

Access Fund

207 Canyon, Ste. 201 S.
Boulder, CO 80302-4932
Telephone: (303) 545-6772
Fax: (303) 545-6774
E-mail: info@accessfund.org
URL: www.accessfund.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 12/31/11): Assets: \$1,562,767; Total giving: \$44,405

EIN: 943131165

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/27/2013

Additional Contact Information

Mailing address: P.O. Box 17010, Boulder, CO 80308-0010

Online Communications

[Grants List](#)

Background

Established in 1991 in CO.

Limitations

Giving primarily in AL, AR, AZ, CA, CO, CT, DC, GA, ID, KY, MA, MN, MT, NC, NH, NM, NV, NY, OK, OR, TX, UT, VT, WA, WI, and WV.

No support for political campaigns.

No grants for fixed anchors/bolts/bolt installation, research, outdoor programs, climbing equipment, marketing or membership recruitment, facility construction, paid positions, travel stipends, or salaries.

Purpose and Activities

The fund is dedicated to keeping climbing areas open, and to conserving the climbing environment.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Climbing Preservation Grants

These grants fund projects that preserve or enhance climbing access and opportunities and conserve the climbing environment throughout the U.S. Priority is given to organizations and individuals that identify and work on the root causes of local climbing access and conservation issues and that approach issues with a commitment to long-term change. Most grants awarded are in the range of \$1,000 to \$4,000; the fund will consider requests for more than \$10,000 if they have national significance and utilize a high degree of matching funds.

Fields of Interest**Subjects**

Recreation

Geographic Focus

Alabama
Arizona
Arkansas

California
Colorado
Connecticut
District of Columbia
Georgia
Idaho
Kentucky
Massachusetts
Minnesota
Montana
Nevada
New Hampshire
New York
North Carolina
Oklahoma
Oregon
Texas
Utah
Vermont
Washington
West Virginia
Wisconsin

Types of Support

Curriculum development
Employee matching gifts
Equipment
Film/video/radio
General/operating support
In-kind gifts
Income development
Land acquisition
Management development/capacity building
Matching/challenge support
Program development
Seed money

Publications

Annual report
Application guidelines
Informational brochure
Newsletter

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested
3. Copy of current year's organizational budget and/or project budget
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations

Initial approach: Telephone or e-mail to determine eligibility

Deadline(s): Mar. 1 and Aug. 1

Final notification: Four weeks

Additional information: Grant requests for over \$5,000 must submit the following supplemental materials with the application: financial statements, by-laws, articles of incorporation, list of current board members, most recent 990, and their IRS 501(c)(3) determination letter.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Paul Fish,* President

Jamie McNally,* Vice President

Matt Compton,* Secretary

Nancy Feagin,* Treasurer

Brady Robinson, Executive Director

John Evans

Richard S. Luskin, Esq.

Corey Rich

Beaver Theodosakis

Staff

Number of Staff

9 full-time professional

1 part-time professional

Financial Data

Year ended 12/31/11:

Revenue: \$1,394,412

Assets: \$1,562,767 (market value)

Gifts received: \$1,299,872

Expenditures: \$1,073,822

Total giving: \$44,405

Giving activities include:

\$44,405 for grants

Additional Location Information

County: Boulder

Metropolitan area: Boulder, CO

Congressional district: Colorado District 2

AGL Foundation

c/o Northen Trust Co.

P.O. Box 803878

Chicago, IL 60680-3878

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/12): Assets: \$12,034,659; Total giving: \$70,500

EIN: 650098771

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/7/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

AGL Resources Inc.

Adelyn Luther‡

Background

Established in 1988 in FL.

Limitations

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

Purpose and Activities

The foundation supports clinics and organizations involved with performing arts, education, land conservation, and animal welfare.

Fields of Interest

Subjects

Animals/wildlife

Arts

Environment

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Officers

Richard E. Gordon, President

Pattie E. Pastor, Vice President

Financial Data

Year ended 12/31/12:

Assets: \$12,034,659 (market value)

Gifts received: \$3,888,266

Expenditures: \$276,190

Total giving: \$70,500

Qualifying distributions: \$72,425

Giving activities include:

\$70,500 for 10 grants (high: \$10,000; low: \$1,500)

Additional Location Information

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 7

Allegiance Benefit Foundation, Inc.

2806 S. Garfield St.
Missoula, MT 59801-7733
Telephone: (406) 721-2222

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$52,885; Total giving: \$31,495

EIN: 201430196

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 4/23/2013

Background

Established in 2004 in MT.

Limitations

Giving primarily in MT.

Purpose and Activities

Scholarship awards to financially needy students with a C+ GPA or better; some giving to charitable organizations.

Fields of Interest**Subjects**

Higher education
Human services

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form required. Initial approach: Request application

Deadline(s): None

Officers

Dirk C. Visser, President

Kim Visser, Vice President

Clifford G. Larsen, Secretary-Treasurer

Financial Data**Year ended 12/31/11:**

Assets: \$52,885 (market value)

Expenditures: \$32,340

Total giving: \$31,495

Qualifying distributions: \$31,495

Giving activities include:

\$16,495 for 11 grants (high: \$5,000; low: \$330)

\$15,000 for 3 grants to individuals of \$5,000 each (high: \$5,000; low: \$5,000)

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Nibs and Edna Allen Foundation

P.O. Box 1435

Miles City, MT 59301-8902

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 6/30/12): Assets: \$2,274,940; Total giving: \$86,640

EIN: 810480143

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 2/25/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Edna R. Allen‡

Background

Established in 1992 in MT.

Limitations

Giving limited to southeastern MT.

Fields of Interest**Subjects**

Community/economic development

Education

Human services

Geographic Focus

Montana

Application Information

Application form not required. Applicants should submit the following:

1. Name, address and phone number of organization
2. Copy of IRS Determination Letter
3. Brief history of organization and description of its mission
4. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): May and Sept.

Officers

William Hand, Chairperson

Edna Mae Jensen, President

George Hand, Secretary

Charles Hand, Treasurer

Directors

Marilou Green

Charles B. Hand

Rose Hand

Nancy Larson

Robert Lucas

Carolyn Peterson

Linda Rutherford

Toby Tronson

Financial Data

Year ended 6/30/12:

Assets: \$2,274,940 (market value)

Expenditures: \$131,007

Total giving: \$86,640

Qualifying distributions: \$107,209

Giving activities include:

\$86,640 for 27 grants (high: \$12,000; low: \$400)

Additional Location Information

County: Custer

Congressional district: Montana District At-large

The Paul G. Allen Family Foundation

505 5th Ave. S., Ste. 900

Seattle, WA 98104-3821

Telephone: (206) 342-2030

Contact: Lisa Arnold, Grants Mgr.

Fax: (206) 342-3030

E-mail: info@pgafamilyfoundation.org

URL: www.pgafamilyfoundation.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$284,515,138; Total giving: \$15,423,497

EIN: 943082532

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

E-Grant Reporter

Last Updated: 5/20/2013

Additional Contact Information

Additional contact inf. for Lisa Arnold, e-mail: lisaa@pgafamilyfoundation.org, fax: (206) 342-3085

Online Communications

[Paul G. Allen's Giving Pledge Profile](#)

[Grants Database](#)

Donor(s)

Paul G. Allen
The Paul G. Allen Foundation for Medical Research
The Paul G. Allen Virtual Education Foundation
The Allen Foundation for Music

Economic Crisis Information

The Basic Needs program funds nonprofits that provide food and shelter to the most vulnerable populations in the Pacific Northwest. Grant applications are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

Background

Established in 2005 in WA. In 2004, The Paul G. Allen Charitable Foundation, along with The Allen Foundation for the Arts, The Paul G. Allen Foundation for Medical Research, The Paul G. Allen Forest Protection Foundation, The Allen Foundation for Music, and The Paul G. Allen Virtual Education Foundation, were consolidated into a new foundation, The Paul G. Allen Family Foundation.

Founded by Paul G. Allen and his sister, Jo Lynn Allen. Paul G. Allen co-founded Microsoft with Bill Gates in 1975. He is also co-founder and chairman of Vulcan Inc. Ms. Allen is President and C.E.O. of Vulcan Inc., the project and investment management firm she co-founded with Mr. Allen, in 1986. Under the auspices of parent company Vulcan Inc., Mr. Allen is invested in more than 50 companies that cross-sect a wide array of industries, including cable TV and telecommunications, sports, technology, aerospace, entertainment, biotechnology, oil and real estate.

Paul G. Allen has committed to The Giving Pledge, and has pledged to give away at least half of his wealth to philanthropy.

Limitations

Giving primarily in the Pacific Northwest, including AK, ID, MT, OR and WA.

No support for sectarian or religious organizations whose principle activity is for the benefit of their own members or adherents, or for organizations whose policies or practices discriminate on the basis of ethnic, origin, gender, race, religion, or sexual orientation.

No grants to individuals or for general operating support, annual appeals, federated campaigns, general fund drives, scholarships, special events or sponsorships, or for projects not aligned with the foundation's specified program areas; no loans.

Purpose and Activities

The mission of the foundation is to transform lives and strengthen communities by fostering innovation, creating knowledge, and promoting social programs. The foundation advances its mission through focusing on the following key areas: arts and culture, asset building, basic needs, libraries, innovations in science and technology and youth education.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts and Culture

The program nurtures creative expression and promotes critical thinking through the creation and presentation of artistic works that address the social, political, and cultural issues of the current times. The foundation also helps cultural organizations strengthen their infrastructure and adapt their business models to sustain themselves in changing times. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

Asset Building

The program helps low-income individuals and families achieve long-term economic stability and success. It does this by supporting financial education, entrepreneurship, home ownership, and employment training and placement. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The

foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

Basic Needs

The program helps the region's most vulnerable residents meet their basic needs, including food and shelter. Grant applications for this program are by invitation only. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

Education

The program partners with public schools and districts in Washington state and Oregon to implement sustainable, research-based advances that lead to measurable improvements in student achievement. The Foundation supports projects at the school or district level that integrate the following features: rigorous academics; critical thinking; internships with working professionals; community engagement. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

Libraries 2013

The program supports library projects that encourage children to become lifelong readers and develop their skills in tandem with the discovery of literature. The foundation helps libraries in their efforts to become more intentional in their children's programming and in programs which combine reading skills with knowledge of how to use other library resources. Grant applications are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

Libraries 2014

The program strengthens the role public librarians play in connecting people to information and ideas. The foundation helps librarians increase community use of public library services, and cultivate interest in programs centered around books and media. The foundation seeks innovative projects that help libraries adapt to a rapidly changing environment, and offers risk capital to develop and experiment with new models of patron service. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted. The foundation encourages nonprofits with projects that appear to be aligned to contact program staff through the foundation's web site.

Science and Technology

The program advances promising research and technological developments that have the potential to expand knowledge, improve health, and protect the environment. Grant applications for this program are by invitation. Unsolicited proposals and letters of inquiry are not accepted.

Fields of Interest**Subjects**

Arts
Education
Human services
Libraries (public)
Museums
Performing arts
Science
Youth, services

Population Groups

Children/youth
Economically disadvantaged
Native Americans/American Indians

Geographic Focus

Alaska
Idaho

Montana
Oregon
Washington

Types of Support

Building/renovation
Capital campaigns
Emergency funds
Income development
Management development/capacity building
Matching/challenge support
Program development
Program evaluation
Research
Technical assistance

Publications

Application guidelines
Grants list
Multi-year report
Occasional report

Application Information

Unsolicited letters of inquiry and proposals are not accepted. Full proposals are by invitation. Although foundation's process is by invitation, applicants are encouraged to contact the staff through the foundation's web site if their projects are aligned with the foundation's programs. Copies of proposal: 1
Board meeting date(s): Spring and fall
Final notification: 7 months

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Paul G. Allen,* Chairperson

Affiliation(s):

Vulcan Inc., Chairperson

Football Northwest LLC, Chairperson

First and Goal Inc., Chairperson

Microsoft, Co-Founder

Experience Music Project / Science Fiction Museum & Hall of Fame, Founder

Portland Trail Blazers, Founder

Jo Lynn Allen,* President

Affiliation(s):

Vulcan Inc., Co-Founder, Chief Executive Officer and President

Experience Music Project / Science Fiction Museum and Hall of Fame, Director

First & Goal Inc., Vice-Chairperson

ArtsFund, Board Member

Susan M. Coliton, Vice President

Affiliation(s):

Vulcan Inc., Vice President, Collections Dept.

Susan Drake, Vice President

Affiliation(s):

Vulcan, Inc., Sr. Director, Taxation

Allen D. Israel, Secretary

Staff

Number of Staff

8 full-time professional

Key Staff

Note: Does not include officers.

Lisa Arnold, Grants Manager and Library Program

Bonnie Benjamin-Phariss, Program Officer

Sophie Brougham, Business Manager

Val Bush, Grants Specialist

Jim McDonald, Sr. Program Officer, Arts and Culture

Kathryn Richmond, Sr. Program Officer, Science and Technology

Christina Siderius, Media Relations

Lisa Stavros, Admin. Assistant

William Vesneski, Director, Evaluation, Planning and Research

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Grantmakers In the Arts

Grantmakers for Children, Youth and Families

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data

Year ended 12/31/11:

Assets: \$284,515,138 (market value)

Gifts received: \$295,480,000

Expenditures: \$15,427,787

Total giving: \$15,423,497

Qualifying distributions: \$15,427,647

Giving activities include:

\$15,423,497 for 210 grants (high: \$600,000; low: \$235; average: \$25,000-\$300,000)

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$3,000,000 to University of Washington Foundation, Seattle, WA, in 2012. For the Kenneth S. and Faye G. Allen Library

Endowment, payable over 1 year.

\$2,000,000 to Lakeside School, Seattle, WA, in 2012. For capital campaign to build athletics center, payable over 1 year.

\$600,000 to Seattle Public School District, Seattle, WA, in 2012. For capacity building project focused on development and implementation of Diplomas Now Tool. Diplomas Now operates in middle and high schools and is a public-private partnership between three major national nonprofits, local school districts and our funders, payable over 1 year.

\$340,000 to Book-It Repertory Theater, Seattle, WA, in 2012. For the Faye G. Allen Book-It Roadshow, payable over 1 year.

\$200,000 to Artspace, Seattle, WA, in 2012. For capital campaign for construction of Mount Baker Station Lofts, payable over 1 year.

\$190,000 to Library Foundation, Portland, OR, in 2012. For capacity building project for new models of Reader Advisory services, payable over 1 year.

\$150,000 to Home Forward, Portland, OR, in 2012. To develop a financial education curriculum for affordable housing residents in Multnomah County, payable over 1 year.

\$150,000 to Washington Community Alliance for Self Help, Seattle, WA, in 2012. For asset building program for low-income entrepreneurs, payable over 1 year.

\$116,000 to Online Computer Library Center, Seattle, WA, in 2012. To support capacity building of public libraries for community engagement, payable over 1 year.

\$100,000 to Innovative Changes, Portland, OR, in 2012. To enhance loan program and financial education curriculum, payable over 1 year.

\$100,000 to Seattle Tilth Association, Seattle, WA, in 2012. To expand microenterprise program for low-income farmers, payable over 1 year.

\$50,000 to Association for the Advancement of Contemporary Dance, Boise, ID, in 2012. For capacity building toward implementation of earned income project, payable over 1 year.

\$28,063 to Special Olympics Washington, Seattle, WA, in 2012. For youth activities through Spirit of 12 program, payable over 1 year.

\$25,000 to Hockaday Museum of Art, Kalispell, MT, in 2012. For capacity building project for audience research and marketing, payable over 1 year.

\$20,000 to Boise Contemporary Theater, Boise, ID, in 2012. For production of A Nighttime Survival Guide, payable over 1 year.

\$10,000 to Bunnell Street Arts Center, Homer, AK, in 2012. For Visual Art Exhibition program, payable over 1 year.

Want to see more grants for this grantmaker? Try our Search Grants database.

Alliance for a Just Society

(formerly Northwest Federation of Community Organizations)

3518 S. Edmunds St.

Seattle, WA 98118-1727

Telephone: (206) 568-5400

Contact: LeeAnn Hall

Fax: (206) 568-5444

E-mail: info@allianceforajustsociety.org

URL: www.nwfco.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 12/31/11): Assets: \$3,966,162; Total giving: \$299,500

EIN: 911635554

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 7/15/2013

Online Communications

[E-Newsletter](#)

[Facebook](#)

[Flickr](#)

[Twitter](#)

[YouTube](#)

Background

Established in 1994 in WA.

Limitations

Giving limited to ID, MT, NY, OR, and WA.

Purpose and Activities

The federation is a regional network of the Idaho Community Action Network, Montana People's Action, Oregon Action, and Washington Community Action Network, and works to advance a progressive national agenda by executing regional and national campaigns for economic, racial, and social equity.

Fields of Interest

Subjects

Civil/human rights

Civil/human rights, immigrants

Community/economic development

Community/economic development, alliance/advocacy

Community/economic development, association

Food services

Health care

Public health

Utilities

Geographic Focus

Idaho

Montana

New York

Oregon

Washington

Board Members

Baher Butti

Affiliation(s):

Center for Intercultural organizing, Board Member

Tim Connree

Affiliation(s):

Maine People's Alliance, Member

Bev DeLeonardis

Affiliation(s):

Board of Oregon Action, President

Gary Delgado

Bob Fulkerson

Affiliation(s):

Progressive Leadership Alliance of Nevada, Executive Director

Jesse Graham

Affiliation(s):

Maine People's Alliance, Executive Director

Michaelynn Hawk

Affiliation(s):

Indian People's Action in Montana, Director

Kayse Jama

Affiliation(s):

Cenger for Intercultural Organizing, Executive Director

Deana Knutsen

Affiliation(s):

Washington Community Action Network, Member, Health Care Project

Stevens Hospital, Board Member

Jason McKain

Affiliation(s):

Colorado Progressive Coalition, Co-Executive Director

Molly Moody

Affiliation(s):

Montana Organizing Project, Director

Sonia Pena

Affiliation(s):

Applied Research Center, Associate Director

CTWO, Lead Organizer, Action for a Better Community Project

Will Pittz

Affiliation(s):

Washington Citizen Action, Executive Director

Ramon Ramirez

Affiliation(s):

Pineros y Campesinos Unidos del Noroeste, Co-Founder and President

Javier Valdes

Affiliation(s):

Make the Road New York, Deputy Director

Ron Williams

Affiliation(s):

Oregon Action, Executive Director

Financial Data**Year ended 12/31/11:**

Revenue: \$1,908,949
Assets: \$3,966,162 (market value)
Gifts received: \$1,804,033
Expenditures: \$1,640,430
Total giving: \$299,500
Program services expenses: \$1,385,058
Giving activities include:
\$299,500 for 14 grants (high: \$45,000; low: \$6,000)

Additional Location Information

County: King
Metropolitan area: Seattle-Tacoma-Bellevue, WA
Congressional district: Washington District 9

The Allstate Foundation

2775 Sanders Rd., Ste. F4
Northbrook, IL 60062-6127
Telephone: (847) 402-7849
Contact: Patricia Lara Garza, Dir., Strategic Philanthropy
Fax: (847) 402-7568
E-mail: Grants@Allstate.com
URL: www.allstatefoundation.org

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/12): Assets: \$65,952,209; Total giving: \$17,269,127

EIN: 366116535

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

E-Grant Reporter

Last Updated: 3/1/2013

Additional Contact Information

Additional e-mails: Jan Epstein - jepstein@allstate.com; Sue Duchak - sue.duchak@allstate.com; Jennifer McGrath - jennifermcgrath@allstate.com; Chindaly Griffith - chindaly.griffith@allstate.com; e-mail for High School Award: KeeptheDrive@allstate.com
E-mail for High School Award: KeeptheDrive@allstate.com

Online Communications

[Click to Empower Domestic Violence Survivors on Facebook](#)

[Keep the Drive on Facebook](#)

[Purple Purse](#)

[Act Out Loud on Facebook](#)

[Click to Empower Domestic Violence Survivors on MySpace](#)

[Click To Empower - Home](#)

[Click to Empower Domestic Violence Survivors on Twitter](#)

[Keep the Drive on Youtube](#)

[YouTube](#)

Donor(s)

The Allstate Corp.
Allstate Insurance Co.
Allstate New Jersey Insurance Co.

Economic Crisis Information

The foundation is primarily renewing support for existing partners and is only accepting applications for new relationships in the areas of teen driving and economic empowerment for victims of domestic violence.

Background

Incorporated in 1952 in IL.

Limitations

Giving in on a national basis in areas of company operations, in AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, TN, TX, UT, VA, VT, WA, WI, WV, and WY; giving also to regional and national organizations.

No support for religious organizations not of direct benefit to the entire community. Also, ONLY 501(c)3 tax status organizations are eligible.

No grants to individuals (except for Keep the Drive High School Journalism Awards), or for fundraising events or sponsorships, equipment not part of a community outreach program, athletic events, memorials, travel, or audio, film, or video production.

Purpose and Activities

The foundation supports programs designed to address teen safe driving and domestic violence. Additionally, the Foundation also supports programs designed to promote safe and vital communities; economic empowerment; and tolerance, inclusion, and diversity.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Act Out Loud

The foundation, in partnership with National Youth Traffic Safety Month, sponsors a teen-led and school-based activism competition to promote safe driving and to encourage youth to make a difference in their community. Teams of high school students participate in three different activities that focus on stronger teen driver safety laws. Points are awarded based on school participation and project quality. Activities include a SAFE-TEE shirt design contest, creative sign contest, and a Facebook yearbook application. A \$10,000 grand prize is awarded. Visit URL: <http://www.actoutloud.org/> for more information.

Agency Hands in the Community Grants

The foundation awards \$1,000 grants to support the local volunteer efforts of full-time agency owners and personal financial representatives of Allstate. Grants are awarded to nonprofit organizations that seek to improve the quality of life in local communities.

Domestic Violence Program: Moving Ahead Economic Empowerment Grants

The foundation awards grants to state domestic violence coalitions and local programs to enhance projects that help survivors overcome economic challenges and achieve financial independence. Special emphasis is directed toward financial education through the use of Allstate's Moving Ahead Through Money Management Curriculum; matched saving programs including Individual Development Accounts; job readiness and job training; and microloans and microenterprise.

Domestic Violence Program: Moving Ahead Through Financial Empowerment Curriculum

The foundation, in partnership with the National Network to End Domestic Violence, produces the Moving Ahead Through Financial Management Curriculum which packages tools and information designed to empower survivors to understand and manage their finances. The curriculum is distributed through partnerships with state domestic violence coalitions and is used to educate and train advocates and Allstate volunteers to help domestic violence survivors achieve financial security.

Economic Empowerment

The foundation supports programs designed to empower people with economic resources and knowledge to make informed financial decisions about their future. Special emphasis is directed toward financial and economic literacy; and helping domestic violence survivors live and stay free through financial security.

Helping Hands Grant Program

The foundation awards \$500 grants to charitable, social, or humanitarian organizations with which employees of Allstate volunteer 25 hours or more or teams of employees who volunteer 20 hours or more.

Keep the Drive High School Journalism Awards

The foundation annually awards grants to high school teens who address through print or broadcast journalism the importance of stronger driver laws at the state or national level. Applicants for the print journalism category and must submit published newspaper articles and applications for the broadcast journalism category must upload broadcast video segments on YouTube. Grand prize winners receive \$2,000, second place winners receive \$1,000, and a third place winner receives \$750. See Web site for additional information, <http://www.keepthedrive.com/>.

Matching Grant Program for Higher Education

The foundation matches contributions made by full-time employees of Allstate to institutions of higher education on a one-for-one basis from \$25 to \$1,000 per employee, per year.

Regional Domestic Violence Grant Program

The foundation provides grants and local resources to national, statewide, local domestic violence organizations to empower survivors of domestic violence. Special emphasis is directed toward programs designed to help domestic violence survivors build their financial independence through financial education; job readiness and job training; matched savings initiatives; and microenterprise.

Safe and Vital Communities

The foundation supports programs designed to foster communities that are economically solvent, crime-free, and that give residents a sense of belonging and commitment. Special emphasis is directed toward rebuilding lives after a natural disaster through catastrophe response; nurturing safe, strong, and healthy communities through neighborhood revitalization; and encouraging safe driving attitudes and behaviors through teen safe driving programs.

Teen Safe Driving Program

Through the Teen Safe Driving initiative, the foundation encourages teens to develop safe driving attitudes and behaviors to reduce the risk of teen driving-related accidents. The program includes Keep the Drive, a teen-led smart driving movement that educates teens about the issues and empowers them to become smart driving activists in their schools and communities; community outreach, to surround teens with smart driving messages from key teen influencers, including parents; leadership and advocacy education, to advance public understanding of teen safe driving and inform public policy decision-makers; and public awareness, to elevate teen driving as a chronic public health issue through social marketing and public relations campaigns.

Tolerance, Inclusion, and Diversity

The foundation supports programs designed to foster tolerance, inclusion, and values for people of all backgrounds. Special emphasis is directed toward programs designed to teach tolerance to youth to foster a generation free of bias; and encourage communities to be free of prejudice to alleviate discrimination.

Fields of Interest**Subjects**

Civil/human rights, equal rights
Civil rights, race/intergroup relations
Community development, neighborhood development
Crime/violence prevention, youth
Disasters, preparedness/services
Economic development
Employment
Employment, services
Employment, training
Family services, domestic violence

Human services, financial counseling
Safety/disasters
Safety, automotive safety
Youth, services

Population Groups

African Americans/Blacks
Asians/Pacific Islanders
Bisexual
Children/youth
Disabilities, people with
Economically disadvantaged
Gay men
Hispanics/Latinos
LGBTQ
Minorities
Native Americans/American Indians

Geographic Focus

Alabama
Alaska
Arizona
Arkansas
California
Colorado
Connecticut
Delaware
District of Columbia
Florida
Georgia
Hawaii
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana
Maine
Maryland
Michigan
Minnesota
Mississippi
Missouri
Montana
Nebraska
Nevada
New Hampshire
New Jersey
New Mexico
New York
North Carolina



FOUNDATION
CENTER

North Dakota
Ohio
Oklahoma
Oregon
Pennsylvania
Rhode Island
South Carolina
Tennessee
Texas
Utah
Vermont
Virginia
Washington
West Virginia
Wisconsin
Wyoming

Types of Support

Cause-related marketing
Conferences/seminars
Curriculum development
Emergency funds
Employee matching gifts
Employee volunteer services
Film/video/radio
General/operating support
Grants to individuals
Loaned talent
Management development/capacity building
Pro bono services
Pro bono services - communications/public relations
Pro bono services - financial management
Pro bono services - human resources
Pro bono services - interactive/website technology
Pro bono services - legal
Pro bono services - marketing/branding
Pro bono services - strategic management
Pro bono services - technology infrastructure
Program development
Research
Technical assistance

Publications

Application guidelines
Program policy statement

Application Information

Application form required. Applicants should submit the following:

1. Role played by volunteers
2. Timetable for implementation and evaluation of project

3. Qualifications of key personnel
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. How company employees can become involved with the organization
7. Brief history of organization and description of its mission
8. Geographic area to be served
9. Copy of most recent annual report/audited financial statement/990
10. How project's results will be evaluated or measured
11. List of company employees involved with the organization
12. Explanation of why grantmaker is considered an appropriate donor for project
13. Listing of board of directors, trustees, officers and other key people and their affiliations
14. Detailed description of project and amount of funding requested
15. Contact person
16. Copy of current year's organizational budget and/or project budget
17. Listing of additional sources and amount of support
18. Plans for acknowledgement

Initial approach: Complete online eligibility quiz and application; For Teen Safe Driving programs complete online application for Keep the Drive High School Journalism Awards and Act Out Loud

Board meeting date(s): Aug. and Nov.

Deadline(s): Varies for Teen Safe Driving, Domestic Violence, Safe and Vital Communities, Economic Empowerment, and Tolerance, Inclusion, and Diversity; None; Oct. 1 to Mar. 1 for Keep the Drive High School Journalism Awards; Oct. 14 to Jan. 31 for Act Out Loud registration

Final notification: Varies

Additional information: Visit Website for detailed application deadlines.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Thomas J. Wilson,* Chairperson and President

Affiliation(s):

The Allstate Corp., President and Chief Operating Officer

Allstate Insurance Co., Chairperson

Joan H. Walker, Executive Vice President and Secretary

Judith P. Greffin,* Executive Vice President and C.I.O

Affiliation(s):

Allstate Insurance Co., Sr. Vice President and C.I.O.

Susie Lees, Executive Director and General Counsel

Mario Rizzo, Sr. Vice President and Treasurer

D. Scott Harper, Sr. Vice President

Don Civgin

Affiliation(s):

Allstate Insurance Co., Sr. Vice President and Chief Financial Officer

Michele C. Mayes

Mathew E. Winter

Memberships

Regional Associations of Grantmakers

Donors Forum (IL)

Affinity Groups

Asian Americans/Pacific Islanders in Philanthropy

Hispanics in Philanthropy

Associations and Other Philanthropic Organizations

Council on Foundations

Grants Managers Network

Independent Sector

Louisiana Association of Nonprofit Organizations

Financial Data**Year ended 12/31/12:**

Assets: \$65,952,209 (market value)

Gifts received: \$36,275,138

Expenditures: \$19,764,214

Total giving: \$17,269,127

Qualifying distributions: \$19,764,214

Giving activities include:

\$17,065,547 for 3,165 grants (high: \$825,515; low: \$25)

\$203,580 for employee matching gifts

\$17,065,547 for 6 foundation-administered programs

Additional Location Information

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 10

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$825,515 to National Safety Council, Itasca, IL, in 2012. For Drive it Home Multi-City Launch, payable over 1 year.

\$500,000 to United Way of Metropolitan Chicago, Chicago, IL, in 2012. For Promoting Financial Stability for Domestic Violence Survivors, payable over 1 year.

\$425,000 to Facing History and Ourselves National Foundation, Brookline, MA, in 2012. For Community Conversations, payable over 1 year.

\$400,000 to Junior Achievement, National, Colorado Springs, CO, in 2012. For Title Sponsorship Renewal JA Economics for Success, Save USA and Teens and Personal Finance Survey, and technology/operating support, payable over 1 year.

\$400,000 to National Network to End Domestic Violence, Washington, DC, in 2012. For NNEDV/TAF Economic Empowerment Project, payable over 1 year.

\$35,000 to White Plains Library Foundation, White Plains, NY, in 2012. For Allstate Readiness Series, payable over 1 year.

\$1,000 to Boys and Girls Club of the Columbia Basin, Moses Lake, WA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Boys and Girls Clubs of the Tennessee Valley, Knoxville, TN, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Community School of the Arts, Marion, IN, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Mississippi Childrens Museum, Jackson, MS, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to Shelter for Abused Women of Collier County, Naples, FL, in 2012. For Agency Owner Volunteerism, payable over 1 year.

\$1,000 to YMCA, Shenango Valley, Hermitage, PA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

The Alton Foundation

815 Country Valley Rd.
Westlake Village, CA 91362
Telephone: (805) 445-6484
Contact: Kirby Alton, Chair.

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$626,848; Total giving: \$117,400

EIN: 311816253

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 3/4/2013

Donor(s)

Janice M. Alton
Norman K. Alton

Background

Established in 2001 in CA.

Limitations

Giving primarily in CA, GA and MT.
No grants to individuals.

Purpose and Activities

To help local organizations.

Fields of Interest

Subjects

Education
Environment
Health care

Geographic Focus

California
Georgia
Montana

Application Information

Application form not required. Initial approach: Letter
Deadline(s): None

Officers

Kirby Alton, Chairperson
Jan Alton, Secretary

Directors

Scott Hibbard
Henry Joiner

Staff

Number of Staff

None

Financial Data**Year ended 12/31/11:**

Assets: \$626,848 (market value)

Expenditures: \$180,834

Total giving: \$117,400

Qualifying distributions: \$117,400

Giving activities include:

\$117,400 for 70 grants (high: \$23,000; low: \$50)

Additional Location Information

County: Ventura

Metropolitan area: Oxnard-Thousand Oaks-Ventura, CA

American Dream Foundation Inc.

c/o Holland & Knight LLP

31 W. 52nd St.

New York, NY 10019-6118

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$736,223; Total giving: \$183,500

EIN: 200363876

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)**Last Updated:** 5/30/2013**Donor(s)**

Richard A. Grasso

Background

Established in 2003 in NY.

Limitations

Applications not accepted.

Giving primarily in MT and NY.

Purpose and Activities

Giving primarily for higher education, firefighter organizations, human services, and citizenship programs.

Fields of Interest**Subjects**

Disasters, fire prevention/control

Foundations (private grantmaking)

Higher education

Human services

Public affairs, single organization support

Geographic Focus

Montana

New York

Application Information

Contributes only to pre-selected organizations.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Richard A. Grasso,* President

John D. Dadakis, Esq.,* Secretary

Affiliation(s):

Schiff Hardin LLP, Partner

Lorraine P. Grasso,* Treasurer

Financial Data**Year ended 12/31/11:**

Assets: \$736,223 (market value)

Expenditures: \$189,745

Total giving: \$183,500

Qualifying distributions: \$183,673

Giving activities include:

\$183,500 for 11 grants (high: \$50,000; low: \$3,500)

Additional Location Information

County: New York

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 12

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$50,000 to Congressional Medal of Honor Foundation, Mount Pleasant, SC, in 2010. For general use, payable over 1 year.

\$25,000 to Saint Johns Bread and Life Program, Brooklyn, NY, in 2010. For general use, payable over 1 year.

\$25,000 to Wagner College, Staten Island, NY, in 2010. For general use, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

American Indian College Fund

8333 Greenwood Blvd.

Denver, CO 80221-4488

Telephone: (303) 426-8900

Fax: (303) 426-1200

E-mail: info@collegefund.org

URL: www.collegefund.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 6/30/12): Assets: \$69,010,166; Total giving: \$10,319,729

EIN: 521573446

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 4/11/2013

Additional Contact Information

Toll-free tel.: (800) 776-3863

Online Communications

[Blog](#)

[Facebook](#)

[MySpace](#)

[Google+](#)

[Twitter](#)

[YouTube](#)

Background

Founded in 1989 in CO.

Limitations

Giving limited to AK, AZ, KS, MI, MN, MT, ND, NE, NM, SD, WA, and WI.

Purpose and Activities

The fund's mission is to raise scholarship funds for American Indian students at qualified tribal colleges and universities and to generate broad awareness of those institutions and the fund itself; the organization also raises money and resources for other needs at the schools, including capital projects, operations, endowments or program initiatives.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Scholarship Programs

The fund offers two different scholarship programs, the tribal college scholarship program which determine student eligibility and awards for the tribal college scholarship program, and designated scholarship program which is offered to American Indian students attending both tribal colleges, mainstream four-year colleges and graduate school. See web site for additional information on both programs.

STEM Leadership Fellowship

This fellowship provides \$36,000 in funds for a Tribal College or University faculty member who is ABD in their Ph.D. program in a STEM discipline.

Fields of Interest**Subjects**

Higher education

Population Groups

Native Americans/American Indians

Geographic Focus

National

Alaska

Arizona

Kansas

Michigan

Minnesota

Montana

Nebraska

New Mexico

North Dakota

South Dakota
Washington
Wisconsin

Types of Support

Scholarship funds

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Dr. Elmer Guy,* Chairperson

Affiliation(s):

Fort Peck Community College, President

Dr. Cynthia Lindquist,* 1st Vice Chairperson

Dr. James Shanley,* 2nd Vice-Chairperson

Richard B. Williams,* President

Carrie Basgall,* Secretary

Tamela A. Miller-Carlson,* Treasurer

David M. Gipp

Affiliation(s):

United Tribes Technical College, President

Barbara Gohr

Affiliation(s):

Allstate Insurance Company, Member

Daniel Gutstein

Affiliation(s):

Strategic Planning PUMA N.A., Director

Brian C. McK. Henderson

Affiliation(s):

Espirito Santo Financial Group S.A., Senior Advisor

Michael Oltrogge

Affiliation(s):

Nebraska Indian Community College, President

Memberships

Affinity Groups

National Scholarship Providers Association

Native Americans in Philanthropy

Associations and Other Philanthropic Organizations

Colorado Nonprofit Association

Independent Sector

Financial Data

Year ended 6/30/12:

Revenue: \$16,953,905

Assets: \$69,010,166 (market value)
Gifts received: \$17,227,467
Expenditures: \$16,137,413
Total giving: \$10,319,729
Program services expenses: \$12,357,947
Giving activities include:
\$4,101,478 for 33 grants (high: \$372,972; low: \$50,000)
\$6,218,251 for grants to individuals

Additional Location Information

County: Adams
Metropolitan area: Denver-Aurora, CO
Congressional district: Colorado District 7

L. A. Amundson Scholarships, Inc.

c/o Barbara J. Hegelund

P.O. Box 1270

Sioux Falls, SD 57101-1270

Telephone: (605) 335-1508

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$6,489,214; Total giving: \$250,500

EIN: 411692528

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2001](#)

Last Updated: 8/19/2013

Donor(s)

First Security State Bank

First Security Bank, N.A.

Bank of Beulah

Lloyd and Barbara Amundson Charity Foundation, Inc.

Background

Established in 1992 in MN.

Limitations

Giving primarily in IA, MN, MT, and ND.

Purpose and Activities

Scholarship awards to residents of various locations in Iowa, Minnesota, Montana, and North Dakota, with special emphasis on students majoring in the areas of health care, business fields and technical trades.

Fields of Interest**Subjects**

Higher education

Geographic Focus

Iowa

Minnesota

Montana

North Dakota

Application Information

Application form required. Initial approach: Letter

Deadline(s): Mar. 16

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Barbara Hegelund,* President

Jane Harberts,* Vice President

A.R. Mixner,* Secretary-Treasurer

Matt Amundson

Philip Amundson

Staff**Number of Staff**

None

Financial Data**Year ended 12/31/12:**

Assets: \$6,489,214 (market value)

Gifts received: \$1,200,000

Expenditures: \$273,211

Total giving: \$250,500

Qualifying distributions: \$258,292

Giving activities include:

\$250,500 for 58 grants (high: \$27,000; low: \$500)

Additional Location Information

County: Minnehaha

Metropolitan area: Sioux Falls, SD

Congressional district: South Dakota District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$21,500 to Minnesota State University, Mankato, MN, in 2009. For scholarships, payable over 1 year.

\$17,250 to North Dakota State University, Fargo, ND, in 2009. For scholarships, payable over 1 year.

\$12,750 to Minnesota West Community and Technical College, Worthington, MN, in 2009. For scholarships, payable over 1 year.

\$12,250 to South Dakota State University, Brookings, SD, in 2009. For scholarships, payable over 1 year.

\$10,750 to Ridgewater College: A Community and Technical College, Willmar, MN, in 2009. For scholarships, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

L. P. and Teresa Anderson Foundation

P.O. Box 190

Miles City, MT 59301-0190

Telephone: (406) 232-3920

Contact: Sandra K. Anderson

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 6/30/12): Assets: \$534,451; Total giving: \$7,500

EIN: 810479060

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 6/25/2013

Donor(s)

L.P. Anderson

Background

Established in 1992 in MT.

Limitations

Giving limited to MT, with preference given to Miles City and Custer County.

No grants to individuals.

Purpose and Activities

Areas of interest include youth at risk, social services, historical preservation, and disaster victim relief.

Geographic Focus

Montana

Types of Support

Equipment

General/operating support

Scholarship funds

Publications

Application guidelines

Application Information

Application form required. Applicants should submit the following:

1. Brief history of organization and description of its mission
2. Detailed description of project and amount of funding requested

Initial approach: Contact foundation for Grant Application

Copies of proposal: 6

Deadline(s): Mar. 1 and Sept. 1

Officers

Sandra K. Anderson, President

Jeffrey A. Hunnes, Secretary

John A. Tooke, Treasurer

Financial Data

Year ended 6/30/12:

Assets: \$534,451 (market value)

Gifts received: \$100,337

Expenditures: \$35,276

Total giving: \$7,500

Qualifying distributions: \$25,872

Giving activities include:
\$7,500 for 1 grant

Additional Location Information

County: Custer
Congressional district: Montana District At-large

The Angora Ridge Foundation

1524 W. Lakeshore Dr.
Whitefish, MT 59937

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$5,907,644; Total giving: \$240,432

EIN: 201674794

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#)

[E-Grant Reporter](#)

Last Updated: 7/15/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Daniel Weinberg‡
Gayle Weinberg
Lewis Weinberg

Background

Established in 2004 in MT as a successor to a CA foundation of the same name.

Limitations

Applications not accepted.
Giving primarily in MT.
No grants to individuals.

Purpose and Activities

Giving primarily for justice, recreation and healthy lifestyle, environmental education and conservation, marine ecology, the arts, and organizations in the foundation's local communities of the Oakland Bay Area, Whitefish, and Lake Tahoe.

Fields of Interest**Subjects**

Arts
Christian agencies & churches
Education
Environment
Human services
Offenders/ex-offenders, services
Recreation
YM/YWCAs & YM/YWHAs

Geographic Focus

Montana

Application Information

Unsolicited request for funds not accepted.

Officers and Directors

Daniel C. Weinberg,* President

Zachary Weinberg,* Secretary

Molly Jarmusz, Treasurer

Abigail Weinberg

Financial Data**Year ended 12/31/12:**

Assets: \$5,907,644 (market value)

Expenditures: \$273,542

Total giving: \$240,432

Qualifying distributions: \$240,432

Giving activities include:

\$240,432 for 40 grants (high: \$91,000; low: \$25)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$35,000 to Boise State University Foundation, Boise, ID, in 2009, payable over 1 year.

\$10,000 to Alpine Theater Project, Whitefish, MT, in 2009, payable over 1 year.

\$7,000 to Williams College, Williamstown, MA, in 2009, payable over 1 year.

\$2,500 to Citizens for a Better Flathead, Kalispell, MT, in 2009, payable over 1 year.

\$2,000 to Headwaters Montana, Whitefish, MT, in 2009, payable over 1 year.

\$1,500 to Centurion Ministries, Princeton, NJ, in 2009, payable over 1 year.

\$1,000 to Dystonia Medical Research Foundation, Chicago, IL, in 2009, payable over 1 year.

\$1,000 to North Valley Food Bank, Whitefish, MT, in 2009, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

The Appleseed Foundation

125 Bank St., Ste. 300

Missoula, MT 59802-4413

Telephone: (406) 728-0864

Contact: Susan E. O'Connor, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 8/31/12): Assets: \$437,423; Total giving: \$20,000

EIN: 760159117

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/4/2013

Limitations

Giving primarily in Missoula, MT.

No grants to individuals.

Purpose and Activities

Giving to promote play in the lives of children by funding support for play, playground equipment, recreation, or

adventure projects.

Fields of Interest

Subjects

Arts
Education
Human services

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Brief history of organization and description of its mission
3. Detailed description of project and amount of funding requested
4. Organization's charter and by-laws

Initial approach: Letter

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Susan E. O'Connor,* President and Secretary

Roy S. O'Connor,* Treasurer

Kevin Gordon

Memberships

Affinity Groups

The Forum for Sustainable and Responsible Investment (US SIF)

Financial Data

Year ended 8/31/12:

Assets: \$437,423 (market value)

Expenditures: \$23,007

Total giving: \$20,000

Qualifying distributions: \$20,000

Giving activities include:

\$20,000 for 4 grants of \$5,000 each (high: \$5,000; low: \$5,000)

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

3050 Bowers Ave.
P.O. Box 58039
Santa Clara, CA 95054-3299
Telephone: (408) 727-5555
E-mail: community_affairs@appliedmaterials.com
URL: www.appliedmaterials.com/about/cr
Type of Grantmaker: Corporate giving program

Last Updated: 9/1/2011

Online Communications

[The Applied Materials Corporate Responsibility Blog](#)

Limitations

Giving limited to areas of company operations in CA, MA, MT, TX, and UT, with emphasis on Silicon Valley, CA, and in Canada, China, France, Germany, India, Israel, Japan, Malaysia, the Philippines, Singapore, South Korea, Switzerland, and Taiwan.

No support for fraternal, religious, or political organizations, or missing children's organizations.

No grants to individuals, or for general operating support, research, commencements, PTAs, alumni groups, health-related programs or sponsorships, fundraisers such as walk-a-thons, runs, teams in training, sporting events for school or civic teams, capital campaigns, brick and mortar projects, equipment, home building, or physical structures.

Purpose and Activities

As a complement to its foundation, Applied Materials also makes charitable contributions to K-12 educational institutions and nonprofit organizations directly. Support is limited to areas of company operations in California, Massachusetts, Montana, Texas, and Utah, with emphasis on Silicon Valley, California, and in Canada, China, France, Germany, India, Israel, Japan, Malaysia, the Philippines, Singapore, South Korea, Switzerland, and Taiwan.

Fields of Interest

Subjects

Arts
Community/economic development
Elementary/secondary education
Environmental education
Environment, energy
Human services

International Interests

Canada
China
France
Germany
India
Israel
Japan
Malaysia
Philippines
Singapore
South Korea
Switzerland
Taiwan

Geographic Focus

California
Massachusetts
Montana
Texas
Utah

Types of Support

Continuing support
Curriculum development
Faculty/staff development
Program development

Application Information

Application form required. Initial approach: Complete online application form; e-mail letter of inquiry for organizations located outside of the U.S.
Board meeting date(s): Semi-annually
Deadline(s): Jan. 15 and June 15

Memberships

Affinity Groups

The Boston College Center for Corporate Citizenship

Additional Location Information

County: Santa Clara
Metropolitan area: San Jose-Sunnyvale-Santa Clara, CA
Congressional district: California District 17

The Applied Materials Foundation

3050 Bowers Ave., MS 0106
Santa Clara, CA 95054-3201
Contact: Claudia Schwiefert, Grant Mgr.; Siobhan Kenney, Exec. Dir.
E-mail: applied_materials_foundation@amat.com
URL: www.appliedmaterials.com/about/cr

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 10/31/11): Assets: \$29,390,741; Total giving: \$6,321,408

EIN: 770386898

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2004](#) [2003](#) [2001](#)

Last Updated: 11/1/2013

Additional Contact Information

E-mail contact for organizations located outside of the U.S.: community_affairs@amat.com

Donor(s)

Applied Materials, Inc.

Background

Established in 1994.

Limitations

Giving primarily in areas of company operations, with emphasis on San Jose, CA, Gloucester, MA, Kalispell, MT and Austin, TX; giving also to organizations outside of the United States (China, Europe, India, Japan, Korea, Singapore, Taiwan).

No support for missing children organizations, fraternities, religious or political organizations, commencements, PTAs, or alumni groups.

No grants to individuals, or for general operating support, capital campaigns, research, sporting events for schools or civic teams, health-related programs or sponsorships, fundraisers such as walk-a-thons, runs, team in training, etc., or bricks/mortar, equipment, home building, or physical structures.

Purpose and Activities

The foundation supports programs designed to promote arts and culture; education; environmental awareness and sustainability; and civic engagement.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts and Culture Grants

The foundation supports arts and culture programs designed to have broad community appeal; initiatives that take arts and culture outside traditional settings to reach young people of diverse backgrounds, particularly in economically disadvantaged neighborhoods; bring the arts to educational programs and organizations; offer opportunities for employee engagement; and serves the North America communities in which Applied Materials does business.

Civic Engagement Grants

The foundation supports programs designed to meet basic needs such as food, water, and housing; support the infrastructure of the nonprofit sector and its leadership; provide initiatives that can be replicated to reach multiple communities; offer opportunities for employee engagement; and address community needs in North American sites where Applied Materials does business.

Education Grants

The foundation supports programs designed to serve students in grades K-12; promote traditional skills such as reading, writing, math, science and technology, and other subjects that prepare young people for entering the workforce; address critical education needs through innovative approaches to learning; expand existing efforts in order to reach more students or a wider geographic area; partner with other nonprofit groups to create, implement or evaluate shared programs; provide adult education and training in communities where unemployment or underemployment are particular challenges; offer opportunities for employee engagement; and address community needs in North America sites where Applied Materials does business.

Employee Matching Gifts

The foundation matches contributions made by its employees to K-12 schools and nonprofit organizations on a one-for-one basis up to \$2,000 per employee, per year.

Environmental Grants

The foundation support programs designed to demonstrate the benefits of solar energy; promote environmental education for young people, especially in underserved communities; encourage hands on opportunities for employee volunteers and their families; provide innovative initiatives that can be replicated to reach more communities; and address community needs in sites where Applied Materials does business.

Fields of Interest**Subjects**

Adult/continuing education

Arts

Disasters, preparedness/services

Education

Education, reading

Elementary/secondary education
Environment
Environmental education
Food banks
Food services
Higher education
Homeless, human services
Housing/shelter
Human services
International relief
Leadership development
Mathematics
Performing arts, theater
Science
Youth development, adult & child programs
Youth, services

Population Groups

Economically disadvantaged

Geographic Focus

California
Massachusetts
Montana
Texas

Types of Support

Annual campaigns
Continuing support
Curriculum development
Program development
Sponsorships

Publications

Application guidelines
Corporate giving report

Application Information

Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. How project will be sustained once grantmaker support is completed
3. Results expected from proposed grant
4. Qualifications of key personnel
5. Statement of problem project will address
6. Population served
7. Principal source of support for project in the past
8. Name, address and phone number of organization
9. Brief history of organization and description of its mission
10. Geographic area to be served
11. How project's results will be evaluated or measured
12. List of company employees involved with the organization

13. Explanation of why grantmaker is considered an appropriate donor for project
14. What distinguishes project from others in its field
15. Listing of board of directors, trustees, officers and other key people and their affiliations
16. Detailed description of project and amount of funding requested
17. Contact person
18. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application at <http://www.appliedmaterials.com/about/cr/community/grants>; e-mail community affairs for organizations located outside of the United States

Board meeting date(s): Semi-annually

Deadline(s): Jan. 15 and June 15

Final notification: Mar. 15 to 31 and Aug. 15 to 31

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Michael R. Splinter,* President

Affiliation(s):

Applied Materials, Inc., Chairperson, President, and Chief Executive Officer

Charmaine F. Mesina, Secretary

Robert M. Friess, Chief Financial Officer

Siobhan Kenney, Executive Director

Affiliation(s):

Applied Materials, Inc., Managing Director, Global Affairs

George S. Davis

Affiliation(s):

Applied Materials, Inc., Executive Vice President and Chief Financial Officer

James C. Morgan

Memberships

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data

Year ended 10/31/11:

Assets: \$29,390,741 (market value)

Gifts received: \$19,966,513

Expenditures: \$6,486,733

Total giving: \$6,321,408

Qualifying distributions: \$6,393,756

Giving activities include:

\$6,321,408 for 165 grants (high: \$338,505; low: \$20)

Additional Location Information

County: Santa Clara

Metropolitan area: San Jose-Sunnyvale-Santa Clara, CA

Congressional district: California District 17

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to San Jose Unified School District, San Jose, CA, in 2011. For Closing the Achievement Gap, payable over 1 year.

\$200,000 to Capital Area Food Bank of Texas, Austin, TX, in 2011. For The Comprehensive Campaign, payable over 1 year.

\$200,000 to Santa Clara University, Santa Clara, CA, in 2011. For CSTS Collaborative, 5 Year Commitment, payable over 1 year.

\$200,000 to Second Harvest Food Bank of Santa Clara and San Mateo Counties, San Jose, CA, in 2011. For Freedom from Hunger Campaign, payable over 1 year.

\$162,934 to Global Impact, Alexandria, VA, in 2011. For Japan Earthquake/Tsunami Disaster Relief Matching, payable over 1 year.

\$130,000 to Arts Council Silicon Valley, San Jose, CA, in 2011. For Excellence in the Arts, payable over 1 year.

\$30,000 to Teach for America, Phoenix, AZ, in 2011. To sponsor a School, payable over 1 year.

\$15,000 to American Red Cross, Central Texas, Austin, TX, in 2011. For Donation for Victims of Central Texas Fires, payable over 1 year.

\$15,000 to Meals on Wheels and More, Austin, TX, in 2011. For Adopt-A-Route, payable over 1 year.

\$15,000 to TheaterWorks, Palo Alto, CA, in 2011. For Theatreworks for Schools, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Aquarius Plateau Foundation

9993 S. 3100 E.

Sandy, UT 84092

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$17,744; Total giving: \$2,200

EIN: 870532648

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/14/2013

Donor(s)

David Mock

Background

Established in 1994 in UT.

Limitations

Applications not accepted.

Giving primarily in MT and UT.

No grants to individuals.

Fields of Interest

Subjects

Environment

Geographic Focus

Montana

Utah

Application Information

Unsolicited requests for funds not accepted.

Officers

David Mock, President

R. Scott Berry, Vice President

Trustee

Richard T. Beard

Financial Data**Year ended 12/31/11:**

Assets: \$17,744 (market value)

Expenditures: \$2,898

Total giving: \$2,200

Qualifying distributions: \$2,549

Giving activities include:

\$2,200 for 3 grants (high: \$1,000; low: \$200)

Additional Location Information

County: Salt Lake

Metropolitan area: Salt Lake City, UT

Congressional district: Utah District 3

Area II Agency on Aging

P.O. Box 127

1502 4th St. W.

Roundup, MT 59072-0127

Telephone: (406) 323-1320

Contact: Kelly Gebhardt, Chair.

Fax: (406) 323-3859

E-mail: areatwo@midrivers.com

URL: www.area2aging.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 6/30/12): Assets: \$530,620; Total giving: \$1,758,412

EIN: 810346754

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

Last Updated: 3/20/2013

Additional Contact Information

Toll-free tel.: (800) 551-3191

Online Communications

[Facebook](#)

[Twitter](#)

Background

Established in 1975 in MT.

Limitations

Giving limited to Big Horn, Carbon, Fergus, Golden Valley, Judith Basin, Musselshell, Petroleum, Stillwater, Sweetwater, Wheatland, and Yellowstone counties, and Crow and Northern Cheyenne Indian Reservations, MT.

Purpose and Activities

The agency serves the needs and concerns of seniors and the disabled throughout central Montana.

Fields of Interest**Subjects**

Aging, centers/services

Developmentally disabled, centers & services

Housing/shelter, aging

Population Groups

Aging

Geographic Focus

Montana

Officers

Kelly Gebhardt,* Chairperson

Carolyn Kellogg,* Vice-Chairperson

Pat McAllister,* Secretary

Board Members

Susan Mosness

Bill Rivers

Andrew Russell

Financial Data**Year ended 6/30/12:**

Revenue: \$4,360,186

Assets: \$530,620 (market value)

Gifts received: \$4,360,186

Expenditures: \$4,342,364

Total giving: \$1,758,412

Program services expenses: \$4,342,364

Giving activities include:

\$1,758,412 for 27 grants (high: \$696,465; low: \$5,063)

Additional Location Information

County: Musselshell

Congressional district: Montana District At-large

Stanley & Marty Arkwright Conservation Trust

c/o Wells Fargo Bank, N.A.

101 N. Independence Mall E. MACY 1372-062

Philadelphia, PA 19106-2112

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$4,153,108; Total giving: \$176,509

EIN: 816088061

990: [2007](#) [2006](#) **990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2005](#) [2004](#) [2003](#)

Last Updated: 9/23/2013

Background

Established in 2003 in MT as a private foundation; status changed to a supporting organization of the University of Montana Foundation in 2006.

Limitations

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

Fields of Interest

Subjects

Higher education, university

Geographic Focus

Montana

Application Information

Unsolicited requests for funds not accepted.

Trustee

Wells Fargo Bank, N.A.

Financial Data

Year ended 12/31/12:

Assets: \$4,153,108 (market value)

Expenditures: \$226,680

Total giving: \$176,509

Qualifying distributions: \$187,741

Giving activities include:

\$176,509 for 1 grant

Additional Location Information

County: Philadelphia

Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Congressional district: Pennsylvania District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$183,925 to University of Montana Foundation, Missoula, MT, in 2010, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

The Armstrong Family Foundation

c/o Arizona Community Foundation

2201 E. Camelback Rd., Ste. 202

Phoenix, AZ 85016-3431

Telephone: (602) 381-1400

Fax: (602) 381-1575

URL: www.armstrongfamilyfoundation.com

Type of Grantmaker: Public charity

Additional Descriptor: Supporting organization

Financial Data (yr. ended 3/31/12): Assets: \$7,383,894; Total giving: \$409,500

EIN: 860846677

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 10/24/2013

Background

Established in 1996 in AZ; Supporting organization of Arizona Community Foundation.

Limitations

Giving primarily in AZ and MT.

Purpose and Activities

The foundation makes grants in the areas of education, poverty and service.

Fields of Interest

Subjects

Education

Human services

Science

Population Groups

Economically disadvantaged

Geographic Focus

Arizona

Montana

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

James D. Armstrong,* President

Affiliation(s):

JDA Software Group, Inc., Chairperson and Co-Founder

Jo-Ann Armstrong,* Vice President

Affiliation(s):

Phoenix Salvation Army, Director

Alison Armstrong, Secretary-Treasurer

Affiliation(s):

New Directions Institute, Director

Dana Hock

Affiliation(s):

Arizona Heart Institute, Cardiac/Vascular Nurse Practitioner

Joan Lowell

Affiliation(s):

Arizona Community Foundation, Sr. Advancement Officer, Donor Services

Suzanne Reuss

Morris Scott**Financial Data****Year ended 3/31/12:**

Revenue: \$780,297

Assets: \$7,383,894 (market value)

Expenditures: \$443,324

Total giving: \$409,500

Program services expenses: \$409,500

Giving activities include:

\$409,500 for 14 grants (high: \$100,000; low: \$5,000)

Additional Location Information

County: Maricopa

Metropolitan area: Phoenix-Mesa-Scottsdale, AZ

Congressional district: Arizona District 9

Arthritis Foundation, Rocky Mountain Chapter

2280 S. Albion St.

Denver, CO 80222-4906

Telephone: (303) 756-8622

Fax: (303) 759-4349

E-mail: info.rm@arthritis.orgURL: www.arthritis.org/colorado**Type of Grantmaker:** Public charity**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public**Financial Data** (yr. ended 12/31/10): Assets: \$0

EIN: 840428040

990: [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)**Last Updated:** 12/30/2011**Background**

Established in 1950 in CO.

Limitations

Giving limited to CO, MT, and WY.

Purpose and Activities

The foundation works to educate and empower the men, women, and children in the Rocky Mountain region who suffer from some form of arthritis to take control of their own health and wellness.

Fields of Interest**Subjects**

Arthritis

Arthritis research

Geographic Focus

Colorado

Montana

Wyoming

Types of Support

Research

Publications

Annual report

Newsletter

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Dale Harris,* Chairperson

Stuart Kassan, M.D., Past Chairperson

Laura Rosseisen,* President

Cheryl Ricklefs, Secretary

Richard Brennan, Treasurer

Mark Butscher

Lenard Dragone, M.D.

Carolyn Gratrix

Cynthia Wieme

Staff

Number of Staff

10 full-time professional

4 full-time support

4 part-time support

Memberships

Associations and Other Philanthropic Organizations

Colorado Nonprofit Association

Montana Nonprofit Association

Financial Data

Year ended 12/31/10:

Revenue: \$1,159,648

Assets: \$0 (market value)

Gifts received: \$1,068,531

Expenditures: \$1,333,419

Program services expenses: \$1,039,925

Additional Location Information

County: Denver

Metropolitan area: Denver-Aurora, CO

Congressional district: Colorado District 1

Asbjornson Foundation

2202 S. Troost Ave.

Tulsa, OK 74114-1320

Telephone: (918) 583-2266

Contact: Norman H. Asbjornson, Tr.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$4,624,296; Total giving: \$124,000

EIN: 731582633

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/24/2013

Donor(s)

Norman H. Asbjornson

Background

Established in 1999 in OK.

Limitations

Giving primarily in Winifred, MT.

No grants to individuals.

Purpose and Activities

Giving to Montana State University, Montana, for its Engineering Dept. scholarship program.

Fields of Interest

Subjects

Foundations (community)

Higher education, university

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form not required. Initial approach: Proposal

Deadline(s): None

Trustee

Norman H. Asbjornson

Financial Data

Year ended 12/31/12:

Assets: \$4,624,296 (market value)

Gifts received: \$9,305

Expenditures: \$127,578

Total giving: \$124,000

Qualifying distributions: \$127,578

Giving activities include:

\$124,000 for 3 grants (high: \$70,000; low: \$4,000)

Additional Location Information

County: Tulsa

Metropolitan area: Tulsa, OK
Congressional district: Oklahoma District 1

Ash Grove Charitable Foundation

P.O. Box 25900

Overland Park, KS 66225-5900

Contact: Kenton W. Sunderland, Pres. and Treas.

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/12): Assets: \$9,721,111; Total giving: \$449,066

EIN: 431765963

990-PF: [2012](#) [2011](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/7/2013

Donor(s)

Ash Grove Cement Co.

Background

Established in 1997 in KS.

Limitations

Giving primarily in areas of company operations in AR, ID, KS, MO, MT, NE, OR, and WA.

No support for secondary schools.

Purpose and Activities

The foundation supports community foundations and organizations involved with education, conservation, cancer, crime and violence prevention, human services, and community development.

Fields of Interest

Subjects

Community/economic development

Education

Human services

Geographic Focus

Arkansas

Idaho

Kansas

Missouri

Montana

Nebraska

Oregon

Washington

Publications

Grants list

Application Information

Application form not required. Initial approach: Proposal

Copies of proposal: 1

Board meeting date(s): As needed

Deadline(s): None

Officers

Kenton W. Sunderland, President and Treasurer

Affiliation(s):

Ash Grove Cement Co., Vice-Chairperson and Secretary

Charles T. Sunderland, Vice President

Affiliation(s):

Ash Grove Cement Co., President and Chief Operating Officer

M. Meads, Secretary

Affiliation(s):

Ash Grove Cement Co., Vice President and General Counsel

Staff

Number of Staff

1 part-time professional

Financial Data

Year ended 12/31/12:

Assets: \$9,721,111 (market value)

Expenditures: \$549,286

Total giving: \$449,066

Qualifying distributions: \$449,216

Giving activities include:

\$449,066 for 96 grants (high: \$34,412; low: \$500)

Additional Location Information

County: Johnson

Metropolitan area: Kansas City, MO-KS

Congressional district: Kansas District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$100,000 to Foreman Public Schools, Foreman, AR, in 2010, payable over 1 year.

\$20,000 to Greater Kansas City Community Foundation, Kansas City, MO, in 2010, payable over 1 year.

\$20,000 to Iowa Natural Heritage Foundation, Des Moines, IA, in 2010, payable over 1 year.

\$17,500 to Boy Scouts of America, Kansas City, MO, in 2010, payable over 1 year.

\$10,000 to American Cancer Society, Dallas, TX, in 2010, payable over 1 year.

\$10,000 to Library Foundation, Portland, OR, in 2010, payable over 1 year.

\$10,000 to Restart, Kansas City, MO, in 2010, payable over 1 year.

\$5,000 to Catholic Community Services Foundation, Keizer, OR, in 2010, payable over 1 year.

\$2,500 to Saint Joseph Institute for the Deaf, Lenexa, KS, in 2010, payable over 1 year.

\$2,000 to Girl Scouts of the U.S.A., Wichita, KS, in 2010, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Ashcraft Foundation, Inc.

2437 Eastridge Dr.
Billings, MT 59102-2896

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 9/30/12): Assets: \$31; Total giving: \$11,000

EIN: 810472889

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#)

Last Updated: 6/25/2013

Donor(s)

Jimmie L. Ashcraft
Kay Ashcraft

Background

Established in MT.

Limitations

Giving primarily to residents of MT.

Purpose and Activities

Scholarship awards to graduating seniors and residents of Sidney, MT.

Fields of Interest

Subjects

Education

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form not required. Initial approach: Contact foundation

Deadline(s): None

Trustees

Jimmie L. Ashcraft
Kay Ashcraft

Financial Data

Year ended 9/30/12:

Assets: \$31 (market value)

Gifts received: \$2,029

Expenditures: \$11,529

Total giving: \$11,000

Qualifying distributions: \$11,091

Giving activities include:

\$11,000 for 11 grants to individuals of \$1,000 each (high: \$1,000; low: \$1,000)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

The Atlantic Foundation of New York

c/o The Atlantic Philanthropies

75 Varick St., 17th Fl.

New York, NY 10017-1950

Telephone: (212) 916-7300

E-mail: USA@atlanticphilanthropies.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$7,328,070; Total giving: \$175,000

EIN: 133562971

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 12/6/2012

Online Communications

[Charles F. Feeney's Giving Pledge Profile](#)

Donor(s)

Atlan Management Corp.

Interpacific Holdings, Inc.

General Atlantic Corp.

Background

Established in 1989 in NY.

Founded by Charles F. Feeney, co-founder of Duty Free Shoppers Group, Ltd. ("DFS"). He established The Atlantic Foundation, the first of The Atlantic Philanthropies, in 1982. He later dedicated substantially all of his wealth to its charitable mission. The Atlantic Philanthropies sold their holdings in DFS to Louis Vuitton Moët Hennessy, a French multinational luxury goods conglomerate, for \$1.63 billion in 1996.

Charles F. Feeney has committed to The Giving Pledge, and has pledged to give away at least half of his wealth to philanthropy.

Limitations

Applications not accepted.

Giving in the U.S., with some emphasis on MT.

No grants to individuals.

Purpose and Activities

The purpose of the foundation is to bring about lasting changes that will improve the lives of disadvantaged and vulnerable people.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Aging

The program seeks to bring about lasting improvement in the lives of older adults and to transform how aging is viewed and older persons are treated by society. More specifically, this program aims to ensure that older adults are treated with dignity and respect, empowered to shape their own destinies, have access to health and support systems, are represented by a strong cadre of leaders, and are actively contributing their capacities for the good of society. The program will operate only in the United States, the Republic of Ireland, Northern Ireland, and Bermuda.

Disadvantaged Children and Youth

The program's mission is to bring about lasting improvement in the lives of disadvantaged children and youth. It seeks to demonstrate and communicate that prevention and early intervention are effective, to increase the efficiency of resource allocation, and to support voices that speak in the interests of disadvantaged children and youth. The program will operate only in the United States, Northern Ireland, the Republic of Ireland, and Bermuda. The program will focus on helping build examples of programs and services that target youth aged eight to sixteen who are at risk of becoming disconnected from the family, community, and educational supports that are crucial to helping them transition to success. The program aims to change the life trajectory of these children. In addition, the foundation seeks to influence the broader policy frameworks that govern service delivery for all low-income children and youth.

Population Health

The program seeks to bring about lasting improvements in the health of disadvantaged and vulnerable people by strengthening key components of disease prevention and health care systems. More specifically, this program's goal is to improve health by supporting and developing key institutions, targeting neglected health conditions that cause the greatest suffering, and building institutions that can and will lead an enduring transformation of public health. The program will operate only in South Africa and Vietnam.

Reconciliation and Human Rights

The program seeks to bring about stable, sustainable societies in which disadvantaged and vulnerable people are guaranteed full access to their rights. This program will operate only in Northern Ireland, South Africa, the Republic of Ireland, Great Britain, and the United States. The program has two areas of focus with specific goals for each area: 1) Building reconciliation: will operate in Northern Ireland and South Africa and seeks to address the legacies of violent conflict that prevent movement toward reconciliation, stability, and the protection of human rights. The program aims to create greater stability in these countries; and 2) Access to justice and public services: will operate in all five geographies and seeks to address the inability of disadvantaged and vulnerable people to access the rights, justice, and services to which they are entitled under law.

Fields of Interest**Subjects**

Human services

Population Groups

Native Americans/American Indians

Geographic Focus

Montana

Publications

Financial statement

Application Information

Contributes only to pre-selected organizations.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Gara LaMarche,* President

Colin McCrea, Sr. Vice President, Programs

Deborah R. Phillips, Sr. Vice President, Group Services and Eval.

Cynthia Richards,* Vice President

David Sternlieb, Secretary

Philip Coates, C.I.O.

Harvey Dale

Christine V. Downton

Charles F. Feeney

William Hall

Affiliation(s):

School of Medicine, University of College Dublin, Chairperson, Medical Microbiology

Sara Lawrence-Lightfoot

Affiliation(s):

John D. and Catherine T. MacArthur Foundation, Chairperson and Director

Harvard Graduate School of Education, Emily Hargroves Fisher Prof. of Education

Elizabeth J. McCormack

Affiliation(s):

Rockefeller Family & Assocs., Advisor

Thomas N. Mitchell

Affiliation(s):

Trinity Foundation, Director

Cecilia Munoz

Affiliation(s):

National Council of La Raza, Sr. Vice President

Peter Smitham

Affiliation(s):

Actis, Chairperson

Frederick A.O. Schwarz, Jr.

Affiliation(s):

Cravath, Swaine & Moore, Sr. Counsel

The Brennan Center for Justice, Sr. Counsel

New York City Campaign Finance Board, Chairperson

Michael I. Sovern

Affiliation(s):

Columbia University, President Emeritus and Chancellor Kent Prof. of Law

The Shubert Foundation, Inc., President

The Freedom Forum, Inc., Director

Sotheby's Holdings, Inc., Chairperson

Asian Cultural Council, Trustee

The Atlantic Philanthropies, Director

Cummings V. Zuill

Affiliation(s):

Bank of Bermuda, Sr. Vice President

Financial Data

Year ended 12/31/11:

Assets: \$7,328,070 (market value)

Expenditures: \$190,890

Total giving: \$175,000

Qualifying distributions: \$175,000

Giving activities include:

\$175,000 for 2 grants (high: \$125,000; low: \$50,000)

Additional Location Information

County: New York

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 12

The Aurora Borealis Foundation

745 S. Main St.

Kalispell, MT 59901-5341

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$45,942; Total giving: \$22,000

EIN: 810522406

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 2/25/2013

Donor(s)

Roger Sullivan

Mayre Flowers

Background

Established in MT.

Limitations

Giving primarily in MT.

Fields of Interest

Subjects

Community/economic development

Environment

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Officer

Roger Sullivan, President

Financial Data

Year ended 12/31/11:

Assets: \$45,942 (market value)

Gifts received: \$25,000

Expenditures: \$22,300
Total giving: \$22,000
Qualifying distributions: \$22,000
Giving activities include:
\$22,000 for 5 grants (high: \$15,000; low: \$1,000)

Additional Location Information

County: Flathead
Congressional district: Montana District At-large

The Avista Foundation

1411 E. Mission Ave.
Spokane, WA 99202
Telephone: (509) 495-8156
Contact: Patrick Lynch, Chair. and Pres.
Fax: (509) 494-4144
E-mail: contributions@avistacorp.com
URL: www.avistafoundation.org

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/12): Assets: \$3,641,165; Total giving: \$479,239

EIN: 753003371

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 10/17/2013

Additional Contact Information

Application address: MSC-68, P.O. Box 3727, Spokane, WA 99202-3732

Donor(s)

Avista Corp.
Avista Capital, Inc.

Background

Established in 2002 in WA.

Limitations

Giving primarily in areas of company operations in northern ID, Sanders County, MT, southern OR, and eastern WA.

No support for religious, veterans', or fraternal organizations, discriminatory organizations, or national health organizations (or their local affiliates) or research/disease advocacy organizations.

No grants to individuals, or for teams or extra-curricular school events, fundraising events, trips or tours, the development or production of books, films, videos, or television campaigns, or memorial campaigns.

Purpose and Activities

The foundation supports organizations involved with education, energy conservation, community economic development, science, senior citizens, and economically disadvantaged people.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Economic and Cultural Vitality

The foundation supports programs designed to help communities and citizens grow and prosper. Special emphasis is directed toward capital projects that provide civic and social infrastructure and economic growth; and community events

and programs that provide community identity and quality of life.

Education

The foundation supports programs designed to promote K-12 science, math, and technology education and higher education. Special emphasis is directed toward college scholarships for engineering, IS, and the crafts to address utility's future workforce gap; increasing the pipeline of kids seeking engineering and technical careers; and opportunities for underserved kids to seek higher education.

Matching Gift Program

The foundation matches contributions made by employees of Avista Utilities to nonprofit organizations.

Vulnerable and Limited Income Populations

The foundation supports programs designed to provide assistance to those with limited incomes; and develop initiatives to reduce poverty. Special emphasis is directed toward programs designed to ease the burden of energy prices to customers most in need; provide support to seniors and more vulnerable populations; provide energy conservation education to senior, vulnerable, and limited income customers; and support community-wide safety nest services for basic needs costs.

Fields of Interest**Subjects**

Community/economic development

Education

Elementary/secondary education

Engineering/technology

Environment, energy

Higher education

Human services

Mathematics

Physical/earth sciences

Science

Utilities

Population Groups

Aging

Economically disadvantaged

Geographic Focus

Idaho

Montana

Oregon

Washington

Types of Support

Capital campaigns

Employee matching gifts

Equipment

General/operating support

Program development

Scholarship funds

Seed money

Publications

Application guidelines

IRS Form 990 or 990-PF printed copy available upon request

Informational brochure (including application guidelines)

Application Information

Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Population served
3. Name, address and phone number of organization
4. Brief history of organization and description of its mission
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Contact person
8. Listing of additional sources and amount of support
9. Plans for acknowledgement
10. Copy of IRS Determination Letter

Initial approach: Complete online application form or download application form and mail to foundation

Copies of proposal: 1

Board meeting date(s): Feb., May, Aug., and Nov.

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Patrick Lynch,* Chairperson and President

Robert Beitz,* Vice President

Kevin Christie,* Secretary

Christy Burmeister-Smith,* Treasurer

Affiliation(s):

Avista Corp., Vice President and Controller

Kristine Meyer, Executive Director

David J. Meyer

Dennis Vermillion

Steve Vincent

Memberships

Affinity Groups

Association of Small Foundations

Financial Data

Year ended 12/31/12:

Assets: \$3,641,165 (market value)

Expenditures: \$489,396

Total giving: \$479,239

Qualifying distributions: \$479,239

Giving activities include:

\$479,239 for 223 grants (high: \$97,000; low: \$25)

Additional Location Information

County: Spokane

Metropolitan area: Spokane, WA

Congressional district: Washington District 5

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$25,000 to YWCA of Spokane, Spokane, WA, in 2010, payable over 1 year.

\$10,000 to Boys and Girls Club of Spokane County, Spokane, WA, in 2010, payable over 1 year.

\$3,500 to Mid-City Concerns, Spokane, WA, in 2010, payable over 1 year.

\$3,000 to Shoshone Community Health Clinic, Kellogg, ID, in 2010, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Donald E. Axinn Foundation

131 Jericho Tpke.

Jericho, NY 11753-1060

Telephone: (516) 333-8500

Contact: Kenneth B. Katzman, Secy.-Treas.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$858,222; Total giving: \$62,500

EIN: 237165425

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/4/2013

Donor(s)

Donald E. Axinn

Background

Established in 1999 in NY.

Limitations

Giving primarily in MT.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Officers

Joan F. Axinn, President

Mark W. Hamer, Vice President

Kenneth B. Katzman, Secretary-Treasurer

Financial Data

Year ended 12/31/11:

Assets: \$858,222 (market value)

Gifts received: \$64,047

Expenditures: \$126,890

Total giving: \$62,500
Qualifying distributions: \$66,877
Giving activities include:
\$62,500 for 1 grant

Additional Location Information

County: Nassau
Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA
Congressional district: New York District 3

The Bair Ranch Foundation

P.O. Box 30678
Billings, MT 59115-0678

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$83,854,465; Total giving: \$2,229,991

EIN: 810108184

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/15/2013

Background

Established in 1998 in MT.

Limitations

Applications not accepted.
Giving limited to experimentation on a ranch in Meagher County, MT.
No grants to individuals.

Purpose and Activities

The foundation was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with local universities.

Fields of Interest**Subjects**

Higher education
Science

Geographic Focus

Montana

Application Information

Contributes only to pre-selected organizations.

Officer

Wayne Hirsch, President

Board Members

Bill Davies
Bill Gottwals

Financial Data

Year ended 12/31/12:

Assets: \$83,854,465 (market value)

Expenditures: \$4,337,155

Total giving: \$2,229,991

Qualifying distributions: \$2,746,530

Giving activities include:

\$2,229,991 for 8 grants (high: \$1,000,000; low: \$10,000)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$1,015,000 to Charles M. Bair Family Trust Fund, Billings, MT, in 2010. For general operating support, payable over 1 year.

\$1,015,000 to Charles M. Bair Memorial Trust, Billings, MT, in 2010. For general operating support, payable over 1 year.

\$55,808 to University of Montana, Missoula, MT, in 2010. For Aspen Clone and Bird Study, payable over 1 year.

\$45,708 to Montana Fish, Wildlife and Parks, Helena, MT, in 2010. For fishery study of Smith River Tenderfoot, payable over 1 year.

\$45,420 to Rocky Mountain Elk Foundation, Missoula, MT, in 2010. For general operating support, payable over 1 year.

\$27,500 to Montana State University, Billings, MT, in 2010. For meat study, payable over 1 year.

\$10,352 to Montana State University, Bozeman, MT, in 2010. For Aspen Clone and Bird Study, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**Charles M. Bair Family Trust**

c/o U.S. Bank, N.A.

P.O. Box 3168

Portland, OR 97208-3168

Telephone: (406) 657-8139

E-mail: penny.doak@usbank.comURL: www.charlesmbairtrusts.org/grants.html**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 4/30/12): Assets: \$37,726,928; Total giving: \$89,000**EIN:** 816075761**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 2/18/2013**Donor(s)***Note: If a donor is deceased, the symbol (‡) follows the name.*

Alberta M. Bair‡

Bair Ranch Foundation

Background

Established in 1993 in MT.

Limitations

Giving limited to Yellowstone, Meagher and Wheatland counties, MT.

No support for political campaigns or candidates, lobbying, churches, non-charitable organizations, corporate

memberships, or for supporting 509(A)(3) organizations.

No grants or loans to individuals, or for conferences, symposiums or travel expenses.

Purpose and Activities

The Charles M. Bair Family Trust funds nonprofit organizations and governmental entities operating in the State of Montana. Eligible organizations are: educational institutions, hospitals and health related organizations, cultural organizations, civic service organizations, and human service providers.

Fields of Interest**Subjects**

Arts

Human services

Youth development

Geographic Focus

Montana

Types of Support

General/operating support

Publications

Application guidelines

Application Information

Application form for qualified organizations available on foundation web site. Application form required. Initial approach: Check eligibility guidelines to determine if your organization qualifies

Deadline(s): Mar. 1 annually

Final notification: Within 90 days

Officers

Bill Jones, Chairperson

Karen Fagg, Vice-Chairperson

Members

Moulton Bellingham

Joy Culver

Arville Lammers

Trustee

U. S. Bank, N.A.

Financial Data**Year ended 4/30/12:**

Assets: \$37,726,928 (market value)

Gifts received: \$555,114

Expenditures: \$979,188

Total giving: \$89,000

Qualifying distributions: \$1,269,971

Giving activities include:

\$89,000 for 19 grants (high: \$21,000; low: \$2,500)

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$430,000 to Yellowstone Art Museum, Billings, MT, in 2009, payable over 1 year.

\$35,000 to Alberta Bair Theater, Billings, MT, in 2009, payable over 1 year.

\$22,500 to Billings Studio Theater, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Billings Symphony Society, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Family Service, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Saint Vincent Healthcare Foundation, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Wheatland Memorial Hospital and Nursing Home, Harlowton, MT, in 2009, payable over 1 year.

\$17,935 to Wheatland, County of, Harlowton, MT, in 2009, payable over 1 year.

\$15,000 to YWCA Billings, Billings, MT, in 2009, payable over 1 year.

\$13,478 to Meagher, County of, White Sulphur Springs, MT, in 2009, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Charles M. Bair Memorial Trust

c/o U.S. Bank, N.A.

P.O. Box 30678

Billings, MT 59115-0001

Fax: (406) 657-8034

E-mail: penny.doak@usbank.com

URL: www.charlesmbairtrusts.org/scholarship.html

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 1/31/12): Assets: \$8,816,142; Total giving: \$1,032,677

EIN: 810370774

990-PF: [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 8/5/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Marguerite B. Lamb‡

Bair Ranch Foundation

Background

Established in 1978 in MT.

Limitations

Applications not accepted.

Giving scholarships to students from Yellowstone, Meagher, and Wheatland counties, MT. The foundation also gives to five charities that are named in its documents.

Purpose and Activities

The trust's purpose is to fund scholarships for high school graduates who have lived and attended school in Meagher County or Wheatland County, Montana. Each year The Charles M. Bair Memorial Trust funds 8 scholarships to students who qualify.

Fields of Interest**Subjects**

Higher education
Hospitals (general)
Protestant agencies & churches

Geographic Focus

Montana

Types of Support

General/operating support
Scholarships--to individuals

Application Information

Unsolicited requests for funds not accepted. Applications from organizations will not be considered. For scholarships, application form is available on foundation web site for qualified applicants.

Trustee

U.S. Bank, N.A.

Financial Data**Year ended 1/31/12:**

Assets: \$8,816,142 (market value)
Gifts received: \$800,000
Expenditures: \$1,091,175
Total giving: \$1,032,677
Qualifying distributions: \$1,032,677
Giving activities include:
\$450,000 for 6 grants (high: \$275,000; low: \$15,000)
\$582,677 for grants to individuals

Additional Location Information

County: Yellowstone
Metropolitan area: Billings, MT
Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$400,000 to Billings Clinic Foundation, Billings, MT, in 2010. For general or capital support, payable over 1 year.
\$155,000 to Mountainview Memorial Hospital, White Sulphur Springs, MT, in 2010. For general or capital support, payable over 1 year.
\$155,000 to Wheatland Memorial Hospital and Nursing Home, Harlowton, MT, in 2010. For general or capital support, payable over 1 year.
\$65,000 to First Church of Christ Scientist, Boston, MA, in 2010. For general or capital support, payable over 1 year.
\$25,000 to First Church of Christ Scientist, Billings, MT, in 2010. For general or capital support, payable over 1 year.
[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Florian Baldwin Charitable Trust f/b/o St. Vincent Foundation
c/o Davidson Trust Co.

283 W. Front St., Ste. 103
Missoula, MT 59802

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$264,337; Total giving: \$14,053

EIN: 816092856

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/20/2013

Donor(s)

Florian Baldwin Irrevocable Trust

Background

Established in 2001 in MT.

Limitations

Applications not accepted.

Giving limited to Billings, MT.

No grants to individuals.

Purpose and Activities

Support only for Northern Rockies Cancer Center, Billings, Montana.

Fields of Interest

Subjects

Health organizations

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustee

Davidson Trust Co.

Financial Data

Year ended 12/31/11:

Assets: \$264,337 (market value)

Expenditures: \$18,799

Total giving: \$14,053

Qualifying distributions: \$14,053

Giving activities include:

\$14,053 for 1 grant

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Florian Baldwin Charitable Trust f/b/o Roundup Hospital

c/o Davidson Trust Co.

283 W. Front St., Ste. 103

Missoula, MT 59802

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$266,985; Total giving: \$14,136

EIN: 816092857

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/20/2013

Background

Established in 2001 in MT.

Limitations

Applications not accepted.

Giving limited to Roundup, MT.

No grants to individuals.

Purpose and Activities

Support only for Roundup Memorial Hospital, Montana.

Fields of Interest**Subjects**

Health care

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustee

Davidson Trust Co.

Financial Data**Year ended 12/31/11:**

Assets: \$266,985 (market value)

Expenditures: \$18,892

Total giving: \$14,136

Qualifying distributions: \$14,136

Giving activities include:

\$14,136 for 1 grant

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Jessie Bayha Scholarship Fund

c/o Wells Fargo Bank, N.A.

101N Independence Mall E MACY 1372-062

Philadelphia, PA 19106-2112

Telephone: (406) 324-2200

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 9/30/12): Assets: \$84,077; Total giving: \$2,500

EIN: 816050141

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/2/2013

Additional Contact Information

Application address: c/o Helena High School, Attn.: Principal, 1300 Billings Ave., Helena, MT 59601

Background

Established in MT.

Limitations

Giving limited to residents of Helena, MT.

Purpose and Activities

Scholarship awards to graduates of Helena High School, who will be attending Montana State University, and is in the top-half of their graduating class.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form required. Initial approach: Proposal

Deadline(s): Varies

Trustee

Wells Fargo Bank, N.A.

Financial Data**Year ended 9/30/12:**

Assets: \$84,077 (market value)

Expenditures: \$5,252

Total giving: \$2,500

Qualifying distributions: \$3,417

Giving activities include:

\$2,500 for 1 grant

Additional Location Information

County: Philadelphia

Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Congressional district: Pennsylvania District 1

Beaverhead Foundation

(formerly Parkview Acres Convalescent & Nursing Home, Inc.)

P.O. Box 1314

Dillon, MT 59725

Telephone: (406) 660-3543

Contact: Gale Murray, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 2/29/12): Assets: \$584,807; Total giving: \$26,150

EIN: 810294449

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 2/24/2013

Additional Contact Information

Application address: 330 S. Nevada St., Dillon, MT 59725

Background

Established in MT.

Limitations

Giving primarily in Beaverhead County, MT.

No grants to individuals.

Fields of Interest

Subjects

Human services

Safety/disasters

Geographic Focus

Montana

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested
3. Population served

Initial approach: Letter

Deadline(s): None

Officers

Gale Murray, President

Tom Welch, Vice President

W. Cecil Jones, Secretary
Roy Cornell, Treasurer

Financial Data

Year ended 2/29/12:

Assets: \$584,807 (market value)
 Expenditures: \$28,228
 Total giving: \$26,150
 Qualifying distributions: \$28,228
 Giving activities include:
 \$26,150 for 17 grants (high: \$5,000; low: \$1,000)

Additional Location Information

County: Beaverhead
 Congressional district: Montana District At-large

Theo and Alyce Beck Foundation Trust

P.O. Box 248
 Glasgow, MT 59230
 Contact: Ruth Ann Hutcheson, Tr.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$1,120,274; Total giving: \$44,164

EIN: 262692249

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2009](#) [2008](#)

Last Updated: 1/5/2013

Background

Established in MT.

Limitations

Giving primarily in Valley County, MT.

Fields of Interest

Subjects

Education

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Proposal
 Deadline(s): None

Trustee

Ruth Ann Hutcheson

Financial Data

Year ended 12/31/11:

Assets: \$1,120,274 (market value)

Expenditures: \$48,520
Total giving: \$44,164
Qualifying distributions: \$48,520
Giving activities include:
\$23,164 for 9 grants (high: \$5,000; low: \$500)
\$21,000 for 7 grants to individuals (high: \$16,000; low: \$500)

Additional Location Information

County: Valley
Congressional district: Montana District At-large

Beck Charitable Trust

c/o Moss Adams, LLP
P.O. Box 24950
Los Angeles, CA 90024

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$9,994; Total giving: \$1,100

EIN: 336284158

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/4/2013

Donor(s)

Robert M. Beck
Helene J. Beck

Background

Established in 2000 in CA.

Limitations

Applications not accepted.
Giving primarily in CA and MT.
No grants to individuals.

Fields of Interest**Subjects**

Human services

Geographic Focus

California
Montana

Application Information

Unsolicited requests for funds not accepted.

Trustees

Helene J. Beck
Robert M. Beck

Financial Data

Year ended 12/31/11:

Assets: \$9,994 (market value)

Gifts received: \$7,000

Expenditures: \$3,190

Total giving: \$1,100

Qualifying distributions: \$2,986

Giving activities include:

\$1,100 for 1 grant

Additional Location Information

County: Los Angeles

Metropolitan area: Los Angeles-Long Beach-Santa Ana, CA

The Beim Foundation

318 W. 48th St.

Minneapolis, MN 55419-5418

E-mail: beimfoundation@earthlink.netURL: www.beimfoundation.org**Type of Grantmaker**

Independent foundation

Additional Descriptor: Family foundation**Financial Data** (yr. ended 12/31/12): Assets: \$11,153,303; Total giving: \$455,000

EIN: 416022529

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 8/13/2013**Donor(s)***Note: If a donor is deceased, the symbol (‡) follows the name.*

N.C. Beim‡

Raymond N. Beim‡

Background

Incorporated in 1947 in MN.

Limitations

Giving primarily in MN; some giving also in selected communities outside of MN.

No support for private foundations, or for political or religious organizations or international organizations.

No grants to individuals, or for deficit financing memberships, endowments, subscriptions, tickets, conferences, fundraisers, or annual campaigns, multi-year support, capital campaigns or for general operating support; no grants for building or equipment, except for equipment qualifying under small arts capital grants; no loans.

Purpose and Activities

Primary areas of interest are arts, education, environment, and human services.

Fields of Interest**Subjects**

Arts

Education

Environment

Environment, natural resources

Human services

Population Groups

Adults

Aging

Children/youth

Disabilities, people with

Mentally disabled

Youth

Geographic Focus

Colorado

Maine

Minnesota

Montana

Washington

Types of Support

Equipment

Program development

Application Information

Application form required. Initial approach: See foundation web site.

Copies of proposal: 1

Common grant application(s) accepted: Minnesota Common Grant Application Form

Board meeting date(s): Board meeting dates available on foundation web site

Deadline(s): See foundation web site for current deadlines

Final notification: See foundation web site

Officers

Carol Nulsen, President

Patricia Arnold, Treasurer

Directors

Jim McKim

David Nulsen

Barbara Peters

Julie Packard

Jack Stephenson

Allison Villani

Staff

Number of Staff

None

Memberships

Regional Associations of Grantmakers

Minnesota Council on Foundations

Affinity Groups

Association of Small Foundations

Financial Data**Year ended 12/31/12:**

Assets: \$11,153,303 (market value)

Expenditures: \$569,801

Total giving: \$455,000

Qualifying distributions: \$541,724

Giving activities include:

\$455,000 for 49 grants (high: \$20,000; low: \$500)

Additional Location Information

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 5

Benefis Healthcare Foundation, Inc.

1101 26th St., S.

P.O. Box 7008

Great Falls, MT 59406-7008

Contact: John H. Goodnow, Exec. Dir.

E-mail: foundation@benefis.orgURL: www.benefisfoundation.org**Type of Grantmaker:** Public charity**Additional Descriptor:** Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Health conversion foundation

Financial Data (yr. ended 12/31/11): Assets: \$21,120,652; Total giving: \$744,449**EIN:** 810480587**990:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2004](#) [2003](#) [2002](#)**Last Updated:** 7/6/2013**Additional Contact Information**

Toll-free tel.: (800) 544-7798

Online Communications[Facebook](#)[Wiki](#)[YouTube](#)**Background**

Established in 1998 in MT; converted from the merger of Montana Deaconess Medical Center and Columbus Hospital, which created Benefis Healthcare.

Limitations

Giving limited to north-central MT.

Purpose and Activities

The foundation supports and advances healthcare in north central Montana by awarding grants to charitable organizations for healthcare projects in the local area, as well as providing financial assistance to families with children suffering from serious illnesses.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Darlene Glantz Skees Memorial Nursing Scholarship

Scholarships of up to \$2,500 are available to individuals actively delivering patient care the opportunity to obtain an associate's degree or B.S. in nursing. Applicants must be a current full-time, part-time, or registry employee of Benefis Healthcare, have a minimum of two years' experience in the field of healthcare, have been an employee of Benefis Healthcare for at least one year, maintain a 2.75 GPA, and take a minimum of nine credits per semester.

Healthcare Scholarship Program

Scholarships are available for current Benefis Healthcare employees and college students with the desire to obtain or advance in healthcare education or certification. Up to \$2,500 per semester is available. Applicants must have been accepted into an accredited nursing program or other approved allied healthcare program and be pursuing a degree or certification in a specific skill set, be in good academic standing (with a GPA of 2.75 or higher), take a minimum of nine credits per semester, and be eligible for employment at Benefis Healthcare (and sign a Work Commitment Agreement)

Jane M. Buckman Husted Nursing Scholarship

This scholarship provides up to \$1,000 for books and tuition to an A.D.N. or R.N. student who is pursuing a B.S.N. The scholarship carries a work commitment to Benefis Healthcare upon graduation.

Margaret Wynn Memorial Nursing Scholarship

Scholarships of up to \$2,500 are available to licensed Practical Nurses, Certified Nursing Assistants, or Emergency Medical Technicians who wish to further their education in the nursing or health care field. Applicants must be a current member of Benefis Healthcare or one of its subsidiaries, must maintain a 3.0 GPA, and must take a minimum of nine credits per semester. Scholarship funding is renewable.

Mercy Flight Memorial Scholarships

These scholarships provide assistance for books and tuition to deserving students attending an accredited school in Montana. The Darcy Dengel Nursing Scholarship is available to B.S.N. or master's degree students, while the Paul Erickson Paramedic Scholarship is available to students assisting a paramedic program.

Smith and Van Orsdel Nursing Scholarship

Scholarships are available to Montana State University, Bozeman (MSU) nursing students enrolled in the MSU degree program at Great Falls Extended Campus. Applicants must: have attained junior or higher status and be actively seeking either a bachelor of science or a master of science degree; have an accumulated GPA of 2.75 or higher; and demonstrate leadership abilities, sound clinical performance, and service to the community, the college of nursing, and/or the healthcare profession. Scholarship funding is renewable.

Terry L. Jackson, M.D. Memorial Scholarship

This scholarship provides support to students interested in becoming a physical therapy assistant. Eligible applicants must be students at Montana State University College of Technology, Great Falls who are enrolled in its Physical Therapy Assistant program.

Fields of Interest**Subjects**

Health care

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Publications

Annual report

Financial statement

Newsletter

Application Information

Application form required. Initial approach: Download application form

Board meeting date(s): Monthly

Deadline(s): May 15 and Oct. 1 for Healthcare Scholarship Programs and Smith and Van Orsdel Nursing Scholarships;

July 15 and Dec. 31 for Memorial Scholarships

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Richard F. Doughten,* Chairperson

Norbert E. Johnson,* Vice-Chairperson

Bryce C. Graft, C.P.A.,* Secretary

Doug M. Nicholson, C.P.A.,* Treasurer

Barbara L. Byrne

Nora C. Gerrity, M.D.

Shannon E. Hoiland

Eugene B. Thayer

Affiliation(s):

Montana Milling, Inc., Member

Patricia T. Sletten

Staff**Number of Staff**

4 full-time professional

1 part-time professional

2 full-time support

1 part-time support

Financial Data**Year ended 12/31/11:**

Revenue: \$1,839,231

Assets: \$21,120,652 (market value)

Gifts received: \$1,191,749

Expenditures: \$1,013,898

Total giving: \$744,449

Program services expenses: \$744,449

Giving activities include:

\$570,999 for 3 grants (high: \$539,628; low: \$6,500)

\$173,450 for grants to individuals

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

The Joel & Lisa Benenson Foundation

777 3rd Ave., 33rd Fl.

New York, NY 10017

Telephone: (212) 702-8777

Contact: Joel Benenson, Secy.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 11/30/12): Assets: \$6,130; Total giving: \$63,500

EIN: 421577983

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 7/5/2013

Additional Contact Information

Application address: 761 Valley Rd., Montclair, NJ 07043, tel.: (212) 702-8777

Donor(s)

Joel Benenson

Lisa Benenson

Background

Established in DE and NJ.

Limitations

Giving limited to Twin Bridges, MT.

Purpose and Activities

Scholarship awards paid directly to the college or university for graduating seniors from Twin Bridges High School, MT; some giving to organizations that improve the quality of life for residents of Twin Bridges, MT.

Fields of Interest

Subjects

Arts

Health care

Recreation

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form required. Initial approach: Proposal

Deadline(s): Apr. 1

Officers

Lisa Benenson, President

Joel Benenson, Secretary

Financial Data

Year ended 11/30/12:

Assets: \$6,130 (market value)

Gifts received: \$56,604

Expenditures: \$67,190

Total giving: \$63,500
Qualifying distributions: \$67,190
Giving activities include:
\$63,500 for 10 grants (high: \$15,000; low: \$2,000)

Additional Location Information

County: New York
Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA
Congressional district: New York District 12

Anne Benson Scholarship Trust Fund

P.O. Box 3168
Portland, OR 97208-3168
Telephone: (503) 275-4327

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 4/30/12): Assets: \$284,585; Total giving: \$2,000

EIN: 816087202

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 7/5/2013

Additional Contact Information

Application address: c/o U.S. Bank, N.A., P.O. Box 30678, Billings, MT 59107-0678

Background

Established in 1999 in MT.

Limitations

Giving primarily in MT.

Purpose and Activities

Scholarship awards paid directly to the college or university for graduates of Judith Gap High School, Montana, with priority to education majors.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Scholarship Program

Recipients must be pursuing a degree in education, however, if no qualified applicants are majoring in education, those seeking a college education who have graduated from Judith Gap High School may be considered. Scholarships are for payment costs of tuition, books, expenses, room and board. Relatives of trustee or scholarship committee are ineligible for scholarship.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Types of Support

Scholarship funds

Application Information

Application form required. Initial approach: Contact foundation for application form

Deadline(s): Mar. 31

Trustees

Helen Conroy

U.S. Bank

Financial Data**Year ended 4/30/12:**

Assets: \$284,585 (market value)

Expenditures: \$9,437

Total giving: \$2,000

Qualifying distributions: \$4,138

Giving activities include:

\$2,000 for 1 grant

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

The Bentley Foundation

3319 Jack Burke Ln.

Billings, MT 59106

Telephone: (406) 294-5990

Contact: Steven D. Durrett, Pres. and Secy.-Treas.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$1,996,907; Total giving: \$92,200

EIN: 205692692

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

Last Updated: 6/27/2013

Donor(s)

Augustus Energy Partners, LLC

Steven D. Durrett

Julie L. Durrett

Background

Established in 2006 in MT.

Limitations

Giving primarily in MT and TX.

Fields of Interest**Subjects**

Arts

Education

Human services

Geographic Focus

Montana

Texas

Application Information

Application form required. Initial approach: Contact foundation for application form

Deadline(s): Contact foundation for deadline

Officers**Steven D. Durrett**, President and Secretary-Treasurer**Julie L. Durrett**, Vice President**Director****Joseph O. Roy****Financial Data****Year ended 12/31/11:**

Assets: \$1,996,907 (market value)

Expenditures: \$94,834

Total giving: \$92,200

Qualifying distributions: \$92,200

Giving activities include:

\$92,200 for 6 grants (high: \$25,000; low: \$5,000)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Betts Family Foundation

P.O. Box 251

Helena, MT 59624

Telephone: (406) 443-4422

Contact: John T. Betts, Tr.; Dawn R. Betts, Tr.

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 12/31/12): Assets: \$299,714; Total giving: \$15,000**EIN:** 460494552**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)**Last Updated:** 8/19/2013**Donor(s)**

John T. Betts

Dawn R. Betts

Background

Established in 2004 in MT.

Limitations

Giving primarily in MT.

Fields of Interest**Subjects**

Education
Health care
Human services

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Letter
Deadline(s): None

Trustees

Dawn R. Betts
John T. Betts

Financial Data**Year ended 12/31/12:**

Assets: \$299,714 (market value)
Gifts received: \$1,300
Expenditures: \$19,607
Total giving: \$15,000
Qualifying distributions: \$15,000
Giving activities include:
\$15,000 for 7 grants (high: \$5,000; low: \$1,000)

Additional Location Information

County: Lewis and Clark
Congressional district: Montana District At-large

Big Horn County Memorial Hospital and Health Care Foundation

17 N. Miles Ave.
Hardin, MT 59034-2323
Telephone: (406) 665-9240
Contact: Bill Hodges, Exec. Dir.
E-mail: bhodges@bighornhospital.org
URL: bighornhospital.org/Foundation.htm
Type of Grantmaker: Public charity
Additional Descriptor: Supporting organization
Financial Data (yr. ended 6/30/11): Assets: \$367,878; Total giving: \$744,634
EIN: 810504410
990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)
Last Updated: 1/5/2013

Background

Established in MT; supporting organization of Big Horn Hospital Association.

Limitations

Applications not accepted.
Giving limited to Billings, MT.

Fields of Interest

Subjects

Hospitals (general)

Geographic Focus

Montana

Application Information

Contributes only to a pre-selected organization.

Officers

Terry Bullis,* Chairperson

Jim Seykora,* Secretary

C. William Fisher,* Treasurer

William Hodges, Executive Director

Directors

Dorothy Hardy

Warren Hardy

Duane Schreiner

Dr. Robert Whiting

Financial Data

Year ended 6/30/11:

Revenue: \$923,979

Assets: \$367,878 (market value)

Gifts received: \$922,099

Expenditures: \$801,169

Total giving: \$744,634

Giving activities include:

\$744,634 for grants

Additional Location Information

County: Big Horn

Congressional district: Montana District At-large

Big Horn County Memorial Hospital Auxiliary

c/o K. Koch

HC 36, Box 2065

Hardin, MT 59034-9605

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$156,403; Total giving: \$51,246

EIN: 810428249

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 2/18/2013

Donor(s)

Gladys E. Knowles Trust

Background

Established in 2002 in MT.

Limitations

Applications not accepted.

Giving primarily to residents of Harding, MT.

Purpose and Activities

Scholarship awards to graduates of Hardin, Montana high schools; Also giving to Big Horn County Memeoral.

Fields of Interest

Subjects

Health care

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Unsolicited requests for funds not accepted.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Vera Ostahowski,* President

Karen Stanton,* Vice President

Carolyn Robertson,* Secretary

Donna Stricker,* Treasurer

Eda Mae Miller

Ruth Muhlbeier

Financial Data

Year ended 12/31/11:

Assets: \$156,403 (market value)

Gifts received: \$12,280

Expenditures: \$52,313

Total giving: \$51,246

Qualifying distributions: \$52,313

Giving activities include:

\$51,246 for 3 grants (high: \$49,014; low: \$232)

Additional Location Information

County: Big Horn

Congressional district: Montana District At-large

Bigfork Development Company

(doing business as Community Foundation for a Better Bigfork)

P.O. Box 486
 Bigfork, MT 59911
 Telephone: (406) 837-5888
 Contact: Bob Chrysler, Treas.
 E-mail: bchry@centurytel.net
 URL: bigforkdevelopmentcompany.com
Type of Grantmaker: Community foundation
Additional Descriptor: Geographic affiliate of a community foundation
EIN: 237067099
990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)
Last Updated: 9/15/2012

Affiliated Organizations

Geographic Affiliate Fund of

Montana Community Foundation

Background

Established in 1998 in MT; a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Bigfork, MT.

Purpose and Activities

The foundation is dedicated to protecting and improving the quality of life and general welfare of the Bigfork, MT community.

Geographic Focus

Montana

Officers

Paul Mutascio,* President

Donna Lawson,* Vice President

Kathleen Waggoner, Secretary

Bob Chrysler,* Treasurer

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Bigfork Community Development Foundation

(formerly Bigfork Community Development)

P.O. Box 2764

Bigfork, MT 59911-0308

Telephone: (406) 837-5095

Contact: Larry Jochim, Secy.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$2,235,428; Total giving: \$111,000

EIN: 363785779

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/4/2013

Background

Established in MT.

Limitations

Giving limited to Bigfork, MT.

No grants to individuals.

Fields of Interest

Subjects

Agriculture/food

Community/economic development

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Letter

Deadline(s): Dec 1st.

Officers

Robert Keenan, President

Larry Jochim, Secretary

Everit A. Sliter, Treasurer

Financial Data

Year ended 12/31/11:

Assets: \$2,235,428 (market value)

Expenditures: \$121,756

Total giving: \$111,000

Qualifying distributions: \$111,000

Giving activities include:

\$111,000 for 6 grants (high: \$54,000; low: \$1,000)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Billings Clinic Foundation

(formerly Deaconess Billings Clinic Foundation)

2917 10th Ave. N

P.O. Box 31031

Billings, MT 59101-0721

Telephone: (406) 657-4670

Contact: Jim Duncan, Pres.

E-mail: foundation@billingsclinic.org

URL: www.billingsclinic.com/body.cfm?id=26

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 6/30/11): Assets: \$33,364,809; Total giving: \$3,410,346

EIN: 810407289

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 9/23/2012

Additional Contact Information

Toll Free Tel. : (800)-332-7156

Background

Established in 1982 in MT.

Limitations

Giving primarily in eastern MT and northern WY.

Purpose and Activities

The organization supports health care, education, and research at Billings Clinic.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Health Care Scholarship

One scholarship, ranging from \$500 to \$2,000, will be awarded to a resident of Montana or Wyoming who is enrolled in a course of study at an accredited technical school, college, or university in Montana or Wyoming.

Work Commitment Scholarships

This award varies from \$3,000 to \$5,000 per year and is given to a recipient who agrees to 12 to 18 months of employment at Billings Clinic (depending on scholarship amount and if offered a position upon graduation) for each year the scholarship is received. Scholarships are renewable for two years.

Fields of Interest

Subjects

Health care

Medical school/education

Geographic Focus

Montana

Wyoming

Types of Support

Research

Scholarships--to individuals

Publications

Financial statement

Informational brochure

Newsletter

Application Information

Application form required. Initial approach: Online application
 Copies of proposal: 2
 Deadline(s): Varies

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Aaron Sparboe,* Chairperson

Affiliation(s):

Lamplighter Square, Manager

James R. Bennett,* Vice-Chairperson

Affiliation(s):

Treco Constructors, Inc., President

Jim Duncan,* President

Dorothy Metz, Secretary

Gary Everson,* Treasurer

Affiliation(s):

Hendrickson Law Firm, PC, Attorney

Keith Cook

Affiliation(s):

First Interstate Bank, Religious President

Patricia Coon, M.D.

Affiliation(s):

Billings Clinic, Geriatrics

Jim Gainan

Affiliation(s):

Gainans, Business Owner

Mitch Goplen

Staff

Number of Staff

3 full-time professional

2 part-time professional

1 full-time support

1 part-time support

Memberships

Associations and Other Philanthropic Organizations

Montana Nonprofit Association

Financial Data

Year ended 6/30/11:

Revenue: \$4,825,105

Assets: \$33,364,809 (market value)

Gifts received: \$3,018,787
Expenditures: \$3,755,220
Total giving: \$3,410,346
Giving activities include:
\$3,410,346 for grants

Additional Location Information

County: Yellowstone
Metropolitan area: Billings, MT
Congressional district: Montana District At-large

Black Hills Corporation Contributions Program

625 9th St.
Rapid City, SD 57701-2674
Telephone: (605) 721-1700
URL: www.blackhillscorp.com/social.htm
Type of Grantmaker: Corporate giving program

Last Updated: 10/4/2011

Limitations

Giving primarily in areas of company operations in CO, IA, KS, MT, NE, SD, and WY.

Purpose and Activities

As a complement to its foundation, Black Hills also makes charitable contributions to nonprofit organizations directly. Support is given primarily in areas of company operations in Colorado, Iowa, Kansas, Montana, Nebraska, South Dakota, and Wyoming.

Fields of Interest

Subjects

Community/economic development
Environment
Family services
General charitable giving
Recreation, community
Utilities

Geographic Focus

Colorado
Iowa
Kansas
Montana
Nebraska
South Dakota
Wyoming

Types of Support

Building/renovation
Employee-related scholarships
Employee volunteer services

General/operating support
In-kind gifts

Additional Location Information

County: Pennington
Metropolitan area: Rapid City, SD
Congressional district: South Dakota District At-large

The Black Mountain Foundation

c/o Ropes & Gray
The Prudential Tower, 800 Boylston St.
Boston, MA 02199-3600

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$1,201,384; Total giving: \$50,000

EIN: 046825487

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/22/2013

Donor(s)

W. Nicholas Thorndike

Background

Established in 1997 in MA.

Limitations

Applications not accepted.
Giving primarily in MA, MT, and VT.
No grants to individuals.

Fields of Interest

Subjects

Health care

Geographic Focus

Massachusetts
Montana
Vermont

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustees

Edward P. Lawrence
Alexander L. Thorndike
Joan I. Thorndike
W. Nicholas Thorndike
William N. Thorndike, Jr.

Financial Data**Year ended 12/31/11:**

Assets: \$1,201,384 (market value)

Expenditures: \$55,985

Total giving: \$50,000

Qualifying distributions: \$50,000

Giving activities include:

\$50,000 for 1 grant

Additional Location Information

County: Suffolk

Metropolitan area: Boston-Cambridge-Quincy, MA-NH

Congressional district: Massachusetts District 7

The Blank Family Foundation, Inc.

(formerly The New Blank Family Foundation, Inc.)

3455 N.W. 54th St.

Miami, FL 33142-3309

Contact: Robin Reiter

URL: www.blankfamily.org**Type of Grantmaker**

Independent foundation

Additional Descriptor: Family foundation**Financial Data** (yr. ended 12/31/12): Assets: \$19,623,305; Total giving: \$998,500**EIN:** 920185953**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#)**Last Updated:** 5/24/2013**Donor(s)**

Rose Blank Kramer Revocable Living Trust

Background

Established in 2002 in FL.

Limitations

Applications not accepted.

Giving primarily in FL, MT, and UT.

No support for political or social organizations.

No grants to individuals.

Purpose and Activities

Giving primarily for Jewish causes, including federated giving programs; support also for human services, and the environment.

Fields of Interest**Subjects**

Environment

Health organizations

Human services

Jewish agencies & synagogues
Jewish federated giving programs
International Interests
Israel

Geographic Focus

Florida
Montana
Utah

Types of Support

General/operating support

Application Information

Contributes only to pre-selected organizations. Unsolicited requests for funds not accepted. Board meeting date(s):
Quarterly

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jerome Blank,* Chairperson

Andrew S. Blank,* President

Kathleen Blank,* Secretary

Robert Frehling

Kathy Martin

Staff

Number of Staff

1 part-time professional

Financial Data

Year ended 12/31/12:

Assets: \$19,623,305 (market value)

Gifts received: \$320,000

Expenditures: \$1,066,592

Total giving: \$998,500

Qualifying distributions: \$998,500

Giving activities include:

\$998,500 for grants

Estimated financial data for year ending 12/31/13:

Assets: \$20,000,000

Grants: \$1,000,000

Additional Location Information

County: Miami-Dade

Metropolitan area: Miami-Fort Lauderdale-Pompano Beach, FL

Congressional district: Florida District 27

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$735,000 to Jewish Federation, Greater Miami, Miami, FL, in 2012, payable over 1 year.

\$50,000 to Anti-Defamation League of B'nai B'rith, New York, NY, in 2012, payable over 1 year.

\$20,000 to Natural Resources Defense Council, New York, NY, in 2012, payable over 1 year.

\$10,000 to Feeding South Florida, Pembroke Park, FL, in 2012, payable over 1 year.

\$10,000 to Goodwill Industries of South Florida, Miami, FL, in 2012, payable over 1 year.

\$10,000 to Miami Jewish Health Systems, Miami, FL, in 2012, payable over 1 year.

\$5,000 to Ballet West, Salt Lake City, UT, in 2012, payable over 1 year.

\$5,000 to National Ability Center, Park City, UT, in 2012, payable over 1 year.

\$1,000 to Deep Listening Institute, Kingston, NY, in 2012, payable over 1 year.

\$1,000 to Wood River Jewish Community, Ketchum, ID, in 2012, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Joseph N. Blankenbaker Charitable Trust

c/o Wells Fargo Bank N.A.

101N. Independence Mall E. MACY 1372-2112

Philadelphia, PA 19106-2112

Telephone: (406) 454-5484

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$592,843; Total giving: \$25,500

EIN: 237312897

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

Last Updated: 7/5/2013

Background

Established in MT.

Limitations

Giving primarily in Great Falls, MT.

No grants to individuals.

Fields of Interest

Subjects

Agriculture/food

Human services

Youth development

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): After Mar. 15

Trustee

Wells Fargo Bank, N.A.

Financial Data

Year ended 12/31/12:

Assets: \$592,843 (market value)
 Expenditures: \$35,811
 Total giving: \$25,500
 Qualifying distributions: \$28,630
 Giving activities include:
 \$25,500 for 7 grants (high: \$5,000; low: \$1,500)

Additional Location Information

County: Philadelphia
 Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD
 Congressional district: Pennsylvania District 1

Boe Brothers Foundation

(formerly The Lief Boe Charitable Trust)

c/o Davidson Trust Co.

P.O. Box 2309

Great Falls, MT 59403-2309

Telephone: (406) 727-4200

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$4,419,953; Total giving: \$221,796

EIN: 841378691

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/30/2013

Additional Contact Information

Application address: c/o Al Faechner, P.O. Box 1396, Great Falls, MT 59403, tel.: (406) 727-4200

Background

Established in 1994 in MT.

Limitations

Giving primarily in northern and central MT.

No grants to individuals.

Fields of Interest

Subjects

Children/youth, services

Elementary/secondary education

Higher education

Human services

Libraries (public)

Protestant agencies & churches

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Trustees

Al Faechner

Davidson Trust Co.

Staff

Number of Staff

1 part-time professional

Financial Data

Year ended 12/31/11:

Assets: \$4,419,953 (market value)

Expenditures: \$292,868

Total giving: \$221,796

Qualifying distributions: \$229,238

Giving activities include:

\$221,796 for 1 grant

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Bonneville Environmental Foundation

240 S.W. 1st Ave.

Portland, OR 97204-3527

Telephone: (503) 248-1905

Contact: Angus Duncan, Pres.

Fax: (503) 248-1908

E-mail: info@b-e-f.org

URL: www.b-e-f.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 3/31/12): Assets: \$12,435,187; Total giving: \$395,500

EIN: 931248274

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 10/24/2013

Additional Contact Information

Toll-Free Tel.: (866) 233-8247; E-Mail For Angus Duncan: aduncan@b-e-f.org

Online Communications

[Facebook](#)

[LinkedIn](#)

[YouTube](#)

Background

Established in 1998 in OR.

Limitations

Giving primarily in the Pacific Northwestern states of ID, MT, OR, and WA.

Purpose and Activities

The foundation encourages and funds projects that develop and/or apply clean environmentally preferred, renewable power and acquire, maintain, preserve, restore, protect, and/or sustain fish and wildlife habitats within the Pacific Northwest.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Renewable Energy Program

Supports the development of carefully selected renewable energy projects. The long-term goal is to displace thermal generation resources in the Pacific Northwest with new, low environmental impact renewable energy resources.

Watershed Restoration Program

Supports restoration of damaged watershed ecosystems. It supports communities trying to heal their local watersheds by supporting watershed restoration projects grounded in the best available watershed science.

Fields of Interest**Subjects**

Environment, energy

Environment, water resources

Geographic Focus

Idaho

Montana

Oregon

Washington

Types of Support

General/operating support

Publications

Annual report

Application guidelines

Financial statement

Grants list

Newsletter

Application Information

See Web site for additional application information and guidelines. Application form required. Initial approach: Letter of inquiry

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Walt E. Pollock,* Chairperson

Ralph C. Cavanagh,* Vice-Chairperson

Angus Duncan,* President

Todd Reeve,* Chief Executive Officer

J. Rachel Shimshak,* Secretary

Paul Norman,* Treasurer
Carrie Freeman
Jim Lichatowich
Wendy Pulling
William T. Towey

Staff

Number of Staff

8 full-time professional
 1 part-time professional
 1 full-time support

Financial Data

Year ended 3/31/12:

Revenue: \$6,698,251
 Assets: \$12,435,187 (market value)
 Gifts received: \$2,217,147
 Expenditures: \$6,986,247
 Total giving: \$395,500
 Program services expenses: \$6,090,624
 Giving activities include:
 \$395,500 for 12 grants (high: \$60,000; low: \$5,500)

Additional Location Information

County: Multnomah
 Metropolitan area: Portland-Vancouver-Beaverton, OR-WA
 Congressional district: Oregon District 3

The Botkin Foundation, Inc.

P.O. Box 21
 Silver City, NM 88062-1382
 Contact: Jeff Goln, Secy.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$0; Total giving: \$0

EIN: 841459663

990: [2009](#) **990-PF:** [2011](#) [2010](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#)

Last Updated: 9/5/2012

Donor(s)

Leonard C. Martin
 Lloyd E. Clayton, Jr.

Background

Established in 1998 in MT.

Limitations

Giving limited to North America, primarily in AL, IL, NC, and MT.
 No grants to individuals.

Purpose and Activities

Giving primarily for environmental conservation.

Geographic Focus

Alabama

Illinois

Montana

North Carolina

Application Information

Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Copy of IRS Determination Letter
3. Copy of most recent annual report/audited financial statement/990
4. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): None

Officers

Christopher A. Botkin, President

Jeff Goin, Secretary

Patrick J. Dillon, Treasurer

Financial Data

Year ended 12/31/11:

Assets: \$0 (market value)

Expenditures: \$21

Total giving: \$0

Qualifying distributions: \$21

Additional Location Information

County: Grant

Congressional district: New Mexico District 2

Bozeman Deaconess Foundation

931 Highland Blvd., Ste. 3200

Bozeman, MT 59715-6911

Telephone: (406) 585-1085

Contact: Debra Gill, Exec. V.P., Philanthropy

Fax: (406) 585-1084

E-mail: foundation@bdh-boz.com

URL: www.bozemandeaconessfoundation.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 12/31/11): Assets: \$20,308,049; Total giving: \$1,521,225

EIN: 841407943

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 3/20/2013

Additional Contact Information

E-Mail for Debra Gill: dgill@bdh-boz.com

Online Communications

[Facebook](#)

[LinkedIn](#)

[Twitter](#)

Background

Established in 1998 in MT.

Limitations

Applications not accepted.

Giving limited to Bozeman, MT.

Purpose and Activities

The foundation supports Bozeman Deaconess Health Services by promoting community participation and financial support of activities to improve community health and quality of life.

Fields of Interest

Subjects

Health care

Health care, single organization support

Hospitals (general)

Geographic Focus

Montana

Publications

Newsletter

Application Information

Contributes only to a pre-selected organization.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Bob Braaksma,* Co-Chairperson

Kathy Rinker,* Co-Chairperson

Chris Remely,* Vice-Chairperson

Debra Gill,* Executive Vice President, Philanthropy

Debra DeHaan,* Secretary

Scott Levandowski,* Treasurer

Vickie Groeneweg

Pamela Hiebert, M.D.

Kay Johnson

Bill Robinson, M.D.

Jeanne M. Roby

Jim Webster

Financial Data**Year ended 12/31/11:**

Revenue: \$2,772,146

Assets: \$20,308,049 (market value)

Gifts received: \$1,917,508

Expenditures: \$2,167,376

Total giving: \$1,521,225

Program services expenses: \$1,521,225

Giving activities include:

\$1,506,716 for grants

\$14,509 for grants to individuals

Additional Location Information

County: Gallatin

Congressional district: Montana District At-large

The Brainerd Foundation

1601 2nd Ave., Ste. 610

Seattle, WA 98101-1541

Telephone: (206) 448-0676

Contact: Ann Krumboltz, Exec. Dir.

Fax: (206) 448-7222

E-mail: info@brainerd.orgURL: www.brainerd.org**Type of Grantmaker**

Independent foundation

Additional Descriptor: Family foundation**Financial Data** (yr. ended 12/31/11): Assets: \$27,994,306; Total giving: \$3,085,561**EIN:** 911675591**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 2/1/2013**Online Communications**[Grants Database](#)**Donor(s)**

Paul Brainerd

Background

Established in 1995 in WA.

Limitations

Giving in AK, ID, MT, OR, WA, British Columbia, and the Yukon Territory.

No support for for-profit organizations, or for candidates or lobbying.

No grants to individuals, or for school education campaigns, direct land purchases or easements, endowments, capital campaigns, debt reduction, theoretical research, fellowships, or books and videos that are not components of a broader strategy.

Purpose and Activities

The foundation is a small family foundation which provides innovative grantmaking to Northwest communities and nonprofits to build a lasting conservation ethic at the local, state, and federal level. In addition to funding, it provides expertise to its nonprofit partners and collaborates with other foundations to find new methods of advocacy, policy implementation, and capacity building.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Conservation Capacity

The foundation defines capacity building as the growth of skills, competencies, and infrastructure needed to achieve a higher level of organizational performance. This program specializes in the areas of communications, leadership development, and planning and innovation. It offers grants that support both the individual organizations, or coalitions, that demonstrate an interest and readiness to increase their effectiveness and the regionally focused nonprofit service providers that serve them. Funding for individual organizations is earmarked for groups already receiving support from the foundation's Conservation Policy or Place-based Conservation programs. Grants in this program range from \$20,000 to \$75,000.

Conservation Policy

This program invests in state-level policy priorities that build a track record of success and demonstrate the benefits of pro-conservation policies to public officials. Policy grants support the work of organizations most integral to the development of state-level policy. The foundation's strategy is to invest in two or three critical organizations in each state as lead grantees. Resources are focused on those groups that demonstrate the leadership, capacity, and track record to achieve success. Grants in this program range from \$20,000 to \$50,000.

Grassroots Fund

This fund was established to strengthen the Northwest conservation community at its roots. Grants from this fund are typically made to small organizations confronting critical challenges in their communities. Working directly within the landscapes where they live, these groups have local perspective and knowledge, giving them unique leverage at the local level. Organizations requesting support should demonstrate leadership, offering innovative approaches at the grassroots level; work in geographies or on issues that build on the foundation's strategies and goals; collaborate with other organizations, campaigns or coalitions in the region; and operate with an annual budget (typically no more than \$250,000) where a small grant can go a long way. Grants in this program range from \$5,000 to \$10,000.

Opportunity Fund

Because the best-laid plans can run into the unexpected, the foundation designates a limited amount of funds toward Opportunity Fund grants. These grants are awarded to Northwest-focused organizations confronted with a timely opportunity to impact critical ecosystems or significant conservation policy debates or address critical organizational issues. The foundation is specifically interested in meeting needs that pertain to outreach, but grants from this fund can also be used for emergent litigation, applied research, leadership, support, and other unexpected needs. Priority is given to requests that fit into a broader strategy or campaign being pursued by conservation advocates in the state or region. Grants in this program range from \$250 to \$3,000.

Place-based Conservation

The Place-based Conservation funding area recognizes the powerful connection between people and the critical landscapes that nourish the Northwest's ecosystems and communities. Priorities for funding in this program are grounded in the science of conservation biology, as well as the social and political sciences, with an emphasis on pivotal communities where the foundation's investments will have an impact beyond the immediate landscape. All of the foundation's investments in this program serve the larger goal of engaging citizens and communicating their interests to decision-makers. Grants are made to organizations conducting work in one more of these focus areas: the High Divide (in MT and ID), the North Cascades of Washington State, the Crown of the Continent (in British Columbia and MT), and Central Oregon. Although the foundation's place based conservation strategy is about investing deeply in three to four priority landscapes that engage diverse and strategic constituencies and build community support for protecting natural resources, the foundation also stays apprised of new areas and opportunities that might become ripe for near-term investments. Grants in this program range from \$20,000 to \$50,000.

Fields of Interest

Subjects

Environment, natural resources

Geographic Focus

Alaska

Idaho

Montana

Oregon

Washington

Types of Support

Conferences/seminars

Continuing support

Emergency funds

General/operating support

Income development

Management development/capacity building

Matching/challenge support

Program development

Seed money

Technical assistance

Publications

Application guidelines

Financial statement

Grants list

Program policy statement

Program policy statement (including application guidelines)

Application Information

Unsolicited proposals not accepted, except for opportunity grants. Publications available on foundation web site only.

Please see web site for complete application instructions. Application form required. Initial approach: Letter of inquiry

Copies of proposal: 1

Board meeting date(s): Mar., June, and Nov.

Deadline(s): None

Final notification: Usually less than 1 month

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Paul Brainerd,* President and Treasurer

Sherry Brainerd,* Vice President and Secretary

Ann Krumboltz, Vice President and Executive Director, Communications and Capacity Building

Staff

Number of Staff

2 full-time professional

1 part-time professional

1 full-time support

2 part-time support

Key Staff

Note: Does not include officers.

Jim Owens, Sr. Program Officer

Memberships**Affinity Groups**

Consultative Group on Biodiversity
Environmental Grantmakers Association
Grantmakers for Effective Organizations

Financial Data**Year ended 12/31/11:**

Assets: \$27,994,306 (market value)
Expenditures: \$4,451,565
Total giving: \$3,085,561
Qualifying distributions: \$4,040,723
Giving activities include:
\$3,085,561 for 167 grants (high: \$125,000; low: \$14)

Additional Location Information

County: King
Metropolitan area: Seattle-Tacoma-Bellevue, WA
Congressional district: Washington District 7

Breakfast Exchange Club of Billings Foundation

P.O. Box 80392
Billings, MT 59108-0392
Telephone: (406) 656-8772

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 6/30/11): Assets: \$383,971; Total giving: \$37,538

EIN: 810518884

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#) [2001](#)

Last Updated: 9/25/2012

Background

Established in 1999 in MT.

Limitations

Giving primarily in Yellowstone County, MT, and contiguous counties.
No grants to individuals.

Fields of Interest**Subjects**

Crime/violence prevention, child abuse
Foundations (public)

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Letter

Deadline(s): Mar. 1

Officers

Quentin Eggart, President

Willie Strecher, Vice President

Mark Koerber, Secretary-Treasurer

Directors

Carol Fleming

Deborah Singer

Financial Data**Year ended 6/30/11:**

Assets: \$383,971 (market value)

Gifts received: \$44,190

Expenditures: \$50,125

Total giving: \$37,538

Qualifying distributions: \$37,538

Giving activities include:

\$37,538 for 11 grants (high: \$8,125; low: \$250)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

BridgeBuilders Foundation

P.O. Box 676

Gibsonia, PA 15044-0675

Fax: (412) 963-0240

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12): Assets: \$1,427,439; Total giving: \$51,000

EIN: 256074470

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2002](#) [2001](#)

Last Updated: 8/23/2013

Donor(s)

George E. Klingelhofer, II

Background

Established in 1957 in PA.

Limitations

Applications not accepted.

Giving in the U.S., with historical preference in western PA; giving also in CA, ME, NH, and MT.

No support for traditional health care facilities or hospitals, or colleges or universities.

No grants to individuals, for capital fund drives or endowments.

Purpose and Activities

Giving primarily to community groups that build bridges between racial, social and ethnic groups with particular interest in self-help groups, organizations promoting social change and economic justice, and programs that encourage young people to broaden their experience and contribute to society.

Fields of Interest**Subjects**

Education

Environment

Human services

Geographic Focus

California

Maine

Montana

New Hampshire

Pennsylvania

Types of Support

General/operating support

Program development

Seed money

Application Information

Unsolicited requests for funds not accepted.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Joseph L. Fey, Treasurer

Katherine K. Wilson,* Executive Director

Kristan Guthrie

Ned Klingelhofer

Staff**Number of Staff**

1 part-time professional

Financial Data**Year ended 12/31/12:**

Assets: \$1,427,439 (market value)

Expenditures: \$72,951

Total giving: \$51,000

Qualifying distributions: \$70,688

Giving activities include:

\$51,000 for 19 grants (high: \$15,000; low: \$500)

Additional Location Information

County: Allegheny

Metropolitan area: Pittsburgh, PA

Congressional district: Pennsylvania District 12

Marshall and Mary Brondum Special Assistance Foundation, Inc.

P.O. Box 3106

Missoula, MT 59806-3106

Telephone: (406) 549-4148

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 3/31/12): Assets: \$3,528,957; Total giving: \$96,470

EIN: 363700887

990-PF: [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 4/23/2013

Donor(s)

Marshall Brondum

Background

Established in 1990 in MT.

Limitations

Giving primarily in MT.

Purpose and Activities

Giving primarily for special assistance to individuals in need; support also for health care, human services, and youth services.

Fields of Interest**Subjects**

Arts, folk arts

Boys & girls clubs

Education

Health care

Hospitals (general)

Human services

Human services, gift distribution

Youth, services

Geographic Focus

Montana

Types of Support

General/operating support

Grants to individuals

Application Information

Application form required. Initial approach: Proposal

Board meeting date(s): Jan., Apr., July, and Oct.

Deadline(s): 45 days in advance of quarterly board meetings

Officers

Ken Caruso, President
Sabrina White, Treasurer

Trustees

James E. Congdon
Kathy Flynn
Anna Martello

Financial Data**Year ended 3/31/12:**

Assets: \$3,528,957 (market value)
Gifts received: \$465
Expenditures: \$133,887
Total giving: \$96,470
Qualifying distributions: \$96,470
Giving activities include:
\$7,500 for 5 grants (high: \$3,000)
\$88,970 for 29 grants to individuals (high: \$23,513)

Additional Location Information

County: Missoula
Metropolitan area: Missoula, MT
Congressional district: Montana District At-large

Broussard Charitable Foundation

P.O. Box 630858
Cincinnati, OH 45263-0858

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$14,609,269; Total giving: \$432,233

EIN: 356634227

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 6/6/2013

Donor(s)

Jerome T. Broussard
Broussard No. 2 LP
Jerome T. Broussard Pledged Trust
Rebecca C. Broussard IRR Trust

Background

Established in 1996 in IN.

Limitations

Applications not accepted.
Giving primarily in MT; some funding also in CO, KY, and NJ.

Fields of Interest

Subjects

Animals/wildlife, sanctuaries
Athletics/sports, equestrianism
Business school/education
Higher education
Human services
United Ways and Federated Giving Programs

Geographic Focus

Colorado
Kentucky
Montana
New Jersey

Application Information

Contributes only to pre-selected organizations.

Trustee

Fifth Third Bank

Financial Data**Year ended 12/31/11:**

Assets: \$14,609,269 (market value)
Gifts received: \$4,697,379
Expenditures: \$489,171
Total giving: \$432,233
Qualifying distributions: \$432,618
Giving activities include:
\$432,233 for 24 grants (high: \$192,233; low: \$2,206)

Additional Location Information

County: Hamilton
Metropolitan area: Cincinnati-Middletown, OH-KY-IN
Congressional district: Ohio District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$62,500 to Kentucky Horse Park Foundation, Lexington, KY, in 2010. For annual donation, payable over 1 year.
\$50,000 to Flathead Valley Community College, Kalispell, MT, in 2010. For annual donation, payable over 1 year.
\$25,000 to Tulane University, New Orleans, LA, in 2010. For annual donation, payable over 1 year.
\$10,000 to Cancer Research Institute, New York, NY, in 2010, payable over 1 year.
\$5,000 to Boys and Girls Club of Venice, Venice, CA, in 2010, payable over 1 year.
\$5,000 to Glacier Symphony and Chorale, Kalispell, MT, in 2010. For annual donation, payable over 1 year.
\$3,000 to Ronald McDonald House Charities, Oak Brook, IL, in 2010, payable over 1 year.
\$3,000 to Surfrider Foundation, San Clemente, CA, in 2010, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Browning-Kimball Foundation

c/o Foundation Management, Inc.
2932 N.W. 122nd St., Ste. D

Oklahoma City, OK 73120-1955

Telephone: (406) 265-3225

Contact: Kari Koster, Representative

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$17,363,704; Total giving: \$725,778

EIN: 942766079

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/31/2013

Donor(s)

Barbara K. Browning

Barbara Browning Cowan

Matt S. Browning

Background

Established in 1981 in UT.

Limitations

Giving primarily in MT.

No grants to individuals.

Purpose and Activities

Giving primarily for health care including mental health associations, and for children, youth, and social services.

Fields of Interest

Subjects

Children/youth, services

Education

Health organizations

Human services

Mental health, association

Museums

Geographic Focus

Montana

Application Information

Application form required. Initial approach: Request application package

Officer

William B. Cowan, President

Directors

Barbara Cowan

Lisa Cowan

William Cowan

William B. Cowan

Financial Data

Year ended 12/31/12:

Assets: \$17,363,704 (market value)

Expenditures: \$882,824
Total giving: \$725,778
Qualifying distributions: \$733,187
Giving activities include:
\$725,778 for 34 grants (high: \$140,000; low: \$2,500)

Additional Location Information

County: Oklahoma
Metropolitan area: Oklahoma City, OK
Congressional district: Oklahoma District 5

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$200,000 to McLaughlin Research Institute for Biomedical Sciences, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.
\$100,000 to Hope Through Health, Medway, MA, in 2009. For unrestricted support, payable over 1 year.
\$50,000 to Eagle Mount Great Falls, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.
\$50,000 to Youth Impact, Ogden, UT, in 2009. For unrestricted support, payable over 1 year.
\$40,000 to Montana Mental Health Association, Bozeman, MT, in 2009. For unrestricted support, payable over 1 year.
\$31,500 to C. M. Russell Museum, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.
\$18,000 to Center for Mental Health Foundation, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.
\$15,000 to Ursuline Centre Historical Foundation, Great Falls, MT, in 2009. For unrestricted support, payable over 1 year.
\$10,000 to Hi Line Pool and Recreation Foundation, Chester, MT, in 2009. For unrestricted support, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Dodd and Dorothy L. Bryan Foundation

P.O. Box 6287
Sheridan, WY 82801-6287
Telephone: (307) 672-3535

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$6,160,732; Total giving: \$70,200

EIN: 836006533

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/11/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Dorothy L. Bryan‡

Background

Established in 1965 in WY.

Limitations

Giving limited to Powder River, Rosebud and Big Horn counties, MT, and Sheridan, Campbell and Johnson counties, WY.

No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

Purpose and Activities

Loans to residents of specified counties in Montana and Wyoming.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Student Loan Program

Loans are made for higher or vocational education for recipients selected on the basis of financial need and academic achievement. Applicants must be under the age of 25 to be eligible for academic loans. There is no age limit for vocational loans. Recipients must have at least a 2.5 GPA and maintain full-time status. Both of the recipient's parents must co-sign the loan note. Recipients must also carry life insurance with a collateral assignment to the foundation in an amount at least equal to the loan. Repayments are approximately \$25 per month per \$1,000. Loans are automatically renewed provided the recipient maintains eligibility.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Wyoming

Types of Support

Student loans--to individuals

Application Information

Application form required. Initial approach: Proposal

Deadline(s): None

Officers

Arthur G. Felker, President

Susan E. Van Allen, Vice President

Norleen Healy, Secretary

Jack E. Pelissier, Treasurer

Director

William B. Ebzery

Staff**Number of Staff**

1 full-time professional

Financial Data**Year ended 12/31/11:**

Assets: \$6,160,732 (market value)

Expenditures: \$174,206

Total giving: \$70,200

Qualifying distributions: \$565,194

Giving activities include:

\$70,200 for 4 grants (high: \$61,000; low: \$100)

\$433,500 for 90 loans to individuals

Additional Location Information

County: Sheridan

Congressional district: Wyoming District At-large

The Bullitt Foundation

1212 Minor Ave.

Seattle, WA 98101-2825

Telephone: (206) 343-0807

Contact: Denis Hayes, Pres.

Fax: (206) 343-0822

E-mail: info@bullitt.org

URL: www.bullitt.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$104,339,036; Total giving: \$5,266,148

EIN: 916027795

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

Last Updated: 2/13/2013

Online Communications

[Grants Database](#)

[RSS Feed](#)

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Dorothy S. Bullitt‡

Members of the Bullitt family

Background

Incorporated in 1952 in WA.

Founded by the late Dorothy S. Bullitt, who was a prominent Seattle businesswoman and philanthropist. She had an instinctive business and entrepreneurial sense as shown in her ability to succeed in radio and television where others didn't. She established King Broadcasting Company, a major owner of broadcast stations in Seattle, Washington. As such, she was the first woman in the United States to buy and manage a television station.

Limitations

Giving in the Pacific Northwest including AK, OR, WA, and British Columbia; giving also in ID and MT.

No support for political organizations.

No grants to individuals (except for fellowships), or for capital campaigns, equipment, building construction, or land acquisition.

Purpose and Activities

Support primarily to safeguard the natural environment by promoting responsible human activities and sustainable communities in the Pacific Northwest.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Bullitt Environmental Fellowship

The fellowship provides a two-year \$50,000 per year award to a graduate student with an outstanding knowledge of the environment and demonstrates an exceptional capacity for leadership as well as scholarship. Applications are encouraged from a broad variety of students with a particular emphasis on students of color and others who have overcome

discrimination or other significant hardships.

Ecosystem Services Program

The Ecosystem Services program views biodiversity conservation through a human lens. It favors projects that lie at the interface of human communities and the natural world. It seeks to advance needed innovations in the management of land, air, and water if the Pacific Northwest is to serve as a model of sustainability for the world, and to thrive as a place for its citizens to live and work. Program Objective: To restore and protect the ability of northwest ecosystems to sustain healthy, vibrant human communities and a sound economy. The program targets investments toward organizations and activities that seek to restore and protect the ability of Pacific Northwest ecosystems to provide the products and services needed to sustain human communities. It seeks to illuminate and strengthen the clear links between healthy ecosystems on the one hand, and vibrant human systems on the other. Program priorities: 1) Manage freshwater resources: control, use, distribution, and conservation; 2) Conserve and restore resilient watersheds, wetlands and estuaries; 3) Maintain a working land base for sustainable agriculture and forestry; 4) Enforce laws and policies intended to assure air and water quality; 5) Preserve and steward open space, parks, and associated native biodiversity in the context of human communities; and 6) Create landowner incentives for maintaining and enhancing ecosystem services, including the development of market-based mechanisms.

Energy, Industry and Technology

Program Objective: To will promote policies and actions to harness the entrepreneurial power of business to create competitive industries built on ecological principles and sustainable technologies. The program supports policies that educate students to be ready for the jobs of tomorrow. Program Priorities: 1) Secure adoption and implementation of far-sighted regional energy and climate policies; 2) Attain dramatic reductions in industrial energy use through conservation and efficiency; 3) Accelerate and maximize the installation of renewable energy technologies; 4) Instill an ethic of zero waste practices that result in "reduce, reuse, recycle and compost" for all materials; 5) Eliminate to the degree possible the production and use of toxic materials and biologically active pollutants, and seek to contain and safely recycle any essential toxics; 6) Advance the field of "green chemistry" to demonstrate credible and viable alternatives to substances that harm human health and the environment; and 7) Promote innovative systems, fuels, and infrastructure for commercial transportation systems.

Leadership and Civic Engagement

The program will underwrite efforts to develop the next generation of leaders, providing the resources needed to support leadership training, as well as the organizational assistance needed to recruit and retain individuals with great leadership potential. The Leadership and Civic Engagement program will support initiatives intended to reach young people from all racial, ethnic, and economic groups to attract them into the environmental non-profit sector. Program Objective: To nurture leadership, strengthen organizations, and broaden the coalition to create a more dynamic and powerful constituency for environmental responsibility. Program priorities: 1) Develop and sustain capacity and leadership in the grantee community; 2) Ensure access to and utilization of best available communications techniques and technologies; 3) Educate voters and inspire civic engagement; 4) Foster effective alliances with a diversity of constituencies; and 5) Recognize extraordinary talent and potential with the award of the Patsy Bullitt Collins Environmental Fellowship.

Urban Ecology

The fellowship provides a two-year \$50,000 per/year award to a graduate student with an outstanding knowledge of the environment and demonstrates an exceptional capacity for leadership as well as scholarship. Applications are encouraged from a broad variety of students with a particular emphasis on students of color and others who have overcome discrimination or other significant hardships.

Fields of Interest

Subjects

Agriculture/food
Agriculture/food, public policy
Animals/wildlife
Employment, public policy
Environment, climate change/global warming
Environment, energy
Environment, land resources

Environment, pollution control
Environment, radiation control
Environment, toxics
Environment, water pollution
Environment, water resources
Public affairs, citizen participation
Transportation

International Interests

Canada

Geographic Focus

Alaska
Idaho
Montana
Oregon
Washington

Types of Support

Continuing support
Emergency funds
Employee matching gifts
Equipment
Fellowships
General/operating support
Income development
Management development/capacity building
Matching/challenge support
Program-related investments/loans
Program development
Seed money
Technical assistance

Publications

Application guidelines
Grants list

Application Information

Once invited, the full application is available on the foundation web site. Full applications are by invitation only. The foundation is in the process of revising its grantmaking priorities and procedures. Please follow the online inquiry process even if you have applied for or received a Bullitt Foundation grant in the past. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Qualifications of key personnel
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget
9. Listing of additional sources and amount of support

10. Additional materials/documentation

Initial approach: Inquiry form to determine eligibility found on foundation web site. (Full applications are only accepted upon invitation, following letter of inquiry)

Copies of proposal: 1

Board meeting date(s): Apr. and Oct.

Deadline(s): May 1 and Nov. 1 for full applications

Final notification: 5 months by letter for full applications

Additional information: More detailed descriptions of application requirements are included in the foundation's application guidelines and on the foundation web site.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Maggie Walker,* Chairperson

Harriet Bullitt,* Vice-Chairperson

Denis Hayes,* Chief Executive Officer and President

Affiliation(s):

Energy Foundation, Director

Anne Fennessy,* Secretary

Phyllis Wise,* Treasurer

Jabe Blumenthal

Maud Daudon

Estella Leopold

Michael Parham

Doug Raff

Staff

Number of Staff

6 full-time professional

Key Staff

Note: Does not include officers.

Marilyn Fike, Director, Admin.

Amber Knox, Admin. and Program Assistant

Neelima Shah, Program Officer, Urban Ecology

Amy Solomon, Program Officer

Steven Whitney, Program Officer

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Canadian Environmental Grantmakers Network

Consultative Group on Biodiversity

Environmental Grantmakers Association

Funders' Network for Smart Growth and Livable Communities

The Canadian Environmental Grantmakers' Network (CEGN)

Associations and Other Philanthropic Organizations

Northwest Environmental Grantmakers

Financial Data**Year ended 12/31/11:**

Assets: \$104,339,036 (market value)

Gifts received: \$19,090

Expenditures: \$7,099,992

Total giving: \$5,266,148

Qualifying distributions: \$19,624,254

Giving activities include:

\$5,047,000 for grants

\$50,000 for 1 grant to an individual

\$169,148 for employee matching gifts

\$131,746 for 1 loan/program-related investment

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$130,000 to Climate Solutions, Seattle, WA, in 2012. To continue coordinating the Power Past Coal campaign and to lead the charge for climate and clean energy policies in Washington and Oregon, payable over 1 year.

\$130,000 to Washington Environmental Council, Seattle, WA, in 2012. For 2012 Project Support Grant. For continuing program support that will focus on three areas: voter education, climate and clean energy, and clean water and green infrastructure, payable over 1 year.

\$115,000 to Cascadia Region Green Building Council, Seattle, WA, in 2012. For Advancing the Living Building Challenge in the Cascadia Bioregion and Beyond, payable over 1 year.

\$110,000 to Futurewise, Seattle, WA, in 2012. For The Livable Communities Initiative. For Futurewise's land use and transportation programs designed to promote planning practices and policies that reduce sprawl, green house gas emissions, and vehicles' miles traveled by building sustainable, affordable, and highly desirable urban centers, payable over 1 year.

\$100,000 to Forterra, Seattle, WA, in 2012. For Great Communities Initiative which seeks to build vibrant, compact, and connected cities and towns in order to draw pressure away from working farms and forests, payable over 1 year.

\$100,000 to Washington State University, Pullman, WA, in 2012. For 2012 Bullitt Environmental Fellowship, payable over 1 year.

\$95,000 to Sightline Institute, Seattle, WA, in 2012. For General Operating Support. For ongoing program support of Sightline's original research, interpretation and presentation of data through the aid of creative communications vehicles to drive progressive policy solutions, payable over 1 year.

\$90,000 to Oregon Environmental Council, Portland, OR, in 2012. For advocacy for progressive climate protection policies and regulations that reduce or eliminate toxics in consumer and commercial products, payable over 1 year.

\$90,000 to Renewable Northwest Project, Portland, OR, in 2012. For continuing operating support to focus on activities that ensure the growth of solar, wind and geothermal development in the region, payable over 1 year.

\$35,000 to Georgia Strait Alliance, Nanaimo, Canada, in 2012. For Safeguarding the greater Georgia Basin's ecosystem health: a strong and focused approach. For general support, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Robert Rogan Burchenal Foundation

c/o Fifth Third Bank

P.O. Box 630858

Cincinnati, OH 45263-0858

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 11/30/12): Assets: \$2,849,591; Total giving: \$192,138

EIN: 237231471

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/26/2013

Additional Contact Information

Application address: c/o Fifth Third Bank, 38 Fountain Sq., Cincinnati, OH 45263, tel.: (800) 336-6782

Donor(s)

Robert R. Burchenal

Ralph R. Burchenal

Beth L. Jones Charitable Lead Trust

Background

Established in 1972 in OH.

Limitations

Giving primarily in MT and OH; some giving also in NC.

Fields of Interest

Subjects

Catholic agencies & churches

Education

Elementary/secondary education

Environment

Health care

Higher education

Hospitals (general)

Hospitals (specialty)

Human services

Museums (art)

Protestant agencies & churches

Geographic Focus

Montana

North Carolina

Ohio

Types of Support

Annual campaigns

Capital campaigns

General/operating support

Program development

Scholarship funds

Application Information

Initial approach: Letter or proposal

Deadline(s): None

Trustees**Martha L. Burchenal****Ralph R. Burchenal****Beth B. Jones****Financial Data****Year ended 11/30/12:**

Assets: \$2,849,591 (market value)

Expenditures: \$220,470

Total giving: \$192,138

Qualifying distributions: \$193,495

Giving activities include:

\$192,138 for 17 grants (high: \$25,000; low: \$818)

Additional Location Information

County: Hamilton

Metropolitan area: Cincinnati-Middletown, OH-KY-IN

Congressional district: Ohio District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$30,000 to Saint Patrick Hospital and Health Foundation, Missoula, MT, in 2011. For project/program support, payable over 1 year.

\$25,000 to Cincinnati Zoo and Botanical Garden, Cincinnati, OH, in 2011, payable over 1 year.

\$25,000 to Clovernook Center - Opportunities for the Blind, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$20,000 to Saint Patrick Hospital and Health Foundation, Missoula, MT, in 2011. For project/program support, payable over 1 year.

\$5,000 to Cincinnati Therapeutic Riding and Horsemanship, Milford, OH, in 2011. For general operating support, payable over 1 year.

\$5,000 to Saint Ursula Academy, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$2,500 to East Carolina University, Greenville, NC, in 2011. For scholarship, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Burke Family Foundation, Inc.

50 Burning Tree Ln.

Butte, MT 59701-3904

Telephone: (406) 494-2995

Contact: John J. Burke, Chair.

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 12/31/12): Assets: \$176,952; Total giving: \$9,405**EIN:** 363853753**990:** [2007](#) **990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 8/23/2013**Donor(s)**

John J. Burke

Nancy M. Burke

Background

Established in 1992 in MT.

Limitations

Giving primarily in MT.

Fields of Interest

Subjects

Civil/human rights

Human services

Religion

Geographic Focus

Montana

Application Information

Application form required. Applicants should submit the following:

1. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): None

Officers

John J. Burke, Chairperson and Chief Executive Officer

John J. Burke, III, President

Kathlenn Burke Novak, Secretary

Cheryl Burke Harris, Treasurer

Directors

Stello Ossello Burke

Donald L. Harris

John Novak

Anthony D. Orizotti

Elisabeth Burke Orizotti

J. Richard Orizotti

Mary Burke Orizotti

Financial Data

Year ended 12/31/12:

Assets: \$176,952 (market value)

Gifts received: \$15

Expenditures: \$9,643

Total giving: \$9,405

Qualifying distributions: \$9,405

Giving activities include:

\$9,405 for 23 grants (high: \$2,000; low: \$40)

Additional Location Information

County: Silver Bow

Congressional district: Montana District At-large

Jane Buttrey Memorial Trust

P.O. Box 3168

Portland, OR 97208

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 6/30/12): Assets: \$1,265,954; Total giving: \$60,000

EIN: 816014941

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 3/4/2013

Background

Established in 1986 in MT.

Limitations

Applications not accepted.

Giving limited to residents of Billings, Great Falls, Dillon, and Havre, MT and Austin, TX.

Purpose and Activities

Scholarship awards paid through specific universities or colleges for undergraduate students whose major study is in humanities or social science.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Texas

Types of Support

Scholarship funds

Scholarships--to individuals

Application Information

Unsolicited requests for funds not accepted.

Trustee

U.S. Bank

Financial Data**Year ended 6/30/12:**

Assets: \$1,265,954 (market value)

Expenditures: \$74,376

Total giving: \$60,000

Qualifying distributions: \$62,504

Giving activities include:

\$60,000 for 12 grants (high: \$15,000; low: \$1,500)

Additional Location Information

County: Multnomah
Metropolitan area: Portland-Vancouver-Beaverton, OR-WA
Congressional district: Oregon District 3

Cablevision Systems Corporation Contributions Program

1111 Stewart Ave.
Bethpage, NY 11714-3533
Telephone: (877) 766-4633
E-mail: edinfo@cablevision.com
URL: www.cablevision.com/comm_ed/index.jsp
Type of Grantmaker: Corporate giving program

Last Updated: 3/9/2011

Online Communications

[Go Green](#)
[Power to Learn](#)
[Go Green](#)

Limitations

Giving primarily in areas of company operations in CO, CT, MT, NJ, UT, and WY, with emphasis on the New York, NY, metropolitan area.

Purpose and Activities

As a complement to its foundation, Cablevision makes charitable contributions of internet access technology to K-12 schools and school libraries. Support is given primarily in areas of company operations in Colorado, Connecticut, Montana, New Jersey, Utah, and Wyoming with emphasis on the New York, New York metropolitan area.

Fields of Interest

Subjects

Elementary/secondary education
Libraries (school)

Geographic Focus

Colorado
Connecticut
Montana
New Jersey
New York
Utah
Wyoming

Types of Support

Donated products
Employee volunteer services

Application Information

Initial approach: Telephone or e-mail headquarters for application information

Additional Location Information

County: Nassau

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 3

Callant Family Foundation

10480 W. Dartmouth

Lakewood, CO 80227

Telephone: (406) 632-5846

Contact: Mary A. Callant, Secy.-Treas.

Type of Grantmaker: Operating foundation

Financial Data (yr. ended 12/31/11): Assets: \$106,945; Total giving: \$5,315

EIN: 363851512

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 7/5/2013

Additional Contact Information

Application address: P.O. Box 305, Harlowtown, MT 59036, tel.: (406) 632-5846

Donor(s)

M.A. Callant

Background

Established in 1992 in MT.

Limitations

Giving primarily in MT.

No grants to individuals.

Fields of Interest

Subjects

Community/economic development

Education

Health care

Geographic Focus

Montana

Application Information

Application form required. Applicants should submit the following:

1. Listing of board of directors, trustees, officers and other key people and their affiliations

Initial approach: Letter

Deadline(s): None

Officers

Laurence Callant, President

A. J. Lorenzen, Vice President

Mary A. Callant, Secretary-Treasurer

Directors**Francis O. Rosenberg****James Rosenberg****Financial Data****Year ended 12/31/11:**

Assets: \$106,945 (market value)

Expenditures: \$10,723

Total giving: \$5,315

Qualifying distributions: \$5,315

Giving activities include:

\$5,315 for 5 grants (high: \$1,390; low: \$800)

Additional Location Information

County: Jefferson

Metropolitan area: Denver-Aurora, CO

Campion Foundation

1904 3rd Ave., Ste. 405

Seattle, WA 98101-1150

Telephone: (206) 686-5310

Contact: Melanie Matthews, Dir., Capacity Bldg. and Oper.

Fax: (206) 260-0106

E-mail: info@campionfoundation.orgURL: www.campionfoundation.org**Type of Grantmaker**

Independent foundation

Additional Descriptor: Family foundation**Financial Data** (yr. ended 12/31/11): Assets: \$23,097,211; Total giving: \$6,097,321**EIN:** 203421717**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#)**Last Updated:** 5/28/2013**Donor(s)**

Thomas D. Campion

Sonya Campion

Background

Established in 2005 in WA.

Limitations

Applications not accepted.

Giving primarily in WA, ID, MT, AK and Western Canada (British Columbia, the North Western Territories and the Yukon) for wilderness protection.

No support for salmon protection programs, or for water quality programs, environmental education programs or for energy, transportation or air-quality programs.

No grants to individuals, or for land acquisition, capital construction projects.

Purpose and Activities

The foundation focuses on three program areas: Protecting Wilderness, Ending Homelessness, and Strengthening Nonprofits.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Capacity Building

Strengthening the capacity of our grantees through strategic investments and building a supportive funding environment for a strong and resilient non-profit community.

Ending Homelessness

Working to end the crisis of homelessness through public policy advocacy, systems change, and philanthropic leadership.

Protecting Wilderness

Ensuring permanent preservation of ecologically important landscapes in northwest North America (Alaska, British Columbia, Yukon and Northwest Territories, Washington, Idaho, and Montana) that are threatened by development activities.

Fields of Interest

Subjects

Community/economic development

Environment

Housing/shelter

Population Groups

Homeless

Geographic Focus

Alaska

Idaho

Montana

Washington

Types of Support

General/operating support

Management development/capacity building

Matching/challenge support

Program development

Program evaluation

Application Information

Unsolicited requests for funds not accepted. Proposals accepted by invitation only.

Trustees

Sonya Campion

Thomas D. Campion

Affiliation(s):

Alaska Wilderness League, Chairperson

Conservation Northwest, Director

Staff

Number of Staff

4 full-time professional

Key Staff

Note: Does not include officers.

Lisa Jaguzny, Executive Director

Don Andre, Associate Director

John Daly, Program Officer, Wilderness

Melanie Matthews, Director, Capacity Bldg. and Operations

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Alliance for Justice

Association of Small Foundations

Consultative Group on Biodiversity

Environmental Grantmakers Association

Funders Together to End Homelessness

Grantmakers for Effective Organizations

Associations and Other Philanthropic Organizations

Independent Sector

Financial Data

Year ended 12/31/11:

Assets: \$23,097,211 (market value)

Expenditures: \$7,263,939

Total giving: \$6,097,321

Qualifying distributions: \$7,155,629

Giving activities include:

\$6,097,321 for 63 grants (high: \$1,630,000; low: \$1,000)

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$1,630,000 to Alaska Wilderness League, Washington, DC, in 2011, payable over 1 year.

\$500,000 to Seattle Foundation, Seattle, WA, in 2011, payable over 1 year.

\$250,000 to Forest Ethics, San Francisco, CA, in 2011, payable over 1 year.

\$225,000 to Audubon Alaska, Anchorage, AK, in 2011, payable over 1 year.

\$205,000 to Building Changes, Seattle, WA, in 2011, payable over 1 year.

\$200,000 to Pew Charitable Trusts, Philadelphia, PA, in 2011, payable over 1 year.

\$100,000 to Catholic Community Services of Western Washington, Seattle, WA, in 2011, payable over 1 year.

\$60,000 to Grist Magazine, Seattle, WA, in 2011, payable over 1 year.

\$50,000 to Washington State Community Action Partnership, Olympia, WA, in 2011, payable over 1 year.

\$25,000 to Tacoma-Pierce County Affordable Housing Consortium, Tacoma, WA, in 2011, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Carlson Music Scholarship Fund

425 1st Ave. N.

Great Falls, MT 59401

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$621,569; Total giving: \$29,000

EIN: 481276104

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 5/22/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Ruth Carlson‡

Background

Established in 2002.

Limitations

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

Fields of Interest

Subjects

Arts

Education

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustee

First Interstate Bank

Financial Data

Year ended 12/31/11:

Assets: \$621,569 (market value)

Expenditures: \$37,041

Total giving: \$29,000

Qualifying distributions: \$31,347

Giving activities include:

\$29,000 for 4 grants (high: \$8,700; low: \$2,900)

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Cashman Family Foundation

2300 W. Sahara Ave., Ste. 1110

Las Vegas, NV 89102-4356

Telephone: (702) 938-5115

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$12,388; Total giving: \$13,200**EIN:** 880506225**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 5/10/2013**Donor(s)**

James Cashman, Jr.

Mary C. Cashman

Rhonda Cashman Evans

Leah Cashman Benjamin

MaryKaye Cashman

Timothy Cashman

Background

Established in 2001 in NV.

Limitations

Giving primarily in MT and NV.

Fields of Interest**Subjects**

Arts

Geographic Focus

Montana

Nevada

Application Information

Application form required. Applicants should submit the following:

1. Detailed description of project and amount of funding requested
2. Copy of current year's organizational budget and/or project budget

Initial approach: Letter

Deadline(s): None

Officers and Trustees*Note: An asterisk (*) following an individual's name indicates an officer who is also a trustee or director.***Timothy Cashman,*** President**Mary C. Cashman,*** Vice President**Rhonda Cashman Evans,*** Secretary**Leah Cashman Benjamin,*** Treasurer**MaryKaye Cashman**

Financial Data**Year ended 12/31/11:**

Assets: \$12,388 (market value)

Expenditures: \$17,376

Total giving: \$13,200

Qualifying distributions: \$17,376

Giving activities include:

\$13,200 for 3 grants (high: \$5,000; low: \$3,200)

Additional Location Information

County: Clark

Metropolitan area: Las Vegas-Paradise, NV

Congressional district: Nevada District 1

Dru Allison Cederberg Foundation

620 Highland Park Dr.

Billings, MT 59102-1928

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$277,725; Total giving: \$14,000**EIN:** 810477622**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#) [2001](#)**Last Updated:** 2/18/2013**Donor(s)**

Dru Allison Cederberg

Edwin J. Brach Foundation

Background

Established in MT.

Limitations

Applications not accepted.

Giving primarily in Billings, MT.

No grants to individuals.

Purpose and Activities

Giving primarily for human services, particularly a cancer center.

Fields of Interest**Subjects**

Arts

Community/economic development

Youth development

Geographic Focus

Montana

Application Information

Unsolicited requests for funds not accepted.

Officers

Dru Allison Cederberg, President

Timothy Schruth, Secretary-Treasurer

Director

Robert A. Everson

Financial Data**Year ended 12/31/11:**

Assets: \$277,725 (market value)

Expenditures: \$20,376

Total giving: \$14,000

Qualifying distributions: \$14,000

Giving activities include:

\$14,000 for 7 grants (high: \$3,000; low: \$1,000)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Shane Chadwick Memorial Scholarship

P.O. Box 667

Chester, MT 59522-0667

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$20,546; Total giving: \$1,400

EIN: 810495141

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/24/2013

Background

Established in 1995 in MT.

Limitations

Giving limited to residents of Chester and Great Falls, MT.

Purpose and Activities

Scholarship awards primarily to children of law enforcement officers in Great Falls, Montana; also to graduating seniors in Chester, Montana.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Types of Support

Employee-related scholarships

Scholarships--to individuals

Directors

Helen Chadwick

Virgil L. Chadwick

Terry J. Mentzer

Financial Data

Year ended 12/31/12:

Assets: \$20,546 (market value)

Gifts received: \$1,000

Expenditures: \$1,403

Total giving: \$1,400

Qualifying distributions: \$1,400

Giving activities include:

\$1,400 for 2 grants to individuals of \$700 each (high: \$700; low: \$700)

Additional Location Information

County: Liberty

Congressional district: Montana District At-large

Richard and Scarlett Chang Family Foundation

5916 Crownover Ct.

Plano, TX 75093

Telephone: (972) 375-3088

Contact: Eric C. Ko, Secy.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 4/30/12): Assets: \$837,238; Total giving: \$40,000

EIN: 043657039

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 2/20/2013

Additional Contact Information

Application address: 3724 Arapaho Rd., Addison, TX 750014311.

Donor(s)

Richard Chang

Scarlett Chang

Background

Established in 2003 in DE.

Limitations

Giving primarily in Bozeman, MT, and Plano, TX.

Fields of Interest

Subjects

Religion

Geographic Focus

Montana
Texas

Types of Support

General/operating support

Application Information

Application form not required. Initial approach: Proposal

Deadline(s): None

Officers

Richard Chang, Chairperson

Eric C. Ko, Secretary

Scarlett Chang, Treasurer

Financial Data**Year ended 4/30/12:**

Assets: \$837,238 (market value)

Gifts received: \$25,000

Expenditures: \$41,401

Total giving: \$40,000

Qualifying distributions: \$41,276

Giving activities include:

\$40,000 for 2 grants (high: \$25,000; low: \$15,000)

Additional Location Information

County: Collin

Metropolitan area: Dallas-Fort Worth-Arlington, TX

CHS Foundation

5500 Cenex Dr.

Inver Grove Heights, MN 55077-1733

Telephone: (800) 814-0506

Contact: William J. Nelson, Pres.

Fax: (651) 355-5073

E-mail: info@chsfoundation.org

URL: www.chsfoundation.org

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/11): Assets: \$28,677,312; Total giving: \$2,213,107

EIN: 416025858

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 4/30/2013

Additional Contact Information

Contact for scholarships: Jennifer Thatcher, Mgr., tel.: (800) 814-0506 ext. 3

Donor(s)

Farmers Union Central Exchange, Inc.

CENEX, Inc.

Cenex Harvest States Cooperatives

CHS Inc.

Background

Trust established in 1947 in MN.

Limitations

Giving on a national basis, primarily in areas of company operations in CO, IA, ID, IL, IN, KS, MI, MN, MO, MT, NE, ND, OH, OK, OR, SD, TX, UT, WA, WI, and WY.

No support for religious or political organizations.

No grants for building projects, debt reduction, community development, or program related loans.

Purpose and Activities

The foundation supports organizations involved with education, agriculture, safety, youth development, rural development, and leadership development. Special emphasis is directed toward programs that invest in the future of rural America, agriculture, and cooperative business.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Cooperative Education Grants Program

The foundation supports programs on a national basis designed to provide quality education opportunities that foster cooperative understanding and growth.

Farm and Agriculture Safety

The foundation supports programs designed to keep farm families, children, and agribusiness professionals safe.

High School Scholarship Program

The foundation awards 50 \$1,000 scholarships to graduating high school students entering into an agricultural field of study at a two or four-year college. Applicant must U.S. citizen or permanent resident.

Mini-Grants

The foundation awards grants of up to \$1,000 to academic and leadership programs designed to strengthen student learning and enhance professional development. Applicants must be a campus-sanctioned club or organization; agricultural-related; and an advisor must be listed as a contact.

Returning Value to Rural Communities

The foundation supports programs designed to build vibrant communities in rural America through education and leadership development. Special emphasis is directed toward building leadership capacity through adult education and leadership initiatives; and innovative and collaborative approaches to address emerging issues and opportunities in rural communities.

Rural Youth and Leadership Development

The foundation supports programs designed to foster leaders of tomorrow, and promote youth development. Special emphasis is directed toward programs designed to emphasize leadership development through education.

Two-Year Scholarship Program

The foundation annually awards 25 \$1,000 college scholarships to first-year college students at two-year institutions studying an agricultural-related major. Student must be a U.S. citizen or permanent resident.

University Scholarship Program

The foundation annually awards 150 \$1,000 college scholarships to students pursuing agricultural-related majors. The program is administered by participating universities.

Fields of Interest**Subjects**

Agriculture

American Red Cross

Disasters, preparedness/services

Education

Education, community/cooperative
Higher education
Leadership development
Rural development
Youth development
Youth development, agriculture

Population Groups

Adults
Children/youth
Young adults
Youth

Geographic Focus

Colorado
Idaho
Illinois
Indiana
Iowa
Kansas
Michigan
Minnesota
Missouri
Montana
Nebraska
North Dakota
Ohio
Oklahoma
Oregon
South Dakota
Texas
Utah
Washington
Wisconsin
Wyoming



FOUNDATION
CENTER

Types of Support

Annual campaigns
Conferences/seminars
Curriculum development
General/operating support
Program development
Program evaluation
Research
Scholarship funds
Scholarships--to individuals
Seed money
Sponsorships
Use of facilities

Publications

Application guidelines

Informational brochure
Program policy statement

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Common grant application(s) accepted: Minnesota Common Grant Application Form

Board meeting date(s): Monthly

Deadline(s): None; Apr. 1 for High School Scholarships and Two-Year Scholarships; Sept. 30 for Cooperative Education Grants Program

Final notification: 30 to 90 days; Dec. for Cooperative Education Grants Program

Officer and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Michael Toelle,* Chairperson

Affiliation(s):

CHS Inc., Chairperson

Robert Bass,* Vice-Chairperson

Affiliation(s):

CHS Inc., Vice-Chairperson

William J. Nelson, President

Jerry Hasnedl,* Secretary-Treasurer

Affiliation(s):

CHS Inc., Director

Bruce Anderson

Affiliation(s):

CHS Inc., Director

Donald Anthony

Affiliation(s):

CHS Inc., Director

Dave Bielenberg

Affiliation(s):

CHS Inc., Director

C.J. Blew

Affiliation(s):

CHS Inc., Director

Dennis Carlson

Affiliation(s):

CHS Inc., Director

Curt Eischens

Affiliation(s):

CHS Inc., Vice-Chairperson

Steve Fritel

Affiliation(s):

CHS Inc., Director

David Kayser

Affiliation(s):

CHS Inc., Director

Randy Knecht

Affiliation(s):

CHS Inc., Director

Greg Kruger

Affiliation(s):

CHS Inc., Director

Michael Mulcahey

Affiliation(s):

CHS Inc., Director

Richard Owen

Affiliation(s):

CHS Inc., Director

Steve Riegel

Affiliation(s):

CHS Inc., Director

Dan Schurr

Affiliation(s):

CHS Inc., Director

Staff

Number of Staff

1 part-time professional

2 part-time support

1 shared staff (shared with The Cooperative Foundation)

Key Staff

Note: Does not include officers.

Jessie Frank, Community Relations Specialist

Jennifer Thatcher, Manager

Memberships

Regional Associations of Grantmakers

Minnesota Council on Foundations

Associations and Other Philanthropic Organizations

Independent Sector

Financial Data

Year ended 12/31/11:

Assets: \$28,677,312 (market value)

Gifts received: \$3,078,610

Expenditures: \$2,692,664

Total giving: \$2,213,107

Qualifying distributions: \$2,650,348

Giving activities include:

\$2,213,107 for grants

Additional Location Information

County: Dakota

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 2

The Cinnabar Foundation

P.O. Box 5282

Whitefish, MT 59937

Telephone: (406) 250-9810

Contact: Steve Thompson, Exec. Dir.

URL: www.cinnabarfoundation.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$8,944,618; Total giving: \$362,000

EIN: 810415045

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/17/2013

Additional Contact Information

E-mail for Steve Thompson: steve@cinnabarfoundation.org

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Leonard Sargent‡

Members of the Kelsey family

Background

Established in 1983 in MT.

Limitations

Giving limited to MT and the Yellowstone area.

Purpose and Activities

Giving primarily to promote environmental protection and fish and wildlife conservation in MT and the greater Yellowstone ecosystem.

Fields of Interest

Subjects

Animals/wildlife, fisheries
Animals/wildlife, management/technical assistance
Animals/wildlife, preservation/protection
Environment
Environment, natural resources

Geographic Focus

Idaho
Montana
Wyoming

Types of Support

Conferences/seminars
General/operating support
Land acquisition
Matching/challenge support
Research
Scholarships--to individuals

Publications

Annual report
Annual report (including application guidelines)
Multi-year report

Application Information

Complete application guidelines available on foundation web site. Application form required. Applicants should submit the following:

1. Statement of problem project will address
2. Brief history of organization and description of its mission

Initial approach: Proposal (no more than 2 pages)

Copies of proposal: 1

Board meeting date(s): Semiannually

Deadline(s): Generally, Mar. 31

Final notification: May 31

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Robin Tawney,* President

James Posewitz,* Vice President

Rick Hubbard-Sargent, Secretary

Ernest J. Turner,* Treasurer

Member

William Madden

Staff

Number of Staff

1 part-time professional

Financial Data**Year ended 12/31/12:**

Assets: \$8,944,618 (market value)

Gifts received: \$43,400

Expenditures: \$454,927

Total giving: \$362,000

Qualifying distributions: \$442,067

Giving activities include:

\$362,000 for 116 grants (high: \$10,000; low: \$500)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$13,000 to Montana Wildlife Federation, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$13,000 to Northern Plains Resource Council, Billings, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$13,000 to Yaak Valley Forest Council, Troy, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$12,700 to Montana Environmental Information Center, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$12,000 to Nature Conservancy of Montana, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$11,000 to Montana State University, Bozeman, MT, in 2009, payable over 1 year.

\$10,000 to Clark Fork Coalition, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Montana Natural History Center, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Pheasants Forever, Lewistown, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Vital Ground Foundation, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Paul Clark Home

270 E. Park St.

Butte, MT 59701-2665

Type of Grantmaker: Operating foundation

Financial Data (yr. ended 12/31/11): Assets: \$1,044,246; Total giving: \$10,000

EIN: 810233496

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 9/25/2013

Donor(s)

S. Gretchen Leipheimer

Background

Classified as a private operating foundation in 1974.

Limitations

Applications not accepted.
Giving primarily in Butte, MT.
No grants to individuals.

Purpose and Activities

Giving to provide emergency housing for relatives of accident victims who were admitted to local hospitals, Butte, Montana.

Fields of Interest

Subjects

Human services

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Officers

Donald Hutchinson, President
S. Gretchen Leipheimer, 1st Vice President
Sean Johnson, 2nd Vice President
Suzanne Hall, Secretary
Philip G. Aguir, Treasurer

Financial Data

Year ended 12/31/11:

Assets: \$1,044,246 (market value)
Expenditures: \$16,224
Total giving: \$10,000
Qualifying distributions: \$10,000
Giving activities include:
\$10,000 for 1 grant

Additional Location Information

County: Silver Bow
Congressional district: Montana District At-large

Clarks Fork Foundation

270 Westminster Rd., Ste. 300
Lake Forest, IL 60045-1899

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$3,116,908; Total giving: \$301,434

EIN: 363674219

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/23/2013

Donor(s)

Margaret S. Hart
Augustin Hart

Background

Established in 1989 in IL.

Limitations

Applications not accepted.
Giving primarily in Chicago, IL and MT.
No grants to individuals.

Fields of Interest

Subjects

Arts
Education
Health care
Higher education, college
Hospitals (general)
Human services
Religion

Geographic Focus

Illinois
Montana

Application Information

Unsolicited requests for funds not accepted.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Margaret S. Hart,* President

Kathryn H. Lansing,* Secretary

Heather Hart Goldstein,* Treasurer

Financial Data

Year ended 12/31/12:

Assets: \$3,116,908 (market value)
Expenditures: \$344,412
Total giving: \$301,434
Qualifying distributions: \$306,756
Giving activities include:
\$301,434 for 128 grants (high: \$60,000; low: \$100)

Additional Location Information

County: Lake

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 10

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$15,000 to First Presbyterian Church of Lake Forest, Lake Forest, IL, in 2010, payable over 1 year.

\$14,800 to Lake Forest Open Lands Association, Lake Forest, IL, in 2010, payable over 1 year.

\$10,000 to Lake County Community Foundation, Waukegan, IL, in 2010, payable over 1 year.

\$10,000 to W T T W Channel 11, Chicago, IL, in 2010, payable over 1 year.

\$8,500 to Pathfinder International, Watertown, MA, in 2010, payable over 1 year.

\$8,100 to Lake Forest College, Lake Forest, IL, in 2010, payable over 1 year.

\$6,000 to Miss Halls School, Pittsfield, MA, in 2010, payable over 1 year.

\$5,000 to Teach for America, Chicago, IL, in 2010, payable over 1 year.

\$1,500 to Ragdale Foundation, Lake Forest, IL, in 2010, payable over 1 year.

\$1,000 to Yellowstone Park Foundation, Bozeman, MT, in 2010, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

George M. & Florence M. Clarkson Scholarship Foundation

P.O. Box 1299

Polson, MT 59860-1299

Telephone: (406) 883-8813

Contact: Kirk Fulford

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$195,483; Total giving: \$9,000

EIN: 363802270

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/15/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Florence M. Clarkson‡

Background

Established in 1992 in MT.

Limitations

Giving limited to residents of Polson, MT.

Purpose and Activities

Scholarship awards to graduates of Polson High School, Montana.

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form required. Initial approach: Letter

Deadline(s): Apr. 1

Additional information: Submit Photo copies of letters of recommendation, transcripts and financial aid forms are acceptable.

Trustee

First Interstate Bank

Financial Data

Year ended 12/31/11:

Assets: \$195,483 (market value)

Expenditures: \$11,623

Total giving: \$9,000

Qualifying distributions: \$9,000

Giving activities include:

\$9,000 for grants

Additional Location Information

County: Lake

Congressional district: Montana District At-large

The Clay Studio of Missoula

1106 Hawthorne St., Ste. A

Missoula, MT 59802-2336

Telephone: (406) 543-0509

E-mail: fire@theclaystudioofmissoula.org

URL: www.theclaystudioofmissoula.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 12/31/11): Assets: \$56,346

EIN: 810523194

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 9/11/2013

Background

Established in 1998 in MT.

Founded by Clara Ann Harff and Rob Taylor.

Limitations

Giving primarily in MT.

Purpose and Activities

The studio introduces and supports further exploration in clay.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Artist-In-Residence

The residency program provides an independent artist a space to pursue their strengths in clay, whether that is sculptural, functional, or experimental. Residents are paid to teach community classes at the studio.

Fields of Interest**Subjects**

Visual arts, ceramic arts

Geographic Focus

Montana

Types of Support

Use of facilities

Publications

Newsletter

Application Information

Application form required. Initial approach: Download application form

Deadline(s): Mar. 30

Officers and Directors

Phil Mahn,* President

James Heath,* Vice President

Richard Smith,* Secretary

Kathie Dewitt,* Treasurer

Jill Oberman, Executive Director

Katie Heath

Treay Hill

Mike Kurz

Nell Staub

Shalene Valenzuela

Financial Data**Year ended 12/31/11:**

Revenue: \$114,051

Assets: \$56,346 (market value)

Gifts received: \$29,944

Expenditures: \$104,886

Program services expenses: \$107,701

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Cobb Foundation

c/o Anderson Zurmuehle

21 10th St. S.

Great Falls, MT 59401-3725

Telephone: (406) 727-0888

Contact: Michael Cobb

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 10/31/12): Assets: \$1,688,561; Total giving: \$77,250

EIN: 816009358

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/8/2013

Additional Contact Information

Application Address: P.O. Box 289, Augusta, MT 59410.

Background

Established in 1953 in MT.

Limitations

Giving primarily in MT.

No grants to individuals.

Fields of Interest

Subjects

Community/economic development

Education

Recreation

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Officers

Stephen C. Hatch, President

Carol S. Larson Mrs Kurt, Vice President

Pam Guschausky, Secretary/Treasurer

Directors

Dorene S. Badgett

Colleen Calkins

John R. Cobb

Michael Cobb

Financial Data

Year ended 10/31/12:

Assets: \$1,688,561 (market value)

Expenditures: \$96,471

Total giving: \$77,250

Qualifying distributions: \$79,166

Giving activities include:

\$77,250 for 50 grants (high: \$6,000; low: \$250)

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Charles L. Colbert Trust

c/o Wells Fargo Bank Washington, N.A.

101N Independence Mall E MACY 1372-062

Philadelphia, PA 19106-2112

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 10/31/12): Assets: \$1,774,353; Total giving: \$81,000

EIN: 816017071

990: [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2002](#) **990-PF:** [2012](#) [2011](#) [2010](#) [2009](#)

Last Updated: 9/7/2013

Background

Established in MT.

Limitations

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

Fields of Interest**Subjects**

Arts

Human services

Recreation

Geographic Focus

Montana

Application Information

Unsolicited requests for funds not accepted.

Trustee

Wells Fargo Private Client Service

Financial Data**Year ended 10/31/12:**

Assets: \$1,774,353 (market value)

Expenditures: \$108,432

Total giving: \$81,000

Qualifying distributions: \$88,152

Giving activities include:

\$81,000 for 1 grant

Additional Location Information

County: Philadelphia
Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD
Congressional district: Pennsylvania District 1

Columbia Falls Community Foundation

830 3rd Ave. W.
P.O. Box 312
Columbia Falls, MT 59912
Telephone: (406) 892-3386
Contact: Lyle Mitchell
E-mail: sarahbow@bresnan.net
URL: www.columbiafallsfoundation.org
Type of Grantmaker: Community foundation
Additional Descriptor: Geographic affiliate of a community foundation
EIN: 810524376
990: 2010 2002
Last Updated: 10/29/2013

Additional Contact Information

Tel. for Lyle Mitchell: (406)-892-5500

Background

Established in 2000 in MT as a regional affiliate of the Montana Community Foundation.

Limitations

Giving primarily in Columbia Falls, MT.

Purpose and Activities

The foundation's is to strengthen the community by attracting charitable endowments, maximizing benefits to donors, making effective grants, and providing leadership to enhance and enrich the quality of life for the local community.

Fields of Interest**Subjects**

Community/economic development
Historic preservation/historical societies

Geographic Focus

Montana

Additional Location Information

County: Flathead
Congressional district: Montana District At-large

The Columbia Foundation

2232 Waverly Way E.
Seattle, WA 98112
Type of Grantmaker: Independent foundation
Financial Data (yr. ended 9/30/12): Assets: \$901,483; Total giving: \$37,600
EIN: 916028623

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/27/2013

Background

Established in WA.

Limitations

Applications not accepted.

Giving primarily in WA and MT, with some giving in CA.

No grants to individuals.

Fields of Interest

Subjects

Education

Health organizations

Religion

Geographic Focus

California

Montana

Washington

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Officers

Mary Y. Silk, President

Susan Y. Jones, Vice President

Glen B. Youell, Secretary-Treasurer

Financial Data

Year ended 9/30/12:

Assets: \$901,483 (market value)

Expenditures: \$43,353

Total giving: \$37,600

Qualifying distributions: \$40,100

Giving activities include:

\$37,600 for 17 grants (high: \$15,000; low: \$400)

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Ripley S. Comegys Charitable Foundation

401 Edwards St., Ste. 2015

Shreveport, LA 71101

Telephone: (318) 227-1040

Contact: Ripley S. Comegys, Pres. and V.P.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$197,722; Total giving: \$52,500

EIN: 911913178

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 3/17/2013

Donor(s)

Ripley Comegys

Background

Established in 1998 in WA.

Limitations

Giving primarily in MT.

No grants to individuals.

Fields of Interest

Subjects

Education

Geographic Focus

Montana

Application Information

Application form not required. Initial approach: Letter

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Ripley S. Comegys,* President and Vice President

William M. Comegys, III,* Secretary

John Stafford Comegys

Financial Data

Year ended 12/31/11:

Assets: \$197,722 (market value)

Gifts received: \$50,000

Expenditures: \$57,256

Total giving: \$52,500

Qualifying distributions: \$52,500

Giving activities include:

\$52,500 for 2 grants (high: \$47,500; low: \$5,000)

Additional Location Information

County: Caddo

Metropolitan area: Shreveport-Bossier City, LA

Congressional district: Louisiana District 4

George W. Conklin Trust

P.O. Box 3168

Portland, OR 97208-3168

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 11/30/12): Assets: \$222,028; Total giving: \$1,750

EIN: 816053603

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 10/29/2013

Donor(s)

George W. Conklin

Background

Established in MT.

Limitations

Applications not accepted.

Giving limited to Billings, Butte, Great Falls, and Helena, MT.

No grants to individuals.

Purpose and Activities

The trust gives only to Al Bedo Shrine Recorder, Billings, Bagdad Shrine Recorder, Butte, Easter Seal Society of Montana, Great Falls, Algeria Shrine Recorder, and the Shodair Children's Hospital, Helena, Montana.

Fields of Interest

Subjects

Arts

Health care

Human services

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to 5 pre-selected organizations.

Trustee

U.S. Bank, N.A.

Financial Data

Year ended 11/30/12:

Assets: \$222,028 (market value)

Expenditures: \$7,127

Total giving: \$1,750

Qualifying distributions: \$3,624

Giving activities include:

\$1,750 for 350 grants of \$350 each (high: \$350; low: \$350)

Additional Location Information

County: Multnomah
Metropolitan area: Portland-Vancouver-Beaverton, OR-WA
Congressional district: Oregon District 3

Construction Careers Foundation

P.O. Box 965
Cheyenne, WY 82003-0965

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

EIN: 830319926

990: [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 9/6/2013

Background

Established in 1997 in WY.

Limitations

Giving primarily in CO, ID, MT, NE, SD, UT, and WY.

Purpose and Activities

The foundation promotes, strengthens and assists in the development of quality education and training in the construction industry through scholarships, post-secondary training programs, outreach programs, and liaison activities to promote construction career opportunities.

Fields of Interest

Subjects

Vocational education, post-secondary

Geographic Focus

Colorado
Idaho
Montana
Nebraska
South Dakota
Utah
Wyoming

Types of Support

Continuing support
Equipment
Land acquisition
Scholarships--to individuals
Student loans--to individuals

Publications

Informational brochure
Occasional report

Application Information

Applications must relate to construction or energy industries. Application form not required. Initial approach: Letter

Copies of proposal: 3

Board meeting date(s): Quarterly

Final notification: 45 days

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jim Rice,* President

R.C. Reiman,* Vice President

Quint Davis,* Secretary-Treasurer

Keith Eitel

Curt Hovet

Kevin Kimball

Ron Pasco

Susan Samuelson

Ray Wulf

Staff

Number of Staff

2 part-time professional

2 shared staff

Additional Location Information

County: Laramie

Metropolitan area: Cheyenne, WY

Congressional district: Wyoming District At-large

Copulos Family Hospital Trust

P.O. Box 389

Columbus, MT 59019-0808

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$927,917; Total giving: \$7,926

EIN: 816043540

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 12/21/2012

Limitations

Applications not accepted.

Giving limited to Columbus, MT.

No grants to individuals.

Purpose and Activities

Support only for Stillwater Community Hospital, Montana.

Fields of Interest

Subjects

Health care

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustees

Joel S. Harris

Richard W. Heard

Financial Data**Year ended 12/31/11:**

Assets: \$927,917 (market value)

Expenditures: \$17,601

Total giving: \$7,926

Qualifying distributions: \$7,926

Giving activities include:

\$7,926 for 1 grant

Additional Location Information

County: Stillwater

Congressional district: Montana District At-large

Cora Foundation, Inc.

354 Brass Lantern Ct.

Bozeman, MT 59715-8619

Contact: Steven T. Ough, Pres.

E-mail: stough@corafoundation.org

URL: www.corafoundation.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$880,197; Total giving: \$203,000

EIN: 760528888

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/29/2013

Donor(s)

Linda R. Ough

Steven T. Ough

Background

Established in 1997 in TX.

Limitations

Giving limited to organizations in the U.S., with a preference for those in MT, ND, and TX.

No support for non-Christian organizations.
No grants to individuals, or for operating support.

Purpose and Activities

Giving primarily for Christian charities in the areas of education, spiritual development and human services.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Discipleship Program

The Discipleship Program seeks to strengthen the making and maturing of Christian disciples. The goals of this program area are to encourage non-Christians to become followers of Christ and to help Christians mature and deepen their commitment to live as disciples of Christ. The foundation is interested in funding missionary, Church expansion, and discipleship building models and methods that help achieve the program's goals.

Education Program

The Education Program seeks to strengthen education at the K-12 level. The goals of this program area are to help reduce private Christian education costs, increase the quality of Christian education, and make a Christian education opportunity more affordable and accessible for a larger segment of the population. The foundation is interested in funding educational models and curriculum delivery methods that help achieve the program's goals.

Human Services Program

The Human Services Program seeks to strengthen the ability of Christian churches and ministries to provide human/social services to individuals and families in need. Programs that enable people to increase their self-sufficiency and improve their capability to lead a Christian life are a priority for this program area. The goals of this program area are to help reduce the costs of providing human services, improve efficiency of delivery of human services, and make these services more available and accessible to people in need. The foundation is interested in funding human services delivery models, methods, and programs that are innovative, repeatable, and reproducible by church and para-church ministries, and programs that have an effective Christian discipleship component.

Fields of Interest**Subjects**

Christian agencies & churches

Geographic Focus

Montana

North Dakota

Texas

Types of Support

Consulting services

Curriculum development

Income development

Management development/capacity building

Matching/challenge support

Program development

Program evaluation

Technical assistance

Publications

Application guidelines

Grants list

IRS Form 990 or 990-PF printed copy available upon request

Application Information

Visit foundation web site for application guidelines. Application form required. Initial approach: Online application form only; hardcopies not accepted

Board meeting date(s): Apr., Aug., Dec.

Deadline(s): Communicated to applicant upon acceptance of letter of inquiry

Final notification: Within 30 days of due date

Officers

Steven T. Ough, President

Linda R. Ough, Secretary-Treasurer

Director

Bruce R. Ough

Memberships**Affinity Groups**

Association of Small Foundations

Financial Data**Year ended 12/31/11:**

Assets: \$880,197 (market value)

Gifts received: \$245,456

Expenditures: \$206,842

Total giving: \$203,000

Qualifying distributions: \$205,384

Giving activities include:

\$203,000 for 11 grants (high: \$75,000; low: \$5,000)

Additional Location Information

County: Gallatin

Congressional district: Montana District At-large

Cordingley Foundation

428 S. Cooke

Helena, MT 59601-5146

Telephone: (406) 442-8168

Contact: Tom Cordingley, Dir.; Lisa Cordingley, Dir.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$719,447; Total giving: \$46,926

EIN: 411524572

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/21/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

William A. Cordingley‡

Background

Established in 1985 in MN.

Limitations

Giving primarily in MT.

No grants to individuals.

Fields of Interest**Subjects**

Arts

Community/economic development

Education

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Directors

Lisa C. Cordingley

Thomas K. Cordingley

Financial Data**Year ended 12/31/11:**

Assets: \$719,447 (market value)

Expenditures: \$54,035

Total giving: \$46,926

Qualifying distributions: \$46,926

Giving activities include:

\$46,926 for 27 grants (high: \$13,300; low: \$100)

Additional Location Information

County: Lewis and Clark

Congressional district: Montana District At-large

The Cotswold Foundation

P.O. Box 630858

Cincinnati, OH 45263-0858

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$9,342,325; Total giving: \$369,150

EIN: 316611702

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/4/2013

Additional Contact Information

Application address: c/o Fifth Third Bank, 38 Fountain Sq. Plz., Cincinnati, OH 45202-3102, tel.: (513) 534-6347

Donor(s)

Beth B. Jones

Background

Established in 1998 in OH.

Limitations

Giving primarily in FL, MT and OH.

No grants to individuals.

Purpose and Activities

Giving primarily for the preservation of wilderness areas, prevention of cruelty to animals and for the promotion of the welfare of children.

Fields of Interest

Subjects

Animals/wildlife, preservation/protection

Children, services

Environment, natural resources

Higher education

Geographic Focus

Florida

Montana

Ohio

Types of Support

General/operating support

Application Information

Initial approach: Letter

Deadline(s): None

Trustees

Martha L. Burchenal

Ralph R. Burchenal

Beth B. Jones

Fifth Third Bank

Financial Data

Year ended 12/31/12:

Assets: \$9,342,325 (market value)

Expenditures: \$414,929

Total giving: \$369,150

Qualifying distributions: \$370,520

Giving activities include:

\$369,150 for 18 grants (high: \$75,000; low: \$2,000)

Additional Location Information

County: Hamilton

Metropolitan area: Cincinnati-Middletown, OH-KY-IN
Congressional district: Ohio District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to University of Texas Foundation, Austin, TX, in 2011. For project/program support, payable over 1 year.

\$150,000 to University of Texas Foundation, Austin, TX, in 2011. For project/program support, payable over 1 year.

\$75,000 to Clovernook Center - Opportunities for the Blind, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$50,000 to Cincinnati Zoo and Botanical Garden, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$50,000 to Clearwater Marine Aquarium, Clearwater, FL, in 2011. For general operating support, payable over 1 year.

\$20,000 to International Wildlife Film Festival, Missoula, MT, in 2011. For project/program support, payable over 1 year.

\$20,000 to Kids in Distressed Situations, New York, NY, in 2011. For project/program support, payable over 1 year.

\$15,000 to Cincinnati Therapeutic Riding and Horsemanship, Milford, OH, in 2011. For project/program support, payable over 1 year.

\$15,000 to Wounded Warrior Project, Jacksonville, FL, in 2011. For Annual Fund, payable over 1 year.

\$10,000 to Marine Toys for Tots Foundation, Triangle, VA, in 2011. For project/program support, payable over 1 year.

[Want to see more grants for this grantmaker?](#) [Try our Search Grants database.](#)

Cowley Endowment Fund

P.O. Box 3168

Portland, OR 97208-3168

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 8/31/12): Assets: \$121,355; Total giving: \$6,176

EIN: 810279121

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/21/2013

Background

Established in MT.

Limitations

Applications not accepted.

Giving limited to Missoula, MT.

No grants to individuals.

Purpose and Activities

Support only for the University of Montana Law School, Missoula.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Types of Support

Scholarship funds

Application Information

Contributes only to a pre-selected organization.

Trustee

U.S. Bank

Financial Data**Year ended 8/31/12:**

Assets: \$121,355 (market value)

Expenditures: \$11,137

Total giving: \$6,176

Qualifying distributions: \$8,009

Giving activities include:

\$6,176 for 1 grant

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

Jack Creek Preserve Foundation, Inc.

P.O. Box 3

Ennis, MT 59729

Contact: Jon S. Fossel, Pres.

URL: www.jackcreekpreserve.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 9/30/12): Assets: \$13,299,787; Total giving: \$3,900

EIN: 202214684

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

Last Updated: 8/22/2013

Donor(s)

Jon S. Fossel

Jennie Kae Jensen

Jarrett Payne

Madison Traucht

Ryan Hamilton

Dasha Bough

Rip McIntosh

Matthew Morris

Montana FWP Foundation

Yellowstone Club Community Foundation

Pope Club

Young Club

Murdock Foundation

Brad Skramstad

Terry Sanford

Rustic Wood Hub

Robert Narotzky

Double F Foundation
Scott Chester
Loren Bough

Background

Established in 2006 in MT.

Limitations

Giving primarily in Madison County, MT.

Purpose and Activities

Scholarship awards to graduating seniors of Madison County high schools, with preference giving to Ennis High School, Montana, who have enrolled in biological science/conservation courses and are pursuing a 4-year degree; Also providing awards as prizes to winners of grades 5-10 grades entering the science project contest; funding also for other charitable purposes.

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form required. Initial approach: Proposal

Deadline(s): Spring of each year

Additional information: Seniors of any madison country high school.

Officers

Jon S. Fossel, President

Scott Fossel, Treasurer

Katie Alvin, Executive Director

Directors

Roger Atwood

Mike Baugh

George Bettas

Scott Chester

Marc Elser

Steven Fossel

Will Fossel

Robert Garrott

Kevin Germain

Marc Glines

Financial Data

Year ended 9/30/12:

Assets: \$13,299,787 (market value)

Gifts received: \$465,578

Expenditures: \$124,859

Total giving: \$3,900

Qualifying distributions: \$116,143
 Giving activities include:
 \$3,900 for 10 grants to individuals (high: \$1,000; low: \$50)

Additional Location Information

County: Madison
 Congressional district: Montana District At-large

Mary Jane Crowe Foundation

c/o Bank of America, N.A.

231 S. LaSalle St.

Chicago, IL 60697-0001

Contact: Debra Grand

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$7,700,445; Total giving: \$78,200

EIN: 356020626

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/12/2013

Donor(s)

Mary Jane Crowe Trust

Background

Established in 1955.

Limitations

Applications not accepted.

Giving primarily in FL, IL, and MT.

Purpose and Activities

Giving primarily for higher education.

Fields of Interest

Subjects

Animals/wildlife

Geographic Focus

Florida

Illinois

Montana

Application Information

Unsolicited requests for funds not accepted.

Trustees

Linda Crowe Tate

Bank of America, N.A.

Financial Data

Year ended 12/31/11:

Assets: \$7,700,445 (market value)
Expenditures: \$275,551
Total giving: \$78,200
Qualifying distributions: \$135,930
Giving activities include:
\$78,200 for 1 grant

Additional Location Information

County: Cook
Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI
Congressional district: Illinois District 7

Grace Miller Crumley Trust

1722 Montana Ave.
Black Eagle, MT 59414-1205
Contact: Jeanne Kildahl, Chair.

Type of Grantmaker: Operating foundation

Financial Data (yr. ended 12/31/12): Assets: \$8,703; Total giving: \$150

EIN: 237048895

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#) [2001](#)

Last Updated: 9/3/2013

Additional Contact Information

Application address: 153 Riverview Dr. E., Great Falls, MT 59404

Donor(s)

Marilyn Hamer

Background

Established in MT.

Limitations

Giving primarily in Great Falls, MT.

Purpose and Activities

Scholarship awards to graduates of Great Falls School System, MT.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Initial approach: Letter

Deadline(s): Apr. 15

Officers

Jeanne Kildahl, Chairperson

Marilyn Hamer, Treasurer

Financial Data**Year ended 12/31/12:**

Assets: \$8,703 (market value)

Expenditures: \$302

Total giving: \$150

Qualifying distributions: \$150

Giving activities include:

\$150 for 1 grant to an individual

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Cut Bank Elks Lodge Charitable Corp.

118 E. Main St.

Cut Bank, MT 59427-2956

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$0; Total giving: \$8,000

EIN: 810495546

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#) [2001](#) [2001](#) [1999](#)

Last Updated: 3/27/2013

Background

Established in 1999 in MT.

Limitations

Applications not accepted.

Giving limited to residents of Cut Bank, MT.

Purpose and Activities

Scholarship awards to residents of Cut Bank, Montana, who are members in good standing or whose family are members in good standing of Cut Bank Lodge No. 1632 for the three previous years.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Unsolicited requests for funds not accepted.

Officers

Robert A. Smith, President

Robert Smith, Secretary

Dave Bell, Treasurer

Directors

Thad Crane

David Henderson

Danny Murphy

Roger Sammons

Financial Data

Year ended 12/31/11:

Assets: \$0 (market value)

Gifts received: \$1,075

Expenditures: \$11,841

Total giving: \$8,000

Qualifying distributions: \$8,000

Giving activities include:

\$8,000 for 19 grants to individuals (high: \$500; low: \$150)

Additional Location Information

County: Glacier

Congressional district: Montana District At-large

Jim & Doris Daley Scholarship Foundation

P.O. Box 343

Somers, MT 59932

Contact: Guidance Counselor

Type of Grantmaker: Operating foundation

Financial Data (yr. ended 12/31/12): Assets: \$809,616; Total giving: \$50,000

EIN: 810533021

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/28/2013

Additional Contact Information

Application address: Flathead High School And Glacier High School, Kalispell, MT 59901

Donor(s)

Jim Daley

Background

Established in 2001 in MT.

Limitations

Giving primarily in Kalispell, MT.

Purpose and Activities

Scholarship awards to graduates of Flathead High School, Kalispell, Montana.

Fields of Interest

Subjects

Education

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form required. Initial approach: Proposal

Deadline(s): Apr. 1

Officers & Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jim Daley, President

Ken Kettinger, Vice President

Sandra Colbrunn

Terry Judd

Janne L. Klymshyn

Financial Data

Year ended 12/31/12:

Assets: \$809,616 (market value)

Gifts received: \$11,294

Expenditures: \$50,000

Total giving: \$50,000

Qualifying distributions: \$50,000

Giving activities include:

\$50,000 for 10 grants to individuals of \$5,000 each (high: \$5,000; low: \$5,000)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Davidson Family Foundation

8 3rd St. N.

Great Falls, MT 59403

Telephone: (406) 791-7400

Contact: Ian B. Davidson, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$2,373,422; Total giving: \$106,861

EIN: 810545443

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/26/2013

Donor(s)

Ian B. Davidson
Nancy A. Davidson

Background

Established in 2001 in MT.

Limitations

Giving primarily in MT.

Fields of Interest

Subjects

Education
Medical research
Religion

Geographic Focus

Montana

Types of Support

General/operating support
Scholarships--to individuals

Application Information

Application form required. Initial approach: Letter
Deadline(s): Feb. 28

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Ian B. Davidson,* President
Nancy A. Davidson,* Vice President
Andrew I. Davidson
Lauren M. Descamps
Sydney A. Maxwell

Financial Data

Year ended 12/31/11:

Assets: \$2,373,422 (market value)
Gifts received: \$437,023
Expenditures: \$119,033
Total giving: \$106,861
Qualifying distributions: \$110,951
Giving activities include:
\$106,861 for 28 grants (high: \$25,000; low: \$500)

Additional Location Information

County: Cascade
Metropolitan area: Great Falls, MT
Congressional district: Montana District At-large

Helen Davis Scholarship Trust No. 3

(also known as Davis Medical School Scholarships)

P.O. Box 21927, MAC P6540-11K

Seattle, WA 98111

Telephone: (406) 447-2050

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 8/31/12): Assets: \$1,628,210; Total giving: \$66,000

EIN: 816056734

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 6/1/2013

Additional Contact Information

Application address: c/o Wells Fargo Private Client Services, P.O. Box 597, Helena, MT 59624

Background

Established in 1984 in MT.

Limitations

Giving limited to residents of MT.

Purpose and Activities

Scholarship awards to Montana residents for medical school.

Fields of Interest

Subjects

Education

Geographic Focus

Montana

Types of Support

Scholarships--to individuals

Application Information

Application form required. Deadline(s): Jul. 15

Selection Committees

Dave Ashby

Bill Lannan

Trustee

Wells Fargo Private Client Services

Financial Data

Year ended 8/31/12:

Assets: \$1,628,210 (market value)

Expenditures: \$95,153

Total giving: \$66,000

Qualifying distributions: \$72,835

Giving activities include:

\$66,000 for 13 grants to individuals (high: \$6,000; low: \$3,000)

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7



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