

Nibs and Edna Allen Foundation

P.O. Box 1435

Miles City, MT 59301-8902

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 6/30/12): Assets: \$2,274,940; Total giving: \$86,640

EIN: 810480143

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 2/25/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Edna R. Allen‡

Background

Established in 1992 in MT.

Limitations

Giving limited to southeastern MT.

Fields of Interest

Subjects

Community/economic development

Education

Human services

Geographic Focus

Montana

Application Information

Application form not required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Copy of IRS Determination Letter
3. Brief history of organization and description of its mission
4. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): May and Sept.

Officers

William Hand, Chairperson

Edna Mae Jensen, President

George Hand, Secretary

Charles Hand, Treasurer

Directors

Marilou Green

Charles B. Hand

Rose Hand

Nancy Larson

Robert Lucas
Carolyn Peterson
Linda Rutherford
Toby Tronson

Financial Data

Year ended 6/30/12:

Assets: \$2,274,940 (market value)
 Expenditures: \$131,007
 Total giving: \$86,640
 Qualifying distributions: \$107,209
 Giving activities include:
 \$86,640 for 27 grants (high: \$12,000; low: \$400)

Additional Location Information

County: Custer
 Congressional district: Montana District At-large

The Aurora Borealis Foundation

745 S. Main St.
 Kalispell, MT 59901-5341

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$45,942; Total giving: \$22,000

EIN: 810522406

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 2/25/2013

Donor(s)

Roger Sullivan
 Mayre Flowers

Background

Established in MT.

Limitations

Giving primarily in MT.

Fields of Interest

Subjects

Community/economic development
 Environment
 Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Officer

Roger Sullivan, President

Financial Data**Year ended 12/31/11:**

Assets: \$45,942 (market value)

Gifts received: \$25,000

Expenditures: \$22,300

Total giving: \$22,000

Qualifying distributions: \$22,000

Giving activities include:

\$22,000 for 5 grants (high: \$15,000; low: \$1,000)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Bigfork Community Development Foundation

(formerly Bigfork Community Development)

P.O. Box 2764

Bigfork, MT 59911-0308

Telephone: (406) 837-5095

Contact: Larry Jochim, Secy.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$2,235,428; Total giving: \$111,000

EIN: 363785779

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/4/2013

Background

Established in MT.

Limitations

Giving limited to Bigfork, MT.

No grants to individuals.

Fields of Interest**Subjects**

Agriculture/food

Community/economic development

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Letter
Deadline(s): Dec 1st.

Officers

Robert Keenan, President
Larry Jochim, Secretary
Everit A. Sliter, Treasurer

Financial Data

Year ended 12/31/11:

Assets: \$2,235,428 (market value)
Expenditures: \$121,756
Total giving: \$111,000
Qualifying distributions: \$111,000
Giving activities include:
\$111,000 for 6 grants (high: \$54,000; low: \$1,000)

Additional Location Information

County: Flathead
Congressional district: Montana District At-large

Cobb Foundation

c/o Anderson Zurmuehle
21 10th St. S.
Great Falls, MT 59401-3725
Telephone: (406) 727-0888
Contact: Michael Cobb

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 10/31/12): Assets: \$1,688,561; Total giving: \$77,250

EIN: 816009358

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/8/2013

Additional Contact Information

Application Address: P.O. Box 289, Augusta, MT 59410.

Background

Established in 1953 in MT.

Limitations

Giving primarily in MT.
No grants to individuals.

Fields of Interest

Subjects

Community/economic development
Education
Recreation

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Officers

Stephen C. Hatch, President

Carol S. Larson Mrs Kurt, Vice President

Pam Guschausky, Secretary/Treasurer

Directors

Dorene S. Badgett

Colleen Calkins

John R. Cobb

Michael Cobb

Financial Data

Year ended 10/31/12:

Assets: \$1,688,561 (market value)

Expenditures: \$96,471

Total giving: \$77,250

Qualifying distributions: \$79,166

Giving activities include:

\$77,250 for 50 grants (high: \$6,000; low: \$250)

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Columbia Falls Community Foundation

830 3rd Ave. W.

P.O. Box 312

Columbia Falls, MT 59912

Telephone: (406) 892-3386

Contact: Lyle Mitchell

E-mail: sarahbow@bresnan.net

URL: www.columbiafallsfoundation.org

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 810524376

990: 2010 2002

Last Updated: 10/29/2013

Additional Contact Information

Tel. for Lyle Mitchell: (406)-892-5500

Background

Established in 2000 in MT as a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Columbia Falls, MT.

Purpose and Activities

The foundation's is to strengthen the community by attracting charitable endowments, maximizing benefits to donors, making effective grants, and providing leadership to enhance and enrich the quality of life for the local community.

Fields of Interest

Subjects

Community/economic development

Historic preservation/historical societies

Geographic Focus

Montana

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Cordingley Foundation

428 S. Cooke

Helena, MT 59601-5146

Telephone: (406) 442-8168

Contact: Tom Cordingley, Dir.; Lisa Cordingley, Dir.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$719,447; Total giving: \$46,926

EIN: 411524572

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/21/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

William A. Cordingley‡

Background

Established in 1985 in MN.

Limitations

Giving primarily in MT.

No grants to individuals.

Fields of Interest

Subjects

Arts

Community/economic development

Education

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Directors

Lisa C. Cordingley

Thomas K. Cordingley

Financial Data**Year ended 12/31/11:**

Assets: \$719,447 (market value)

Expenditures: \$54,035

Total giving: \$46,926

Qualifying distributions: \$46,926

Giving activities include:

\$46,926 for 27 grants (high: \$13,300; low: \$100)

Additional Location Information

County: Lewis and Clark

Congressional district: Montana District At-large

O. P. and W. E. Edwards Foundation, Inc.

c/o Jo Ann Eder

P.O. Box 2445

Red Lodge, MT 59068-2445

Telephone: (406) 446-1077

Contact: Jo Anne Eder, Pres.; Amy Moore, Foundation Mgr.

Fax: (406) 446-1363

E-mail: info@opweedwards.org

URL: opweedwards.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 8/31/12): Assets: \$34,719,590; Total giving: \$3,169,168

EIN: 136100965

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

E-Grant Reporter

Last Updated: 5/30/2013

Additional Contact Information

E-mail address of Amy Moore, Foundation Mgr., for specific grant questions: amoore@opweedwards.org

Online Communications

Grants List**Donor(s)**

Note: If a donor is deceased, the symbol (‡) follows the name.

William E. Edwards‡

J.N. Edwards‡

Harriet E. Gamper

David E. Gamper‡

Jo Ann Eder

Economic Crisis Information

New policies implemented for the economic crisis include: 1) Revert to more sustainable granting levels (similar to grantmaking levels between 2004 and 2006); 2) For each organization, the foundation will not approve more than one grant per year for the same project/purpose; 3) Because of the foundation's emphasis on site visits, the foundation has a geographical focus where it awards grants. With some exceptions, this area includes MT, NY, and VT, and organizations working in Indian country; The foundation will not generally award grants over 20 percent of an organization's operating revenue excluding in-kind contributions; 5) Grants made to organizations that are new to the foundation will be smaller and include more reporting until a better relationship is established. The foundation is also making Early Childhood Care and Education a priority in its grantmaking. To this end, the foundation makes grants to non-profit organizations for general, program or scholarship support of their work with low-income, at-risk, underserved youth and children. The foundation may provide limited support for quality improvement, capacity building and advocacy for these organizations either directly or through intermediaries. The foundation's focus remains on non-profit child care centers, pre-schools and out of school organizations with limited support for school-centered programs, non-profit schools and young adult transitional programs. The foundation has special interest in helping Native American children, youth and their families, especially those in the Dakotas, ID, MT and WY.

Background

Incorporated in 1962 in NY.

Limitations

Giving primarily in MT, NY, and VT; limited funding in, ND, Minneapolis, MN, OR, SD, and the Northwest.

No grants to individuals, or for capital grants.

Purpose and Activities

Major interest in programs helping economically disadvantaged young people become able to survive and thrive on their own, with preference to smaller, comprehensive programs that are integral parts of their communities' networks of services.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts Fund

Support for programs that seek to inspire creative expression in people of all ages, abilities, and income through their connections and exchanges with artists and their artistic activities. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

Environmental Fund

Support for programs that seek to protect, promote and foster a love for the environment, especially through education. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

General Fund

This fund supports organizations that help provide a bridge to a life of greater opportunity to low-income, at-risk, underserved youth and children. The foundation believes that these children deserve assistance that is holistic and long lasting. This assistance should address significant factors that impede success in education and in life.

Sky and Earth Fund

The focus is on programs that support, promote and foster a love for science, especially astronomy, as well as programs that work to ensure affordable housing for generations to come. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

Fields of Interest**Subjects**

Astronomy
Children/youth, services
Community/economic development
Education
Family services
Human services
Performing arts
Visual arts
Youth development

Population Groups

Children/youth
Economically disadvantaged
Indigenous peoples
Infants/toddlers
Native Americans/American Indians
Young adults
Youth

Geographic Focus

Minnesota
Montana
New York
North Dakota
South Dakota
Vermont

Types of Support

Continuing support
Emergency funds
General/operating support
Management development/capacity building
Matching/challenge support
Program-related investments/loans
Program development
Scholarship funds
Seed money

Publications

Application guidelines
Grants list
IRS Form 990 or 990-PF printed copy available upon request

Application Information

Unsolicited full proposals not considered. The foundation requests proposals from organizations about which the trustees

are personally and directly knowledgeable. See foundation web site for details. Application form required. Initial approach: See foundation web site for instructions and guidelines
Board meeting date(s): As required

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jo Ann Eder,* President

Gisela Gamper,* Vice President

Mark D. Eder,* Secretary

Yogeeta Gamper,* Treasurer

Jessica Dunbar

Christopher E. Gamper

Harriet E. Gamper

Staff**Number of Staff**

1 part-time support

Memberships**Regional Associations of Grantmakers**

Philanthropy Northwest

Affinity Groups

Association of Small Foundations

Grantmakers for Children, Youth and Families

Mission Investors Exchange

Native Americans in Philanthropy

Associations and Other Philanthropic Organizations

Council on Foundations

Montana Nonprofit Association

Financial Data**Year ended 8/31/12:**

Assets: \$34,719,590 (market value)

Gifts received: \$850,000

Expenditures: \$4,649,119

Total giving: \$3,169,168

Qualifying distributions: \$3,207,721

Giving activities include:

\$3,169,168 for 127 grants (high: \$118,000; low: \$1,000)

Estimated financial data for year ending 8/31/13:

Assets: \$34,000,000

Grants: \$2,000,000

Additional Location Information

County: Carbon

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$177,000 to United Methodist Church of Leipsic, Leipsic, OH, in 2012. For grant of which \$118,000 - 10% thereof to be paid to the Defiance District Office of the United Methodist Church to be used toward college scholarships for pre-ministerial students, 5% thereof to the Caring and Sharing Group, and the balance to be distributed in such Christian Mission projects as the Outreach Committee, and \$59,000 for Church's Christian Education and Music Programs, payable over 1 year.

\$150,000 to Hopa Mountain, Bozeman, MT, in 2012. For Strengthening the Circle, payable over 1 year.

\$140,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Edwards Foundation Preschool Scholarships, payable over 1 year.

\$118,000 to Life Enriching Communities Foundation, Loveland, OH, in 2012. For Benevolent Care Fund for health care residents requiring financial assistance, payable over 1 year.

\$118,000 to Wesley Services Organization, Cincinnati, OH, in 2012. To improve the lives of so many seniors and disabled in the Cincinnati area with your wide range of programs, payable over 1 year.

\$60,000 to Center for Creative Education, Kingston, NY, in 2012. For after-school arts programs for at-risk and low-income children and youth in Kingston, NY, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For Directions Native American Scholarships, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For general support, payable over 1 year.

\$50,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Foundation Birth to Three, payable over 1 year.

\$40,000 to Southside Family Nurturing Center, Minneapolis, MN, in 2012. For general operating support, payable over 1 year.

\$35,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Preschool Collaborative, payable over 1 year.

\$30,000 to Farmworker Housing Development Corporation, Woodburn, OR, in 2012. For educational programs for farmworker children and youth, payable over 1 year.

\$25,000 to Big Brothers Big Sisters of Lake County and the Flathead Reservation, Ronan, MT, in 2012. For Native American Mentoring Project, payable over 1 year.

\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. For program support, payable over 1 year.

\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. To implement Indigenous Scholars of Promise Program, payable over 1 year.

\$25,000 to Vermont Community Loan Fund, Montpelier, VT, in 2012. For Project SUCCESS, payable over 1 year.

\$20,000 to Flagship Program, Missoula, MT, in 2012. For The Flagship Program at Lowell Elementary School, payable over 1 year.

\$20,000 to Friends of Green Chimneys, Brewster, NY, in 2012. For Green Chimneys Promise Program, payable over 1 year.

\$20,000 to Manaia, Livingston, MT, in 2012. For general support, payable over 1 year.

\$20,000 to Thrive, Inc., Bozeman, MT, in 2012. For Partnership Project Child Care Scholarships, payable over 1 year.

\$15,000 to Center for Creative Education, Kingston, NY, in 2012. For David Hykes - Harmonic Presence, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

First Interstate BancSystem Foundation, Inc.

401 N. 31st St., Ste. 700

Billings, MT 59101-1285

Contact: Kelly Bruggeman, Exec. Dir.

Fax: (406) 255-5311

E-mail: foundation@fib.com

URL: www.firstinterstatebank.com/company/commitment/foundation

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/11): Assets: \$1,619,572; Total giving: \$1,195,075

EIN: 810465899

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 2/3/2013

Additional Contact Information

Application address: P.O. Box 7113, Billings, MT 59103-7113

Online Communications

[Grants Database](#)

[RSS Feed](#)

Donor(s)

First Interstate Bank of Commerce

Wells Fargo Bank, N.A.

First Interstate Bank

Economic Crisis Information

There will be increasing focus on human services.

Background

Established in 1990 in MT.

Limitations

Giving primarily in areas of company operations in MT, western SD, and WY.

No support for lobbying or political organizations, sectarian or religious organizations not of direct benefit to the entire community, or discriminatory organizations.

No grants to individuals, or for endowments, or general operating support for established organizations.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, health, hunger, housing, human services, community development, leadership development, and economically disadvantaged people. Support is given primarily in areas of company operations.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Community Development

The foundation supports programs designed to promote community development. Special emphasis is directed toward programs designed to promote affordable housing for low and moderate income individuals; services targeting low and moderate income individuals; activities that revitalize or stabilize low and moderate income geographies; and activities that foster economic development.

Employee Matching Program

The foundation matches contributions made by employees of First Interstate BancSystem to nonprofit organizations on a one-for-one basis.

Leadership Grants

The foundation supports programs recommended by local branch leadership to meet the needs of their prospective communities.

Mini Banks

The foundation, in partnership with community schools and local First Interstate branches, promotes financial literacy and asset building in students, schools, families, and communities through student-operated savings banks. All students have their own savings account and each Mini Bank account earns 4% interest.

Neighbors Feeding Neighbors

The foundation matches contributions made by employees and directors of First Interstate to nonprofit organizations that has established a food program during July, August, and September on a two-for-one basis.

Volunteer Matching Program

The foundation awards grants to nonprofit organizations with which employees of First Interstate BancSystem volunteers. The foundation awards \$8 dollars for every hour donated, with a 20 hour minimum.

Fields of Interest**Subjects**

Arts
Community/economic development
Community development, neighborhood development
Economic development
Education
Food services
Health care
Higher education
Housing/shelter
Human services
Leadership development
Secondary school/education

Population Groups

Economically disadvantaged

Geographic Focus

Montana
South Dakota
Wyoming

Types of Support

Building/renovation
Capital campaigns
Employee matching gifts
Employee volunteer services
Equipment
Matching/challenge support
Program development
Scholarship funds

Publications

Application guidelines
Grants list
Program policy statement

Application Information

The First Interstate BancSystem Foundation only awards grants to organizations recommended by local First Interstate Bank branches. Applying organizations must apply to the nearest branch. Visit website for branch location address. Additional information may be requested at a later date. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project

2. Results expected from proposed grant
3. Statement of problem project will address
4. Population served
5. Name, address and phone number of organization
6. Copy of IRS Determination Letter
7. Brief history of organization and description of its mission
8. Geographic area to be served
9. Copy of most recent annual report/audited financial statement/990
10. How project's results will be evaluated or measured
11. Descriptive literature about organization
12. Listing of board of directors, trustees, officers and other key people and their affiliations
13. Detailed description of project and amount of funding requested
14. Contact person
15. Copy of current year's organizational budget and/or project budget
16. Listing of additional sources and amount of support
17. Additional materials/documentation

Initial approach: Download application and mail to nearest branch location

Board meeting date(s): Quarterly

Deadline(s): None

Officer and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Randy Scott,* Chairperson and President

Kelly Bruggeman, Executive Director

Ka Alberts

Sara Flitner

Ed Garding

Charles Heyneman

Susan Humble

Mike Huston

Donovan McComb

Shawn Rost

James Scott

Lynette Scott

Risa Scott

Thomas Scott

Steve Wheeler

Trustee Bank

First Interstate Bank

Staff

Number of Staff

3 full-time professional

1 shared staff (shared with Dan & Jeanne Scott Family Foundation, James and Christine Scott Family Foundation)

Key Staff

Note: Does not include officers.

Stacey Black, Grant Admin.

Staci Turner, Grant Admin. & Mini Bank Coordinator

Memberships**Regional Associations of Grantmakers**

Philanthropy Northwest

Associations and Other Philanthropic Organizations

Council on Foundations

Montana Nonprofit Association

Financial Data**Year ended 12/31/11:**

Assets: \$1,619,572 (market value)

Gifts received: \$719,000

Expenditures: \$1,227,103

Total giving: \$1,195,075

Qualifying distributions: \$1,195,075

Giving activities include:

\$1,195,075 for grants

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Groskinsky Foundation

34851 CR 120Z

Sidney, MT 59270-6402

Telephone: (406) 482-7590

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 9/30/12): Assets: \$151,781; Total giving: \$229,885**EIN:** 810372197**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)**Last Updated:** 9/4/2013**Additional Contact Information**

Application address: c/o Anne Groskinsky, 12102 Hwy. 16, Sidney, MT 59270, tel.: (406) 482-7590

Background

Established in 1977.

Limitations

Giving primarily to MT.

Fields of Interest**Subjects**

Community/economic development

Education

Religion

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form not required. Initial approach: Proposal

Deadline(s): None

Officers

Anne Groskinsky, President

Bill Brenner, Secretary-Treasurer

Trustee

Albert Groskinsky

Financial Data**Year ended 9/30/12:**

Assets: \$151,781 (market value)

Expenditures: \$233,693

Total giving: \$229,885

Qualifying distributions: \$229,885

Giving activities include:

\$221,885 for 15 grants (high: \$120,000; low: \$20)

\$8,000 for 8 grants to individuals of \$1,000 each (high: \$1,000; low: \$1,000)

Additional Location Information

County: Richland

Congressional district: Montana District At-large

Lewis and Clark County Community Foundation

P.O. Box 92

Helena, MT 59624

Telephone: (406) 459-8748

Contact: Judith Johnston, Foundation Admin.; For grants: Heidi Goettel, Secy.

E-mail: admin@lccfoundation.org

URL: www.lccfoundation.org

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 810536902

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 11/5/2012

Additional Contact Information

Grant Application E-mail: hgoettel@crowleyfleck.com

Affiliated Organizations

Geographic Affiliate Fund of

Montana Community Foundation

Background

Established in 1994 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Lewis and Clark County, MT.

Purpose and Activities

The foundation provides financial support to quality charitable projects benefitting Lewis and Clark County, MT and its residents.

Fields of Interest

Subjects

Arts
Economic development
Education
Environment, natural resources
Health care
Historic preservation/historical societies
Human services
Youth development

Geographic Focus

Montana

Publications

Application guidelines

Application Information

2012 Granting Cycle Complete. Visit web site for 2013 cycle. Application form required. Applicants should submit the following:

1. Signature and title of chief executive officer
2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Contact person
8. Listing of additional sources and amount of support

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Frank Cote,* President

Marcy McLean,* Vice President

Heidi Goettel,* Secretary
Lisa Bullock, Treasurer
Judith M. Johnson, Foundation Admin.
Steve Browning
Bridgitt Erickson
Aimee Grmoljez
Sarah Howe-Cobb
Jason B. Jewett
Julie Johnson
Christine Odegard

Memberships

Associations and Other Philanthropic Organizations
Council on Foundations

Additional Location Information

County: Lewis and Clark
Congressional district: Montana District At-large

Lower Flathead Valley Community Foundation, Inc.

P.O. Box 255
Ronan, MT 59864-0255
Telephone: (406) 676-4110
E-mail: lfvcf@lfvcf.com
URL: www.lfvcf.info

Type of Grantmaker: Community foundation

Financial Data (yr. ended 12/31/11): Assets: \$2,115,119; Total giving: \$58,665

EIN: 810516003

990: [2011](#) [2010](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 3/5/2013

Background

Established in 1998 in MT.

Limitations

Giving limited to the lower Flathead Valley area of MT.

No support for religious activities.

No grants to individuals, or for debt retirement, or tickets for benefits.

Purpose and Activities

The foundation is a nonprofit charitable organization whose purpose is to bring tribal and non-tribal members together to work on projects preserving and conserving the cultural, natural and human resources of the region, with special emphasis on meeting the needs of children.

Fields of Interest

Subjects

Arts
Community/economic development
Economic development
Education

Historical activities
Human services
Libraries (public)

Geographic Focus

Montana

Application Information

Visit foundation web site for application format and guidelines. Application form not required. Applicants should submit the following:

1. Results expected from proposed grant
2. Statement of problem project will address
3. Name, address and phone number of organization
4. Detailed description of project and amount of funding requested
5. Contact person
6. Copy of current year's organizational budget and/or project budget

Initial approach: Submit proposal

Deadline(s): Mar. 15, May 5, Aug. 15, and Nov. 15

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Germaine A. White,* President

Affiliation(s):

CS & KT, Information & Education Specialist

Don Olsson, Jr.,* Vice President

Affiliation(s):

Community Banks Montana, President

Carlene Bockman,* Secretary

Affiliation(s):

LFVCF, Projects Director

Rod K. Johnson,* Treasurer

Affiliation(s):

Lake County Abstract and Title Co., Owner

Robert Gauthier

Affiliation(s):

Gauthier Agency, LLC., Owner

Dr. Mary Stranahan

Financial Data

Year ended 12/31/11:

Assets: \$2,115,119 (market value)

Expenditures: \$104,085

Total giving: \$58,665

Giving activities include:

\$53,366 for grants
\$5,299 for grants to individuals

Additional Location Information

County: Lake
Congressional district: Montana District At-large

Mineral County Community Foundation

P.O. Box 93
Superior, MT 59872-0093
Telephone: (406) 822-5000
Contact: Liz Gupton
E-mail: lizgupton@blackfoot.net
URL: community.mtcf.org/netcommunity/mineral
Type of Grantmaker: Community foundation
Additional Descriptor: Geographic affiliate of a community foundation

Last Updated: 10/25/2013

Affiliated Organizations

Geographic Affiliate Fund of
[Montana Community Foundation](#)

Background

Established in 1994 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Mineral County, MT.

Purpose and Activities

The foundation promotes ecologically and economically sustainable development of human and natural resources to improve the social and economic wellness of the communities of Mineral County, MT.

Fields of Interest

Subjects

Community/economic development
Environment
Human services

Geographic Focus

Montana

Application Information

Visit foundation Web site for grant information. Maximum grant size is \$500. Application form required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Contact person
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Detailed description of project and amount of funding requested
5. Copy of current year's organizational budget and/or project budget
6. Statement of problem project will address
7. Listing of additional sources and amount of support
8. Signature and title of chief executive officer

Initial approach: Contact foundation

Deadline(s): Nov. 30

Final notification: Early Jan.

Officers and Board Members

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Glenn Koepke,* President

Bruce Berry,* Vice President

Liz Gupton,* Secretary

Ann Rauvola Bailey,* Treasurer

Herman Berneking

Dan Faller

Seven Hobbs

Additional Location Information

County: Mineral

Congressional district: Montana District At-large

Missoula Community Foundation

P.O. Box 1968

Missoula, MT 59806

Telephone: (406) 552-7347

Contact: Meredith Printz, Exec. Dir.

E-mail: info@missoulacommunityfoundation.org

URL: www.missoulacommunityfoundation.org

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 810539830

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#)

Last Updated: 11/5/2012

Affiliated Organizations

Geographic Affiliate Fund of

[Montana Community Foundation](#)

Background

Established in 2001 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Granite, Mineral, Ravalli and Missoula counties, MT.

No support for sectarian or religious organizations whose principal activity is for the benefit of their own members or adherents.

No grants to individuals, or for endowment funds, loans, debt retirement, or replacement of operational deficits.

Purpose and Activities

The Missoula Community Foundation is dedicated to preserving and enhancing the unique characteristics of Missoula, MT.

Fields of Interest

Subjects

Arts
Economic development
Education
Environment
Health care
Human services

Geographic Focus

Montana

Publications

Application guidelines

Application Information

Visit foundation Web site for application form and guidelines. Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Qualifications of key personnel
3. Name, address and phone number of organization
4. Copy of IRS Determination Letter
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Contact person
9. Copy of current year's organizational budget and/or project budget

Initial approach: Submit application form and attachments

Deadline(s): June 1

Final notification: Aug. 15

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Dale Woolhiser,* President

Patsy O'Keefe,* Vice President

Naomi Lichtenberg,* Secretary

Norm Williamson,* Treasurer

Meredith Printz, Executive Director
Nick Jones
Tracy Lopez

Memberships

Associations and Other Philanthropic Organizations

Council on Foundations

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Montana Community Foundation

1 N. Last Chance Gulch, Ste. 1

Helena, MT 59624-1145

Telephone: (406) 443-8313

Fax: (406) 442-0482

E-mail: info@mtcf.org

URL: www.mtcf.org

Type of Grantmaker: Community foundation

Financial Data (yr. ended 6/30/12): Assets: \$59,658,108; Total giving: \$2,567,904

EIN: 810450150

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 7/12/2013

Additional Contact Information

Mailing address: P.O. box 1145, Helena, MT 59624-1145

Online Communications

[Facebook](#)

Affiliated Organizations

Geographic Affiliate Funds

[Absarokee Community Foundation](#)

[Broadwater Community Foundation](#)

[Butte-Silver Bow Community Foundation](#)

[Carter County Community Foundation](#)

[Columbus Community Foundation](#)

[Bigfork Development Company](#)

[Elkhorn Community Foundation](#)

[FAIR Community Foundation](#)

[Greater Polson Community Foundation](#)

[Greater Glendive Community Foundation](#)

[Great Falls Area Community Foundation](#)

[Hill County Community Foundation](#)

[Jefferson Valley Community Foundation](#)

[Joliet Area Community Foundation](#)

[Lincoln County Community Foundation](#)
[Lewis and Clark County Community Foundation](#)
[Meagher County Community Foundation](#)
[Mineral County Community Foundation](#)
[Missoula Community Foundation](#)
[Musselshell Valley Community Foundation](#)
[Nye Community Foundation](#)
[Powder River Community Foundation](#)
[Powell County Foundation](#)
[Prairie Benefits](#)
[Red Lodge Area Community Foundation](#)
[Richland County Community Foundation](#)
[Roberts Community Foundation](#)
[Rocky Mountain Front Community Foundation](#)
[Ruby Valley Foundation](#)
[Seeley Lake Community Foundation](#)
[Stevensville Community Foundation](#)
[Sunburst Community Foundation](#)
[Three Mile, Lone Rock Community Foundation](#)
[Tobacco County Community Foundation](#)
[Valley County Community Foundation](#)

Background

Incorporated in 1988 in MT.

Limitations

Giving limited to MT.

No support for religious purposes.

No grants for annual or capital campaigns, endowment funds, or generally for debt retirement.

Purpose and Activities

The foundation seeks to cultivate a culture of giving so Montana communities can flourish.

Fields of Interest

Subjects

Arts
Economic development
Education
Environment, natural resources
Human services

Population Groups

Adults, women
Girls
LGBTQ
Minorities
Native Americans/American Indians
Young adults, female

Geographic Focus

Montana

Types of Support

Continuing support
Emergency funds
Employee-related scholarships
Scholarships--to individuals

Publications

Financial statement
Newsletter

Application Information

Visit foundation web site for Application Cover Sheet and application guidelines. Application form required. Initial approach: Submit Application Cover Sheet with proposal
Board meeting date(s): 3 times per year

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Dan Clark,* Chairperson
Brian Patrick,* Vice-Chairperson
Mary Craige,* Secretary
Emily Kovarik,* Chief Financial Officer
Dale Woolhiser,* Treasurer
Jeff Bretherton
Mike Gustafson
Stacey Mueller
Cynthia R. Woods

Staff

Number of Staff

5 full-time professional
2 full-time support
1 part-time support

Key Staff

Note: Does not include officers.

Jenny Baglien, Acct.
Cathy Cooney, Program Director
Jen Euell, Program Director

Memberships

Affinity Groups

Women's Funding Network

Associations and Other Philanthropic Organizations

Council on Foundations
Montana Nonprofit Association

Financial Data

Year ended 6/30/12:

Assets: \$59,658,108 (market value)
 Gifts received: \$2,956,696
 Expenditures: \$4,674,299
 Total giving: \$2,567,904
 Giving activities include:
 \$2,567,904 for 120 grants (high: \$112,720)

Additional Location Information

County: Lewis and Clark
 Congressional district: Montana District At-large

Musselshell Valley Community Foundation

P.O. Box 713
 Roundup, MT 59072
 Telephone: (406) 323-1771
 Contact: Bill Milton, Chair.
 E-mail: bill_milton@hotmail.com
 URL: www.roundup-mt.net

Type of Grantmaker: Community foundation
Additional Descriptor: Geographic affiliate of a community foundation
EIN: 810512493
990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)
Last Updated: 11/6/2012

Affiliated Organizations

Geographic Affiliate Fund of
[Montana Community Foundation](#)

Background

Established in 1996 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Musselshell Valley Region, MT.

Purpose and Activities

The foundation is dedicated to enhancing the vitality of communities in the Musselshell River Valley of central Montana.

Fields of Interest

Subjects

Arts
 Community/economic development
 Education
 Environment
 Recreation
 Youth development

Geographic Focus

Montana

Officers and Board Members

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Bill Milton,* Chairperson

Kelly Gebhardt,* Vice-Chairperson

Wilbur Wood,* Secretary

Affiliation(s):

Rocky Mountain College, Writer, Editor and Adjunct Professor

Jay Newell,* Treasurer

Lissa Beatty

Affiliation(s):

Lavina School Community Association, President

Karen Erdie

Affiliation(s):

Agency on Aging, Director, Area II

Linda Picchioni

Affiliation(s):

Musselshell Valley Historical Museum, Board Member

Monty Sealey

Affiliation(s):

Central Montana RC&D, Inc, Executive Director

Dwane Snook

Affiliation(s):

Homes on the Range, Board Member

Youth Center, Board Member

Ridge Riders, Board Member

Custer Country-State Tourism, Board Member

RIDE, Co-Chairperson

Bull Mountain Volunteer Fire Department Association, President

Additional Location Information

County: Musselshell

Congressional district: Montana District At-large

Nye Community Foundation

P.O. Box 528

Nye, MT 59061

Telephone: (406) 328-6285

Contact: Penny Keogh, Treas.

E-mail: ncfinfo@nyecommunityfoundation.org

URL: www.nyecommunityfoundation.org

Type of Grantmaker: Community foundation
Additional Descriptor: Geographic affiliate of a community foundation
EIN: 810531083
990: [2012](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)
Last Updated: 11/6/2012

Affiliated Organizations

Geographic Affiliate Fund of

[Montana Community Foundation](#)

Background

Established in 1999 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Nye, MT.

Purpose and Activities

The foundation seeks to support and promote projects that will benefit the residents of Nye, MT and the surrounding area.

Fields of Interest

Subjects

Community/economic development

Geographic Focus

Montana

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Pam Oliver,* President

Bob McKinsey,* Vice President

Finis Sandlin,* Secretary

Penny Keogh,* Treasurer

Keith Martin

Larry Ratliff

Doug Robinette

Memberships

Associations and Other Philanthropic Organizations

Council on Foundations

Additional Location Information

County: Stillwater

Congressional district: Montana District At-large

PPL Montana Corporate Giving Program

303 N. Broadway, Ste. 400
Billings, MT 59101-1255
Telephone: (406) 237-6914
Fax: (406) 237-6901
E-mail: LRPerry@pplweb.com
URL: www.pplmontana.com/community/a+good+neighbor.htm
Type of Grantmaker: Corporate giving program

Last Updated: 9/12/2013

Additional Contact Information

Application address for scholarships: Lisa Perry, Scholarship Coord., 303 N. Broadway, Ste. 400, Billings, MT 59101; tel.: (406) 237-6914; fax: (406) 237-6901; e-mail: lrperry@pplweb.com.

Limitations

Giving limited to areas of company operations in MT.

No support for religious or national health organizations, cities, counties, or government agencies, political action or legislative advocacy groups, or individual 4-H clubs, FFA clubs, or Boy Scout troops.

No grants to individuals (except for scholarships), or for travel expenses for conferences and symposiums, general endowment funds, operational expenses for tax-supported groups, sponsorships, auctions, dinners, tickets, or advertising.

Purpose and Activities

PPL Montana makes charitable contributions to nonprofit organizations involved with education, the environment, and economic development. Support is limited to areas of company operations in Montana.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

PPL Montana Family Scholarship Program

The PPL Montana Family Scholarship Program provides scholarships for graduating high school students who are the children of permanent PPL Montana employees, retirees, or deceased employees. PPL Montana will award four \$1,000 Family Scholarships for the 2013-2014 academic year. Each scholarship, payable to an accredited college, technical school or university of the student's choice, is for one year of undergraduate study.

Fields of Interest

Subjects

Big Brothers/Big Sisters
Cancer
Children/youth, services
Community/economic development
Education
Environment
Food banks
Housing/shelter
Recreation
YM/YWCAs & YM/YWHAs

Geographic Focus

Montana

Types of Support

Employee-related scholarships

Employee volunteer services
General/operating support
Sponsorships

Publications

Application guidelines

Application Information

PPL Montanta provides funding of \$1,000 to \$10,000, and gives priority to programs that can demonstrate matching funds. Application form required. Applicants should submit the following:

1. Population served
2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. How project's results will be evaluated or measured
7. Listing of board of directors, trustees, officers and other key people and their affiliations
8. Detailed description of project and amount of funding requested
9. Contact person
10. Copy of current year's organizational budget and/or project budget
11. Listing of additional sources and amount of support

Initial approach: Download application and mail completed form

Deadline(s): Mar. 31 for scholarships

Final notification: Apr. 30 for scholarships

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Rapp Family Foundation, Inc.

P.O. Box 59840

Hamilton, MT 59840-1222

Telephone: (406) 363-1222

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$1,150,784; Total giving: \$80,873

EIN: 363756870

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/27/2013

Additional Contact Information

Application address: c/o Ravalli County Bank, Att.: Thomas G. Brader, P.O. Box 150, Hamilton, MT 59840, tel.: (406) 363-1222

Donor(s)

Howard B. Rapp, Jr.
Margaret A. Rapp

Background

Established in 1991.

Limitations

Giving limited to Ravalli County, MT.

Purpose and Activities

Giving for public school and services.

Fields of Interest

Subjects

Agriculture/food
Community/economic development
Education

Geographic Focus

Montana

Application Information

Initial approach: Proposal
Deadline(s): Oct. 1

Officers

Thomas G. Brader, President
John J. Ormiston, Vice President and Treasurer
Ileen R. Parsons, Secretary

Directors

Larry Johnson
Diane Thomas Ruppert

Financial Data

Year ended 12/31/11:

Assets: \$1,150,784 (market value)
Gifts received: \$13,200
Expenditures: \$108,745
Total giving: \$80,873
Qualifying distributions: \$80,873
Giving activities include:
\$80,873 for 44 grants (high: \$14,755; low: \$200)

Additional Location Information

County: Ravalli
Congressional district: Montana District At-large

Richland County Community Foundation

P.O. Box 752

Sidney, MT 59270

Telephone: (406) 433-2207

Contact: Ray Trumpower

E-mail: richlandcofoundation@gmail.com

URL: community.mtcf.org/richland_county

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 270780674

Last Updated: 10/24/2013

Affiliated Organizations

Geographic Affiliate Fund of

Montana Community Foundation

Background

Established in 2008 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Richland County, MT.

Purpose and Activities

The foundation enhances the quality of life in Richland County, MT for both present and future generations.

Fields of Interest

Subjects

Community/economic development

Geographic Focus

Montana

Additional Location Information

County: Richland

Congressional district: Montana District At-large

Saddlehorn Community Foundation

P.O. Box 1808

Bigfork, MT 59911-1808

Telephone: (406) 837-6020

Contact: Douglas D. Averill, V.P.

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/11): Assets: \$1,418; Total giving: \$0

EIN: 208920475

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#)

Last Updated: 8/7/2012

Donor(s)

Saddlehorn, LLC

Background

Established in 2007 in MT.

Limitations

Giving limited to Bigfork, MT.

Purpose and Activities

Giving primarily to benefit the community of Bigfork, Montana.

Fields of Interest

Subjects

Community/economic development

Geographic Focus

Montana

Application Information

Application form not required. Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jim Frizzell,* President

Douglas D. Averill,* Vice President

Joann M. Gould, Secretary-Treasurer

Gerald Bygren

Financial Data

Year ended 12/31/11:

Assets: \$1,418 (market value)

Expenditures: \$463

Total giving: \$0

Qualifying distributions: \$0

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Dan & Jeanne Scott Family Foundation

c/o Scott Family Services, Inc.

401 N. 31st St., Ste. 700

Billings, MT 59101

Telephone: (406) 255-5386

Contact: Dan Scott, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$797,574; Total giving: \$64,175

EIN: 320094100

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

Last Updated: 2/20/2013

Donor(s)

Dan S. Scott

Background

Established in MT.

Limitations

Giving primarily in MT and WY.

Fields of Interest

Subjects

Animals/wildlife

Arts

Community/economic development

Geographic Focus

Montana

Wyoming

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Officers

Dan Scott, President

Randy Scott, Secretary-Treasurer

Directors

Riki Davidson

Rae Ann Morss

Ron Scott

Risa Scott

Financial Data

Year ended 12/31/11:

Assets: \$797,574 (market value)

Gifts received: \$100,000

Expenditures: \$66,867

Total giving: \$64,175

Qualifying distributions: \$65,215

Giving activities include:

\$64,175 for 22 grants (high: \$16,000; low: \$25)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Seeley Lake Community Foundation

P.O. Box 25

Seeley Lake, MT 59868

Telephone: (410) 210-2898

E-mail: email@seeleylakecommunityfoundation.org

URL: www.seeleylakecommunityfoundation.org

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 311711576

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

Last Updated: 10/26/2013

Affiliated Organizations

Geographic Affiliate Fund of

[Montana Community Foundation](#)

Background

Established in 2000 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Seeley Lake, MT.

No support for sectarian or religious organizations whose principal activity is for the benefit of their own members or adherents.

No grants to individuals, or for endowment funds, loans, debt retirement, or to replace operational deficits.

Purpose and Activities

The Seeley Lake Community Foundation is dedicated to improving the social, economic, cultural, environmental, artistic, educational and recreational well-being of the residents of Seeley Lake, MT.

Fields of Interest

Subjects

Arts

Community/economic development

Education

Environment

Human services

Geographic Focus

Montana

Application Information

Grants will be awarded in amounts of \$100 to \$2,500, based on the availability of funds for the year. Visit foundation Web site for application form and guidelines. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. How project's results will be evaluated or measured
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Detailed description of project and amount of funding requested
5. Copy of current year's organizational budget and/or project budget
6. Name, address and phone number of organization
7. Contact person

Initial approach: Mail or e-mail application form and attachments

Copies of proposal: 3

Deadline(s): Jan. 31 and June 30

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Mark Williams,* President

Addrien Marx,* Secretary

Loren Rose,* Treasurer

Lee Boman

Scott Kennedy

Stan Nicholson

Dick Seale

Klaus Von Stutterheim

Kevin Wetherell

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Leroy and Claris Strand Foundation

P.O. Box 29

Geyser, MT 59447-0029

Telephone: (406) 735-4421

Contact: Leroy Strand, Dir.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$442,129; Total giving: \$16,526

EIN: 810518232

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 1/31/2013

Donor(s)

Leroy Strand

Limitations

Giving primarily in Belt, Fort Benton, Geraldine, Geyser, Highwood, Raynesford, and Stanford, MT.

Fields of Interest

Subjects

Arts

Community/economic development

Safety/disasters

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Applicants should submit the following:

1. Additional materials/documentation

Initial approach: Proposal

Deadline(s): Sept. 30

Officers

Patrick L. McDonald, President

Michael Youderian, Vice President

Gary W. Bjelland, Secretary

Richard A. Browning, Treasurer

Leroy Strand, Executive Director

Director

Charles Tonne

Financial Data

Year ended 12/31/11:

Assets: \$442,129 (market value)

Expenditures: \$24,313

Total giving: \$16,526

Qualifying distributions: \$16,893

Giving activities include:

\$16,526 for 23 grants (high: \$1,600; low: \$250)

Additional Location Information

County: Judith Basin

Congressional district: Montana District At-large

Max & Betty Swanson Foundation

201 W. Main St., Ste. 201

Missoula, MT 59802-4326

Telephone: (406) 728-0810

Contact: David B. Cotner, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$3,121,711; Total giving: \$137,000

EIN: 810535708

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/25/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Max R. Swanson‡

Background

Established in 2001 in MT.

Limitations

Giving primarily in Missoula, MT.

Fields of Interest**Subjects**

Arts
Community/economic development
Education
Human services

Geographic Focus

Montana

Application Information

Application form required. Deadline(s): None

Officers

David B. Cotner, President
Clifford Gustafson, Vice President
Kurt Ingold, Secretary

Financial Data**Year ended 12/31/11:**

Assets: \$3,121,711 (market value)
Expenditures: \$188,854
Total giving: \$137,000
Qualifying distributions: \$152,653
Giving activities include:
\$137,000 for 51 grants (high: \$12,000; low: \$500)

Additional Location Information

County: Missoula
Metropolitan area: Missoula, MT
Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$3,750 to Missoula Food Bank, Missoula, MT, in 2009. For operating expenses, payable over 1 year.
\$2,500 to Missoula Cultural Council, Missoula, MT, in 2009. For operating expenses, payable over 1 year.
\$2,500 to YMCA, Missoula Family, Missoula, MT, in 2009. For operating expenses, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Toole County Community Foundation

301 First St. S.

Shelby, MT 59474

Telephone: (406) 424-5272

Contact: Dwaine Iverson

E-mail: djicpa@3rivers.net**Type of Grantmaker:** Community foundation**Additional Descriptor:** Geographic affiliate of a community foundation**EIN:** 810533137**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)**Last Updated:** 11/4/2010**Background**

Established in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Toole County, MT.

Purpose and Activities

The foundation provides services to the citizens of Toole County, MT. Services include support for education, public affairs, and economic development.

Fields of Interest**Subjects**

Economic development

Education

Public affairs

Geographic Focus

Montana

Additional Location Information

County: Toole

Congressional district: Montana District At-large

Dennis & Phyllis Washington Foundation, Inc.

(formerly Dennis R. Washington Foundation, Inc.)

P.O. Box 16630

Missoula, MT 59808-6630

Telephone: (406) 523-1300

Contact: Mike Halligan, Exec. Dir.

URL: www.dpwfoundation.org**Type of Grantmaker:** Company-sponsored foundation**Financial Data** (yr. ended 12/31/11): Assets: \$436,814,858; Total giving: \$20,388,792**EIN:** 363606913**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 8/5/2013**Online Communications**[Facebook](#)

Horatio Alger RecipientsDennis R. Washington Achievement Recipients**Donor(s)**

Dennis & Phyllis Washington
Washington Corporations
Montana Rail Link, Inc.
Montana Resources, L.L.P
Dennis Washington
Phyllis J. Washington
Modern Machinery, Inc.

Background

Established in 1988 in MT.

Limitations

Giving primarily in areas of company operations, with emphasis on MT.

No support for discriminatory organizations, sectarian or religious organizations not of direct benefit to the entire community, veterans' or fraternal organizations not of direct benefit to the entire community, private or public foundations, or political action or legislative advocacy groups.

No grants to individuals (except for scholarships), or for debt reduction, general operating support, travel expenses or trips, endowments, sponsorships including auctions, dinners, tickets, advertising, or annual fundraising events, curriculum development for educational institutions, or motor vehicle or other transportation equipment purchases; generally, no grants for capital campaigns; no loans.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, health, human services, and community services, and awards college scholarships and fellowships. Special emphasis is directed toward programs designed to provide a direct service to economically and socially disadvantaged youth and their families, at-risk or troubled youth, and individuals with special needs.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts and Culture

The foundation supports programs designed to bring people together from all walks of life to share their creative talents, intellects, passions, customs, and bold initiatives to explore new ways of doing things, with emphasis on theatre, art, and music.

Community Service

The foundation supports programs designed to promote community service and organizations that fortify the connection between community service and the common interest to do more for the places we call home.

Dennis and Phyllis Washington Native American Graduate Fellowship

The foundation awards a graduate fellowship of up to \$10,000 to a member of a Montana Native American Tribe who is accepted into a Master's or Doctoral Degree program at the Graduate School of The University of Montana or Montana State University. The program is administered by the graduate school admissions office at Montana State University and The University of Montana.

Dennis R. Washington Achievement Scholarship

The foundation annually awards scholarships of up to \$30,000 for up to 3 years to State and National Horatio Alger Scholar Alumni who have exhibited integrity and perseverance in overcoming personal adversity and who is working towards a post-graduate degree in education.

Education

The foundation supports programs designed to reach children through early childhood education, after-school learning,

post-secondary scholarships, and graduate fellowships that help young people get the start they deserve.

Health and Human Services

The foundation supports programs designed to ensure access to basic healthcare services to the most vulnerable members of the community. Special emphasis is directed toward groups that provide physical or psychological care for those in need; and experiential programs that offer disabled or disadvantaged people the chance to do something they may not have otherwise.

Helen B. Miller Horatio Alger Scholarship

The foundation awards college scholarships to students who attend Montana State University, demonstrate financial need, and demonstrate the ability to overcome adversity in their young lives. The program is administered by Montana State University.

Horatio Alger Montana Undergraduate Scholarship Program

The foundation annually awards 50 \$10,000 college scholarships to Montana high school seniors planning to attend The University of Montana, The University of Montana-Western, The University of Montana-Missoula College of Technology, Helena College of Technology of the University of Montana, or Montana Tech of the University of Montana. The scholarship was expanded to include Montana State University and its affiliate campuses.

Washington Companies Employee Family Scholarship Program

The foundation awards college scholarships of up to \$8,000 to children or spouses of employees who are attending an accredited university, college, vocational technical school, community college of technology, or trade school. Employees must work full-time within an eligible Washington Company.

Fields of Interest**Subjects**

Arts
Athletics/sports, Special Olympics
Community/economic development
Dental care
Education
Education, early childhood education
Education, services
Food banks
Health care
Higher education
Human services
Performing arts, music
Performing arts, theater
Recreation, parks/playgrounds
Scholarships/financial aid
Youth development

Population Groups

Children
Children/youth
Disabilities, people with
Economically disadvantaged
Homeless
Infants/toddlers
Native Americans/American Indians
Physically disabled
Youth

Geographic Focus

Montana

Types of Support

Annual campaigns
Building/renovation
Continuing support
Employee-related scholarships
Fellowships
Matching/challenge support
Program development
Scholarship funds
Scholarships--to individuals

Publications

Application guidelines
Program policy statement

Application Information

Organizations receiving support are asked to submit a post-grant evaluation. An interview may be required for graduate level scholarships. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Board meeting date(s): Quarterly

Deadline(s): None; Jan. 15 to Apr. 1 for Dennis R. Washington Achievement Scholarship; Apr. 15 for Horatio Alger Montana Undergraduate Scholarship Program (apply directly to Horatio Alger Association via their website)

Final notification: 90 days

Additional information: Requests for scholarships should include transcripts, GPA, letters of recommendation, and an essay.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Phyllis J. Washington,* Chairperson

Lawrence R. Simkins, President

Affiliation(s):

Washington Corporations, President and Chief Executive Officer

Mike Halligan, Executive Director

William H. Brodsky

Rolin Erickson

Brian T. Sheridan

Staff**Number of Staff**

1 full-time professional

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Financial Data**Year ended 12/31/11:**

Assets: \$436,814,858 (market value)

Gifts received: \$78,134,276

Expenditures: \$21,653,216

Total giving: \$20,388,792

Qualifying distributions: \$20,942,995

Giving activities include:

\$20,388,792 for 291 grants (high: \$10,000,000; low: \$500)

Estimated financial data for year ending 12/31/12:

Assets: \$499,418,327

Grants: \$3,764,769

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$16,000,000 to Washington Family Ranch, Antelope, OR, in 2010. For program support, payable over 1 year.

\$10,000,000 to Horatio Alger Association of Distinguished Americans, Alexandria, VA, in 2011. For Dennis R. Washington Achievement Scholarship, payable over 1 year.

\$2,095,000 to University of Montana Foundation, Missoula, MT, in 2010. For program support, payable over 1 year.

\$1,600,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,400,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,100,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,000,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$100,000 to Montana Tech Foundation, Butte, MT, in 2011. For Frank and Ann Gilmore University Relations Center, payable over 1 year.

\$50,000 to Missoula County High Schools, Missoula, MT, in 2010. For program support, payable over 1 year.

\$50,000 to Missoula County Public Schools, Missoula, MT, in 2011. For Graduation Matters donation, payable over 1 year.

\$37,000 to Special Olympics Montana, Great Falls, MT, in 2010. For program support, payable over 1 year.

\$31,456 to University of Montana Foundation, Missoula, MT, in 2011. For Presidential Scholarship fund, payable over 1 year.

\$25,000 to Butte Archives, Friends of the, Butte, MT, in 2010. For program support, payable over 1 year.

\$20,000 to Polson School District, Polson, MT, in 2010. For program support, payable over 1 year.

\$15,000 to Childrens Oncology Camp Foundation, Missoula, MT, in 2011, payable over 1 year.

\$15,000 to Childrens Oncology Camp Foundation, Missoula, MT, in 2010. For program support, payable over 1 year.

\$10,000 to Box Elder School District, Box Elder, MT, in 2011. For 21st century afterschool program, payable over 1 year.

\$10,000 to Maroon Athletic Center, Butte, MT, in 2010. For program support, payable over 1 year.

\$10,000 to Missoula Law Enforcement Youth Camp, Missoula, MT, in 2010. For program support, payable over 1 year.

\$5,500 to Education Foundation for Billings Public Schools, Billings, MT, in 2010. For program support, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Wendy's of Montana Foundation Inc.

2906 2nd Ave. N.

Billings, MT 59101-2026

Telephone: (406) 252-5125

Contact: Gregory C. McDonald, Pres.

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/11): Assets: \$36,118; Total giving: \$193,879

EIN: 880393923

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 3/26/2013

Donor(s)

Wendy's of Montana, Inc.

Sam E. McDonald, Jr.

Martin Family Foundation

Food Services of America

Background

Established in 1998 in NV.

Limitations

Giving primarily in Billings, MT.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, athletics, adoption, and community development.

Fields of Interest

Subjects

Arts

Athletics/sports, amateur leagues

Athletics/sports, baseball

Boys & girls clubs

Children, adoption

Community/economic development

Education

Higher education

Museums (art)

Performing arts, orchestras

Performing arts, theater

YM/YWCAs & YM/YWHAs

Geographic Focus

Montana

Types of Support

General/operating support

Program development

Sponsorships

Application Information

Application form required. Applicants should submit the following:

1. How project will be sustained once grantmaker support is completed
2. Copy of IRS Determination Letter
3. Copy of most recent annual report/audited financial statement/990
4. How project's results will be evaluated or measured
5. Explanation of why grantmaker is considered an appropriate donor for project
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Plans for cooperation with other organizations, if any
8. Listing of additional sources and amount of support

Initial approach: Proposal

Deadline(s): None

Officers

Gregory C. McDonald, President

Affiliation(s):

Wendy's of Montana, Inc., President

John Wilcox, Secretary-Treasurer

Directors

John T. Jones

Sam E. McDonald, Jr.

Financial Data

Year ended 12/31/11:

Assets: \$36,118 (market value)

Gifts received: \$254,556

Expenditures: \$227,250

Total giving: \$193,879

Qualifying distributions: \$225,717

Giving activities include:

\$193,879 for 24 grants (high: \$58,439; low: \$250)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$43,600 to Dave Thomas Foundation for Adoption, Columbus, OH, in 2009, payable over 1 year.

\$15,000 to Billings, City of, Billings, MT, in 2009, payable over 1 year.

\$5,000 to Carroll College, Helena, MT, in 2009, payable over 1 year.

\$5,000 to YMCA, Scottsbluff Family, Scottsbluff, NE, in 2009, payable over 1 year.

\$5,000 to YMCA of Sheridan County, Sheridan, WY, in 2009, payable over 1 year.

\$5,000 to Yellowstone Art Museum, Billings, MT, in 2009, payable over 1 year.

\$4,000 to Alberta Bair Theater, Billings, MT, in 2009, payable over 1 year.

\$4,000 to Billings, City of, Billings, MT, in 2009, payable over 1 year.

\$3,750 to Dickinson State University, Dickinson, ND, in 2009, payable over 1 year.

\$2,000 to Billings Public Schools, Billings, MT, in 2009, payable over 1 year.

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