

The Applied Materials Foundation

3050 Bowers Ave., MS 0106

Santa Clara, CA 95054-3201

Contact: Claudia Schwiefert, Grant Mgr.; Siobhan Kenney, Exec. Dir.

E-mail: applied_materials_foundation@amat.comURL: www.appliedmaterials.com/about/cr**Type of Grantmaker:** Company-sponsored foundation**Financial Data** (yr. ended 10/31/11): Assets: \$29,390,741; Total giving: \$6,321,408**EIN:** 770386898**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2004](#) [2003](#) [2001](#)**Last Updated:** 11/1/2013**Additional Contact Information**E-mail contact for organizations located outside of the U.S.: community_affairs@amat.com**Donor(s)**

Applied Materials, Inc.

Background

Established in 1994.

Limitations

Giving primarily in areas of company operations, with emphasis on San Jose, CA, Gloucester, MA, Kalispell, MT and Austin, TX; giving also to organizations outside of the United States (China, Europe, India, Japan, Korea, Singapore, Taiwan).

No support for missing children organizations, fraternities, religious or political organizations, commencements, PTAs, or alumni groups.

No grants to individuals, or for general operating support, capital campaigns, research, sporting events for schools or civic teams, health-related programs or sponsorships, fundraisers such as walk-a-thons, runs, team in training, etc., or bricks/mortar, equipment, home building, or physical structures.

Purpose and Activities

The foundation supports programs designed to promote arts and culture; education; environmental awareness and sustainability; and civic engagement.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts and Culture Grants

The foundation supports arts and culture programs designed to have broad community appeal; initiatives that take arts and culture outside traditional settings to reach young people of diverse backgrounds, particularly in economically disadvantaged neighborhoods; bring the arts to educational programs and organizations; offer opportunities for employee engagement; and serves the North America communities in which Applied Materials does business.

Civic Engagement Grants

The foundation supports programs designed to meet basic needs such as food, water, and housing; support the infrastructure of the nonprofit sector and its leadership; provide initiatives that can be replicated to reach multiple communities; offer opportunities for employee engagement; and address community needs in North American sites where Applied Materials does business.

Education Grants

The foundation supports programs designed to serve students in grades K-12; promote traditional skills such as reading, writing, math, science and technology, and other subjects that prepare young people for entering the workforce; address critical education needs through innovative approaches to learning; expand existing efforts in order to reach more students

or a wider geographic area; partner with other nonprofit groups to create, implement or evaluate shared programs; provide adult education and training in communities where unemployment or underemployment are particular challenges; offer opportunities for employee engagement; and address community needs in North America sites where Applied Materials does business.

Employee Matching Gifts

The foundation matches contributions made by its employees to K-12 schools and nonprofit organizations on a one-for-one basis up to \$2,000 per employee, per year.

Environmental Grants

The foundation support programs designed to demonstrate the benefits of solar energy; promote environmental education for young people, especially in underserved communities; encourage hands on opportunities for employee volunteers and their families; provide innovative initiatives that can be replicated to reach more communities; and address community needs in sites where Applied Materials does business.

Fields of Interest**Subjects**

Adult/continuing education
Arts
Disasters, preparedness/services
Education
Education, reading
Elementary/secondary education
Environment
Environmental education
Food banks
Food services
Higher education
Homeless, human services
Housing/shelter
Human services
International relief
Leadership development
Mathematics
Performing arts, theater
Science
Youth development, adult & child programs
Youth, services

Population Groups

Economically disadvantaged

Geographic Focus

California
Massachusetts
Montana
Texas

Types of Support

Annual campaigns
Continuing support
Curriculum development
Program development
Sponsorships

Publications

Application guidelines
Corporate giving report

Application Information

Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. How project will be sustained once grantmaker support is completed
3. Results expected from proposed grant
4. Qualifications of key personnel
5. Statement of problem project will address
6. Population served
7. Principal source of support for project in the past
8. Name, address and phone number of organization
9. Brief history of organization and description of its mission
10. Geographic area to be served
11. How project's results will be evaluated or measured
12. List of company employees involved with the organization
13. Explanation of why grantmaker is considered an appropriate donor for project
14. What distinguishes project from others in its field
15. Listing of board of directors, trustees, officers and other key people and their affiliations
16. Detailed description of project and amount of funding requested
17. Contact person
18. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application at <http://www.appliedmaterials.com/about/cr/community/grants>; e-mail community affairs for organizations located outside of the United States

Board meeting date(s): Semi-annually

Deadline(s): Jan. 15 and June 15

Final notification: Mar. 15 to 31 and Aug. 15 to 31

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Michael R. Splinter,* President

Affiliation(s):

Applied Materials, Inc., Chairperson, President, and Chief Executive Officer

Charmaine F. Mesina, Secretary

Robert M. Friess, Chief Financial Officer

Siobhan Kenney, Executive Director

Affiliation(s):

Applied Materials, Inc., Managing Director, Global Affairs

George S. Davis

Affiliation(s):

Applied Materials, Inc., Executive Vice President and Chief Financial Officer

James C. Morgan

Memberships**Associations and Other Philanthropic Organizations**

Council on Foundations

Financial Data**Year ended 10/31/11:**

Assets: \$29,390,741 (market value)

Gifts received: \$19,966,513

Expenditures: \$6,486,733

Total giving: \$6,321,408

Qualifying distributions: \$6,393,756

Giving activities include:

\$6,321,408 for 165 grants (high: \$338,505; low: \$20)

Additional Location Information

County: Santa Clara

Metropolitan area: San Jose-Sunnyvale-Santa Clara, CA

Congressional district: California District 17

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to San Jose Unified School District, San Jose, CA, in 2011. For Closing the Achievement Gap, payable over 1 year.

\$200,000 to Capital Area Food Bank of Texas, Austin, TX, in 2011. For The Comprehensive Campaign, payable over 1 year.

\$200,000 to Santa Clara University, Santa Clara, CA, in 2011. For CSTS Collaborative, 5 Year Commitment, payable over 1 year.

\$200,000 to Second Harvest Food Bank of Santa Clara and San Mateo Counties, San Jose, CA, in 2011. For Freedom from Hunger Campaign, payable over 1 year.

\$162,934 to Global Impact, Alexandria, VA, in 2011. For Japan Earthquake/Tsunami Disaster Relief Matching, payable over 1 year.

\$130,000 to Arts Council Silicon Valley, San Jose, CA, in 2011. For Excellence in the Arts, payable over 1 year.

\$30,000 to Teach for America, Phoenix, AZ, in 2011. To sponsor a School, payable over 1 year.

\$15,000 to American Red Cross, Central Texas, Austin, TX, in 2011. For Donation for Victims of Central Texas Fires, payable over 1 year.

\$15,000 to Meals on Wheels and More, Austin, TX, in 2011. For Adopt-A-Route, payable over 1 year.

\$15,000 to TheaterWorks, Palo Alto, CA, in 2011. For Theatreworks for Schools, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Charles M. Bair Family Trust

c/o U.S. Bank, N.A.

P.O. Box 3168

Portland, OR 97208-3168

Telephone: (406) 657-8139

E-mail: penny.doak@usbank.com

URL: www.charlesmbairtrusts.org/grants.html

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 4/30/12): Assets: \$37,726,928; Total giving: \$89,000

EIN: 816075761

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/18/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Alberta M. Bair‡

Bair Ranch Foundation

Background

Established in 1993 in MT.

Limitations

Giving limited to Yellowstone, Meagher and Wheatland counties, MT.

No support for political campaigns or candidates, lobbying, churches, non-charitable organizations, corporate memberships, or for supporting 509(A)(3) organizations.

No grants or loans to individuals, or for conferences, symposiums or travel expenses.

Purpose and Activities

The Charles M. Bair Family Trust funds nonprofit organizations and governmental entities operating in the State of Montana. Eligible organizations are: educational institutions, hospitals and health related organizations, cultural organizations, civic service organizations, and human service providers.

Fields of Interest

Subjects

Arts

Human services

Youth development

Geographic Focus

Montana

Types of Support

General/operating support

Publications

Application guidelines

Application Information

Application form for qualified organizations available on foundation web site. Application form required. Initial approach: Check eligibility guidelines to determine if your organization qualifies

Deadline(s): Mar. 1 annually

Final notification: Within 90 days

Officers

Bill Jones, Chairperson

Karen Fagg, Vice-Chairperson

Members

Moulton Bellingham

Joy Culver

Arville Lammers

Trustee

U. S. Bank, N.A.

Financial Data**Year ended 4/30/12:**

Assets: \$37,726,928 (market value)

Gifts received: \$555,114

Expenditures: \$979,188

Total giving: \$89,000

Qualifying distributions: \$1,269,971

Giving activities include:

\$89,000 for 19 grants (high: \$21,000; low: \$2,500)

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$430,000 to Yellowstone Art Museum, Billings, MT, in 2009, payable over 1 year.

\$35,000 to Alberta Bair Theater, Billings, MT, in 2009, payable over 1 year.

\$22,500 to Billings Studio Theater, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Billings Symphony Society, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Family Service, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Saint Vincent Healthcare Foundation, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Wheatland Memorial Hospital and Nursing Home, Harlowton, MT, in 2009, payable over 1 year.

\$17,935 to Wheatland, County of, Harlowton, MT, in 2009, payable over 1 year.

\$15,000 to YWCA Billings, Billings, MT, in 2009, payable over 1 year.

\$13,478 to Meagher, County of, White Sulphur Springs, MT, in 2009, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Joseph N. Blankenbaker Charitable Trust

c/o Wells Fargo Bank N.A.

101N. Independence Mall E. MACY 1372-2112

Philadelphia, PA 19106-2112

Telephone: (406) 454-5484

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$592,843; Total giving: \$25,500

EIN: 237312897

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

Last Updated: 7/5/2013

Background

Established in MT.

Limitations

Giving primarily in Great Falls, MT.

No grants to individuals.

Fields of Interest**Subjects**

Agriculture/food
Human services
Youth development

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter
Deadline(s): After Mar. 15

Trustee

Wells Fargo Bank, N.A.

Financial Data**Year ended 12/31/12:**

Assets: \$592,843 (market value)
Expenditures: \$35,811
Total giving: \$25,500
Qualifying distributions: \$28,630
Giving activities include:
\$25,500 for 7 grants (high: \$5,000; low: \$1,500)

Additional Location Information

County: Philadelphia
Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD
Congressional district: Pennsylvania District 1

CHS Foundation

5500 Cenex Dr.
Inver Grove Heights, MN 55077-1733
Telephone: (800) 814-0506
Contact: William J. Nelson, Pres.
Fax: (651) 355-5073
E-mail: info@chsfoundation.org
URL: www.chsfoundation.org

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/11): Assets: \$28,677,312; Total giving: \$2,213,107

EIN: 416025858

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 4/30/2013

Additional Contact Information

Contact for scholarships: Jennifer Thatcher, Mgr., tel.: (800) 814-0506 ext. 3

Donor(s)

Farmers Union Central Exchange, Inc.
CENEX, Inc.
Cenex Harvest States Cooperatives
CHS Inc.

Background

Trust established in 1947 in MN.

Limitations

Giving on a national basis, primarily in areas of company operations in CO, IA, ID, IL, IN, KS, MI, MN, MO, MT, NE, ND, OH, OK, OR, SD, TX, UT, WA, WI, and WY.

No support for religious or political organizations.

No grants for building projects, debt reduction, community development, or program related loans.

Purpose and Activities

The foundation supports organizations involved with education, agriculture, safety, youth development, rural development, and leadership development. Special emphasis is directed toward programs that invest in the future of rural America, agriculture, and cooperative business.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Cooperative Education Grants Program

The foundation supports programs on a national basis designed to provide quality education opportunities that foster cooperative understanding and growth.

Farm and Agriculture Safety

The foundation supports programs designed to keep farm families, children, and agribusiness professionals safe.

High School Scholarship Program

The foundation awards 50 \$1,000 scholarships to graduating high school students entering into an agricultural field of study at a two or four-year college. Applicant must U.S. citizen or permanent resident.

Mini-Grants

The foundation awards grants of up to \$1,000 to academic and leadership programs designed to strengthen student learning and enhance professional development. Applicants must be a campus-sanctioned club or organization; agricultural-related; and an advisor must be listed as a contact.

Returning Value to Rural Communities

The foundation supports programs designed to build vibrant communities in rural America through education and leadership development. Special emphasis is directed toward building leadership capacity through adult education and leadership initiatives; and innovative and collaborative approaches to address emerging issues and opportunities in rural communities.

Rural Youth and Leadership Development

The foundation supports programs designed to foster leaders of tomorrow, and promote youth development. Special emphasis is directed toward programs designed to emphasize leadership development through education.

Two-Year Scholarship Program

The foundation annually awards 25 \$1,000 college scholarships to first-year college students at two-year institutions studying an agricultural-related major. Student must be a U.S. citizen or permanent resident.

University Scholarship Program

The foundation annually awards 150 \$1,000 college scholarships to students pursuing agricultural-related majors. The program is administered by participating universities.

Fields of Interest

Subjects

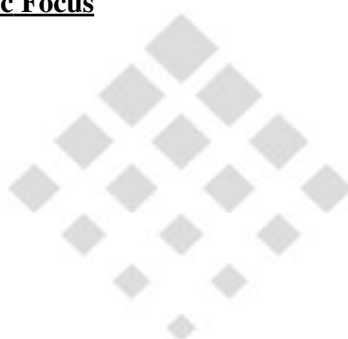
Agriculture
American Red Cross
Disasters, preparedness/services
Education
Education, community/cooperative
Higher education
Leadership development
Rural development
Youth development
Youth development, agriculture

Population Groups

Adults
Children/youth
Young adults
Youth

Geographic Focus

Colorado
Idaho
Illinois
Indiana
Iowa
Kansas
Michigan
Minnesota
Missouri
Montana
Nebraska
North Dakota
Ohio
Oklahoma
Oregon
South Dakota
Texas
Utah
Washington
Wisconsin
Wyoming



FOUNDATION
CENTER

Types of Support

Annual campaigns
Conferences/seminars
Curriculum development
General/operating support
Program development
Program evaluation
Research
Scholarship funds
Scholarships--to individuals
Seed money

Sponsorships
Use of facilities

Publications

Application guidelines
Informational brochure
Program policy statement

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Common grant application(s) accepted: Minnesota Common Grant Application Form

Board meeting date(s): Monthly

Deadline(s): None; Apr. 1 for High School Scholarships and Two-Year Scholarships; Sept. 30 for Cooperative Education Grants Program

Final notification: 30 to 90 days; Dec. for Cooperative Education Grants Program

Officer and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Michael Toelle,* Chairperson

Affiliation(s):

CHS Inc., Chairperson

Robert Bass,* Vice-Chairperson

Affiliation(s):

CHS Inc., Vice-Chairperson

William J. Nelson, President

Jerry Hasnedl,* Secretary-Treasurer

Affiliation(s):

CHS Inc., Director

Bruce Anderson

Affiliation(s):

CHS Inc., Director

Donald Anthony

Affiliation(s):

CHS Inc., Director

Dave Bielenberg

Affiliation(s):

CHS Inc., Director

C.J. Blew

Affiliation(s):

CHS Inc., Director

Dennis Carlson

Affiliation(s):
CHS Inc., Director

Curt Eischens

Affiliation(s):
CHS Inc., Vice-Chairperson

Steve Fritel

Affiliation(s):
CHS Inc., Director

David Kayser

Affiliation(s):
CHS Inc., Director

Randy Knecht

Affiliation(s):
CHS Inc., Director

Greg Kruger

Affiliation(s):
CHS Inc., Director

Michael Mulcahey

Affiliation(s):
CHS Inc., Director

Richard Owen

Affiliation(s):
CHS Inc., Director

Steve Riegel

Affiliation(s):
CHS Inc., Director

Dan Schurr

Affiliation(s):
CHS Inc., Director

Staff

Number of Staff

- 1 part-time professional
- 2 part-time support
- 1 shared staff (shared with The Cooperative Foundation)

Key Staff

Note: Does not include officers.

Jessie Frank, Community Relations Specialist

Jennifer Thatcher, Manager

Memberships

Regional Associations of Grantmakers

Minnesota Council on Foundations

Associations and Other Philanthropic Organizations

Independent Sector

Financial Data

Year ended 12/31/11:

Assets: \$28,677,312 (market value)

Gifts received: \$3,078,610

Expenditures: \$2,692,664

Total giving: \$2,213,107

Qualifying distributions: \$2,650,348

Giving activities include:

\$2,213,107 for grants

Additional Location Information

County: Dakota

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 2

Dayton Foundation

c/o Brenner & Averett & Co., PC

P.O. Box 1049

Sidney, MT 59270-1049

Telephone: (406) 433-8600

Contact: Robert Goss

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$285,470; Total giving: \$15,875

EIN: 810376620

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/20/2013

Additional Contact Information

Application address: 121 S. Central Ave., Sidney, MT 59270-4123

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Lela Dayton‡

Limitations

Giving primarily to residents of Sidney, MT.

Purpose and Activities

Scholarship awards to residents of Sidney, Montana.

Fields of Interest

Subjects

Education

Youth development

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form not required. Initial approach: Contact foundation

Deadline(s): None

Officers

Bob Goss, President

Bill Brenner, Secretary-Treasurer

Trustees

Paul Cresap

Dean Thogerson

Financial Data

Year ended 12/31/11:

Assets: \$285,470 (market value)

Expenditures: \$18,875

Total giving: \$15,875

Qualifying distributions: \$15,875

Giving activities include:

\$8,000 for 3 grants (high: \$5,000; low: \$375)

\$7,875 for 4 grants to individuals of \$2,000 each (high: \$2,000; low: \$2,000)

Additional Location Information

County: Richland

Congressional district: Montana District At-large

Devon Energy Corporation Contributions Program

c/o Community Rels.

20 N. Broadway

Oklahoma City, OK 73102-8260

Telephone: (405) 235-3611

Contact: Christina Rehkop

Fax: (405) 552-4550

E-mail: christina.rehkop@dvn.com

URL: www.dvn.com/CommunityRelations/Pages/Overview.aspx

Type of Grantmaker: Corporate giving program

Last Updated: 9/6/2011

Additional Contact Information

For organizations located in Canada: Paula King, e-mail: paula.king@dvn.com

Limitations

Giving primarily in areas of significant company operations in LA, MT, NM, OK, TX, UT, and WY, and in Canada. No support for religious or political organizations, fraternal or partisan organizations, or disease-specific organizations. No grants to individuals, or for team sports, or sporting events.

Purpose and Activities

Devon Energy makes charitable contributions to nonprofit organizations involved with arts and culture, education, health, the environment, youth development, emergency response, human services, community development, and civic affairs. Support is given primarily in areas of significant company operations in Louisiana, Montana, New Mexico, Oklahoma, Texas, Utah, and Wyoming, and in Canada.

Fields of Interest**Subjects**

Arts
Community/economic development
Disasters, preparedness/services
Education
Environment
Health care
Human services
Public affairs
Science, formal/general education
Youth development

International Interests

Canada

Geographic Focus

Louisiana
Montana
New Mexico
Oklahoma
Texas
Utah
Wyoming

Types of Support

Curriculum development
Employee volunteer services
In-kind gifts
Program development
Sponsorships

Application Information

Application form required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Detailed description of project and amount of funding requested

3. Contact person
4. Copy of current year's organizational budget and/or project budget
5. Listing of additional sources and amount of support
6. Plans for acknowledgement

Initial approach: Complete online application form

Additional information: Proposals should include the Tax ID Number of the organization and any applicable deadlines.

Memberships

Affinity Groups

The Boston College Center for Corporate Citizenship

Additional Location Information

County: Oklahoma

Metropolitan area: Oklahoma City, OK

Congressional district: Oklahoma District 5

Hermoyne Eckroth Charitable Trust

P.O. Box 3168

Portland, OR 97208

Telephone: (406) 657-8139

Contact: Penny Doak

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$435,076; Total giving: \$28,050

EIN: 810527650

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/29/2013

Additional Contact Information

Application address: c/o U.S. Bank, 303 N. Broadway, Billings, MT 59101

Background

Established in 2000 in MT.

Limitations

Giving primarily in Yellowstone County, MT.

Fields of Interest

Subjects

Health care

Religion

Youth development

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Contact Foundation

Deadline(s): Contact Foundation

Trustees**Moulton Bellingham PC****U.S. Bank****Financial Data****Year ended 12/31/11:**

Assets: \$435,076 (market value)

Expenditures: \$42,668

Total giving: \$28,050

Qualifying distributions: \$31,300

Giving activities include:

\$28,050 for 5 grants (high: \$8,000; low: \$4,700)

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

O. P. and W. E. Edwards Foundation, Inc.

c/o Jo Ann Eder

P.O. Box 2445

Red Lodge, MT 59068-2445

Telephone: (406) 446-1077

Contact: Jo Anne Eder, Pres.; Amy Moore, Foundation Mgr.

Fax: (406) 446-1363

E-mail: info@opweedwards.orgURL: opweedwards.org**Type of Grantmaker**

Independent foundation

Additional Descriptor: Family foundation**Financial Data** (yr. ended 8/31/12): Assets: \$34,719,590; Total giving: \$3,169,168**EIN:** 136100965**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)[E-Grant Reporter](#)**Last Updated:** 5/30/2013**Additional Contact Information**E-mail address of Amy Moore, Foundation Mgr., for specific grant questions: amoore@opweedwards.org**Online Communications**[Grants List](#)**Donor(s)***Note: If a donor is deceased, the symbol (‡) follows the name.*

William E. Edwards‡

J.N. Edwards‡

Harriet E. Gamper

David E. Gamper‡

Jo Ann Eder

Economic Crisis Information

New policies implemented for the economic crisis include: 1) Revert to more sustainable granting levels (similar to grantmaking levels between 2004 and 2006); 2) For each organization, the foundation will not approve more than one grant per year for the same project/purpose; 3) Because of the foundation's emphasis on site visits, the foundation has a geographical focus where it awards grants. With some exceptions, this area includes MT, NY, and VT, and organizations working in Indian country; The foundation will not generally award grants over 20 percent of an organization's operating revenue excluding in-kind contributions; 5) Grants made to organizations that are new to the foundation will be smaller and include more reporting until a better relationship is established. The foundation is also making Early Childhood Care and Education a priority in its grantmaking. To this end, the foundation makes grants to non-profit organizations for general, program or scholarship support of their work with low-income, at-risk, underserved youth and children. The foundation may provide limited support for quality improvement, capacity building and advocacy for these organizations either directly or through intermediaries. The foundation's focus remains on non-profit child care centers, pre-schools and out of school organizations with limited support for school-centered programs, non-profit schools and young adult transitional programs. The foundation has special interest in helping Native American children, youth and their families, especially those in the Dakotas, ID, MT and WY.

Background

Incorporated in 1962 in NY.

Limitations

Giving primarily in MT, NY, and VT; limited funding in, ND, Minneapolis, MN, OR, SD, and the Northwest. No grants to individuals, or for capital grants.

Purpose and Activities

Major interest in programs helping economically disadvantaged young people become able to survive and thrive on their own, with preference to smaller, comprehensive programs that are integral parts of their communities' networks of services.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts Fund

Support for programs that seek to inspire creative expression in people of all ages, abilities, and income through their connections and exchanges with artists and their artistic activities. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

Environmental Fund

Support for programs that seek to protect, promote and foster a love for the environment, especially through education. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

General Fund

This fund supports organizations that help provide a bridge to a life of greater opportunity to low-income, at-risk, underserved youth and children. The foundation believes that these children deserve assistance that is holistic and long lasting. This assistance should address significant factors that impede success in education and in life.

Sky and Earth Fund

The focus is on programs that support, promote and foster a love for science, especially astronomy, as well as programs that work to ensure affordable housing for generations to come. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

Fields of Interest**Subjects**

Astronomy

Children/youth, services

Community/economic development
Education
Family services
Human services
Performing arts
Visual arts
Youth development

Population Groups

Children/youth
Economically disadvantaged
Indigenous peoples
Infants/toddlers
Native Americans/American Indians
Young adults
Youth

Geographic Focus

Minnesota
Montana
New York
North Dakota
South Dakota
Vermont

Types of Support

Continuing support
Emergency funds
General/operating support
Management development/capacity building
Matching/challenge support
Program-related investments/loans
Program development
Scholarship funds
Seed money

Publications

Application guidelines
Grants list
IRS Form 990 or 990-PF printed copy available upon request

Application Information

Unsolicited full proposals not considered. The foundation requests proposals from organizations about which the trustees are personally and directly knowledgeable. See foundation web site for details. Application form required. Initial approach: See foundation web site for instructions and guidelines
Board meeting date(s): As required

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jo Ann Eder,* President

Gisela Gamper,* Vice President

Mark D. Eder,* Secretary

Yogeeta Gamper,* Treasurer
Jessica Dunbar
Christopher E. Gamper
Harriet E. Gamper

Staff

Number of Staff

1 part-time support

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Association of Small Foundations

Grantmakers for Children, Youth and Families

Mission Investors Exchange

Native Americans in Philanthropy

Associations and Other Philanthropic Organizations

Council on Foundations

Montana Nonprofit Association

Financial Data

Year ended 8/31/12:

Assets: \$34,719,590 (market value)

Gifts received: \$850,000

Expenditures: \$4,649,119

Total giving: \$3,169,168

Qualifying distributions: \$3,207,721

Giving activities include:

\$3,169,168 for 127 grants (high: \$118,000; low: \$1,000)

Estimated financial data for year ending 8/31/13:

Assets: \$34,000,000

Grants: \$2,000,000

Additional Location Information

County: Carbon

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$177,000 to United Methodist Church of Leipsic, Leipsic, OH, in 2012. For grant of which \$118,000 - 10% thereof to be paid to the Defiance District Office of the United Methodist Church to be used toward college scholarships for pre-ministerial students, 5% thereof to the Caring and Sharing Group, and the balance to be distributed in such Christian Mission projects as the Outreach Committee, and \$59,000 for Church's Christian Education and Music Programs, payable over 1 year.

\$150,000 to Hopa Mountain, Bozeman, MT, in 2012. For Strengthening the Circle, payable over 1 year.

\$140,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Edwards Foundation Preschool Scholarships, payable over 1 year.

\$118,000 to Life Enriching Communities Foundation, Loveland, OH, in 2012. For Benevolent Care Fund for health care

residents requiring financial assistance, payable over 1 year.

\$118,000 to Wesley Services Organization, Cincinnati, OH, in 2012. To improve the lives of so many seniors and disabled in the Cincinnati area with your wide range of programs, payable over 1 year.

\$60,000 to Center for Creative Education, Kingston, NY, in 2012. For after-school arts programs for at-risk and low-income children and youth in Kingston, NY, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For Directions Native American Scholarships, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For general support, payable over 1 year.

\$50,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Foundation Birth to Three, payable over 1 year.

\$40,000 to Southside Family Nurturing Center, Minneapolis, MN, in 2012. For general operating support, payable over 1 year.

\$35,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Preschool Collaborative, payable over 1 year.

\$30,000 to Farmworker Housing Development Corporation, Woodburn, OR, in 2012. For educational programs for farmworker children and youth, payable over 1 year.

\$25,000 to Big Brothers Big Sisters of Lake County and the Flathead Reservation, Ronan, MT, in 2012. For Native American Mentoring Project, payable over 1 year.

\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. For program support, payable over 1 year.

\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. To implement Indigenous Scholars of Promise Program, payable over 1 year.

\$25,000 to Vermont Community Loan Fund, Montpelier, VT, in 2012. For Project SUCCESS, payable over 1 year.

\$20,000 to Flagship Program, Missoula, MT, in 2012. For The Flagship Program at Lowell Elementary School, payable over 1 year.

\$20,000 to Friends of Green Chimneys, Brewster, NY, in 2012. For Green Chimneys Promise Program, payable over 1 year.

\$20,000 to Manaia, Livingston, MT, in 2012. For general support, payable over 1 year.

\$20,000 to Thrive, Inc., Bozeman, MT, in 2012. For Partnership Project Child Care Scholarships, payable over 1 year.

\$15,000 to Center for Creative Education, Kingston, NY, in 2012. For David Hykes - Harmonic Presence, payable over 1 year.

[Want to see more grants for this grantmaker?](#) [Try our Search Grants database.](#)

The Stephen A. and Diana L. Goldberg Foundation, Inc.

7720 Wisconsin Ave., Ste. 200

Bethesda, MD 20814-3529

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12): Assets: \$40,671; Total giving: \$517,220

EIN: 510326473

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/6/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Stephen Goldberg

Diana Goldberg

Rae Goldberg‡

Shadyside Assocs. Limited Partnership

Background

Established in 1994 in DE.

Limitations

Giving on a national basis, with some emphasis on NY, RI, MT, and Washington, DC.

Purpose and Activities

Support primarily for children's health care and development; giving also for the arts, the environment, civil rights, and public affairs.

Fields of Interest

Subjects

Arts, association
Children/youth, services
Civil/human rights
Education
Health organizations, association
Hospitals (specialty)
Human services
Jewish federated giving programs
Museums
Pediatrics
Public affairs, research
Youth development

Geographic Focus

National
District of Columbia
Montana
New York
Rhode Island

Types of Support

Annual campaigns
Building/renovation
Capital campaigns
Continuing support
Endowments
General/operating support
Matching/challenge support
Professorships
Program development
Research
Scholarship funds

Application Information

Application form not required. Initial approach: Proposal
Deadline(s): None

Officers

Stephen A. Goldberg, President
Diana L. Goldberg, Vice President
Martin J. Kirsch, Secretary

Directors

Brian L. Goldberg
Lauren B. Goldberg
Stuart W. Goldberg

Financial Data

Year ended 12/31/12:

Assets: \$40,671 (market value)
 Gifts received: \$498,000
 Expenditures: \$522,625
 Total giving: \$517,220
 Qualifying distributions: \$518,270
 Giving activities include:
 \$517,220 for 49 grants (high: \$100,000; low: \$100)

Additional Location Information

County: Montgomery
 Metropolitan area: Washington-Arlington-Alexandria, DC-VA-MD-WV
 Congressional district: Maryland District 8

Madrona Hill Foundation

P.O. Box 4514
 Salem, OR 97302
 Contact: Mark Burnham, Secy.-Treas.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$889,387; Total giving: \$125,000

EIN: 261478178

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#)

Last Updated: 2/25/2013

Donor(s)

Cheryl Burnham
 Mark Burnham

Background

Established in 2007 in OR.

Limitations

Giving primarily in MT.
 No grants to individuals.

Fields of Interest

Subjects

Human services
 Youth development

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Letter

Deadline(s): Apr. 30 and Oct. 30

Officers

Cheryl Burnham, President

Mark Burnham, Secretary-Treasurer

Director

Charles Burnham

Financial Data**Year ended 12/31/11:**

Assets: \$889,387 (market value)

Expenditures: \$132,151

Total giving: \$125,000

Qualifying distributions: \$126,759

Giving activities include:

\$125,000 for 2 grants (high: \$100,000; low: \$25,000)

Additional Location Information

County: Marion

Metropolitan area: Salem, OR

Congressional district: Oregon District 5

Lewis and Clark County Community Foundation

P.O. Box 92

Helena, MT 59624

Telephone: (406) 459-8748

Contact: Judith Johnston, Foundation Admin.; For grants: Heidi Goettel, Secy.

E-mail: admin@lccfoundation.org

URL: www.lccfoundation.org

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 810536902

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 11/5/2012

Additional Contact Information

Grant Application E-mail: hgoettel@crowleyfleck.com

Affiliated Organizations

Geographic Affiliate Fund of

Montana Community Foundation

Background

Established in 1994 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Lewis and Clark County, MT.

Purpose and Activities

The foundation provides financial support to quality charitable projects benefitting Lewis and Clark County, MT and its residents.

Fields of Interest**Subjects**

Arts
Economic development
Education
Environment, natural resources
Health care
Historic preservation/historical societies
Human services
Youth development

Geographic Focus

Montana

Publications

Application guidelines

Application Information

2012 Granting Cycle Complete. Visit web site for 2013 cycle. Application form required. Applicants should submit the following:

1. Signature and title of chief executive officer
2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Contact person
8. Listing of additional sources and amount of support

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Frank Cote,* President

Marcy McLean,* Vice President

Heidi Goettel,* Secretary

Lisa Bullock, Treasurer

Judith M. Johnson, Foundation Admin.
Steve Browning
Bridgitt Erickson
Aimee Grmoljez
Sarah Howe-Cobb
Jason B. Jewett
Julie Johnson
Christine Odegard

Memberships

Associations and Other Philanthropic Organizations
 Council on Foundations

Additional Location Information

County: Lewis and Clark
 Congressional district: Montana District At-large

Livingston Community Trust, Inc.

(formerly Livingston Community Foundation, Inc.)

P.O. Box 1223

Livingston, MT 59047-1223

Telephone: (406) 222-0412

Contact: Marleen Anderson

URL: livingstoncommunitytrust.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$967,382; Total giving: \$22,427

EIN: 364098542

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 3/5/2013

Background

Established in 1996 in MT.

Limitations

Giving primarily in Park County, MT.

No support for political organizations, campaigns, or candidates, endowments, or propaganda.

No grants for scholarships.

Purpose and Activities

Giving to improve the quality of life in Park County, Montana, by encouraging self-sustaining projects for economic development, for provision of human services, for education and for the arts.

Fields of Interest

Subjects

Arts

Recreation

Youth development

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Contact foundation

Deadline(s): None

Officers

John Sullivan, President

John Bailey, Vice President

Robert Jovick, Secretary

Beverly Harris, Treasurer

Directors

Vickie Blakeman

Steve Caldwell

Tom Davis

Marty Malone

Mark Pesa

Financial Data**Year ended 12/31/11:**

Assets: \$967,382 (market value)

Expenditures: \$26,412

Total giving: \$22,427

Qualifying distributions: \$26,412

Giving activities include:

\$22,427 for 4 grants (high: \$11,600; low: \$1,500)

Additional Location Information

County: Park

Congressional district: Montana District At-large

Mountain Sky Guest Ranch, LLC Corporate Giving Program

(also known as Mountain Sky Guest Ranch Fund)

P.O. Box 1219

Emigrant, MT 59027-1219

Telephone: (406) 333-4911

Contact: Tawnya Rupe, Prog. Dir.

E-mail: tawnyar@mountainsky.com

URL: www.mtnsky.com/philanthropy.aspx

Type of Grantmaker: Corporate giving program

Last Updated: 9/12/2013

Limitations

Giving limited to areas of company operations in Park and Gallatin counties, MT.

No support for religious or discriminatory organizations, or government agencies, municipalities, or parochial/private schools.

No grants to individuals, or for events or therapeutic programs.

Purpose and Activities

Mountain Sky Guest Ranch makes charitable contributions to nonprofit organizations involved with youth development. Support is limited to areas of company operations in Park and Gallatin counties, Montana.

Fields of Interest**Subjects**

Youth development

Population Groups

Youth

Geographic Focus

Montana

Types of Support

General/operating support

Publications

Application guidelines

Application Information

Organizations may apply once per calendar year. Application form required. Initial approach: E-mail or mail proposal

Copies of proposal: 2

Deadline(s): Jan. 13, 2013

Final notification: Mar. 1, 2013

Memberships**Regional Associations of Grantmakers**

Philanthropy Northwest

Additional Location Information

County: Park

Congressional district: Montana District At-large

Musselshell Valley Community Foundation

P.O. Box 713

Roundup, MT 59072

Telephone: (406) 323-1771

Contact: Bill Milton, Chair.

E-mail: bill_milton@hotmail.com

URL: www.roundup-mt.net

Type of Grantmaker: Community foundation

Additional Descriptor: Geographic affiliate of a community foundation

EIN: 810512493

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 11/6/2012

Affiliated Organizations

Geographic Affiliate Fund of

[Montana Community Foundation](#)

Background

Established in 1996 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Musselshell Valley Region, MT.

Purpose and Activities

The foundation is dedicated to enhancing the vitality of communities in the Musselshell River Valley of central Montana.

Fields of Interest**Subjects**

Arts
Community/economic development
Education
Environment
Recreation
Youth development

Geographic Focus

Montana

Officers and Board Members

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Bill Milton,* Chairperson

Kelly Gebhardt,* Vice-Chairperson

Wilbur Wood,* Secretary

Affiliation(s):

Rocky Mountain College, Writer, Editor and Adjunct Professor

Jay Newell,* Treasurer

Lissa Beatty

Affiliation(s):

Lavina School Community Association, President

Karen Erdie

Affiliation(s):

Agency on Aging, Director, Area II

Linda Picchioni

Affiliation(s):

Musselshell Valley Historical Museum, Board Member

Monty Sealey

Affiliation(s):

Central Montana RC&D, Inc, Executive Director

Dwane Snook

Affiliation(s):

Homes on the Range, Board Member
Youth Center, Board Member
Ridge Riders, Board Member
Custer Country-State Tourism, Board Member
RIDE, Co-Chairperson
Bull Mountain Volunteer Fire Department Association, President

Additional Location Information

County: Musselshell
 Congressional district: Montana District At-large

NorthWestern Energy Corporate Giving Program

c/o Charitable Giving Prog.
 3010 W. 69th St.
 Sioux Falls, SD 57108-5613
 Telephone: (605) 978-2900
 URL: www.northwesternenergy.com/display.aspx?Page=Charitable_Giving&Item=89

Type of Grantmaker: Corporate giving program

Financial Data (yr. ended 12/31/11): Total giving: \$618,740

Last Updated: 4/16/2012

Additional Contact Information

Application address in MT: Charitable Giving Prog., 40 E. Broadway, Butte, MT 59701-9350; NE and SD: Charitable Giving Prog., 3010 W. 69th St., Sioux Falls, SD 57108-5613

Limitations

Giving primarily in areas of company operations in MT, NE, and SD.
 No support for national organizations except local affiliates, or for political, religious, or national health organizations.
 Generally no support for fraternal, service, veterans', or social organizations.
 No grants to individuals, or for economic and commercial development projects, medical equipment, or research.
 Generally no grants for sporting events. Individual United Way agency requests are generally not considered except for capital projects.

Purpose and Activities

NorthWestern Energy makes charitable contributions to nonprofit organizations involved with education, health and human services, civic and community improvements, arts and culture, and resource conservation. Support is given primarily in areas of company operations in Montana, Nebraska, and South Dakota.

Fields of Interest

Subjects

Aging, centers/services
 Animals/wildlife, preservation/protection
 Arts
 Athletics/sports, Special Olympics
 Education
 Higher education, college
 Higher education, university
 Human services

Libraries/library science
 Mathematics
 Museums
 Performing arts
 Safety/disasters
 Science, public education
 Secondary school/education
 United Ways and Federated Giving Programs
 Youth development
 Youth, services

Geographic Focus

Montana
 Nebraska
 South Dakota

Types of Support

Building/renovation
 Capital campaigns
 Employee matching gifts
 Employee volunteer services
 Equipment
 General/operating support
 In-kind gifts
 Scholarship funds

Publications

Application guidelines

Application Information

A contributions committee reviews all requests. Multi-year funding is not automatic. Requests for physical improvements and equipment purchases are generally favored over operating funds except for social service organizations. Donations are generally monetary; in limited instances, non-monetary gifts may be considered. Application form not required.

Applicants should submit the following:

1. Copy of IRS Determination Letter

Initial approach: Download application form and mail to headquarters

Deadline(s): None

Final notification: 12 weeks

Financial Data

Year ended 12/31/11:

Total giving: \$618,740

Giving activities include:

\$618,740 for grants

Additional Location Information

County: Lincoln

Metropolitan area: Sioux Falls, SD

Congressional district: South Dakota District At-large

David Oja Charitable Trust

P.O. Box 2309

Great Falls, MT 59403-2309

Telephone: (406) 791-7374

Contact: Terri Bowers

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$445,013; Total giving: \$15,000

EIN: 816074943

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 1/24/2013

Background

Established in 1993 in MT.

Limitations

Giving primarily in north central MT, with emphasis on Russell County.

No grants to individuals.

Fields of Interest**Subjects**

Agriculture/food

Human services

Youth development

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Trustee

Davidson Trust Co.

Financial Data**Year ended 12/31/11:**

Assets: \$445,013 (market value)

Expenditures: \$22,601

Total giving: \$15,000

Qualifying distributions: \$17,476

Giving activities include:

\$15,000 for 8 grants (high: \$2,000; low: \$1,000)

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Plum Creek Foundation

999 3rd Ave., Ste. 4300

Seattle, WA 98104-4096

Telephone: (206) 467-3664

Contact: Holly Nicholes

Fax: (206) 467-3795

E-mail: foundation@plumcreek.comURL: www.plumcreek.com/CommunityInvolvement/tabid/69/Default.aspx**Type of Grantmaker:** Company-sponsored foundation**Financial Data** (yr. ended 12/31/11): Assets: \$121,264; Total giving: \$1,644,430**EIN:** 911621028**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 10/8/2013**Additional Contact Information**

Contact for Montana Great Classroom Awards: Renee Erickson, tel.: (406) 892-6227, e-mail:

renee.erickson@plumcreek.com; Contact for organizations in FL: Rose Fagler, Community Rels. Mgr., tel.:352-333-3733, e-mail: rose.fagler@plumcreek.com**Donor(s)**

Plum Creek Timber Co., L.P.

Plum Creek Timber Co., Inc.

Background

Established in 1993 in WA.

Limitations

Giving primarily in areas of company operations in AL, AR, FL, GA, LA, ME, MI, MS, MT, NH, OK, OR, SC, TX, VT, WA, WI, and WV.

No support for religious organizations not of direct benefit to the entire community, veterans' or fraternal organizations, national health organizations, Chambers of Commerce or taxpayer associations, or political organizations or candidates. No grants to individuals (except for the Plum Creek Scholarship Program and Montana Great Classroom awards), or for salaries, stipends, or other forms of compensation, endowments, fundraising events, tickets, dinners, or telethons, corporate memberships, general operating support for United Way agencies, or political campaigns; no loans or land donations.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, the environment, health, youth development, human services, community development, and civic affairs. Special emphasis is directed toward programs designed to improve the quality of life and provide services that would not otherwise be available to residents in areas of company operations.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts

The foundation supports programs designed to creatively deliver quality arts and performance programs and events.

Community

The foundation supports programs designed to improve the quality of life and provide services that would not otherwise be available to residents in areas of company operations. Special emphasis is directed toward programs designed to target smaller, rural communities that do not have access to other funding.

Education

The foundation supports programs designed to enhance the learning experience for students of all ages; and help students become self sufficient and productive within their communities.

Employee Matching Gifts

The foundation matches contributions made by employees of Plum Creek to nonprofit organizations and educational institutions. The foundation matches employee donations of money and time.

Environment

The foundation supports programs designed to promote environmental stewardship and awareness; and teach environmental education.

Montana Great Classroom Awards Program

The foundation awards grants to public K-12 teachers to enhance the learning environment in the classroom and enrich educational experiences of students. The program is designed to promote teacher innovation, learning opportunities beyond the core curriculum, and opportunities to get youth excited about learning. The program is limited to Flathead, Granite, Lake, Lewis & Clark, Lincoln, Mineral, Missoula, Powell, Ravalli, and Sanders counties, MT. Grants range from \$2,000 to \$5,000.

Plum Creek Community Scholarship

The foundation awards \$1,000 scholarships to high school seniors located in Plum Creek Operating areas to pursue education at a university or vocational school. The program is administered by Scholarship America.

Fields of Interest**Subjects**

American Red Cross

Arts

Children/youth, services

Community/economic development

Disasters, fire prevention/control

Education

Elementary/secondary education

Environment

Environmental education

Food banks

Girl scouts

Health care

Higher education

Hospitals (general)

Human services

Libraries (public)

Museums

Performing arts

Public affairs

Youth development

Geographic Focus

Alabama

Arkansas

Florida

Georgia

Louisiana

Maine

Michigan

Mississippi

Montana

New Hampshire
Oklahoma
Oregon
South Carolina
Texas
Vermont
Washington
West Virginia
Wisconsin

Types of Support

Building/renovation
Employee-related scholarships
Employee matching gifts
Employee volunteer services
Equipment
Grants to individuals
Program development

Publications

Annual report
Application guidelines
Grants list
Program policy statement

Application Information

Applications for Montana Great Classroom Awards must be approved by the school's principal or district administrator. Faxed or e-mailed applications are not accepted. Support is limited to 1 contribution per organization during any given year. Organizations located in Florida must contact the Community Relations Manager for funding information. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Statement of problem project will address
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget
9. Listing of additional sources and amount of support

Initial approach: Download application form and mail to foundation

Copies of proposal: 1

Board meeting date(s): Mar., June, Sept., and Dec.

Deadline(s): Postmarked by Jan. 31, Apr. 30, July 31, and Oct. 31; June 1 and Dec. 1 for Montana Great Classroom Awards

Final notification: 2 weeks following board meeting; Feb. and Aug. for Montana Great Classroom Awards

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

James A. Kraft,* Chairperson

Affiliation(s):

Plum Creek Timber Co., Inc., Sr. Vice President, General Counsel, and Secretary

Robert J. Jirsa,* President
Kirsten D. Smith, Vice President
Julie Stewart, Secretary
Elizabeth J. Duxbury, Treasurer
Jacey Barnaby
Charlie Becker
Christie Bennett
Charlie Cornish
Bill Dempsey
Mark A. Doty
Ben Dow
Rose Fagler
Greg Galpin
Steve Hanley
Rebecca Hendrix
Rob Hicks
Jenny Krueger
Dan Lemke
Luke Muzzy
Bill O'Brien
Todd Powell
Tricia Quinn
Tom Ray
Charlie Reece
Thomas M. Reed
Jim Rundorff
Mark Sherman
Jerry Sorensen
Richard Stitch
Jack Thomas
Arnulfo Zendejas



FOUNDATION
 CENTER

Memberships

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data

Year ended 12/31/11:

Assets: \$121,264 (market value)

Gifts received: \$1,700,000

Expenditures: \$1,644,465

Total giving: \$1,644,430

Qualifying distributions: \$1,644,430

Giving activities include:

\$1,421,552 for 359 grants (high: \$50,000; low: \$500)

\$222,878 for employee matching gifts

Estimated financial data for year ending 12/31/12:

Grants: \$1,883,541

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$50,000 to Nature Conservancy of Montana, Helena, MT, in 2010, payable over 1 year.

\$50,000 to University of Montana Foundation, Missoula, MT, in 2010, payable over 1 year.

\$10,000 to American Red Cross, Des Moines, IA, in 2010, payable over 1 year.

\$10,000 to East Gainesville Development Corporation, Gainesville, FL, in 2010, payable over 1 year.

\$10,000 to Food Bank of Northeast Georgia, Athens, GA, in 2010, payable over 1 year.

\$10,000 to Jobs for Maine's Graduates, Augusta, ME, in 2010, payable over 1 year.

\$10,000 to Rebuilding Together North Central Florida, Gainesville, FL, in 2010, payable over 1 year.

\$9,999 to Girl Scouts of the U.S.A., Gainesville, FL, in 2010, payable over 1 year.

\$7,500 to Long Live the Kings, Seattle, WA, in 2010, payable over 1 year.

\$7,500 to Northeast Louisiana Arts Council, West Monroe, LA, in 2010, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Seattle Seahawks Corporate Giving Program

c/o Donations

12 Seahawks Way

Renton, WA 98056-1572

URL: www.seahawks.com/community/community.aspx?id=34910

Type of Grantmaker: Corporate giving program

Last Updated: 7/26/2011

Limitations

Giving limited to the Pacific Northwest, including AK, ID, MT, OR, and WA.

No game ticket donations.

Purpose and Activities

As a complement to its foundation, the Seattle Seahawks also make charitable contributions of memorabilia to nonprofit organizations directly. Special emphasis is directed towards programs designed to focus on education and youth athletics. Support is limited to the Pacific Northwest.

Fields of Interest**Subjects**

Athletics/sports, amateur competition

Education

Youth development

Geographic Focus

Alaska

Idaho

Montana

Oregon

Washington

Types of Support

In-kind gifts

Publications

Application guidelines

Application Information

Donation requests are not accepted via telephone, fax, or e-mail. Application form required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Contact person

Initial approach: Complete online application form

Deadline(s): 6 weeks prior to need

Additional information: Applications should include the Tax ID Number of the organization, and the name, date, location, and a description of the event.

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 9

Shakopee Mdewakanton Sioux (Dakota) Community Contributions Program

c/o SMSC Donations

2330 Sioux Trail N.W.

Prior Lake, MN 55372-9077

Telephone: (952) 445-8900

E-mail: donations@shakopeedakota.org

URL: www.shakopeedakota.org/donations.html

Type of Grantmaker: Corporate giving program

Additional Descriptor: Tribal fund

Last Updated: 8/2/2012

Additional Contact Information

Donations phone number: (952) 403-5550

Limitations

Giving primarily in Northern Plains and MN.

No support for adult sports teams.

No grants to individuals, or for beauty or beautiful baby contests, modeling, talent, racing, rodeo, music festivals, or People to People Ambassador sponsorships, foreign travel, mass generated requests, film production, start-up costs, fundraising through the sale of advertisements, newsletters with donation envelopes attached, second or third party requests, small business grants or loans, finders' fees, or requests needed in less than two weeks.

Purpose and Activities

The Shakopee Mdewakanton Dakota Community makes charitable contributions to other tribes and Indian and non-Indian organizations directly. Emphasis is given to requests from tribes of the Northern Plains and Minnesota regions.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Shakopee Mdewakanton Sioux Community (SMSC) Endowed Scholarship

The SMSC scholarship program is designed to recruit and retain talented American Indian students with demonstrated financial need to the University of Minnesota. The SMSC scholarship program is administered by the University's Office for Equity and Diversity. The primary goal of the SMSC scholarship program is to support incoming University of Minnesota freshmen and transfer students with demonstrated financial need. A smaller number of scholarships may also be awarded to newly-admitted graduate and professional students in specific disciplines. Scholarships are renewable for up to four years or until graduation (whichever comes first) for undergraduates, contingent upon academic performance. For graduate and professional students, the length of funding is contingent upon academic performance, the school of enrollment, and degree program, and will be determined on a case-by-case basis.

Fields of Interest**Subjects**

Dental care
Education
Health care
Health care, EMS
Human services
Mental health/crisis services
Youth development

Population Groups

Native Americans/American Indians

Geographic Focus

Colorado
Kansas
Minnesota
Montana
Nebraska
North Dakota
South Dakota
Utah
Wyoming

Types of Support

General/operating support
Scholarship funds

Publications

Application guidelines
Corporate giving report

Application Information

Proposals should be no more than 5 pages. Application form required. Applicants should submit the following:

1. Detailed description of project and amount of funding requested
2. Copy of current year's organizational budget and/or project budget

Initial approach: Download cover sheet and send with proposal to headquarters

Copies of proposal: 1

Board meeting date(s): Monthly

Deadline(s): The 25th of each month

Final notification: 30 days or more

Additional information: Organizations located on reservations should include a letter of support from their local tribal council. Proposals should be directed to the SMSC Business Council. Organizations located on reservations should include a letter of support from their local tribal council.

Additional Location Information

County: Scott

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 2

Shopko Foundation, Inc.

P.O. Box 19060

Green Bay, WI 54307-9060

Telephone: (920) 497-2211

E-mail: ShopkoFoundation@Shopko.com

URL: www.shopko.com/company/community-giving-shopko-foundation

Type of Grantmaker: Public charity

Additional Descriptor: Company-sponsored foundation

Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 12/31/11): Assets: \$1,148,476; Total giving: \$903,546

EIN: 200917227

990: [2011](#) [2010](#) [2009](#) [2008](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2005](#) **990-PF:** [2007](#) [2006](#) [2005](#)

Last Updated: 6/27/2013

Additional Contact Information

Additional email: ShopkoFamilyScholarship@Shopko.com

Background

Established in 2005 in WI.

Limitations

Giving limited to CA, IA, ID, IL, MI, MN, MT, NE, OR, SD, UT, WA, and WI.

Purpose and Activities

The foundation supports the wellbeing of Shopko communities, teammates, and the company.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Community Charitable Grants

Grants are available to support charitable programs and events in Shopko communities.

Green Bay Area Community Grants

This grant program supports programs and projects that enhance the quality of life in the Green Bay Area and northern Wisconsin.

Shopko Teammate and Family Scholarship Program

Scholarships of up to \$2,500 are available to full- or part-time Shopko employees and their dependent children (under the age of 24), to attend postsecondary accredited programs, including two- or four-year colleges and universities, as well as

vocational and technical schools. Scholarships are awarded based on academic record, leadership, participation in school and community activities, work experience, and recommendations. Applicant must be a U.S. citizen and either a Shopko teammate or a dependent child of Shopko teammate.

Teammate Community Service Grants Program

Grants of up to \$1,000 are available to organizations with which Shopko employees (either full- or part-time) have volunteered their time. Eligible organizations must have 501(c)(3) status; Shopko employees must have been an 'active' participant in the organization, preferably in a leadership role.

Fields of Interest**Subjects**

Athletics/sports, Special Olympics

Education

Human services

Youth development

Geographic Focus

California

Idaho

Illinois

Iowa

Michigan

Minnesota

Montana

Nebraska

Oregon

South Dakota

Types of Support

General/operating support

Publications

Application guidelines

Application Information

Applicants should submit the following:

1. Geographic area to be served
2. How project's results will be evaluated or measured
3. Detailed description of project and amount of funding requested

Initial approach: Download application online

Deadline(s): Varies

Officers

W. Paul Jones, President

Michael J. Bettiga, Vice President

Chad Frazell, Secretary

Mary Meixelsperger, Treasurer

Financial Data

Year ended 12/31/11:

Revenue: \$890,072
Assets: \$1,148,476 (market value)
Gifts received: \$892,202
Expenditures: \$991,450
Total giving: \$903,546
Program services expenses: \$909,656
Giving activities include:
\$856,796 for 28 grants
\$46,750 for 20 grants to individuals

Additional Location Information

County: Brown
Metropolitan area: Green Bay, WI
Congressional district: Wisconsin District 8

Robert K. Snider, M.D. Memorial Fund for Medicine and Education

2881 Silverwood St.
Billings, MT 59102-1660
Telephone: (406) 248-3833
Contact: Linda J. Snider, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$97,802; Total giving: \$4,750

EIN: 810545437

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 3/2/2013

Donor(s)

Linda J. Snider

Background

Established in 2002 in MT.

Limitations

Giving primarily in MT.

Fields of Interest**Subjects**

Arts
Health care
Youth development

Geographic Focus

Montana

Application Information

Application form required. Applicants should submit the following:

1. Additional materials/documentation

Initial approach: Proposal

Deadline(s): Jun. 1

Officers

Linda J. Snider, President

Erika L. Jimisin, Secretary

Eugene W. Tierney, Jr., Treasurer

Financial Data**Year ended 12/31/11:**

Assets: \$97,802 (market value)

Gifts received: \$10,037

Expenditures: \$5,545

Total giving: \$4,750

Qualifying distributions: \$5,545

Giving activities include:

\$4,750 for 3 grants (high: \$2,250; low: \$500)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

U.S. Bank N.A. Corporate Giving Program

c/o Community Affairs

800 Nicollett Mall

Minneapolis, MN 55402-7000

URL: www.usbank.com/cgi_w/cfm/about/community_relations/sponsorship_event.cfm

Type of Grantmaker: Corporate giving program

Last Updated: 11/1/2011

Additional Contact Information

Contacts for Sponsorship Managers: Troy Morrison for AZ, CA, CO, NV, and UT, tel.: (858) 523-4216; Dan Bernert for AR, IL, IN, KY, OH, TN, and WI, tel.: (513) 632-2989; Dennis Bash for ID, MT, NE, OR, WA, WY, and national sponsorships, tel.: (503) 275-5244; Leslie Berkshire for KS, MN, MO, ND, SD, and national sponsorships, tel.: (612) 973-2391

Online Communications

[Grants Database](#)

Limitations

Giving primarily in areas of company operations in AR, AZ, CA, CO, IA, ID, IL, IN, KS, KY, MN, MO, MT, ND, NE, NV, OH, OR, SD, TN, UT, WA, WI, and WY.

No support for national organizations.

No grants to individuals, or for out-of-state travel, purchase of event tickets or program ads, tables at events or golf-hole purchases, civic or other memberships, or seminars or trade shows.

Purpose and Activities

U.S. Bank makes charitable contributions to nonprofit organizations involved with arts and culture, education,

employment, housing, youth development, and community economic development. Support is given primarily in areas of company operations.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Five Star Volunteer Award

Through the Five Star Volunteer Award, the company honors their most exceptional employee volunteers. The employee receives recognition and a financial contribution to the organization cited in their nomination.

Make It Happen Program

Through Make It Happen, the company invites U.S. Bank Visa credit and debit cardholders to submit stories that would help a charity, friend, or the local community if they had \$5,000. Cardholders use social media platforms like Facebook, Twitter, and LinkedIn to encourage the public to vote for their story. The cardholder with the most votes at the end of the promotion period receives \$5,000 for their cause and \$5,000 for themselves. Cardholders also receive an entry to win \$5,000 every time they make a purchase during the promotion using their U.S. Bank Visa debit or credit card.

Fields of Interest**Subjects**

Arts
Business/industry
Community/economic development
Education
Employment, services
Employment, training
Historic preservation/historical societies
Housing/shelter
Housing/shelter, development
Human services, financial counseling
Salvation Army
Secondary school/education
United Ways and Federated Giving Programs
Youth development

Geographic Focus

Arizona
Arkansas
California
Colorado
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Minnesota
Missouri
Montana
Nebraska
Nevada
North Dakota
Ohio
Oregon

South Dakota
Tennessee
Utah
Washington
Wisconsin
Wyoming

Types of Support

Annual campaigns
Building/renovation
Capital campaigns
Continuing support
Curriculum development
Donated equipment
Donated products
Employee volunteer services
Equipment
General/operating support
In-kind gifts
Loaned talent
Management development/capacity building
Matching/challenge support
Professorships
Program development
Sponsorships

Publications

Application guidelines
Corporate giving report

Application Information

The Community Development Department handles giving. The company has a staff that only handles contributions. Initial approach: Contact local Sponsorship Manager for sponsorships

Copies of proposal: 1

Deadline(s): Varies for sponsorships

Final notification: Following review

Staff

Number of Staff

1 full-time professional

1 full-time support

Memberships

Regional Associations of Grantmakers

San Diego Grantmakers

Additional Location Information

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 5

U.S. Bancorp Foundation, Inc.

U.S. Bank BC-MN-H21B

800 Nicollet Mall

Minneapolis, MN 55402

Telephone: (612) 303-4000

Contact: James D. Rhodes, Grants Mgr.

Fax: (612) 303-0787

E-mail: USBancorp@Easymatch.comURL: www.usbank.com/cgi_w/cfm/about/community_relations/charit_giving.cfm**Type of Grantmaker:** Company-sponsored foundation**Financial Data** (yr. ended 12/31/11): Assets: \$35,410,950; Total giving: \$21,939,542**EIN:** 411359579**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 7/19/2013**Additional Contact Information**

Additional address: U.S. Bank Foundation, Grant Prog., P.O. Box 8857, Princeton, NJ 08543-8857, tel.: (866) 243-6925

Online Communications[Grants List](#)**Donor(s)**

First Bank System, Inc.

U.S. Bancorp

U.S. Bank, N.A.

Background

Established in 1979.

Limitations

Giving primarily in AR, AZ, CA, CO, IA, ID, IL, IN, KS, KY, MN, MO, MT, ND, NE, NM, NV, OH, OR, SD, TN, UT, WA, WI, and WY.

No support for fraternal organizations, merchant associations, or 501(c)(4) or (6) organizations, 509(a)(3) supporting organizations, pass-through organizations or private foundations, religious organizations, political organizations or lobbying organizations, or sponsorships.

No grants to individuals, or for fundraising events or sponsorships, travel, endowments, debt reduction, or chamber memberships or programs.

Purpose and Activities

The foundation supports organizations involved with arts and culture, economic opportunity (see website for definition), education, and United Way. Special emphasis is directed toward programs designed to improve the educational and economic opportunities of low- and moderate-income individuals and families; and enhance the cultural and artistic lives of communities.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Cultural and Artistic Enrichment

The foundation supports programs designed to build audiences for the arts, especially among underserved populations; bring select and limited civic amenities to underserved, rural communities; and promote the arts in education.

Economic Opportunity - Affordable Housing

The foundation supports programs designed to preserve, rehabilitate, and construct quality affordable housing that assists low- and moderate-income populations; and provide home buyer counseling and related economic education to individuals and families with low and moderate incomes.

Economic Opportunity - Economic Development

The foundation supports programs designed to promote small business development and expansion, commercial revitalization, and job creation.

Economic Opportunity - Self-Sufficiency

The foundation supports programs designed to assist low- and moderate-income individuals in development of work and life skills essential to self-sufficiency, with a focus on work-entry programs, specific skills training, employment retention, and personal financial management training; and help people transition from welfare to work by addressing child care and transportation issues.

Education

The foundation supports programs designed to help low-income and at-risk students succeed in school and prepare for post-secondary education; provide financial literacy training; and engage in effective mentoring programs. Special emphasis is directed toward programs designed to reach a broad number of students; bring together community resources; support curriculum innovation; and be replicated.

Employee Matching Gifts

The foundation matches contributions made by eligible employees of U.S. Bank to institutions of higher education and nonprofit organizations on a one-for-one basis from \$50 to \$1,000 per contributor, per year, or \$3,000 for employees serving on nonprofit boards.

Fields of Interest**Subjects**

Arts
Arts education
Arts, multipurpose centers/programs
Community/economic development
Community development, small businesses
Economic development
Education
Elementary/secondary education
Employment
Employment, training
Higher education
Historic preservation/historical societies
Housing/shelter
Housing/shelter, development
Housing/shelter, home owners
Housing/shelter, rehabilitation
Human services, financial counseling
Museums
Performing arts
United Ways and Federated Giving Programs
Youth development
Youth development, adult & child programs

Population Groups

Adults
Children
Children/youth
Economically disadvantaged

FOUNDATION
CENTER

Young adults
Youth

Geographic Focus

Arizona
Arkansas
California
Colorado
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Minnesota
Missouri
Montana
Nebraska
Nevada
North Dakota
Ohio
Oregon
South Dakota
Tennessee
Utah
Washington
Wisconsin
Wyoming



FOUNDATION
CENTER

Types of Support

Capital campaigns
Employee matching gifts
General/operating support
In-kind gifts
Program development
Scholarship funds

Publications

Annual report
Application guidelines
Corporate report
Grants list

Application Information

Unsolicited applications accepted from organizations located in communities served by U.S. Bank. Visit website for state charitable giving contacts and various application deadlines. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Listing of board of directors, trustees, officers and other key people and their affiliations

4. Copy of current year's organizational budget and/or project budget
5. Additional materials/documentation

Initial approach: Complete online application

Board meeting date(s): 5 times per year

Deadline(s): Deadlines vary by state; Check website for deadlines for local area; Feb. 1 for Arts and Culture, Apr. 1 for Economic Opportunity, and July 1 for Education for organizations located in Twin Cities, Minnesota

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Deborah M. Burke,* Chairperson and President

James L. Chosy,* Secretary

Andrew Cecere,* Treasurer

Affiliation(s):

U.S. Bancorp, Chief Financial Officer

Jennie P. Carlson

Affiliation(s):

U.S. Bancorp, Executive Vice President, Human Resources

Richard K. Davis

Affiliation(s):

U.S. Bancorp, Chairperson, President, and Chief Executive Officer

Terrance Dolan

John Elmore

Elliot Jaffee

Barry Martin

Richard Payne

Kent Stone

Jeffrey H. Von Gillern

Memberships

Regional Associations of Grantmakers

Minnesota Council on Foundations

Philanthropy Northwest

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data

Year ended 12/31/11:

Assets: \$35,410,950 (market value)

Gifts received: \$30,000,000

Expenditures: \$22,605,548

Total giving: \$21,939,542

Qualifying distributions: \$22,373,819

Giving activities include:

\$19,992,591 for 2,987 grants (high: \$850,000; low: \$250)

\$1,946,951 for employee matching gifts

Estimated financial data for year ending 12/31/12:

Grants: \$23,200,000

Additional Location Information

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 5

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$850,000 to United Way, Greater Twin Cities, Minneapolis, MN, in 2011. For general operating support, payable over 1 year.

\$850,000 to United Way, Greater Twin Cities, Minneapolis, MN, in 2010. For general operating support, payable over 1 year.

\$200,000 to Minnesota Orchestral Association, Minneapolis, MN, in 2011. For general operating support, payable over 1 year.

\$200,000 to Minnesota Orchestral Association, Minneapolis, MN, in 2010. For general operating support, payable over 1 year.

\$150,000 to Saint Louis University, Saint Louis, MO, in 2011. For general operating support, payable over 1 year.

\$150,000 to Saint Louis University, Saint Louis, MO, in 2010. For general operating support, payable over 1 year.

\$100,000 to American Red Cross, Bismarck, ND, in 2010. For general operating support, payable over 1 year.

\$100,000 to American Red Cross National Headquarters, Washington, DC, in 2011. For general operating support, payable over 1 year.

\$100,000 to Greenlining Institute, Berkeley, CA, in 2010. For general operating support, payable over 1 year.

\$100,000 to Local Initiatives Support Corporation, New York, NY, in 2011. For general operating support, payable over 1 year.

\$90,000 to Sioux Empire Housing Partnership, Sioux Falls, SD, in 2011. For general operating support, payable over 1 year.

\$65,000 to Minnesota Home Ownership Center, Saint Paul, MN, in 2010. For general operating support, payable over 1 year.

\$50,000 to Big Brothers Big Sisters of Metropolitan Milwaukee, Milwaukee, WI, in 2011. For general operating support, payable over 1 year.

\$50,000 to Big Brothers Big Sisters of Metropolitan Milwaukee, Milwaukee, WI, in 2010. For general operating support, payable over 1 year.

\$5,500 to United Way of the Greater Clarksville Region, Clarksville, TN, in 2011. For general operating support, payable over 1 year.

\$5,000 to Association for the Advancement of Contemporary Dance, Boise, ID, in 2011. For general operating support, payable over 1 year.

\$5,000 to Elements of Education Partners, Tacoma, WA, in 2011. For general operating support, payable over 1 year.

\$5,000 to Northeast Community College Foundation, Norfolk, NE, in 2010. For general operating support, payable over 1 year.

\$4,500 to Field Museum of Natural History, Chicago, IL, in 2010. For general operating support, payable over 1 year.

\$4,500 to United Way of Columbia County, Rainier, OR, in 2010. For general operating support, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Herb Waltermire Community Enhancement Foundation, Inc.

1018 36th Ave. N.E.

Great Falls, MT 59404

Telephone: (406) 453-5457

Contact: Daniel Peterson, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 6/30/12): Assets: \$1,057,735; Total giving: \$67,279

EIN: 201772525

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#)

Last Updated: 5/16/2013

Donor(s)

Great Falls Prerelease

Background

Established in 2005 in MT.

Limitations

Giving primarily in Great Falls, MT.

Fields of Interest

Subjects

Housing/shelter

Human services

Youth development

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Request application form

Deadline(s): None

Officers

Daniel Peterson, President

Lee Scott, Vice President

William Quast, Secretary-Treasurer

Directors

Dan Donovan

Robert McIntyre

Herb Waltemire

Financial Data

Year ended 6/30/12:

Assets: \$1,057,735 (market value)

Expenditures: \$80,044

Total giving: \$67,279

Qualifying distributions: \$68,651

Giving activities include:

\$67,279 for 9 grants (high: \$20,259; low: \$1,000)

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Dennis & Phyllis Washington Foundation, Inc.

(formerly Dennis R. Washington Foundation, Inc.)

P.O. Box 16630

Missoula, MT 59808-6630

Telephone: (406) 523-1300

Contact: Mike Halligan, Exec. Dir.

URL: www.dpwfoundation.org**Type of Grantmaker:** Company-sponsored foundation**Financial Data** (yr. ended 12/31/11): Assets: \$436,814,858; Total giving: \$20,388,792**EIN:** 363606913**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 8/5/2013**Online Communications**[Facebook](#)[Horatio Alger Recipients](#)[Dennis R. Washington Achievement Recipients](#)**Donor(s)**

Dennis & Phyllis Washington

Washington Corporations

Montana Rail Link, Inc.

Montana Resources, L.L.P

Dennis Washington

Phyllis J. Washington

Modern Machinery, Inc.

Background

Established in 1988 in MT.

Limitations

Giving primarily in areas of company operations, with emphasis on MT.

No support for discriminatory organizations, sectarian or religious organizations not of direct benefit to the entire community, veterans' or fraternal organizations not of direct benefit to the entire community, private or public foundations, or political action or legislative advocacy groups.

No grants to individuals (except for scholarships), or for debt reduction, general operating support, travel expenses or trips, endowments, sponsorships including auctions, dinners, tickets, advertising, or annual fundraising events, curriculum development for educational institutions, or motor vehicle or other transportation equipment purchases; generally, no grants for capital campaigns; no loans.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, health, human services, and community services, and awards college scholarships and fellowships. Special emphasis is directed toward programs designed to provide a direct service to economically and socially disadvantaged youth and their families, at-risk or troubled youth, and individuals with special needs.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts and Culture

The foundation supports programs designed to bring people together from all walks of life to share their creative talents, intellects, passions, customs, and bold initiatives to explore new ways of doing things, with emphasis on theatre, art, and

music.

Community Service

The foundation supports programs designed to promote community service and organizations that fortify the connection between community service and the common interest to do more for the places we call home.

Dennis and Phyllis Washington Native American Graduate Fellowship

The foundation awards a graduate fellowship of up to \$10,000 to a member of a Montana Native American Tribe who is accepted into a Master's or Doctoral Degree program at the Graduate School of The University of Montana or Montana State University. The program is administered by the graduate school admissions office at Montana State University and The University of Montana.

Dennis R. Washington Achievement Scholarship

The foundation annually awards scholarships of up to \$30,000 for up to 3 years to State and National Horatio Alger Scholar Alumni who have exhibited integrity and perseverance in overcoming personal adversity and who is working towards a post-graduate degree in education.

Education

The foundation supports programs designed to reach children through early childhood education, after-school learning, post-secondary scholarships, and graduate fellowships that help young people get the start they deserve.

Health and Human Services

The foundation supports programs designed to ensure access to basic healthcare services to the most vulnerable members of the community. Special emphasis is directed toward groups that provide physical or psychological care for those in need; and experiential programs that offer disabled or disadvantaged people the chance to do something they may not have otherwise.

Helen B. Miller Horatio Alger Scholarship

The foundation awards college scholarships to students who attend Montana State University, demonstrate financial need, and demonstrate the ability to overcome adversity in their young lives. The program is administered by Montana State University.

Horatio Alger Montana Undergraduate Scholarship Program

The foundation annually awards 50 \$10,000 college scholarships to Montana high school seniors planning to attend The University of Montana, The University of Montana-Western, The University of Montana-Missoula College of Technology, Helena College of Technology of the University of Montana, or Montana Tech of the University of Montana. The scholarship was expanded to include Montana State University and its affiliate campuses.

Washington Companies Employee Family Scholarship Program

The foundation awards college scholarships of up to \$8,000 to children or spouses of employees who are attending an accredited university, college, vocational technical school, community college of technology, or trade school. Employees must work full-time within an eligible Washington Company.

Fields of Interest

Subjects

Arts
 Athletics/sports, Special Olympics
 Community/economic development
 Dental care
 Education
 Education, early childhood education
 Education, services
 Food banks
 Health care
 Higher education
 Human services
 Performing arts, music
 Performing arts, theater
 Recreation, parks/playgrounds

Scholarships/financial aid

Youth development

Population Groups

Children

Children/youth

Disabilities, people with

Economically disadvantaged

Homeless

Infants/toddlers

Native Americans/American Indians

Physically disabled

Youth

Geographic Focus

Montana

Types of Support

Annual campaigns

Building/renovation

Continuing support

Employee-related scholarships

Fellowships

Matching/challenge support

Program development

Scholarship funds

Scholarships--to individuals

Publications

Application guidelines

Program policy statement

Application Information

Organizations receiving support are asked to submit a post-grant evaluation. An interview may be required for graduate level scholarships. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Board meeting date(s): Quarterly

Deadline(s): None; Jan. 15 to Apr. 1 for Dennis R. Washington Achievement Scholarship; Apr. 15 for Horatio Alger

Montana Undergraduate Scholarship Program (apply directly to Horatio Alger Association via their website)

Final notification: 90 days

Additional information: Requests for scholarships should include transcripts, GPA, letters of recommendation, and an essay.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Phyllis J. Washington,* Chairperson

Lawrence R. Simkins, President

Affiliation(s):

Washington Corporations, President and Chief Executive Officer

Mike Halligan, Executive Director

William H. Brodsky

Rolin Erickson

Brian T. Sheridan

Staff

Number of Staff

1 full-time professional

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Financial Data

Year ended 12/31/11:

Assets: \$436,814,858 (market value)

Gifts received: \$78,134,276

Expenditures: \$21,653,216

Total giving: \$20,388,792

Qualifying distributions: \$20,942,995

Giving activities include:

\$20,388,792 for 291 grants (high: \$10,000,000; low: \$500)

Estimated financial data for year ending 12/31/12:

Assets: \$499,418,327

Grants: \$3,764,769

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$16,000,000 to Washington Family Ranch, Antelope, OR, in 2010. For program support, payable over 1 year.

\$10,000,000 to Horatio Alger Association of Distinguished Americans, Alexandria, VA, in 2011. For Dennis R.

Washington Achievement Scholarship, payable over 1 year.

\$2,095,000 to University of Montana Foundation, Missoula, MT, in 2010. For program support, payable over 1 year.

\$1,600,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,400,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,100,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,000,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$100,000 to Montana Tech Foundation, Butte, MT, in 2011. For Frank and Ann Gilmore University Relations Center, payable over 1 year.

\$50,000 to Missoula County High Schools, Missoula, MT, in 2010. For program support, payable over 1 year.

\$50,000 to Missoula County Public Schools, Missoula, MT, in 2011. For Graduation Matters donation, payable over 1 year.

\$37,000 to Special Olympics Montana, Great Falls, MT, in 2010. For program support, payable over 1 year.

\$31,456 to University of Montana Foundation, Missoula, MT, in 2011. For Presidential Scholarship fund, payable over 1 year.

\$25,000 to Butte Archives, Friends of the, Butte, MT, in 2010. For program support, payable over 1 year.

\$20,000 to Polson School District, Polson, MT, in 2010. For program support, payable over 1 year.

\$15,000 to Childrens Oncology Camp Foundation, Missoula, MT, in 2011, payable over 1 year.

\$15,000 to Childrens Oncology Camp Foundation, Missoula, MT, in 2010. For program support, payable over 1 year.

\$10,000 to Box Elder School District, Box Elder, MT, in 2011. For 21st century afterschool program, payable over 1 year.

\$10,000 to Maroon Athletic Center, Butte, MT, in 2010. For program support, payable over 1 year.

\$10,000 to Missoula Law Enforcement Youth Camp, Missoula, MT, in 2010. For program support, payable over 1 year.

\$5,500 to Education Foundation for Billings Public Schools, Billings, MT, in 2010. For program support, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

James H. Woods, Jr. Foundation

231 S. Lasalle St., IL1-231-10-05

Chicago, IL 60697-0001

Contact: Robert J. Glew

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$3,581,142; Total giving: \$224,500

EIN: 276152949

990-PF: [2012](#) [2011](#) [2010](#) [2009](#)

Last Updated: 9/20/2013

Additional Contact Information

Application address: 100 Westminster St., Providence, RI 02903, tel.: (401) 278-3351

Limitations

Giving primarily in MO, MT and OH.

Fields of Interest

Subjects

Animals/wildlife

Education

Youth development

Geographic Focus

Missouri

Montana

Ohio

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Brief history of organization and description of its mission

Initial approach: Letter

Deadline(s): None

Trustees

Lauren W. Daugherty
Jennifer Woods Tierney
James H. Woods, Jr.
James H. Wood, III
Bank of America, N.A.

Financial Data**Year ended 12/31/12:**

Assets: \$3,581,142 (market value)
Expenditures: \$281,684
Total giving: \$224,500
Qualifying distributions: \$225,099
Giving activities include:
\$224,500 for 72 grants (high: \$20,000; low: \$500)

Additional Location Information

County: Cook
Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI
Congressional district: Illinois District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:
\$110,000 to Camping and Education Foundation, Cincinnati, OH, in 2010, payable over 1 year.
\$12,000 to Camping and Education Foundation, Cincinnati, OH, in 2010, payable over 1 year.
\$5,000 to Centennial Middle School, Boulder, CO, in 2010, payable over 1 year.
\$5,000 to There With Care, Boulder, CO, in 2010, payable over 1 year.
\$2,500 to Nature Conservancy, Arlington, VA, in 2010, payable over 1 year.
\$2,500 to Starfish One by One, Evergreen, CO, in 2010, payable over 1 year.
\$2,500 to Voices for Children, San Diego, CA, in 2010, payable over 1 year.
\$2,000 to Pedal the Cause, Saint Louis, MO, in 2010, payable over 1 year.
\$2,000 to Rainbow Village, Saint Louis, MO, in 2010, payable over 1 year.
\$1,850 to Humane Society of Missouri, Saint Louis, MO, in 2010, payable over 1 year.
[Want to see more grants for this grantmaker? Try our Search Grants database.](#)
