amount of funding requested
14. Contact person
15. Copy of current year's organizational budget and/or project budget
16. Listing of additional sources and amount of support
17. Additional materials/documentation

Initial approach: Download application and mail to nearest branch location  
 Board meeting date(s): Quarterly

Deadline(s): None

### **Officer and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Randy Scott,\*** Chairperson and President

**Kelly Bruggeman,** Executive Director

**Ka Alberts**

**Sara Flitner**

**Ed Garding**

**Charles Heyneman**

**Susan Humble**

**Mike Huston**

**Donovan McComb**

**Shawn Rost**

**James Scott**

**Lynette Scott**

**Risa Scott**

**Thomas Scott**

**Steve Wheeler**

### **Trustee Bank**

**First Interstate Bank**

### **Staff**

#### **Number of Staff**

3 full-time professional

1 shared staff (shared with Dan & Jeanne Scott Family Foundation, James and Christine Scott Family Foundation)

#### **Key Staff**

*Note: Does not include officers.*

**Stacey Black,** Grant Admin.

**Staci Turner,** Grant Admin. & Mini Bank Coordinator

### **Memberships**

#### **Regional Associations of Grantmakers**

Philanthropy Northwest

#### **Associations and Other Philanthropic Organizations**

Council on Foundations

Montana Nonprofit Association

### **Financial Data**

#### **Year ended 12/31/11:**

Assets: \$1,619,572 (market value)

Gifts received: \$719,000

Expenditures: \$1,227,103

Total giving: \$1,195,075

Qualifying distributions: \$1,195,075

Giving activities include:

\$1,195,075 for grants

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

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**Groskinsky Foundation**

34851 CR 120Z

Sidney, MT 59270-6402

Telephone: (406) 482-7590

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 9/30/12): Assets: \$151,781; Total giving: \$229,885

**EIN:** 810372197

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#) [2001](#) [2001](#)

**Last Updated:** 9/4/2013

**Additional Contact Information**

Application address: c/o Anne Groskinsky, 12102 Hwy. 16, Sidney, MT 59270, tel.: (406) 482-7590

**Background**

Established in 1977.

**Limitations**

Giving primarily to MT.

**Fields of Interest****Subjects**

Community/economic development

Education

Religion

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form not required. Initial approach: Proposal

Deadline(s): None

**Officers**

**Anne Groskinsky**, President

**Bill Brenner**, Secretary-Treasurer

**Trustee**

**Albert Groskinsky**

**Financial Data**

**Year ended 9/30/12:**

Assets: \$151,781 (market value)  
Expenditures: \$233,693  
Total giving: \$229,885  
Qualifying distributions: \$229,885  
Giving activities include:  
\$221,885 for 15 grants (high: \$120,000; low: \$20)  
\$8,000 for 8 grants to individuals of \$1,000 each (high: \$1,000; low: \$1,000)

**Additional Location Information**

County: Richland  
Congressional district: Montana District At-large

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**Robert Tucker Hayes Foundation**

(formerly Earl Hayes Foundation, Inc.)

3400 Carlisle St., Ste. 310  
Dallas, TX 75204-1265  
Telephone: (214) 954-1973  
Contact: Douglas Dunlap, Treas.

**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 11/30/12): Assets: \$302,422; Total giving: \$424,200

**EIN:** 756011537

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2004](#) [2003](#) [2002](#) [2002](#) [2001](#)

**Last Updated:** 9/24/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Frue Alline Hayes‡

Robert T. Hayes

**Background**

Incorporated in 1949 in DE.

**Limitations**

Giving primarily in TX, with emphasis on Dallas; giving also in Whitefish, MT.

No grants to individuals.

**Purpose and Activities**

Giving for the arts, education, health, and community development.

**Fields of Interest****Subjects**

Animal welfare

Arts

Community/economic development

Education

Environment, natural resources

Health care

Hospitals (general)

Human services  
United Ways and Federated Giving Programs

**Geographic Focus**

Montana  
Texas

**Application Information**

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested

Initial approach: Letter  
Board meeting date(s): Quarterly  
Deadline(s): None

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Robert T. Hayes,\*** President  
**Rick Blake,\*** Vice President  
**Cynthia Hayes,\*** Vice President  
**Susie McQuade,** Secretary  
**Douglas Dunlap,\*** Treasurer

**Financial Data****Year ended 11/30/12:**

Assets: \$302,422 (market value)  
Gifts received: \$300,500  
Expenditures: \$427,993  
Total giving: \$424,200  
Qualifying distributions: \$427,803  
Giving activities include:  
\$424,200 for 20 grants (high: \$125,000; low: \$500)

**Additional Location Information**

County: Dallas  
Metropolitan area: Dallas-Fort Worth-Arlington, TX  
Congressional district: Texas District 32

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$40,000 to San Antonio River Foundation, San Antonio, TX, in 2011, payable over 1 year.  
\$5,000 to Community Partners of Dallas, Dallas, TX, in 2011, payable over 1 year.  
\$2,500 to Highland Park Independent School District Education Foundation, Dallas, TX, in 2011, payable over 1 year.  
\$2,000 to Operation Comfort, San Antonio, TX, in 2011, payable over 1 year.  
\$1,000 to Alpine Theater Project, Whitefish, MT, in 2011, payable over 1 year.  
\$1,000 to Cancer Center Council, San Antonio, TX, in 2011, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

**The Johnson Family Foundation**

5465 Morehouse Dr., Ste. 250

San Diego, CA 92121-4766

Fax: (858) 546-0514

**Type of Grantmaker:** Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$3,023,868; Total giving: \$41,840

**EIN:** 330074556

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/24/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Jane P. Johnson‡

Keith A. Johnson

**Background**

Established in 1985 in CA.

**Limitations**

Giving primarily in San Diego, CA and MT.

**Fields of Interest**

**Subjects**

Community/economic development

Education

Religion

**Geographic Focus**

California

Montana

**Types of Support**

Continuing support

Endowments

Matching/challenge support

Program development

Research

Scholarship funds

Scholarships--to individuals

Seed money

Student loans--to individuals

**Application Information**

Initial approach: Letter

Deadline(s): None

**Officers**

**Keith A. Johnson**, President

**Brian A. Johnson**, Secretary and Chief Financial Officer

**Financial Data****Year ended 12/31/11:**

Assets: \$3,023,868 (market value)

Expenditures: \$192,733

Total giving: \$41,840

Qualifying distributions: \$137,992

Giving activities include:

\$41,840 for 15 grants (high: \$8,500; low: \$90)

**Additional Location Information**

County: San Diego

Metropolitan area: San Diego-Carlsbad-San Marcos, CA

Congressional district: California District 52

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$50,000 to Teller Wildlife Refuge, Corvallis, MT, in 2009, payable over 1 year.

\$26,300 to Nature Conservancy, Newport Beach, CA, in 2009, payable over 1 year.

\$25,000 to Vital Ground Foundation, Missoula, MT, in 2009, payable over 1 year.

\$5,000 to San Diego Museum of Art, San Diego, CA, in 2009, payable over 1 year.

\$5,000 to San Diego Opera Association, San Diego, CA, in 2009, payable over 1 year.

\$5,000 to University of San Diego, San Diego, CA, in 2009, payable over 1 year.

\$1,500 to Delta Waterfowl Foundation, Bismarck, ND, in 2009, payable over 1 year.

\$1,500 to San Diego Canyonlands, San Diego, CA, in 2009, payable over 1 year.

\$1,000 to Pitzer College, Claremont, CA, in 2009. For endowment, payable over 1 year.

\$1,000 to University of Montana Foundation, Missoula, MT, in 2009. For endowment, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**The Jonel Foundation, Inc.**

13700 Thorngate Rd.

Midlothian, VA 23113

Telephone: (804) 794-6018

Contact: Frank T. McCormick, Dir.

URL: [jonelfoundation.org](http://jonelfoundation.org)

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$102,871; Total giving: \$18,802

**EIN:** 010672043

**990-PF:** [2011](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#)

**Last Updated:** 4/23/2013

**Donor(s)**

Aaron Edelheit

Frank T. McCormick

Ryan McCormick

**Background**

Established in 2002 in VA.

**Limitations**



Giving limited to residents of MT.

**Purpose and Activities**

Scholarship awards to Native American children living in a Montana reservation.

**Fields of Interest**

**Subjects**

Community/economic development  
Education

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Proposal

Deadline(s): Jan. 26

**Directors**

Aaron Edelheit

Frank T. McCormick

Ryan McCormick

**Financial Data**

**Year ended 12/31/11:**

Assets: \$102,871 (market value)

Gifts received: \$100

Expenditures: \$19,843

Total giving: \$18,802

Qualifying distributions: \$18,802

Giving activities include:

\$15,682 for 2 grants (high: \$8,219; low: \$7,463)

\$3,120 for 2 grants to individuals (high: \$1,600; low: \$1,520)

**Additional Location Information**

County: Chesterfield

Metropolitan area: Richmond, VA

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**Lewis and Clark County Community Foundation**

P.O. Box 92

Helena, MT 59624

Telephone: (406) 459-8748

Contact: Judith Johnston, Foundation Admin.; For grants: Heidi Goettel, Secy.

E-mail: [admin@lccfoundation.org](mailto:admin@lccfoundation.org)

URL: [www.lccfoundation.org](http://www.lccfoundation.org)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

**EIN:** 810536902

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 11/5/2012

**Additional Contact Information**

Grant Application E-mail: [hgoettel@crowleyfleck.com](mailto:hgoettel@crowleyfleck.com)

**Affiliated Organizations**

Geographic Affiliate Fund of

[Montana Community Foundation](#)

**Background**

Established in 1994 in MT; a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Lewis and Clark County, MT.

**Purpose and Activities**

The foundation provides financial support to quality charitable projects benefitting Lewis and Clark County, MT and its residents.

**Fields of Interest**

**Subjects**

Arts  
Economic development  
Education  
Environment, natural resources  
Health care  
Historic preservation/historical societies  
Human services  
Youth development

**Geographic Focus**

Montana

**Publications**

Application guidelines

**Application Information**

2012 Granting Cycle Complete. Visit web site for 2013 cycle. Application form required. Applicants should submit the following:

1. Signature and title of chief executive officer
2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations

6. Detailed description of project and amount of funding requested
7. Contact person
8. Listing of additional sources and amount of support

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Frank Cote,\*** President

**Marcy McLean,\*** Vice President

**Heidi Goettel,\*** Secretary

**Lisa Bullock,** Treasurer

**Judith M. Johnson,** Foundation Admin.

**Steve Browning**

**Bridgitt Erickson**

**Aimee Grmoljez**

**Sarah Howe-Cobb**

**Jason B. Jewett**

**Julie Johnson**

**Christine Odegard**

### **Memberships**

**Associations and Other Philanthropic Organizations**

Council on Foundations

### **Additional Location Information**

County: Lewis and Clark

Congressional district: Montana District At-large

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### **Local Initiatives Support Corporation**

(also known as LISC)

501 7th Ave., 7th Fl.

New York, NY 10018-5903

Telephone: (212) 455-9800

Fax: (212) 682-5929

E-mail: [info@lisc.org](mailto:info@lisc.org)

URL: [www.lisc.org](http://www.lisc.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 12/31/11): Assets: \$440,406,573; Total giving: \$37,783,384

**EIN:** 133030229

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 7/17/2013

### **Online Communications**

[Facebook](#)

[Flickr](#)

[LinkedIn](#)

[RSS Feed](#)

[Twitter](#)[YouTube](#)**Background**

Established in 1979 in NY.

**Limitations**

Giving limited to AK, AL, AR, AZ, CA, CO, CT, DC, FL, HI, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, NE, NH, NJ, NM, NY, OH, PA, RI, SC, SD, TN, TX, VA, VT, WA, WI, and WV.

**Purpose and Activities**

The corporation helps community development organizations transform distressed communities and neighborhoods into healthy and sustainable communities that are good places to live, do business, work, and raise families.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Financial Opportunity Center Social Innovation Fund**

With support from the Social Innovation Fund, this program awards funds to be used to support an integrated service model that focuses on improving the financial situation for low- to moderate-income families by helping people boost earnings, reduce expenses, and make appropriate financial decisions that lead to asset-building. These centers will provide individuals and families with services across three critical and interconnected areas: employment placement, job retention, and skill improvement; financial coaching and counseling; and accessing income support/public benefits. Eligible organizations must have 501(c)(3) status and be located in the following cities: Chicago; greater Cincinnati (including northern Kentucky); metropolitan Detroit; Duluth, Minnesota; Houston; Indianapolis; Minneapolis/St. Paul; Providence/Woonsocket, Rhode Island; San Diego; and the San Francisco Bay Area (including Oakland, Richmond, San Francisco, and San Jose). Grants of at least \$100,000 will be awarded; applicants must demonstrate a 1:1 cash match of non-federal funding.

**Grants**

The organization provides funding to assist organizations develop affordable housing, commercial and retail space, and community facilities, as well as other community development activities. Grants are designed and provided consistent with local program office strategies and local community development needs.

**MetLife Foundation Community-Police Partnership Awards Program**

Awarded in conjunction with the MetLife Foundation, these awards recognize, sustain, and share the work of innovative partnerships between community groups and police to promote neighborhood safety and revitalization. Awards will be given in two categories. Neighborhood Revitalization Awards, ranging from \$15,000 to \$25,000, will be awarded to exemplary collaborative programs between community groups and police that yield crime reduction as well as economic development outcomes, such as real estate development, business attraction, and job growth. Special Strategy Awards of \$15,000 each will be awarded to five partnerships between community and police who have achieved significant accomplishments in one of the following areas: applied technology, aesthetics and greenspace improvement, diversity inclusion and integration, drug market disruption, gang prevention and youth safety, and seniors and safety.

**NFL Grassroots Program**

In partnership with the National Football League Youth Football Fund, this program provides nonprofit, neighborhood-based organizations with financial and technical assistance to improve the quality, safety, and accessibility of local football fields. Applicants may request a maximum of \$250,000 from the program to be used for capital improvements. Strong preference will be given to those proposals that seek to upgrade existing facilities that are in poor condition or otherwise underutilized; demonstrate active use of the fields; attract matching funding that exceeds the minimum required match of 1:1; involve local partnerships with non-profit community partners (i.e. parks and recreational departments, YMCA branches) to promote youth and community programming on the fields; and provide for continuing maintenance and field safety. There are two levels of funding available. Requests of up to \$50,000 will be accepted for general field support (e.g., irrigation, bleachers, lights, etc.); matching grants of up to \$200,000 are also available to help finance the resurfacing of football fields. A smaller number of matching grants of up to \$100,000 each

will be available to help finance the resurfacing of a football field utilizing natural grass/sod surfaces. In order to be eligible, projects must be sponsored by community-based nonprofit 501(c)(3) organizations or middle or high schools. In addition, all organizations applying for funds must be located specifically and exclusively within NFL target markets and serve low- to moderate-income areas within those markets.

**Fields of Interest****Subjects**

Child development, education  
Community/economic development  
Community/economic development, management/technical assistance  
Community development, business promotion  
Community development, citizen coalitions  
Community development, neighborhood development  
Community development, real estate  
Community development, small businesses  
Crime/violence prevention  
Economic development  
Employment  
Housing/shelter  
Housing/shelter, development  
Rural development  
Urban/community development

**Geographic Focus**

Alabama  
Alaska  
Arizona  
Arkansas  
California  
Colorado  
Connecticut  
District of Columbia  
Florida  
Hawaii  
Illinois  
Indiana  
Kansas  
Kentucky  
Louisiana  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota  
Mississippi  
Missouri  
Montana  
Nebraska  
New Hampshire  
New Jersey  
New Mexico



FOUNDATION  
CENTER

New York  
North Carolina  
Ohio  
Pennsylvania  
Rhode Island  
South Carolina  
South Dakota  
Tennessee  
Texas  
Vermont  
Virginia  
Washington  
West Virginia  
Wisconsin

**Types of Support**

Conferences/seminars  
Income development  
Program-related investments/loans  
Program development  
Seed money  
Technical assistance

**Publications**

Annual report  
Newsletter

**Application Information**

Copies of proposal: 3  
Deadline(s): Varies

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Robert E. Rubin,\*** Chairperson

Affiliation(s):

*Citigroup, Inc., Chairperson*

**Greg Belinfanti**

Affiliation(s):

*One Equity Partners, Partner*

**Lisa Cashin**

**Audrey Choi**

Affiliation(s):

*Morgan Stanley, Manag. Director*

**Larry H. Dale**

Affiliation(s):

*The National Equity Fund, Inc., Chairperson*

**Michelle De la Uz**

**Affiliation(s):**

*Fifth Avenue Committee, Executive Director*

**Colvin W. Grannum**

**Affiliation(s):**

*Bedford Stuyvesant Restoration Corporation, President*

**Nilda Ruiz**

**Michael Rubinger**

**Staff**

**Number of Staff**

310 full-time professional

**Key Staff**

*Note: Does not include officers.*

**Lea Palabrica**, Program Officer

**Memberships**

**Affinity Groups**

Coalition for Nonprofit Housing and Economic Development  
 Funders' Network for Smart Growth and Livable Communities  
 Grantmakers for Effective Organizations  
 National Association of Affordable Housing Lenders  
 National Children's Facilities Network  
 Neighborhood Funders Group

**Financial Data**

**Year ended 12/31/11:**

Revenue: \$149,668,788

Assets: \$440,406,573 (market value)

Gifts received: \$103,384,044

Expenditures: \$122,982,376

Total giving: \$37,783,384

Program services expenses: \$101,687,819

Giving activities include:

\$37,783,384 for 488 grants (high: \$747,861; low: \$5,013)

**Additional Location Information**

County: New York

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 10

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**Lower Flathead Valley Community Foundation, Inc.**

P.O. Box 255

Ronan, MT 59864-0255

Telephone: (406) 676-4110

E-mail: [lfvcf@lfvcf.com](mailto:lfvcf@lfvcf.com)

URL: [www.lfvcf.info](http://www.lfvcf.info)

**Type of Grantmaker:** Community foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$2,115,119; Total giving: \$58,665

**EIN:** 810516003

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 3/5/2013

### **Background**

Established in 1998 in MT.

### **Limitations**

Giving limited to the lower Flathead Valley area of MT.

No support for religious activities.

No grants to individuals, or for debt retirement, or tickets for benefits.

### **Purpose and Activities**

The foundation is a nonprofit charitable organization whose purpose is to bring tribal and non-tribal members together to work on projects preserving and conserving the cultural, natural and human resources of the region, with special emphasis on meeting the needs of children.

### **Fields of Interest**

#### **Subjects**

Arts

Community/economic development

Economic development

Education

Historical activities

Human services

Libraries (public)

### **Geographic Focus**

Montana

### **Application Information**

Visit foundation web site for application format and guidelines. Application form not required. Applicants should submit the following:

1. Results expected from proposed grant
2. Statement of problem project will address
3. Name, address and phone number of organization
4. Detailed description of project and amount of funding requested
5. Contact person
6. Copy of current year's organizational budget and/or project budget

Initial approach: Submit proposal

Deadline(s): Mar. 15, May 5, Aug. 15, and Nov. 15

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Germaine A. White,\*** President



Affiliation(s):

*CS & KT, Information & Education Specialist*

**Don Olsson, Jr.,\*** Vice President

Affiliation(s):

*Community Banks Montana, President*

**Carlene Bockman,\*** Secretary

Affiliation(s):

*LFVCF, Projects Director*

**Rod K. Johnson,\*** Treasurer

Affiliation(s):

*Lake County Abstract and Title Co., Owner*

**Robert Gauthier**

Affiliation(s):

*Gauthier Agency, LLC., Owner*

**Dr. Mary Stranahan**

#### **Financial Data**

**Year ended 12/31/11:**

Assets: \$2,115,119 (market value)

Expenditures: \$104,085

Total giving: \$58,665

Giving activities include:

\$53,366 for grants

\$5,299 for grants to individuals

#### **Additional Location Information**

County: Lake

Congressional district: Montana District At-large

#### **Mineral County Community Foundation**

P.O. Box 93

Superior, MT 59872-0093

Telephone: (406) 822-5000

Contact: Liz Gupton

E-mail: [lizgupton@blackfoot.net](mailto:lizgupton@blackfoot.net)

URL: [community.mtcf.org/netcommunity/mineral](http://community.mtcf.org/netcommunity/mineral)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

**Last Updated:** 10/25/2013

#### **Affiliated Organizations**

Geographic Affiliate Fund of

Montana Community Foundation

**Background**

Established in 1994 in MT; a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Mineral County, MT.

**Purpose and Activities**

The foundation promotes ecologically and economically sustainable development of human and natural resources to improve the social and economic wellness of the communities of Mineral County, MT.

**Fields of Interest**

**Subjects**

Community/economic development

Environment

Human services

**Geographic Focus**

Montana

**Application Information**

Visit foundation Web site for grant information. Maximum grant size is \$500. Application form required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Contact person
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Detailed description of project and amount of funding requested
5. Copy of current year's organizational budget and/or project budget
6. Statement of problem project will address
7. Listing of additional sources and amount of support
8. Signature and title of chief executive officer

Initial approach: Contact foundation

Deadline(s): Nov. 30

Final notification: Early Jan.

**Officers and Board Members**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Glenn Koepke,\*** President

**Bruce Berry,\*** Vice President

**Liz Gupton,\*** Secretary

**Ann Rauvola Bailey,\*** Treasurer

**Herman Berneking**

**Dan Faller**

**Seven Hobbs**

**Additional Location Information**

County: Mineral

Congressional district: Montana District At-large

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**Missoula Community Foundation**

P.O. Box 1968

Missoula, MT 59806

Telephone: (406) 552-7347

Contact: Meredith Printz, Exec. Dir.

E-mail: [info@missoulacommunityfoundation.org](mailto:info@missoulacommunityfoundation.org)

URL: [www.missoulacommunityfoundation.org](http://www.missoulacommunityfoundation.org)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

**EIN:** 810539830

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#)

**Last Updated:** 11/5/2012

**Affiliated Organizations**

Geographic Affiliate Fund of

[Montana Community Foundation](#)

**Background**

Established in 2001 in MT; a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Granite, Mineral, Ravalli and Missoula counties, MT.

No support for sectarian or religious organizations whose principal activity is for the benefit of their own members or adherents.

No grants to individuals, or for endowment funds, loans, debt retirement, or replacement of operational deficits.

**Purpose and Activities**

The Missoula Community Foundation is dedicated to preserving and enhancing the unique characteristics of Missoula, MT.

**Fields of Interest**

**Subjects**

Arts

Economic development

Education

Environment

Health care

Human services

**Geographic Focus**

Montana

### **Publications**

Application guidelines

### **Application Information**

Visit foundation Web site for application form and guidelines. Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Qualifications of key personnel
3. Name, address and phone number of organization
4. Copy of IRS Determination Letter
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Contact person
9. Copy of current year's organizational budget and/or project budget

Initial approach: Submit application form and attachments

Deadline(s): June 1

Final notification: Aug. 15

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Dale Woolhiser,\*** President

**Patsy O'Keefe,\*** Vice President

**Naomi Lichtenberg,\*** Secretary

**Norm Williamson,\*** Treasurer

**Meredith Printz,** Executive Director

**Nick Jones**

**Tracy Lopez**

### **Memberships**

**Associations and Other Philanthropic Organizations**

Council on Foundations

### **Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

### **Montana Community Foundation**

1 N. Last Chance Gulch, Ste. 1

Helena, MT 59624-1145

Telephone: (406) 443-8313

Fax: (406) 442-0482

E-mail: [info@mtcf.org](mailto:info@mtcf.org)

URL: [www.mtcf.org](http://www.mtcf.org)

**Type of Grantmaker:** Community foundation

**Financial Data** (yr. ended 6/30/12): Assets: \$59,658,108; Total giving: \$2,567,904

**EIN:** 810450150

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 7/12/2013

### **Additional Contact Information**

Mailing address: P.O. box 1145, Helena, MT 59624-1145

### **Online Communications**

[Facebook](#)

### **Affiliated Organizations**

Geographic Affiliate Funds

[Absarokee Community Foundation](#)

[Broadwater Community Foundation](#)

[Butte-Silver Bow Community Foundation](#)

[Carter County Community Foundation](#)

[Columbus Community Foundation](#)

[Bigfork Development Company](#)

[Elkhorn Community Foundation](#)

[FAIR Community Foundation](#)

[Greater Polson Community Foundation](#)

[Greater Glendive Community Foundation](#)

[Great Falls Area Community Foundation](#)

[Hill County Community Foundation](#)

[Jefferson Valley Community Foundation](#)

[Joliet Area Community Foundation](#)

[Lincoln County Community Foundation](#)

[Lewis and Clark County Community Foundation](#)

[Meagher County Community Foundation](#)

[Mineral County Community Foundation](#)

[Missoula Community Foundation](#)

[Musselshell Valley Community Foundation](#)

[Nye Community Foundation](#)

[Powder River Community Foundation](#)

[Powell County Foundation](#)

[Prairie Benefits](#)

[Red Lodge Area Community Foundation](#)

[Richland County Community Foundation](#)

[Roberts Community Foundation](#)

[Rocky Mountain Front Community Foundation](#)

[Ruby Valley Foundation](#)

[Seeley Lake Community Foundation](#)

[Stevensville Community Foundation](#)

[Sunburst Community Foundation](#)

[Three Mile, Lone Rock Community Foundation](#)

[Tobacco County Community Foundation](#)

[Valley County Community Foundation](#)

### **Background**

Incorporated in 1988 in MT.

### **Limitations**

Giving limited to MT.

No support for religious purposes.

No grants for annual or capital campaigns, endowment funds, or generally for debt retirement.

### **Purpose and Activities**

The foundation seeks to cultivate a culture of giving so Montana communities can flourish.

### **Fields of Interest**

#### **Subjects**

Arts

Economic development

Education

Environment, natural resources

Human services

#### **Population Groups**

Adults, women

Girls

LGBTQ

Minorities

Native Americans/American Indians

Young adults, female

### **Geographic Focus**

Montana

### **Types of Support**

Continuing support

Emergency funds

Employee-related scholarships

Scholarships--to individuals

### **Publications**

Financial statement

Newsletter

### **Application Information**

Visit foundation web site for Application Cover Sheet and application guidelines. Application form required. Initial approach: Submit Application Cover Sheet with proposal

Board meeting date(s): 3 times per year

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Dan Clark,\*** Chairperson

**Brian Patrick,\*** Vice-Chairperson

**Mary Craige,\*** Secretary

**Emily Kovarik,\*** Chief Financial Officer

**Dale Woolhiser,\*** Treasurer  
**Jeff Bretherton**  
**Mike Gustafson**  
**Stacey Mueller**  
**Cynthia R. Woods**

**Staff**

**Number of Staff**

5 full-time professional

2 full-time support

1 part-time support

**Key Staff**

*Note: Does not include officers.*

**Jenny Baglien,** Acct.

**Cathy Cooney,** Program Director

**Jen Euell,** Program Director

**Memberships**

**Affinity Groups**

Women's Funding Network

**Associations and Other Philanthropic Organizations**

Council on Foundations

Montana Nonprofit Association

**Financial Data**

**Year ended 6/30/12:**

Assets: \$59,658,108 (market value)

Gifts received: \$2,956,696

Expenditures: \$4,674,299

Total giving: \$2,567,904

Giving activities include:

\$2,567,904 for 120 grants (high: \$112,720)

**Additional Location Information**

County: Lewis and Clark

Congressional district: Montana District At-large

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**Musselshell Valley Community Foundation**

P.O. Box 713

Roundup, MT 59072

Telephone: (406) 323-1771

Contact: Bill Milton, Chair.

E-mail: [bill\\_milton@hotmail.com](mailto:bill_milton@hotmail.com)

URL: [www.roundup-mt.net](http://www.roundup-mt.net)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

**EIN:** 810512493

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 11/6/2012

**Affiliated Organizations**

Geographic Affiliate Fund of

Montana Community Foundation

**Background**

Established in 1996 in MT; a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Musselshell Valley Region, MT.

**Purpose and Activities**

The foundation is dedicated to enhancing the vitality of communities in the Musselshell River Valley of central Montana.

**Fields of Interest**

**Subjects**

Arts

Community/economic development

Education

Environment

Recreation

Youth development

**Geographic Focus**

Montana

**Officers and Board Members**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Bill Milton,\*** Chairperson

**Kelly Gebhardt,\*** Vice-Chairperson

**Wilbur Wood,\*** Secretary

Affiliation(s):

*Rocky Mountain College, Writer, Editor and Adjunct Professor*

**Jay Newell,\*** Treasurer

**Lissa Beatty**

Affiliation(s):

*Lavina School Community Association, President*

**Karen Erdie**

Affiliation(s):

*Agency on Aging, Director, Area II*

**Linda Picchioni**



## Affiliation(s):

*Musselshell Valley Historical Museum, Board Member*

**Monty Sealey**

## Affiliation(s):

*Central Montana RC&D, Inc, Executive Director*

**Dwane Snook**

## Affiliation(s):

*Homes on the Range, Board Member*

*Youth Center, Board Member*

*Ridge Riders, Board Member*

*Custer Country-State Tourism, Board Member*

*RIDE, Co-Chairperson*

*Bull Mountain Volunteer Fire Department Association, President*

**Additional Location Information**

County: Musselshell

Congressional district: Montana District At-large

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**Peter Nelson Charitable Foundation**

(formerly Peter Nelson Foundation)

c/o Wells Fargo Bank, N.A.

101 N. Independence Mall E. Macy 1372-062

Philadelphia, PA 19106-2112

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 9/30/12): Assets: \$551,883; Total giving: \$35,150

**EIN:** 816010230

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/14/2013

**Background**

Established in MT.

**Limitations**

Giving primarily in MT.

**Purpose and Activities**

Giving to organizations that promote trade or vocational training. Scholarships awards managed by 3 pre-selected schools for financial aid to students in the top half of their high school graduating class, and seeking an education in manual arts or related careers.

**Fields of Interest****Subjects**

Community/economic development

Education

Philanthropy/voluntarism

**Geographic Focus**

Montana

**Types of Support**

General/operating support

Scholarship funds

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): May 1

Additional information: Scholarship application must include completed FAF, three reference letters, and a 1-page statement of how the applicant would put the scholarship award to good use.

**Trustee**

Well Fargo Bank, N.A.

**Financial Data****Year ended 9/30/12:**

Assets: \$551,883 (market value)

Expenditures: \$44,003

Total giving: \$35,150

Qualifying distributions: \$37,519

Giving activities include:

\$35,150 for 13 grants (high: \$3,550; low: \$1,700)

**Additional Location Information**

County: Philadelphia

Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Congressional district: Pennsylvania District 1

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**Nye Community Foundation**

P.O. Box 528

Nye, MT 59061

Telephone: (406) 328-6285

Contact: Penny Keogh, Treas.

E-mail: [ncfinfo@nyecommunityfoundation.org](mailto:ncfinfo@nyecommunityfoundation.org)

URL: [www.nyecommunityfoundation.org](http://www.nyecommunityfoundation.org)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

EIN: 810531083

**990:** [2012](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

**Last Updated:** 11/6/2012

**Affiliated Organizations**

Geographic Affiliate Fund of

Montana Community Foundation

**Background**

Established in 1999 in MT; a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Nye, MT.

**Purpose and Activities**

The foundation seeks to support and promote projects that will benefit the residents of Nye, MT and the surrounding area.

**Fields of Interest****Subjects**

Community/economic development

**Geographic Focus**

Montana

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Pam Oliver,\*** President

**Bob McKinsey,\*** Vice President

**Finis Sandlin,\*** Secretary

**Penny Keogh,\*** Treasurer

**Keith Martin**

**Larry Ratliff**

**Doug Robinette**

**Memberships****Associations and Other Philanthropic Organizations**

Council on Foundations

**Additional Location Information**

County: Stillwater

Congressional district: Montana District At-large

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**Thomas & Corinne Nyquist Foundation**

140 Huguenot St.

New Paltz, NY 12561-1018

Telephone: (845) 255-3003

Contact: Thomas Nyquist, Chair.

URL: [www.nyquistfdtn.org](http://www.nyquistfdtn.org)

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$75,415; Total giving: \$10,244

**EIN:** 760759134

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#)

**Last Updated:** 5/30/2013

**Donor(s)**

Thomas E. Nyquist

Corinne Nyquist

**Background**

Established in 2005 in NY.

**Limitations**

Giving limited to the New Paltz, NY, area, and Roosevelt County, MT, with emphasis on Bainville, Culbertson, and Froid, MT.

**Purpose and Activities**

Provides financial support for local initiatives and programs of non-profit organizations and groups.

**Fields of Interest****Subjects**

Arts  
Community/economic development  
Human services

**Geographic Focus**

Montana  
New York

**Application Information**

Application form required. Initial approach: Request application  
Deadline(s): Easter and thanksgiving each year

**Officers**

Thomas Nyquist, Chairperson  
Lynn Nyquist Bergstraesser, Vice-Chairperson  
Corinne Nyquist, Secretary-Treasurer

**Board Member**

Jonathan Nyquist

**Financial Data****Year ended 12/31/11:**

Assets: \$75,415 (market value)  
Gifts received: \$72,852  
Expenditures: \$12,100  
Total giving: \$10,244  
Qualifying distributions: \$67,184  
Giving activities include:  
\$10,244 for 11 grants (high: \$2,549; low: \$100)

**Additional Location Information**

County: Ulster  
Metropolitan area: Kingston, NY  
Congressional district: New York District 19

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**Plum Creek Foundation**

999 3rd Ave., Ste. 4300

Seattle, WA 98104-4096

Telephone: (206) 467-3664

Contact: Holly Nicholes

Fax: (206) 467-3795

E-mail: [foundation@plumcreek.com](mailto:foundation@plumcreek.com)

URL: [www.plumcreek.com/CommunityInvolvement/tabid/69/Default.aspx](http://www.plumcreek.com/CommunityInvolvement/tabid/69/Default.aspx)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$121,264; Total giving: \$1,644,430

**EIN:** 911621028

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/8/2013

### **Additional Contact Information**

Contact for Montana Great Classroom Awards: Renee Erickson, tel.: (406) 892-6227, e-mail:

[renee.erickson@plumcreek.com](mailto:renee.erickson@plumcreek.com); Contact for organizations in FL: Rose Fagler, Community Rels. Mgr., tel.:

352-333-3733, e-mail: [rose.fagler@plumcreek.com](mailto:rose.fagler@plumcreek.com)

### **Donor(s)**

Plum Creek Timber Co., L.P.

Plum Creek Timber Co., Inc.

### **Background**

Established in 1993 in WA.

### **Limitations**

Giving primarily in areas of company operations in AL, AR, FL, GA, LA, ME, MI, MS, MT, NH, OK, OR, SC, TX, VT, WA, WI, and WV.

No support for religious organizations not of direct benefit to the entire community, veterans' or fraternal organizations, national health organizations, Chambers of Commerce or taxpayer associations, or political organizations or candidates. No grants to individuals (except for the Plum Creek Scholarship Program and Montana Great Classroom awards), or for salaries, stipends, or other forms of compensation, endowments, fundraising events, tickets, dinners, or telethons, corporate memberships, general operating support for United Way agencies, or political campaigns; no loans or land donations.

### **Purpose and Activities**

The foundation supports organizations involved with arts and culture, education, the environment, health, youth development, human services, community development, and civic affairs. Special emphasis is directed toward programs designed to improve the quality of life and provide services that would not otherwise be available to residents in areas of company operations.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Arts**

The foundation supports programs designed to creatively deliver quality arts and performance programs and events.

#### **Community**

The foundation supports programs designed to improve the quality of life and provide services that would not otherwise be available to residents in areas of company operations. Special emphasis is directed toward programs designed to target smaller, rural communities that do not have access to other funding.

#### **Education**

The foundation supports programs designed to enhance the learning experience for students of all ages; and help students become self sufficient and productive within their communities.

**Employee Matching Gifts**

The foundation matches contributions made by employees of Plum Creek to nonprofit organizations and educational institutions. The foundation matches employee donations of money and time.

**Environment**

The foundation supports programs designed to promote environmental stewardship and awareness; and teach environmental education.

**Montana Great Classroom Awards Program**

The foundation awards grants to public K-12 teachers to enhance the learning environment in the classroom and enrich educational experiences of students. The program is designed to promote teacher innovation, learning opportunities beyond the core curriculum, and opportunities to get youth excited about learning. The program is limited to Flathead, Granite, Lake, Lewis & Clark, Lincoln, Mineral, Missoula, Powell, Ravalli, and Sanders counties, MT. Grants range from \$2,000 to \$5,000.

**Plum Creek Community Scholarship**

The foundation awards \$1,000 scholarships to high school seniors located in Plum Creek Operating areas to pursue education at a university or vocational school. The program is administered by Scholarship America.

**Fields of Interest****Subjects**

American Red Cross

Arts

Children/youth, services

Community/economic development

Disasters, fire prevention/control

Education

Elementary/secondary education

Environment

Environmental education

Food banks

Girl scouts

Health care

Higher education

Hospitals (general)

Human services

Libraries (public)

Museums

Performing arts

Public affairs

Youth development

**Geographic Focus**

Alabama

Arkansas

Florida

Georgia

Louisiana

Maine

Michigan

Mississippi

Montana

New Hampshire

Oklahoma

Oregon  
 South Carolina  
 Texas  
 Vermont  
 Washington  
 West Virginia  
 Wisconsin

### **Types of Support**

Building/renovation  
 Employee-related scholarships  
 Employee matching gifts  
 Employee volunteer services  
 Equipment  
 Grants to individuals  
 Program development

### **Publications**

Annual report  
 Application guidelines  
 Grants list  
 Program policy statement

### **Application Information**

Applications for Montana Great Classroom Awards must be approved by the school's principal or district administrator. Faxed or e-mailed applications are not accepted. Support is limited to 1 contribution per organization during any given year. Organizations located in Florida must contact the Community Relations Manager for funding information. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Statement of problem project will address
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget
9. Listing of additional sources and amount of support

Initial approach: Download application form and mail to foundation

Copies of proposal: 1

Board meeting date(s): Mar., June, Sept., and Dec.

Deadline(s): Postmarked by Jan. 31, Apr. 30, July 31, and Oct. 31; June 1 and Dec. 1 for Montana Great Classroom Awards

Final notification: 2 weeks following board meeting; Feb. and Aug. for Montana Great Classroom Awards

### **Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**James A. Kraft,\*** Chairperson

Affiliation(s):

*Plum Creek Timber Co., Inc., Sr. Vice President, General Counsel, and Secretary*

**Robert J. Jirsa,\*** President  
**Kirsten D. Smith,** Vice President  
**Julie Stewart,** Secretary  
**Elizabeth J. Duxbury,** Treasurer  
**Jacey Barnaby**  
**Charlie Becker**  
**Christie Bennett**  
**Charlie Cornish**  
**Bill Dempsey**  
**Mark A. Doty**  
**Ben Dow**  
**Rose Fagler**  
**Greg Galpin**  
**Steve Hanley**  
**Rebecca Hendrix**  
**Rob Hicks**  
**Jenny Krueger**  
**Dan Lemke**  
**Luke Muzzy**  
**Bill O'Brion**  
**Todd Powell**  
**Tricia Quinn**  
**Tom Ray**  
**Charlie Reece**  
**Thomas M. Reed**  
**Jim Rundorff**  
**Mark Sherman**  
**Jerry Sorensen**  
**Richard Stitch**  
**Jack Thomas**  
**Arnulfo Zendejas**



FOUNDATION  
CENTER

**Memberships**

**Associations and Other Philanthropic Organizations**  
Council on Foundations

**Financial Data**

**Year ended 12/31/11:**

Assets: \$121,264 (market value)  
Gifts received: \$1,700,000  
Expenditures: \$1,644,465  
Total giving: \$1,644,430  
Qualifying distributions: \$1,644,430  
Giving activities include:  
\$1,421,552 for 359 grants (high: \$50,000; low: \$500)  
\$222,878 for employee matching gifts

**Estimated financial data for year ending 12/31/12:**

Grants: \$1,883,541

**Additional Location Information**



County: King  
Metropolitan area: Seattle-Tacoma-Bellevue, WA  
Congressional district: Washington District 7

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$50,000 to Nature Conservancy of Montana, Helena, MT, in 2010, payable over 1 year.  
\$50,000 to University of Montana Foundation, Missoula, MT, in 2010, payable over 1 year.  
\$10,000 to American Red Cross, Des Moines, IA, in 2010, payable over 1 year.  
\$10,000 to East Gainesville Development Corporation, Gainesville, FL, in 2010, payable over 1 year.  
\$10,000 to Food Bank of Northeast Georgia, Athens, GA, in 2010, payable over 1 year.  
\$10,000 to Jobs for Maine's Graduates, Augusta, ME, in 2010, payable over 1 year.  
\$10,000 to Rebuilding Together North Central Florida, Gainesville, FL, in 2010, payable over 1 year.  
\$9,999 to Girl Scouts of the U.S.A., Gainesville, FL, in 2010, payable over 1 year.  
\$7,500 to Long Live the Kings, Seattle, WA, in 2010, payable over 1 year.  
\$7,500 to Northeast Louisiana Arts Council, West Monroe, LA, in 2010, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**Potlatch Fund**

801 2nd Ave., Ste. 304  
Seattle, WA 98104-1512  
Telephone: (206) 624-6076  
Fax: (206) 264-7629  
E-mail: [info@potlatchfund.org](mailto:info@potlatchfund.org)  
URL: [www.potlatchfund.org](http://www.potlatchfund.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives more than 33 1/3% of its support from contributions, etc.

**Financial Data** (yr. ended 12/31/11): Assets: \$391,548; Total giving: \$260,700

**EIN:** 731712905

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#) [2004](#)

**Last Updated:** 7/16/2013

**Additional Contact Information**

Application e-mail: [grants@potlatchfund.org](mailto:grants@potlatchfund.org)

**Online Communications**

[Facebook](#)

[Potlatch Fund's Philanthropy Promise](#)

[YouTube](#)

**Background**

Established in 2004 in WA.

The fund is a signatory to Philanthropy's Promise, and consequently, will be committing a significant percentage of their grantmaking dollars to meeting the needs of underserved communities, including the financial support of advocacy and civic engagement.

**Limitations**

Giving limited to ID, MT, OR, and WA.

**Purpose and Activities**

The fund's mission is to inspire the Native tradition of giving in northwest Indian Country to promote economic development, natural resource protection, education, cultural preservation, civic participation, and the overall health of Native people and their communities.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Community Building Program**

Grants from this program are made to support work that advances the fund's mission.

**Leadership Honoring Program**

The program provides monies annually to individuals showing strong leadership in their Native communities.

**Native Arts Grants**

Grants to individuals and organizations for projects including, but are not limited to wood carving, painting, dancing, storytelling, writing, photography, printmaking, songs, beading, and basketweaving. Applicants must provide a limited portfolio documenting their work, appropriate to the art medium, to adequately reflect their expertise, an example of digital images, photographs, sample of writing or tape recording which represent your work. Grants are awarded in amounts ranging from \$500 to \$5,000.

**Fields of Interest****Subjects**

Arts  
Community/economic development  
Economic development  
Education  
Environment, natural resources  
Health care

**Population Groups**

Native Americans/American Indians

**Geographic Focus**

Idaho  
Montana  
Oregon  
Washington

**Types of Support**

Continuing support  
Equipment  
Film/video/radio  
General/operating support  
Grants to individuals  
Management development/capacity building  
Program development  
Program evaluation  
Technical assistance

**Publications**

Annual report  
Application guidelines  
Financial statement  
Grants list  
Informational brochure

## Newsletter

**Application Information**

Eligible organizations need to operate in the Pacific Northwest and be led by a Native American controlled Board.

Application forms are available on the fund's web site. Application form required. Initial approach: Telephone

Board meeting date(s): Quarterly

Deadline(s): Varies

Final notification: Varies

**Officers and Board Members**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Meredith Parker,\*** President

**Charlotte Cote,\*** Vice President

**Antone Minthorn,\*** Secretary

**Art Ribail,\*** Treasurer

**Dana Arviso,** Executive Director

**Kirby Jock**

**Bryan Mercier**

**Jim Thomas**

**Ralph Sampson**

**Bill Weems**

**Staff****Number of Staff**

3 full-time professional

2 part-time professional

**Memberships****Regional Associations of Grantmakers**

Philanthropy Northwest

**Affinity Groups**

NPower Seattle

Native Americans in Philanthropy

**Financial Data****Year ended 12/31/11:**

Revenue: \$764,158

Assets: \$391,548 (market value)

Gifts received: \$727,362

Expenditures: \$914,908

Total giving: \$260,700

Program services expenses: \$668,399

Giving activities include:

\$237,250 for 5 grants (high: \$20,000; low: \$6,000)

\$23,450 for grants to individuals

**Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

**PPL Montana Corporate Giving Program**

303 N. Broadway, Ste. 400

Billings, MT 59101-1255

Telephone: (406) 237-6914

Fax: (406) 237-6901

E-mail: [LRPerry@pplweb.com](mailto:LRPerry@pplweb.com)

URL: [www.pplmontana.com/community/a+good+neighbor.htm](http://www.pplmontana.com/community/a+good+neighbor.htm)

**Type of Grantmaker:** Corporate giving program

**Last Updated:** 9/12/2013

**Additional Contact Information**

Application address for scholarships: Lisa Perry, Scholarship Coord., 303 N. Broadway, Ste. 400, Billings, MT 59101; tel.: (406) 237-6914; fax: (406) 237-6901; e-mail: [lrperry@pplweb.com](mailto:lrperry@pplweb.com).

**Limitations**

Giving limited to areas of company operations in MT.

No support for religious or national health organizations, cities, counties, or government agencies, political action or legislative advocacy groups, or individual 4-H clubs, FFA clubs, or Boy Scout troops.

No grants to individuals (except for scholarships), or for travel expenses for conferences and symposiums, general endowment funds, operational expenses for tax-supported groups, sponsorships, auctions, dinners, tickets, or advertising.

**Purpose and Activities**

PPL Montana makes charitable contributions to nonprofit organizations involved with education, the environment, and economic development. Support is limited to areas of company operations in Montana.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**PPL Montana Family Scholarship Program**

The PPL Montana Family Scholarship Program provides scholarships for graduating high school students who are the children of permanent PPL Montana employees, retirees, or deceased employees. PPL Montana will award four \$1,000 Family Scholarships for the 2013-2014 academic year. Each scholarship, payable to an accredited college, technical school or university of the student's choice, is for one year of undergraduate study.

**Fields of Interest****Subjects**

Big Brothers/Big Sisters

Cancer

Children/youth, services

Community/economic development

Education

Environment

Food banks

Housing/shelter

Recreation

YM/YWCAs & YM/YWHAs

**Geographic Focus**

Montana

**Types of Support**

Employee-related scholarships  
Employee volunteer services  
General/operating support  
Sponsorships

**Publications**

Application guidelines

**Application Information**

PPL Montanta provides funding of \$1,000 to \$10,000, and gives priority to programs that can demonstrate matching funds. Application form required. Applicants should submit the following:

1. Population served
2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. How project's results will be evaluated or measured
7. Listing of board of directors, trustees, officers and other key people and their affiliations
8. Detailed description of project and amount of funding requested
9. Contact person
10. Copy of current year's organizational budget and/or project budget
11. Listing of additional sources and amount of support

Initial approach: Download application and mail completed form

Deadline(s): Mar. 31 for scholarships

Final notification: Apr. 30 for scholarships

**Memberships****Regional Associations of Grantmakers**

Philanthropy Northwest

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

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**Rapp Family Foundation, Inc.**

P.O. Box 59840

Hamilton, MT 59840-1222

Telephone: (406) 363-1222

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$1,150,784; Total giving: \$80,873

**EIN:** 363756870

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/27/2013

**Additional Contact Information**

Application address: c/o Ravalli County Bank, Att.: Thomas G. Brader, P.O. Box 150, Hamilton, MT 59840, tel.: (406) 363-1222

**Donor(s)**

Howard B. Rapp, Jr.  
Margaret A. Rapp

**Background**

Established in 1991.

**Limitations**

Giving limited to Ravalli County, MT.

**Purpose and Activities**

Giving for public school and services.

**Fields of Interest**

**Subjects**

Agriculture/food  
Community/economic development  
Education

**Geographic Focus**

Montana

**Application Information**

Initial approach: Proposal  
Deadline(s): Oct. 1

**Officers**

Thomas G. Brader, President  
John J. Ormiston, Vice President and Treasurer  
Ileen R. Parsons, Secretary

**Directors**

Larry Johnson  
Diane Thomas Ruppert

**Financial Data**

**Year ended 12/31/11:**

Assets: \$1,150,784 (market value)  
Gifts received: \$13,200  
Expenditures: \$108,745  
Total giving: \$80,873  
Qualifying distributions: \$80,873  
Giving activities include:  
\$80,873 for 44 grants (high: \$14,755; low: \$200)

**Additional Location Information**

County: Ravalli  
Congressional district: Montana District At-large

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**Richland County Community Foundation**

P.O. Box 752

Sidney, MT 59270

Telephone: (406) 433-2207

Contact: Ray Trumpower

E-mail: [richlandcofoundation@gmail.com](mailto:richlandcofoundation@gmail.com)

URL: [community.mtcf.org/richland\\_county](http://community.mtcf.org/richland_county)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

**EIN:** 270780674

**Last Updated:** 10/24/2013

**Affiliated Organizations**

Geographic Affiliate Fund of

Montana Community Foundation

**Background**

Established in 2008 in MT; a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Richland County, MT.

**Purpose and Activities**

The foundation enhances the quality of life in Richland County, MT for both present and future generations.

**Fields of Interest****Subjects**

Community/economic development

**Geographic Focus**

Montana

**Additional Location Information**

County: Richland

Congressional district: Montana District At-large

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**Saddlehorn Community Foundation**

P.O. Box 1808

Bigfork, MT 59911-1808

Telephone: (406) 837-6020

Contact: Douglas D. Averill, V.P.

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$1,418; Total giving: \$0  
**EIN:** 208920475  
**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#)  
**Last Updated:** 8/7/2012

**Donor(s)**

Saddlehorn, LLC

**Background**

Established in 2007 in MT.

**Limitations**

Giving limited to Bigfork, MT.

**Purpose and Activities**

Giving primarily to benefit the community of Bigfork, Montana.

**Fields of Interest**

**Subjects**

Community/economic development

**Geographic Focus**

Montana

**Application Information**

Application form not required. Deadline(s): None

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Jim Frizzell,\*** President

**Douglas D. Averill,\*** Vice President

**Joann M. Gould,** Secretary-Treasurer

**Gerald Bygren**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$1,418 (market value)

Expenditures: \$463

Total giving: \$0

Qualifying distributions: \$0

**Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

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**Homer A. & Mildred S. Scott Foundation**

P.O. Box 2007

Sheridan, WY 82801-2007

Telephone: (307) 672-1448

Contact: Jenny Craft, Exec. Dir.



Fax: (307) 672-1443

E-mail: [jenny.craft@fib.com](mailto:jenny.craft@fib.com)

URL: [www.scottfoundation.org](http://www.scottfoundation.org)

**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 2/28/13): Assets: \$25,283,263; Total giving: \$1,134,449

**EIN:** 742250381

**990-PF:** [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 9/30/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Homer A. Scott‡

Mildred S. Scott‡

**Economic Crisis Information**

Due to the economic crisis, basic human services have become an area of greater interest to the foundation.

**Background**

Established in 1982 in WY.

**Limitations**

Giving within a 35-mile radius of Sheridan, WY, and in specific areas of MT.

No grants to individuals.

**Purpose and Activities**

The trustees will look favorably upon grant requests that are designed to intervene in and prevent the problems of young people; build public awareness of early childhood and youth issues particularly in Sheridan County, WY; and promote coordination and communication among programs and agencies serving young people and the larger community. The trustees also encourage grants that support community development and improvement.

**Fields of Interest**

**Subjects**

Arts

Children/youth, services

Community/economic development

Education

Health care

Humanities

Human services

**Population Groups**

Children

Children/youth

Infants/toddlers

**Geographic Focus**

Montana

Wyoming

**Types of Support**

Continuing support  
Curriculum development  
Employee matching gifts  
General/operating support  
Management development/capacity building  
Matching/challenge support  
Program development  
Scholarship funds

**Publications**

Application guidelines  
Grants list  
Program policy statement

**Application Information**

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Geographic area to be served
3. Additional materials/documentation

Initial approach: Telephone for guidelines  
Copies of proposal: 1  
Board meeting date(s): Quarterly  
Deadline(s): Varies, contact office for dates  
Final notification: 1 week after board meeting

**Officer and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Jenny Craft**, Executive Director

**Jay M. McGinnis**

**Tom S. Heyneman**

**Mark Kinner**

**Lynette Scott**

**Michelle Sullivan**

**Sandra Scott Suzor**

**Arin Waddell**

**Staff**

**Number of Staff**

1 full-time professional

**Memberships**

**Regional Associations of Grantmakers**

Philanthropy Northwest

**Affinity Groups**

Association of Small Foundations

National Center For Family Philanthropy

**Associations and Other Philanthropic Organizations**

Council on Foundations

**Financial Data****Year ended 2/28/13:**

Assets: \$25,283,263 (market value)

Expenditures: \$1,371,445

Total giving: \$1,134,449

Qualifying distributions: \$1,273,060

Giving activities include:

\$1,134,449 for 305 grants (high: \$140,000; low: \$25)

**Additional Location Information**

County: Sheridan

Congressional district: Wyoming District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$40,000 to Sheridan Quality Child Care Initiative, Sheridan, WY, in 2010. For furniture, fixtures, and equipment start-up costs, and funds to initiate first-year scholarship fund, payable over 1 year.

\$25,000 to Boys and Girls Clubs of Yellowstone County, Billings, MT, in 2010. For Back-a-Kid Campaign, payable over 1 year.

\$25,000 to Habitat for Humanity of the Eastern Bighorns, Sheridan, WY, in 2010. For construction of homes, payable over 1 year.

\$19,000 to Family Service, Billings, MT, in 2010. For basic needs for infants and toddlers, housing and utility assistance, payable over 1 year.

\$12,000 to Wyo Theater, Sheridan, WY, in 2010. For Children's Educational and Family Series, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

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**Dan & Jeanne Scott Family Foundation**

c/o Scott Family Services, Inc.

401 N. 31st St., Ste. 700

Billings, MT 59101

Telephone: (406) 255-5386

Contact: Dan Scott, Pres.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$797,574; Total giving: \$64,175

**EIN:** 320094100

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

**Last Updated:** 2/20/2013

**Donor(s)**

Dan S. Scott

**Background**

Established in MT.

**Limitations**

Giving primarily in MT and WY.

**Fields of Interest****Subjects**

Animals/wildlife  
Arts  
Community/economic development

**Geographic Focus**

Montana  
Wyoming

**Application Information**

Application form required. Initial approach: Letter  
Deadline(s): None

**Officers**

**Dan Scott**, President  
**Randy Scott**, Secretary-Treasurer

**Directors**

**Riki Davidson**  
**Rae Ann Morss**  
**Ron Scott**  
**Risa Scott**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$797,574 (market value)  
Gifts received: \$100,000  
Expenditures: \$66,867  
Total giving: \$64,175  
Qualifying distributions: \$65,215  
Giving activities include:  
\$64,175 for 22 grants (high: \$16,000; low: \$25)

**Additional Location Information**

County: Yellowstone  
Metropolitan area: Billings, MT  
Congressional district: Montana District At-large

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**Greater Seattle Business Association Scholarship Fund**

(also known as GSBA)

400 E. Pine St., Ste. 322

Seattle, WA 98122-2300

Telephone: (206) 363-9188

Contact: Louise Chernin, Pres. and C.E.O. and Exec. Dir.

Fax: (206) 568-3123

E-mail: [office@thegsba.org](mailto:office@thegsba.org)

URL: [www.thegsba.org](http://www.thegsba.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 12/31/11): Assets: \$1,513,455; Total giving: \$150,000

EIN: 943138514

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 3/5/2013

**Additional Contact Information**

E-Mail for Louise Chernin: [Louise@thegsba.org](mailto:Louise@thegsba.org)

**Background**

Established in 1990 in WA.

**Limitations**

Giving limited to AK, ID, MT, OR, and WA.

**Purpose and Activities**

The fund seeks to award scholarships to undergraduates who demonstrate need and potential leadership for the LGBT community.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**GSBA and Pride Foundation Scholarships**

The program awards scholarships of up to \$10,000 to build leadership and promote diversity in the lesbian, gay, bisexual, transgender, and straight allied communities. Awards may be used for any postsecondary education, including nontraditional/alternative programs and vocational training. Students may receive more than one type of scholarship. Preference is given to students who are self-identified LGBT, members of LGBT families, or straight allies who have been strongly supportive of the LGBT community.

**Fields of Interest**

**Subjects**

Economic development

**Population Groups**

LGBTQ

**Geographic Focus**

Alaska

Idaho

Montana

Oregon

Washington

**Types of Support**

Scholarships--to individuals

**Publications**

Annual report

Application guidelines

Informational brochure

Newsletter

**Application Information**

Application form required. Initial approach: Download application form

Copies of proposal: 5

Board meeting date(s): 1st Wed. of each month

Deadline(s): Jan. 23

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Mark Rosen,\*** Chairperson

**Louise Chernin,\*** President and Chief Executive Officer and Executive Director

**Martha Davis,\*** Vice President

**Elaine DuCharme,\*** Secretary

**Lori Friedt,\*** Treasurer

**Allen Aquila**

Affiliation(s):

*Allan Aquila and Associates, LLC, Member*

**Howard Cohen**

**Stephanie Dallas**

**Mitch Evans**

### **Memberships**

**Affinity Groups**

NPower Seattle

### **Financial Data**

**Year ended 12/31/11:**

Revenue: \$772,205

Assets: \$1,513,455 (market value)

Gifts received: \$741,008

Expenditures: \$319,065

Total giving: \$150,000

Program services expenses: \$306,621

Giving activities include:

\$150,000 for grants to individuals

### **Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

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### **Seeley Lake Community Foundation**

P.O. Box 25

Seeley Lake, MT 59868

Telephone: (410) 210-2898

E-mail: [email@seeleylakecommunityfoundation.org](mailto:email@seeleylakecommunityfoundation.org)

URL: [www.seeleylakecommunityfoundation.org](http://www.seeleylakecommunityfoundation.org)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

**EIN:** 311711576

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

**Last Updated:** 10/26/2013

**Affiliated Organizations**

Geographic Affiliate Fund of

Montana Community Foundation

**Background**

Established in 2000 in MT; a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Seeley Lake, MT.

No support for sectarian or religious organizations whose principal activity is for the benefit of their own members or adherents.

No grants to individuals, or for endowment funds, loans, debt retirement, or to replace operational deficits.

**Purpose and Activities**

The Seeley Lake Community Foundation is dedicated to improving the social, economic, cultural, environmental, artistic, educational and recreational well-being of the residents of Seeley Lake, MT.

**Fields of Interest****Subjects**

Arts  
Community/economic development  
Education  
Environment  
Human services

**Geographic Focus**

Montana

**Application Information**

Grants will be awarded in amounts of \$100 to \$2,500, based on the availability of funds for the year. Visit foundation Web site for application form and guidelines. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. How project's results will be evaluated or measured
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Detailed description of project and amount of funding requested
5. Copy of current year's organizational budget and/or project budget
6. Name, address and phone number of organization
7. Contact person

Initial approach: Mail or e-mail application form and attachments

Copies of proposal: 3

Deadline(s): Jan. 31 and June 30

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Mark Williams,\*** President

**Addrien Marx,\*** Secretary

**Loren Rose,\*** Treasurer

**Lee Boman**

**Scott Kennedy**

**Stan Nicholson**

**Dick Seale**

**Klaus Von Stutterheim**

**Kevin Wetherell**

#### **Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

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#### **The Stimson-Miller Foundation**

P.O. Box 82025

Portland, OR 97282

Telephone: (503) 478-1501

Contact: Sarah Reynolds, Exec. Dir.

Fax: (503) 296-5491

E-mail: [info@stimsonmillerfoundation.org](mailto:info@stimsonmillerfoundation.org)

#### **Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$3,398,313; Total giving: \$105,500

**EIN:** 931280388

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/23/2013

#### **Background**

Established in 1999 in OR.

#### **Limitations**

Giving primarily in northern ID, western MT, Portland and northwest OR, and eastern WA.

No support for religious organizations (unless funding is not in furtherance of religious activities) or for organizations whose purpose is to oppose the legitimate activities of businesses operating in the forest products industry.

No grants to individuals, or for scholarships or tuition assistance programs.

#### **Purpose and Activities**

To carry on the charitable interests and concerns of the owners of Stimson Lumber Company in the greater Portland, Oregon, area, and in the areas where Stimson Lumber Co. conducts its business. Scholarships are available to children of Stimson Lumber Co. employees only.

#### **Fields of Interest**

##### **Subjects**

Arts

Community/economic development

Education



Health care  
Historic preservation/historical societies  
Human services  
Museums

**Geographic Focus**

Idaho  
Montana  
Oregon  
Washington

**Types of Support**

Building/renovation  
Capital campaigns  
Conferences/seminars  
Continuing support  
Equipment  
Matching/challenge support  
Program development  
Research

**Publications**

Informational brochure (including application guidelines)

**Application Information**

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Detailed description of project and amount of funding requested
5. Copy of current year's organizational budget and/or project budget

Copies of proposal: 1

Board meeting date(s): Oct. for grantmaking decisions

Final notification: Nov.

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Denise Lilley,\*** President

**Mark Graham,\*** Vice President

**George C. Spencer,\*** Secretary

**Sarah Reynolds,** Executive Director

**Sallie Dutton**

**Seth Evans**

**A. Jane Graham**

**Staff**

**Number of Staff**

1 part-time professional

**Financial Data****Year ended 12/31/12:**

Assets: \$3,398,313 (market value)

Expenditures: \$176,402

Total giving: \$105,500

Qualifying distributions: \$138,727

Giving activities include:

\$105,500 for 17 grants (high: \$10,000; low: \$500)

**Additional Location Information**

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

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**Leroy and Claris Strand Foundation**

P.O. Box 29

Geyser, MT 59447-0029

Telephone: (406) 735-4421

Contact: Leroy Strand, Dir.

**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$442,129; Total giving: \$16,526**EIN:** 810518232**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 1/31/2013**Donor(s)**

Leroy Strand

**Limitations**

Giving primarily in Belt, Fort Benton, Geraldine, Geyser, Highwood, Raynesford, and Stanford, MT.

**Fields of Interest****Subjects**

Arts

Community/economic development

Safety/disasters

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Application form required. Applicants should submit the following:

1. Additional materials/documentation

Initial approach: Proposal

Deadline(s): Sept. 30

**Officers**

**Patrick L. McDonald**, President  
**Michael Youderian**, Vice President  
**Gary W. Bjelland**, Secretary  
**Richard A. Browning**, Treasurer  
**Leroy Strand**, Executive Director

**Director**

**Charles Tonne**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$442,129 (market value)  
 Expenditures: \$24,313  
 Total giving: \$16,526  
 Qualifying distributions: \$16,893  
 Giving activities include:  
 \$16,526 for 23 grants (high: \$1,600; low: \$250)

**Additional Location Information**

County: Judith Basin  
 Congressional district: Montana District At-large

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**Max & Betty Swanson Foundation**

201 W. Main St., Ste. 201  
 Missoula, MT 59802-4326  
 Telephone: (406) 728-0810  
 Contact: David B. Cotner, Pres.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$3,121,711; Total giving: \$137,000

**EIN:** 810535708

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/25/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Max R. Swanson‡

**Background**

Established in 2001 in MT.

**Limitations**

Giving primarily in Missoula, MT.

**Fields of Interest**

**Subjects**

Arts

Community/economic development  
Education  
Human services

**Geographic Focus**

Montana

**Application Information**

Application form required. Deadline(s): None

**Officers**

**David B. Cotner**, President

**Clifford Gustafson**, Vice President

**Kurt Ingold**, Secretary

**Financial Data****Year ended 12/31/11:**

Assets: \$3,121,711 (market value)

Expenditures: \$188,854

Total giving: \$137,000

Qualifying distributions: \$152,653

Giving activities include:

\$137,000 for 51 grants (high: \$12,000; low: \$500)

**Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$3,750 to Missoula Food Bank, Missoula, MT, in 2009. For operating expenses, payable over 1 year.

\$2,500 to Missoula Cultural Council, Missoula, MT, in 2009. For operating expenses, payable over 1 year.

\$2,500 to YMCA, Missoula Family, Missoula, MT, in 2009. For operating expenses, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**Toole County Community Foundation**

301 First St. S.

Shelby, MT 59474

Telephone: (406) 424-5272

Contact: Dwaine Iverson

E-mail: [djicpa@3rivers.net](mailto:djicpa@3rivers.net)

**Type of Grantmaker:** Community foundation

**Additional Descriptor:** Geographic affiliate of a community foundation

**EIN:** 810533137

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

**Last Updated:** 11/4/2010

**Background**

Established in MT; a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Toole County, MT.

**Purpose and Activities**

The foundation provides services to the citizens of Toole County, MT. Services include support for education, public affairs, and economic development.

**Fields of Interest****Subjects**

Economic development

Education

Public affairs

**Geographic Focus**

Montana

**Additional Location Information**

County: Toole

Congressional district: Montana District At-large

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**U.S. Bank N.A. Corporate Giving Program**

c/o Community Affairs

800 Nicollett Mall

Minneapolis, MN 55402-7000

URL: [www.usbank.com/cgi\\_w/cfm/about/community\\_relations/sponsorship\\_event.cfm](http://www.usbank.com/cgi_w/cfm/about/community_relations/sponsorship_event.cfm)

**Type of Grantmaker:** Corporate giving program

**Last Updated:** 11/1/2011

**Additional Contact Information**

Contacts for Sponsorship Managers: Troy Morrison for AZ, CA, CO, NV, and UT, tel.: (858) 523-4216; Dan Bernert for AR, IL, IN, KY, OH, TN, and WI, tel.: (513) 632-2989; Dennis Bash for ID, MT, NE, OR, WA, WY, and national sponsorships, tel.: (503) 275-5244; Leslie Berkshire for KS, MN, MO, ND, SD, and national sponsorships, tel.: (612) 973-2391

**Online Communications**

[Grants Database](#)

**Limitations**

Giving primarily in areas of company operations in AR, AZ, CA, CO, IA, ID, IL, IN, KS, KY, MN, MO, MT, ND, NE, NV, OH, OR, SD, TN, UT, WA, WI, and WY.

No support for national organizations.

No grants to individuals, or for out-of-state travel, purchase of event tickets or program ads, tables at events or golf-hole purchases, civic or other memberships, or seminars or trade shows.

**Purpose and Activities**

U.S. Bank makes charitable contributions to nonprofit organizations involved with arts and culture, education, employment, housing, youth development, and community economic development. Support is given primarily in areas of company operations.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Five Star Volunteer Award**

Through the Five Star Volunteer Award, the company honors their most exceptional employee volunteers. The employee receives recognition and a financial contribution to the organization cited in their nomination.

**Make It Happen Program**

Through Make It Happen, the company invites U.S. Bank Visa credit and debit cardholders to submit stories that would help a charity, friend, or the local community if they had \$5,000. Cardholders use social media platforms like Facebook, Twitter, and LinkedIn to encourage the public to vote for their story. The cardholder with the most votes at the end of the promotion period receives \$5,000 for their cause and \$5,000 for themselves. Cardholders also receive an entry to win \$5,00 every time they make a purchase during the promotion using their U.S. Bank Visa debit or credit card.

**Fields of Interest****Subjects**

Arts  
Business/industry  
Community/economic development  
Education  
Employment, services  
Employment, training  
Historic preservation/historical societies  
Housing/shelter  
Housing/shelter, development  
Human services, financial counseling  
Salvation Army  
Secondary school/education  
United Ways and Federated Giving Programs  
Youth development

**Geographic Focus**

Arizona  
Arkansas  
California  
Colorado  
Idaho  
Illinois  
Indiana  
Iowa  
Kansas  
Kentucky  
Minnesota  
Missouri  
Montana  
Nebraska  
Nevada  
North Dakota  
Ohio  
Oregon  
South Dakota  
Tennessee

Utah  
Washington  
Wisconsin  
Wyoming

**Types of Support**

Annual campaigns  
Building/renovation  
Capital campaigns  
Continuing support  
Curriculum development  
Donated equipment  
Donated products  
Employee volunteer services  
Equipment  
General/operating support  
In-kind gifts  
Loaned talent  
Management development/capacity building  
Matching/challenge support  
Professorships  
Program development  
Sponsorships

**Publications**

Application guidelines  
Corporate giving report

**Application Information**

The Community Development Department handles giving. The company has a staff that only handles contributions. Initial approach: Contact local Sponsorship Manager for sponsorships

Copies of proposal: 1

Deadline(s): Varies for sponsorships

Final notification: Following review

**Staff**

**Number of Staff**

1 full-time professional

1 full-time support

**Memberships**

**Regional Associations of Grantmakers**

San Diego Grantmakers

**Additional Location Information**

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 5

**U.S. Bancorp Foundation, Inc.**

U.S. Bank BC-MN-H21B

800 Nicollet Mall

Minneapolis, MN 55402

Telephone: (612) 303-4000

Contact: James D. Rhodes, Grants Mgr.

Fax: (612) 303-0787

E-mail: [USBancorp@Easymatch.com](mailto:USBancorp@Easymatch.com)URL: [www.usbank.com/cgi\\_w/cfm/about/community\\_relations/charit\\_giving.cfm](http://www.usbank.com/cgi_w/cfm/about/community_relations/charit_giving.cfm)**Type of Grantmaker:** Company-sponsored foundation**Financial Data** (yr. ended 12/31/11): Assets: \$35,410,950; Total giving: \$21,939,542**EIN:** 411359579**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 7/19/2013**Additional Contact Information**

Additional address: U.S. Bank Foundation, Grant Prog., P.O. Box 8857, Princeton, NJ 08543-8857, tel.: (866) 243-6925

**Online Communications**[Grants List](#)**Donor(s)**

First Bank System, Inc.

U.S. Bancorp

U.S. Bank, N.A.

**Background**

Established in 1979.

**Limitations**

Giving primarily in AR, AZ, CA, CO, IA, ID, IL, IN, KS, KY, MN, MO, MT, ND, NE, NM, NV, OH, OR, SD, TN, UT, WA, WI, and WY.

No support for fraternal organizations, merchant associations, or 501(c)(4) or (6) organizations, 509(a)(3) supporting organizations, pass-through organizations or private foundations, religious organizations, political organizations or lobbying organizations, or sponsorships.

No grants to individuals, or for fundraising events or sponsorships, travel, endowments, debt reduction, or chamber memberships or programs.

**Purpose and Activities**

The foundation supports organizations involved with arts and culture, economic opportunity (see website for definition), education, and United Way. Special emphasis is directed toward programs designed to improve the educational and economic opportunities of low- and moderate-income individuals and families; and enhance the cultural and artistic lives of communities.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Cultural and Artistic Enrichment**

The foundation supports programs designed to build audiences for the arts, especially among underserved populations; bring select and limited civic amenities to underserved, rural communities; and promote the arts in education.

**Economic Opportunity - Affordable Housing**

The foundation supports programs designed to preserve, rehabilitate, and construct quality affordable housing that assists



low- and moderate-income populations; and provide home buyer counseling and related economic education to individuals and families with low and moderate incomes.

#### **Economic Opportunity - Economic Development**

The foundation supports programs designed to promote small business development and expansion, commercial revitalization, and job creation.

#### **Economic Opportunity - Self-Sufficiency**

The foundation supports programs designed to assist low- and moderate-income individuals in development of work and life skills essential to self-sufficiency, with a focus on work-entry programs, specific skills training, employment retention, and personal financial management training; and help people transition from welfare to work by addressing child care and transportation issues.

#### **Education**

The foundation supports programs designed to help low-income and at-risk students succeed in school and prepare for post-secondary education; provide financial literacy training; and engage in effective mentoring programs. Special emphasis is directed toward programs designed to reach a broad number of students; bring together community resources; support curriculum innovation; and be replicated.

#### **Employee Matching Gifts**

The foundation matches contributions made by eligible employees of U.S. Bank to institutions of higher education and nonprofit organizations on a one-for-one basis from \$50 to \$1,000 per contributor, per year, or \$3,000 for employees serving on nonprofit boards.

#### **Fields of Interest**

##### **Subjects**

Arts  
 Arts education  
 Arts, multipurpose centers/programs  
 Community/economic development  
 Community development, small businesses  
 Economic development  
 Education  
 Elementary/secondary education  
 Employment  
 Employment, training  
 Higher education  
 Historic preservation/historical societies  
 Housing/shelter  
 Housing/shelter, development  
 Housing/shelter, home owners  
 Housing/shelter, rehabilitation  
 Human services, financial counseling  
 Museums  
 Performing arts  
 United Ways and Federated Giving Programs  
 Youth development  
 Youth development, adult & child programs

##### **Population Groups**

Adults  
 Children  
 Children/youth  
 Economically disadvantaged  
 Young adults  
 Youth

### **Geographic Focus**

Arizona  
Arkansas  
California  
Colorado  
Idaho  
Illinois  
Indiana  
Iowa  
Kansas  
Kentucky  
Minnesota  
Missouri  
Montana  
Nebraska  
Nevada  
North Dakota  
Ohio  
Oregon  
South Dakota  
Tennessee  
Utah  
Washington  
Wisconsin  
Wyoming



FOUNDATION  
CENTER

### **Types of Support**

Capital campaigns  
Employee matching gifts  
General/operating support  
In-kind gifts  
Program development  
Scholarship funds

### **Publications**

Annual report  
Application guidelines  
Corporate report  
Grants list

### **Application Information**

Unsolicited applications accepted from organizations located in communities served by U.S. Bank. Visit website for state charitable giving contacts and various application deadlines. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Copy of current year's organizational budget and/or project budget
5. Additional materials/documentation

Initial approach: Complete online application

Board meeting date(s): 5 times per year

Deadline(s): Deadlines vary by state; Check website for deadlines for local area; Feb. 1 for Arts and Culture, Apr. 1 for

Economic Opportunity, and July 1 for Education for organizations located in Twin Cities, Minnesota

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Deborah M. Burke,\*** Chairperson and President

**James L. Chosy,\*** Secretary

**Andrew Cecere,\*** Treasurer

Affiliation(s):

*U.S. Bancorp, Chief Financial Officer*

**Jennie P. Carlson**

Affiliation(s):

*U.S. Bancorp, Executive Vice President, Human Resources*

**Richard K. Davis**

Affiliation(s):

*U.S. Bancorp, Chairperson, President, and Chief Executive Officer*

**Terrance Dolan**

**John Elmore**

**Elliot Jaffee**

**Barry Martin**

**Richard Payne**

**Kent Stone**

**Jeffrey H. Von Gillern**

### **Memberships**

#### **Regional Associations of Grantmakers**

Minnesota Council on Foundations

Philanthropy Northwest

#### **Associations and Other Philanthropic Organizations**

Council on Foundations

### **Financial Data**

#### **Year ended 12/31/11:**

Assets: \$35,410,950 (market value)

Gifts received: \$30,000,000

Expenditures: \$22,605,548

Total giving: \$21,939,542

Qualifying distributions: \$22,373,819

Giving activities include:

\$19,992,591 for 2,987 grants (high: \$850,000; low: \$250)

\$1,946,951 for employee matching gifts

#### **Estimated financial data for year ending 12/31/12:**

Grants: \$23,200,000

### **Additional Location Information**

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI  
Congressional district: Minnesota District 5

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$850,000 to United Way, Greater Twin Cities, Minneapolis, MN, in 2011. For general operating support, payable over 1 year.

\$850,000 to United Way, Greater Twin Cities, Minneapolis, MN, in 2010. For general operating support, payable over 1 year.

\$200,000 to Minnesota Orchestral Association, Minneapolis, MN, in 2011. For general operating support, payable over 1 year.

\$200,000 to Minnesota Orchestral Association, Minneapolis, MN, in 2010. For general operating support, payable over 1 year.

\$150,000 to Saint Louis University, Saint Louis, MO, in 2011. For general operating support, payable over 1 year.

\$150,000 to Saint Louis University, Saint Louis, MO, in 2010. For general operating support, payable over 1 year.

\$100,000 to American Red Cross, Bismarck, ND, in 2010. For general operating support, payable over 1 year.

\$100,000 to American Red Cross National Headquarters, Washington, DC, in 2011. For general operating support, payable over 1 year.

\$100,000 to Greenlining Institute, Berkeley, CA, in 2010. For general operating support, payable over 1 year.

\$100,000 to Local Initiatives Support Corporation, New York, NY, in 2011. For general operating support, payable over 1 year.

\$90,000 to Sioux Empire Housing Partnership, Sioux Falls, SD, in 2011. For general operating support, payable over 1 year.

\$65,000 to Minnesota Home Ownership Center, Saint Paul, MN, in 2010. For general operating support, payable over 1 year.

\$50,000 to Big Brothers Big Sisters of Metropolitan Milwaukee, Milwaukee, WI, in 2011. For general operating support, payable over 1 year.

\$50,000 to Big Brothers Big Sisters of Metropolitan Milwaukee, Milwaukee, WI, in 2010. For general operating support, payable over 1 year.

\$5,500 to United Way of the Greater Clarksville Region, Clarksville, TN, in 2011. For general operating support, payable over 1 year.

\$5,000 to Association for the Advancement of Contemporary Dance, Boise, ID, in 2011. For general operating support, payable over 1 year.

\$5,000 to Elements of Education Partners, Tacoma, WA, in 2011. For general operating support, payable over 1 year.

\$5,000 to Northeast Community College Foundation, Norfolk, NE, in 2010. For general operating support, payable over 1 year.

\$4,500 to Field Museum of Natural History, Chicago, IL, in 2010. For general operating support, payable over 1 year.

\$4,500 to United Way of Columbia County, Rainier, OR, in 2010. For general operating support, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

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**Union Pacific Foundation**

1400 Douglas St., Stop 1560

Omaha, NE 68179-1001

Telephone: (402) 544-5600

Contact: Darlynn Myers, Dir.

Fax: (402) 501-2291

E-mail: [upf@up.com](mailto:upf@up.com)

URL: [www.up.com/found](http://www.up.com/found)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$454,221; Total giving: \$7,182,796

EIN: 136406825

990-PF: [2011](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/30/2013

### **Online Communications**

[RSS Feed](#)

### **Donor(s)**

Union Pacific Corp.

### **Background**

Incorporated in 1959 in UT.

### **Limitations**

Giving on a national basis in areas of company operations, with emphasis on AR, AZ, CA, CO, IA, ID, IL, KS, LA, MN, MO, MT, NE, NM, NV, OK, OR, TX, UT, WA, WI, and WY.

No support for pass-through organizations, political or lobbying organizations, religious organizations not of direct benefit to the entire community, fraternal or veterans' organizations, local affiliates of national health and disease-specific organizations, animal rights organizations, elementary or secondary schools, volunteer fire departments or other emergency response organizations, labor organizations, or organizations whose programs are national or international in scope.

No grants to individuals, or for debt reduction, salaries, athletic programs or events, conventions, conferences, or seminars, sponsorship of dinners, benefits or other special events, fellowships or research; no railroad equipment donations; no loans.

### **Purpose and Activities**

The foundation supports zoos and aquariums and organizations involved with arts and culture, education, the environment, health, human services, community development, and civic affairs.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Community-Based Grant Program**

The foundation annually awards grants to nonprofit organizations located in Union Pacific Communities. Special emphasis is directed toward the capacity building of nonprofits to increase their impact and effectiveness; community and civic engagement organizations designed to enrich general quality of life, including aquariums, botanical gardens, children's museums, history/science museums, public libraries, and public television and radio; and health and human service organizations designed to improve the level of health care or provide human services in the community.

### **Fields of Interest**

#### **Subjects**

Aquariums  
Botanical gardens  
Boys & girls clubs  
Children, services  
Community/economic development  
Education  
Education, public education  
Education, services  
Environment  
Health care  
Historic preservation/historical societies

Hospitals (general)  
Human services  
Libraries (public)  
Media, radio  
Media, television  
Museums  
Museums (science/technology)  
Public affairs  
Zoos/zoological societies

**Geographic Focus**

Arizona  
Arkansas  
California  
Colorado  
Idaho  
Illinois  
Iowa  
Kansas  
Louisiana  
Minnesota  
Missouri  
Montana  
Nebraska  
Nevada  
New Mexico  
Oklahoma  
Oregon  
Texas  
Utah  
Washington  
Wisconsin  
Wyoming



FOUNDATION  
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**Types of Support**

Building/renovation  
Capital campaigns  
Continuing support  
Equipment  
General/operating support  
Management development/capacity building  
Program development

**Publications**

Application guidelines  
Program policy statement

**Application Information**

A full application may be requested at a later date. Support is limited to 1 contribution per organization during any given year. Application form required. Initial approach: Complete online Stage One preliminary application  
Board meeting date(s): Late Jan.

Deadline(s): May 1 to Aug. 15 for Stage One and Stage Two applications

Final notification: 2 business days for Stage One; Feb. for Stage Two

### **Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**John J. Koraleski,\*** Chairperson

**Robert W. Turner,\*** President

**C. R. Eisele,** Sr. Vice President, Strategic Planning and Admin.

**Robert M. Knight, Jr.,\*** Vice President, Finance

Affiliation(s):

*Union Pacific Corp., Executive Vice President, Finance and Chief Financial Officer*

**P. J. O'Malley,** Vice President, Taxes

**Barbara W. Schaefer,\*** Secretary

Affiliation(s):

*Union Pacific Corp., Sr. Vice President, Human Resources, and Secretary*

**J. Michael Hemmer,\*** General Counsel

Affiliation(s):

*Union Pacific Corp., Sr. Vice President and General Counsel*

**S. A. Oiness,** Treasurer

**Jeffrey P. Totusek,** Controller

Affiliation(s):

*Union Pacific Corp., Vice President and Controller*

### **Staff**

#### **Number of Staff**

1 full-time professional

### **Financial Data**

#### **Year ended 12/31/11:**

Assets: \$454,221 (market value)

Gifts received: \$7,532,500

Expenditures: \$7,318,695

Total giving: \$7,182,796

Qualifying distributions: \$7,182,796

Giving activities include:

\$7,182,796 for 794 grants (high: \$518,705; low: \$500)

#### **Estimated financial data for year ending 12/31/12:**

Assets: \$6,650,000

Grants: \$6,650,000

### **Additional Location Information**

County: Douglas

Metropolitan area: Omaha-Council Bluffs, NE-IA

Congressional district: Nebraska District 2

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$3,200,000 to Educational Partnerships, Fairfield, CT, in 2010, payable over 1 year.  
 \$518,705 to Educational Partnerships, Fairfield, CT, in 2011, payable over 1 year.  
 \$476,155 to Educational Partnerships, Fairfield, CT, in 2011, payable over 1 year.  
 \$360,000 to Durham Museum, Omaha, NE, in 2011, payable over 1 year.  
 \$360,000 to Durham Museum, Omaha, NE, in 2010, payable over 1 year.  
 \$315,000 to United Way of the Midlands, Omaha, NE, in 2011, payable over 1 year.  
 \$315,000 to United Way of the Midlands, Omaha, NE, in 2010, payable over 1 year.  
 \$75,000 to Joslyn Art Museum, Omaha, NE, in 2010, payable over 1 year.  
 \$50,000 to Joslyn Art Museum, Omaha, NE, in 2011, payable over 1 year.  
 \$25,000 to Salvation Army of Omaha, Omaha, NE, in 2010, payable over 1 year.  
 \$12,000 to USO Fort Riley, Fort Riley, KS, in 2011, payable over 1 year.  
 \$10,000 to Big Shoulders Fund, Chicago, IL, in 2010, payable over 1 year.  
 \$7,000 to Texas Christian University, Fort Worth, TX, in 2011, payable over 1 year.  
 \$5,000 to Assistance League of Long Beach, Long Beach, CA, in 2010, payable over 1 year.  
 \$5,000 to Friends of Central Arkansas Libraries, Little Rock, AR, in 2010, payable over 1 year.  
 \$5,000 to Marfa Studio of Arts, Marfa, TX, in 2011, payable over 1 year.  
 \$4,500 to Stanfield Community Center, Stanfield, OR, in 2011, payable over 1 year.  
 \$4,000 to Heartland Museum Foundation, Clarion, IA, in 2010, payable over 1 year.  
 \$2,500 to United Way, Fremont Area, Fremont, NE, in 2010, payable over 1 year.  
 \$2,500 to United Way of Southeastern Idaho, Pocatello, ID, in 2011, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

### **The Valentine Family Foundation**

(formerly Donald T. and Rachel C. Valentine Foundation)

c/o Frank, Rimerman & Co. LLP

1801 Page Mill Rd.

Palo Alto, CA 94304-1211

Telephone: (650) 845-8100

Contact: Donald T. Valentine; Rachel C. Valentine

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 10/31/11): Assets: \$18,358,129; Total giving: \$988,792

**EIN:** 943169134

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/11/2012

### **Donor(s)**

Rachel C. Valentine

Donald T. Valentine

Christian Valentine

### **Background**

Established in 1992 in CA.

### **Limitations**

Giving primarily in CA, MT and NY.

### **Fields of Interest**

#### **Subjects**

Animals/wildlife



Breast cancer  
 Community/economic development  
 Education  
 Environment, natural resources  
 Family services, parent education  
 Foundations (community)  
 Health care  
 Performing arts, orchestras  
 Reproductive health

**Geographic Focus**

California  
 Montana  
 New York

**Application Information**

Application form not required. Initial approach: Proposal  
 Deadline(s): None

**Officers**

**Christian Valentine**, President  
**Mark Valentine**, Secretary-Treasurer

**Trustee**

**Hilary Valentine**

**Financial Data**

**Year ended 10/31/11:**

Assets: \$18,358,129 (market value)  
 Gifts received: \$2,028,508  
 Expenditures: \$1,050,850  
 Total giving: \$988,792  
 Qualifying distributions: \$988,792  
 Giving activities include:  
 \$988,792 for 12 grants (high: \$225,000; low: \$5,000)

**Additional Location Information**

County: Santa Clara  
 Metropolitan area: San Jose-Sunnyvale-Santa Clara, CA  
 Congressional district: California District 18

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:  
 \$201,653 to Montana Community Foundation, Helena, MT, in 2010, payable over 1 year.  
 \$50,000 to Breast Cancer Connections, Palo Alto, CA, in 2010, payable over 1 year.  
[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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**Dennis & Phyllis Washington Foundation, Inc.**  
 (formerly Dennis R. Washington Foundation, Inc.)  
 P.O. Box 16630

Missoula, MT 59808-6630

Telephone: (406) 523-1300

Contact: Mike Halligan, Exec. Dir.

URL: [www.dpwfoundation.org](http://www.dpwfoundation.org)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$436,814,858; Total giving: \$20,388,792

**EIN:** 363606913

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 8/5/2013

### **Online Communications**

[Facebook](#)

[Horatio Alger Recipients](#)

[Dennis R. Washington Achievement Recipients](#)

### **Donor(s)**

Dennis & Phyllis Washington

Washington Corporations

Montana Rail Link, Inc.

Montana Resources, L.L.P.

Dennis Washington

Phyllis J. Washington

Modern Machinery, Inc.

### **Background**

Established in 1988 in MT.

### **Limitations**

Giving primarily in areas of company operations, with emphasis on MT.

No support for discriminatory organizations, sectarian or religious organizations not of direct benefit to the entire community, veterans' or fraternal organizations not of direct benefit to the entire community, private or public foundations, or political action or legislative advocacy groups.

No grants to individuals (except for scholarships), or for debt reduction, general operating support, travel expenses or trips, endowments, sponsorships including auctions, dinners, tickets, advertising, or annual fundraising events, curriculum development for educational institutions, or motor vehicle or other transportation equipment purchases; generally, no grants for capital campaigns; no loans.

### **Purpose and Activities**

The foundation supports organizations involved with arts and culture, education, health, human services, and community services, and awards college scholarships and fellowships. Special emphasis is directed toward programs designed to provide a direct service to economically and socially disadvantaged youth and their families, at-risk or troubled youth, and individuals with special needs.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Arts and Culture**

The foundation supports programs designed to bring people together from all walks of life to share their creative talents, intellects, passions, customs, and bold initiatives to explore new ways of doing things, with emphasis on theatre, art, and music.

#### **Community Service**

The foundation supports programs designed to promote community service and organizations that fortify the connection

between community service and the common interest to do more for the places we call home.

**Dennis and Phyllis Washington Native American Graduate Fellowship**

The foundation awards a graduate fellowship of up to \$10,000 to a member of a Montana Native American Tribe who is accepted into a Master's or Doctoral Degree program at the Graduate School of The University of Montana or Montana State University. The program is administered by the graduate school admissions office at Montana State University and The University of Montana.

**Dennis R. Washington Achievement Scholarship**

The foundation annually awards scholarships of up to \$30,000 for up to 3 years to State and National Horatio Alger Scholar Alumni who have exhibited integrity and perseverance in overcoming personal adversity and who is working towards a post-graduate degree in education.

**Education**

The foundation supports programs designed to reach children through early childhood education, after-school learning, post-secondary scholarships, and graduate fellowships that help young people get the start they deserve.

**Health and Human Services**

The foundation supports programs designed to ensure access to basic healthcare services to the most vulnerable members of the community. Special emphasis is directed toward groups that provide physical or psychological care for those in need; and experiential programs that offer disabled or disadvantaged people the chance to do something they may not have otherwise.

**Helen B. Miller Horatio Alger Scholarship**

The foundation awards college scholarships to students who attend Montana State University, demonstrate financial need, and demonstrate the ability to overcome adversity in their young lives. The program is administered by Montana State University.

**Horatio Alger Montana Undergraduate Scholarship Program**

The foundation annually awards 50 \$10,000 college scholarships to Montana high school seniors planning to attend The University of Montana, The University of Montana-Western, The University of Montana-Missoula College of Technology, Helena College of Technology of the University of Montana, or Montana Tech of the University of Montana. The scholarship was expanded to include Montana State University and its affiliate campuses.

**Washington Companies Employee Family Scholarship Program**

The foundation awards college scholarships of up to \$8,000 to children or spouses of employees who are attending an accredited university, college, vocational technical school, community college of technology, or trade school. Employees must work full-time within an eligible Washington Company.

**Fields of Interest****Subjects**

Arts  
Athletics/sports, Special Olympics  
Community/economic development  
Dental care  
Education  
Education, early childhood education  
Education, services  
Food banks  
Health care  
Higher education  
Human services  
Performing arts, music  
Performing arts, theater  
Recreation, parks/playgrounds  
Scholarships/financial aid  
Youth development

**Population Groups**

Children  
 Children/youth  
 Disabilities, people with  
 Economically disadvantaged  
 Homeless  
 Infants/toddlers  
 Native Americans/American Indians  
 Physically disabled  
 Youth

### **Geographic Focus**

Montana

### **Types of Support**

Annual campaigns  
 Building/renovation  
 Continuing support  
 Employee-related scholarships  
 Fellowships  
 Matching/challenge support  
 Program development  
 Scholarship funds  
 Scholarships--to individuals

### **Publications**

Application guidelines  
 Program policy statement

### **Application Information**

Organizations receiving support are asked to submit a post-grant evaluation. An interview may be required for graduate level scholarships. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Board meeting date(s): Quarterly

Deadline(s): None; Jan. 15 to Apr. 1 for Dennis R. Washington Achievement Scholarship; Apr. 15 for Horatio Alger Montana Undergraduate Scholarship Program (apply directly to Horatio Alger Association via their website)

Final notification: 90 days

Additional information: Requests for scholarships should include transcripts, GPA, letters of recommendation, and an essay.

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Phyllis J. Washington,\*** Chairperson

**Lawrence R. Simkins,** President

Affiliation(s):

*Washington Corporations, President and Chief Executive Officer*

**Mike Halligan**, Executive Director  
**William H. Brodsky**  
**Rolin Erickson**  
**Brian T. Sheridan**

**Staff****Number of Staff**

1 full-time professional

**Memberships****Regional Associations of Grantmakers**

Philanthropy Northwest

**Financial Data****Year ended 12/31/11:**

Assets: \$436,814,858 (market value)

Gifts received: \$78,134,276

Expenditures: \$21,653,216

Total giving: \$20,388,792

Qualifying distributions: \$20,942,995

Giving activities include:

\$20,388,792 for 291 grants (high: \$10,000,000; low: \$500)

**Estimated financial data for year ending 12/31/12:**

Assets: \$499,418,327

Grants: \$3,764,769

**Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$16,000,000 to Washington Family Ranch, Antelope, OR, in 2010. For program support, payable over 1 year.

\$10,000,000 to Horatio Alger Association of Distinguished Americans, Alexandria, VA, in 2011. For Dennis R.

Washington Achievement Scholarship, payable over 1 year.

\$2,095,000 to University of Montana Foundation, Missoula, MT, in 2010. For program support, payable over 1 year.

\$1,600,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,400,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,100,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,000,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$100,000 to Montana Tech Foundation, Butte, MT, in 2011. For Frank and Ann Gilmore University Relations Center, payable over 1 year.

\$50,000 to Missoula County High Schools, Missoula, MT, in 2010. For program support, payable over 1 year.

\$50,000 to Missoula County Public Schools, Missoula, MT, in 2011. For Graduation Matters donation, payable over 1 year.

\$37,000 to Special Olympics Montana, Great Falls, MT, in 2010. For program support, payable over 1 year.

\$31,456 to University of Montana Foundation, Missoula, MT, in 2011. For Presidential Scholarship fund, payable over 1 year.

\$25,000 to Butte Archives, Friends of the, Butte, MT, in 2010. For program support, payable over 1 year.  
\$20,000 to Polson School District, Polson, MT, in 2010. For program support, payable over 1 year.  
\$15,000 to Childrens Oncology Camp Foundation, Missoula, MT, in 2011, payable over 1 year.  
\$15,000 to Childrens Oncology Camp Foundation, Missoula, MT, in 2010. For program support, payable over 1 year.  
\$10,000 to Box Elder School District, Box Elder, MT, in 2011. For 21st century afterschool program, payable over 1 year.  
\$10,000 to Maroon Athletic Center, Butte, MT, in 2010. For program support, payable over 1 year.  
\$10,000 to Missoula Law Enforcement Youth Camp, Missoula, MT, in 2010. For program support, payable over 1 year.  
\$5,500 to Education Foundation for Billings Public Schools, Billings, MT, in 2010. For program support, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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**Wendy's of Montana Foundation Inc.**

2906 2nd Ave. N.

Billings, MT 59101-2026

Telephone: (406) 252-5125

Contact: Gregory C. McDonald, Pres.

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$36,118; Total giving: \$193,879

**EIN:** 880393923

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 3/26/2013

**Donor(s)**

Wendy's of Montana, Inc.

Sam E. McDonald, Jr.

Martin Family Foundation

Food Services of America

**Background**

Established in 1998 in NV.

**Limitations**

Giving primarily in Billings, MT.

**Purpose and Activities**

The foundation supports organizations involved with arts and culture, education, athletics, adoption, and community development.

**Fields of Interest****Subjects**

Arts

Athletics/sports, amateur leagues

Athletics/sports, baseball

Boys & girls clubs

Children, adoption

Community/economic development

Education

Higher education

Museums (art)

Performing arts, orchestras

Performing arts, theater  
YM/YWCAs & YM/YWHAs

**Geographic Focus**

Montana

**Types of Support**

General/operating support  
Program development  
Sponsorships

**Application Information**

Application form required. Applicants should submit the following:

1. How project will be sustained once grantmaker support is completed
2. Copy of IRS Determination Letter
3. Copy of most recent annual report/audited financial statement/990
4. How project's results will be evaluated or measured
5. Explanation of why grantmaker is considered an appropriate donor for project
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Plans for cooperation with other organizations, if any
8. Listing of additional sources and amount of support

Initial approach: Proposal

Deadline(s): None

**Officers**

**Gregory C. McDonald**, President

Affiliation(s):

*Wendy's of Montana, Inc., President*

**John Wilcox**, Secretary-Treasurer

**Directors**

**John T. Jones**

**Sam E. McDonald, Jr.**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$36,118 (market value)

Gifts received: \$254,556

Expenditures: \$227,250

Total giving: \$193,879

Qualifying distributions: \$225,717

Giving activities include:

\$193,879 for 24 grants (high: \$58,439; low: \$250)

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$43,600 to Dave Thomas Foundation for Adoption, Columbus, OH, in 2009, payable over 1 year.

\$15,000 to Billings, City of, Billings, MT, in 2009, payable over 1 year.

\$5,000 to Carroll College, Helena, MT, in 2009, payable over 1 year.

\$5,000 to YMCA, Scottsbluff Family, Scottsbluff, NE, in 2009, payable over 1 year.

\$5,000 to YMCA of Sheridan County, Sheridan, WY, in 2009, payable over 1 year.

\$5,000 to Yellowstone Art Museum, Billings, MT, in 2009, payable over 1 year.

\$4,000 to Alberta Bair Theater, Billings, MT, in 2009, payable over 1 year.

\$4,000 to Billings, City of, Billings, MT, in 2009, payable over 1 year.

\$3,750 to Dickinson State University, Dickinson, ND, in 2009, payable over 1 year.

\$2,000 to Billings Public Schools, Billings, MT, in 2009, payable over 1 year.

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