

The Aurora Borealis Foundation

745 S. Main St.

Kalispell, MT 59901-5341

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$45,942; Total giving: \$22,000

EIN: 810522406

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 2/25/2013

Donor(s)

Roger Sullivan

Mayre Flowers

Background

Established in MT.

Limitations

Giving primarily in MT.

Fields of Interest

Subjects

Community/economic development

Environment

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Officer

Roger Sullivan, President

Financial Data

Year ended 12/31/11:

Assets: \$45,942 (market value)

Gifts received: \$25,000

Expenditures: \$22,300

Total giving: \$22,000

Qualifying distributions: \$22,000

Giving activities include:

\$22,000 for 5 grants (high: \$15,000; low: \$1,000)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

The Cinnabar Foundation

P.O. Box 5282

Whitefish, MT 59937

Telephone: (406) 250-9810

Contact: Steve Thompson, Exec. Dir.

URL: www.cinnabarfoundation.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$8,944,618; Total giving: \$362,000

EIN: 810415045

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/17/2013

Additional Contact Information

E-mail for Steve Thompson: steve@cinnabarfoundation.org

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Leonard Sargent‡

Members of the Kelsey family

Background

Established in 1983 in MT.

Limitations

Giving limited to MT and the Yellowstone area.

Purpose and Activities

Giving primarily to promote environmental protection and fish and wildlife conservation in MT and the greater Yellowstone ecosystem.

Fields of Interest

Subjects

Animals/wildlife, fisheries

Animals/wildlife, management/technical assistance

Animals/wildlife, preservation/protection

Environment

Environment, natural resources

Geographic Focus

Idaho

Montana

Wyoming

Types of Support

Conferences/seminars

General/operating support

Land acquisition

Matching/challenge support

Research
Scholarships--to individuals

Publications

Annual report
Annual report (including application guidelines)
Multi-year report

Application Information

Complete application guidelines available on foundation web site. Application form required. Applicants should submit the following:

1. Statement of problem project will address
2. Brief history of organization and description of its mission

Initial approach: Proposal (no more than 2 pages)

Copies of proposal: 1

Board meeting date(s): Semiannually

Deadline(s): Generally, Mar. 31

Final notification: May 31

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Robin Tawney,* President

James Posewitz,* Vice President

Rick Hubbard-Sargent, Secretary

Ernest J. Turner,* Treasurer

Member

William Madden

Staff

Number of Staff

1 part-time professional

Financial Data

Year ended 12/31/12:

Assets: \$8,944,618 (market value)

Gifts received: \$43,400

Expenditures: \$454,927

Total giving: \$362,000

Qualifying distributions: \$442,067

Giving activities include:

\$362,000 for 116 grants (high: \$10,000; low: \$500)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$13,000 to Montana Wildlife Federation, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$13,000 to Northern Plains Resource Council, Billings, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$13,000 to Yaak Valley Forest Council, Troy, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$12,700 to Montana Environmental Information Center, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$12,000 to Nature Conservancy of Montana, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$11,000 to Montana State University, Bozeman, MT, in 2009, payable over 1 year.

\$10,000 to Clark Fork Coalition, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Montana Natural History Center, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Pheasants Forever, Lewistown, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Vital Ground Foundation, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Davis Family Foundation

8000 Bridger Shadows Rd.

Bozeman, MT 59715

Telephone: (214) 369-1186

Contact: Howard Davis, Tr.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$78,609; Total giving: \$7,500

EIN: 311589361

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/1/2013

Donor(s)

Howard Davis

Background

Established in 1998 in TX.

Limitations

Giving primarily in Washington, DC, Bozeman, MT, and Dallas, TX.

No grants to individuals.

Fields of Interest

Subjects

Animals/wildlife

Environment

Human services

Geographic Focus

District of Columbia
Montana
Texas

Application Information

Application form required. Initial approach: Letter
Deadline(s): None

Trustees

Howard Davis
Laurel Davis
Sharon Davis

Financial Data

Year ended 12/31/11:

Assets: \$78,609 (market value)
Gifts received: \$10,000
Expenditures: \$8,078
Total giving: \$7,500
Qualifying distributions: \$7,500
Giving activities include:
\$7,500 for 7 grants (high: \$2,000; low: \$500)

Additional Location Information

County: Gallatin
Congressional district: Montana District At-large

Double F. Foundation

P.O. Box 3
Ennis, MT 59729-0003
Contact: Jon S. Fossel, Pres.

Type of Grantmaker: Operating foundation

Financial Data (yr. ended 9/30/12): Assets: \$117,343; Total giving: \$272,500

EIN: 202751477

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

Last Updated: 8/29/2013

Donor(s)

Jon S. Fossell
Jack Creek Reserve Foundation

Background

Established in MT.

Limitations

Giving primarily in MT.

Fields of Interest

Subjects

Animals/wildlife

Education
Environment
Health care
Hospitals (general)

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Request application form
Deadline(s): None

Officers

Jon S. Fossel, President
Dorothy M. Fossel, Treasurer
Alde Feskanin, Executive Director

Directors

Becky V. Fossel
Steven L. Fossel

Financial Data

Year ended 9/30/12:

Assets: \$117,343 (market value)
Expenditures: \$279,324
Total giving: \$272,500
Qualifying distributions: \$279,324
Giving activities include:
\$272,500 for 7 grants (high: \$150,000; low: \$250)

Additional Location Information

County: Madison
Congressional district: Montana District At-large

The High Stakes Foundation

(formerly Montana Good Works Foundation)

P.O. Box 96

Arlee, MT 59821-0096

Telephone: (406) 726-2030

Contact: Mary Stranahan, Dir.

URL: www.highstakesfoundation.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$2,017,708; Total giving: \$511,250

EIN: 205815274

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#)

Last Updated: 6/6/2013

Donor(s)

Mary Stranahan

Mary Stranahan Trust

Background

Established in 2007 in MT.

Limitations

Giving primarily in MT.

Fields of Interest

Subjects

Animals/wildlife, preservation/protection

Environmental education

Environment, natural resources

Human services

Social sciences, public policy

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Request proposal

Deadline(s): None

Officers

Dawn McGee, President and Secretary

Cherie Garcelon, Fin. Manager and Program Officer

Directors

Joel Solomon

Mary Stranhan

Molly Stranhan

Financial Data

Year ended 12/31/11:

Assets: \$2,017,708 (market value)

Expenditures: \$660,860

Total giving: \$511,250

Qualifying distributions: \$640,172

Giving activities include:

\$511,250 for 43 grants (high: \$30,000; low: \$2,000)

Additional Location Information

County: Lake

Congressional district: Montana District At-large

Lewis and Clark County Community Foundation

P.O. Box 92

Helena, MT 59624

Telephone: (406) 459-8748

Contact: Judith Johnston, Foundation Admin.; For grants: Heidi Goettel, Secy.

E-mail: admin@lccfoundation.org

URL: www.lccfoundation.org

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 810536902

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 11/5/2012

Additional Contact Information

Grant Application E-mail: hgoettel@crowleyfleck.com

Affiliated Organizations

Geographic Affiliate Fund of

[Montana Community Foundation](#)

Background

Established in 1994 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Lewis and Clark County, MT.

Purpose and Activities

The foundation provides financial support to quality charitable projects benefitting Lewis and Clark County, MT and its residents.

Fields of Interest

Subjects

Arts

Economic development

Education

Environment, natural resources

Health care

Historic preservation/historical societies

Human services

Youth development

Geographic Focus

Montana

Publications

Application guidelines

Application Information

2012 Granting Cycle Complete. Visit web site for 2013 cycle. Application form required. Applicants should submit the following:

1. Signature and title of chief executive officer

2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Contact person
8. Listing of additional sources and amount of support

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Frank Cote,* President

Marcy McLean,* Vice President

Heidi Goettel,* Secretary

Lisa Bullock, Treasurer

Judith M. Johnson, Foundation Admin.

Steve Browning

Bridgitt Erickson

Aimee Grmoljez

Sarah Howe-Cobb

Jason B. Jewett

Julie Johnson

Christine Odegard

Memberships

Associations and Other Philanthropic Organizations

Council on Foundations

Additional Location Information

County: Lewis and Clark

Congressional district: Montana District At-large

Mineral County Community Foundation

P.O. Box 93

Superior, MT 59872-0093

Telephone: (406) 822-5000

Contact: Liz Gupton

E-mail: lizgupton@blackfoot.net

URL: community.mtcf.org/netcommunity/mineral

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

Last Updated: 10/25/2013

Affiliated Organizations

Geographic Affiliate Fund of

Montana Community Foundation

Background

Established in 1994 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Mineral County, MT.

Purpose and Activities

The foundation promotes ecologically and economically sustainable development of human and natural resources to improve the social and economic wellness of the communities of Mineral County, MT.

Fields of Interest**Subjects**

Community/economic development
Environment
Human services

Geographic Focus

Montana

Application Information

Visit foundation Web site for grant information. Maximum grant size is \$500. Application form required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Contact person
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Detailed description of project and amount of funding requested
5. Copy of current year's organizational budget and/or project budget
6. Statement of problem project will address
7. Listing of additional sources and amount of support
8. Signature and title of chief executive officer

Initial approach: Contact foundation

Deadline(s): Nov. 30

Final notification: Early Jan.

Officers and Board Members

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Glenn Koepke,* President

Bruce Berry,* Vice President

Liz Gupton,* Secretary

Ann Rauvola Bailey,* Treasurer

Herman Berneking

Dan Faller

Seven Hobbs

Additional Location Information

County: Mineral

Congressional district: Montana District At-large

Missoula Community Foundation

P.O. Box 1968

Missoula, MT 59806

Telephone: (406) 552-7347

Contact: Meredith Printz, Exec. Dir.

E-mail: info@missoulacommunityfoundation.org

URL: www.missoulacommunityfoundation.org

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 810539830

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#)

Last Updated: 11/5/2012

Affiliated Organizations

Geographic Affiliate Fund of

[Montana Community Foundation](#)

Background

Established in 2001 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Granite, Mineral, Ravalli and Missoula counties, MT.

No support for sectarian or religious organizations whose principal activity is for the benefit of their own members or adherents.

No grants to individuals, or for endowment funds, loans, debt retirement, or replacement of operational deficits.

Purpose and Activities

The Missoula Community Foundation is dedicated to preserving and enhancing the unique characteristics of Missoula, MT.

Fields of Interest

Subjects

Arts

Economic development

Education

Environment

Health care

Human services

Geographic Focus

Montana

Publications

Application guidelines

Application Information

Visit foundation Web site for application form and guidelines. Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Qualifications of key personnel
3. Name, address and phone number of organization
4. Copy of IRS Determination Letter
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Contact person
9. Copy of current year's organizational budget and/or project budget

Initial approach: Submit application form and attachments

Deadline(s): June 1

Final notification: Aug. 15

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Dale Woolhiser,* President

Patsy O'Keefe,* Vice President

Naomi Lichtenberg,* Secretary

Norm Williamson,* Treasurer

Meredith Printz, Executive Director

Nick Jones

Tracy Lopez

Memberships

Associations and Other Philanthropic Organizations

Council on Foundations

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Montana Community Foundation

1 N. Last Chance Gulch, Ste. 1

Helena, MT 59624-1145

Telephone: (406) 443-8313

Fax: (406) 442-0482

E-mail: info@mtcf.org

URL: www.mtcf.org

Type of Grantmaker: Community foundation

Financial Data (yr. ended 6/30/12): Assets: \$59,658,108; Total giving: \$2,567,904

EIN: 810450150

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 7/12/2013

Additional Contact Information

Mailing address: P.O. box 1145, Helena, MT 59624-1145

Online Communications

[Facebook](#)

Affiliated Organizations

Geographic Affiliate Funds

[Absarokee Community Foundation](#)

[Broadwater Community Foundation](#)

[Butte-Silver Bow Community Foundation](#)

[Carter County Community Foundation](#)

[Columbus Community Foundation](#)

[Bigfork Development Company](#)

[Elkhorn Community Foundation](#)

[FAIR Community Foundation](#)

[Greater Polson Community Foundation](#)

[Greater Glendive Community Foundation](#)

[Great Falls Area Community Foundation](#)

[Hill County Community Foundation](#)

[Jefferson Valley Community Foundation](#)

[Joliet Area Community Foundation](#)

[Lincoln County Community Foundation](#)

[Lewis and Clark County Community Foundation](#)

[Meagher County Community Foundation](#)

[Mineral County Community Foundation](#)

[Missoula Community Foundation](#)

[Musselshell Valley Community Foundation](#)

[Nye Community Foundation](#)

[Powder River Community Foundation](#)

[Powell County Foundation](#)

[Prairie Benefits](#)

[Red Lodge Area Community Foundation](#)

[Richland County Community Foundation](#)

[Roberts Community Foundation](#)

[Rocky Mountain Front Community Foundation](#)

[Ruby Valley Foundation](#)

[Seeley Lake Community Foundation](#)

[Stevensville Community Foundation](#)

[Sunburst Community Foundation](#)

[Three Mile, Lone Rock Community Foundation](#)

[Tobacco County Community Foundation](#)

[Valley County Community Foundation](#)

Background

Incorporated in 1988 in MT.

Limitations

Giving limited to MT.

No support for religious purposes.

No grants for annual or capital campaigns, endowment funds, or generally for debt retirement.

Purpose and Activities

The foundation seeks to cultivate a culture of giving so Montana communities can flourish.

Fields of Interest

Subjects

Arts

Economic development

Education

Environment, natural resources

Human services

Population Groups

Adults, women

Girls

LGBTQ

Minorities

Native Americans/American Indians

Young adults, female

Geographic Focus

Montana

Types of Support

Continuing support

Emergency funds

Employee-related scholarships

Scholarships--to individuals

Publications

Financial statement

Newsletter

Application Information

Visit foundation web site for Application Cover Sheet and application guidelines. Application form required. Initial approach: Submit Application Cover Sheet with proposal

Board meeting date(s): 3 times per year

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Dan Clark,* Chairperson

Brian Patrick,* Vice-Chairperson

Mary Craige,* Secretary

Emily Kovarik,* Chief Financial Officer

Dale Woolhiser,* Treasurer

Jeff Bretherton

Mike Gustafson

Stacey Mueller
Cynthia R. Woods

Staff

Number of Staff

5 full-time professional

2 full-time support

1 part-time support

Key Staff

Note: Does not include officers.

Jenny Baglien, Acct.

Cathy Cooney, Program Director

Jen Euell, Program Director

Memberships

Affinity Groups

Women's Funding Network

Associations and Other Philanthropic Organizations

Council on Foundations

Montana Nonprofit Association

Financial Data

Year ended 6/30/12:

Assets: \$59,658,108 (market value)

Gifts received: \$2,956,696

Expenditures: \$4,674,299

Total giving: \$2,567,904

Giving activities include:

\$2,567,904 for 120 grants (high: \$112,720)

Additional Location Information

County: Lewis and Clark

Congressional district: Montana District At-large

Montana Preservation Alliance

120 Reeder's Alley

Helena, MT 59601-6200

Telephone: (406) 457-2822

Contact: Chere Jiusto, Exec. Dir.

Fax: (406) 457-2824

E-mail: info@preservemontana.org

URL: www.preservemontana.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 12/31/11): Assets: \$173,998

EIN: 363559965

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2004](#) [2003](#) [2002](#)

Last Updated: 2/27/2013

Additional Contact Information

E-Mail for Chere Jiusto : chere@preservemontana.org

Background

Established in MT.

Limitations

Giving limited to MT.

Purpose and Activities

The alliance champions the preservation of Montana's historic places and cultural heritage through education, advocacy, and outreach activities.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Endangered Properties Grants

Grants of \$5,000 to \$25,000 are available to owners of historically-significant industrial buildings and structures to assist in the stabilization, repair, and preservation of some of the most important and threatened buildings and structures in Montana.

Fields of Interest

Subjects

Education

Environment

Historic preservation/historical societies

Housing/shelter, expense aid

Housing/shelter, repairs

Geographic Focus

Montana

Officers and Board Members

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

James R. McDonald,* President

Affiliation(s):

A&E Architects, P.C., Principal Architect and Partner

Cindy Kittredge,* Vice President

Affiliation(s):

Montana State University - Great Falls, Director, Creative Arts Enterprise

Melisa Kaiser-Synness,* Secretary

Affiliation(s):

Healthy Moms, Healthy Babies in Helena, Director

Mara-Gai Katz,* Treasurer

Chere Jiusto, Executive Director

Kris Komar

Milo McLeod

Stephanie Ambrose Tubbs

Affiliation(s):

The Lewis and Clark Companion: An Encyclopedic Guide to the Voyage of Discovery., Co-Author

Gayle Shanahan

Affiliation(s):

The Russell Country Tourism Board, Member

Don Sorenson

Affiliation(s):

The Russell Country Tourism Board, Member

Financial Data

Year ended 12/31/11:

Revenue: \$385,599

Assets: \$173,998 (market value)

Gifts received: \$381,232

Expenditures: \$272,203

Additional Location Information

County: Lewis and Clark

Congressional district: Montana District At-large

Montana Trout Foundation

1001 Oak St., Rm.206

Bozeman, MT 59715

Contact: Gordon Haugen

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/09): Assets: \$278,741; Total giving: \$4,800

EIN: 810367488

990-PF: [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/3/2012

Background

Re-classified in 2000 in MT as a private foundation.

Limitations

Giving primarily in MT.

Fields of Interest

Subjects

Animals/wildlife, fisheries

Environment, natural resources

Geographic Focus

Montana

Application Information

Initial approach: Letter

Deadline(s): None

Officers

David Thompson, President

Kent Kasting, Secretary

George Schram, Treasurer

Financial Data**Year ended 12/31/09:**

Assets: \$278,741 (market value)

Gifts received: \$1,400

Expenditures: \$6,344

Total giving: \$4,800

Qualifying distributions: \$4,800

Giving activities include:

\$4,800 for 3 grants (high: \$1,800; low: \$1,500)

Additional Location Information

County: Gallatin

Congressional district: Montana District At-large

Musselshell Valley Community Foundation

P.O. Box 713

Roundup, MT 59072

Telephone: (406) 323-1771

Contact: Bill Milton, Chair.

E-mail: bill_milton@hotmail.com

URL: www.roundup-mt.net

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 810512493

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 11/6/2012

Affiliated Organizations

Geographic Affiliate Fund of

[Montana Community Foundation](#)

Background

Established in 1996 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Musselshell Valley Region, MT.

Purpose and Activities

The foundation is dedicated to enhancing the vitality of communities in the Musselshell River Valley of central Montana.

Fields of Interest

Subjects

Arts
Community/economic development
Education
Environment
Recreation
Youth development

Geographic Focus

Montana

Officers and Board Members

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Bill Milton,* Chairperson

Kelly Gebhardt,* Vice-Chairperson

Wilbur Wood,* Secretary

Affiliation(s):

Rocky Mountain College, Writer, Editor and Adjunct Professor

Jay Newell,* Treasurer

Lissa Beatty

Affiliation(s):

Lavina School Community Association, President

Karen Erdie

Affiliation(s):

Agency on Aging, Director, Area II

Linda Picchioni

Affiliation(s):

Musselshell Valley Historical Museum, Board Member

Monty Sealey

Affiliation(s):

Central Montana RC&D, Inc, Executive Director

Dwane Snook

Affiliation(s):

Homes on the Range, Board Member

Youth Center, Board Member

Ridge Riders, Board Member

Custer Country-State Tourism, Board Member

RIDE, Co-Chairperson

Bull Mountain Volunteer Fire Department Association, President

Additional Location Information

County: Musselshell

Congressional district: Montana District At-large

PPL Montana Corporate Giving Program

303 N. Broadway, Ste. 400

Billings, MT 59101-1255

Telephone: (406) 237-6914

Fax: (406) 237-6901

E-mail: LRPerry@pplweb.com

URL: www.pplmontana.com/community/a+good+neighbor.htm

Type of Grantmaker: Corporate giving program

Last Updated: 9/12/2013

Additional Contact Information

Application address for scholarships: Lisa Perry, Scholarship Coord., 303 N. Broadway, Ste. 400, Billings, MT 59101; tel.: (406) 237-6914; fax: (406) 237-6901; e-mail: lrperry@pplweb.com.

Limitations

Giving limited to areas of company operations in MT.

No support for religious or national health organizations, cities, counties, or government agencies, political action or legislative advocacy groups, or individual 4-H clubs, FFA clubs, or Boy Scout troops.

No grants to individuals (except for scholarships), or for travel expenses for conferences and symposiums, general endowment funds, operational expenses for tax-supported groups, sponsorships, auctions, dinners, tickets, or advertising.

Purpose and Activities

PPL Montana makes charitable contributions to nonprofit organizations involved with education, the environment, and economic development. Support is limited to areas of company operations in Montana.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

PPL Montana Family Scholarship Program

The PPL Montana Family Scholarship Program provides scholarships for graduating high school students who are the children of permanent PPL Montana employees, retirees, or deceased employees. PPL Montana will award four \$1,000 Family Scholarships for the 2013-2014 academic year. Each scholarship, payable to an accredited college, technical school or university of the student's choice, is for one year of undergraduate study.

Fields of Interest**Subjects**

Big Brothers/Big Sisters

Cancer

Children/youth, services

Community/economic development

Education

Environment

Food banks

Housing/shelter

Recreation

YM/YWCAs & YM/YWHAs

Geographic Focus

Montana

Types of Support

Employee-related scholarships

Employee volunteer services

General/operating support

Sponsorships

Publications

Application guidelines

Application Information

PPL Montana provides funding of \$1,000 to \$10,000, and gives priority to programs that can demonstrate matching funds. Application form required. Applicants should submit the following:

1. Population served
2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. How project's results will be evaluated or measured
7. Listing of board of directors, trustees, officers and other key people and their affiliations
8. Detailed description of project and amount of funding requested
9. Contact person
10. Copy of current year's organizational budget and/or project budget
11. Listing of additional sources and amount of support

Initial approach: Download application and mail completed form

Deadline(s): Mar. 31 for scholarships

Final notification: Apr. 30 for scholarships

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Roberts Family Memorial Fund

P.O. Box 526

Great Falls, MT 59403-0526

Telephone: (406) 452-6095

Contact: William B. Roberts, Tr.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/09): Assets: \$443,883; Total giving: \$23,250

EIN: 816050100

990-PF: [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/29/2012

Additional Contact Information

Application address: P.O. Box 2126, Great Falls, MT 59403

Background

Established in MT.

Limitations

Giving primarily in Cascade County, MT.

Fields of Interest

Subjects

Animal welfare
Environment, natural resources
Housing/shelter
Human services
Media, radio
Media, television
Performing arts, orchestras

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Initial approach: Letter

Deadline(s): None

Trustees

William B. Roberts

Gorham Swanberg

Financial Data

Year ended 12/31/09:

Assets: \$443,883 (market value)

Expenditures: \$31,187

Total giving: \$23,250

Qualifying distributions: \$23,250

Giving activities include:

\$23,250 for grants

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Ruby Valley Foundation

P.O. Box 746

Sheridan, MT 59749

Contact: Jerry Aaker, Chair.

E-mail: mtaakers@3rivers.net

URL: community.mtcf.org/rubyvalley

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

Last Updated: 10/9/2013

Affiliated Organizations

Geographic Affiliate Fund of

Montana Community Foundation

Background

Established in 2011 in MT.

Limitations

Giving primarily in the Ruby Valley area, MT.

Fields of Interest

Subjects

Aging, centers/services

Arts

Education

Environment

Health care

Nutrition

Recreation

Geographic Focus

Montana

Application Information

Initial approach: Submit application

Deadline(s): None

Officers and Board Members

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jerry Aaker,* Chairperson

Tony Simonsen,* Vice-Chairperson

Frank Ford,* Treasurer

Sandra Baril

Larry Best
Natalie Hagen

Additional Location Information

County: Madison

Congressional district: Montana District At-large

Seeley Lake Community Foundation

P.O. Box 25

Seeley Lake, MT 59868

Telephone: (410) 210-2898

E-mail: email@seeleylakecommunityfoundation.org

URL: www.seeleylakecommunityfoundation.org

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 311711576

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

Last Updated: 10/26/2013

Affiliated Organizations

Geographic Affiliate Fund of

[Montana Community Foundation](#)

Background

Established in 2000 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Seeley Lake, MT.

No support for sectarian or religious organizations whose principal activity is for the benefit of their own members or adherents.

No grants to individuals, or for endowment funds, loans, debt retirement, or to replace operational deficits.

Purpose and Activities

The Seeley Lake Community Foundation is dedicated to improving the social, economic, cultural, environmental, artistic, educational and recreational well-being of the residents of Seeley Lake, MT.

Fields of Interest

Subjects

Arts

Community/economic development

Education

Environment

Human services

Geographic Focus

Montana

Application Information

Grants will be awarded in amounts of \$100 to \$2,500, based on the availability of funds for the year. Visit foundation Web site for application form and guidelines. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. How project's results will be evaluated or measured
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Detailed description of project and amount of funding requested
5. Copy of current year's organizational budget and/or project budget
6. Name, address and phone number of organization
7. Contact person

Initial approach: Mail or e-mail application form and attachments

Copies of proposal: 3

Deadline(s): Jan. 31 and June 30

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Mark Williams,* President

Addrien Marx,* Secretary

Loren Rose,* Treasurer

Lee Boman

Scott Kennedy

Stan Nicholson

Dick Seale

Klaus Von Stutterheim

Kevin Wetherell

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Wilson Family Foundation

1015 Eastman Dr.

Bigfork, MT 59911-6544

Type of Grantmaker: Operating foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 6/30/11): Assets: \$0; Total giving: \$1,433

EIN: 911874341

990-PF: [2010](#) [2009](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 11/26/2012

Donor(s)

Lawrence R. Wilson

Background

Established in 1999 in PA.

Limitations

Giving primarily in NM and MT.
No grants to individuals.

Fields of Interest

Subjects

Animal welfare
Environment, natural resources
United Ways and Federated Giving Programs

Geographic Focus

Montana
New Mexico

Types of Support

General/operating support

Officer

Lawrence R. Wilson, President

Financial Data

Year ended 6/30/11:

Assets: \$0 (market value)
Expenditures: \$1,733
Total giving: \$1,433
Qualifying distributions: \$1,733
Giving activities include:
\$1,433 for 1 grant

Additional Location Information

County: Flathead
Congressional district: Montana District At-large
