

**The Paul G. Allen Family Foundation**

505 5th Ave. S., Ste. 900

Seattle, WA 98104-3821

Telephone: (206) 342-2030

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E-mail: [info@pgafamilyfoundation.org](mailto:info@pgafamilyfoundation.org)URL: [www.pgafamilyfoundation.org](http://www.pgafamilyfoundation.org)**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation**Financial Data** (yr. ended 12/31/11): Assets: \$284,515,138; Total giving: \$15,423,497**EIN:** 943082532**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)[E-Grant Reporter](#)**Last Updated:** 5/20/2013**Additional Contact Information**Additional contact inf. for Lisa Arnold, e-mail: [lisaa@pgafamilyfoundation.org](mailto:lisaa@pgafamilyfoundation.org), fax: (206) 342-3085**Online Communications**[Paul G. Allen's Giving Pledge Profile](#)[Grants Database](#)**Donor(s)**

Paul G. Allen

The Paul G. Allen Foundation for Medical Research

The Paul G. Allen Virtual Education Foundation

The Allen Foundation for Music

**Economic Crisis Information**

The Basic Needs program funds nonprofits that provide food and shelter to the most vulnerable populations in the Pacific Northwest. Grant applications are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

**Background**

Established in 2005 in WA. In 2004, The Paul G. Allen Charitable Foundation, along with The Allen Foundation for the Arts, The Paul G. Allen Foundation for Medical Research, The Paul G. Allen Forest Protection Foundation, The Allen Foundation for Music, and The Paul G. Allen Virtual Education Foundation, were consolidated into a new foundation, The Paul G. Allen Family Foundation.

Founded by Paul G. Allen and his sister, Jo Lynn Allen. Paul G. Allen co-founded Microsoft with Bill Gates in 1975. He is also co-founder and chairman of Vulcan Inc. Ms. Allen is President and C.E.O. of Vulcan Inc., the project and investment management firm she co-founded with Mr. Allen, in 1986. Under the auspices of parent company Vulcan Inc., Mr. Allen is invested in more than 50 companies that cross-sect a wide array of industries, including cable TV and telecommunications, sports, technology, aerospace, entertainment, biotechnology, oil and real estate.

Paul G. Allen has committed to The Giving Pledge, and has pledged to give away at least half of his wealth to philanthropy.

**Limitations**

Giving primarily in the Pacific Northwest, including AK, ID, MT, OR and WA.

No support for sectarian or religious organizations whose principle activity is for the benefit of their own members or adherents, or for organizations whose policies or practices discriminate on the basis of ethnic, origin, gender, race, religion, or sexual orientation.

No grants to individuals or for general operating support, annual appeals, federated campaigns, general fund drives, scholarships, special events or sponsorships, or for projects not aligned with the foundation's specified program areas; no loans.

### **Purpose and Activities**

The mission of the foundation is to transform lives and strengthen communities by fostering innovation, creating knowledge, and promoting social programs. The foundation advances its mission through focusing on the following key areas: arts and culture, asset building, basic needs, libraries, innovations in science and technology and youth education.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Arts and Culture**

The program nurtures creative expression and promotes critical thinking through the creation and presentation of artistic works that address the social, political, and cultural issues of the current times. The foundation also helps cultural organizations strengthen their infrastructure and adapt their business models to sustain themselves in changing times.

Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

#### **Asset Building**

The program helps low-income individuals and families achieve long-term economic stability and success. It does this by supporting financial education, entrepreneurship, home ownership, and employment training and placement. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

#### **Basic Needs**

The program helps the region's most vulnerable residents meet their basic needs, including food and shelter. Grant applications for this program are by invitation only. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

#### **Education**

The program partners with public schools and districts in Washington state and Oregon to implement sustainable, research-based advances that lead to measurable improvements in student achievement. The Foundation supports projects at the school or district level that integrate the following features: rigorous academics; critical thinking; internships with working professionals; community engagement. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

#### **Libraries 2013**

The program supports library projects that encourage children to become lifelong readers and develop their skills in tandem with the discovery of literature. The foundation helps libraries in their efforts to become more intentional in their children's programming and in programs which combine reading skills with knowledge of how to use other library resources. Grant applications are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

#### **Libraries 2014**

The program strengthens the role public librarians play in connecting people to information and ideas. The foundation helps librarians increase community use of public library services, and cultivate interest in programs centered around books and media. The foundation seeks innovative projects that help libraries adapt to a rapidly changing environment, and offers risk capital to develop and experiment with new models of patron service. Grant applications for this program

are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

**Science and Technology**

The program advances promising research and technological developments that have the potential to expand knowledge, improve health, and protect the environment. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted.

**Fields of Interest****Subjects**

Arts  
Education  
Human services  
Libraries (public)  
Museums  
Performing arts  
Science  
Youth, services

**Population Groups**

Children/youth  
Economically disadvantaged  
Native Americans/American Indians

**Geographic Focus**

Alaska  
Idaho  
Montana  
Oregon  
Washington

**Types of Support**

Building/renovation  
Capital campaigns  
Emergency funds  
Income development  
Management development/capacity building  
Matching/challenge support  
Program development  
Program evaluation  
Research  
Technical assistance

**Publications**

Application guidelines  
Grants list  
Multi-year report  
Occasional report

**Application Information**

Unsolicited letters of inquiry and proposals are not accepted. Full proposals are by invitation. Although foundation's process is by invitation, applicants are encouraged to contact the staff through the foundation's web site if their projects are aligned with the foundation's programs. Copies of proposal: 1

Board meeting date(s): Spring and fall

Final notification: 7 months

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Paul G. Allen,\*** Chairperson

Affiliation(s):

*Vulcan Inc., Chairperson*

*Football Northwest LLC, Chairperson*

*First and Goal Inc., Chairperson*

*Microsoft, Co-Founder*

*Experience Music Project / Science Fiction Museum & Hall of Fame, Founder*

*Portland Trail Blazers, Founder*

**Jo Lynn Allen,\*** President

Affiliation(s):

*Vulcan Inc., Co-Founder, Chief Executive Officer and President*

*Experience Music Project / Science Fiction Museum and Hall of Fame, Director*

*First & Goal Inc., Vice-Chairperson*

*ArtsFund, Board Member*

**Susan M. Coliton,** Vice President

Affiliation(s):

*Vulcan Inc., Vice President, Collections Dept.*

**Susan Drake,** Vice President

Affiliation(s):

*Vulcan, Inc., Sr. Director, Taxation*

**Allen D. Israel,** Secretary

### **Staff**

**Number of Staff**

8 full-time professional

**Key Staff**

*Note: Does not include officers.*

**Lisa Arnold,** Grants Manager and Library Program

**Bonnie Benjamin-Phariss,** Program Officer

**Sophie Brougham,** Business Manager

**Val Bush,** Grants Specialist

**Jim McDonald,** Sr. Program Officer, Arts and Culture

**Kathryn Richmond,** Sr. Program Officer, Science and Technology

**Christina Siderius,** Media Relations

**Lisa Stavros,** Admin. Assistant

**William Vesneski,** Director, Evaluation, Planning and Research

### **Memberships**

**Regional Associations of Grantmakers**

Philanthropy Northwest

**Affinity Groups**

Grantmakers In the Arts

Grantmakers for Children, Youth and Families

**Associations and Other Philanthropic Organizations**

Council on Foundations

**Financial Data**

**Year ended 12/31/11:**

Assets: \$284,515,138 (market value)

Gifts received: \$295,480,000

Expenditures: \$15,427,787

Total giving: \$15,423,497

Qualifying distributions: \$15,427,647

Giving activities include:

\$15,423,497 for 210 grants (high: \$600,000; low: \$235; average: \$25,000-\$300,000)

**Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$3,000,000 to University of Washington Foundation, Seattle, WA, in 2012. For the Kenneth S. and Faye G. Allen Library Endowment, payable over 1 year.

\$2,000,000 to Lakeside School, Seattle, WA, in 2012. For capital campaign to build athletics center, payable over 1 year.

\$600,000 to Seattle Public School District, Seattle, WA, in 2012. For capacity building project focused on development and implementation of Diplomas Now Tool. Diplomas Now operates in middle and high schools and is a public-private partnership between three major national nonprofits, local school districts and our funders, payable over 1 year.

\$340,000 to Book-It Repertory Theater, Seattle, WA, in 2012. For the Faye G. Allen Book-It Roadshow, payable over 1 year.

\$200,000 to Artspace, Seattle, WA, in 2012. For capital campaign for construction of Mount Baker Station Lofts, payable over 1 year.

\$190,000 to Library Foundation, Portland, OR, in 2012. For capacity building project for new models of Reader Advisory services, payable over 1 year.

\$150,000 to Home Forward, Portland, OR, in 2012. To develop a financial education curriculum for affordable housing residents in Multnomah County, payable over 1 year.

\$150,000 to Washington Community Alliance for Self Help, Seattle, WA, in 2012. For asset building program for low-income entrepreneurs, payable over 1 year.

\$116,000 to Online Computer Library Center, Seattle, WA, in 2012. To support capacity building of public libraries for community engagement, payable over 1 year.

\$100,000 to Innovative Changes, Portland, OR, in 2012. To enhance loan program and financial education curriculum, payable over 1 year.

\$100,000 to Seattle Tilth Association, Seattle, WA, in 2012. To expand microenterprise program for low-income farmers, payable over 1 year.

\$50,000 to Association for the Advancement of Contemporary Dance, Boise, ID, in 2012. For capacity building toward implementation of earned income project, payable over 1 year.

\$28,063 to Special Olympics Washington, Seattle, WA, in 2012. For youth activities through Spirit of 12 program, payable over 1 year.

\$25,000 to Hockaday Museum of Art, Kalispell, MT, in 2012. For capacity building project for audience research and

marketing, payable over 1 year.

\$20,000 to Boise Contemporary Theater, Boise, ID, in 2012. For production of A Nighttime Survival Guide, payable over 1 year.

\$10,000 to Bunnell Street Arts Center, Homer, AK, in 2012. For Visual Art Exhibition program, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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### **The Allstate Foundation**

2775 Sanders Rd., Ste. F4

Northbrook, IL 60062-6127

Telephone: (847) 402-7849

Contact: Patricia Lara Garza, Dir., Strategic Philanthropy

Fax: (847) 402-7568

E-mail: [Grants@Allstate.com](mailto:Grants@Allstate.com)

URL: [www.allstatefoundation.org](http://www.allstatefoundation.org)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/12): Assets: \$65,952,209; Total giving: \$17,269,127

**EIN:** 366116535

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

**Last Updated:** 3/1/2013

### **Additional Contact Information**

Additional e-mails: Jan Epstein - [jepstein@allstate.com](mailto:jepstein@allstate.com); Sue Duchak - [sue.duchak@allstate.com](mailto:sue.duchak@allstate.com); Jennifer McGrath - [jennifermcgrath@allstate.com](mailto:jennifermcgrath@allstate.com); Chindaly Griffith - [chindaly.griffith@allstate.com](mailto:chindaly.griffith@allstate.com); e-mail for High School Award:

[KeeptheDrive@allstate.com](mailto:KeeptheDrive@allstate.com)

E-mail for High School Award: [KeeptheDrive@allstate.com](mailto:KeeptheDrive@allstate.com)

### **Online Communications**

[Click to Empower Domestic Violence Survivors on Facebook](#)

[Keep the Drive on Facebook](#)

[Purple Purse](#)

[Act Out Loud on Facebook](#)

[Click to Empower Domestic Violence Survivors on MySpace](#)

[Click To Empower - Home](#)

[Click to Empower Domestic Violence Survivors on Twitter](#)

[Keep the Drive on Youtube](#)

[YouTube](#)

### **Donor(s)**

The Allstate Corp.

Allstate Insurance Co.

Allstate New Jersey Insurance Co.

### **Economic Crisis Information**

The foundation is primarily renewing support for existing partners and is only accepting applications for new relationships in the areas of teen driving and economic empowerment for victims of domestic violence.

### **Background**

Incorporated in 1952 in IL.

**Limitations**

Giving in on a national basis in areas of company operations, in AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, TN, TX, UT, VA, VT, WA, WI, WV, and WY; giving also to regional and national organizations.

No support for religious organizations not of direct benefit to the entire community. Also, ONLY 501(c)3 tax status organizations are eligible.

No grants to individuals (except for Keep the Drive High School Journalism Awards), or for fundraising events or sponsorships, equipment not part of a community outreach program, athletic events, memorials, travel, or audio, film, or video production.

**Purpose and Activities**

The foundation supports programs designed to address teen safe driving and domestic violence. Additionally, the Foundation also supports programs designed to promote safe and vital communities; economic empowerment; and tolerance, inclusion, and diversity.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Act Out Loud**

The foundation, in partnership with National Youth Traffic Safety Month, sponsors a teen-led and school-based activism competition to promote safe driving and to encourage youth to make a difference in their community. Teams of high school students participate in three different activities that focus on stronger teen driver safety laws. Points are awarded based on school participation and project quality. Activities include a SAFE-TEE shirt design contest, creative sign contest, and a Facebook yearbook application. A \$10,000 grand prize is awarded. Visit URL: <http://www.actoutloud.org/> for more information.

**Agency Hands in the Community Grants**

The foundation awards \$1,000 grants to support the local volunteer efforts of full-time agency owners and personal financial representatives of Allstate. Grants are awarded to nonprofit organizations that seek to improve the quality of life in local communities.

**Domestic Violence Program: Moving Ahead Economic Empowerment Grants**

The foundation awards grants to state domestic violence coalitions and local programs to enhance projects that help survivors overcome economic challenges and achieve financial independence. Special emphasis is directed toward financial education through the use of Allstate's Moving Ahead Through Money Management Curriculum; matched saving programs including Individual Development Accounts; job readiness and job training; and microloans and microenterprise.

**Domestic Violence Program: Moving Ahead Through Financial Empowerment Curriculum**

The foundation, in partnership with the National Network to End Domestic Violence, produces the Moving Ahead Through Financial Management Curriculum which packages tools and information designed to empower survivors to understand and manage their finances. The curriculum is distributed through partnerships with state domestic violence coalitions and is used to educate and train advocates and Allstate volunteers to help domestic violence survivors achieve financial security.

**Economic Empowerment**

The foundation supports programs designed to empower people with economic resources and knowledge to make informed financial decisions about their future. Special emphasis is directed toward financial and economic literacy; and helping domestic violence survivors live and stay free through financial security.

**Helping Hands Grant Program**

The foundation awards \$500 grants to charitable, social, or humanitarian organizations with which employees of Allstate volunteer 25 hours or more or teams of employees who volunteer 20 hours or more.

**Keep the Drive High School Journalism Awards**

The foundation annually awards grants to high school teens who address through print or broadcast journalism the importance of stronger driver laws at the state or national level. Applicants for the print journalism category and must

submit published newspaper articles and applications for the broadcast journalism category must upload broadcast video segments on YouTube. Grand prize winners receive \$2,000, second place winners receive \$1,000, and a third place winner receives \$750. See Web site for additional information, <http://www.keepthedrive.com/>.

#### **Matching Grant Program for Higher Education**

The foundation matches contributions made by full-time employees of Allstate to institutions of higher education on a one-for-one basis from \$25 to \$1,000 per employee, per year.

#### **Regional Domestic Violence Grant Program**

The foundation provides grants and local resources to national, statewide, local domestic violence organizations to empower survivors of domestic violence. Special emphasis is directed toward programs designed to help domestic violence survivors build their financial independence through financial education; job readiness and job training; matched savings initiatives; and microenterprise.

#### **Safe and Vital Communities**

The foundation supports programs designed to foster communities that are economically solvent, crime-free, and that give residents a sense of belonging and commitment. Special emphasis is directed toward rebuilding lives after a natural disaster through catastrophe response; nurturing safe, strong, and healthy communities through neighborhood revitalization; and encouraging safe driving attitudes and behaviors through teen safe driving programs.

#### **Teen Safe Driving Program**

Through the Teen Safe Driving initiative, the foundation encourages teens to develop safe driving attitudes and behaviors to reduce the risk of teen driving-related accidents. The program includes Keep the Drive, a teen-led smart driving movement that educates teens about the issues and empowers them to become smart driving activists in their schools and communities; community outreach, to surround teens with smart driving messages from key teen influencers, including parents; leadership and advocacy education, to advance public understanding of teen safe driving and inform public policy decision-makers; and public awareness, to elevate teen driving as a chronic public health issue through social marketing and public relations campaigns.

#### **Tolerance, Inclusion, and Diversity**

The foundation supports programs designed to foster tolerance, inclusion, and values for people of all backgrounds. Special emphasis is directed toward programs designed to teach tolerance to youth to foster a generation free of bias; and encourage communities to be free of prejudice to alleviate discrimination.

#### **Fields of Interest**

##### **Subjects**

Civil/human rights, equal rights  
 Civil rights, race/intergroup relations  
 Community development, neighborhood development  
 Crime/violence prevention, youth  
 Disasters, preparedness/services  
 Economic development  
 Employment  
 Employment, services  
 Employment, training  
 Family services, domestic violence  
 Human services, financial counseling  
 Safety/disasters  
 Safety, automotive safety  
 Youth, services

##### **Population Groups**

African Americans/Blacks  
 Asians/Pacific Islanders  
 Bisexual  
 Children/youth  
 Disabilities, people with



Economically disadvantaged  
Gay men  
Hispanics/Latinos  
LGBTQ  
Minorities  
Native Americans/American Indians

**Geographic Focus**

Alabama  
Alaska  
Arizona  
Arkansas  
California  
Colorado  
Connecticut  
Delaware  
District of Columbia  
Florida  
Georgia  
Hawaii  
Idaho  
Illinois  
Indiana  
Iowa  
Kansas  
Kentucky  
Louisiana  
Maine  
Maryland  
Michigan  
Minnesota  
Mississippi  
Missouri  
Montana  
Nebraska  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Pennsylvania  
Rhode Island  
South Carolina  
Tennessee  
Texas  
Utah



FOUNDATION  
CENTER

Vermont  
Virginia  
Washington  
West Virginia  
Wisconsin  
Wyoming

### **Types of Support**

Cause-related marketing  
Conferences/seminars  
Curriculum development  
Emergency funds  
Employee matching gifts  
Employee volunteer services  
Film/video/radio  
General/operating support  
Grants to individuals  
Loaned talent  
Management development/capacity building  
Pro bono services  
Pro bono services - communications/public relations  
Pro bono services - financial management  
Pro bono services - human resources  
Pro bono services - interactive/website technology  
Pro bono services - legal  
Pro bono services - marketing/branding  
Pro bono services - strategic management  
Pro bono services - technology infrastructure  
Program development  
Research  
Technical assistance

### **Publications**

Application guidelines  
Program policy statement

### **Application Information**

Application form required. Applicants should submit the following:

1. Role played by volunteers
2. Timetable for implementation and evaluation of project
3. Qualifications of key personnel
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. How company employees can become involved with the organization
7. Brief history of organization and description of its mission
8. Geographic area to be served
9. Copy of most recent annual report/audited financial statement/990
10. How project's results will be evaluated or measured
11. List of company employees involved with the organization
12. Explanation of why grantmaker is considered an appropriate donor for project

13. Listing of board of directors, trustees, officers and other key people and their affiliations
14. Detailed description of project and amount of funding requested
15. Contact person
16. Copy of current year's organizational budget and/or project budget
17. Listing of additional sources and amount of support
18. Plans for acknowledgement

Initial approach: Complete online eligibility quiz and application; For Teen Safe Driving programs complete online application for Keep the Drive High School Journalism Awards and Act Out Loud

Board meeting date(s): Aug. and Nov.

Deadline(s): Varies for Teen Safe Driving, Domestic Violence, Safe and Vital Communities, Economic Empowerment, and Tolerance, Inclusion, and Diversity; None; Oct. 1 to Mar. 1 for Keep the Drive High School Journalism Awards; Oct. 14 to Jan. 31 for Act Out Loud registration

Final notification: Varies

Additional information: Visit Website for detailed application deadlines.

### **Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Thomas J. Wilson,\*** Chairperson and President

Affiliation(s):

*The Allstate Corp., President and Chief Operating Officer*

*Allstate Insurance Co., Chairperson*

**Joan H. Walker,** Executive Vice President and Secretary

**Judith P. Greffin,\*** Executive Vice President and C.I.O.

Affiliation(s):

*Allstate Insurance Co., Sr. Vice President and C.I.O.*

**Susie Lees,** Executive Director and General Counsel

**Mario Rizzo,** Sr. Vice President and Treasurer

**D. Scott Harper,** Sr. Vice President

**Don Civgin**

Affiliation(s):

*Allstate Insurance Co., Sr. Vice President and Chief Financial Officer*

**Michele C. Mayes**

**Mathew E. Winter**

### **Memberships**

#### **Regional Associations of Grantmakers**

Donors Forum (IL)

#### **Affinity Groups**

Asian Americans/Pacific Islanders in Philanthropy

Hispanics in Philanthropy

#### **Associations and Other Philanthropic Organizations**

Council on Foundations

Grants Managers Network

Independent Sector

Louisiana Association of Nonprofit Organizations

### **Financial Data**

**Year ended 12/31/12:**

Assets: \$65,952,209 (market value)

Gifts received: \$36,275,138

Expenditures: \$19,764,214

Total giving: \$17,269,127

Qualifying distributions: \$19,764,214

Giving activities include:

\$17,065,547 for 3,165 grants (high: \$825,515; low: \$25)

\$203,580 for employee matching gifts

\$17,065,547 for 6 foundation-administered programs

**Additional Location Information**

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 10

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$825,515 to National Safety Council, Itasca, IL, in 2012. For Drive it Home Multi-City Launch, payable over 1 year.

\$500,000 to United Way of Metropolitan Chicago, Chicago, IL, in 2012. For Promoting Financial Stability for Domestic Violence Survivors, payable over 1 year.

\$425,000 to Facing History and Ourselves National Foundation, Brookline, MA, in 2012. For Community Conversations, payable over 1 year.

\$400,000 to Junior Achievement, National, Colorado Springs, CO, in 2012. For Title Sponsorship Renewal JA Economics for Success, Save USA and Teens and Personal Finance Survey, and technology/operating support, payable over 1 year.

\$400,000 to National Network to End Domestic Violence, Washington, DC, in 2012. For NNEDV/TAF Economic Empowerment Project, payable over 1 year.

\$35,000 to White Plains Library Foundation, White Plains, NY, in 2012. For Allstate Readiness Series, payable over 1 year.

\$1,000 to Boys and Girls Club of the Columbia Basin, Moses Lake, WA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Boys and Girls Clubs of the Tennessee Valley, Knoxville, TN, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Community School of the Arts, Marion, IN, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Mississippi Childrens Museum, Jackson, MS, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Shelter for Abused Women of Collier County, Naples, FL, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to YMCA, Shenango Valley, Hermitage, PA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

**Want to see more grants for this grantmaker?** [Try our Search Grants database.](#)

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**American Indian College Fund**

8333 Greenwood Blvd.

Denver, CO 80221-4488

Telephone: (303) 426-8900

Fax: (303) 426-1200

E-mail: [info@collegefund.org](mailto:info@collegefund.org)

URL: [www.collegefund.org](http://www.collegefund.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 6/30/12): Assets: \$69,010,166; Total giving: \$10,319,729

**EIN:** 521573446

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 4/11/2013

### **Additional Contact Information**

Toll-free tel.: (800) 776-3863

### **Online Communications**

[Blog](#)

[Facebook](#)

[MySpace](#)

[Google+](#)

[Twitter](#)

[YouTube](#)

### **Background**

Founded in 1989 in CO.

### **Limitations**

Giving limited to AK, AZ, KS, MI, MN, MT, ND, NE, NM, SD, WA, and WI.

### **Purpose and Activities**

The fund's mission is to raise scholarship funds for American Indian students at qualified tribal colleges and universities and to generate broad awareness of those institutions and the fund itself; the organization also raises money and resources for other needs at the schools, including capital projects, operations, endowments or program initiatives.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Scholarship Programs**

The fund offers two different scholarship programs, the tribal college scholarship program which determine student eligibility and awards for the tribal college scholarship program, and designated scholarship program which is offered to American Indian students attending both tribal colleges, mainstream four-year colleges and graduate school. See web site for additional information on both programs.

#### **STEM Leadership Fellowship**

This fellowship provides \$36,000 in funds for a Tribal College or University faculty member who is ABD in their Ph.D. program in a STEM discipline.

### **Fields of Interest**

#### **Subjects**

Higher education

#### **Population Groups**

Native Americans/American Indians

### **Geographic Focus**

National

Alaska

Arizona

Kansas

Michigan

Minnesota

Montana  
Nebraska  
New Mexico  
North Dakota  
South Dakota  
Washington  
Wisconsin

**Types of Support**

Scholarship funds

**Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Dr. Elmer Guy,\*** Chairperson

Affiliation(s):

*Fort Peck Community College, President*

**Dr. Cynthia Lindquist,\*** 1st Vice Chairperson

**Dr. James Shanley,\*** 2nd Vice-Chairperson

**Richard B. Williams,\*** President

**Carrie Basgall,\*** Secretary

**Tamela A. Miller-Carlson,\*** Treasurer

**David M. Gipp**

Affiliation(s):

*United Tribes Technical College, President*

**Barbara Gohr**

Affiliation(s):

*Allstate Insurance Company, Member*

**Daniel Gutstein**

Affiliation(s):

*Strategic Planning PUMA N.A., Director*

**Brian C. McK. Henderson**

Affiliation(s):

*Espirito Santo Financial Group S.A., Senior Advisor*

**Michael Oltrogge**

Affiliation(s):

*Nebraska Indian Community College, President*

**Memberships**

**Affinity Groups**

National Scholarship Providers Association

Native Americans in Philanthropy

**Associations and Other Philanthropic Organizations**

Colorado Nonprofit Association

Independent Sector

**Financial Data****Year ended 6/30/12:**

Revenue: \$16,953,905

Assets: \$69,010,166 (market value)

Gifts received: \$17,227,467

Expenditures: \$16,137,413

Total giving: \$10,319,729

Program services expenses: \$12,357,947

Giving activities include:

\$4,101,478 for 33 grants (high: \$372,972; low: \$50,000)

\$6,218,251 for grants to individuals

**Additional Location Information**

County: Adams

Metropolitan area: Denver-Aurora, CO

Congressional district: Colorado District 7

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**The Atlantic Foundation of New York**

c/o The Atlantic Philanthropies

75 Varick St., 17th Fl.

New York, NY 10017-1950

Telephone: (212) 916-7300

E-mail: [USA@atlanticphilanthropies.org](mailto:USA@atlanticphilanthropies.org)**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$7,328,070; Total giving: \$175,000**EIN:** 133562971**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)**Last Updated:** 12/6/2012**Online Communications**[Charles F. Feeney's Giving Pledge Profile](#)**Donor(s)**

Atlan Management Corp.

Interpacific Holdings, Inc.

General Atlantic Corp.

**Background**

Established in 1989 in NY.

Founded by Charles F. Feeney, co-founder of Duty Free Shoppers Group, Ltd. ("DFS"). He established The Atlantic Foundation, the first of The Atlantic Philanthropies, in 1982. He later dedicated substantially all of his wealth to its charitable mission. The Atlantic Philanthropies sold their holdings in DFS to Louis Vuitton Moët Hennessy, a French multinational luxury goods conglomerate, for \$1.63 billion in 1996.

Charles F. Feeney has committed to The Giving Pledge, and has pledged to give away at least half of his wealth to philanthropy.

**Limitations**

Applications not accepted.

Giving in the U.S., with some emphasis on MT.

No grants to individuals.

**Purpose and Activities**

The purpose of the foundation is to bring about lasting changes that will improve the lives of disadvantaged and vulnerable people.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Aging**

The program seeks to bring about lasting improvement in the lives of older adults and to transform how aging is viewed and older persons are treated by society. More specifically, this program aims to ensure that older adults are treated with dignity and respect, empowered to shape their own destinies, have access to health and support systems, are represented by a strong cadre of leaders, and are actively contributing their capacities for the good of society. The program will operate only in the United States, the Republic of Ireland, Northern Ireland, and Bermuda.

**Disadvantaged Children and Youth**

The program's mission is to bring about lasting improvement in the lives of disadvantaged children and youth. It seeks to demonstrate and communicate that prevention and early intervention are effective, to increase the efficiency of resource allocation, and to support voices that speak in the interests of disadvantaged children and youth. The program will operate only in the United States, Northern Ireland, the Republic of Ireland, and Bermuda. The program will focus on helping build examples of programs and services that target youth aged eight to sixteen who are at risk of becoming disconnected from the family, community, and educational supports that are crucial to helping them transition to success. The program aims to change the life trajectory of these children. In addition, the foundation seeks to influence the broader policy frameworks that govern service delivery for all low-income children and youth.

**Population Health**

The program seeks to bring about lasting improvements in the health of disadvantaged and vulnerable people by strengthening key components of disease prevention and health care systems. More specifically, this program's goal is to improve health by supporting and developing key institutions, targeting neglected health conditions that cause the greatest suffering, and building institutions that can and will lead an enduring transformation of public health. The program will operate only in South Africa and Vietnam.

**Reconciliation and Human Rights**

The program seeks to bring about stable, sustainable societies in which disadvantaged and vulnerable people are guaranteed full access to their rights. This program will operate only in Northern Ireland, South Africa, the Republic of Ireland, Great Britain, and the United States. The program has two areas of focus with specific goals for each area: 1) Building reconciliation: will operate in Northern Ireland and South Africa and seeks to address the legacies of violent conflict that prevent movement toward reconciliation, stability, and the protection of human rights. The program aims to create greater stability in these countries; and 2) Access to justice and public services: will operate in all five geographies and seeks to address the inability of disadvantaged and vulnerable people to access the rights, justice, and services to which they are entitled under law.

**Fields of Interest****Subjects**

Human services

**Population Groups**

Native Americans/American Indians

**Geographic Focus**

Montana

**Publications**

Financial statement



### **Application Information**

Contributes only to pre-selected organizations.

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Gara LaMarche,\*** President

**Colin McCrea,** Sr. Vice President, Programs

**Deborah R. Phillips,** Sr. Vice President, Group Services and Eval.

**Cynthia Richards,\*** Vice President

**David Sternlieb,** Secretary

**Philip Coates,** C.I.O.

**Harvey Dale**

**Christine V. Downton**

**Charles F. Feeney**

**William Hall**

Affiliation(s):

*School of Medicine, University of College Dublin, Chairperson, Medical Microbiology*

**Sara Lawrence-Lightfoot**

Affiliation(s):

*John D. and Catherine T. MacArthur Foundation, Chairperson and Director*

*Harvard Graduate School of Education, Emily Hargroves Fisher Prof. of Education*

**Elizabeth J. McCormack**

Affiliation(s):

*Rockefeller Family & Assocs., Advisor*

**Thomas N. Mitchell**

Affiliation(s):

*Trinity Foundation, Director*

**Cecilia Munoz**

Affiliation(s):

*National Council of La Raza, Sr. Vice President*

**Peter Smitham**

Affiliation(s):

*Actis, Chairperson*

**Frederick A.O. Schwarz, Jr.**

Affiliation(s):

*Cravath, Swaine & Moore, Sr. Counsel*

*The Brennan Center for Justice, Sr. Counsel*

*New York City Campaign Finance Board, Chairperson*

**Michael I. Sovern**

Affiliation(s):

*Columbia University, President Emeritus and Chancellor Kent Prof. of Law*

*The Shubert Foundation, Inc., President*

*The Freedom Forum, Inc., Director*

*Sotheby's Holdings, Inc., Chairperson  
Asian Cultural Council, Trustee  
The Atlantic Philanthropies, Director*

**Cummings V. Zuill**

Affiliation(s):

*Bank of Bermuda, Sr. Vice President*

**Financial Data****Year ended 12/31/11:**

Assets: \$7,328,070 (market value)

Expenditures: \$190,890

Total giving: \$175,000

Qualifying distributions: \$175,000

Giving activities include:

\$175,000 for 2 grants (high: \$125,000; low: \$50,000)

**Additional Location Information**

County: New York

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 12

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**O. P. and W. E. Edwards Foundation, Inc.**

c/o Jo Ann Eder

P.O. Box 2445

Red Lodge, MT 59068-2445

Telephone: (406) 446-1077

Contact: Jo Anne Eder, Pres.; Amy Moore, Foundation Mgr.

Fax: (406) 446-1363

E-mail: [info@opweedwards.org](mailto:info@opweedwards.org)

URL: [opweedwards.org](http://opweedwards.org)

**Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 8/31/12): Assets: \$34,719,590; Total giving: \$3,169,168

**EIN:** 136100965

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**E-Grant Reporter**

**Last Updated:** 5/30/2013

**Additional Contact Information**

E-mail address of Amy Moore, Foundation Mgr., for specific grant questions: [amoore@opweedwards.org](mailto:amoore@opweedwards.org)

**Online Communications**

[Grants List](#)

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

William E. Edwards‡

J.N. Edwards‡  
Harriet E. Gamper  
David E. Gamper‡  
Jo Ann Eder

### **Economic Crisis Information**

New policies implemented for the economic crisis include: 1) Revert to more sustainable granting levels (similar to grantmaking levels between 2004 and 2006); 2) For each organization, the foundation will not approve more than one grant per year for the same project/purpose; 3) Because of the foundation's emphasis on site visits, the foundation has a geographical focus where it awards grants. With some exceptions, this area includes MT, NY, and VT, and organizations working in Indian country; The foundation will not generally award grants over 20 percent of an organization's operating revenue excluding in-kind contributions; 5) Grants made to organizations that are new to the foundation will be smaller and include more reporting until a better relationship is established. The foundation is also making Early Childhood Care and Education a priority in its grantmaking. To this end, the foundation makes grants to non-profit organizations for general, program or scholarship support of their work with low-income, at-risk, underserved youth and children. The foundation may provide limited support for quality improvement, capacity building and advocacy for these organizations either directly or through intermediaries. The foundation's focus remains on non-profit child care centers, pre-schools and out of school organizations with limited support for school-centered programs, non-profit schools and young adult transitional programs. The foundation has special interest in helping Native American children, youth and their families, especially those in the Dakotas, ID, MT and WY.

### **Background**

Incorporated in 1962 in NY.

### **Limitations**

Giving primarily in MT, NY, and VT; limited funding in, ND, Minneapolis, MN, OR, SD, and the Northwest. No grants to individuals, or for capital grants.

### **Purpose and Activities**

Major interest in programs helping economically disadvantaged young people become able to survive and thrive on their own, with preference to smaller, comprehensive programs that are integral parts of their communities' networks of services.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Arts Fund**

Support for programs that seek to inspire creative expression in people of all ages, abilities, and income through their connections and exchanges with artists and their artistic activities. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

#### **Environmental Fund**

Support for programs that seek to protect, promote and foster a love for the environment, especially through education. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

#### **General Fund**

This fund supports organizations that help provide a bridge to a life of greater opportunity to low-income, at-risk, underserved youth and children. The foundation believes that these children deserve assistance that is holistic and long lasting. This assistance should address significant factors that impede success in education and in life.

#### **Sky and Earth Fund**

The focus is on programs that support, promote and foster a love for science, especially astronomy, as well as programs that work to ensure affordable housing for generations to come. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

**Fields of Interest**

**Subjects**

Astronomy  
 Children/youth, services  
 Community/economic development  
 Education  
 Family services  
 Human services  
 Performing arts  
 Visual arts  
 Youth development

**Population Groups**

Children/youth  
 Economically disadvantaged  
 Indigenous peoples  
 Infants/toddlers  
 Native Americans/American Indians  
 Young adults  
 Youth

**Geographic Focus**

Minnesota  
 Montana  
 New York  
 North Dakota  
 South Dakota  
 Vermont

**Types of Support**

Continuing support  
 Emergency funds  
 General/operating support  
 Management development/capacity building  
 Matching/challenge support  
 Program-related investments/loans  
 Program development  
 Scholarship funds  
 Seed money

**Publications**

Application guidelines  
 Grants list  
 IRS Form 990 or 990-PF printed copy available upon request

**Application Information**

Unsolicited full proposals not considered. The foundation requests proposals from organizations about which the trustees are personally and directly knowledgeable. See foundation web site for details. Application form required. Initial approach: See foundation web site for instructions and guidelines  
 Board meeting date(s): As required

**Officers and Trustees**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Jo Ann Eder,\*** President

**Gisela Gamper,\*** Vice President

**Mark D. Eder,\*** Secretary

**Yogeeta Gamper,\*** Treasurer

**Jessica Dunbar**

**Christopher E. Gamper**

**Harriet E. Gamper**

**Staff****Number of Staff**

1 part-time support

**Memberships****Regional Associations of Grantmakers**

Philanthropy Northwest

**Affinity Groups**

Association of Small Foundations

Grantmakers for Children, Youth and Families

Mission Investors Exchange

Native Americans in Philanthropy

**Associations and Other Philanthropic Organizations**

Council on Foundations

Montana Nonprofit Association

**Financial Data****Year ended 8/31/12:**

Assets: \$34,719,590 (market value)

Gifts received: \$850,000

Expenditures: \$4,649,119

Total giving: \$3,169,168

Qualifying distributions: \$3,207,721

Giving activities include:

\$3,169,168 for 127 grants (high: \$118,000; low: \$1,000)

**Estimated financial data for year ending 8/31/13:**

Assets: \$34,000,000

Grants: \$2,000,000

**Additional Location Information**

County: Carbon

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$177,000 to United Methodist Church of Leipsic, Leipsic, OH, in 2012. For grant of which \$118,000 - 10% thereof to be paid to the Defiance District Office of the United Methodist Church to be used toward college scholarships for pre-ministerial students, 5% thereof to the Caring and Sharing Group, and the balance to be distributed in such Christian

Mission projects as the Outreach Committee, and \$59,000 for Church's Christian Education and Music Programs, payable over 1 year.

\$150,000 to Hopa Mountain, Bozeman, MT, in 2012. For Strengthening the Circle, payable over 1 year.

\$140,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Edwards Foundation Preschool Scholarships, payable over 1 year.

\$118,000 to Life Enriching Communities Foundation, Loveland, OH, in 2012. For Benevolent Care Fund for health care residents requiring financial assistance, payable over 1 year.

\$118,000 to Wesley Services Organization, Cincinnati, OH, in 2012. To improve the lives of so many seniors and disabled in the Cincinnati area with your wide range of programs, payable over 1 year.

\$60,000 to Center for Creative Education, Kingston, NY, in 2012. For after-school arts programs for at-risk and low-income children and youth in Kingston, NY, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For Directions Native American Scholarships, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For general support, payable over 1 year.

\$50,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Foundation Birth to Three, payable over 1 year.

\$40,000 to Southside Family Nurturing Center, Minneapolis, MN, in 2012. For general operating support, payable over 1 year.

\$35,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Preschool Collaborative, payable over 1 year.

\$30,000 to Farmworker Housing Development Corporation, Woodburn, OR, in 2012. For educational programs for farmworker children and youth, payable over 1 year.

\$25,000 to Big Brothers Big Sisters of Lake County and the Flathead Reservation, Ronan, MT, in 2012. For Native American Mentoring Project, payable over 1 year.

\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. For program support, payable over 1 year.

\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. To implement Indigenous Scholars of Promise Program, payable over 1 year.

\$25,000 to Vermont Community Loan Fund, Montpelier, VT, in 2012. For Project SUCCESS, payable over 1 year.

\$20,000 to Flagship Program, Missoula, MT, in 2012. For The Flagship Program at Lowell Elementary School, payable over 1 year.

\$20,000 to Friends of Green Chimneys, Brewster, NY, in 2012. For Green Chimneys Promise Program, payable over 1 year.

\$20,000 to Manaia, Livingston, MT, in 2012. For general support, payable over 1 year.

\$20,000 to Thrive, Inc., Bozeman, MT, in 2012. For Partnership Project Child Care Scholarships, payable over 1 year.

\$15,000 to Center for Creative Education, Kingston, NY, in 2012. For David Hykes - Harmonic Presence, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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**First Nations Development Institute**

2432 Main St., 2nd Fl.

Longmont, CO 80501

Telephone: (303) 774-7836

Contact: Michael E. Roberts, Pres.; Tina Garrenkopf, Sr. Prog. Off., Grantmaking

Fax: (303) 774-7841

E-mail: [info@firstnations.org](mailto:info@firstnations.org)

URL: [www.firstnations.org](http://www.firstnations.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 6/30/12): Assets: \$7,813,424; Total giving: \$1,435,215

**EIN:** 541254491

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 10/30/2013

**Additional Contact Information**

Additional address: 2217 Princess Anne St., Ste. 111-1, Fredericksburg, VA 22401-3350, tel.: (540) 371-5615, fax: (888) 371-3686

**Online Communications**

[Facebook](#)

[RSS Feed](#)

[Twitter](#)

[YouTube](#)

**Donor(s)**

Robert E. Ackenberg  
William C. Adams, USN Ret.  
Gerard Adams-Lyons  
Marion Ajjan  
Dorinda D. Alcaraz  
Michael L. Allmon  
Nathan Altucher  
Thereasa M. Anderson  
Milton Andrews  
Antonio Antomattey  
Florese Applebaum  
Ilda Arcari  
Fred Arney  
Margarita Aras  
Beatrice A. Arrowsmith  
Charles G. Arthur  
Mrs. Charles G. Arthur  
And 500 additional donors

FOUNDATION  
CENTER

**Background**

Established in 1983 in VA.  
Founded by Rebecca Adamson.

**Limitations**

Applications not accepted.  
Giving limited to Native American reservations and rural Native American communities, including but not limited to those in AK, AZ, CA, CO, MI, MT, ND, NE, NH, NJ, NM, NV, OK, OR, SD, VA, WA, and WI.  
No support for non-Native Americans or media campaigns/projects (unless part of an overall project)  
No grants for scholarships, fellowships, construction, renovation, land acquisition, capital or endowment campaigns, or research which has no direct practical application.

**Purpose and Activities**

The institute helps Native American tribal members to mobilize enterprises that are reform-minded, culturally suitable, and economically feasible by coordinating local grassroots projects with national program and policy development initiatives to build capacity for self-reliant reservation economies.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**7871 Organization Grants Program**

Grants, ranging from \$5,000 to \$10,000, are available to five organizations with IRC 7871 status to help them tell their story to mainstream funders, the philanthropic community, and others; to help generate data about the existence of 7871 organizations and their various institutional structures and programmatic areas; and to highlight benefits and methods of giving to 7871 organizations. Proposals will be accepted from groups that are currently functioning as 7871 organizations, groups that were once functions as a 7871 organization but made the decision to convert to a 501(c)(3) organization, and groups that have adopted an innovative approach to using the 7871 organizational status to create a philanthropic program while preserving tribal sovereignty.

**Eagle Staff Fund**

This fund provides grants and technical assistance to models of culturally-appropriate economic development that use asset-based strategies. The fund offers three different types of general grants (seed, start-up, and working capital), as well as special initiatives. The fund is currently not accepting applications.

**Little Eagle Staff Fund**

This program provides grants and technical assistance to programs that work to ultimately make the residents of reservation communities better-educated consumers of financial products and services. Eligible applicants include tribal programs and Native nonprofit organizations that focus on asset and wealth creation programs in Native communities. Grants will strengthen program administration, management, and implementation.

**Native American Asset Watch Initiative**

This program seeks to partner with tribes and Native communities looking to develop comprehensive strategies for economic improvement, protection, and revitalization of traditional resources and the environment as a whole. The program will combine asset research, public education, and grassroots grantmaking and technical assistance to develop tools for reclamation of assets, and to nurture and model best practices in cultural and environmental preservation in Native communities. Currently, only invited proposals are eligible for funding.

**Native Youth and Culture Fund**

The organization provides grants focused on youth development, operating from the premise that by investing in youth and giving them a sense of place and tradition in the community, a community ensures that it will have bright and capable future leaders.

**Fields of Interest****Subjects**

Community development, business promotion

Economic development

Education

Rural development

Youth development

**Population Groups**

Native Americans/American Indians

**Geographic Focus**

Alaska

Arizona

California

Colorado

Michigan

Montana

Nebraska

Nevada

New Hampshire



New Jersey  
New Mexico  
North Dakota  
Oklahoma  
Oregon  
South Dakota  
Virginia  
Washington  
Wisconsin

**Types of Support**

Management development/capacity building  
Program development  
Technical assistance

**Publications**

Annual report  
Financial statement  
Grants list  
Informational brochure  
Newsletter  
Occasional report

**Application Information**

Board meeting date(s): Mar. June, Sept., and Nov.

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**B. Thomas Vigil,\*** Chairperson

Affiliation(s):

*Association of Commerce and Industry of New Mexico, Member*

*Northern Arizona University, Member, School of Hotel and Restaurant Management*

**Marguerite Smith,\*** Vice-Chairperson

**Michael E. Roberts,\*** President

**Shyla Grace Sheppard,\*** Secretary

**Donald G. Sampson,\*** Treasurer

Affiliation(s):

*Confederated Tribes of the Umatilla Indian Reservation, Executive Director*

**Chandra Hampson**

**Siobhan Oppenheimer-Nicolau**

**Gelvin Stevenson**

**Benny Shend**

**Staff**

**Number of Staff**

9 full-time professional  
2 part-time professional  
3 full-time support  
3 part-time support

**Memberships****Affinity Groups**

Environmental Grantmakers Association

Native Americans in Philanthropy

**Associations and Other Philanthropic Organizations**

Council on Foundations

**Financial Data****Year ended 6/30/12:**

Revenue: \$6,259,240

Assets: \$7,813,424 (market value)

Gifts received: \$5,998,867

Expenditures: \$4,376,209

Total giving: \$1,435,215

Program services expenses: \$3,643,079

Giving activities include:

\$1,433,560 for 57 grants (high: \$45,000; low: \$5,000)

\$1,655 for grants to individuals

**Additional Location Information**

County: Boulder

Metropolitan area: Boulder, CO

Congressional district: Colorado District 4

**Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$56,000 to Native American Youth and Family Center, Portland, OR, in 2009. For Leadership Entrepreneurial Apprenticeship Development (LEAD) program, payable over 1 year.

\$56,000 to Potlatch Fund, Seattle, WA, in 2009. For Leadership Entrepreneurial Apprenticeship Development (LEAD) program, payable over 1 year.

\$40,000 to Oregon Native American Business and Entrepreneurial Network, Portland, OR, in 2009. For three variations on tribal entrepreneurship development system, payable over 1 year.

\$40,000 to Sitting Bull College, Fort Yates, ND, in 2009. For financial education and entrepreneur development, payable over 1 year.

\$25,000 to Turtle Mountain Band of Chippewa Indians, Belcourt, ND, in 2009. To develop better control over tribal land records to enable them to utilize their land more effectively for housing, food production, and/or economic development, payable over 1 year.

\$20,000 to California Indian Basketweavers Association, Woodland, CA, in 2009. To continue and further develop basketry activities, payable over 1 year.

\$20,000 to Native American Community Board, Lake Andes, SD, in 2009. For Yankton Sioux and Heritage Preservation Program, payable over 1 year.

\$20,000 to Washoe Tribe of Nevada and California, Gardnerville, NV, in 2009. For Washoe Language Program, payable over 1 year.

\$20,000 to Western Shoshone Defense Project, Crescent Valley, NV, in 2009. To Seventh Generation Fund, to educate and empower Western Shoshone and other native youth, payable over 1 year.

\$10,000 to Native American Fish and Wildlife Society, Broomfield, CO, in 2009. For intensive hands-on indigenous environmental education for Native American high school students, payable over 1 year.

**Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**

**Foundation for Community Vitality**

P.O. Box 7113

Billings, MT 59103-7113

Telephone: (406) 248-1114

Contact: Lynda Bourque Moss, Exec. Dir.

Fax: (406) 248-2339

E-mail: [lynda@ffcv.net](mailto:lynda@ffcv.net)

**Type of Grantmaker:** Independent foundation

**Additional Descriptor:** Supporting organization

**Financial Data** (yr. ended 12/31/12): Assets: \$6,057,712; Total giving: \$374,889

**EIN:** 841376323

**990:** [2010](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2004](#) [2003](#) [2002](#) **990-PF:** [2012](#) [2011](#)

**Last Updated:** 10/24/2013

**Background**

Established in 1997; supporting organization of the Montana Community Foundation.

**Limitations**

Applications not accepted.

Giving primarily in MT and the surrounding region, with a focus on the Yellowstone River region of MT and the area around Sheridan, WY.

**Purpose and Activities**

The organization aims to work to enhance sustainable vitality of communities in Montana and its surrounding region.

**Fields of Interest****Subjects**

Community/economic development

Economic development

Environment, land resources

**Population Groups**

Native Americans/American Indians

**Geographic Focus**

Montana

Wyoming

**Application Information**

Proposals are by invitation only.

**Officers**

**Harvey Stewart**, President

**James R. Scott**, Vice President

**Michelle Sullivan**, Secretary-Treasurer

**Lynda Bourque Moss**, Executive Director

**Director**

**Christine Scott**

**Memberships**

**Regional Associations of Grantmakers**

Philanthropy Northwest

**Financial Data**

**Year ended 12/31/12:**

Assets: \$6,057,712 (market value)

Gifts received: \$50,046

Expenditures: \$467,236

Total giving: \$374,889

Qualifying distributions: \$454,760

Giving activities include:

\$374,889 for 20 grants (high: \$147,125; low: \$100)

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

**Montana Community Foundation**

1 N. Last Chance Gulch, Ste. 1

Helena, MT 59624-1145

Telephone: (406) 443-8313

Fax: (406) 442-0482

E-mail: [info@mtcf.org](mailto:info@mtcf.org)

URL: [www.mtcf.org](http://www.mtcf.org)

**Type of Grantmaker:** Community foundation

**Financial Data** (yr. ended 6/30/12): Assets: \$59,658,108; Total giving: \$2,567,904

**EIN:** 810450150

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 7/12/2013

**Additional Contact Information**

Mailing address: P.O. box 1145, Helena, MT 59624-1145

**Online Communications**

[Facebook](#)

**Affiliated Organizations**

Geographic Affiliate Funds

[Absarokee Community Foundation](#)

[Broadwater Community Foundation](#)

[Butte-Silver Bow Community Foundation](#)

[Carter County Community Foundation](#)

[Columbus Community Foundation](#)

[Bigfork Development Company](#)

[Elkhorn Community Foundation](#)

[FAIR Community Foundation](#)  
[Greater Polson Community Foundation](#)  
[Greater Glendive Community Foundation](#)  
[Great Falls Area Community Foundation](#)  
[Hill County Community Foundation](#)  
[Jefferson Valley Community Foundation](#)  
[Joliet Area Community Foundation](#)  
[Lincoln County Community Foundation](#)  
[Lewis and Clark County Community Foundation](#)  
[Meagher County Community Foundation](#)  
[Mineral County Community Foundation](#)  
[Missoula Community Foundation](#)  
[Musselshell Valley Community Foundation](#)  
[Nye Community Foundation](#)  
[Powder River Community Foundation](#)  
[Powell County Foundation](#)  
[Prairie Benefits](#)  
[Red Lodge Area Community Foundation](#)  
[Richland County Community Foundation](#)  
[Roberts Community Foundation](#)  
[Rocky Mountain Front Community Foundation](#)  
[Ruby Valley Foundation](#)  
[Seeley Lake Community Foundation](#)  
[Stevensville Community Foundation](#)  
[Sunburst Community Foundation](#)  
[Three Mile, Lone Rock Community Foundation](#)  
[Tobacco County Community Foundation](#)  
[Valley County Community Foundation](#)

### **Background**

Incorporated in 1988 in MT.

### **Limitations**

Giving limited to MT.

No support for religious purposes.

No grants for annual or capital campaigns, endowment funds, or generally for debt retirement.

### **Purpose and Activities**

The foundation seeks to cultivate a culture of giving so Montana communities can flourish.

### **Fields of Interest**

#### **Subjects**

Arts  
Economic development  
Education  
Environment, natural resources  
Human services

#### **Population Groups**

Adults, women  
Girls

LGBTQ  
Minorities  
Native Americans/American Indians  
Young adults, female

**Geographic Focus**

Montana

**Types of Support**

Continuing support  
Emergency funds  
Employee-related scholarships  
Scholarships--to individuals

**Publications**

Financial statement  
Newsletter

**Application Information**

Visit foundation web site for Application Cover Sheet and application guidelines. Application form required. Initial approach: Submit Application Cover Sheet with proposal  
Board meeting date(s): 3 times per year

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Dan Clark,\*** Chairperson  
**Brian Patrick,\*** Vice-Chairperson  
**Mary Craigle,\*** Secretary  
**Emily Kovarik,\*** Chief Financial Officer  
**Dale Woolhiser,\*** Treasurer  
**Jeff Bretherton**  
**Mike Gustafson**  
**Stacey Mueller**  
**Cynthia R. Woods**

**Staff**

**Number of Staff**

5 full-time professional  
2 full-time support  
1 part-time support

**Key Staff**

*Note: Does not include officers.*

**Jenny Baglien,** Acct.  
**Cathy Cooney,** Program Director  
**Jen Euell,** Program Director

**Memberships**

**Affinity Groups**

Women's Funding Network

**Associations and Other Philanthropic Organizations**

Council on Foundations

Montana Nonprofit Association

**Financial Data**

**Year ended 6/30/12:**

Assets: \$59,658,108 (market value)

Gifts received: \$2,956,696

Expenditures: \$4,674,299

Total giving: \$2,567,904

Giving activities include:

\$2,567,904 for 120 grants (high: \$112,720)

**Additional Location Information**

County: Lewis and Clark

Congressional district: Montana District At-large

**Northwest Area Foundation**

60 Plato Blvd. E., Ste. 400

St. Paul, MN 55107-1832

Telephone: (651) 224-9635

Fax: (651) 225-7701

E-mail: [info@nwaf.org](mailto:info@nwaf.org)

URL: [www.nwaf.org](http://www.nwaf.org)

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$409,702,933; Total giving: \$9,628,990

**EIN:** 410719221

**990-PF:** [2011](#) [2010](#) [2010](#) [2009](#) [2008](#) [2007](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#)

[E-Grant Reporter](#)

**Last Updated:** 5/16/2013

**Additional Contact Information**

E-mail for grant inquiries: [grants@nwaf.org](mailto:grants@nwaf.org)

**Online Communications**

[Facebook](#)

[Grants Database](#)

[Knowledge Center](#)

[Lessons Learned From a Decade of Philanthropy](#)

[Knowledge Center](#)

[LinkedIn](#)

[Delicious Bookmarks](#)

[Northwest Area Foundation's Philanthropy Promise](#)

[RSS Feed](#)

[Twitter](#)

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Louis W. Hill, Sr.‡

Maud Hill‡

### **Economic Crisis Information**

The foundation is moving away from large 10-year commitments toward shorter-term grants of 1 - 2 years, with possible renewal.

### **Background**

Incorporated in 1934 in MN as Lexington Foundation; name changed to Louis W. and Maud Hill Family Foundation in 1950; present name adopted 1975.

The eight contiguous states in the Northwest Area Foundation's service area (Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington) were served by the Great Northern Railway, founded by James J. Hill. In 1934, his son, Louis W. Hill, established the foundation

The foundation is a signatory to Philanthropy's Promise, and consequently, will be committing a significant percentage of their grantmaking dollars to meeting the needs of underserved communities, including the financial support of advocacy and civic engagement.

### **Limitations**

Applications not accepted.

Giving limited to IA, ID, MN, MT, ND, OR, SD, and WA.

No grants to individuals, or for lobbying activities.

### **Purpose and Activities**

The mission of the foundation is to support the efforts by the people, organizations and communities in the eight state region, (MN, IA, SD, ND, MT, ID, WA, and OR), to reduce poverty and achieve sustainable prosperity. By funding the work of proven and promising organizations, the foundation will focus on three outcomes: Increased assets and wealth among people with low incomes; Increased capacity and leadership to reduce poverty; and Improved public policy solutions to reduce poverty.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Assets and Wealth Building**

To increase assets and wealth among people with low incomes and to expand access to economic opportunities.

#### **Capacity and Leadership**

To increase capacity and leadership to reduce poverty. The foundation seeks to work with others to strengthen and develop grassroots and organizational leadership, and expand organizational capacity to increase assets and wealth and influence public policy locally and in the foundation's region.

#### **Public Policy**

To improve public policy solutions to reduce poverty. The foundation seeks to work with others to support public policy research, awareness and advocacy to increase assets and wealth, and support and strengthen American Indian urban and reservation communities and their ability to influence public policies.

### **Fields of Interest**

#### **Subjects**

Community/economic development

#### **Population Groups**

African Americans/Blacks

Economically disadvantaged

Hispanics/Latinos

Immigrants/refugees

Indigenous peoples

Native Americans/American Indians



**Geographic Focus**

Idaho  
Iowa  
Minnesota  
Montana  
North Dakota  
Oregon  
South Dakota  
Washington

**Types of Support**

Conferences/seminars  
Employee matching gifts  
General/operating support  
Management development/capacity building  
Program-related investments/loans  
Program development  
Technical assistance

**Publications**

Annual report  
Financial statement  
Grants list  
Informational brochure  
Occasional report  
Program policy statement

**Application Information**

The foundation does not accept unsolicited proposals. The foundation will support the work of proven or promising organizations working towards reducing poverty and increasing prosperity for low income people. Board meeting date(s): Feb., May, Aug. and Nov.

**Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Rev. Kevin M. McDonough,\*** Chairperson

Affiliation(s):

*Archdiocese of St. Paul and Minneapolis, Vicar General*

**Sally Pederson,** Vice-Chairperson

**Kevin F. Walker,** Chief Executive Officer and President

**Millie Acamovic,** Vice President, Fin. and Admin., and Chief Financial Officer

**Gary Cunningham,** Vice President, Programs

**Terrence Glarner,** Trustee

**Rodney W. Jordan,** Trustee

**Nicholas Slade,** Trustee

**Louis Fors Hill**

Affiliation(s):

*Rockwood Capital Management, Inc., Chairperson*

**Linda L. Hoeschler**

Affiliation(s):

*Hoeschler Family Foundation, Chief Executive Officer and President*

**Darrell Robes Kipp**

**Jim Laducer**

Affiliation(s):

*Turtle Mountain Band of Chippewa, Member*

*Laducer & Associates Inc., Proprietor*

*Turtle Mountain State Bank, Founder*

*Apple Creek Country Club, Owner*

**Elsie Meeks**

Affiliation(s):

*Opportunity Finance Network, Board Member*

*Harvard University Project on American Indian Economic Development, Board Member, Honoring Nations*

**Natalie Camacho Mendoza**

**Lynda Bourque Moss**

**William Thorndike, Jr.**

Affiliation(s):

*Medford Fabrication/CSC, Chairperson and President*

*Federal Reserve Bank of San Francisco, Director, Portland Branch*

*Pacific Retirement Services, Treasurer*

*Rogue Valley Manor Community Services, Chairperson*

*Oregon Business Council, Director*

*Oregon's Children's Foundation, Director*

*Crater National Park Trust, Director*

**Sarah Vogel**

**Nicholas Walrod**

Affiliation(s):

*3x5 Special Opportunity Partners, Principal*

*Gray Family Foundation, Founding Board Member*

*Yarg Foundation, Executive Director*

*Gorge Grown Food Network and Oakland Leaf, Founding Board Member*

**Staff**

**Number of Staff**

22 full-time professional

6 part-time professional

1 part-time support

**Key Staff**

*Note: Does not include officers.*

**Gretchen Dykstra**, Human Resources Lead

**Justin Huenemann**, Program Officer

**Martin Jennings**, Program Officer

**Christianne Lind**, Program Officer

**Gay Ann Louiselle**, Controller

**Karla Miller**, Program Director

**Deborah Peterson**, Grants and Contracts Manager  
**Joanna Ramirez Barrett**, Evaluation Director  
**Sylvia Burgos Toftness**, Communications Lead

### **Memberships**

#### **Regional Associations of Grantmakers**

Grantmakers of Oregon & Southwest Washington  
 Iowa Council of Foundations  
 Minnesota Council on Foundations  
 Philanthropy Northwest

#### **Affinity Groups**

Asian Americans/Pacific Islanders in Philanthropy  
 Association of Black Foundation Executives  
 Grantmakers Concerned with Immigrants and Refugees  
 Grantmakers for Effective Organizations  
 Hispanics in Philanthropy  
 Mission Investors Exchange  
 National Committee for Responsive Philanthropy  
 Native Americans in Philanthropy  
 Neighborhood Funders Group

#### **Associations and Other Philanthropic Organizations**

Council on Foundations  
 Grants Managers Network  
 Independent Sector

### **Financial Data**

#### **Year ended 12/31/11:**

Assets: \$409,702,933 (market value)  
 Expenditures: \$22,003,352  
 Total giving: \$9,628,990  
 Qualifying distributions: \$15,873,901  
 Giving activities include:  
 \$9,575,903 for grants  
 \$3,920,792 for foundation-administered programs

#### **Estimated financial data for year ending 12/31/12:**

Assets: \$416,977,000  
 Grants: \$14,671,000

### **Additional Location Information**

County: Ramsey  
 Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI  
 Congressional district: Minnesota District 4

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$1,000,000 to Childrens Home Society of Washington, Seattle, WA, in 2012. For Poverty Reduction, payable over 4.75 years.

\$700,000 to Cheyenne River Sioux Tribe, Eagle Butte, SD, in 2012. For Venture Partnership - Ventures Poverty Reduction Plan, payable over 10 years.

\$500,000 to Native American Youth and Family Center, Portland, OR, in 2012. For Native Urban Organizations, payable over 2 years.

\$150,000 to Headwaters Foundation for Justice, Minneapolis, MN, in 2012. For AALF: Twin Cities and regional work, payable over 2 years.

\$75,000 to Four Bands Community Fund, Eagle Butte, SD, in 2012. For South Dakota Indian Business Alliance - Forging Indian Business in South Dakota, payable over 1.50 years.

\$75,000 to Minnesota Council of Nonprofits, Saint Paul, MN, in 2012. For Building Collaborative Capacity in Minnesota to Bring About Positive State Budget Outcomes, payable over 1 year.

\$50,000 to El Centro de la Raza, Seattle, WA, in 2012. For Volunteering Coordinating and Capacity Building, payable over 1 year.

\$5,000 to American Indian College Fund, Denver, CO, in 2012. For 2012 Flame of Hope Gala Sponsorship, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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### **Oro y Plata Foundation**

P.O. Box 1079

Kalispell, MT 59903-1079

Contact: Jean Agather, Mgr.; Bruce Ennis

#### **Type of Grantmaker**

Independent foundation

**Additional Descriptor:** Family foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$7,174,504; Total giving: \$483,031

**EIN:** 460512750

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 2/12/2013

#### **Donor(s)**

Bruce Ennis

Margaret Davis

#### **Background**

Established in 2002 in MT.

#### **Limitations**

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

#### **Purpose and Activities**

The mission of the foundation is to support selected, effective Montana-based programs that are dedicated to helping people in need of assistance and to enlarge their competencies.

#### **Fields of Interest**

##### **Subjects**

Agriculture/food

Arts

Children/youth, services

Crime/law enforcement

Education

Health organizations

Housing/shelter

Human services

Legal services

**Population Groups**

Adults

Aging

Children

Children/youth

Crime/abuse victims

Disabilities, people with

Economically disadvantaged

Girls

Homeless

Indigenous peoples

Infants/toddlers

Men

Mentally disabled

Minorities

Native Americans/American Indians

Physically disabled

Women

Young adults

Youth

**Geographic Focus**

Montana

**Types of Support**

General/operating support

Management development/capacity building

**Application Information**

Contributes only to pre-selected organizations.

**Officers**

**Bruce Ennis**, President and Treasurer

**Margaret Davis**, Vice President

**L.W. Petersen**, Secretary

**Jean Agather**, Manager

**Staff**

**Number of Staff**

1 part-time professional

**Memberships**

**Regional Associations of Grantmakers**

Philanthropy Northwest

San Diego Grantmakers

**Affinity Groups**

Association of Small Foundations

**Financial Data****Year ended 12/31/11:**

Assets: \$7,174,504 (market value)

Gifts received: \$500,000

Expenditures: \$572,580

Total giving: \$483,031

Qualifying distributions: \$546,743

Giving activities include:

\$483,031 for 54 grants (high: \$35,000; low: \$1,000)

**Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

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**Potlatch Fund**

801 2nd Ave., Ste. 304

Seattle, WA 98104-1512

Telephone: (206) 624-6076

Fax: (206) 264-7629

E-mail: [info@potlatchfund.org](mailto:info@potlatchfund.org)

URL: [www.potlatchfund.org](http://www.potlatchfund.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives more than 33 1/3% of its support from contributions, etc.

**Financial Data** (yr. ended 12/31/11): Assets: \$391,548; Total giving: \$260,700

**EIN:** 731712905

**990:** [2011](#) [2010](#) [2009](#) [2008](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#) [2004](#)

**Last Updated:** 7/16/2013

**Additional Contact Information**

Application e-mail: [grants@potlatchfund.org](mailto:grants@potlatchfund.org)

**Online Communications**

[Facebook](#)

[Potlatch Fund's Philanthropy Promise](#)

[YouTube](#)

**Background**

Established in 2004 in WA.

The fund is a signatory to Philanthropy's Promise, and consequently, will be committing a significant percentage of their grantmaking dollars to meeting the needs of underserved communities, including the financial support of advocacy and civic engagement.

**Limitations**

Giving limited to ID, MT, OR, and WA.

**Purpose and Activities**

The fund's mission is to inspire the Native tradition of giving in northwest Indian Country to promote economic development, natural resource protection, education, cultural preservation, civic participation, and the overall health of Native people and their communities.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Community Building Program**

Grants from this program are made to support work that advances the fund's mission.

**Leadership Honoring Program**

The program provides monies annually to individuals showing strong leadership in their Native communities.

**Native Arts Grants**

Grants to individuals and organizations for projects including, but are not limited to wood carving, painting, dancing, storytelling, writing, photography, printmaking, songs, beading, and basketweaving. Applicants must provide a limited portfolio documenting their work, appropriate to the art medium, to adequately reflect their expertise, an example of digital images, photographs, sample of writing or tape recording which represent your work. Grants are awarded in amounts ranging from \$500 to \$5,000.

**Fields of Interest****Subjects**

Arts

Community/economic development

Economic development

Education

Environment, natural resources

Health care

**Population Groups**

Native Americans/American Indians

**Geographic Focus**

Idaho

Montana

Oregon

Washington

**Types of Support**

Continuing support

Equipment

Film/video/radio

General/operating support

Grants to individuals

Management development/capacity building

Program development

Program evaluation

Technical assistance

**Publications**

Annual report

Application guidelines

Financial statement

Grants list

Informational brochure

Newsletter

**Application Information**

Eligible organizations need to operate in the Pacific Northwest and be led by a Native American controlled Board.  
Application forms are available on the fund's web site. Application form required. Initial approach: Telephone  
Board meeting date(s): Quarterly  
Deadline(s): Varies  
Final notification: Varies

**Officers and Board Members**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Meredith Parker,\*** President  
**Charlotte Cote,\*** Vice President  
**Antone Minthorn,\*** Secretary  
**Art Ribail,\*** Treasurer  
**Dana Arviso,** Executive Director  
**Kirby Jock**  
**Bryan Mercier**  
**Jim Thomas**  
**Ralph Sampson**  
**Bill Weems**

**Staff****Number of Staff**

3 full-time professional  
2 part-time professional

**Memberships****Regional Associations of Grantmakers**

Philanthropy Northwest

**Affinity Groups**

NPower Seattle

Native Americans in Philanthropy

**Financial Data****Year ended 12/31/11:**

Revenue: \$764,158  
Assets: \$391,548 (market value)  
Gifts received: \$727,362  
Expenditures: \$914,908  
Total giving: \$260,700  
Program services expenses: \$668,399  
Giving activities include:  
\$237,250 for 5 grants (high: \$20,000; low: \$6,000)  
\$23,450 for grants to individuals

**Additional Location Information**

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

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**Rural Community Assistance Corporation**



3120 Freeboard Dr., Ste. 201  
West Sacramento, CA 95691-5039  
Telephone: (916) 447-2854  
Fax: (916) 447-2878  
E-mail: [rcacmail@rcac.org](mailto:rcacmail@rcac.org)  
URL: [www.rcac.org](http://www.rcac.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

**Financial Data** (yr. ended 9/30/11): Assets: \$80,967,513; Total giving: \$914,031

**EIN:** 942512284

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 1/9/2013

### **Online Communications**

[Facebook](#)

[LinkedIn](#)

[Twitter](#)

### **Background**

Established in 1978 in CA.

The organization was founded in Sacramento, California on Oct. 1, 1978. Funding from The Rosenberg Foundation allowed the organization to establish itself as a multi-state agency that helps build capacity of other nonprofit agencies and create new agencies to serve low-income people living in the rural west.

### **Limitations**

Giving limited to AK, AZ, CA, CO, HI, ID, MT, ND, NV, NM, OR, SD, UT, WA, and WY.

No support for for-profit entities.

No grants to individuals.

### **Purpose and Activities**

The organization is dedicated to assisting rural communities achieve their goals and visions by providing training, technical assistance, and access to resources.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Loan Fund**

The corporation awards the following types of loans: Housing Loans (provides short-term financing for both single and multifamily affordable housing and long-term financing for affordable multifamily units); Environmental Infrastructure Loans (provides loan products for financing water and waste facility projects); and Community Facility Loans (offers short-term loans to meet early acquisition and predevelopment needs, interim construction costs and long-term permanent financing)

### **Fields of Interest**

#### **Subjects**

Health care

Housing/shelter

Rural development

#### **Population Groups**

Native Americans/American Indians

### **Geographic Focus**

Alaska  
 Arizona  
 California  
 Colorado  
 Hawaii  
 Idaho  
 Montana  
 Nevada  
 New Mexico  
 North Dakota  
 Oregon  
 South Dakota  
 Utah  
 Washington  
 Wyoming

### **Types of Support**

Building/renovation  
 Land acquisition  
 Program-related investments/loans  
 Technical assistance

### **Publications**

Annual report  
 Application guidelines  
 Informational brochure  
 Newsletter

### **Application Information**

Application form required. Initial approach: Telephone  
 Board meeting date(s): Jan., Apr., July, and Oct.

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Elizabeth Moore,\*** President

Affiliation(s):

*Morgan Stanley, CRA Vice President*

**Robert Rendon,\*** Vice President

Affiliation(s):

*Zions First National Bank, Community Development Director*

**Anita Gahimer Crow,** Secretary

Affiliation(s):

*Kinetics, Inc., Chief Executive Officer*

**Nalani Fujimori Kaina,** Treasurer

Affiliation(s):

*Legal Aid Society of Hawaii, Executive Director*

**Frank Bravo**

Affiliation(s):

*Rabobank N.A., Vice President, Community Dev. Fin. Manager*

**Joe Herring**

Affiliation(s):

*Region IV Development Association, Inc., Executive Director*

*Region IV Development Corporation, Inc., Executive Director*

*Busines Lending Solutions, Chief Executive Officer*

**Marty Miller**

Affiliation(s):

*Office of Rural and Farmworker Housing, Executive Director*

**Rachel Morse**

Affiliation(s):

*University of Alaska, Anchorage, Interim Director of Alumni Relations*

*University of Alaska, Anchorage, Director UAA Alumni Relations*

**Vickie Oldman-John**

**David E. Provost**

Affiliation(s):

*Corporation for Supportive Housing, Chief Financial Officer*

**Gary Severson**

**John Sheehan**

Affiliation(s):

*Plumas Corp., Executive Director*

*Feather River Community College, Trustee*

**Staff**

**Number of Staff**

70 full-time professional

20 full-time support

**Memberships**

**Affinity Groups**

Neighborhood Funders Group

**Financial Data**

**Year ended 9/30/11:**

Revenue: \$17,669,548

Assets: \$80,967,513 (market value)

Gifts received: \$14,657,360

Expenditures: \$13,829,452

Total giving: \$914,031

Giving activities include:

\$914,031 for grants

**Additional Location Information**

County: Yolo

Metropolitan area: Sacramento-Arden-Arcade-Roseville, CA

Congressional district: California District 6

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**Shakopee Mdewakanton Sioux (Dakota) Community Contributions Program**

c/o SMSC Donations

2330 Sioux Trail N.W.

Prior Lake, MN 55372-9077

Telephone: (952) 445-8900

E-mail: [donations@shakopeedakota.org](mailto:donations@shakopeedakota.org)

URL: [www.shakopeedakota.org/donations.html](http://www.shakopeedakota.org/donations.html)

**Type of Grantmaker:** Corporate giving program

**Additional Descriptor:** Tribal fund

**Last Updated:** 8/2/2012

**Additional Contact Information**

Donations phone number: (952) 403-5550

**Limitations**

Giving primarily in Northern Plains and MN.

No support for adult sports teams.

No grants to individuals, or for beauty or beautiful baby contests, modeling, talent, racing, rodeo, music festivals, or People to People Ambassador sponsorships, foreign travel, mass generated requests, film production, start-up costs, fundraising through the sale of advertisements, newsletters with donation envelopes attached, second or third party requests, small business grants or loans, finders' fees, or requests needed in less than two weeks.

**Purpose and Activities**

The Shakopee Mdewakanton Dakota Community makes charitable contributions to other tribes and Indian and non-Indian organizations directly. Emphasis is given to requests from tribes of the Northern Plains and Minnesota regions.

**Program Area(s)**

The grantmaker has identified the following area(s) of interest:

**Shakopee Mdewakanton Sioux Community (SMSC) Endowed Scholarship**

The SMSC scholarship program is designed to recruit and retain talented American Indian students with demonstrated financial need to the University of Minnesota. The SMSC scholarship program is administered by the University's Office for Equity and Diversity. The primary goal of the SMSC scholarship program is to support incoming University of Minnesota freshmen and transfer students with demonstrated financial need. A smaller number of scholarships may also be awarded to newly-admitted graduate and professional students in specific disciplines. Scholarships are renewable for up to four years or until graduation (whichever comes first) for undergraduates, contingent upon academic performance. For graduate and professional students, the length of funding is contingent upon academic performance, the school of enrollment, and degree program, and will be determined on a case-by-case basis.

**Fields of Interest****Subjects**

Dental care

Education

Health care

Health care, EMS

Human services

Mental health/crisis services

Youth development

**Population Groups**

Native Americans/American Indians

**Geographic Focus**

Colorado

Kansas

Minnesota

Montana

Nebraska

North Dakota

South Dakota

Utah

Wyoming

**Types of Support**

General/operating support

Scholarship funds

**Publications**

Application guidelines

Corporate giving report

**Application Information**

Proposals should be no more than 5 pages. Application form required. Applicants should submit the following:

1. Detailed description of project and amount of funding requested
2. Copy of current year's organizational budget and/or project budget

Initial approach: Download cover sheet and send with proposal to headquarters

Copies of proposal: 1

Board meeting date(s): Monthly

Deadline(s): The 25th of each month

Final notification: 30 days or more

Additional information: Organizations located on reservations should include a letter of support from their local tribal council. Proposals should be directed to the SMSC Business Council. Organizations located on reservations should include a letter of support from their local tribal council.

**Additional Location Information**

County: Scott

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 2

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**Student Assistance Foundation**

2500 Broadway

Helena, MT 59601-4901

Contact: Kelly Chapman, Exec. V.P.

Fax: (406) 495-7852

E-mail: [kcrewell@safmt.org](mailto:kcrewell@safmt.org)

URL: [www.smartaboutcollege.org](http://www.smartaboutcollege.org)

**Type of Grantmaker:** Public charity

**Additional Descriptor:** Supporting organization

**Financial Data** (yr. ended 6/30/12): Assets: \$13,791,458; Total giving: \$1,650,498

**EIN:** 810527529

**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

**Last Updated:** 8/8/2013

### **Additional Contact Information**

Toll-free tel.: (877) 265-4463

### **Online Communications**

[Facebook](#)

[YouTube](#)

### **Donor(s)**

Adoption Coalition/Wendy's of Montana

Allegiance Benefit Plan Management

Allegra

Jennifer Almli

ALPS

Anderson Zurmuehlen & Co.

Bob Anderson

Nanette Annas

Pat Appling

### **Background**

Established in 1999 in MT; supporting organization of Board of Regents of the Montana University System and Montana Higher Education Student Assistance Corporation.

### **Limitations**

Applications not accepted.

Giving primarily in MT.

No support for religious or political organizations.

### **Purpose and Activities**

The foundation's mission is to provide students with the knowledge and tools to finance and pursue their postsecondary education.

### **Fields of Interest**

#### **Subjects**

Higher education

#### **Population Groups**

Adults

Children

Economically disadvantaged

Native Americans/American Indians

Young adults

Youth

**Geographic Focus**

Montana

**Types of Support**

Scholarship funds

**Publications**

Annual report

Financial statement

Newsletter

**Application Information**

Board meeting date(s): Bimonthly

**Officers**

**Jim Bell,\*** Chairperson

**Rod Sundsted,\*** Vice-Chairperson

**James A. Stipcich,\*** President

**Kelly Chapman,\*** Vice President

**Don Oliver,\*** Vice President

**Simon Poole,\*** Vice President

**Scott Todorovich,\*** Vice President

**Janet Riis,\*** Secretary and Treasurer

**Directors**

**Rob Barnosky**

**Kimberly Cunningham**

**Ed Jasmin**

**Royal Johnson**

**Russ Ritter**

**Staff**

**Number of Staff**

65 full-time professional

1 part-time professional

111 full-time support

13 part-time support

**Memberships**

**Affinity Groups**

National College Access Network

National Scholarship Providers Association

**Associations and Other Philanthropic Organizations**

Montana Nonprofit Association

**Financial Data**

**Year ended 6/30/12:**

Revenue: \$18,136,256

Assets: \$13,791,458 (market value)  
 Gifts received: \$401,654  
 Expenditures: \$18,398,693  
 Total giving: \$1,650,498  
 Program services expenses: \$18,199,928  
 Giving activities include:  
 \$1,468,261 for 33 grants (high: \$377,637; low: \$4,374)  
 \$182,237 for grants to individuals

**Additional Location Information**

County: Lewis and Clark  
 Congressional district: Montana District At-large

**Dennis & Phyllis Washington Foundation, Inc.**

(formerly Dennis R. Washington Foundation, Inc.)

P.O. Box 16630

Missoula, MT 59808-6630

Telephone: (406) 523-1300

Contact: Mike Halligan, Exec. Dir.

URL: [www.dpwfoundation.org](http://www.dpwfoundation.org)

**Type of Grantmaker:** Company-sponsored foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$436,814,858; Total giving: \$20,388,792

EIN: 363606913

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 8/5/2013

**Online Communications**

[Facebook](#)

[Horatio Alger Recipients](#)

[Dennis R. Washington Achievement Recipients](#)

**Donor(s)**

Dennis & Phyllis Washington

Washington Corporations

Montana Rail Link, Inc.

Montana Resources, L.L.P

Dennis Washington

Phyllis J. Washington

Modern Machinery, Inc.

**Background**

Established in 1988 in MT.

**Limitations**

Giving primarily in areas of company operations, with emphasis on MT.

No support for discriminatory organizations, sectarian or religious organizations not of direct benefit to the entire community, veterans' or fraternal organizations not of direct benefit to the entire community, private or public foundations, or political action or legislative advocacy groups.

No grants to individuals (except for scholarships), or for debt reduction, general operating support, travel expenses or trips, endowments, sponsorships including auctions, dinners, tickets, advertising, or annual fundraising events, curriculum



development for educational institutions, or motor vehicle or other transportation equipment purchases; generally, no grants for capital campaigns; no loans.

### **Purpose and Activities**

The foundation supports organizations involved with arts and culture, education, health, human services, and community services, and awards college scholarships and fellowships. Special emphasis is directed toward programs designed to provide a direct service to economically and socially disadvantaged youth and their families, at-risk or troubled youth, and individuals with special needs.

### **Program Area(s)**

The grantmaker has identified the following area(s) of interest:

#### **Arts and Culture**

The foundation supports programs designed to bring people together from all walks of life to share their creative talents, intellects, passions, customs, and bold initiatives to explore new ways of doing things, with emphasis on theatre, art, and music.

#### **Community Service**

The foundation supports programs designed to promote community service and organizations that fortify the connection between community service and the common interest to do more for the places we call home.

#### **Dennis and Phyllis Washington Native American Graduate Fellowship**

The foundation awards a graduate fellowship of up to \$10,000 to a member of a Montana Native American Tribe who is accepted into a Master's or Doctoral Degree program at the Graduate School of The University of Montana or Montana State University. The program is administered by the graduate school admissions office at Montana State University and The University of Montana.

#### **Dennis R. Washington Achievement Scholarship**

The foundation annually awards scholarships of up to \$30,000 for up to 3 years to State and National Horatio Alger Scholar Alumni who have exhibited integrity and perseverance in overcoming personal adversity and who is working towards a post-graduate degree in education.

#### **Education**

The foundation supports programs designed to reach children through early childhood education, after-school learning, post-secondary scholarships, and graduate fellowships that help young people get the start they deserve.

#### **Health and Human Services**

The foundation supports programs designed to ensure access to basic healthcare services to the most vulnerable members of the community. Special emphasis is directed toward groups that provide physical or psychological care for those in need; and experiential programs that offer disabled or disadvantaged people the chance to do something they may not have otherwise.

#### **Helen B. Miller Horatio Alger Scholarship**

The foundation awards college scholarships to students who attend Montana State University, demonstrate financial need, and demonstrate the ability to overcome adversity in their young lives. The program is administered by Montana State University.

#### **Horatio Alger Montana Undergraduate Scholarship Program**

The foundation annually awards 50 \$10,000 college scholarships to Montana high school seniors planning to attend The University of Montana, The University of Montana-Western, The University of Montana-Missoula College of Technology, Helena College of Technology of the University of Montana, or Montana Tech of the University of Montana. The scholarship was expanded to include Montana State University and its affiliate campuses.

#### **Washington Companies Employee Family Scholarship Program**

The foundation awards college scholarships of up to \$8,000 to children or spouses of employees who are attending an accredited university, college, vocational technical school, community college of technology, or trade school. Employees must work full-time within an eligible Washington Company.

### **Fields of Interest**

#### **Subjects**

Arts  
 Athletics/sports, Special Olympics  
 Community/economic development  
 Dental care  
 Education  
 Education, early childhood education  
 Education, services  
 Food banks  
 Health care  
 Higher education  
 Human services  
 Performing arts, music  
 Performing arts, theater  
 Recreation, parks/playgrounds  
 Scholarships/financial aid  
 Youth development

**Population Groups**

Children  
 Children/youth  
 Disabilities, people with  
 Economically disadvantaged  
 Homeless  
 Infants/toddlers  
 Native Americans/American Indians  
 Physically disabled  
 Youth

**Geographic Focus**

Montana

**Types of Support**

Annual campaigns  
 Building/renovation  
 Continuing support  
 Employee-related scholarships  
 Fellowships  
 Matching/challenge support  
 Program development  
 Scholarship funds  
 Scholarships--to individuals

**Publications**

Application guidelines  
 Program policy statement

**Application Information**

Organizations receiving support are asked to submit a post-grant evaluation. An interview may be required for graduate level scholarships. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990

3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Board meeting date(s): Quarterly

Deadline(s): None; Jan. 15 to Apr. 1 for Dennis R. Washington Achievement Scholarship; Apr. 15 for Horatio Alger Montana Undergraduate Scholarship Program (apply directly to Horatio Alger Association via their website)

Final notification: 90 days

Additional information: Requests for scholarships should include transcripts, GPA, letters of recommendation, and an essay.

### **Officers and Directors**

*Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.*

**Phyllis J. Washington,\*** Chairperson

**Lawrence R. Simkins,** President

Affiliation(s):

*Washington Corporations, President and Chief Executive Officer*

**Mike Halligan,** Executive Director

**William H. Brodsky**

**Rolin Erickson**

**Brian T. Sheridan**

### **Staff**

**Number of Staff**

1 full-time professional

### **Memberships**

**Regional Associations of Grantmakers**

Philanthropy Northwest

### **Financial Data**

**Year ended 12/31/11:**

Assets: \$436,814,858 (market value)

Gifts received: \$78,134,276

Expenditures: \$21,653,216

Total giving: \$20,388,792

Qualifying distributions: \$20,942,995

Giving activities include:

\$20,388,792 for 291 grants (high: \$10,000,000; low: \$500)

**Estimated financial data for year ending 12/31/12:**

Assets: \$499,418,327

Grants: \$3,764,769

### **Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

### **Selected Grants**

The following grants are a representative sample of this grantmaker's funding activity:

\$16,000,000 to Washington Family Ranch, Antelope, OR, in 2010. For program support, payable over 1 year.

\$10,000,000 to Horatio Alger Association of Distinguished Americans, Alexandria, VA, in 2011. For Dennis R. Washington Achievement Scholarship, payable over 1 year.

\$2,095,000 to University of Montana Foundation, Missoula, MT, in 2010. For program support, payable over 1 year.

\$1,600,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,400,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,100,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$1,000,000 to Washington Family Ranch, Antelope, OR, in 2011. For program support, payable over 1 year.

\$100,000 to Montana Tech Foundation, Butte, MT, in 2011. For Frank and Ann Gilmore University Relations Center, payable over 1 year.

\$50,000 to Missoula County High Schools, Missoula, MT, in 2010. For program support, payable over 1 year.

\$50,000 to Missoula County Public Schools, Missoula, MT, in 2011. For Graduation Matters donation, payable over 1 year.

\$37,000 to Special Olympics Montana, Great Falls, MT, in 2010. For program support, payable over 1 year.

\$31,456 to University of Montana Foundation, Missoula, MT, in 2011. For Presidential Scholarship fund, payable over 1 year.

\$25,000 to Butte Archives, Friends of the, Butte, MT, in 2010. For program support, payable over 1 year.

\$20,000 to Polson School District, Polson, MT, in 2010. For program support, payable over 1 year.

\$15,000 to Childrens Oncology Camp Foundation, Missoula, MT, in 2011, payable over 1 year.

\$15,000 to Childrens Oncology Camp Foundation, Missoula, MT, in 2010. For program support, payable over 1 year.

\$10,000 to Box Elder School District, Box Elder, MT, in 2011. For 21st century afterschool program, payable over 1 year.

\$10,000 to Maroon Athletic Center, Butte, MT, in 2010. For program support, payable over 1 year.

\$10,000 to Missoula Law Enforcement Youth Camp, Missoula, MT, in 2010. For program support, payable over 1 year.

\$5,500 to Education Foundation for Billings Public Schools, Billings, MT, in 2010. For program support, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

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