

**Access Fund**

207 Canyon, Ste. 201 S.  
Boulder, CO 80302-4932  
Telephone: (303) 545-6772  
Fax: (303) 545-6774  
E-mail: [info@accessfund.org](mailto:info@accessfund.org)  
URL: [www.accessfund.org](http://www.accessfund.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 12/31/11): Assets: \$1,562,767; Total giving: \$44,405

**EIN:** 943131165

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/27/2013

**Additional Contact Information**

Mailing address: P.O. Box 17010, Boulder, CO 80308-0010

**Online Communications**

[Grants List](#)

**Background**

Established in 1991 in CO.

**Limitations**

Giving primarily in AL, AR, AZ, CA, CO, CT, DC, GA, ID, KY, MA, MN, MT, NC, NH, NM, NV, NY, OK, OR, TX, UT, VT, WA, WI, and WV.

No support for political campaigns.

No grants for fixed anchors/bolts/bolt installation, research, outdoor programs, climbing equipment, marketing or membership recruitment, facility construction, paid positions, travel stipends, or salaries.

**Purpose and Activities**

The fund is dedicated to keeping climbing areas open, and to conserving the climbing environment.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Climbing Preservation Grants**

These grants fund projects that preserve or enhance climbing access and opportunities and conserve the climbing environment throughout the U.S. Priority is given to organizations and individuals that identify and work on the root causes of local climbing access and conservation issues and that approach issues with a commitment to long-term change. Most grants awarded are in the range of \$1,000 to \$4,000; the fund will consider requests for more than \$10,000 if they have national significance and utilize a high degree of matching funds.

**Fields of Interest****Subjects**

Recreation

**Geographic Focus**

Alabama  
Arizona  
Arkansas

California  
Colorado  
Connecticut  
District of Columbia  
Georgia  
Idaho  
Kentucky  
Massachusetts  
Minnesota  
Montana  
Nevada  
New Hampshire  
New York  
North Carolina  
Oklahoma  
Oregon  
Texas  
Utah  
Vermont  
Washington  
West Virginia  
Wisconsin

**Types of Support**

Curriculum development  
Employee matching gifts  
Equipment  
Film/video/radio  
General/operating support  
In-kind gifts  
Income development  
Land acquisition  
Management development/capacity building  
Matching/challenge support  
Program development  
Seed money

**Publications**

Annual report  
Application guidelines  
Informational brochure  
Newsletter

**Application Information**

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested
3. Copy of current year's organizational budget and/or project budget
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations

Initial approach: Telephone or e-mail to determine eligibility

Deadline(s): Mar. 1 and Aug. 1

Final notification: Four weeks

Additional information: Grant requests for over \$5,000 must submit the following supplemental materials with the application: financial statements, by-laws, articles of incorporation, list of current board members, most recent 990, and their IRS 501(c)(3) determination letter.

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Paul Fish,\*** President

**Jamie McNally,\*** Vice President

**Matt Compton,\*** Secretary

**Nancy Feagin,\*** Treasurer

**Brady Robinson,** Executive Director

**John Evans**

**Richard S. Luskin, Esq.**

**Corey Rich**

**Beaver Theodosakis**

### **Staff**

#### **Number of Staff**

9 full-time professional

1 part-time professional

### **Financial Data**

#### **Year ended 12/31/11:**

Revenue: \$1,394,412

Assets: \$1,562,767 (market value)

Gifts received: \$1,299,872

Expenditures: \$1,073,822

Total giving: \$44,405

Giving activities include:

\$44,405 for grants

### **Additional Location Information**

County: Boulder

Metropolitan area: Boulder, CO

Congressional district: Colorado District 2

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### **AGL Foundation**

c/o Northen Trust Co.

P.O. Box 803878

Chicago, IL 60680-3878

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$12,034,659; Total giving: \$70,500

**EIN:** 650098771

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/7/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

AGL Resources Inc.

Adelyn Luther‡

**Background**

Established in 1988 in FL.

**Limitations**

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

**Purpose and Activities**

The foundation supports clinics and organizations involved with performing arts, education, land conservation, and animal welfare.

**Fields of Interest**

**Subjects**

Animals/wildlife

Arts

Environment

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Unsolicited requests for funds not accepted.

**Officers**

**Richard E. Gordon**, President

**Pattie E. Pastor**, Vice President

**Financial Data**

**Year ended 12/31/12:**

Assets: \$12,034,659 (market value)

Gifts received: \$3,888,266

Expenditures: \$276,190

Total giving: \$70,500

Qualifying distributions: \$72,425

Giving activities include:

\$70,500 for 10 grants (high: \$10,000; low: \$1,500)

**Additional Location Information**

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 7

**Allegiance Benefit Foundation, Inc.**

2806 S. Garfield St.  
Missoula, MT 59801-7733  
Telephone: (406) 721-2222

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$52,885; Total giving: \$31,495

**EIN:** 201430196

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

**Last Updated:** 4/23/2013

**Background**

Established in 2004 in MT.

**Limitations**

Giving primarily in MT.

**Purpose and Activities**

Scholarship awards to financially needy students with a C+ GPA or better; some giving to charitable organizations.

**Fields of Interest****Subjects**

Higher education  
Human services

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Request application

Deadline(s): None

**Officers**

**Dirk C. Visser**, President

**Kim Visser**, Vice President

**Clifford G. Larsen**, Secretary-Treasurer

**Financial Data****Year ended 12/31/11:**

Assets: \$52,885 (market value)

Expenditures: \$32,340

Total giving: \$31,495

Qualifying distributions: \$31,495

Giving activities include:

\$16,495 for 11 grants (high: \$5,000; low: \$330)

\$15,000 for 3 grants to individuals of \$5,000 each (high: \$5,000; low: \$5,000)

**Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

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**Nibs and Edna Allen Foundation**

P.O. Box 1435

Miles City, MT 59301-8902

**Type of Grantmaker:** Independent foundation

**IRS Exemption Status:** 501(c)(3)

**Financial Data** (yr. ended 6/30/12): Assets: \$2,274,940; Total giving: \$86,640

**EIN:** 810480143

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 2/25/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Edna R. Allen‡

**Background**

Established in 1992 in MT.

**Limitations**

Giving limited to southeastern MT.

**Fields of Interest****Subjects**

Community/economic development

Education

Human services

**Geographic Focus**

Montana

**Application Information**

Application form not required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Copy of IRS Determination Letter
3. Brief history of organization and description of its mission
4. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): May and Sept.

**Officers**

**William Hand**, Chairperson

**Edna Mae Jensen**, President

**George Hand**, Secretary

**Charles Hand**, Treasurer

**Directors**

**Marilou Green**

**Charles B. Hand**

**Rose Hand**

**Nancy Larson**

**Robert Lucas**

**Carolyn Peterson**

**Linda Rutherford**

**Toby Tronson**

**Financial Data**

**Year ended 6/30/12:**

Assets: \$2,274,940 (market value)

Expenditures: \$131,007

Total giving: \$86,640

Qualifying distributions: \$107,209

Giving activities include:

\$86,640 for 27 grants (high: \$12,000; low: \$400)

**Additional Location Information**

County: Custer

Congressional district: Montana District At-large

**The Paul G. Allen Family Foundation**

505 5th Ave. S., Ste. 900

Seattle, WA 98104-3821

Telephone: (206) 342-2030

Contact: Lisa Arnold, Grants Mgr.

Fax: (206) 342-3030

E-mail: [info@pgafamilyfoundation.org](mailto:info@pgafamilyfoundation.org)

URL: [www.pgafamilyfoundation.org](http://www.pgafamilyfoundation.org)

**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$284,515,138; Total giving: \$15,423,497

**EIN:** 943082532

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**E-Grant Reporter**

**Last Updated:** 5/20/2013

**Additional Contact Information**

Additional contact inf. for Lisa Arnold, e-mail: [lisaa@pgafamilyfoundation.org](mailto:lisaa@pgafamilyfoundation.org), fax: (206) 342-3085

**Online Communications**

[Paul G. Allen's Giving Pledge Profile](#)

[Grants Database](#)

**Donor(s)**

Paul G. Allen  
The Paul G. Allen Foundation for Medical Research  
The Paul G. Allen Virtual Education Foundation  
The Allen Foundation for Music

### **Economic Crisis Information**

The Basic Needs program funds nonprofits that provide food and shelter to the most vulnerable populations in the Pacific Northwest. Grant applications are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

### **Background**

Established in 2005 in WA. In 2004, The Paul G. Allen Charitable Foundation, along with The Allen Foundation for the Arts, The Paul G. Allen Foundation for Medical Research, The Paul G. Allen Forest Protection Foundation, The Allen Foundation for Music, and The Paul G. Allen Virtual Education Foundation, were consolidated into a new foundation, The Paul G. Allen Family Foundation.

Founded by Paul G. Allen and his sister, Jo Lynn Allen. Paul G. Allen co-founded Microsoft with Bill Gates in 1975. He is also co-founder and chairman of Vulcan Inc. Ms. Allen is President and C.E.O. of Vulcan Inc., the project and investment management firm she co-founded with Mr. Allen, in 1986. Under the auspices of parent company Vulcan Inc., Mr. Allen is invested in more than 50 companies that cross-sect a wide array of industries, including cable TV and telecommunications, sports, technology, aerospace, entertainment, biotechnology, oil and real estate. Paul G. Allen has committed to The Giving Pledge, and has pledged to give away at least half of his wealth to philanthropy.

### **Limitations**

Giving primarily in the Pacific Northwest, including AK, ID, MT, OR and WA.

No support for sectarian or religious organizations whose principle activity is for the benefit of their own members or adherents, or for organizations whose policies or practices discriminate on the basis of ethnic, origin, gender, race, religion, or sexual orientation.

No grants to individuals or for general operating support, annual appeals, federated campaigns, general fund drives, scholarships, special events or sponsorships, or for projects not aligned with the foundation's specified program areas; no loans.

### **Purpose and Activities**

The mission of the foundation is to transform lives and strengthen communities by fostering innovation, creating knowledge, and promoting social programs. The foundation advances its mission through focusing on the following key areas: arts and culture, asset building, basic needs, libraries, innovations in science and technology and youth education.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Arts and Culture**

The program nurtures creative expression and promotes critical thinking through the creation and presentation of artistic works that address the social, political, and cultural issues of the current times. The foundation also helps cultural organizations strengthen their infrastructure and adapt their business models to sustain themselves in changing times. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

#### **Asset Building**

The program helps low-income individuals and families achieve long-term economic stability and success. It does this by supporting financial education, entrepreneurship, home ownership, and employment training and placement. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The

foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

**Basic Needs**

The program helps the region's most vulnerable residents meet their basic needs, including food and shelter. Grant applications for this program are by invitation only. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

**Education**

The program partners with public schools and districts in Washington state and Oregon to implement sustainable, research-based advances that lead to measurable improvements in student achievement. The Foundation supports projects at the school or district level that integrate the following features: rigorous academics; critical thinking; internships with working professionals; community engagement. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

**Libraries 2013**

The program supports library projects that encourage children to become lifelong readers and develop their skills in tandem with the discovery of literature. The foundation helps libraries in their efforts to become more intentional in their children's programming and in programs which combine reading skills with knowledge of how to use other library resources. Grant applications are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

**Libraries 2014**

The program strengthens the role public librarians play in connecting people to information and ideas. The foundation helps librarians increase community use of public library services, and cultivate interest in programs centered around books and media. The foundation seeks innovative projects that help libraries adapt to a rapidly changing environment, and offers risk capital to develop and experiment with new models of patron service. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

**Science and Technology**

The program advances promising research and technological developments that have the potential to expand knowledge, improve health, and protect the environment. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted.

**Fields of Interest****Subjects**

Arts  
Education  
Human services  
Libraries (public)  
Museums  
Performing arts  
Science  
Youth, services

**Population Groups**

Children/youth  
Economically disadvantaged  
Native Americans/American Indians

**Geographic Focus**

Alaska  
Idaho

Montana  
Oregon  
Washington

### **Types of Support**

Building/renovation  
Capital campaigns  
Emergency funds  
Income development  
Management development/capacity building  
Matching/challenge support  
Program development  
Program evaluation  
Research  
Technical assistance

### **Publications**

Application guidelines  
Grants list  
Multi-year report  
Occasional report

### **Application Information**

Unsolicited letters of inquiry and proposals are not accepted. Full proposals are by invitation. Although foundation's process is by invitation, applicants are encouraged to contact the staff through the foundation's web site if their projects are aligned with the foundation's programs. Copies of proposal: 1  
Board meeting date(s): Spring and fall  
Final notification: 7 months

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Paul G. Allen,\*** Chairperson

Affiliation(s):

*Vulcan Inc., Chairperson*

*Football Northwest LLC, Chairperson*

*First and Goal Inc., Chairperson*

*Microsoft, Co-Founder*

*Experience Music Project / Science Fiction Museum & Hall of Fame, Founder*

*Portland Trail Blazers, Founder*

**Jo Lynn Allen,\*** President

Affiliation(s):

*Vulcan Inc., Co-Founder, Chief Executive Officer and President*

*Experience Music Project / Science Fiction Museum and Hall of Fame, Director*

*First & Goal Inc., Vice-Chairperson*

*ArtsFund, Board Member*

**Susan M. Coliton,** Vice President

Affiliation(s):

*Vulcan Inc., Vice President, Collections Dept.*

**Susan Drake**, Vice President

Affiliation(s):

*Vulcan, Inc., Sr. Director, Taxation*

**Allen D. Israel**, Secretary

### **Staff**

#### **Number of Staff**

8 full-time professional

#### **Key Staff**

*Note: Does not include officers.*

**Lisa Arnold**, Grants Manager and Library Program

**Bonnie Benjamin-Phariss**, Program Officer

**Sophie Brougham**, Business Manager

**Val Bush**, Grants Specialist

**Jim McDonald**, Sr. Program Officer, Arts and Culture

**Kathryn Richmond**, Sr. Program Officer, Science and Technology

**Christina Siderius**, Media Relations

**Lisa Stavros**, Admin. Assistant

**William Vesneski**, Director, Evaluation, Planning and Research

### **Memberships**

#### **Regional Associations of Grantmakers**

Philanthropy Northwest

#### **Affinity Groups**

Grantmakers In the Arts

Grantmakers for Children, Youth and Families

#### **Associations and Other Philanthropic Organizations**

Council on Foundations

### **Financial Data**

#### **Year ended 12/31/11:**

Assets: \$284,515,138 (market value)

Gifts received: \$295,480,000

Expenditures: \$15,427,787

Total giving: \$15,423,497

Qualifying distributions: \$15,427,647

Giving activities include:

\$15,423,497 for 210 grants (high: \$600,000; low: \$235; average: \$25,000-\$300,000)

### **Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$3,000,000 to University of Washington Foundation, Seattle, WA, in 2012. For the Kenneth S. and Faye G. Allen Library

Endowment, payable over 1 year.

\$2,000,000 to Lakeside School, Seattle, WA, in 2012. For capital campaign to build athletics center, payable over 1 year.

\$600,000 to Seattle Public School District, Seattle, WA, in 2012. For capacity building project focused on development and implementation of Diplomas Now Tool. Diplomas Now operates in middle and high schools and is a public-private partnership between three major national nonprofits, local school districts and our funders, payable over 1 year.

\$340,000 to Book-It Repertory Theater, Seattle, WA, in 2012. For the Faye G. Allen Book-It Roadshow, payable over 1 year.

\$200,000 to Artspace, Seattle, WA, in 2012. For capital campaign for construction of Mount Baker Station Lofts, payable over 1 year.

\$190,000 to Library Foundation, Portland, OR, in 2012. For capacity building project for new models of Reader Advisory services, payable over 1 year.

\$150,000 to Home Forward, Portland, OR, in 2012. To develop a financial education curriculum for affordable housing residents in Multnomah County, payable over 1 year.

\$150,000 to Washington Community Alliance for Self Help, Seattle, WA, in 2012. For asset building program for low-income entrepreneurs, payable over 1 year.

\$116,000 to Online Computer Library Center, Seattle, WA, in 2012. To support capacity building of public libraries for community engagement, payable over 1 year.

\$100,000 to Innovative Changes, Portland, OR, in 2012. To enhance loan program and financial education curriculum, payable over 1 year.

\$100,000 to Seattle Tilth Association, Seattle, WA, in 2012. To expand microenterprise program for low-income farmers, payable over 1 year.

\$50,000 to Association for the Advancement of Contemporary Dance, Boise, ID, in 2012. For capacity building toward implementation of earned income project, payable over 1 year.

\$28,063 to Special Olympics Washington, Seattle, WA, in 2012. For youth activities through Spirit of 12 program, payable over 1 year.

\$25,000 to Hockaday Museum of Art, Kalispell, MT, in 2012. For capacity building project for audience research and marketing, payable over 1 year.

\$20,000 to Boise Contemporary Theater, Boise, ID, in 2012. For production of A Nighttime Survival Guide, payable over 1 year.

\$10,000 to Bunnell Street Arts Center, Homer, AK, in 2012. For Visual Art Exhibition program, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

### **Alliance for a Just Society**

(formerly Northwest Federation of Community Organizations)

3518 S. Edmunds St.

Seattle, WA 98118-1727

Telephone: (206) 568-5400

Contact: LeeAnn Hall

Fax: (206) 568-5444

E-mail: [info@allianceforajustsociety.org](mailto:info@allianceforajustsociety.org)

URL: [www.nwfco.org](http://www.nwfco.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 12/31/11): Assets: \$3,966,162; Total giving: \$299,500

**EIN:** 911635554

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 7/15/2013

### **Online Communications**

[E-Newsletter](#)

[Facebook](#)

[Flickr](#)

[Twitter](#)

[YouTube](#)

**Background**

Established in 1994 in WA.

**Limitations**

Giving limited to ID, MT, NY, OR, and WA.

**Purpose and Activities**

The federation is a regional network of the Idaho Community Action Network, Montana People's Action, Oregon Action, and Washington Community Action Network, and works to advance a progressive national agenda by executing regional and national campaigns for economic, racial, and social equity.

**Fields of Interest**

**Subjects**

Civil/human rights

Civil/human rights, immigrants

Community/economic development

Community/economic development, alliance/advocacy

Community/economic development, association

Food services

Health care

Public health

Utilities

**Geographic Focus**

Idaho

Montana

New York

Oregon

Washington

**Board Members**

**Baher Butti**

Affiliation(s):

*Center for Intercultural organizing, Board Member*

**Tim Connree**

Affiliation(s):

*Maine People's Alliance, Member*

**Bev DeLeonardis**

Affiliation(s):

*Board of Oregon Action, President*

**Gary Delgado**

**Bob Fulkerson**

Affiliation(s):

*Progressive Leadership Alliance of Nevada, Executive Director*

**Jesse Graham**

Affiliation(s):

*Maine People's Alliance, Executive Director*

**Michaelynn Hawk**

Affiliation(s):

*Indian People's Action in Montana, Director*

**Kayse Jama**

Affiliation(s):

*Cenger for Intercultural Organizing, Executive Director*

**Deana Knutsen**

Affiliation(s):

*Washington Community Action Network, Member, Health Care Project*

*Stevens Hospital, Board Member*

**Jason McKain**

Affiliation(s):

*Colorado Progressive Coalition, Co-Executive Director*

**Molly Moody**

Affiliation(s):

*Montana Organizing Project, Director*

**Sonia Pena**

Affiliation(s):

*Applied Research Center, Associate Director*

*CTWO, Lead Organizer, Action for a Better Community Project*

**Will Pittz**

Affiliation(s):

*Washington Citizen Action, Executive Director*

**Ramon Ramirez**

Affiliation(s):

*Pineros y Campesinos Unidos del Noroeste, Co-Founder and President*

**Javier Valdes**

Affiliation(s):

*Make the Road New York, Deputy Director*

**Ron Williams**

Affiliation(s):

*Oregon Action, Executive Director*

**Financial Data****Year ended 12/31/11:**

Revenue: \$1,908,949  
Assets: \$3,966,162 (market value)  
Gifts received: \$1,804,033  
Expenditures: \$1,640,430  
Total giving: \$299,500  
Program services expenses: \$1,385,058  
Giving activities include:  
\$299,500 for 14 grants (high: \$45,000; low: \$6,000)

**Additional Location Information**

County: King  
Metropolitan area: Seattle-Tacoma-Bellevue, WA  
Congressional district: Washington District 9

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**The Allstate Foundation**

2775 Sanders Rd., Ste. F4  
Northbrook, IL 60062-6127  
Telephone: (847) 402-7849  
Contact: Patricia Lara Garza, Dir., Strategic Philanthropy  
Fax: (847) 402-7568  
E-mail: [Grants@Allstate.com](mailto:Grants@Allstate.com)  
URL: [www.allstatefoundation.org](http://www.allstatefoundation.org)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$65,952,209; Total giving: \$17,269,127

**EIN:** 366116535

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**E-Grant Reporter**

**Last Updated:** 3/1/2013

**Additional Contact Information**

Additional e-mails: Jan Epstein - [jepstein@allstate.com](mailto:jepstein@allstate.com); Sue Duchak - [sue.duchak@allstate.com](mailto:sue.duchak@allstate.com); Jennifer McGrath - [jennifermcgrath@allstate.com](mailto:jennifermcgrath@allstate.com); Chindaly Griffith - [chindaly.griffith@allstate.com](mailto:chindaly.griffith@allstate.com); e-mail for High School Award: [KeeptheDrive@allstate.com](mailto:KeeptheDrive@allstate.com)  
E-mail for High School Award: [KeeptheDrive@allstate.com](mailto:KeeptheDrive@allstate.com)

**Online Communications**

[Click to Empower Domestic Violence Survivors on Facebook](#)

[Keep the Drive on Facebook](#)

[Purple Purse](#)

[Act Out Loud on Facebook](#)

[Click to Empower Domestic Violence Survivors on MySpace](#)

[Click To Empower - Home](#)

[Click to Empower Domestic Violence Survivors on Twitter](#)

[Keep the Drive on Youtube](#)

[YouTube](#)

**Donor(s)**

The Allstate Corp.  
Allstate Insurance Co.  
Allstate New Jersey Insurance Co.

### **Economic Crisis Information**

The foundation is primarily renewing support for existing partners and is only accepting applications for new relationships in the areas of teen driving and economic empowerment for victims of domestic violence.

### **Background**

Incorporated in 1952 in IL.

### **Limitations**

Giving in on a national basis in areas of company operations, in AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, TN, TX, UT, VA, VT, WA, WI, WV, and WY; giving also to regional and national organizations.

No support for religious organizations not of direct benefit to the entire community. Also, ONLY 501(c)3 tax status organizations are eligible.

No grants to individuals (except for Keep the Drive High School Journalism Awards), or for fundraising events or sponsorships, equipment not part of a community outreach program, athletic events, memorials, travel, or audio, film, or video production.

### **Purpose and Activities**

The foundation supports programs designed to address teen safe driving and domestic violence. Additionally, the Foundation also supports programs designed to promote safe and vital communities; economic empowerment; and tolerance, inclusion, and diversity.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Act Out Loud**

The foundation, in partnership with National Youth Traffic Safety Month, sponsors a teen-led and school-based activism competition to promote safe driving and to encourage youth to make a difference in their community. Teams of high school students participate in three different activities that focus on stronger teen driver safety laws. Points are awarded based on school participation and project quality. Activities include a SAFE-TEE shirt design contest, creative sign contest, and a Facebook yearbook application. A \$10,000 grand prize is awarded. Visit URL: <http://www.actoutloud.org/> for more information.

#### **Agency Hands in the Community Grants**

The foundation awards \$1,000 grants to support the local volunteer efforts of full-time agency owners and personal financial representatives of Allstate. Grants are awarded to nonprofit organizations that seek to improve the quality of life in local communities.

#### **Domestic Violence Program: Moving Ahead Economic Empowerment Grants**

The foundation awards grants to state domestic violence coalitions and local programs to enhance projects that help survivors overcome economic challenges and achieve financial independence. Special emphasis is directed toward financial education through the use of Allstate's Moving Ahead Through Money Management Curriculum; matched saving programs including Individual Development Accounts; job readiness and job training; and microloans and microenterprise.

#### **Domestic Violence Program: Moving Ahead Through Financial Empowerment Curriculum**

The foundation, in partnership with the National Network to End Domestic Violence, produces the Moving Ahead Through Financial Management Curriculum which packages tools and information designed to empower survivors to understand and manage their finances. The curriculum is distributed through partnerships with state domestic violence coalitions and is used to educate and train advocates and Allstate volunteers to help domestic violence survivors achieve financial security.

**Economic Empowerment**

The foundation supports programs designed to empower people with economic resources and knowledge to make informed financial decisions about their future. Special emphasis is directed toward financial and economic literacy; and helping domestic violence survivors live and stay free through financial security.

**Helping Hands Grant Program**

The foundation awards \$500 grants to charitable, social, or humanitarian organizations with which employees of Allstate volunteer 25 hours or more or teams of employees who volunteer 20 hours or more.

**Keep the Drive High School Journalism Awards**

The foundation annually awards grants to high school teens who address through print or broadcast journalism the importance of stronger driver laws at the state or national level. Applicants for the print journalism category and must submit published newspaper articles and applications for the broadcast journalism category must upload broadcast video segments on YouTube. Grand prize winners receive \$2,000, second place winners receive \$1,000, and a third place winner receives \$750. See Web site for additional information, <http://www.keepthedrive.com/>.

**Matching Grant Program for Higher Education**

The foundation matches contributions made by full-time employees of Allstate to institutions of higher education on a one-for-one basis from \$25 to \$1,000 per employee, per year.

**Regional Domestic Violence Grant Program**

The foundation provides grants and local resources to national, statewide, local domestic violence organizations to empower survivors of domestic violence. Special emphasis is directed toward programs designed to help domestic violence survivors build their financial independence through financial education; job readiness and job training; matched savings initiatives; and microenterprise.

**Safe and Vital Communities**

The foundation supports programs designed to foster communities that are economically solvent, crime-free, and that give residents a sense of belonging and commitment. Special emphasis is directed toward rebuilding lives after a natural disaster through catastrophe response; nurturing safe, strong, and healthy communities through neighborhood revitalization; and encouraging safe driving attitudes and behaviors through teen safe driving programs.

**Teen Safe Driving Program**

Through the Teen Safe Driving initiative, the foundation encourages teens to develop safe driving attitudes and behaviors to reduce the risk of teen driving-related accidents. The program includes Keep the Drive, a teen-led smart driving movement that educates teens about the issues and empowers them to become smart driving activists in their schools and communities; community outreach, to surround teens with smart driving messages from key teen influencers, including parents; leadership and advocacy education, to advance public understanding of teen safe driving and inform public policy decision-makers; and public awareness, to elevate teen driving as a chronic public health issue through social marketing and public relations campaigns.

**Tolerance, Inclusion, and Diversity**

The foundation supports programs designed to foster tolerance, inclusion, and values for people of all backgrounds. Special emphasis is directed toward programs designed to teach tolerance to youth to foster a generation free of bias; and encourage communities to be free of prejudice to alleviate discrimination.

**Fields of Interest****Subjects**

Civil/human rights, equal rights  
Civil rights, race/intergroup relations  
Community development, neighborhood development  
Crime/violence prevention, youth  
Disasters, preparedness/services  
Economic development  
Employment  
Employment, services  
Employment, training  
Family services, domestic violence

Human services, financial counseling  
Safety/disasters  
Safety, automotive safety  
Youth, services

**Population Groups**

African Americans/Blacks  
Asians/Pacific Islanders  
Bisexual  
Children/youth  
Disabilities, people with  
Economically disadvantaged  
Gay men  
Hispanics/Latinos  
LGBTQ  
Minorities  
Native Americans/American Indians

**Geographic Focus**

Alabama  
Alaska  
Arizona  
Arkansas  
California  
Colorado  
Connecticut  
Delaware  
District of Columbia  
Florida  
Georgia  
Hawaii  
Idaho  
Illinois  
Indiana  
Iowa  
Kansas  
Kentucky  
Louisiana  
Maine  
Maryland  
Michigan  
Minnesota  
Mississippi  
Missouri  
Montana  
Nebraska  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina



FOUNDATION  
CENTER

North Dakota  
Ohio  
Oklahoma  
Oregon  
Pennsylvania  
Rhode Island  
South Carolina  
Tennessee  
Texas  
Utah  
Vermont  
Virginia  
Washington  
West Virginia  
Wisconsin  
Wyoming

**Types of Support**

Cause-related marketing  
Conferences/seminars  
Curriculum development  
Emergency funds  
Employee matching gifts  
Employee volunteer services  
Film/video/radio  
General/operating support  
Grants to individuals  
Loaned talent  
Management development/capacity building  
Pro bono services  
Pro bono services - communications/public relations  
Pro bono services - financial management  
Pro bono services - human resources  
Pro bono services - interactive/website technology  
Pro bono services - legal  
Pro bono services - marketing/branding  
Pro bono services - strategic management  
Pro bono services - technology infrastructure  
Program development  
Research  
Technical assistance

**Publications**

Application guidelines  
Program policy statement

**Application Information**

Application form required. Applicants should submit the following:

1. Role played by volunteers
2. Timetable for implementation and evaluation of project

3. Qualifications of key personnel
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. How company employees can become involved with the organization
7. Brief history of organization and description of its mission
8. Geographic area to be served
9. Copy of most recent annual report/audited financial statement/990
10. How project's results will be evaluated or measured
11. List of company employees involved with the organization
12. Explanation of why grantmaker is considered an appropriate donor for project
13. Listing of board of directors, trustees, officers and other key people and their affiliations
14. Detailed description of project and amount of funding requested
15. Contact person
16. Copy of current year's organizational budget and/or project budget
17. Listing of additional sources and amount of support
18. Plans for acknowledgement

Initial approach: Complete online eligibility quiz and application; For Teen Safe Driving programs complete online application for Keep the Drive High School Journalism Awards and Act Out Loud

Board meeting date(s): Aug. and Nov.

Deadline(s): Varies for Teen Safe Driving, Domestic Violence, Safe and Vital Communities, Economic Empowerment, and Tolerance, Inclusion, and Diversity; None; Oct. 1 to Mar. 1 for Keep the Drive High School Journalism Awards; Oct. 14 to Jan. 31 for Act Out Loud registration

Final notification: Varies

Additional information: Visit Website for detailed application deadlines.

### **Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Thomas J. Wilson,\*** Chairperson and President

Affiliation(s):

*The Allstate Corp., President and Chief Operating Officer*

*Allstate Insurance Co., Chairperson*

**Joan H. Walker,** Executive Vice President and Secretary

**Judith P. Greffin,\*** Executive Vice President and C.I.O

Affiliation(s):

*Allstate Insurance Co., Sr. Vice President and C.I.O.*

**Susie Lees,** Executive Director and General Counsel

**Mario Rizzo,** Sr. Vice President and Treasurer

**D. Scott Harper,** Sr. Vice President

**Don Civgin**

Affiliation(s):

*Allstate Insurance Co., Sr. Vice President and Chief Financial Officer*

**Michele C. Mayes**

**Mathew E. Winter**

### **Memberships**

**Regional Associations of Grantmakers**

Donors Forum (IL)

**Affinity Groups**

Asian Americans/Pacific Islanders in Philanthropy

Hispanics in Philanthropy

**Associations and Other Philanthropic Organizations**

Council on Foundations

Grants Managers Network

Independent Sector

Louisiana Association of Nonprofit Organizations

**Financial Data****Year ended 12/31/12:**

Assets: \$65,952,209 (market value)

Gifts received: \$36,275,138

Expenditures: \$19,764,214

Total giving: \$17,269,127

Qualifying distributions: \$19,764,214

Giving activities include:

\$17,065,547 for 3,165 grants (high: \$825,515; low: \$25)

\$203,580 for employee matching gifts

\$17,065,547 for 6 foundation-administered programs

**Additional Location Information**

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 10

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$825,515 to National Safety Council, Itasca, IL, in 2012. For Drive it Home Multi-City Launch, payable over 1 year.

\$500,000 to United Way of Metropolitan Chicago, Chicago, IL, in 2012. For Promoting Financial Stability for Domestic Violence Survivors, payable over 1 year.

\$425,000 to Facing History and Ourselves National Foundation, Brookline, MA, in 2012. For Community Conversations, payable over 1 year.

\$400,000 to Junior Achievement, National, Colorado Springs, CO, in 2012. For Title Sponsorship Renewal JA Economics for Success, Save USA and Teens and Personal Finance Survey, and technology/operating support, payable over 1 year.

\$400,000 to National Network to End Domestic Violence, Washington, DC, in 2012. For NNEDV/TAF Economic Empowerment Project, payable over 1 year.

\$35,000 to White Plains Library Foundation, White Plains, NY, in 2012. For Allstate Readiness Series, payable over 1 year.

\$1,000 to Boys and Girls Club of the Columbia Basin, Moses Lake, WA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Boys and Girls Clubs of the Tennessee Valley, Knoxville, TN, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Community School of the Arts, Marion, IN, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Mississippi Childrens Museum, Jackson, MS, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Shelter for Abused Women of Collier County, Naples, FL, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to YMCA, Shenango Valley, Hermitage, PA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

**The Alton Foundation**

815 Country Valley Rd.  
Westlake Village, CA 91362  
Telephone: (805) 445-6484  
Contact: Kirby Alton, Chair.

**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$626,848; Total giving: \$117,400

**EIN:** 311816253

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 3/4/2013

**Donor(s)**

Janice M. Alton  
Norman K. Alton

**Background**

Established in 2001 in CA.

**Limitations**

Giving primarily in CA, GA and MT.  
No grants to individuals.

**Purpose and Activities**

To help local organizations.

**Fields of Interest**

**Subjects**

Education  
Environment  
Health care

**Geographic Focus**

California  
Georgia  
Montana

**Application Information**

Application form not required. Initial approach: Letter  
Deadline(s): None

**Officers**

**Kirby Alton**, Chairperson  
**Jan Alton**, Secretary

**Directors**

**Scott Hibbard**  
**Henry Joiner**

**Staff**

**Number of Staff**

None

**Financial Data****Year ended 12/31/11:**

Assets: \$626,848 (market value)

Expenditures: \$180,834

Total giving: \$117,400

Qualifying distributions: \$117,400

Giving activities include:

\$117,400 for 70 grants (high: \$23,000; low: \$50)

**Additional Location Information**

County: Ventura

Metropolitan area: Oxnard-Thousand Oaks-Ventura, CA

**American Dream Foundation Inc.**

c/o Holland &amp; Knight LLP

31 W. 52nd St.

New York, NY 10019-6118

**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$736,223; Total giving: \$183,500

EIN: 200363876

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)**Last Updated:** 5/30/2013**Donor(s)**

Richard A. Grasso

**Background**

Established in 2003 in NY.

**Limitations**

Applications not accepted.

Giving primarily in MT and NY.

**Purpose and Activities**

Giving primarily for higher education, firefighter organizations, human services, and citizenship programs.

**Fields of Interest****Subjects**

Disasters, fire prevention/control

Foundations (private grantmaking)

Higher education

Human services

Public affairs, single organization support

**Geographic Focus**

Montana

New York

**Application Information**

Contributes only to pre-selected organizations.

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Richard A. Grasso,\*** President

**John D. Dadakis, Esq.,\*** Secretary

Affiliation(s):

*Schiff Hardin LLP, Partner*

**Lorraine P. Grasso,\*** Treasurer

**Financial Data****Year ended 12/31/11:**

Assets: \$736,223 (market value)

Expenditures: \$189,745

Total giving: \$183,500

Qualifying distributions: \$183,673

Giving activities include:

\$183,500 for 11 grants (high: \$50,000; low: \$3,500)

**Additional Location Information**

County: New York

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 12

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$50,000 to Congressional Medal of Honor Foundation, Mount Pleasant, SC, in 2010. For general use, payable over 1 year.

\$25,000 to Saint Johns Bread and Life Program, Brooklyn, NY, in 2010. For general use, payable over 1 year.

\$25,000 to Wagner College, Staten Island, NY, in 2010. For general use, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**American Indian College Fund**

8333 Greenwood Blvd.

Denver, CO 80221-4488

Telephone: (303) 426-8900

Fax: (303) 426-1200

E-mail: [info@collegefund.org](mailto:info@collegefund.org)

URL: [www.collegefund.org](http://www.collegefund.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 6/30/12): Assets: \$69,010,166; Total giving: \$10,319,729

**EIN:** 521573446

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 4/11/2013

**Additional Contact Information**

Toll-free tel.: (800) 776-3863

**Online Communications**

[Blog](#)

[Facebook](#)

[MySpace](#)

[Google+](#)

[Twitter](#)

[YouTube](#)

**Background**

Founded in 1989 in CO.

**Limitations**

Giving limited to AK, AZ, KS, MI, MN, MT, ND, NE, NM, SD, WA, and WI.

**Purpose and Activities**

The fund's mission is to raise scholarship funds for American Indian students at qualified tribal colleges and universities and to generate broad awareness of those institutions and the fund itself; the organization also raises money and resources for other needs at the schools, including capital projects, operations, endowments or program initiatives.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Scholarship Programs**

The fund offers two different scholarship programs, the tribal college scholarship program which determine student eligibility and awards for the tribal college scholarship program, and designated scholarship program which is offered to American Indian students attending both tribal colleges, mainstream four-year colleges and graduate school. See web site for additional information on both programs.

**STEM Leadership Fellowship**

This fellowship provides \$36,000 in funds for a Tribal College or University faculty member who is ABD in their Ph.D. program in a STEM discipline.

**Fields of Interest****Subjects**

Higher education

**Population Groups**

Native Americans/American Indians

**Geographic Focus**

National

Alaska

Arizona

Kansas

Michigan

Minnesota

Montana

Nebraska

New Mexico

North Dakota

South Dakota  
Washington  
Wisconsin

### **Types of Support**

Scholarship funds

### **Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Dr. Elmer Guy,\*** Chairperson

Affiliation(s):

*Fort Peck Community College, President*

**Dr. Cynthia Lindquist,\*** 1st Vice Chairperson

**Dr. James Shanley,\*** 2nd Vice-Chairperson

**Richard B. Williams,\*** President

**Carrie Basgall,\*** Secretary

**Tamela A. Miller-Carlson,\*** Treasurer

**David M. Gipp**

Affiliation(s):

*United Tribes Technical College, President*

**Barbara Gohr**

Affiliation(s):

*Allstate Insurance Company, Member*

**Daniel Gutstein**

Affiliation(s):

*Strategic Planning PUMA N.A., Director*

**Brian C. McK. Henderson**

Affiliation(s):

*Espirito Santo Financial Group S.A., Senior Advisor*

**Michael Oltrogge**

Affiliation(s):

*Nebraska Indian Community College, President*

### **Memberships**

#### **Affinity Groups**

National Scholarship Providers Association

Native Americans in Philanthropy

#### **Associations and Other Philanthropic Organizations**

Colorado Nonprofit Association

Independent Sector

### **Financial Data**

**Year ended 6/30/12:**

Revenue: \$16,953,905

Assets: \$69,010,166 (market value)  
Gifts received: \$17,227,467  
Expenditures: \$16,137,413  
Total giving: \$10,319,729  
Program services expenses: \$12,357,947  
Giving activities include:  
\$4,101,478 for 33 grants (high: \$372,972; low: \$50,000)  
\$6,218,251 for grants to individuals

**Additional Location Information**

County: Adams  
Metropolitan area: Denver-Aurora, CO  
Congressional district: Colorado District 7

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**L. A. Amundson Scholarships, Inc.**

c/o Barbara J. Hegelund

P.O. Box 1270

Sioux Falls, SD 57101-1270

Telephone: (605) 335-1508

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$6,489,214; Total giving: \$250,500

**EIN:** 411692528

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2001](#)

**Last Updated:** 8/19/2013

**Donor(s)**

First Security State Bank

First Security Bank, N.A.

Bank of Beulah

Lloyd and Barbara Amundson Charity Foundation, Inc.

**Background**

Established in 1992 in MN.

**Limitations**

Giving primarily in IA, MN, MT, and ND.

**Purpose and Activities**

Scholarship awards to residents of various locations in Iowa, Minnesota, Montana, and North Dakota, with special emphasis on students majoring in the areas of health care, business fields and technical trades.

**Fields of Interest****Subjects**

Higher education

**Geographic Focus**

Iowa

Minnesota

Montana

North Dakota

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): Mar. 16

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Barbara Hegelund,\*** President

**Jane Harberts,\*** Vice President

**A.R. Mixner,\*** Secretary-Treasurer

**Matt Amundson**

**Philip Amundson**

**Staff****Number of Staff**

None

**Financial Data****Year ended 12/31/12:**

Assets: \$6,489,214 (market value)

Gifts received: \$1,200,000

Expenditures: \$273,211

Total giving: \$250,500

Qualifying distributions: \$258,292

Giving activities include:

\$250,500 for 58 grants (high: \$27,000; low: \$500)

**Additional Location Information**

County: Minnehaha

Metropolitan area: Sioux Falls, SD

Congressional district: South Dakota District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$21,500 to Minnesota State University, Mankato, MN, in 2009. For scholarships, payable over 1 year.

\$17,250 to North Dakota State University, Fargo, ND, in 2009. For scholarships, payable over 1 year.

\$12,750 to Minnesota West Community and Technical College, Worthington, MN, in 2009. For scholarships, payable over 1 year.

\$12,250 to South Dakota State University, Brookings, SD, in 2009. For scholarships, payable over 1 year.

\$10,750 to Ridgewater College: A Community and Technical College, Willmar, MN, in 2009. For scholarships, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**L. P. and Teresa Anderson Foundation**

P.O. Box 190

Miles City, MT 59301-0190

Telephone: (406) 232-3920

Contact: Sandra K. Anderson

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 6/30/12): Assets: \$534,451; Total giving: \$7,500

**EIN:** 810479060

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 6/25/2013

**Donor(s)**

L.P. Anderson

**Background**

Established in 1992 in MT.

**Limitations**

Giving limited to MT, with preference given to Miles City and Custer County.

No grants to individuals.

**Purpose and Activities**

Areas of interest include youth at risk, social services, historical preservation, and disaster victim relief.

**Geographic Focus**

Montana

**Types of Support**

Equipment

General/operating support

Scholarship funds

**Publications**

Application guidelines

**Application Information**

Application form required. Applicants should submit the following:

1. Brief history of organization and description of its mission
2. Detailed description of project and amount of funding requested

Initial approach: Contact foundation for Grant Application

Copies of proposal: 6

Deadline(s): Mar. 1 and Sept. 1

**Officers**

**Sandra K. Anderson**, President

**Jeffrey A. Hunnes**, Secretary

**John A. Tooke**, Treasurer

**Financial Data**

**Year ended 6/30/12:**

Assets: \$534,451 (market value)

Gifts received: \$100,337

Expenditures: \$35,276

Total giving: \$7,500

Qualifying distributions: \$25,872

Giving activities include:  
\$7,500 for 1 grant

**Additional Location Information**

County: Custer  
Congressional district: Montana District At-large

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**The Angora Ridge Foundation**

1524 W. Lakeshore Dr.  
Whitefish, MT 59937

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$5,907,644; Total giving: \$240,432

**EIN:** 201674794

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#)

[E-Grant Reporter](#)

**Last Updated:** 7/15/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Daniel Weinberg‡  
Gayle Weinberg  
Lewis Weinberg

**Background**

Established in 2004 in MT as a successor to a CA foundation of the same name.

**Limitations**

Applications not accepted.  
Giving primarily in MT.  
No grants to individuals.

**Purpose and Activities**

Giving primarily for justice, recreation and healthy lifestyle, environmental education and conservation, marine ecology, the arts, and organizations in the foundation's local communities of the Oakland Bay Area, Whitefish, and Lake Tahoe.

**Fields of Interest****Subjects**

Arts  
Christian agencies & churches  
Education  
Environment  
Human services  
Offenders/ex-offenders, services  
Recreation  
YM/YWCAs & YM/YWHAs

**Geographic Focus**

Montana

**Application Information**

Unsolicited request for funds not accepted.

**Officers and Directors**

**Daniel C. Weinberg,\*** President

**Zachary Weinberg,\*** Secretary

**Molly Jarmusz,** Treasurer

**Abigail Weinberg**

**Financial Data****Year ended 12/31/12:**

Assets: \$5,907,644 (market value)

Expenditures: \$273,542

Total giving: \$240,432

Qualifying distributions: \$240,432

Giving activities include:

\$240,432 for 40 grants (high: \$91,000; low: \$25)

**Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$35,000 to Boise State University Foundation, Boise, ID, in 2009, payable over 1 year.

\$10,000 to Alpine Theater Project, Whitefish, MT, in 2009, payable over 1 year.

\$7,000 to Williams College, Williamstown, MA, in 2009, payable over 1 year.

\$2,500 to Citizens for a Better Flathead, Kalispell, MT, in 2009, payable over 1 year.

\$2,000 to Headwaters Montana, Whitefish, MT, in 2009, payable over 1 year.

\$1,500 to Centurion Ministries, Princeton, NJ, in 2009, payable over 1 year.

\$1,000 to Dystonia Medical Research Foundation, Chicago, IL, in 2009, payable over 1 year.

\$1,000 to North Valley Food Bank, Whitefish, MT, in 2009, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**The Appleseed Foundation**

125 Bank St., Ste. 300

Missoula, MT 59802-4413

Telephone: (406) 728-0864

Contact: Susan E. O'Connor, Pres.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 8/31/12): Assets: \$437,423; Total giving: \$20,000

**EIN:** 760159117

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 7/4/2013

**Limitations**

Giving primarily in Missoula, MT.

No grants to individuals.

**Purpose and Activities**

Giving to promote play in the lives of children by funding support for play, playground equipment, recreation, or

adventure projects.

**Fields of Interest****Subjects**

Arts  
Education  
Human services

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Brief history of organization and description of its mission
3. Detailed description of project and amount of funding requested
4. Organization's charter and by-laws

Initial approach: Letter

Deadline(s): None

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Susan E. O'Connor,\*** President and Secretary

**Roy S. O'Connor,\*** Treasurer

**Kevin Gordon**

**Memberships****Affinity Groups**

The Forum for Sustainable and Responsible Investment (US SIF)

**Financial Data****Year ended 8/31/12:**

Assets: \$437,423 (market value)

Expenditures: \$23,007

Total giving: \$20,000

Qualifying distributions: \$20,000

Giving activities include:

\$20,000 for 4 grants of \$5,000 each (high: \$5,000; low: \$5,000)

**Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

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**Applied Materials, Inc. Corporate Giving Program**

3050 Bowers Ave.  
P.O. Box 58039  
Santa Clara, CA 95054-3299  
Telephone: (408) 727-5555  
E-mail: [community\\_affairs@appliedmaterials.com](mailto:community_affairs@appliedmaterials.com)  
URL: [www.appliedmaterials.com/about/cr](http://www.appliedmaterials.com/about/cr)  
**Type of Grantmaker:** Corporate giving program

**Last Updated:** 9/1/2011

### **Online Communications**

[The Applied Materials Corporate Responsibility Blog](#)

### **Limitations**

Giving limited to areas of company operations in CA, MA, MT, TX, and UT, with emphasis on Silicon Valley, CA, and in Canada, China, France, Germany, India, Israel, Japan, Malaysia, the Philippines, Singapore, South Korea, Switzerland, and Taiwan.

No support for fraternal, religious, or political organizations, or missing children's organizations.

No grants to individuals, or for general operating support, research, commencements, PTAs, alumni groups, health-related programs or sponsorships, fundraisers such as walk-a-thons, runs, teams in training, sporting events for school or civic teams, capital campaigns, brick and mortar projects, equipment, home building, or physical structures.

### **Purpose and Activities**

As a complement to its foundation, Applied Materials also makes charitable contributions to K-12 educational institutions and nonprofit organizations directly. Support is limited to areas of company operations in California, Massachusetts, Montana, Texas, and Utah, with emphasis on Silicon Valley, California, and in Canada, China, France, Germany, India, Israel, Japan, Malaysia, the Philippines, Singapore, South Korea, Switzerland, and Taiwan.

### **Fields of Interest**

#### **Subjects**

Arts  
Community/economic development  
Elementary/secondary education  
Environmental education  
Environment, energy  
Human services

#### **International Interests**

Canada  
China  
France  
Germany  
India  
Israel  
Japan  
Malaysia  
Philippines  
Singapore  
South Korea  
Switzerland  
Taiwan

**Geographic Focus**

California  
Massachusetts  
Montana  
Texas  
Utah

**Types of Support**

Continuing support  
Curriculum development  
Faculty/staff development  
Program development

**Application Information**

Application form required. Initial approach: Complete online application form; e-mail letter of inquiry for organizations located outside of the U.S.  
Board meeting date(s): Semi-annually  
Deadline(s): Jan. 15 and June 15

**Memberships**

**Affinity Groups**

The Boston College Center for Corporate Citizenship

**Additional Location Information**

County: Santa Clara  
Metropolitan area: San Jose-Sunnyvale-Santa Clara, CA  
Congressional district: California District 17

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**The Applied Materials Foundation**

3050 Bowers Ave., MS 0106  
Santa Clara, CA 95054-3201

Contact: Claudia Schwiefert, Grant Mgr.; Siobhan Kenney, Exec. Dir.

E-mail: [applied\\_materials\\_foundation@amat.com](mailto:applied_materials_foundation@amat.com)

URL: [www.appliedmaterials.com/about/cr](http://www.appliedmaterials.com/about/cr)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 10/31/11): Assets: \$29,390,741; Total giving: \$6,321,408

**EIN:** 770386898

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2004](#) [2003](#) [2001](#)

**Last Updated:** 11/1/2013

**Additional Contact Information**

E-mail contact for organizations located outside of the U.S.: [community\\_affairs@amat.com](mailto:community_affairs@amat.com)

**Donor(s)**

Applied Materials, Inc.

**Background**

Established in 1994.

**Limitations**

Giving primarily in areas of company operations, with emphasis on San Jose, CA, Gloucester, MA, Kalispell, MT and Austin, TX; giving also to organizations outside of the United States (China, Europe, India, Japan, Korea, Singapore, Taiwan).

No support for missing children organizations, fraternities, religious or political organizations, commencements, PTAs, or alumni groups.

No grants to individuals, or for general operating support, capital campaigns, research, sporting events for schools or civic teams, health-related programs or sponsorships, fundraisers such as walk-a-thons, runs, team in training, etc., or bricks/mortar, equipment, home building, or physical structures.

**Purpose and Activities**

The foundation supports programs designed to promote arts and culture; education; environmental awareness and sustainability; and civic engagement.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Arts and Culture Grants**

The foundation supports arts and culture programs designed to have broad community appeal; initiatives that take arts and culture outside traditional settings to reach young people of diverse backgrounds, particularly in economically disadvantaged neighborhoods; bring the arts to educational programs and organizations; offer opportunities for employee engagement; and serves the North America communities in which Applied Materials does business.

**Civic Engagement Grants**

The foundation supports programs designed to meet basic needs such as food, water, and housing; support the infrastructure of the nonprofit sector and its leadership; provide initiatives that can be replicated to reach multiple communities; offer opportunities for employee engagement; and address community needs in North American sites where Applied Materials does business.

**Education Grants**

The foundation supports programs designed to serve students in grades K-12; promote traditional skills such as reading, writing, math, science and technology, and other subjects that prepare young people for entering the workforce; address critical education needs through innovative approaches to learning; expand existing efforts in order to reach more students or a wider geographic area; partner with other nonprofit groups to create, implement or evaluate shared programs; provide adult education and training in communities where unemployment or underemployment are particular challenges; offer opportunities for employee engagement; and address community needs in North America sites where Applied Materials does business.

**Employee Matching Gifts**

The foundation matches contributions made by its employees to K-12 schools and nonprofit organizations on a one-for-one basis up to \$2,000 per employee, per year.

**Environmental Grants**

The foundation support programs designed to demonstrate the benefits of solar energy; promote environmental education for young people, especially in underserved communities; encourage hands on opportunities for employee volunteers and their families; provide innovative initiatives that can be replicated to reach more communities; and address community needs in sites where Applied Materials does business.

**Fields of Interest****Subjects**

Adult/continuing education

Arts

Disasters, preparedness/services

Education

Education, reading

Elementary/secondary education  
Environment  
Environmental education  
Food banks  
Food services  
Higher education  
Homeless, human services  
Housing/shelter  
Human services  
International relief  
Leadership development  
Mathematics  
Performing arts, theater  
Science  
Youth development, adult & child programs  
Youth, services  
**Population Groups**  
Economically disadvantaged

**Geographic Focus**

California  
Massachusetts  
Montana  
Texas

**Types of Support**

Annual campaigns  
Continuing support  
Curriculum development  
Program development  
Sponsorships

**Publications**

Application guidelines  
Corporate giving report

**Application Information**

Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. How project will be sustained once grantmaker support is completed
3. Results expected from proposed grant
4. Qualifications of key personnel
5. Statement of problem project will address
6. Population served
7. Principal source of support for project in the past
8. Name, address and phone number of organization
9. Brief history of organization and description of its mission
10. Geographic area to be served
11. How project's results will be evaluated or measured
12. List of company employees involved with the organization

13. Explanation of why grantmaker is considered an appropriate donor for project
14. What distinguishes project from others in its field
15. Listing of board of directors, trustees, officers and other key people and their affiliations
16. Detailed description of project and amount of funding requested
17. Contact person
18. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application at <http://www.appliedmaterials.com/about/cr/community/grants>; e-mail community affairs for organizations located outside of the United States

Board meeting date(s): Semi-annually

Deadline(s): Jan. 15 and June 15

Final notification: Mar. 15 to 31 and Aug. 15 to 31

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Michael R. Splinter,\*** President

Affiliation(s):

*Applied Materials, Inc., Chairperson, President, and Chief Executive Officer*

**Charmaine F. Mesina,** Secretary

**Robert M. Friess,** Chief Financial Officer

**Siobhan Kenney,** Executive Director

Affiliation(s):

*Applied Materials, Inc., Managing Director, Global Affairs*

**George S. Davis**

Affiliation(s):

*Applied Materials, Inc., Executive Vice President and Chief Financial Officer*

**James C. Morgan**

### **Memberships**

**Associations and Other Philanthropic Organizations**

Council on Foundations

### **Financial Data**

**Year ended 10/31/11:**

Assets: \$29,390,741 (market value)

Gifts received: \$19,966,513

Expenditures: \$6,486,733

Total giving: \$6,321,408

Qualifying distributions: \$6,393,756

Giving activities include:

\$6,321,408 for 165 grants (high: \$338,505; low: \$20)

### **Additional Location Information**

County: Santa Clara

Metropolitan area: San Jose-Sunnyvale-Santa Clara, CA

Congressional district: California District 17

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to San Jose Unified School District, San Jose, CA, in 2011. For Closing the Achievement Gap, payable over 1 year.

\$200,000 to Capital Area Food Bank of Texas, Austin, TX, in 2011. For The Comprehensive Campaign, payable over 1 year.

\$200,000 to Santa Clara University, Santa Clara, CA, in 2011. For CSTS Collaborative, 5 Year Commitment, payable over 1 year.

\$200,000 to Second Harvest Food Bank of Santa Clara and San Mateo Counties, San Jose, CA, in 2011. For Freedom from Hunger Campaign, payable over 1 year.

\$162,934 to Global Impact, Alexandria, VA, in 2011. For Japan Earthquake/Tsunami Disaster Relief Matching, payable over 1 year.

\$130,000 to Arts Council Silicon Valley, San Jose, CA, in 2011. For Excellence in the Arts, payable over 1 year.

\$30,000 to Teach for America, Phoenix, AZ, in 2011. To sponsor a School, payable over 1 year.

\$15,000 to American Red Cross, Central Texas, Austin, TX, in 2011. For Donation for Victims of Central Texas Fires, payable over 1 year.

\$15,000 to Meals on Wheels and More, Austin, TX, in 2011. For Adopt-A-Route, payable over 1 year.

\$15,000 to TheaterWorks, Palo Alto, CA, in 2011. For Theatreworks for Schools, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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### **Aquarius Plateau Foundation**

9993 S. 3100 E.

Sandy, UT 84092

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$17,744; Total giving: \$2,200

**EIN:** 870532648

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/14/2013

### **Donor(s)**

David Mock

### **Background**

Established in 1994 in UT.

### **Limitations**

Applications not accepted.

Giving primarily in MT and UT.

No grants to individuals.

### **Fields of Interest**

#### **Subjects**

Environment

### **Geographic Focus**

Montana

Utah

### **Application Information**

Unsolicited requests for funds not accepted.

**Officers**

**David Mock**, President

**R. Scott Berry**, Vice President

**Trustee**

**Richard T. Beard**

**Financial Data****Year ended 12/31/11:**

Assets: \$17,744 (market value)

Expenditures: \$2,898

Total giving: \$2,200

Qualifying distributions: \$2,549

Giving activities include:

\$2,200 for 3 grants (high: \$1,000; low: \$200)

**Additional Location Information**

County: Salt Lake

Metropolitan area: Salt Lake City, UT

Congressional district: Utah District 3

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**Area II Agency on Aging**

P.O. Box 127

1502 4th St. W.

Roundup, MT 59072-0127

Telephone: (406) 323-1320

Contact: Kelly Gebhardt, Chair.

Fax: (406) 323-3859

E-mail: [areatwo@midrivers.com](mailto:areatwo@midrivers.com)

URL: [www.area2aging.org](http://www.area2aging.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 6/30/12): Assets: \$530,620; Total giving: \$1,758,412

**EIN:** 810346754

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

**Last Updated:** 3/20/2013

**Additional Contact Information**

Toll-free tel.: (800) 551-3191

**Online Communications**

[Facebook](#)

[Twitter](#)

**Background**

Established in 1975 in MT.

**Limitations**

Giving limited to Big Horn, Carbon, Fergus, Golden Valley, Judith Basin, Musselshell, Petroleum, Stillwater, Sweetwater, Wheatland, and Yellowstone counties, and Crow and Northern Cheyenne Indian Reservations, MT.

**Purpose and Activities**

The agency serves the needs and concerns of seniors and the disabled throughout central Montana.

**Fields of Interest****Subjects**

Aging, centers/services

Developmentally disabled, centers & services

Housing/shelter, aging

**Population Groups**

Aging

**Geographic Focus**

Montana

**Officers**

**Kelly Gebhardt,\*** Chairperson

**Carolyn Kellogg,\*** Vice-Chairperson

**Pat McAllister,\*** Secretary

**Board Members**

**Susan Mosness**

**Bill Rivers**

**Andrew Russell**

**Financial Data****Year ended 6/30/12:**

Revenue: \$4,360,186

Assets: \$530,620 (market value)

Gifts received: \$4,360,186

Expenditures: \$4,342,364

Total giving: \$1,758,412

Program services expenses: \$4,342,364

Giving activities include:

\$1,758,412 for 27 grants (high: \$696,465; low: \$5,063)

**Additional Location Information**

County: Musselshell

Congressional district: Montana District At-large

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**Stanley & Marty Arkwright Conservation Trust**

c/o Wells Fargo Bank, N.A.

101 N. Independence Mall E. MACY 1372-062

Philadelphia, PA 19106-2112

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$4,153,108; Total giving: \$176,509

**EIN:** 816088061

**990:** [2007](#) [2006](#) **990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2005](#) [2004](#) [2003](#)

**Last Updated:** 9/23/2013

**Background**

Established in 2003 in MT as a private foundation; status changed to a supporting organization of the University of Montana Foundation in 2006.

**Limitations**

Applications not accepted.  
Giving primarily in MT.  
No grants to individuals.

**Fields of Interest**

**Subjects**

Higher education, university

**Geographic Focus**

Montana

**Application Information**

Unsolicited requests for funds not accepted.

**Trustee**

Wells Fargo Bank, N.A.

**Financial Data**

**Year ended 12/31/12:**

Assets: \$4,153,108 (market value)  
Expenditures: \$226,680  
Total giving: \$176,509  
Qualifying distributions: \$187,741  
Giving activities include:  
\$176,509 for 1 grant

**Additional Location Information**

County: Philadelphia  
Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD  
Congressional district: Pennsylvania District 1

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:  
\$183,925 to University of Montana Foundation, Missoula, MT, in 2010, payable over 1 year.  
**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**The Armstrong Family Foundation**

c/o Arizona Community Foundation  
2201 E. Camelback Rd., Ste. 202  
Phoenix, AZ 85016-3431  
Telephone: (602) 381-1400  
Fax: (602) 381-1575  
URL: [www.armstrongfamilyfoundation.com](http://www.armstrongfamilyfoundation.com)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Supporting organization

**Financial Data** (yr. ended 3/31/12): Assets: \$7,383,894; Total giving: \$409,500

**EIN:** 860846677

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 10/24/2013

### **Background**

Established in 1996 in AZ; Supporting organization of Arizona Community Foundation.

### **Limitations**

Giving primarily in AZ and MT.

### **Purpose and Activities**

The foundation makes grants in the areas of education, poverty and service.

### **Fields of Interest**

#### **Subjects**

Education

Human services

Science

#### **Population Groups**

Economically disadvantaged

### **Geographic Focus**

Arizona

Montana

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**James D. Armstrong,\*** President

Affiliation(s):

*JDA Software Group, Inc., Chairperson and Co-Founder*

**Jo-Ann Armstrong,\*** Vice President

Affiliation(s):

*Phoenix Salvation Army, Director*

**Alison Armstrong,** Secretary-Treasurer

Affiliation(s):

*New Directions Institute, Director*

**Dana Hock**

Affiliation(s):

*Arizona Heart Institute, Cardiac/Vascular Nurse Practitioner*

**Joan Lowell**

Affiliation(s):

*Arizona Community Foundation, Sr. Advancement Officer, Donor Services*

**Suzanne Reuss**

**Morris Scott****Financial Data****Year ended 3/31/12:**

Revenue: \$780,297

Assets: \$7,383,894 (market value)

Expenditures: \$443,324

Total giving: \$409,500

Program services expenses: \$409,500

Giving activities include:

\$409,500 for 14 grants (high: \$100,000; low: \$5,000)

**Additional Location Information**

County: Maricopa

Metropolitan area: Phoenix-Mesa-Scottsdale, AZ

Congressional district: Arizona District 9

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**Arthritis Foundation, Rocky Mountain Chapter**

2280 S. Albion St.

Denver, CO 80222-4906

Telephone: (303) 756-8622

Fax: (303) 759-4349

E-mail: [info.rm@arthritis.org](mailto:info.rm@arthritis.org)URL: [www.arthritis.org/colorado](http://www.arthritis.org/colorado)**Type of Grantmaker:** Public charity**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public**Financial Data** (yr. ended 12/31/10): Assets: \$0

EIN: 840428040

**990:** [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)**Last Updated:** 12/30/2011**Background**

Established in 1950 in CO.

**Limitations**

Giving limited to CO, MT, and WY.

**Purpose and Activities**

The foundation works to educate and empower the men, women, and children in the Rocky Mountain region who suffer from some form of arthritis to take control of their own health and wellness.

**Fields of Interest****Subjects**

Arthritis

Arthritis research

**Geographic Focus**

Colorado

Montana

Wyoming

**Types of Support**

Research

**Publications**

Annual report

Newsletter

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Dale Harris,\*** Chairperson

**Stuart Kassan, M.D.,** Past Chairperson

**Laura Rosseisen,\*** President

**Cheryl Ricklefs,** Secretary

**Richard Brennan,** Treasurer

**Mark Butscher**

**Lenard Dragone, M.D.**

**Carolyn Gratrix**

**Cynthia Wieme**

**Staff**

**Number of Staff**

10 full-time professional

4 full-time support

4 part-time support

**Memberships**

**Associations and Other Philanthropic Organizations**

Colorado Nonprofit Association

Montana Nonprofit Association

**Financial Data**

**Year ended 12/31/10:**

Revenue: \$1,159,648

Assets: \$0 (market value)

Gifts received: \$1,068,531

Expenditures: \$1,333,419

Program services expenses: \$1,039,925

**Additional Location Information**

County: Denver

Metropolitan area: Denver-Aurora, CO

Congressional district: Colorado District 1

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**Asbjornson Foundation**

2202 S. Troost Ave.

Tulsa, OK 74114-1320

Telephone: (918) 583-2266

Contact: Norman H. Asbjornson, Tr.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$4,624,296; Total giving: \$124,000

**EIN:** 731582633

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 9/24/2013

**Donor(s)**

Norman H. Asbjornson

**Background**

Established in 1999 in OK.

**Limitations**

Giving primarily in Winifred, MT.

No grants to individuals.

**Purpose and Activities**

Giving to Montana State University, Montana, for its Engineering Dept. scholarship program.

**Fields of Interest**

**Subjects**

Foundations (community)

Higher education, university

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Application form not required. Initial approach: Proposal

Deadline(s): None

**Trustee**

Norman H. Asbjornson

**Financial Data**

**Year ended 12/31/12:**

Assets: \$4,624,296 (market value)

Gifts received: \$9,305

Expenditures: \$127,578

Total giving: \$124,000

Qualifying distributions: \$127,578

Giving activities include:

\$124,000 for 3 grants (high: \$70,000; low: \$4,000)

**Additional Location Information**

County: Tulsa

Metropolitan area: Tulsa, OK  
Congressional district: Oklahoma District 1

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**Ash Grove Charitable Foundation**

P.O. Box 25900

Overland Park, KS 66225-5900

Contact: Kenton W. Sunderland, Pres. and Treas.

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$9,721,111; Total giving: \$449,066

**EIN:** 431765963

**990-PF:** [2012](#) [2011](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/7/2013

**Donor(s)**

Ash Grove Cement Co.

**Background**

Established in 1997 in KS.

**Limitations**

Giving primarily in areas of company operations in AR, ID, KS, MO, MT, NE, OR, and WA.

No support for secondary schools.

**Purpose and Activities**

The foundation supports community foundations and organizations involved with education, conservation, cancer, crime and violence prevention, human services, and community development.

**Fields of Interest**

**Subjects**

Community/economic development

Education

Human services

**Geographic Focus**

Arkansas

Idaho

Kansas

Missouri

Montana

Nebraska

Oregon

Washington

**Publications**

Grants list

**Application Information**

Application form not required. Initial approach: Proposal

Copies of proposal: 1

Board meeting date(s): As needed

Deadline(s): None

### **Officers**

**Kenton W. Sunderland**, President and Treasurer

Affiliation(s):

*Ash Grove Cement Co., Vice-Chairperson and Secretary*

**Charles T. Sunderland**, Vice President

Affiliation(s):

*Ash Grove Cement Co., President and Chief Operating Officer*

**M. Meads**, Secretary

Affiliation(s):

*Ash Grove Cement Co., Vice President and General Counsel*

### **Staff**

#### **Number of Staff**

1 part-time professional

### **Financial Data**

#### **Year ended 12/31/12:**

Assets: \$9,721,111 (market value)

Expenditures: \$549,286

Total giving: \$449,066

Qualifying distributions: \$449,216

Giving activities include:

\$449,066 for 96 grants (high: \$34,412; low: \$500)

### **Additional Location Information**

County: Johnson

Metropolitan area: Kansas City, MO-KS

Congressional district: Kansas District 3

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$100,000 to Foreman Public Schools, Foreman, AR, in 2010, payable over 1 year.

\$20,000 to Greater Kansas City Community Foundation, Kansas City, MO, in 2010, payable over 1 year.

\$20,000 to Iowa Natural Heritage Foundation, Des Moines, IA, in 2010, payable over 1 year.

\$17,500 to Boy Scouts of America, Kansas City, MO, in 2010, payable over 1 year.

\$10,000 to American Cancer Society, Dallas, TX, in 2010, payable over 1 year.

\$10,000 to Library Foundation, Portland, OR, in 2010, payable over 1 year.

\$10,000 to Restart, Kansas City, MO, in 2010, payable over 1 year.

\$5,000 to Catholic Community Services Foundation, Keizer, OR, in 2010, payable over 1 year.

\$2,500 to Saint Joseph Institute for the Deaf, Lenexa, KS, in 2010, payable over 1 year.

\$2,000 to Girl Scouts of the U.S.A., Wichita, KS, in 2010, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

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**Ashcraft Foundation, Inc.**

2437 Eastridge Dr.  
Billings, MT 59102-2896

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 9/30/12): Assets: \$31; Total giving: \$11,000

**EIN:** 810472889

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#)

**Last Updated:** 6/25/2013

**Donor(s)**

Jimmie L. Ashcraft  
Kay Ashcraft

**Background**

Established in MT.

**Limitations**

Giving primarily to residents of MT.

**Purpose and Activities**

Scholarship awards to graduating seniors and residents of Sidney, MT.

**Fields of Interest**

**Subjects**

Education

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form not required. Initial approach: Contact foundation

Deadline(s): None

**Trustees**

Jimmie L. Ashcraft  
Kay Ashcraft

**Financial Data**

**Year ended 9/30/12:**

Assets: \$31 (market value)

Gifts received: \$2,029

Expenditures: \$11,529

Total giving: \$11,000

Qualifying distributions: \$11,091

Giving activities include:

\$11,000 for 11 grants to individuals of \$1,000 each (high: \$1,000; low: \$1,000)

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

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**The Atlantic Foundation of New York**

c/o The Atlantic Philanthropies

75 Varick St., 17th Fl.

New York, NY 10017-1950

Telephone: (212) 916-7300

E-mail: [USA@atlanticphilanthropies.org](mailto:USA@atlanticphilanthropies.org)

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$7,328,070; Total giving: \$175,000

**EIN:** 133562971

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 12/6/2012

**Online Communications**

[Charles F. Feeney's Giving Pledge Profile](#)

**Donor(s)**

Atlan Management Corp.

Interpacific Holdings, Inc.

General Atlantic Corp.

**Background**

Established in 1989 in NY.

Founded by Charles F. Feeney, co-founder of Duty Free Shoppers Group, Ltd. ("DFS"). He established The Atlantic Foundation, the first of The Atlantic Philanthropies, in 1982. He later dedicated substantially all of his wealth to its charitable mission. The Atlantic Philanthropies sold their holdings in DFS to Louis Vuitton Moët Hennessy, a French multinational luxury goods conglomerate, for \$1.63 billion in 1996.

Charles F. Feeney has committed to The Giving Pledge, and has pledged to give away at least half of his wealth to philanthropy.

**Limitations**

Applications not accepted.

Giving in the U.S., with some emphasis on MT.

No grants to individuals.

**Purpose and Activities**

The purpose of the foundation is to bring about lasting changes that will improve the lives of disadvantaged and vulnerable people.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Aging**

The program seeks to bring about lasting improvement in the lives of older adults and to transform how aging is viewed and older persons are treated by society. More specifically, this program aims to ensure that older adults are treated with dignity and respect, empowered to shape their own destinies, have access to health and support systems, are represented by a strong cadre of leaders, and are actively contributing their capacities for the good of society. The program will operate only in the United States, the Republic of Ireland, Northern Ireland, and Bermuda.

**Disadvantaged Children and Youth**

The program's mission is to bring about lasting improvement in the lives of disadvantaged children and youth. It seeks to demonstrate and communicate that prevention and early intervention are effective, to increase the efficiency of resource allocation, and to support voices that speak in the interests of disadvantaged children and youth. The program will operate only in the United States, Northern Ireland, the Republic of Ireland, and Bermuda. The program will focus on helping build examples of programs and services that target youth aged eight to sixteen who are at risk of becoming disconnected from the family, community, and educational supports that are crucial to helping them transition to success. The program aims to change the life trajectory of these children. In addition, the foundation seeks to influence the broader policy frameworks that govern service delivery for all low-income children and youth.

**Population Health**

The program seeks to bring about lasting improvements in the health of disadvantaged and vulnerable people by strengthening key components of disease prevention and health care systems. More specifically, this program's goal is to improve health by supporting and developing key institutions, targeting neglected health conditions that cause the greatest suffering, and building institutions that can and will lead an enduring transformation of public health. The program will operate only in South Africa and Vietnam.

**Reconciliation and Human Rights**

The program seeks to bring about stable, sustainable societies in which disadvantaged and vulnerable people are guaranteed full access to their rights. This program will operate only in Northern Ireland, South Africa, the Republic of Ireland, Great Britain, and the United States. The program has two areas of focus with specific goals for each area: 1) Building reconciliation: will operate in Northern Ireland and South Africa and seeks to address the legacies of violent conflict that prevent movement toward reconciliation, stability, and the protection of human rights. The program aims to create greater stability in these countries; and 2) Access to justice and public services: will operate in all five geographies and seeks to address the inability of disadvantaged and vulnerable people to access the rights, justice, and services to which they are entitled under law.

**Fields of Interest****Subjects**

Human services

**Population Groups**

Native Americans/American Indians

**Geographic Focus**

Montana

**Publications**

Financial statement

**Application Information**

Contributes only to pre-selected organizations.

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Gara LaMarche,\*** President

**Colin McCrea,** Sr. Vice President, Programs

**Deborah R. Phillips,** Sr. Vice President, Group Services and Eval.

**Cynthia Richards,\*** Vice President

**David Sternlieb,** Secretary

**Philip Coates,** C.I.O.

**Harvey Dale**

**Christine V. Downton**

**Charles F. Feeney**

**William Hall**

Affiliation(s):

*School of Medicine, University of College Dublin, Chairperson, Medical Microbiology*

**Sara Lawrence-Lightfoot**

Affiliation(s):

*John D. and Catherine T. MacArthur Foundation, Chairperson and Director*

*Harvard Graduate School of Education, Emily Hargroves Fisher Prof. of Education*

**Elizabeth J. McCormack**

Affiliation(s):

*Rockefeller Family & Assocs., Advisor*

**Thomas N. Mitchell**

Affiliation(s):

*Trinity Foundation, Director*

**Cecilia Munoz**

Affiliation(s):

*National Council of La Raza, Sr. Vice President*

**Peter Smitham**

Affiliation(s):

*Actis, Chairperson*

**Frederick A.O. Schwarz, Jr.**

Affiliation(s):

*Cravath, Swaine & Moore, Sr. Counsel*

*The Brennan Center for Justice, Sr. Counsel*

*New York City Campaign Finance Board, Chairperson*

**Michael I. Sovern**

Affiliation(s):

*Columbia University, President Emeritus and Chancellor Kent Prof. of Law*

*The Shubert Foundation, Inc., President*

*The Freedom Forum, Inc., Director*

*Sotheby's Holdings, Inc., Chairperson*

*Asian Cultural Council, Trustee*

*The Atlantic Philanthropies, Director*

**Cummings V. Zuill**

Affiliation(s):

*Bank of Bermuda, Sr. Vice President*

**Financial Data**

**Year ended 12/31/11:**

Assets: \$7,328,070 (market value)

Expenditures: \$190,890

Total giving: \$175,000

Qualifying distributions: \$175,000

Giving activities include:

\$175,000 for 2 grants (high: \$125,000; low: \$50,000)

**Additional Location Information**

County: New York

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 12

**The Aurora Borealis Foundation**

745 S. Main St.

Kalispell, MT 59901-5341

**Type of Grantmaker:** Independent foundation

**IRS Exemption Status:** 501(c)(3)

**Financial Data** (yr. ended 12/31/11): Assets: \$45,942; Total giving: \$22,000

**EIN:** 810522406

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

**Last Updated:** 2/25/2013

**Donor(s)**

Roger Sullivan

Mayre Flowers

**Background**

Established in MT.

**Limitations**

Giving primarily in MT.

**Fields of Interest**

**Subjects**

Community/economic development

Environment

Religion

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Officer**

**Roger Sullivan**, President

**Financial Data**

**Year ended 12/31/11:**

Assets: \$45,942 (market value)

Gifts received: \$25,000

Expenditures: \$22,300  
Total giving: \$22,000  
Qualifying distributions: \$22,000  
Giving activities include:  
\$22,000 for 5 grants (high: \$15,000; low: \$1,000)

**Additional Location Information**

County: Flathead  
Congressional district: Montana District At-large

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**The Avista Foundation**

1411 E. Mission Ave.  
Spokane, WA 99202  
Telephone: (509) 495-8156  
Contact: Patrick Lynch, Chair. and Pres.  
Fax: (509) 494-4144  
E-mail: [contributions@avistacorp.com](mailto:contributions@avistacorp.com)  
URL: [www.avistafoundation.org](http://www.avistafoundation.org)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$3,641,165; Total giving: \$479,239

**EIN:** 753003371

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 10/17/2013

**Additional Contact Information**

Application address: MSC-68, P.O. Box 3727, Spokane, WA 99202-3732

**Donor(s)**

Avista Corp.  
Avista Capital, Inc.

**Background**

Established in 2002 in WA.

**Limitations**

Giving primarily in areas of company operations in northern ID, Sanders County, MT, southern OR, and eastern WA.

No support for religious, veterans', or fraternal organizations, discriminatory organizations, or national health organizations (or their local affiliates) or research/disease advocacy organizations.

No grants to individuals, or for teams or extra-curricular school events, fundraising events, trips or tours, the development or production of books, films, videos, or television campaigns, or memorial campaigns.

**Purpose and Activities**

The foundation supports organizations involved with education, energy conservation, community economic development, science, senior citizens, and economically disadvantaged people.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Economic and Cultural Vitality**

The foundation supports programs designed to help communities and citizens grow and prosper. Special emphasis is directed toward capital projects that provide civic and social infrastructure and economic growth; and community events

and programs that provide community identity and quality of life.

**Education**

The foundation supports programs designed to promote K-12 science, math, and technology education and higher education. Special emphasis is directed toward college scholarships for engineering, IS, and the crafts to address utility's future workforce gap; increasing the pipeline of kids seeking engineering and technical careers; and opportunities for underserved kids to seek higher education.

**Matching Gift Program**

The foundation matches contributions made by employees of Avista Utilities to nonprofit organizations.

**Vulnerable and Limited Income Populations**

The foundation supports programs designed to provide assistance to those with limited incomes; and develop initiatives to reduce poverty. Special emphasis is directed toward programs designed to ease the burden of energy prices to customers most in need; provide support to seniors and more vulnerable populations; provide energy conservation education to senior, vulnerable, and limited income customers; and support community-wide safety nest services for basic needs costs.

**Fields of Interest****Subjects**

Community/economic development

Education

Elementary/secondary education

Engineering/technology

Environment, energy

Higher education

Human services

Mathematics

Physical/earth sciences

Science

Utilities

**Population Groups**

Aging

Economically disadvantaged

**Geographic Focus**

Idaho

Montana

Oregon

Washington

**Types of Support**

Capital campaigns

Employee matching gifts

Equipment

General/operating support

Program development

Scholarship funds

Seed money

**Publications**

Application guidelines

IRS Form 990 or 990-PF printed copy available upon request

Informational brochure (including application guidelines)

### **Application Information**

Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Population served
3. Name, address and phone number of organization
4. Brief history of organization and description of its mission
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Contact person
8. Listing of additional sources and amount of support
9. Plans for acknowledgement
10. Copy of IRS Determination Letter

Initial approach: Complete online application form or download application form and mail to foundation

Copies of proposal: 1

Board meeting date(s): Feb., May, Aug., and Nov.

Deadline(s): None

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Patrick Lynch,\*** Chairperson and President

**Robert Beitz,\*** Vice President

**Kevin Christie,\*** Secretary

**Christy Burmeister-Smith,\*** Treasurer

Affiliation(s):

*Avista Corp., Vice President and Controller*

**Kristine Meyer,** Executive Director

**David J. Meyer**

**Dennis Vermillion**

**Steve Vincent**

### **Memberships**

#### **Affinity Groups**

Association of Small Foundations

### **Financial Data**

#### **Year ended 12/31/12:**

Assets: \$3,641,165 (market value)

Expenditures: \$489,396

Total giving: \$479,239

Qualifying distributions: \$479,239

Giving activities include:

\$479,239 for 223 grants (high: \$97,000; low: \$25)

### **Additional Location Information**

County: Spokane

Metropolitan area: Spokane, WA

Congressional district: Washington District 5

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$25,000 to YWCA of Spokane, Spokane, WA, in 2010, payable over 1 year.

\$10,000 to Boys and Girls Club of Spokane County, Spokane, WA, in 2010, payable over 1 year.

\$3,500 to Mid-City Concerns, Spokane, WA, in 2010, payable over 1 year.

\$3,000 to Shoshone Community Health Clinic, Kellogg, ID, in 2010, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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**Donald E. Axinn Foundation**

131 Jericho Tpke.

Jericho, NY 11753-1060

Telephone: (516) 333-8500

Contact: Kenneth B. Katzman, Secy.-Treas.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$858,222; Total giving: \$62,500

**EIN:** 237165425

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 7/4/2013

**Donor(s)**

Donald E. Axinn

**Background**

Established in 1999 in NY.

**Limitations**

Giving primarily in MT.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Officers**

**Joan F. Axinn**, President

**Mark W. Hamer**, Vice President

**Kenneth B. Katzman**, Secretary-Treasurer

**Financial Data**

**Year ended 12/31/11:**

Assets: \$858,222 (market value)

Gifts received: \$64,047

Expenditures: \$126,890

Total giving: \$62,500  
Qualifying distributions: \$66,877  
Giving activities include:  
\$62,500 for 1 grant

**Additional Location Information**

County: Nassau  
Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA  
Congressional district: New York District 3

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**The Bair Ranch Foundation**

P.O. Box 30678  
Billings, MT 59115-0678

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$83,854,465; Total giving: \$2,229,991

**EIN:** 810108184

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 8/15/2013

**Background**

Established in 1998 in MT.

**Limitations**

Applications not accepted.  
Giving limited to experimentation on a ranch in Meagher County, MT.  
No grants to individuals.

**Purpose and Activities**

The foundation was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with local universities.

**Fields of Interest****Subjects**

Higher education  
Science

**Geographic Focus**

Montana

**Application Information**

Contributes only to pre-selected organizations.

**Officer**

**Wayne Hirsch**, President

**Board Members**

**Bill Davies**  
**Bill Gottwals**

**Financial Data**

**Year ended 12/31/12:**

Assets: \$83,854,465 (market value)

Expenditures: \$4,337,155

Total giving: \$2,229,991

Qualifying distributions: \$2,746,530

Giving activities include:

\$2,229,991 for 8 grants (high: \$1,000,000; low: \$10,000)

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$1,015,000 to Charles M. Bair Family Trust Fund, Billings, MT, in 2010. For general operating support, payable over 1 year.

\$1,015,000 to Charles M. Bair Memorial Trust, Billings, MT, in 2010. For general operating support, payable over 1 year.

\$55,808 to University of Montana, Missoula, MT, in 2010. For Aspen Clone and Bird Study, payable over 1 year.

\$45,708 to Montana Fish, Wildlife and Parks, Helena, MT, in 2010. For fishery study of Smith River Tenderfoot, payable over 1 year.

\$45,420 to Rocky Mountain Elk Foundation, Missoula, MT, in 2010. For general operating support, payable over 1 year.

\$27,500 to Montana State University, Billings, MT, in 2010. For meat study, payable over 1 year.

\$10,352 to Montana State University, Bozeman, MT, in 2010. For Aspen Clone and Bird Study, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)**Charles M. Bair Family Trust**

c/o U.S. Bank, N.A.

P.O. Box 3168

Portland, OR 97208-3168

Telephone: (406) 657-8139

E-mail: [penny.doak@usbank.com](mailto:penny.doak@usbank.com)URL: [www.charlesmbairtrusts.org/grants.html](http://www.charlesmbairtrusts.org/grants.html)**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 4/30/12): Assets: \$37,726,928; Total giving: \$89,000**EIN:** 816075761**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 2/18/2013**Donor(s)***Note: If a donor is deceased, the symbol (‡) follows the name.*

Alberta M. Bair‡

Bair Ranch Foundation

**Background**

Established in 1993 in MT.

**Limitations**

Giving limited to Yellowstone, Meagher and Wheatland counties, MT.

No support for political campaigns or candidates, lobbying, churches, non-charitable organizations, corporate

memberships, or for supporting 509(A)(3) organizations.

No grants or loans to individuals, or for conferences, symposiums or travel expenses.

### **Purpose and Activities**

The Charles M. Bair Family Trust funds nonprofit organizations and governmental entities operating in the State of Montana. Eligible organizations are: educational institutions, hospitals and health related organizations, cultural organizations, civic service organizations, and human service providers.

### **Fields of Interest**

#### **Subjects**

Arts

Human services

Youth development

### **Geographic Focus**

Montana

### **Types of Support**

General/operating support

### **Publications**

Application guidelines

### **Application Information**

Application form for qualified organizations available on foundation web site. Application form required. Initial approach: Check eligibility guidelines to determine if your organization qualifies

Deadline(s): Mar. 1 annually

Final notification: Within 90 days

### **Officers**

**Bill Jones**, Chairperson

**Karen Fagg**, Vice-Chairperson

### **Members**

**Moulton Bellingham**

**Joy Culver**

**Arville Lammers**

### **Trustee**

**U. S. Bank, N.A.**

### **Financial Data**

#### **Year ended 4/30/12:**

Assets: \$37,726,928 (market value)

Gifts received: \$555,114

Expenditures: \$979,188

Total giving: \$89,000

Qualifying distributions: \$1,269,971

Giving activities include:

\$89,000 for 19 grants (high: \$21,000; low: \$2,500)

**Additional Location Information**

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$430,000 to Yellowstone Art Museum, Billings, MT, in 2009, payable over 1 year.

\$35,000 to Alberta Bair Theater, Billings, MT, in 2009, payable over 1 year.

\$22,500 to Billings Studio Theater, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Billings Symphony Society, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Family Service, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Saint Vincent Healthcare Foundation, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Wheatland Memorial Hospital and Nursing Home, Harlowton, MT, in 2009, payable over 1 year.

\$17,935 to Wheatland, County of, Harlowton, MT, in 2009, payable over 1 year.

\$15,000 to YWCA Billings, Billings, MT, in 2009, payable over 1 year.

\$13,478 to Meagher, County of, White Sulphur Springs, MT, in 2009, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**Charles M. Bair Memorial Trust**

c/o U.S. Bank, N.A.

P.O. Box 30678

Billings, MT 59115-0001

Fax: (406) 657-8034

E-mail: [penny.doak@usbank.com](mailto:penny.doak@usbank.com)

URL: [www.charlesmbairtrusts.org/scholarship.html](http://www.charlesmbairtrusts.org/scholarship.html)

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 1/31/12): Assets: \$8,816,142; Total giving: \$1,032,677

**EIN:** 810370774

**990-PF:** [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 8/5/2012

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Marguerite B. Lamb‡

Bair Ranch Foundation

**Background**

Established in 1978 in MT.

**Limitations**

Applications not accepted.

Giving scholarships to students from Yellowstone, Meagher, and Wheatland counties, MT. The foundation also gives to five charities that are named in its documents.

**Purpose and Activities**

The trust's purpose is to fund scholarships for high school graduates who have lived and attended school in Meagher County or Wheatland County, Montana. Each year The Charles M. Bair Memorial Trust funds 8 scholarships to students who qualify.

**Fields of Interest****Subjects**

Higher education  
Hospitals (general)  
Protestant agencies & churches

**Geographic Focus**

Montana

**Types of Support**

General/operating support  
Scholarships--to individuals

**Application Information**

Unsolicited requests for funds not accepted. Applications from organizations will not be considered. For scholarships, application form is available on foundation web site for qualified applicants.

**Trustee**

U.S. Bank, N.A.

**Financial Data****Year ended 1/31/12:**

Assets: \$8,816,142 (market value)  
Gifts received: \$800,000  
Expenditures: \$1,091,175  
Total giving: \$1,032,677  
Qualifying distributions: \$1,032,677  
Giving activities include:  
\$450,000 for 6 grants (high: \$275,000; low: \$15,000)  
\$582,677 for grants to individuals

**Additional Location Information**

County: Yellowstone  
Metropolitan area: Billings, MT  
Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$400,000 to Billings Clinic Foundation, Billings, MT, in 2010. For general or capital support, payable over 1 year.  
\$155,000 to Mountainview Memorial Hospital, White Sulphur Springs, MT, in 2010. For general or capital support, payable over 1 year.  
\$155,000 to Wheatland Memorial Hospital and Nursing Home, Harlowton, MT, in 2010. For general or capital support, payable over 1 year.  
\$65,000 to First Church of Christ Scientist, Boston, MA, in 2010. For general or capital support, payable over 1 year.  
\$25,000 to First Church of Christ Scientist, Billings, MT, in 2010. For general or capital support, payable over 1 year.  
[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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**Florian Baldwin Charitable Trust f/b/o St. Vincent Foundation**

c/o Davidson Trust Co.

283 W. Front St., Ste. 103  
Missoula, MT 59802

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$264,337; Total giving: \$14,053

**EIN:** 816092856

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/20/2013

**Donor(s)**

Florian Baldwin Irrevocable Trust

**Background**

Established in 2001 in MT.

**Limitations**

Applications not accepted.  
Giving limited to Billings, MT.  
No grants to individuals.

**Purpose and Activities**

Support only for Northern Rockies Cancer Center, Billings, Montana.

**Fields of Interest**

**Subjects**

Health organizations

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Contributes only to a pre-selected organization.

**Trustee**

Davidson Trust Co.

**Financial Data**

**Year ended 12/31/11:**

Assets: \$264,337 (market value)

Expenditures: \$18,799

Total giving: \$14,053

Qualifying distributions: \$14,053

Giving activities include:

\$14,053 for 1 grant

**Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

**Florian Baldwin Charitable Trust f/b/o Roundup Hospital**

c/o Davidson Trust Co.

283 W. Front St., Ste. 103

Missoula, MT 59802

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$266,985; Total giving: \$14,136

**EIN:** 816092857

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/20/2013

**Background**

Established in 2001 in MT.

**Limitations**

Applications not accepted.

Giving limited to Roundup, MT.

No grants to individuals.

**Purpose and Activities**

Support only for Roundup Memorial Hospital, Montana.

**Fields of Interest****Subjects**

Health care

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Contributes only to a pre-selected organization.

**Trustee**

Davidson Trust Co.

**Financial Data****Year ended 12/31/11:**

Assets: \$266,985 (market value)

Expenditures: \$18,892

Total giving: \$14,136

Qualifying distributions: \$14,136

Giving activities include:

\$14,136 for 1 grant

**Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

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**Jessie Bayha Scholarship Fund**

c/o Wells Fargo Bank, N.A.

101N Independence Mall E MACY 1372-062

Philadelphia, PA 19106-2112

Telephone: (406) 324-2200

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 9/30/12): Assets: \$84,077; Total giving: \$2,500

**EIN:** 816050141

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 7/2/2013

**Additional Contact Information**

Application address: c/o Helena High School, Attn.: Principal, 1300 Billings Ave., Helena, MT 59601

**Background**

Established in MT.

**Limitations**

Giving limited to residents of Helena, MT.

**Purpose and Activities**

Scholarship awards to graduates of Helena High School, who will be attending Montana State University, and is in the top-half of their graduating class.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Proposal

Deadline(s): Varies

**Trustee**

Wells Fargo Bank, N.A.

**Financial Data****Year ended 9/30/12:**

Assets: \$84,077 (market value)

Expenditures: \$5,252

Total giving: \$2,500

Qualifying distributions: \$3,417

Giving activities include:

\$2,500 for 1 grant

**Additional Location Information**

County: Philadelphia

Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Congressional district: Pennsylvania District 1

**Beaverhead Foundation**

(formerly Parkview Acres Convalescent & Nursing Home, Inc.)

P.O. Box 1314

Dillon, MT 59725

Telephone: (406) 660-3543

Contact: Gale Murray, Pres.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 2/29/12): Assets: \$584,807; Total giving: \$26,150

**EIN:** 810294449

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 2/24/2013

**Additional Contact Information**

Application address: 330 S. Nevada St., Dillon, MT 59725

**Background**

Established in MT.

**Limitations**

Giving primarily in Beaverhead County, MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Human services

Safety/disasters

**Geographic Focus**

Montana

**Application Information**

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested
3. Population served

Initial approach: Letter

Deadline(s): None

**Officers**

**Gale Murray**, President

**Tom Welch**, Vice President

**W. Cecil Jones**, Secretary  
**Roy Cornell**, Treasurer

**Financial Data**

**Year ended 2/29/12:**

Assets: \$584,807 (market value)  
 Expenditures: \$28,228  
 Total giving: \$26,150  
 Qualifying distributions: \$28,228  
 Giving activities include:  
 \$26,150 for 17 grants (high: \$5,000; low: \$1,000)

**Additional Location Information**

County: Beaverhead  
 Congressional district: Montana District At-large

**Theo and Alyce Beck Foundation Trust**

P.O. Box 248  
 Glasgow, MT 59230  
 Contact: Ruth Ann Hutcheson, Tr.

**Type of Grantmaker:** Independent foundation

**IRS Exemption Status:** 501(c)(3)

**Financial Data** (yr. ended 12/31/11): Assets: \$1,120,274; Total giving: \$44,164

**EIN:** 262692249

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2009](#) [2008](#)

**Last Updated:** 1/5/2013

**Background**

Established in MT.

**Limitations**

Giving primarily in Valley County, MT.

**Fields of Interest**

**Subjects**

Education

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Proposal  
 Deadline(s): None

**Trustee**

**Ruth Ann Hutcheson**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$1,120,274 (market value)

Expenditures: \$48,520  
 Total giving: \$44,164  
 Qualifying distributions: \$48,520  
 Giving activities include:  
 \$23,164 for 9 grants (high: \$5,000; low: \$500)  
 \$21,000 for 7 grants to individuals (high: \$16,000; low: \$500)

**Additional Location Information**

County: Valley  
 Congressional district: Montana District At-large

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**Beck Charitable Trust**

c/o Moss Adams, LLP  
 P.O. Box 24950  
 Los Angeles, CA 90024

**Type of Grantmaker:** Independent foundation

**IRS Exemption Status:** 501(c)(3)

**Financial Data** (yr. ended 12/31/11): Assets: \$9,994; Total giving: \$1,100

**EIN:** 336284158

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/4/2013

**Donor(s)**

Robert M. Beck  
 Helene J. Beck

**Background**

Established in 2000 in CA.

**Limitations**

Applications not accepted.  
 Giving primarily in CA and MT.  
 No grants to individuals.

**Fields of Interest**

**Subjects**

Human services

**Geographic Focus**

California  
 Montana

**Application Information**

Unsolicited requests for funds not accepted.

**Trustees**

Helene J. Beck  
 Robert M. Beck

**Financial Data**

**Year ended 12/31/11:**

Assets: \$9,994 (market value)

Gifts received: \$7,000

Expenditures: \$3,190

Total giving: \$1,100

Qualifying distributions: \$2,986

Giving activities include:

\$1,100 for 1 grant

**Additional Location Information**

County: Los Angeles

Metropolitan area: Los Angeles-Long Beach-Santa Ana, CA

**The Beim Foundation**

318 W. 48th St.

Minneapolis, MN 55419-5418

E-mail: [beimfoundation@earthlink.net](mailto:beimfoundation@earthlink.net)URL: [www.beimfoundation.org](http://www.beimfoundation.org)**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation**Financial Data** (yr. ended 12/31/12): Assets: \$11,153,303; Total giving: \$455,000

EIN: 416022529

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 8/13/2013**Donor(s)***Note: If a donor is deceased, the symbol (‡) follows the name.*

N.C. Beim‡

Raymond N. Beim‡

**Background**

Incorporated in 1947 in MN.

**Limitations**

Giving primarily in MN; some giving also in selected communities outside of MN.

No support for private foundations, or for political or religious organizations or international organizations.

No grants to individuals, or for deficit financing memberships, endowments, subscriptions, tickets, conferences, fundraisers, or annual campaigns, multi-year support, capital campaigns or for general operating support; no grants for building or equipment, except for equipment qualifying under small arts capital grants; no loans.

**Purpose and Activities**

Primary areas of interest are arts, education, environment, and human services.

**Fields of Interest****Subjects**

Arts

Education

Environment

Environment, natural resources

Human services

**Population Groups**

Adults

Aging

Children/youth

Disabilities, people with

Mentally disabled

Youth

**Geographic Focus**

Colorado

Maine

Minnesota

Montana

Washington

**Types of Support**

Equipment

Program development

**Application Information**

Application form required. Initial approach: See foundation web site.

Copies of proposal: 1

Common grant application(s) accepted: Minnesota Common Grant Application Form

Board meeting date(s): Board meeting dates available on foundation web site

Deadline(s): See foundation web site for current deadlines

Final notification: See foundation web site

**Officers**

**Carol Nulsen**, President

**Patricia Arnold**, Treasurer

**Directors**

**Jim McKim**

**David Nulsen**

**Barbara Peters**

**Julie Packard**

**Jack Stephenson**

**Allison Villani**

**Staff**

**Number of Staff**

None

**Memberships**

**Regional Associations of Grantmakers**

Minnesota Council on Foundations

**Affinity Groups**

Association of Small Foundations

**Financial Data****Year ended 12/31/12:**

Assets: \$11,153,303 (market value)

Expenditures: \$569,801

Total giving: \$455,000

Qualifying distributions: \$541,724

Giving activities include:

\$455,000 for 49 grants (high: \$20,000; low: \$500)

**Additional Location Information**

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 5

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**Benefis Healthcare Foundation, Inc.**

1101 26th St., S.

P.O. Box 7008

Great Falls, MT 59406-7008

Contact: John H. Goodnow, Exec. Dir.

E-mail: [foundation@benefis.org](mailto:foundation@benefis.org)

URL: [www.benefisfoundation.org](http://www.benefisfoundation.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Health conversion foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$21,120,652; Total giving: \$744,449

**EIN:** 810480587

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 7/6/2013

**Additional Contact Information**

Toll-free tel.: (800) 544-7798

**Online Communications**

[Facebook](#)

[Wiki](#)

[YouTube](#)

**Background**

Established in 1998 in MT; converted from the merger of Montana Deaconess Medical Center and Columbus Hospital, which created Benefis Healthcare.

**Limitations**

Giving limited to north-central MT.

**Purpose and Activities**

The foundation supports and advances healthcare in north central Montana by awarding grants to charitable organizations for healthcare projects in the local area, as well as providing financial assistance to families with children suffering from serious illnesses.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Darlene Glantz Skees Memorial Nursing Scholarship**

Scholarships of up to \$2,500 are available to individuals actively delivering patient care the opportunity to obtain an associate's degree or B.S. in nursing. Applicants must be a current full-time, part-time, or registry employee of Benefis Healthcare, have a minimum of two years' experience in the field of healthcare, have been an employee of Benefis Healthcare for at least one year, maintain a 2.75 GPA, and take a minimum of nine credits per semester.

**Healthcare Scholarship Program**

Scholarships are available for current Benefis Healthcare employees and college students with the desire to obtain or advance in healthcare education or certification. Up to \$2,500 per semester is available. Applicants must have been accepted into an accredited nursing program or other approved allied healthcare program and be pursuing a degree or certification in a specific skill set, be in good academic standing (with a GPA of 2.75 or higher), take a minimum of nine credits per semester, and be eligible for employment at Benefis Healthcare (and sign a Work Commitment Agreement)

**Jane M. Buckman Husted Nursing Scholarship**

This scholarship provides up to \$1,000 for books and tuition to an A.D.N. or R.N. student who is pursuing a B.S.N. The scholarship carries a work commitment to Benefis Healthcare upon graduation.

**Margaret Wynn Memorial Nursing Scholarship**

Scholarships of up to \$2,500 are available to licensed Practical Nurses, Certified Nursing Assistants, or Emergency Medical Technicians who wish to further their education in the nursing or health care field. Applicants must be a current member of Benefis Healthcare or one of its subsidiaries, must maintain a 3.0 GPA, and must take a minimum of nine credits per semester. Scholarship funding is renewable.

**Mercy Flight Memorial Scholarships**

These scholarships provide assistance for books and tuition to deserving students attending an accredited school in Montana. The Darcy Dengel Nursing Scholarship is available to B.S.N. or master's degree students, while the Paul Erickson Paramedic Scholarship is available to students assisting a paramedic program.

**Smith and Van Orsdel Nursing Scholarship**

Scholarships are available to Montana State University, Bozeman (MSU) nursing students enrolled in the MSU degree program at Great Falls Extended Campus. Applicants must: have attained junior or higher status and be actively seeking either a bachelor of science or a master of science degree; have an accumulated GPA of 2.75 or higher; and demonstrate leadership abilities, sound clinical performance, and service to the community, the college of nursing, and/or the healthcare profession. Scholarship funding is renewable.

**Terry L. Jackson, M.D. Memorial Scholarship**

This scholarship provides support to students interested in becoming a physical therapy assistant. Eligible applicants must be students at Montana State University College of Technology, Great Falls who are enrolled in its Physical Therapy Assistant program.

**Fields of Interest****Subjects**

Health care

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Publications**

Annual report

Financial statement

Newsletter

### **Application Information**

Application form required. Initial approach: Download application form

Board meeting date(s): Monthly

Deadline(s): May 15 and Oct. 1 for Healthcare Scholarship Programs and Smith and Van Orsdel Nursing Scholarships;

July 15 and Dec. 31 for Memorial Scholarships

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Richard F. Doughten,\*** Chairperson

**Norbert E. Johnson,\*** Vice-Chairperson

**Bryce C. Graft, C.P.A.,\*** Secretary

**Doug M. Nicholson, C.P.A.,\*** Treasurer

**Barbara L. Byrne**

**Nora C. Gerrity, M.D.**

**Shannon E. Hoiland**

**Eugene B. Thayer**

Affiliation(s):

*Montana Milling, Inc., Member*

**Patricia T. Sletten**

### **Staff**

#### **Number of Staff**

4 full-time professional

1 part-time professional

2 full-time support

1 part-time support

### **Financial Data**

#### **Year ended 12/31/11:**

Revenue: \$1,839,231

Assets: \$21,120,652 (market value)

Gifts received: \$1,191,749

Expenditures: \$1,013,898

Total giving: \$744,449

Program services expenses: \$744,449

Giving activities include:

\$570,999 for 3 grants (high: \$539,628; low: \$6,500)

\$173,450 for grants to individuals

### **Additional Location Information**

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

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### **The Joel & Lisa Benenson Foundation**

777 3rd Ave., 33rd Fl.

New York, NY 10017

Telephone: (212) 702-8777

Contact: Joel Benenson, Secy.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 11/30/12): Assets: \$6,130; Total giving: \$63,500

**EIN:** 421577983

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

**Last Updated:** 7/5/2013

**Additional Contact Information**

Application address: 761 Valley Rd., Montclair, NJ 07043, tel.: (212) 702-8777

**Donor(s)**

Joel Benenson

Lisa Benenson

**Background**

Established in DE and NJ.

**Limitations**

Giving limited to Twin Bridges, MT.

**Purpose and Activities**

Scholarship awards paid directly to the college or university for graduating seniors from Twin Bridges High School, MT; some giving to organizations that improve the quality of life for residents of Twin Bridges, MT.

**Fields of Interest**

**Subjects**

Arts

Health care

Recreation

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Proposal

Deadline(s): Apr. 1

**Officers**

**Lisa Benenson**, President

**Joel Benenson**, Secretary

**Financial Data**

**Year ended 11/30/12:**

Assets: \$6,130 (market value)

Gifts received: \$56,604

Expenditures: \$67,190

Total giving: \$63,500  
Qualifying distributions: \$67,190  
Giving activities include:  
\$63,500 for 10 grants (high: \$15,000; low: \$2,000)

**Additional Location Information**

County: New York  
Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA  
Congressional district: New York District 12

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**Anne Benson Scholarship Trust Fund**

P.O. Box 3168  
Portland, OR 97208-3168  
Telephone: (503) 275-4327

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 4/30/12): Assets: \$284,585; Total giving: \$2,000

**EIN:** 816087202

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 7/5/2013

**Additional Contact Information**

Application address: c/o U.S. Bank, N.A., P.O. Box 30678, Billings, MT 59107-0678

**Background**

Established in 1999 in MT.

**Limitations**

Giving primarily in MT.

**Purpose and Activities**

Scholarship awards paid directly to the college or university for graduates of Judith Gap High School, Montana, with priority to education majors.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Scholarship Program**

Recipients must be pursuing a degree in education, however, if no qualified applicants are majoring in education, those seeking a college education who have graduated from Judith Gap High School may be considered. Scholarships are for payment costs of tuition, books, expenses, room and board. Relatives of trustee or scholarship committee are ineligible for scholarship.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

**Types of Support**

Scholarship funds

**Application Information**

Application form required. Initial approach: Contact foundation for application form

Deadline(s): Mar. 31

**Trustees**

**Helen Conroy**

**U.S. Bank**

**Financial Data****Year ended 4/30/12:**

Assets: \$284,585 (market value)

Expenditures: \$9,437

Total giving: \$2,000

Qualifying distributions: \$4,138

Giving activities include:

\$2,000 for 1 grant

**Additional Location Information**

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

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**The Bentley Foundation**

3319 Jack Burke Ln.

Billings, MT 59106

Telephone: (406) 294-5990

Contact: Steven D. Durrett, Pres. and Secy.-Treas.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$1,996,907; Total giving: \$92,200

**EIN:** 205692692

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

**Last Updated:** 6/27/2013

**Donor(s)**

Augustus Energy Partners, LLC

Steven D. Durrett

Julie L. Durrett

**Background**

Established in 2006 in MT.

**Limitations**

Giving primarily in MT and TX.

**Fields of Interest****Subjects**

Arts

Education

Human services

**Geographic Focus**

Montana

Texas

**Application Information**

Application form required. Initial approach: Contact foundation for application form

Deadline(s): Contact foundation for deadline

**Officers****Steven D. Durrett**, President and Secretary-Treasurer**Julie L. Durrett**, Vice President**Director****Joseph O. Roy****Financial Data****Year ended 12/31/11:**

Assets: \$1,996,907 (market value)

Expenditures: \$94,834

Total giving: \$92,200

Qualifying distributions: \$92,200

Giving activities include:

\$92,200 for 6 grants (high: \$25,000; low: \$5,000)

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

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**Betts Family Foundation**

P.O. Box 251

Helena, MT 59624

Telephone: (406) 443-4422

Contact: John T. Betts, Tr.; Dawn R. Betts, Tr.

**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/12): Assets: \$299,714; Total giving: \$15,000**EIN:** 460494552**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)**Last Updated:** 8/19/2013**Donor(s)**

John T. Betts

Dawn R. Betts

**Background**

Established in 2004 in MT.

**Limitations**

Giving primarily in MT.

**Fields of Interest****Subjects**

Education  
Health care  
Human services

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter  
Deadline(s): None

**Trustees**

**Dawn R. Betts**  
**John T. Betts**

**Financial Data****Year ended 12/31/12:**

Assets: \$299,714 (market value)  
Gifts received: \$1,300  
Expenditures: \$19,607  
Total giving: \$15,000  
Qualifying distributions: \$15,000  
Giving activities include:  
\$15,000 for 7 grants (high: \$5,000; low: \$1,000)

**Additional Location Information**

County: Lewis and Clark  
Congressional district: Montana District At-large

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**Big Horn County Memorial Hospital and Health Care Foundation**

17 N. Miles Ave.  
Hardin, MT 59034-2323  
Telephone: (406) 665-9240  
Contact: Bill Hodges, Exec. Dir.  
E-mail: [bhodges@bighornhospital.org](mailto:bhodges@bighornhospital.org)  
URL: [bighornhospital.org/Foundation.htm](http://bighornhospital.org/Foundation.htm)  
**Type of Grantmaker:** Public charity  
**Additional Descriptor:** Supporting organization  
**Financial Data** (yr. ended 6/30/11): Assets: \$367,878; Total giving: \$744,634  
**EIN:** 810504410  
**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)  
**Last Updated:** 1/5/2013

**Background**

Established in MT; supporting organization of Big Horn Hospital Association.

**Limitations**

Applications not accepted.  
Giving limited to Billings, MT.

**Fields of Interest**

**Subjects**

Hospitals (general)

**Geographic Focus**

Montana

**Application Information**

Contributes only to a pre-selected organization.

**Officers**

**Terry Bullis,\*** Chairperson

**Jim Seykora,\*** Secretary

**C. William Fisher,\*** Treasurer

**William Hodges,** Executive Director

**Directors**

**Dorothy Hardy**

**Warren Hardy**

**Duane Schreiner**

**Dr. Robert Whiting**

**Financial Data**

**Year ended 6/30/11:**

Revenue: \$923,979

Assets: \$367,878 (market value)

Gifts received: \$922,099

Expenditures: \$801,169

Total giving: \$744,634

Giving activities include:

\$744,634 for grants

**Additional Location Information**

County: Big Horn

Congressional district: Montana District At-large

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**Big Horn County Memorial Hospital Auxiliary**

c/o K. Koch

HC 36, Box 2065

Hardin, MT 59034-9605

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$156,403; Total giving: \$51,246

**EIN:** 810428249

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 2/18/2013

**Donor(s)**

Gladys E. Knowles Trust

**Background**

Established in 2002 in MT.

**Limitations**

Applications not accepted.

Giving primarily to residents of Harding, MT.

**Purpose and Activities**

Scholarship awards to graduates of Hardin, Montana high schools; Also giving to Big Horn County Memeoral.

**Fields of Interest**

**Subjects**

Health care

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Unsolicited requests for funds not accepted.

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Vera Ostahowski,\*** President

**Karen Stanton,\*** Vice President

**Carolyn Robertson,\*** Secretary

**Donna Stricker,\*** Treasurer

**Eda Mae Miller**

**Ruth Muhlbeier**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$156,403 (market value)

Gifts received: \$12,280

Expenditures: \$52,313

Total giving: \$51,246

Qualifying distributions: \$52,313

Giving activities include:

\$51,246 for 3 grants (high: \$49,014; low: \$232)

**Additional Location Information**

County: Big Horn

Congressional district: Montana District At-large

**Bigfork Development Company**

(doing business as Community Foundation for a Better Bigfork)

P.O. Box 486  
 Bigfork, MT 59911  
 Telephone: (406) 837-5888  
 Contact: Bob Chrysler, Treas.  
 E-mail: [bchry@centurytel.net](mailto:bchry@centurytel.net)  
 URL: [bigforkdevelopmentcompany.com](http://bigforkdevelopmentcompany.com)  
**Type of Grantmaker:** Community foundation  
**Additional Descriptor:** Geographic affiliate of a community foundation  
**EIN:** 237067099  
**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)  
**Last Updated:** 9/15/2012

### **Affiliated Organizations**

Geographic Affiliate Fund of

Montana Community Foundation

### **Background**

Established in 1998 in MT; a regional affiliate of the Montana Community Foundation.

### **Limitations**

Giving primarily in Bigfork, MT.

### **Purpose and Activities**

The foundation is dedicated to protecting and improving the quality of life and general welfare of the Bigfork, MT community.

### **Geographic Focus**

Montana

### **Officers**

**Paul Mutascio,\*** President

**Donna Lawson,\*** Vice President

**Kathleen Waggoner,** Secretary

**Bob Chrysler,\*** Treasurer

### **Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

### **Bigfork Community Development Foundation**

(formerly Bigfork Community Development)

P.O. Box 2764

Bigfork, MT 59911-0308

Telephone: (406) 837-5095

Contact: Larry Jochim, Secy.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$2,235,428; Total giving: \$111,000

**EIN:** 363785779

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/4/2013

**Background**

Established in MT.

**Limitations**

Giving limited to Bigfork, MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Agriculture/food

Community/economic development

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): Dec 1st.

**Officers**

**Robert Keenan**, President

**Larry Jochim**, Secretary

**Everit A. Sliter**, Treasurer

**Financial Data**

**Year ended 12/31/11:**

Assets: \$2,235,428 (market value)

Expenditures: \$121,756

Total giving: \$111,000

Qualifying distributions: \$111,000

Giving activities include:

\$111,000 for 6 grants (high: \$54,000; low: \$1,000)

**Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

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**Billings Clinic Foundation**

(formerly Deaconess Billings Clinic Foundation)

2917 10th Ave. N

P.O. Box 31031

Billings, MT 59101-0721

Telephone: (406) 657-4670

Contact: Jim Duncan, Pres.

E-mail: [foundation@billingsclinic.org](mailto:foundation@billingsclinic.org)

URL: [www.billingsclinic.com/body.cfm?id=26](http://www.billingsclinic.com/body.cfm?id=26)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 6/30/11): Assets: \$33,364,809; Total giving: \$3,410,346

**EIN:** 810407289

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 9/23/2012

### **Additional Contact Information**

Toll Free Tel. : (800)-332-7156

### **Background**

Established in 1982 in MT.

### **Limitations**

Giving primarily in eastern MT and northern WY.

### **Purpose and Activities**

The organization supports health care, education, and research at Billings Clinic.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Health Care Scholarship**

One scholarship, ranging from \$500 to \$2,000, will be awarded to a resident of Montana or Wyoming who is enrolled in a course of study at an accredited technical school, college, or university in Montana or Wyoming.

#### **Work Commitment Scholarships**

This award varies from \$3,000 to \$5,000 per year and is given to a recipient who agrees to 12 to 18 months of employment at Billings Clinic (depending on scholarship amount and if offered a position upon graduation) for each year the scholarship is received. Scholarships are renewable for two years.

### **Fields of Interest**

#### **Subjects**

Health care

Medical school/education

### **Geographic Focus**

Montana

Wyoming

### **Types of Support**

Research

Scholarships--to individuals

### **Publications**

Financial statement

Informational brochure

Newsletter

### **Application Information**

Application form required. Initial approach: Online application  
 Copies of proposal: 2  
 Deadline(s): Varies

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Aaron Sparboe,\*** Chairperson

Affiliation(s):

*Lamplighter Square, Manager*

**James R. Bennett,\*** Vice-Chairperson

Affiliation(s):

*Treco Constructors, Inc., President*

**Jim Duncan,\*** President

**Dorothy Metz,** Secretary

**Gary Everson,\*** Treasurer

Affiliation(s):

*Hendrickson Law Firm, PC, Attorney*

**Keith Cook**

Affiliation(s):

*First Interstate Bank, Religiional President*

**Patricia Coon, M.D.**

Affiliation(s):

*Billings Clinic, Geriatrics*

**Jim Gainan**

Affiliation(s):

*Gainans, Business Owner*

**Mitch Goplen**

### **Staff**

#### **Number of Staff**

3 full-time professional

2 part-time professional

1 full-time support

1 part-time support

### **Memberships**

#### **Associations and Other Philanthropic Organizations**

Montana Nonprofit Association

### **Financial Data**

#### **Year ended 6/30/11:**

Revenue: \$4,825,105

Assets: \$33,364,809 (market value)

Gifts received: \$3,018,787  
Expenditures: \$3,755,220  
Total giving: \$3,410,346  
Giving activities include:  
\$3,410,346 for grants

**Additional Location Information**

County: Yellowstone  
Metropolitan area: Billings, MT  
Congressional district: Montana District At-large

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**Black Hills Corporation Contributions Program**

625 9th St.  
Rapid City, SD 57701-2674  
Telephone: (605) 721-1700  
URL: [www.blackhillscorp.com/social.htm](http://www.blackhillscorp.com/social.htm)  
**Type of Grantmaker:** Corporate giving program

**Last Updated:** 10/4/2011

**Limitations**

Giving primarily in areas of company operations in CO, IA, KS, MT, NE, SD, and WY.

**Purpose and Activities**

As a complement to its foundation, Black Hills also makes charitable contributions to nonprofit organizations directly. Support is given primarily in areas of company operations in Colorado, Iowa, Kansas, Montana, Nebraska, South Dakota, and Wyoming.

**Fields of Interest****Subjects**

Community/economic development  
Environment  
Family services  
General charitable giving  
Recreation, community  
Utilities

**Geographic Focus**

Colorado  
Iowa  
Kansas  
Montana  
Nebraska  
South Dakota  
Wyoming

**Types of Support**

Building/renovation  
Employee-related scholarships  
Employee volunteer services

General/operating support  
In-kind gifts

**Additional Location Information**

County: Pennington  
Metropolitan area: Rapid City, SD  
Congressional district: South Dakota District At-large

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**The Black Mountain Foundation**

c/o Ropes & Gray  
The Prudential Tower, 800 Boylston St.  
Boston, MA 02199-3600

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$1,201,384; Total giving: \$50,000

**EIN:** 046825487

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/22/2013

**Donor(s)**

W. Nicholas Thorndike

**Background**

Established in 1997 in MA.

**Limitations**

Applications not accepted.  
Giving primarily in MA, MT, and VT.  
No grants to individuals.

**Fields of Interest**

**Subjects**

Health care

**Geographic Focus**

Massachusetts  
Montana  
Vermont

**Types of Support**

General/operating support

**Application Information**

Unsolicited requests for funds not accepted.

**Trustees**

Edward P. Lawrence  
Alexander L. Thorndike  
Joan I. Thorndike  
W. Nicholas Thorndike  
William N. Thorndike, Jr.

**Financial Data****Year ended 12/31/11:**

Assets: \$1,201,384 (market value)

Expenditures: \$55,985

Total giving: \$50,000

Qualifying distributions: \$50,000

Giving activities include:

\$50,000 for 1 grant

**Additional Location Information**

County: Suffolk

Metropolitan area: Boston-Cambridge-Quincy, MA-NH

Congressional district: Massachusetts District 7

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**The Blank Family Foundation, Inc.**

(formerly The New Blank Family Foundation, Inc.)

3455 N.W. 54th St.

Miami, FL 33142-3309

Contact: Robin Reiter

URL: [www.blankfamily.org](http://www.blankfamily.org)**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation**Financial Data** (yr. ended 12/31/12): Assets: \$19,623,305; Total giving: \$998,500**EIN:** 920185953**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#)**Last Updated:** 5/24/2013**Donor(s)**

Rose Blank Kramer Revocable Living Trust

**Background**

Established in 2002 in FL.

**Limitations**

Applications not accepted.

Giving primarily in FL, MT, and UT.

No support for political or social organizations.

No grants to individuals.

**Purpose and Activities**

Giving primarily for Jewish causes, including federated giving programs; support also for human services, and the environment.

**Fields of Interest****Subjects**

Environment

Health organizations

Human services

Jewish agencies & synagogues  
Jewish federated giving programs  
**International Interests**  
Israel

**Geographic Focus**

Florida  
Montana  
Utah

**Types of Support**

General/operating support

**Application Information**

Contributes only to pre-selected organizations. Unsolicited requests for funds not accepted. Board meeting date(s):  
Quarterly

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Jerome Blank,\*** Chairperson

**Andrew S. Blank,\*** President

**Kathleen Blank,\*** Secretary

**Robert Frehling**

**Kathy Martin**

**Staff**

**Number of Staff**

1 part-time professional

**Financial Data**

**Year ended 12/31/12:**

Assets: \$19,623,305 (market value)

Gifts received: \$320,000

Expenditures: \$1,066,592

Total giving: \$998,500

Qualifying distributions: \$998,500

Giving activities include:

\$998,500 for grants

**Estimated financial data for year ending 12/31/13:**

Assets: \$20,000,000

Grants: \$1,000,000

**Additional Location Information**

County: Miami-Dade

Metropolitan area: Miami-Fort Lauderdale-Pompano Beach, FL

Congressional district: Florida District 27

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$735,000 to Jewish Federation, Greater Miami, Miami, FL, in 2012, payable over 1 year.

\$50,000 to Anti-Defamation League of Bnai Brith, New York, NY, in 2012, payable over 1 year.

\$20,000 to Natural Resources Defense Council, New York, NY, in 2012, payable over 1 year.

\$10,000 to Feeding South Florida, Pembroke Park, FL, in 2012, payable over 1 year.

\$10,000 to Goodwill Industries of South Florida, Miami, FL, in 2012, payable over 1 year.

\$10,000 to Miami Jewish Health Systems, Miami, FL, in 2012, payable over 1 year.

\$5,000 to Ballet West, Salt Lake City, UT, in 2012, payable over 1 year.

\$5,000 to National Ability Center, Park City, UT, in 2012, payable over 1 year.

\$1,000 to Deep Listening Institute, Kingston, NY, in 2012, payable over 1 year.

\$1,000 to Wood River Jewish Community, Ketchum, ID, in 2012, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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### **Joseph N. Blankenbaker Charitable Trust**

c/o Wells Fargo Bank N.A.

101N. Independence Mall E. MACY 1372-2112

Philadelphia, PA 19106-2112

Telephone: (406) 454-5484

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$592,843; Total giving: \$25,500

**EIN:** 237312897

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

**Last Updated:** 7/5/2013

### **Background**

Established in MT.

### **Limitations**

Giving primarily in Great Falls, MT.

No grants to individuals.

### **Fields of Interest**

#### **Subjects**

Agriculture/food

Human services

Youth development

### **Geographic Focus**

Montana

### **Types of Support**

General/operating support

### **Application Information**

Application form required. Initial approach: Letter

Deadline(s): After Mar. 15

### **Trustee**

Wells Fargo Bank, N.A.

### **Financial Data**

**Year ended 12/31/12:**

Assets: \$592,843 (market value)  
 Expenditures: \$35,811  
 Total giving: \$25,500  
 Qualifying distributions: \$28,630  
 Giving activities include:  
 \$25,500 for 7 grants (high: \$5,000; low: \$1,500)

**Additional Location Information**

County: Philadelphia  
 Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD  
 Congressional district: Pennsylvania District 1

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**Boe Brothers Foundation**

(formerly The Lief Boe Charitable Trust)

c/o Davidson Trust Co.

P.O. Box 2309

Great Falls, MT 59403-2309

Telephone: (406) 727-4200

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$4,419,953; Total giving: \$221,796

**EIN:** 841378691

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/30/2013

**Additional Contact Information**

Application address: c/o Al Faechner, P.O. Box 1396, Great Falls, MT 59403, tel.: (406) 727-4200

**Background**

Established in 1994 in MT.

**Limitations**

Giving primarily in northern and central MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Children/youth, services

Elementary/secondary education

Higher education

Human services

Libraries (public)

Protestant agencies & churches

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Trustees**

Al Faechner

Davidson Trust Co.

**Staff**

**Number of Staff**

1 part-time professional

**Financial Data**

**Year ended 12/31/11:**

Assets: \$4,419,953 (market value)

Expenditures: \$292,868

Total giving: \$221,796

Qualifying distributions: \$229,238

Giving activities include:

\$221,796 for 1 grant

**Additional Location Information**

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

**Bonneville Environmental Foundation**

240 S.W. 1st Ave.

Portland, OR 97204-3527

Telephone: (503) 248-1905

Contact: Angus Duncan, Pres.

Fax: (503) 248-1908

E-mail: [info@b-e-f.org](mailto:info@b-e-f.org)

URL: [www.b-e-f.org](http://www.b-e-f.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 3/31/12): Assets: \$12,435,187; Total giving: \$395,500

**EIN:** 931248274

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 10/24/2013

**Additional Contact Information**

Toll-Free Tel.: (866) 233-8247; E-Mail For Angus Duncan: [aduncan@b-e-f.org](mailto:aduncan@b-e-f.org)

**Online Communications**

[Facebook](#)

[LinkedIn](#)

[YouTube](#)

**Background**

Established in 1998 in OR.

**Limitations**

Giving primarily in the Pacific Northwestern states of ID, MT, OR, and WA.

**Purpose and Activities**

The foundation encourages and funds projects that develop and/or apply clean environmentally preferred, renewable power and acquire, maintain, preserve, restore, protect, and/or sustain fish and wildlife habitats within the Pacific Northwest.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Renewable Energy Program**

Supports the development of carefully selected renewable energy projects. The long-term goal is to displace thermal generation resources in the Pacific Northwest with new, low environmental impact renewable energy resources.

**Watershed Restoration Program**

Supports restoration of damaged watershed ecosystems. It supports communities trying to heal their local watersheds by supporting watershed restoration projects grounded in the best available watershed science.

**Fields of Interest****Subjects**

Environment, energy

Environment, water resources

**Geographic Focus**

Idaho

Montana

Oregon

Washington

**Types of Support**

General/operating support

**Publications**

Annual report

Application guidelines

Financial statement

Grants list

Newsletter

**Application Information**

See Web site for additional application information and guidelines. Application form required. Initial approach: Letter of inquiry

Deadline(s): None

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Walt E. Pollock,\*** Chairperson

**Ralph C. Cavanagh,\*** Vice-Chairperson

**Angus Duncan,\*** President

**Todd Reeve,\*** Chief Executive Officer

**J. Rachel Shimshak,\*** Secretary

**Paul Norman,\*** Treasurer  
**Carrie Freeman**  
**Jim Lichatowich**  
**Wendy Pulling**  
**William T. Towey**

**Staff**

**Number of Staff**

8 full-time professional  
 1 part-time professional  
 1 full-time support

**Financial Data**

**Year ended 3/31/12:**

Revenue: \$6,698,251  
 Assets: \$12,435,187 (market value)  
 Gifts received: \$2,217,147  
 Expenditures: \$6,986,247  
 Total giving: \$395,500  
 Program services expenses: \$6,090,624  
 Giving activities include:  
 \$395,500 for 12 grants (high: \$60,000; low: \$5,500)

**Additional Location Information**

County: Multnomah  
 Metropolitan area: Portland-Vancouver-Beaverton, OR-WA  
 Congressional district: Oregon District 3

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**The Botkin Foundation, Inc.**

P.O. Box 21  
 Silver City, NM 88062-1382  
 Contact: Jeff Goln, Secy.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$0; Total giving: \$0

**EIN:** 841459663

**990:** [2009](#) **990-PF:** [2011](#) [2010](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#)

**Last Updated:** 9/5/2012

**Donor(s)**

Leonard C. Martin  
 Lloyd E. Clayton, Jr.

**Background**

Established in 1998 in MT.

**Limitations**

Giving limited to North America, primarily in AL, IL, NC, and MT.  
 No grants to individuals.

**Purpose and Activities**

Giving primarily for environmental conservation.

**Geographic Focus**

Alabama

Illinois

Montana

North Carolina

**Application Information**

Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Copy of IRS Determination Letter
3. Copy of most recent annual report/audited financial statement/990
4. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): None

**Officers**

**Christopher A. Botkin**, President

**Jeff Goin**, Secretary

**Patrick J. Dillon**, Treasurer

**Financial Data**

**Year ended 12/31/11:**

Assets: \$0 (market value)

Expenditures: \$21

Total giving: \$0

Qualifying distributions: \$21

**Additional Location Information**

County: Grant

Congressional district: New Mexico District 2

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**Bozeman Deaconess Foundation**

931 Highland Blvd., Ste. 3200

Bozeman, MT 59715-6911

Telephone: (406) 585-1085

Contact: Debra Gill, Exec. V.P., Philanthropy

Fax: (406) 585-1084

E-mail: [foundation@bdh-boz.com](mailto:foundation@bdh-boz.com)

URL: [www.bozemandeaconessfoundation.org](http://www.bozemandeaconessfoundation.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 12/31/11): Assets: \$20,308,049; Total giving: \$1,521,225

**EIN:** 841407943

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 3/20/2013

**Additional Contact Information**

E-Mail for Debra Gill: [dgill@bdh-boz.com](mailto:dgill@bdh-boz.com)

**Online Communications**

[Facebook](#)

[LinkedIn](#)

[Twitter](#)

**Background**

Established in 1998 in MT.

**Limitations**

Applications not accepted.

Giving limited to Bozeman, MT.

**Purpose and Activities**

The foundation supports Bozeman Deaconess Health Services by promoting community participation and financial support of activities to improve community health and quality of life.

**Fields of Interest**

**Subjects**

Health care

Health care, single organization support

Hospitals (general)

**Geographic Focus**

Montana

**Publications**

Newsletter

**Application Information**

Contributes only to a pre-selected organization.

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Bob Braaksma,\*** Co-Chairperson

**Kathy Rinker,\*** Co-Chairperson

**Chris Remely,\*** Vice-Chairperson

**Debra Gill,\*** Executive Vice President, Philanthropy

**Debra DeHaan,\*** Secretary

**Scott Levandowski,\*** Treasurer

**Vickie Groeneweg**

**Pamela Hiebert, M.D.**

**Kay Johnson**

**Bill Robinson, M.D.**

**Jeanne M. Roby**

**Jim Webster**

**Financial Data****Year ended 12/31/11:**

Revenue: \$2,772,146

Assets: \$20,308,049 (market value)

Gifts received: \$1,917,508

Expenditures: \$2,167,376

Total giving: \$1,521,225

Program services expenses: \$1,521,225

Giving activities include:

\$1,506,716 for grants

\$14,509 for grants to individuals

**Additional Location Information**

County: Gallatin

Congressional district: Montana District At-large

**The Brainerd Foundation**

1601 2nd Ave., Ste. 610

Seattle, WA 98101-1541

Telephone: (206) 448-0676

Contact: Ann Krumboltz, Exec. Dir.

Fax: (206) 448-7222

E-mail: [info@brainerd.org](mailto:info@brainerd.org)URL: [www.brainerd.org](http://www.brainerd.org)**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation**Financial Data** (yr. ended 12/31/11): Assets: \$27,994,306; Total giving: \$3,085,561**EIN:** 911675591**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 2/1/2013**Online Communications**[Grants Database](#)**Donor(s)**

Paul Brainerd

**Background**

Established in 1995 in WA.

**Limitations**

Giving in AK, ID, MT, OR, WA, British Columbia, and the Yukon Territory.

No support for for-profit organizations, or for candidates or lobbying.

No grants to individuals, or for school education campaigns, direct land purchases or easements, endowments, capital campaigns, debt reduction, theoretical research, fellowships, or books and videos that are not components of a broader strategy.

**Purpose and Activities**

The foundation is a small family foundation which provides innovative grantmaking to Northwest communities and nonprofits to build a lasting conservation ethic at the local, state, and federal level. In addition to funding, it provides expertise to its nonprofit partners and collaborates with other foundations to find new methods of advocacy, policy implementation, and capacity building.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Conservation Capacity**

The foundation defines capacity building as the growth of skills, competencies, and infrastructure needed to achieve a higher level of organizational performance. This program specializes in the areas of communications, leadership development, and planning and innovation. It offers grants that support both the individual organizations, or coalitions, that demonstrate an interest and readiness to increase their effectiveness and the regionally focused nonprofit service providers that serve them. Funding for individual organizations is earmarked for groups already receiving support from the foundation's Conservation Policy or Place-based Conservation programs. Grants in this program range from \$20,000 to \$75,000.

**Conservation Policy**

This program invests in state-level policy priorities that build a track record of success and demonstrate the benefits of pro-conservation policies to public officials. Policy grants support the work of organizations most integral to the development of state-level policy. The foundation's strategy is to invest in two or three critical organizations in each state as lead grantees. Resources are focused on those groups that demonstrate the leadership, capacity, and track record to achieve success. Grants in this program range from \$20,000 to \$50,000.

**Grassroots Fund**

This fund was established to strengthen the Northwest conservation community at its roots. Grants from this fund are typically made to small organizations confronting critical challenges in their communities. Working directly within the landscapes where they live, these groups have local perspective and knowledge, giving them unique leverage at the local level. Organizations requesting support should demonstrate leadership, offering innovative approaches at the grassroots level; work in geographies or on issues that build on the foundation's strategies and goals; collaborate with other organizations, campaigns or coalitions in the region; and operate with an annual budget (typically no more than \$250,000) where a small grant can go a long way. Grants in this program range from \$5,000 to \$10,000.

**Opportunity Fund**

Because the best-laid plans can run into the unexpected, the foundation designates a limited amount of funds toward Opportunity Fund grants. These grants are awarded to Northwest-focused organizations confronted with a timely opportunity to impact critical ecosystems or significant conservation policy debates or address critical organizational issues. The foundation is specifically interested in meeting needs that pertain to outreach, but grants from this fund can also be used for emergent litigation, applied research, leadership, support, and other unexpected needs. Priority is given to requests that fit into a broader strategy or campaign being pursued by conservation advocates in the state or region. Grants in this program range from \$250 to \$3,000.

**Place-based Conservation**

The Place-based Conservation funding area recognizes the powerful connection between people and the critical landscapes that nourish the Northwest's ecosystems and communities. Priorities for funding in this program are grounded in the science of conservation biology, as well as the social and political sciences, with an emphasis on pivotal communities where the foundation's investments will have an impact beyond the immediate landscape. All of the foundation's investments in this program serve the larger goal of engaging citizens and communicating their interests to decision-makers. Grants are made to organizations conducting work in one more of these focus areas: the High Divide (in MT and ID), the North Cascades of Washington State, the Crown of the Continent (in British Columbia and MT), and Central Oregon. Although the foundation's place based conservation strategy is about investing deeply in three to four priority landscapes that engage diverse and strategic constituencies and build community support for protecting natural resources, the foundation also stays apprised of new areas and opportunities that might become ripe for near-term investments. Grants in this program range from \$20,000 to \$50,000.

## **Fields of Interest**

### **Subjects**

Environment, natural resources

## **Geographic Focus**

Alaska

Idaho

Montana

Oregon

Washington

## **Types of Support**

Conferences/seminars

Continuing support

Emergency funds

General/operating support

Income development

Management development/capacity building

Matching/challenge support

Program development

Seed money

Technical assistance

## **Publications**

Application guidelines

Financial statement

Grants list

Program policy statement

Program policy statement (including application guidelines)

## **Application Information**

Unsolicited proposals not accepted, except for opportunity grants. Publications available on foundation web site only.

Please see web site for complete application instructions. Application form required. Initial approach: Letter of inquiry

Copies of proposal: 1

Board meeting date(s): Mar., June, and Nov.

Deadline(s): None

Final notification: Usually less than 1 month

## **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Paul Brainerd,\*** President and Treasurer

**Sherry Brainerd,\*** Vice President and Secretary

**Ann Krumboltz,** Vice President and Executive Director, Communications and Capacity Building

## **Staff**

### **Number of Staff**

2 full-time professional

1 part-time professional

1 full-time support

2 part-time support

**Key Staff**

*Note: Does not include officers.*

**Jim Owens**, Sr. Program Officer

**Memberships****Affinity Groups**

Consultative Group on Biodiversity  
Environmental Grantmakers Association  
Grantmakers for Effective Organizations

**Financial Data****Year ended 12/31/11:**

Assets: \$27,994,306 (market value)  
Expenditures: \$4,451,565  
Total giving: \$3,085,561  
Qualifying distributions: \$4,040,723  
Giving activities include:  
\$3,085,561 for 167 grants (high: \$125,000; low: \$14)

**Additional Location Information**

County: King  
Metropolitan area: Seattle-Tacoma-Bellevue, WA  
Congressional district: Washington District 7

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**Breakfast Exchange Club of Billings Foundation**

P.O. Box 80392  
Billings, MT 59108-0392  
Telephone: (406) 656-8772

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 6/30/11): Assets: \$383,971; Total giving: \$37,538

**EIN:** 810518884

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#) [2001](#)

**Last Updated:** 9/25/2012

**Background**

Established in 1999 in MT.

**Limitations**

Giving primarily in Yellowstone County, MT, and contiguous counties.  
No grants to individuals.

**Fields of Interest****Subjects**

Crime/violence prevention, child abuse  
Foundations (public)

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): Mar. 1

**Officers**

**Quentin Eggart**, President

**Willie Strecher**, Vice President

**Mark Koerber**, Secretary-Treasurer

**Directors**

**Carol Fleming**

**Deborah Singer**

**Financial Data****Year ended 6/30/11:**

Assets: \$383,971 (market value)

Gifts received: \$44,190

Expenditures: \$50,125

Total giving: \$37,538

Qualifying distributions: \$37,538

Giving activities include:

\$37,538 for 11 grants (high: \$8,125; low: \$250)

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

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**BridgeBuilders Foundation**

P.O. Box 676

Gibsonia, PA 15044-0675

Fax: (412) 963-0240

**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$1,427,439; Total giving: \$51,000

**EIN:** 256074470

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2002](#) [2001](#)

**Last Updated:** 8/23/2013

**Donor(s)**

George E. Klingelhofer, II

**Background**

Established in 1957 in PA.

**Limitations**

Applications not accepted.

Giving in the U.S., with historical preference in western PA; giving also in CA, ME, NH, and MT.

No support for traditional health care facilities or hospitals, or colleges or universities.

No grants to individuals, for capital fund drives or endowments.

**Purpose and Activities**

Giving primarily to community groups that build bridges between racial, social and ethnic groups with particular interest in self-help groups, organizations promoting social change and economic justice, and programs that encourage young people to broaden their experience and contribute to society.

**Fields of Interest****Subjects**

Education

Environment

Human services

**Geographic Focus**

California

Maine

Montana

New Hampshire

Pennsylvania

**Types of Support**

General/operating support

Program development

Seed money

**Application Information**

Unsolicited requests for funds not accepted.

**Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Joseph L. Fey**, Treasurer

**Katherine K. Wilson**,\* Executive Director

**Kristan Guthrie**

**Ned Klingelhofer**

**Staff****Number of Staff**

1 part-time professional

**Financial Data****Year ended 12/31/12:**

Assets: \$1,427,439 (market value)

Expenditures: \$72,951

Total giving: \$51,000

Qualifying distributions: \$70,688

Giving activities include:

\$51,000 for 19 grants (high: \$15,000; low: \$500)

**Additional Location Information**

County: Allegheny

Metropolitan area: Pittsburgh, PA

Congressional district: Pennsylvania District 12

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**Marshall and Mary Brondum Special Assistance Foundation, Inc.**

P.O. Box 3106

Missoula, MT 59806-3106

Telephone: (406) 549-4148

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 3/31/12): Assets: \$3,528,957; Total giving: \$96,470

**EIN:** 363700887

**990-PF:** [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 4/23/2013

**Donor(s)**

Marshall Brondum

**Background**

Established in 1990 in MT.

**Limitations**

Giving primarily in MT.

**Purpose and Activities**

Giving primarily for special assistance to individuals in need; support also for health care, human services, and youth services.

**Fields of Interest****Subjects**

Arts, folk arts

Boys & girls clubs

Education

Health care

Hospitals (general)

Human services

Human services, gift distribution

Youth, services

**Geographic Focus**

Montana

**Types of Support**

General/operating support

Grants to individuals

**Application Information**

Application form required. Initial approach: Proposal

Board meeting date(s): Jan., Apr., July, and Oct.

Deadline(s): 45 days in advance of quarterly board meetings

**Officers**

**Ken Caruso**, President  
**Sabrina White**, Treasurer

**Trustees**

**James E. Congdon**  
**Kathy Flynn**  
**Anna Martello**

**Financial Data**

**Year ended 3/31/12:**

Assets: \$3,528,957 (market value)  
 Gifts received: \$465  
 Expenditures: \$133,887  
 Total giving: \$96,470  
 Qualifying distributions: \$96,470  
 Giving activities include:  
 \$7,500 for 5 grants (high: \$3,000)  
 \$88,970 for 29 grants to individuals (high: \$23,513)

**Additional Location Information**

County: Missoula  
 Metropolitan area: Missoula, MT  
 Congressional district: Montana District At-large

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**Broussard Charitable Foundation**

P.O. Box 630858  
 Cincinnati, OH 45263-0858

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$14,609,269; Total giving: \$432,233

**EIN:** 356634227

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 6/6/2013

**Donor(s)**

Jerome T. Broussard  
 Broussard No. 2 LP  
 Jerome T. Broussard Pledged Trust  
 Rebecca C. Broussard IRR Trust

**Background**

Established in 1996 in IN.

**Limitations**

Applications not accepted.  
 Giving primarily in MT; some funding also in CO, KY, and NJ.

**Fields of Interest**

**Subjects**

Animals/wildlife, sanctuaries  
Athletics/sports, equestrianism  
Business school/education  
Higher education  
Human services  
United Ways and Federated Giving Programs

**Geographic Focus**

Colorado  
Kentucky  
Montana  
New Jersey

**Application Information**

Contributes only to pre-selected organizations.

**Trustee**

**Fifth Third Bank**

**Financial Data****Year ended 12/31/11:**

Assets: \$14,609,269 (market value)  
Gifts received: \$4,697,379  
Expenditures: \$489,171  
Total giving: \$432,233  
Qualifying distributions: \$432,618  
Giving activities include:  
\$432,233 for 24 grants (high: \$192,233; low: \$2,206)

**Additional Location Information**

County: Hamilton  
Metropolitan area: Cincinnati-Middletown, OH-KY-IN  
Congressional district: Ohio District 1

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$62,500 to Kentucky Horse Park Foundation, Lexington, KY, in 2010. For annual donation, payable over 1 year.  
\$50,000 to Flathead Valley Community College, Kalispell, MT, in 2010. For annual donation, payable over 1 year.  
\$25,000 to Tulane University, New Orleans, LA, in 2010. For annual donation, payable over 1 year.  
\$10,000 to Cancer Research Institute, New York, NY, in 2010, payable over 1 year.  
\$5,000 to Boys and Girls Club of Venice, Venice, CA, in 2010, payable over 1 year.  
\$5,000 to Glacier Symphony and Chorale, Kalispell, MT, in 2010. For annual donation, payable over 1 year.  
\$3,000 to Ronald McDonald House Charities, Oak Brook, IL, in 2010, payable over 1 year.  
\$3,000 to Surfrider Foundation, San Clemente, CA, in 2010, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

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**Browning-Kimball Foundation**

c/o Foundation Management, Inc.  
2932 N.W. 122nd St., Ste. D

Oklahoma City, OK 73120-1955

Telephone: (406) 265-3225

Contact: Kari Koster, Representative

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$17,363,704; Total giving: \$725,778

**EIN:** 942766079

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/31/2013

**Donor(s)**

Barbara K. Browning

Barbara Browning Cowan

Matt S. Browning

**Background**

Established in 1981 in UT.

**Limitations**

Giving primarily in MT.

No grants to individuals.

**Purpose and Activities**

Giving primarily for health care including mental health associations, and for children, youth, and social services.

**Fields of Interest**

**Subjects**

Children/youth, services

Education

Health organizations

Human services

Mental health, association

Museums

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Request application package

**Officer**

**William B. Cowan**, President

**Directors**

**Barbara Cowan**

**Lisa Cowan**

**William Cowan**

**William B. Cowan**

**Financial Data**

**Year ended 12/31/12:**

Assets: \$17,363,704 (market value)

Expenditures: \$882,824  
Total giving: \$725,778  
Qualifying distributions: \$733,187  
Giving activities include:  
\$725,778 for 34 grants (high: \$140,000; low: \$2,500)

**Additional Location Information**

County: Oklahoma  
Metropolitan area: Oklahoma City, OK  
Congressional district: Oklahoma District 5

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$200,000 to McLaughlin Research Institute for Biomedical Sciences, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.  
\$100,000 to Hope Through Health, Medway, MA, in 2009. For unrestricted support, payable over 1 year.  
\$50,000 to Eagle Mount Great Falls, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.  
\$50,000 to Youth Impact, Ogden, UT, in 2009. For unrestricted support, payable over 1 year.  
\$40,000 to Montana Mental Health Association, Bozeman, MT, in 2009. For unrestricted support, payable over 1 year.  
\$31,500 to C. M. Russell Museum, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.  
\$18,000 to Center for Mental Health Foundation, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.  
\$15,000 to Ursuline Centre Historical Foundation, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.  
\$10,000 to Hi Line Pool and Recreation Foundation, Chester, MT, in 2009. For unrestricted support, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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**Dodd and Dorothy L. Bryan Foundation**

P.O. Box 6287  
Sheridan, WY 82801-6287  
Telephone: (307) 672-3535

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$6,160,732; Total giving: \$70,200

**EIN:** 836006533

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/11/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Dorothy L. Bryan‡

**Background**

Established in 1965 in WY.

**Limitations**

Giving limited to Powder River, Rosebud and Big Horn counties, MT, and Sheridan, Campbell and Johnson counties, WY.

No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

**Purpose and Activities**

Loans to residents of specified counties in Montana and Wyoming.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Student Loan Program**

Loans are made for higher or vocational education for recipients selected on the basis of financial need and academic achievement. Applicants must be under the age of 25 to be eligible for academic loans. There is no age limit for vocational loans. Recipients must have at least a 2.5 GPA and maintain full-time status. Both of the recipient's parents must co-sign the loan note. Recipients must also carry life insurance with a collateral assignment to the foundation in an amount at least equal to the loan. Repayments are approximately \$25 per month per \$1,000. Loans are automatically renewed provided the recipient maintains eligibility.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

Wyoming

**Types of Support**

Student loans--to individuals

**Application Information**

Application form required. Initial approach: Proposal

Deadline(s): None

**Officers**

Arthur G. Felker, President

Susan E. Van Allen, Vice President

Norleen Healy, Secretary

Jack E. Pelissier, Treasurer

**Director**

William B. Ebzery

**Staff****Number of Staff**

1 full-time professional

**Financial Data****Year ended 12/31/11:**

Assets: \$6,160,732 (market value)

Expenditures: \$174,206

Total giving: \$70,200

Qualifying distributions: \$565,194

Giving activities include:

\$70,200 for 4 grants (high: \$61,000; low: \$100)

\$433,500 for 90 loans to individuals

**Additional Location Information**

County: Sheridan

Congressional district: Wyoming District At-large

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**The Bullitt Foundation**

1212 Minor Ave.

Seattle, WA 98101-2825

Telephone: (206) 343-0807

Contact: Denis Hayes, Pres.

Fax: (206) 343-0822

E-mail: [info@bullitt.org](mailto:info@bullitt.org)

URL: [www.bullitt.org](http://www.bullitt.org)

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$104,339,036; Total giving: \$5,266,148

**EIN:** 916027795

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

**Last Updated:** 2/13/2013

**Online Communications**

[Grants Database](#)

[RSS Feed](#)

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Dorothy S. Bullitt‡

Members of the Bullitt family

**Background**

Incorporated in 1952 in WA.

Founded by the late Dorothy S. Bullitt, who was a prominent Seattle businesswoman and philanthropist. She had an instinctive business and entrepreneurial sense as shown in her ability to succeed in radio and television where others didn't. She established King Broadcasting Company, a major owner of broadcast stations in Seattle, Washington. As such, she was the first woman in the United States to buy and manage a television station.

**Limitations**

Giving in the Pacific Northwest including AK, OR, WA, and British Columbia; giving also in ID and MT.

No support for political organizations.

No grants to individuals (except for fellowships), or for capital campaigns, equipment, building construction, or land acquisition.

**Purpose and Activities**

Support primarily to safeguard the natural environment by promoting responsible human activities and sustainable communities in the Pacific Northwest.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Bullitt Environmental Fellowship**

The fellowship provides a two-year \$50,000 per year award to a graduate student with an outstanding knowledge of the environment and demonstrates an exceptional capacity for leadership as well as scholarship. Applications are encouraged from a broad variety of students with a particular emphasis on students of color and others who have overcome

discrimination or other significant hardships.

### **Ecosystem Services Program**

The Ecosystem Services program views biodiversity conservation through a human lens. It favors projects that lie at the interface of human communities and the natural world. It seeks to advance needed innovations in the management of land, air, and water if the Pacific Northwest is to serve as a model of sustainability for the world, and to thrive as a place for its citizens to live and work. Program Objective: To restore and protect the ability of northwest ecosystems to sustain healthy, vibrant human communities and a sound economy. The program targets investments toward organizations and activities that seek to restore and protect the ability of Pacific Northwest ecosystems to provide the products and services needed to sustain human communities. It seeks to illuminate and strengthen the clear links between healthy ecosystems on the one hand, and vibrant human systems on the other. Program priorities: 1) Manage freshwater resources: control, use, distribution, and conservation; 2) Conserve and restore resilient watersheds, wetlands and estuaries; 3) Maintain a working land base for sustainable agriculture and forestry; 4) Enforce laws and policies intended to assure air and water quality; 5) Preserve and steward open space, parks, and associated native biodiversity in the context of human communities; and 6) Create landowner incentives for maintaining and enhancing ecosystem services, including the development of market-based mechanisms.

### **Energy, Industry and Technology**

Program Objective: To will promote policies and actions to harness the entrepreneurial power of business to create competitive industries built on ecological principles and sustainable technologies. The program supports policies that educate students to be ready for the jobs of tomorrow. Program Priorities: 1) Secure adoption and implementation of far-sighted regional energy and climate policies; 2) Attain dramatic reductions in industrial energy use through conservation and efficiency; 3) Accelerate and maximize the installation of renewable energy technologies; 4) Instill an ethic of zero waste practices that result in "reduce, reuse, recycle and compost" for all materials; 5) Eliminate to the degree possible the production and use of toxic materials and biologically active pollutants, and seek to contain and safely recycle any essential toxics; 6) Advance the field of "green chemistry" to demonstrate credible and viable alternatives to substances that harm human health and the environment; and 7) Promote innovative systems, fuels, and infrastructure for commercial transportation systems.

### **Leadership and Civic Engagement**

The program will underwrite efforts to develop the next generation of leaders, providing the resources needed to support leadership training, as well as the organizational assistance needed to recruit and retain individuals with great leadership potential. The Leadership and Civic Engagement program will support initiatives intended to reach young people from all racial, ethnic, and economic groups to attract them into the environmental non-profit sector. Program Objective: To nurture leadership, strengthen organizations, and broaden the coalition to create a more dynamic and powerful constituency for environmental responsibility. Program priorities: 1) Develop and sustain capacity and leadership in the grantee community; 2) Ensure access to and utilization of best available communications techniques and technologies; 3) Educate voters and inspire civic engagement; 4) Foster effective alliances with a diversity of constituencies; and 5) Recognize extraordinary talent and potential with the award of the Patsy Bullitt Collins Environmental Fellowship.

### **Urban Ecology**

The fellowship provides a two-year \$50,000 per/year award to a graduate student with an outstanding knowledge of the environment and demonstrates an exceptional capacity for leadership as well as scholarship. Applications are encouraged from a broad variety of students with a particular emphasis on students of color and others who have overcome discrimination or other significant hardships.

### **Fields of Interest**

#### **Subjects**

Agriculture/food  
Agriculture/food, public policy  
Animals/wildlife  
Employment, public policy  
Environment, climate change/global warming  
Environment, energy  
Environment, land resources

Environment, pollution control  
 Environment, radiation control  
 Environment, toxics  
 Environment, water pollution  
 Environment, water resources  
 Public affairs, citizen participation  
 Transportation

**International Interests**

Canada

**Geographic Focus**

Alaska  
 Idaho  
 Montana  
 Oregon  
 Washington

**Types of Support**

Continuing support  
 Emergency funds  
 Employee matching gifts  
 Equipment  
 Fellowships  
 General/operating support  
 Income development  
 Management development/capacity building  
 Matching/challenge support  
 Program-related investments/loans  
 Program development  
 Seed money  
 Technical assistance

**Publications**

Application guidelines  
 Grants list

**Application Information**

Once invited, the full application is available on the foundation web site. Full applications are by invitation only. The foundation is in the process of revising its grantmaking priorities and procedures. Please follow the online inquiry process even if you have applied for or received a Bullitt Foundation grant in the past. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Qualifications of key personnel
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget
9. Listing of additional sources and amount of support

10. Additional materials/documentation

Initial approach: Inquiry form to determine eligibility found on foundation web site. (Full applications are only accepted upon invitation, following letter of inquiry)

Copies of proposal: 1

Board meeting date(s): Apr. and Oct.

Deadline(s): May 1 and Nov. 1 for full applications

Final notification: 5 months by letter for full applications

Additional information: More detailed descriptions of application requirements are included in the foundation's application guidelines and on the foundation web site.

**Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Maggie Walker,\*** Chairperson

**Harriet Bullitt,\*** Vice-Chairperson

**Denis Hayes,\*** Chief Executive Officer and President

Affiliation(s):

*Energy Foundation, Director*

**Anne Fennessy,\*** Secretary

**Phyllis Wise,\*** Treasurer

**Jabe Blumenthal**

**Maud Daudon**

**Estella Leopold**

**Michael Parham**

**Doug Raff**

**Staff**

**Number of Staff**

6 full-time professional

**Key Staff**

*Note: Does not include officers.*

**Marilyn Fike,** Director, Admin.

**Amber Knox,** Admin. and Program Assistant

**Neelima Shah,** Program Officer, Urban Ecology

**Amy Solomon,** Program Officer

**Steven Whitney,** Program Officer

**Memberships**

**Regional Associations of Grantmakers**

Philanthropy Northwest

**Affinity Groups**

Canadian Environmental Grantmakers Network

Consultative Group on Biodiversity

Environmental Grantmakers Association

Funders' Network for Smart Growth and Livable Communities

The Canadian Environmental Grantmakers' Network (CEGN)

**Associations and Other Philanthropic Organizations**

## Northwest Environmental Grantmakers

**Financial Data****Year ended 12/31/11:**

Assets: \$104,339,036 (market value)

Gifts received: \$19,090

Expenditures: \$7,099,992

Total giving: \$5,266,148

Qualifying distributions: \$19,624,254

Giving activities include:

\$5,047,000 for grants

\$50,000 for 1 grant to an individual

\$169,148 for employee matching gifts

\$131,746 for 1 loan/program-related investment

**Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$130,000 to Climate Solutions, Seattle, WA, in 2012. To continue coordinating the Power Past Coal campaign and to lead the charge for climate and clean energy policies in Washington and Oregon, payable over 1 year.

\$130,000 to Washington Environmental Council, Seattle, WA, in 2012. For 2012 Project Support Grant. For continuing program support that will focus on three areas: voter education, climate and clean energy, and clean water and green infrastructure, payable over 1 year.

\$115,000 to Cascadia Region Green Building Council, Seattle, WA, in 2012. For Advancing the Living Building Challenge in the Cascadia Bioregion and Beyond, payable over 1 year.

\$110,000 to Futurewise, Seattle, WA, in 2012. For The Livable Communities Initiative. For Futurewise's land use and transportation programs designed to promote planning practices and policies that reduce sprawl, green house gas emissions, and vehicles' miles traveled by building sustainable, affordable, and highly desirable urban centers, payable over 1 year.

\$100,000 to Forterra, Seattle, WA, in 2012. For Great Communities Initiative which seeks to build vibrant, compact, and connected cities and towns in order to draw pressure away from working farms and forests, payable over 1 year.

\$100,000 to Washington State University, Pullman, WA, in 2012. For 2012 Bullitt Environmental Fellowship, payable over 1 year.

\$95,000 to Sightline Institute, Seattle, WA, in 2012. For General Operating Support. For ongoing program support of Sightline's original research, interpretation and presentation of data through the aid of creative communications vehicles to drive progressive policy solutions, payable over 1 year.

\$90,000 to Oregon Environmental Council, Portland, OR, in 2012. For advocacy for progressive climate protection policies and regulations that reduce or eliminate toxics in consumer and commercial products, payable over 1 year.

\$90,000 to Renewable Northwest Project, Portland, OR, in 2012. For continuing operating support to focus on activities that ensure the growth of solar, wind and geothermal development in the region, payable over 1 year.

\$35,000 to Georgia Strait Alliance, Nanaimo, Canada, in 2012. For Safeguarding the greater Georgia Basin's ecosystem health: a strong and focused approach. For general support, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

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**Robert Rogan Burchenal Foundation**

c/o Fifth Third Bank

P.O. Box 630858

Cincinnati, OH 45263-0858

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 11/30/12): Assets: \$2,849,591; Total giving: \$192,138

**EIN:** 237231471

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 8/26/2013

**Additional Contact Information**

Application address: c/o Fifth Third Bank, 38 Fountain Sq., Cincinnati, OH 45263, tel.: (800) 336-6782

**Donor(s)**

Robert R. Burchenal

Ralph R. Burchenal

Beth L. Jones Charitable Lead Trust

**Background**

Established in 1972 in OH.

**Limitations**

Giving primarily in MT and OH; some giving also in NC.

**Fields of Interest**

**Subjects**

Catholic agencies & churches

Education

Elementary/secondary education

Environment

Health care

Higher education

Hospitals (general)

Hospitals (specialty)

Human services

Museums (art)

Protestant agencies & churches

**Geographic Focus**

Montana

North Carolina

Ohio

**Types of Support**

Annual campaigns

Capital campaigns

General/operating support

Program development

Scholarship funds

**Application Information**

Initial approach: Letter or proposal

Deadline(s): None

**Trustees****Martha L. Burchenal****Ralph R. Burchenal****Beth B. Jones****Financial Data****Year ended 11/30/12:**

Assets: \$2,849,591 (market value)

Expenditures: \$220,470

Total giving: \$192,138

Qualifying distributions: \$193,495

Giving activities include:

\$192,138 for 17 grants (high: \$25,000; low: \$818)

**Additional Location Information**

County: Hamilton

Metropolitan area: Cincinnati-Middletown, OH-KY-IN

Congressional district: Ohio District 1

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$30,000 to Saint Patrick Hospital and Health Foundation, Missoula, MT, in 2011. For project/program support, payable over 1 year.

\$25,000 to Cincinnati Zoo and Botanical Garden, Cincinnati, OH, in 2011, payable over 1 year.

\$25,000 to Clovernook Center - Opportunities for the Blind, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$20,000 to Saint Patrick Hospital and Health Foundation, Missoula, MT, in 2011. For project/program support, payable over 1 year.

\$5,000 to Cincinnati Therapeutic Riding and Horsemanship, Milford, OH, in 2011. For general operating support, payable over 1 year.

\$5,000 to Saint Ursula Academy, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$2,500 to East Carolina University, Greenville, NC, in 2011. For scholarship, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

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**Burke Family Foundation, Inc.**

50 Burning Tree Ln.

Butte, MT 59701-3904

Telephone: (406) 494-2995

Contact: John J. Burke, Chair.

**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/12): Assets: \$176,952; Total giving: \$9,405**EIN:** 363853753**990:** [2007](#) **990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 8/23/2013**Donor(s)**

John J. Burke

Nancy M. Burke

**Background**

Established in 1992 in MT.

**Limitations**

Giving primarily in MT.

**Fields of Interest**

**Subjects**

Civil/human rights

Human services

Religion

**Geographic Focus**

Montana

**Application Information**

Application form required. Applicants should submit the following:

1. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): None

**Officers**

**John J. Burke**, Chairperson and Chief Executive Officer

**John J. Burke, III**, President

**Kathlenn Burke Novak**, Secretary

**Cheryl Burke Harris**, Treasurer

**Directors**

**Stello Ossello Burke**

**Donald L. Harris**

**John Novak**

**Anthony D. Orizotti**

**Elisabeth Burke Orizotti**

**J. Richard Orizotti**

**Mary Burke Orizotti**

**Financial Data**

**Year ended 12/31/12:**

Assets: \$176,952 (market value)

Gifts received: \$15

Expenditures: \$9,643

Total giving: \$9,405

Qualifying distributions: \$9,405

Giving activities include:

\$9,405 for 23 grants (high: \$2,000; low: \$40)

**Additional Location Information**

County: Silver Bow

Congressional district: Montana District At-large

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**Jane Buttrey Memorial Trust**

P.O. Box 3168

Portland, OR 97208

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 6/30/12): Assets: \$1,265,954; Total giving: \$60,000

**EIN:** 816014941

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 3/4/2013

**Background**

Established in 1986 in MT.

**Limitations**

Applications not accepted.

Giving limited to residents of Billings, Great Falls, Dillon, and Havre, MT and Austin, TX.

**Purpose and Activities**

Scholarship awards paid through specific universities or colleges for undergraduate students whose major study is in humanities or social science.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

Texas

**Types of Support**

Scholarship funds

Scholarships--to individuals

**Application Information**

Unsolicited requests for funds not accepted.

**Trustee**

U.S. Bank

**Financial Data****Year ended 6/30/12:**

Assets: \$1,265,954 (market value)

Expenditures: \$74,376

Total giving: \$60,000

Qualifying distributions: \$62,504

Giving activities include:

\$60,000 for 12 grants (high: \$15,000; low: \$1,500)

**Additional Location Information**

County: Multnomah  
Metropolitan area: Portland-Vancouver-Beaverton, OR-WA  
Congressional district: Oregon District 3

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**Cablevision Systems Corporation Contributions Program**

1111 Stewart Ave.  
Bethpage, NY 11714-3533  
Telephone: (877) 766-4633  
E-mail: [edinfo@cablevision.com](mailto:edinfo@cablevision.com)  
URL: [www.cablevision.com/comm\\_ed/index.jsp](http://www.cablevision.com/comm_ed/index.jsp)  
**Type of Grantmaker:** Corporate giving program

**Last Updated:** 3/9/2011

**Online Communications**

[Go Green](#)  
[Power to Learn](#)  
[Go Green](#)

**Limitations**

Giving primarily in areas of company operations in CO, CT, MT, NJ, UT, and WY, with emphasis on the New York, NY, metropolitan area.

**Purpose and Activities**

As a complement to its foundation, Cablevision makes charitable contributions of internet access technology to K-12 schools and school libraries. Support is given primarily in areas of company operations in Colorado, Connecticut, Montana, New Jersey, Utah, and Wyoming with emphasis on the New York, New York metropolitan area.

**Fields of Interest**

**Subjects**

Elementary/secondary education  
Libraries (school)

**Geographic Focus**

Colorado  
Connecticut  
Montana  
New Jersey  
New York  
Utah  
Wyoming

**Types of Support**

Donated products  
Employee volunteer services

**Application Information**

Initial approach: Telephone or e-mail headquarters for application information

**Additional Location Information**

County: Nassau

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 3

**Callant Family Foundation**

10480 W. Dartmouth

Lakewood, CO 80227

Telephone: (406) 632-5846

Contact: Mary A. Callant, Secy.-Treas.

**Type of Grantmaker:** Operating foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$106,945; Total giving: \$5,315

**EIN:** 363851512

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

**Last Updated:** 7/5/2013

**Additional Contact Information**

Application address: P.O. Box 305, Harlowtown, MT 59036, tel.: (406) 632-5846

**Donor(s)**

M.A. Callant

**Background**

Established in 1992 in MT.

**Limitations**

Giving primarily in MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Community/economic development

Education

Health care

**Geographic Focus**

Montana

**Application Information**

Application form required. Applicants should submit the following:

1. Listing of board of directors, trustees, officers and other key people and their affiliations

Initial approach: Letter

Deadline(s): None

**Officers**

**Laurence Callant**, President

**A. J. Lorenzen**, Vice President

**Mary A. Callant**, Secretary-Treasurer

**Directors****Francis O. Rosenberg****James Rosenberg****Financial Data****Year ended 12/31/11:**

Assets: \$106,945 (market value)

Expenditures: \$10,723

Total giving: \$5,315

Qualifying distributions: \$5,315

Giving activities include:

\$5,315 for 5 grants (high: \$1,390; low: \$800)

**Additional Location Information**

County: Jefferson

Metropolitan area: Denver-Aurora, CO

**Campion Foundation**

1904 3rd Ave., Ste. 405

Seattle, WA 98101-1150

Telephone: (206) 686-5310

Contact: Melanie Matthews, Dir., Capacity Bldg. and Oper.

Fax: (206) 260-0106

E-mail: [info@campionfoundation.org](mailto:info@campionfoundation.org)URL: [www.campionfoundation.org](http://www.campionfoundation.org)**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation**Financial Data** (yr. ended 12/31/11): Assets: \$23,097,211; Total giving: \$6,097,321**EIN:** 203421717**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#)**Last Updated:** 5/28/2013**Donor(s)**

Thomas D. Campion

Sonya Campion

**Background**

Established in 2005 in WA.

**Limitations**

Applications not accepted.

Giving primarily in WA, ID, MT, AK and Western Canada (British Columbia, the North Western Territories and the Yukon) for wilderness protection.

No support for salmon protection programs, or for water quality programs, environmental education programs or for energy, transportation or air-quality programs.

No grants to individuals, or for land acquisition, capital construction projects.

**Purpose and Activities**

The foundation focuses on three program areas: Protecting Wilderness, Ending Homelessness, and Strengthening Nonprofits.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Capacity Building**

Strengthening the capacity of our grantees through strategic investments and building a supportive funding environment for a strong and resilient non-profit community.

**Ending Homelessness**

Working to end the crisis of homelessness through public policy advocacy, systems change, and philanthropic leadership.

**Protecting Wilderness**

Ensuring permanent preservation of ecologically important landscapes in northwest North America (Alaska, British Columbia, Yukon and Northwest Territories, Washington, Idaho, and Montana) that are threatened by development activities.

**Fields of Interest**

**Subjects**

Community/economic development

Environment

Housing/shelter

**Population Groups**

Homeless

**Geographic Focus**

Alaska

Idaho

Montana

Washington

**Types of Support**

General/operating support

Management development/capacity building

Matching/challenge support

Program development

Program evaluation

**Application Information**

Unsolicited requests for funds not accepted. Proposals accepted by invitation only.

**Trustees**

**Sonya Campion**

**Thomas D. Campion**

Affiliation(s):

*Alaska Wilderness League, Chairperson*

*Conservation Northwest, Director*

**Staff**

**Number of Staff**

4 full-time professional

**Key Staff**

*Note: Does not include officers.*

**Lisa Jaguzny**, Executive Director

**Don Andre**, Associate Director

**John Daly**, Program Officer, Wilderness

**Melanie Matthews**, Director, Capacity Bldg. and Operations

### **Memberships**

#### **Regional Associations of Grantmakers**

Philanthropy Northwest

#### **Affinity Groups**

Alliance for Justice

Association of Small Foundations

Consultative Group on Biodiversity

Environmental Grantmakers Association

Funders Together to End Homelessness

Grantmakers for Effective Organizations

#### **Associations and Other Philanthropic Organizations**

Independent Sector

### **Financial Data**

#### **Year ended 12/31/11:**

Assets: \$23,097,211 (market value)

Expenditures: \$7,263,939

Total giving: \$6,097,321

Qualifying distributions: \$7,155,629

Giving activities include:

\$6,097,321 for 63 grants (high: \$1,630,000; low: \$1,000)

### **Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$1,630,000 to Alaska Wilderness League, Washington, DC, in 2011, payable over 1 year.

\$500,000 to Seattle Foundation, Seattle, WA, in 2011, payable over 1 year.

\$250,000 to Forest Ethics, San Francisco, CA, in 2011, payable over 1 year.

\$225,000 to Audubon Alaska, Anchorage, AK, in 2011, payable over 1 year.

\$205,000 to Building Changes, Seattle, WA, in 2011, payable over 1 year.

\$200,000 to Pew Charitable Trusts, Philadelphia, PA, in 2011, payable over 1 year.

\$100,000 to Catholic Community Services of Western Washington, Seattle, WA, in 2011, payable over 1 year.

\$60,000 to Grist Magazine, Seattle, WA, in 2011, payable over 1 year.

\$50,000 to Washington State Community Action Partnership, Olympia, WA, in 2011, payable over 1 year.

\$25,000 to Tacoma-Pierce County Affordable Housing Consortium, Tacoma, WA, in 2011, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

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### **Carlson Music Scholarship Fund**

425 1st Ave. N.

Great Falls, MT 59401

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$621,569; Total giving: \$29,000

**EIN:** 481276104

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 5/22/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Ruth Carlson‡

**Background**

Established in 2002.

**Limitations**

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Arts

Education

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Unsolicited requests for funds not accepted.

**Trustee**

**First Interstate Bank**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$621,569 (market value)

Expenditures: \$37,041

Total giving: \$29,000

Qualifying distributions: \$31,347

Giving activities include:

\$29,000 for 4 grants (high: \$8,700; low: \$2,900)

**Additional Location Information**

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

**Cashman Family Foundation**

2300 W. Sahara Ave., Ste. 1110

Las Vegas, NV 89102-4356

Telephone: (702) 938-5115

**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$12,388; Total giving: \$13,200**EIN:** 880506225**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 5/10/2013**Donor(s)**

James Cashman, Jr.

Mary C. Cashman

Rhonda Cashman Evans

Leah Cashman Benjamin

MaryKaye Cashman

Timothy Cashman

**Background**

Established in 2001 in NV.

**Limitations**

Giving primarily in MT and NV.

**Fields of Interest****Subjects**

Arts

**Geographic Focus**

Montana

Nevada

**Application Information**

Application form required. Applicants should submit the following:

1. Detailed description of project and amount of funding requested
2. Copy of current year's organizational budget and/or project budget

Initial approach: Letter

Deadline(s): None

**Officers and Trustees***Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.***Timothy Cashman,\*** President**Mary C. Cashman,\*** Vice President**Rhonda Cashman Evans,\*** Secretary**Leah Cashman Benjamin,\*** Treasurer**MaryKaye Cashman**

**Financial Data****Year ended 12/31/11:**

Assets: \$12,388 (market value)

Expenditures: \$17,376

Total giving: \$13,200

Qualifying distributions: \$17,376

Giving activities include:

\$13,200 for 3 grants (high: \$5,000; low: \$3,200)

**Additional Location Information**

County: Clark

Metropolitan area: Las Vegas-Paradise, NV

Congressional district: Nevada District 1

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**Dru Allison Cederberg Foundation**

620 Highland Park Dr.

Billings, MT 59102-1928

**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$277,725; Total giving: \$14,000**EIN:** 810477622**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#) [2001](#)**Last Updated:** 2/18/2013**Donor(s)**

Dru Allison Cederberg

Edwin J. Brach Foundation

**Background**

Established in MT.

**Limitations**

Applications not accepted.

Giving primarily in Billings, MT.

No grants to individuals.

**Purpose and Activities**

Giving primarily for human services, particularly a cancer center.

**Fields of Interest****Subjects**

Arts

Community/economic development

Youth development

**Geographic Focus**

Montana

**Application Information**

Unsolicited requests for funds not accepted.

**Officers****Dru Allison Cederberg**, President**Timothy Schruth**, Secretary-Treasurer**Director****Robert A. Everson****Financial Data****Year ended 12/31/11:**

Assets: \$277,725 (market value)

Expenditures: \$20,376

Total giving: \$14,000

Qualifying distributions: \$14,000

Giving activities include:

\$14,000 for 7 grants (high: \$3,000; low: \$1,000)

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

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**Shane Chadwick Memorial Scholarship**

P.O. Box 667

Chester, MT 59522-0667

**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/12): Assets: \$20,546; Total giving: \$1,400**EIN:** 810495141**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 8/24/2013**Background**

Established in 1995 in MT.

**Limitations**

Giving limited to residents of Chester and Great Falls, MT.

**Purpose and Activities**

Scholarship awards primarily to children of law enforcement officers in Great Falls, Montana; also to graduating seniors in Chester, Montana.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

**Types of Support**

Employee-related scholarships

Scholarships--to individuals

**Directors**

**Helen Chadwick**

**Virgil L. Chadwick**

**Terry J. Mentzer**

**Financial Data**

**Year ended 12/31/12:**

Assets: \$20,546 (market value)

Gifts received: \$1,000

Expenditures: \$1,403

Total giving: \$1,400

Qualifying distributions: \$1,400

Giving activities include:

\$1,400 for 2 grants to individuals of \$700 each (high: \$700; low: \$700)

**Additional Location Information**

County: Liberty

Congressional district: Montana District At-large

**Richard and Scarlett Chang Family Foundation**

5916 Crownover Ct.

Plano, TX 75093

Telephone: (972) 375-3088

Contact: Eric C. Ko, Secy.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 4/30/12): Assets: \$837,238; Total giving: \$40,000

**EIN:** 043657039

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

**Last Updated:** 2/20/2013

**Additional Contact Information**

Application address: 3724 Arapaho Rd., Addison, TX 750014311.

**Donor(s)**

Richard Chang

Scarlett Chang

**Background**

Established in 2003 in DE.

**Limitations**

Giving primarily in Bozeman, MT, and Plano, TX.

**Fields of Interest**

**Subjects**

Religion

**Geographic Focus**

Montana  
Texas

**Types of Support**

General/operating support

**Application Information**

Application form not required. Initial approach: Proposal

Deadline(s): None

**Officers**

**Richard Chang**, Chairperson

**Eric C. Ko**, Secretary

**Scarlett Chang**, Treasurer

**Financial Data**

**Year ended 4/30/12:**

Assets: \$837,238 (market value)

Gifts received: \$25,000

Expenditures: \$41,401

Total giving: \$40,000

Qualifying distributions: \$41,276

Giving activities include:

\$40,000 for 2 grants (high: \$25,000; low: \$15,000)

**Additional Location Information**

County: Collin

Metropolitan area: Dallas-Fort Worth-Arlington, TX

**CHS Foundation**

5500 Cenex Dr.

Inver Grove Heights, MN 55077-1733

Telephone: (800) 814-0506

Contact: William J. Nelson, Pres.

Fax: (651) 355-5073

E-mail: [info@chsfoundation.org](mailto:info@chsfoundation.org)

URL: [www.chsfoundation.org](http://www.chsfoundation.org)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$28,677,312; Total giving: \$2,213,107

**EIN:** 416025858

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

**Last Updated:** 4/30/2013

**Additional Contact Information**

Contact for scholarships: Jennifer Thatcher, Mgr., tel.: (800) 814-0506 ext. 3

**Donor(s)**

Farmers Union Central Exchange, Inc.

CENEX, Inc.

Cenex Harvest States Cooperatives

CHS Inc.

**Background**

Trust established in 1947 in MN.

**Limitations**

Giving on a national basis, primarily in areas of company operations in CO, IA, ID, IL, IN, KS, MI, MN, MO, MT, NE, ND, OH, OK, OR, SD, TX, UT, WA, WI, and WY.

No support for religious or political organizations.

No grants for building projects, debt reduction, community development, or program related loans.

**Purpose and Activities**

The foundation supports organizations involved with education, agriculture, safety, youth development, rural development, and leadership development. Special emphasis is directed toward programs that invest in the future of rural America, agriculture, and cooperative business.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Cooperative Education Grants Program**

The foundation supports programs on a national basis designed to provide quality education opportunities that foster cooperative understanding and growth.

**Farm and Agriculture Safety**

The foundation supports programs designed to keep farm families, children, and agribusiness professionals safe.

**High School Scholarship Program**

The foundation awards 50 \$1,000 scholarships to graduating high school students entering into an agricultural field of study at a two or four-year college. Applicant must U.S. citizen or permanent resident.

**Mini-Grants**

The foundation awards grants of up to \$1,000 to academic and leadership programs designed to strengthen student learning and enhance professional development. Applicants must be a campus-sanctioned club or organization; agricultural-related; and an advisor must be listed as a contact.

**Returning Value to Rural Communities**

The foundation supports programs designed to build vibrant communities in rural America through education and leadership development. Special emphasis is directed toward building leadership capacity through adult education and leadership initiatives; and innovative and collaborative approaches to address emerging issues and opportunities in rural communities.

**Rural Youth and Leadership Development**

The foundation supports programs designed to foster leaders of tomorrow, and promote youth development. Special emphasis is directed toward programs designed to emphasize leadership development through education.

**Two-Year Scholarship Program**

The foundation annually awards 25 \$1,000 college scholarships to first-year college students at two-year institutions studying an agricultural-related major. Student must be a U.S. citizen or permanent resident.

**University Scholarship Program**

The foundation annually awards 150 \$1,000 college scholarships to students pursuing agricultural-related majors. The program is administered by participating universities.

**Fields of Interest****Subjects**

Agriculture

American Red Cross

Disasters, preparedness/services

Education

Education, community/cooperative  
Higher education  
Leadership development  
Rural development  
Youth development  
Youth development, agriculture

**Population Groups**

Adults  
Children/youth  
Young adults  
Youth

**Geographic Focus**

Colorado  
Idaho  
Illinois  
Indiana  
Iowa  
Kansas  
Michigan  
Minnesota  
Missouri  
Montana  
Nebraska  
North Dakota  
Ohio  
Oklahoma  
Oregon  
South Dakota  
Texas  
Utah  
Washington  
Wisconsin  
Wyoming



FOUNDATION  
CENTER

**Types of Support**

Annual campaigns  
Conferences/seminars  
Curriculum development  
General/operating support  
Program development  
Program evaluation  
Research  
Scholarship funds  
Scholarships--to individuals  
Seed money  
Sponsorships  
Use of facilities

**Publications**

Application guidelines

Informational brochure  
Program policy statement

**Application Information**

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Common grant application(s) accepted: Minnesota Common Grant Application Form

Board meeting date(s): Monthly

Deadline(s): None; Apr. 1 for High School Scholarships and Two-Year Scholarships; Sept. 30 for Cooperative Education Grants Program

Final notification: 30 to 90 days; Dec. for Cooperative Education Grants Program

**Officer and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Michael Toelle,\*** Chairperson

Affiliation(s):

*CHS Inc., Chairperson*

**Robert Bass,\*** Vice-Chairperson

Affiliation(s):

*CHS Inc., Vice-Chairperson*

**William J. Nelson,** President

**Jerry Hasnedl,\*** Secretary-Treasurer

Affiliation(s):

*CHS Inc., Director*

**Bruce Anderson**

Affiliation(s):

*CHS Inc., Director*

**Donald Anthony**

Affiliation(s):

*CHS Inc., Director*

**Dave Bielenberg**

Affiliation(s):

*CHS Inc., Director*

**C.J. Blew**

Affiliation(s):

*CHS Inc., Director*

**Dennis Carlson**

Affiliation(s):

*CHS Inc., Director*

**Curt Eischens**

Affiliation(s):

*CHS Inc., Vice-Chairperson*

**Steve Fritel**

Affiliation(s):

*CHS Inc., Director*

**David Kayser**

Affiliation(s):

*CHS Inc., Director*

**Randy Knecht**

Affiliation(s):

*CHS Inc., Director*

**Greg Kruger**

Affiliation(s):

*CHS Inc., Director*

**Michael Mulcahey**

Affiliation(s):

*CHS Inc., Director*

**Richard Owen**

Affiliation(s):

*CHS Inc., Director*

**Steve Riegel**

Affiliation(s):

*CHS Inc., Director*

**Dan Schurr**

Affiliation(s):

*CHS Inc., Director*

**Staff**

**Number of Staff**

1 part-time professional

2 part-time support

1 shared staff (shared with The Cooperative Foundation)

**Key Staff**

*Note: Does not include officers.*

**Jessie Frank**, Community Relations Specialist

**Jennifer Thatcher**, Manager

**Memberships**

**Regional Associations of Grantmakers**

Minnesota Council on Foundations

**Associations and Other Philanthropic Organizations**

Independent Sector

**Financial Data**

**Year ended 12/31/11:**

Assets: \$28,677,312 (market value)

Gifts received: \$3,078,610

Expenditures: \$2,692,664

Total giving: \$2,213,107

Qualifying distributions: \$2,650,348

Giving activities include:

\$2,213,107 for grants

**Additional Location Information**

County: Dakota

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 2

**The Cinnabar Foundation**

P.O. Box 5282

Whitefish, MT 59937

Telephone: (406) 250-9810

Contact: Steve Thompson, Exec. Dir.

URL: [www.cinnabarfoundation.org](http://www.cinnabarfoundation.org)

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$8,944,618; Total giving: \$362,000

EIN: 810415045

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 9/17/2013

**Additional Contact Information**

E-mail for Steve Thompson: [steve@cinnabarfoundation.org](mailto:steve@cinnabarfoundation.org)

**Donor(s)**

*Note: If a donor is deceased, the symbol (†) follows the name.*

Leonard Sargent†

Members of the Kelsey family

**Background**

Established in 1983 in MT.

**Limitations**

Giving limited to MT and the Yellowstone area.

**Purpose and Activities**

Giving primarily to promote environmental protection and fish and wildlife conservation in MT and the greater Yellowstone ecosystem.

### **Fields of Interest**

#### **Subjects**

Animals/wildlife, fisheries  
Animals/wildlife, management/technical assistance  
Animals/wildlife, preservation/protection  
Environment  
Environment, natural resources

### **Geographic Focus**

Idaho  
Montana  
Wyoming

### **Types of Support**

Conferences/seminars  
General/operating support  
Land acquisition  
Matching/challenge support  
Research  
Scholarships--to individuals

### **Publications**

Annual report  
Annual report (including application guidelines)  
Multi-year report

### **Application Information**

Complete application guidelines available on foundation web site. Application form required. Applicants should submit the following:

1. Statement of problem project will address
2. Brief history of organization and description of its mission

Initial approach: Proposal (no more than 2 pages)

Copies of proposal: 1

Board meeting date(s): Semiannually

Deadline(s): Generally, Mar. 31

Final notification: May 31

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Robin Tawney,\*** President

**James Posewitz,\*** Vice President

**Rick Hubbard-Sargent,** Secretary

**Ernest J. Turner,\*** Treasurer

### **Member**

**William Madden**

### **Staff**

**Number of Staff**

1 part-time professional

**Financial Data****Year ended 12/31/12:**

Assets: \$8,944,618 (market value)

Gifts received: \$43,400

Expenditures: \$454,927

Total giving: \$362,000

Qualifying distributions: \$442,067

Giving activities include:

\$362,000 for 116 grants (high: \$10,000; low: \$500)

**Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$13,000 to Montana Wildlife Federation, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$13,000 to Northern Plains Resource Council, Billings, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$13,000 to Yaak Valley Forest Council, Troy, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$12,700 to Montana Environmental Information Center, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$12,000 to Nature Conservancy of Montana, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$11,000 to Montana State University, Bozeman, MT, in 2009, payable over 1 year.

\$10,000 to Clark Fork Coalition, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Montana Natural History Center, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Pheasants Forever, Lewistown, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Vital Ground Foundation, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**Paul Clark Home**

270 E. Park St.

Butte, MT 59701-2665

**Type of Grantmaker:** Operating foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$1,044,246; Total giving: \$10,000

**EIN:** 810233496

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 9/25/2013

**Donor(s)**

S. Gretchen Leipheimer

**Background**

Classified as a private operating foundation in 1974.

**Limitations**

Applications not accepted.  
Giving primarily in Butte, MT.  
No grants to individuals.

**Purpose and Activities**

Giving to provide emergency housing for relatives of accident victims who were admitted to local hospitals, Butte, Montana.

**Fields of Interest**

**Subjects**

Human services

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Unsolicited requests for funds not accepted.

**Officers**

**Donald Hutchinson**, President  
**S. Gretchen Leipheimer**, 1st Vice President  
**Sean Johnson**, 2nd Vice President  
**Suzanne Hall**, Secretary  
**Philip G. Aguir**, Treasurer

**Financial Data**

**Year ended 12/31/11:**

Assets: \$1,044,246 (market value)  
Expenditures: \$16,224  
Total giving: \$10,000  
Qualifying distributions: \$10,000  
Giving activities include:  
\$10,000 for 1 grant

**Additional Location Information**

County: Silver Bow  
Congressional district: Montana District At-large

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**Clarks Fork Foundation**

270 Westminster Rd., Ste. 300  
Lake Forest, IL 60045-1899

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$3,116,908; Total giving: \$301,434

**EIN:** 363674219

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 9/23/2013

**Donor(s)**

Margaret S. Hart  
Augustin Hart

**Background**

Established in 1989 in IL.

**Limitations**

Applications not accepted.  
Giving primarily in Chicago, IL and MT.  
No grants to individuals.

**Fields of Interest**

**Subjects**

Arts  
Education  
Health care  
Higher education, college  
Hospitals (general)  
Human services  
Religion

**Geographic Focus**

Illinois  
Montana

**Application Information**

Unsolicited requests for funds not accepted.

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Margaret S. Hart,\*** President

**Kathryn H. Lansing,\*** Secretary

**Heather Hart Goldstein,\*** Treasurer

**Financial Data**

**Year ended 12/31/12:**

Assets: \$3,116,908 (market value)  
Expenditures: \$344,412  
Total giving: \$301,434  
Qualifying distributions: \$306,756  
Giving activities include:  
\$301,434 for 128 grants (high: \$60,000; low: \$100)

**Additional Location Information**

County: Lake

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 10

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$15,000 to First Presbyterian Church of Lake Forest, Lake Forest, IL, in 2010, payable over 1 year.

\$14,800 to Lake Forest Open Lands Association, Lake Forest, IL, in 2010, payable over 1 year.

\$10,000 to Lake County Community Foundation, Waukegan, IL, in 2010, payable over 1 year.

\$10,000 to W T T W Channel 11, Chicago, IL, in 2010, payable over 1 year.

\$8,500 to Pathfinder International, Watertown, MA, in 2010, payable over 1 year.

\$8,100 to Lake Forest College, Lake Forest, IL, in 2010, payable over 1 year.

\$6,000 to Miss Halls School, Pittsfield, MA, in 2010, payable over 1 year.

\$5,000 to Teach for America, Chicago, IL, in 2010, payable over 1 year.

\$1,500 to Ragdale Foundation, Lake Forest, IL, in 2010, payable over 1 year.

\$1,000 to Yellowstone Park Foundation, Bozeman, MT, in 2010, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**George M. & Florence M. Clarkson Scholarship Foundation**

P.O. Box 1299

Polson, MT 59860-1299

Telephone: (406) 883-8813

Contact: Kirk Fulford

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$195,483; Total giving: \$9,000

**EIN:** 363802270

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 7/15/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Florence M. Clarkson‡

**Background**

Established in 1992 in MT.

**Limitations**

Giving limited to residents of Polson, MT.

**Purpose and Activities**

Scholarship awards to graduates of Polson High School, Montana.

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): Apr. 1

Additional information: Submit Photo copies of letters of recommendation, transcripts and financial aid forms are acceptable.

**Trustee**

**First Interstate Bank**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$195,483 (market value)

Expenditures: \$11,623

Total giving: \$9,000

Qualifying distributions: \$9,000

Giving activities include:

\$9,000 for grants

**Additional Location Information**

County: Lake

Congressional district: Montana District At-large

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**The Clay Studio of Missoula**

1106 Hawthorne St., Ste. A

Missoula, MT 59802-2336

Telephone: (406) 543-0509

E-mail: [fire@theclaystudioofmissoula.org](mailto:fire@theclaystudioofmissoula.org)

URL: [www.theclaystudioofmissoula.org](http://www.theclaystudioofmissoula.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 12/31/11): Assets: \$56,346

**EIN:** 810523194

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

**Last Updated:** 9/11/2013

**Background**

Established in 1998 in MT.

Founded by Clara Ann Harff and Rob Taylor.

**Limitations**

Giving primarily in MT.

**Purpose and Activities**

The studio introduces and supports further exploration in clay.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Artist-In-Residence**

The residency program provides an independent artist a space to pursue their strengths in clay, whether that is sculptural, functional, or experimental. Residents are paid to teach community classes at the studio.

**Fields of Interest****Subjects**

Visual arts, ceramic arts

**Geographic Focus**

Montana

**Types of Support**

Use of facilities

**Publications**

Newsletter

**Application Information**

Application form required. Initial approach: Download application form

Deadline(s): Mar. 30

**Officers and Directors**

**Phil Mahn,\*** President

**James Heath,\*** Vice President

**Richard Smith,\*** Secretary

**Kathie Dewitt,\*** Treasurer

**Jill Oberman,** Executive Director

**Katie Heath**

**Treay Hill**

**Mike Kurz**

**Nell Staub**

**Shalene Valenzuela**

**Financial Data****Year ended 12/31/11:**

Revenue: \$114,051

Assets: \$56,346 (market value)

Gifts received: \$29,944

Expenditures: \$104,886

Program services expenses: \$107,701

**Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

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**Cobb Foundation**

c/o Anderson Zurmuehle

21 10th St. S.

Great Falls, MT 59401-3725

Telephone: (406) 727-0888

Contact: Michael Cobb

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 10/31/12): Assets: \$1,688,561; Total giving: \$77,250

**EIN:** 816009358

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 7/8/2013

**Additional Contact Information**

Application Address: P.O. Box 289, Augusta, MT 59410.

**Background**

Established in 1953 in MT.

**Limitations**

Giving primarily in MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Community/economic development

Education

Recreation

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Officers**

**Stephen C. Hatch**, President

**Carol S. Larson Mrs Kurt**, Vice President

**Pam Guschausky**, Secretary/Treasurer

**Directors**

**Dorene S. Badgett**

**Colleen Calkins**

**John R. Cobb**

**Michael Cobb**

**Financial Data**

**Year ended 10/31/12:**

Assets: \$1,688,561 (market value)

Expenditures: \$96,471

Total giving: \$77,250

Qualifying distributions: \$79,166

Giving activities include:

\$77,250 for 50 grants (high: \$6,000; low: \$250)

**Additional Location Information**

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

**Charles L. Colbert Trust**

c/o Wells Fargo Bank Washington, N.A.

101N Independence Mall E MACY 1372-062

Philadelphia, PA 19106-2112

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 10/31/12): Assets: \$1,774,353; Total giving: \$81,000

**EIN:** 816017071

**990:** [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2002](#) **990-PF:** [2012](#) [2011](#) [2010](#) [2009](#)

**Last Updated:** 9/7/2013

**Background**

Established in MT.

**Limitations**

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Arts

Human services

Recreation

**Geographic Focus**

Montana

**Application Information**

Unsolicited requests for funds not accepted.

**Trustee**

**Wells Fargo Private Client Service**

**Financial Data**

**Year ended 10/31/12:**

Assets: \$1,774,353 (market value)

Expenditures: \$108,432

Total giving: \$81,000

Qualifying distributions: \$88,152

Giving activities include:

\$81,000 for 1 grant

**Additional Location Information**

County: Philadelphia  
Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD  
Congressional district: Pennsylvania District 1

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**Columbia Falls Community Foundation**

830 3rd Ave. W.  
P.O. Box 312  
Columbia Falls, MT 59912  
Telephone: (406) 892-3386  
Contact: Lyle Mitchell  
E-mail: [sarahbow@bresnan.net](mailto:sarahbow@bresnan.net)  
URL: [www.columbiafallsfoundation.org](http://www.columbiafallsfoundation.org)  
**Type of Grantmaker:** Community foundation  
**Additional Descriptor:** Geographic affiliate of a community foundation  
**EIN:** 810524376  
**990:** 2010 2002  
**Last Updated:** 10/29/2013

**Additional Contact Information**

Tel. for Lyle Mitchell: (406)-892-5500

**Background**

Established in 2000 in MT as a regional affiliate of the Montana Community Foundation.

**Limitations**

Giving primarily in Columbia Falls, MT.

**Purpose and Activities**

The foundation's is to strengthen the community by attracting charitable endowments, maximizing benefits to donors, making effective grants, and providing leadership to enhance and enrich the quality of life for the local community.

**Fields of Interest**

**Subjects**

Community/economic development  
Historic preservation/historical societies

**Geographic Focus**

Montana

**Additional Location Information**

County: Flathead  
Congressional district: Montana District At-large

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**The Columbia Foundation**

2232 Waverly Way E.  
Seattle, WA 98112  
**Type of Grantmaker:** Independent foundation  
**Financial Data** (yr. ended 9/30/12): Assets: \$901,483; Total giving: \$37,600  
**EIN:** 916028623

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 8/27/2013

**Background**

Established in WA.

**Limitations**

Applications not accepted.

Giving primarily in WA and MT, with some giving in CA.

No grants to individuals.

**Fields of Interest**

**Subjects**

Education

Health organizations

Religion

**Geographic Focus**

California

Montana

Washington

**Types of Support**

General/operating support

**Application Information**

Unsolicited requests for funds not accepted.

**Officers**

**Mary Y. Silk**, President

**Susan Y. Jones**, Vice President

**Glen B. Youell**, Secretary-Treasurer

**Financial Data**

**Year ended 9/30/12:**

Assets: \$901,483 (market value)

Expenditures: \$43,353

Total giving: \$37,600

Qualifying distributions: \$40,100

Giving activities include:

\$37,600 for 17 grants (high: \$15,000; low: \$400)

**Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

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**Ripley S. Comegys Charitable Foundation**

401 Edwards St., Ste. 2015

Shreveport, LA 71101

Telephone: (318) 227-1040

Contact: Ripley S. Comegys, Pres. and V.P.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$197,722; Total giving: \$52,500

**EIN:** 911913178

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 3/17/2013

**Donor(s)**

Ripley Comegys

**Background**

Established in 1998 in WA.

**Limitations**

Giving primarily in MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Education

**Geographic Focus**

Montana

**Application Information**

Application form not required. Initial approach: Letter

Deadline(s): None

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Ripley S. Comegys,\*** President and Vice President

**William M. Comegys, III,\*** Secretary

**John Stafford Comegys**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$197,722 (market value)

Gifts received: \$50,000

Expenditures: \$57,256

Total giving: \$52,500

Qualifying distributions: \$52,500

Giving activities include:

\$52,500 for 2 grants (high: \$47,500; low: \$5,000)

**Additional Location Information**

County: Caddo

Metropolitan area: Shreveport-Bossier City, LA

Congressional district: Louisiana District 4

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**George W. Conklin Trust**

P.O. Box 3168

Portland, OR 97208-3168

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 11/30/12): Assets: \$222,028; Total giving: \$1,750

**EIN:** 816053603

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

**Last Updated:** 10/29/2013

**Donor(s)**

George W. Conklin

**Background**

Established in MT.

**Limitations**

Applications not accepted.

Giving limited to Billings, Butte, Great Falls, and Helena, MT.

No grants to individuals.

**Purpose and Activities**

The trust gives only to Al Bedo Shrine Recorder, Billings, Bagdad Shrine Recorder, Butte, Easter Seal Society of Montana, Great Falls, Algeria Shrine Recorder, and the Shodair Children's Hospital, Helena, Montana.

**Fields of Interest**

**Subjects**

Arts

Health care

Human services

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Contributes only to 5 pre-selected organizations.

**Trustee**

U.S. Bank, N.A.

**Financial Data**

**Year ended 11/30/12:**

Assets: \$222,028 (market value)

Expenditures: \$7,127

Total giving: \$1,750

Qualifying distributions: \$3,624

Giving activities include:

\$1,750 for 350 grants of \$350 each (high: \$350; low: \$350)

**Additional Location Information**

County: Multnomah  
Metropolitan area: Portland-Vancouver-Beaverton, OR-WA  
Congressional district: Oregon District 3

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**Construction Careers Foundation**

P.O. Box 965  
Cheyenne, WY 82003-0965

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**EIN:** 830319926

**990:** [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 9/6/2013

**Background**

Established in 1997 in WY.

**Limitations**

Giving primarily in CO, ID, MT, NE, SD, UT, and WY.

**Purpose and Activities**

The foundation promotes, strengthens and assists in the development of quality education and training in the construction industry through scholarships, post-secondary training programs, outreach programs, and liaison activities to promote construction career opportunities.

**Fields of Interest**

**Subjects**

Vocational education, post-secondary

**Geographic Focus**

Colorado  
Idaho  
Montana  
Nebraska  
South Dakota  
Utah  
Wyoming

**Types of Support**

Continuing support  
Equipment  
Land acquisition  
Scholarships--to individuals  
Student loans--to individuals

**Publications**

Informational brochure  
Occasional report

**Application Information**

Applications must relate to construction or energy industries. Application form not required. Initial approach: Letter  
 Copies of proposal: 3  
 Board meeting date(s): Quarterly  
 Final notification: 45 days

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Jim Rice,\*** President  
**R.C. Reiman,\*** Vice President  
**Quint Davis,\*** Secretary-Treasurer  
**Keith Eitel**  
**Curt Hovet**  
**Kevin Kimball**  
**Ron Pasco**  
**Susan Samuelson**  
**Ray Wulf**

**Staff**

**Number of Staff**

2 part-time professional  
 2 shared staff

**Additional Location Information**

County: Laramie  
 Metropolitan area: Cheyenne, WY  
 Congressional district: Wyoming District At-large

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**Copulos Family Hospital Trust**

P.O. Box 389

Columbus, MT 59019-0808

**Type of Grantmaker:** Independent foundation

**IRS Exemption Status:** 501(c)(3)

**Financial Data** (yr. ended 12/31/11): Assets: \$927,917; Total giving: \$7,926

**EIN:** 816043540

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 12/21/2012

**Limitations**

Applications not accepted.  
 Giving limited to Columbus, MT.  
 No grants to individuals.

**Purpose and Activities**

Support only for Stillwater Community Hospital, Montana.

**Fields of Interest**

**Subjects**

Health care

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Contributes only to a pre-selected organization.

**Trustees**

**Joel S. Harris**

**Richard W. Heard**

**Financial Data****Year ended 12/31/11:**

Assets: \$927,917 (market value)

Expenditures: \$17,601

Total giving: \$7,926

Qualifying distributions: \$7,926

Giving activities include:

\$7,926 for 1 grant

**Additional Location Information**

County: Stillwater

Congressional district: Montana District At-large

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**Cora Foundation, Inc.**

354 Brass Lantern Ct.

Bozeman, MT 59715-8619

Contact: Steven T. Ough, Pres.

E-mail: [stough@corafoundation.org](mailto:stough@corafoundation.org)

URL: [www.corafoundation.org](http://www.corafoundation.org)

**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$880,197; Total giving: \$203,000

**EIN:** 760528888

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 10/29/2013

**Donor(s)**

Linda R. Ough

Steven T. Ough

**Background**

Established in 1997 in TX.

**Limitations**

Giving limited to organizations in the U.S., with a preference for those in MT, ND, and TX.

No support for non-Christian organizations.  
No grants to individuals, or for operating support.

**Purpose and Activities**

Giving primarily for Christian charities in the areas of education, spiritual development and human services.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Discipleship Program**

The Discipleship Program seeks to strengthen the making and maturing of Christian disciples. The goals of this program area are to encourage non-Christians to become followers of Christ and to help Christians mature and deepen their commitment to live as disciples of Christ. The foundation is interested in funding missionary, Church expansion, and discipleship building models and methods that help achieve the program's goals.

**Education Program**

The Education Program seeks to strengthen education at the K-12 level. The goals of this program area are to help reduce private Christian education costs, increase the quality of Christian education, and make a Christian education opportunity more affordable and accessible for a larger segment of the population. The foundation is interested in funding educational models and curriculum delivery methods that help achieve the program's goals.

**Human Services Program**

The Human Services Program seeks to strengthen the ability of Christian churches and ministries to provide human/social services to individuals and families in need. Programs that enable people to increase their self-sufficiency and improve their capability to lead a Christian life are a priority for this program area. The goals of this program area are to help reduce the costs of providing human services, improve efficiency of delivery of human services, and make these services more available and accessible to people in need. The foundation is interested in funding human services delivery models, methods, and programs that are innovative, repeatable, and reproducible by church and para-church ministries, and programs that have an effective Christian discipleship component.

**Fields of Interest****Subjects**

Christian agencies & churches

**Geographic Focus**

Montana

North Dakota

Texas

**Types of Support**

Consulting services

Curriculum development

Income development

Management development/capacity building

Matching/challenge support

Program development

Program evaluation

Technical assistance

**Publications**

Application guidelines

Grants list

IRS Form 990 or 990-PF printed copy available upon request

**Application Information**

Visit foundation web site for application guidelines. Application form required. Initial approach: Online application form only; hardcopies not accepted

Board meeting date(s): Apr., Aug., Dec.

Deadline(s): Communicated to applicant upon acceptance of letter of inquiry

Final notification: Within 30 days of due date

**Officers**

**Steven T. Ough**, President

**Linda R. Ough**, Secretary-Treasurer

**Director**

**Bruce R. Ough**

**Memberships****Affinity Groups**

Association of Small Foundations

**Financial Data****Year ended 12/31/11:**

Assets: \$880,197 (market value)

Gifts received: \$245,456

Expenditures: \$206,842

Total giving: \$203,000

Qualifying distributions: \$205,384

Giving activities include:

\$203,000 for 11 grants (high: \$75,000; low: \$5,000)

**Additional Location Information**

County: Gallatin

Congressional district: Montana District At-large

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**Cordingley Foundation**

428 S. Cooke

Helena, MT 59601-5146

Telephone: (406) 442-8168

Contact: Tom Cordingley, Dir.; Lisa Cordingley, Dir.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$719,447; Total giving: \$46,926

**EIN:** 411524572

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/21/2013

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

William A. Cordingley‡

**Background**

Established in 1985 in MN.

**Limitations**

Giving primarily in MT.  
No grants to individuals.

**Fields of Interest**

**Subjects**

Arts  
Community/economic development  
Education

**Geographic Focus**

Montana

**Types of Support**

General/operating support

**Application Information**

Application form required. Initial approach: Letter  
Deadline(s): None

**Directors**

**Lisa C. Cordingley**  
**Thomas K. Cordingley**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$719,447 (market value)  
Expenditures: \$54,035  
Total giving: \$46,926  
Qualifying distributions: \$46,926  
Giving activities include:  
\$46,926 for 27 grants (high: \$13,300; low: \$100)

**Additional Location Information**

County: Lewis and Clark  
Congressional district: Montana District At-large

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**The Cotswold Foundation**

P.O. Box 630858  
Cincinnati, OH 45263-0858

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$9,342,325; Total giving: \$369,150

**EIN:** 316611702

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 11/4/2013

**Additional Contact Information**

Application address: c/o Fifth Third Bank, 38 Fountain Sq. Plz., Cincinnati, OH 45202-3102, tel.: (513) 534-6347

**Donor(s)**

Beth B. Jones

**Background**

Established in 1998 in OH.

**Limitations**

Giving primarily in FL, MT and OH.

No grants to individuals.

**Purpose and Activities**

Giving primarily for the preservation of wilderness areas, prevention of cruelty to animals and for the promotion of the welfare of children.

**Fields of Interest**

**Subjects**

Animals/wildlife, preservation/protection

Children, services

Environment, natural resources

Higher education

**Geographic Focus**

Florida

Montana

Ohio

**Types of Support**

General/operating support

**Application Information**

Initial approach: Letter

Deadline(s): None

**Trustees**

**Martha L. Burchenal**

**Ralph R. Burchenal**

**Beth B. Jones**

**Fifth Third Bank**

**Financial Data**

**Year ended 12/31/12:**

Assets: \$9,342,325 (market value)

Expenditures: \$414,929

Total giving: \$369,150

Qualifying distributions: \$370,520

Giving activities include:

\$369,150 for 18 grants (high: \$75,000; low: \$2,000)

**Additional Location Information**

County: Hamilton

Metropolitan area: Cincinnati-Middletown, OH-KY-IN  
Congressional district: Ohio District 1

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to University of Texas Foundation, Austin, TX, in 2011. For project/program support, payable over 1 year.

\$150,000 to University of Texas Foundation, Austin, TX, in 2011. For project/program support, payable over 1 year.

\$75,000 to Clovernook Center - Opportunities for the Blind, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$50,000 to Cincinnati Zoo and Botanical Garden, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$50,000 to Clearwater Marine Aquarium, Clearwater, FL, in 2011. For general operating support, payable over 1 year.

\$20,000 to International Wildlife Film Festival, Missoula, MT, in 2011. For project/program support, payable over 1 year.

\$20,000 to Kids in Distressed Situations, New York, NY, in 2011. For project/program support, payable over 1 year.

\$15,000 to Cincinnati Therapeutic Riding and Horsemanship, Milford, OH, in 2011. For project/program support, payable over 1 year.

\$15,000 to Wounded Warrior Project, Jacksonville, FL, in 2011. For Annual Fund, payable over 1 year.

\$10,000 to Marine Toys for Tots Foundation, Triangle, VA, in 2011. For project/program support, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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**Cowley Endowment Fund**

P.O. Box 3168

Portland, OR 97208-3168

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 8/31/12): Assets: \$121,355; Total giving: \$6,176

**EIN:** 810279121

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 5/21/2013

**Background**

Established in MT.

**Limitations**

Applications not accepted.

Giving limited to Missoula, MT.

No grants to individuals.

**Purpose and Activities**

Support only for the University of Montana Law School, Missoula.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

**Types of Support**

Scholarship funds

**Application Information**

Contributes only to a pre-selected organization.

**Trustee**

U.S. Bank

**Financial Data****Year ended 8/31/12:**

Assets: \$121,355 (market value)

Expenditures: \$11,137

Total giving: \$6,176

Qualifying distributions: \$8,009

Giving activities include:

\$6,176 for 1 grant

**Additional Location Information**

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

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**Jack Creek Preserve Foundation, Inc.**

P.O. Box 3

Ennis, MT 59729

Contact: Jon S. Fossel, Pres.

URL: [www.jackcreekpreserve.org](http://www.jackcreekpreserve.org)

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 9/30/12): Assets: \$13,299,787; Total giving: \$3,900

**EIN:** 202214684

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

**Last Updated:** 8/22/2013

**Donor(s)**

Jon S. Fossel

Jennie Kae Jensen

Jarrett Payne

Madison Traucht

Ryan Hamilton

Dasha Bough

Rip McIntosh

Matthew Morris

Montana FWP Foundation

Yellowstone Club Community Foundation

Pope Club

Young Club

Murdock Foundation

Brad Skramstad

Terry Sanford

Rustic Wood Hub

Robert Narotzky

Double F Foundation  
Scott Chester  
Loren Bough

**Background**

Established in 2006 in MT.

**Limitations**

Giving primarily in Madison County, MT.

**Purpose and Activities**

Scholarship awards to graduating seniors of Madison County high schools, with preference giving to Ennis High School, Montana, who have enrolled in biological science/conservation courses and are pursuing a 4-year degree; Also providing awards as prizes to winners of grades 5-10 grades entering the science project contest; funding also for other charitable purposes.

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Proposal

Deadline(s): Spring of each year

Additional information: Seniors of any madison country high school.

**Officers**

**Jon S. Fossel**, President

**Scott Fossel**, Treasurer

**Katie Alvin**, Executive Director

**Directors**

**Roger Atwood**

**Mike Baugh**

**George Bettas**

**Scott Chester**

**Marc Elser**

**Steven Fossel**

**Will Fossel**

**Robert Garrott**

**Kevin Germain**

**Marc Glines**

**Financial Data**

**Year ended 9/30/12:**

Assets: \$13,299,787 (market value)

Gifts received: \$465,578

Expenditures: \$124,859

Total giving: \$3,900

Qualifying distributions: \$116,143  
 Giving activities include:  
 \$3,900 for 10 grants to individuals (high: \$1,000; low: \$50)

**Additional Location Information**

County: Madison  
 Congressional district: Montana District At-large

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**Mary Jane Crowe Foundation**

c/o Bank of America, N.A.

231 S. LaSalle St.

Chicago, IL 60697-0001

Contact: Debra Grand

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$7,700,445; Total giving: \$78,200

**EIN:** 356020626

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/12/2013

**Donor(s)**

Mary Jane Crowe Trust

**Background**

Established in 1955.

**Limitations**

Applications not accepted.

Giving primarily in FL, IL, and MT.

**Purpose and Activities**

Giving primarily for higher education.

**Fields of Interest**

**Subjects**

Animals/wildlife

**Geographic Focus**

Florida

Illinois

Montana

**Application Information**

Unsolicited requests for funds not accepted.

**Trustees**

Linda Crowe Tate

Bank of America, N.A.

**Financial Data**

**Year ended 12/31/11:**

Assets: \$7,700,445 (market value)  
Expenditures: \$275,551  
Total giving: \$78,200  
Qualifying distributions: \$135,930  
Giving activities include:  
\$78,200 for 1 grant

**Additional Location Information**

County: Cook  
Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI  
Congressional district: Illinois District 7

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**Grace Miller Crumley Trust**

1722 Montana Ave.  
Black Eagle, MT 59414-1205  
Contact: Jeanne Kildahl, Chair.

**Type of Grantmaker:** Operating foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$8,703; Total giving: \$150

**EIN:** 237048895

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#) [2001](#)

**Last Updated:** 9/3/2013

**Additional Contact Information**

Application address: 153 Riverview Dr. E., Great Falls, MT 59404

**Donor(s)**

Marilyn Hamer

**Background**

Established in MT.

**Limitations**

Giving primarily in Great Falls, MT.

**Purpose and Activities**

Scholarship awards to graduates of Great Falls School System, MT.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Initial approach: Letter

Deadline(s): Apr. 15

**Officers**

**Jeanne Kildahl**, Chairperson

**Marilyn Hamer**, Treasurer

**Financial Data****Year ended 12/31/12:**

Assets: \$8,703 (market value)

Expenditures: \$302

Total giving: \$150

Qualifying distributions: \$150

Giving activities include:

\$150 for 1 grant to an individual

**Additional Location Information**

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

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**Cut Bank Elks Lodge Charitable Corp.**

118 E. Main St.

Cut Bank, MT 59427-2956

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$0; Total giving: \$8,000

**EIN:** 810495546

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#) [2001](#) [2001](#) [1999](#)

**Last Updated:** 3/27/2013

**Background**

Established in 1999 in MT.

**Limitations**

Applications not accepted.

Giving limited to residents of Cut Bank, MT.

**Purpose and Activities**

Scholarship awards to residents of Cut Bank, Montana, who are members in good standing or whose family are members in good standing of Cut Bank Lodge No. 1632 for the three previous years.

**Fields of Interest****Subjects**

Education

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Unsolicited requests for funds not accepted.

**Officers**

**Robert A. Smith**, President

**Robert Smith**, Secretary

**Dave Bell**, Treasurer

**Directors**

**Thad Crane**

**David Henderson**

**Danny Murphy**

**Roger Sammons**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$0 (market value)

Gifts received: \$1,075

Expenditures: \$11,841

Total giving: \$8,000

Qualifying distributions: \$8,000

Giving activities include:

\$8,000 for 19 grants to individuals (high: \$500; low: \$150)

**Additional Location Information**

County: Glacier

Congressional district: Montana District At-large

**Jim & Doris Daley Scholarship Foundation**

P.O. Box 343

Somers, MT 59932

Contact: Guidance Counselor

**Type of Grantmaker:** Operating foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$809,616; Total giving: \$50,000

EIN: 810533021

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 8/28/2013

**Additional Contact Information**

Application address: Flathead High School And Glacier High School, Kalispell, MT 59901

**Donor(s)**

Jim Daley

**Background**

Established in 2001 in MT.

**Limitations**

Giving primarily in Kalispell, MT.

**Purpose and Activities**

Scholarship awards to graduates of Flathead High School, Kalispell, Montana.

**Fields of Interest**

**Subjects**

Education

**Geographic Focus**

Montana

**Types of Support**

Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Proposal

Deadline(s): Apr. 1

**Officers & Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Jim Daley**, President

**Ken Kettinger**, Vice President

**Sandra Colbrunn**

**Terry Judd**

**Janne L. Klymshyn**

**Financial Data**

**Year ended 12/31/12:**

Assets: \$809,616 (market value)

Gifts received: \$11,294

Expenditures: \$50,000

Total giving: \$50,000

Qualifying distributions: \$50,000

Giving activities include:

\$50,000 for 10 grants to individuals of \$5,000 each (high: \$5,000; low: \$5,000)

**Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

**Davidson Family Foundation**

8 3rd St. N.

Great Falls, MT 59403

Telephone: (406) 791-7400

Contact: Ian B. Davidson, Pres.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$2,373,422; Total giving: \$106,861

**EIN:** 810545443

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/26/2013

**Donor(s)**

Ian B. Davidson  
Nancy A. Davidson

**Background**

Established in 2001 in MT.

**Limitations**

Giving primarily in MT.

**Fields of Interest**

**Subjects**

Education  
Medical research  
Religion

**Geographic Focus**

Montana

**Types of Support**

General/operating support  
Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Letter  
Deadline(s): Feb. 28

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Ian B. Davidson,\*** President  
**Nancy A. Davidson,\*** Vice President  
**Andrew I. Davidson**  
**Lauren M. Descamps**  
**Sydney A. Maxwell**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$2,373,422 (market value)  
Gifts received: \$437,023  
Expenditures: \$119,033  
Total giving: \$106,861  
Qualifying distributions: \$110,951  
Giving activities include:  
\$106,861 for 28 grants (high: \$25,000; low: \$500)

**Additional Location Information**

County: Cascade  
Metropolitan area: Great Falls, MT  
Congressional district: Montana District At-large

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**Helen Davis Scholarship Trust No. 3**

(also known as Davis Medical School Scholarships)

P.O. Box 21927, MAC P6540-11K

Seattle, WA 98111

Telephone: (406) 447-2050

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 8/31/12): Assets: \$1,628,210; Total giving: \$66,000

**EIN:** 816056734

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 6/1/2013

### **Additional Contact Information**

Application address: c/o Wells Fargo Private Client Services, P.O. Box 597, Helena, MT 59624

### **Background**

Established in 1984 in MT.

### **Limitations**

Giving limited to residents of MT.

### **Purpose and Activities**

Scholarship awards to Montana residents for medical school.

### **Fields of Interest**

#### **Subjects**

Education

### **Geographic Focus**

Montana

### **Types of Support**

Scholarships--to individuals

### **Application Information**

Application form required. Deadline(s): Jul. 15

### **Selection Committees**

Dave Ashby

Bill Lannan

### **Trustee**

Wells Fargo Private Client Services

### **Financial Data**

#### **Year ended 8/31/12:**

Assets: \$1,628,210 (market value)

Expenditures: \$95,153

Total giving: \$66,000

Qualifying distributions: \$72,835

Giving activities include:

\$66,000 for 13 grants to individuals (high: \$6,000; low: \$3,000)

**Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

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