

Access Fund

207 Canyon, Ste. 201 S.
Boulder, CO 80302-4932
Telephone: (303) 545-6772
Fax: (303) 545-6774
E-mail: info@accessfund.org
URL: www.accessfund.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 12/31/11): Assets: \$1,562,767; Total giving: \$44,405

EIN: 943131165

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/27/2013

Additional Contact Information

Mailing address: P.O. Box 17010, Boulder, CO 80308-0010

Online Communications

[Grants List](#)

Background

Established in 1991 in CO.

Limitations

Giving primarily in AL, AR, AZ, CA, CO, CT, DC, GA, ID, KY, MA, MN, MT, NC, NH, NM, NV, NY, OK, OR, TX, UT, VT, WA, WI, and WV.

No support for political campaigns.

No grants for fixed anchors/bolts/bolt installation, research, outdoor programs, climbing equipment, marketing or membership recruitment, facility construction, paid positions, travel stipends, or salaries.

Purpose and Activities

The fund is dedicated to keeping climbing areas open, and to conserving the climbing environment.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Climbing Preservation Grants

These grants fund projects that preserve or enhance climbing access and opportunities and conserve the climbing environment throughout the U.S. Priority is given to organizations and individuals that identify and work on the root causes of local climbing access and conservation issues and that approach issues with a commitment to long-term change. Most grants awarded are in the range of \$1,000 to \$4,000; the fund will consider requests for more than \$10,000 if they have national significance and utilize a high degree of matching funds.

Fields of Interest**Subjects**

Recreation

Geographic Focus

Alabama
Arizona
Arkansas

California
Colorado
Connecticut
District of Columbia
Georgia
Idaho
Kentucky
Massachusetts
Minnesota
Montana
Nevada
New Hampshire
New York
North Carolina
Oklahoma
Oregon
Texas
Utah
Vermont
Washington
West Virginia
Wisconsin

Types of Support

Curriculum development
Employee matching gifts
Equipment
Film/video/radio
General/operating support
In-kind gifts
Income development
Land acquisition
Management development/capacity building
Matching/challenge support
Program development
Seed money

Publications

Annual report
Application guidelines
Informational brochure
Newsletter

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested
3. Copy of current year's organizational budget and/or project budget
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations

Initial approach: Telephone or e-mail to determine eligibility

Deadline(s): Mar. 1 and Aug. 1

Final notification: Four weeks

Additional information: Grant requests for over \$5,000 must submit the following supplemental materials with the application: financial statements, by-laws, articles of incorporation, list of current board members, most recent 990, and their IRS 501(c)(3) determination letter.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Paul Fish,* President

Jamie McNally,* Vice President

Matt Compton,* Secretary

Nancy Feagin,* Treasurer

Brady Robinson, Executive Director

John Evans

Richard S. Luskin, Esq.

Corey Rich

Beaver Theodosakis

Staff

Number of Staff

9 full-time professional

1 part-time professional

Financial Data

Year ended 12/31/11:

Revenue: \$1,394,412

Assets: \$1,562,767 (market value)

Gifts received: \$1,299,872

Expenditures: \$1,073,822

Total giving: \$44,405

Giving activities include:

\$44,405 for grants

Additional Location Information

County: Boulder

Metropolitan area: Boulder, CO

Congressional district: Colorado District 2

AGL Foundation

c/o Northen Trust Co.

P.O. Box 803878

Chicago, IL 60680-3878

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/12): Assets: \$12,034,659; Total giving: \$70,500

EIN: 650098771

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/7/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

AGL Resources Inc.

Adelyn Luther‡

Background

Established in 1988 in FL.

Limitations

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

Purpose and Activities

The foundation supports clinics and organizations involved with performing arts, education, land conservation, and animal welfare.

Fields of Interest

Subjects

Animals/wildlife

Arts

Environment

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Officers

Richard E. Gordon, President

Pattie E. Pastor, Vice President

Financial Data

Year ended 12/31/12:

Assets: \$12,034,659 (market value)

Gifts received: \$3,888,266

Expenditures: \$276,190

Total giving: \$70,500

Qualifying distributions: \$72,425

Giving activities include:

\$70,500 for 10 grants (high: \$10,000; low: \$1,500)

Additional Location Information

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 7

The Allstate Foundation

2775 Sanders Rd., Ste. F4
Northbrook, IL 60062-6127

Telephone: (847) 402-7849

Contact: Patricia Lara Garza, Dir., Strategic Philanthropy

Fax: (847) 402-7568

E-mail: Grants@Allstate.com

URL: www.allstatefoundation.org

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/12): Assets: \$65,952,209; Total giving: \$17,269,127

EIN: 366116535

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

Last Updated: 3/1/2013

Additional Contact Information

Additional e-mails: Jan Epstein - jepstein@allstate.com; Sue Duchak - sue.duchak@allstate.com; Jennifer McGrath - jennifermcgrath@allstate.com; Chindaly Griffith - chindaly.griffith@allstate.com; e-mail for High School Award:

KeeptheDrive@allstate.com

E-mail for High School Award: KeeptheDrive@allstate.com

Online Communications

[Click to Empower Domestic Violence Survivors on Facebook](#)

[Keep the Drive on Facebook](#)

[Purple Purse](#)

[Act Out Loud on Facebook](#)

[Click to Empower Domestic Violence Survivors on MySpace](#)

[Click To Empower - Home](#)

[Click to Empower Domestic Violence Survivors on Twitter](#)

[Keep the Drive on Youtube](#)

[YouTube](#)

Donor(s)

The Allstate Corp.

Allstate Insurance Co.

Allstate New Jersey Insurance Co.

Economic Crisis Information

The foundation is primarily renewing support for existing partners and is only accepting applications for new relationships in the areas of teen driving and economic empowerment for victims of domestic violence.

Background

Incorporated in 1952 in IL.

Limitations

Giving in on a national basis in areas of company operations, in AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, TN, TX, UT, VA, VT, WA, WI, WV, and WY; giving also to regional and national organizations.

No support for religious organizations not of direct benefit to the entire community. Also, ONLY 501(c)3 tax status

organizations are eligible.

No grants to individuals (except for Keep the Drive High School Journalism Awards), or for fundraising events or sponsorships, equipment not part of a community outreach program, athletic events, memorials, travel, or audio, film, or video production.

Purpose and Activities

The foundation supports programs designed to address teen safe driving and domestic violence. Additionally, the Foundation also supports programs designed to promote safe and vital communities; economic empowerment; and tolerance, inclusion, and diversity.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Act Out Loud

The foundation, in partnership with National Youth Traffic Safety Month, sponsors a teen-led and school-based activism competition to promote safe driving and to encourage youth to make a difference in their community. Teams of high school students participate in three different activities that focus on stronger teen driver safety laws. Points are awarded based on school participation and project quality. Activities include a SAFE-TEE shirt design contest, creative sign contest, and a Facebook yearbook application. A \$10,000 grand prize is awarded. Visit URL: <http://www.actoutloud.org/> for more information.

Agency Hands in the Community Grants

The foundation awards \$1,000 grants to support the local volunteer efforts of full-time agency owners and personal financial representatives of Allstate. Grants are awarded to nonprofit organizations that seek to improve the quality of life in local communities.

Domestic Violence Program: Moving Ahead Economic Empowerment Grants

The foundation awards grants to state domestic violence coalitions and local programs to enhance projects that help survivors overcome economic challenges and achieve financial independence. Special emphasis is directed toward financial education through the use of Allstate's Moving Ahead Through Money Management Curriculum; matched saving programs including Individual Development Accounts; job readiness and job training; and microloans and microenterprise.

Domestic Violence Program: Moving Ahead Through Financial Empowerment Curriculum

The foundation, in partnership with the National Network to End Domestic Violence, produces the Moving Ahead Through Financial Management Curriculum which packages tools and information designed to empower survivors to understand and manage their finances. The curriculum is distributed through partnerships with state domestic violence coalitions and is used to educate and train advocates and Allstate volunteers to help domestic violence survivors achieve financial security.

Economic Empowerment

The foundation supports programs designed to empower people with economic resources and knowledge to make informed financial decisions about their future. Special emphasis is directed toward financial and economic literacy; and helping domestic violence survivors live and stay free through financial security.

Helping Hands Grant Program

The foundation awards \$500 grants to charitable, social, or humanitarian organizations with which employees of Allstate volunteer 25 hours or more or teams of employees who volunteer 20 hours or more.

Keep the Drive High School Journalism Awards

The foundation annually awards grants to high school teens who address through print or broadcast journalism the importance of stronger driver laws at the state or national level. Applicants for the print journalism category and must submit published newspaper articles and applications for the broadcast journalism category must upload broadcast video segments on YouTube. Grand prize winners receive \$2,000, second place winners receive \$1,000, and a third place winner receives \$750. See Web site for additional information, <http://www.keepthedrive.com/>.

Matching Grant Program for Higher Education

The foundation matches contributions made by full-time employees of Allstate to institutions of higher education on a one-for-one basis from \$25 to \$1,000 per employee, per year.

Regional Domestic Violence Grant Program

The foundation provides grants and local resources to national, statewide, local domestic violence organizations to empower survivors of domestic violence. Special emphasis is directed toward programs designed to help domestic violence survivors build their financial independence through financial education; job readiness and job training; matched savings initiatives; and microenterprise.

Safe and Vital Communities

The foundation supports programs designed to foster communities that are economically solvent, crime-free, and that give residents a sense of belonging and commitment. Special emphasis is directed toward rebuilding lives after a natural disaster through catastrophe response; nurturing safe, strong, and healthy communities through neighborhood revitalization; and encouraging safe driving attitudes and behaviors through teen safe driving programs.

Teen Safe Driving Program

Through the Teen Safe Driving initiative, the foundation encourages teens to develop safe driving attitudes and behaviors to reduce the risk of teen driving-related accidents. The program includes Keep the Drive, a teen-led smart driving movement that educates teens about the issues and empowers them to become smart driving activists in their schools and communities; community outreach, to surround teens with smart driving messages from key teen influencers, including parents; leadership and advocacy education, to advance public understanding of teen safe driving and inform public policy decision-makers; and public awareness, to elevate teen driving as a chronic public health issue through social marketing and public relations campaigns.

Tolerance, Inclusion, and Diversity

The foundation supports programs designed to foster tolerance, inclusion, and values for people of all backgrounds. Special emphasis is directed toward programs designed to teach tolerance to youth to foster a generation free of bias; and encourage communities to be free of prejudice to alleviate discrimination.

Fields of Interest**Subjects**

Civil/human rights, equal rights
Civil rights, race/intergroup relations
Community development, neighborhood development
Crime/violence prevention, youth
Disasters, preparedness/services
Economic development
Employment
Employment, services
Employment, training
Family services, domestic violence
Human services, financial counseling
Safety/disasters
Safety, automotive safety
Youth, services

Population Groups

African Americans/Blacks
Asians/Pacific Islanders
Bisexual
Children/youth
Disabilities, people with
Economically disadvantaged
Gay men
Hispanics/Latinos
LGBTQ
Minorities
Native Americans/American Indians

Geographic Focus

Alabama
Alaska
Arizona
Arkansas
California
Colorado
Connecticut
Delaware
District of Columbia
Florida
Georgia
Hawaii
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana
Maine
Maryland
Michigan
Minnesota
Mississippi
Missouri
Montana
Nebraska
Nevada
New Hampshire
New Jersey
New Mexico
New York
North Carolina
North Dakota
Ohio
Oklahoma
Oregon
Pennsylvania
Rhode Island
South Carolina
Tennessee
Texas
Utah
Vermont
Virginia
Washington
West Virginia
Wisconsin
Wyoming



FOUNDATION
CENTER

Types of Support

Cause-related marketing
 Conferences/seminars
 Curriculum development
 Emergency funds
 Employee matching gifts
 Employee volunteer services
 Film/video/radio
 General/operating support
 Grants to individuals
 Loaned talent
 Management development/capacity building
 Pro bono services
 Pro bono services - communications/public relations
 Pro bono services - financial management
 Pro bono services - human resources
 Pro bono services - interactive/website technology
 Pro bono services - legal
 Pro bono services - marketing/branding
 Pro bono services - strategic management
 Pro bono services - technology infrastructure
 Program development
 Research
 Technical assistance

Publications

Application guidelines
 Program policy statement

Application Information

Application form required. Applicants should submit the following:

1. Role played by volunteers
2. Timetable for implementation and evaluation of project
3. Qualifications of key personnel
4. Name, address and phone number of organization
5. Copy of IRS Determination Letter
6. How company employees can become involved with the organization
7. Brief history of organization and description of its mission
8. Geographic area to be served
9. Copy of most recent annual report/audited financial statement/990
10. How project's results will be evaluated or measured
11. List of company employees involved with the organization
12. Explanation of why grantmaker is considered an appropriate donor for project
13. Listing of board of directors, trustees, officers and other key people and their affiliations
14. Detailed description of project and amount of funding requested
15. Contact person
16. Copy of current year's organizational budget and/or project budget
17. Listing of additional sources and amount of support
18. Plans for acknowledgement

Initial approach: Complete online eligibility quiz and application; For Teen Safe Driving programs complete online application for Keep the Drive High School Journalism Awards and Act Out Loud

Board meeting date(s): Aug. and Nov.

Deadline(s): Varies for Teen Safe Driving, Domestic Violence, Safe and Vital Communities, Economic Empowerment, and Tolerance, Inclusion, and Diversity; None; Oct. 1 to Mar. 1 for Keep the Drive High School Journalism Awards; Oct. 14 to Jan. 31 for Act Out Loud registration

Final notification: Varies

Additional information: Visit Website for detailed application deadlines.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Thomas J. Wilson,* Chairperson and President

Affiliation(s):

The Allstate Corp., President and Chief Operating Officer

Allstate Insurance Co., Chairperson

Joan H. Walker, Executive Vice President and Secretary

Judith P. Greffin,* Executive Vice President and C.I.O

Affiliation(s):

Allstate Insurance Co., Sr. Vice President and C.I.O.

Susie Lees, Executive Director and General Counsel

Mario Rizzo, Sr. Vice President and Treasurer

D. Scott Harper, Sr. Vice President

Don Civgin

Affiliation(s):

Allstate Insurance Co., Sr. Vice President and Chief Financial Officer

Michele C. Mayes

Mathew E. Winter

Memberships

Regional Associations of Grantmakers

Donors Forum (IL)

Affinity Groups

Asian Americans/Pacific Islanders in Philanthropy

Hispanics in Philanthropy

Associations and Other Philanthropic Organizations

Council on Foundations

Grants Managers Network

Independent Sector

Louisiana Association of Nonprofit Organizations

Financial Data

Year ended 12/31/12:

Assets: \$65,952,209 (market value)

Gifts received: \$36,275,138

Expenditures: \$19,764,214

Total giving: \$17,269,127

Qualifying distributions: \$19,764,214

Giving activities include:

\$17,065,547 for 3,165 grants (high: \$825,515; low: \$25)
\$203,580 for employee matching gifts
\$17,065,547 for 6 foundation-administered programs

Additional Location Information

County: Cook
Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI
Congressional district: Illinois District 10

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$825,515 to National Safety Council, Itasca, IL, in 2012. For Drive it Home Multi-City Launch, payable over 1 year.
\$500,000 to United Way of Metropolitan Chicago, Chicago, IL, in 2012. For Promoting Financial Stability for Domestic Violence Survivors, payable over 1 year.
\$425,000 to Facing History and Ourselves National Foundation, Brookline, MA, in 2012. For Community Conversations, payable over 1 year.
\$400,000 to Junior Achievement, National, Colorado Springs, CO, in 2012. For Title Sponsorship Renewal JA Economics for Success, Save USA and Teens and Personal Finance Survey, and technology/operating support, payable over 1 year.
\$400,000 to National Network to End Domestic Violence, Washington, DC, in 2012. For NNEDV/TAF Economic Empowerment Project, payable over 1 year.
\$35,000 to White Plains Library Foundation, White Plains, NY, in 2012. For Allstate Readiness Series, payable over 1 year.
\$1,000 to Boys and Girls Club of the Columbia Basin, Moses Lake, WA, in 2012. For Agency Owner Volunteerism, payable over 1 year.
\$1,000 to Boys and Girls Clubs of the Tennessee Valley, Knoxville, TN, in 2012. For Agency Owner Volunteerism, payable over 1 year.
\$1,000 to Community School of the Arts, Marion, IN, in 2012. For Agency Owner Volunteerism, payable over 1 year.
\$1,000 to Mississippi Childrens Museum, Jackson, MS, in 2012. For Agency Owner Volunteerism, payable over 1 year.
\$1,000 to Shelter for Abused Women of Collier County, Naples, FL, in 2012. For Agency Owner Volunteerism, payable over 1 year.
\$1,000 to YMCA, Shenango Valley, Hermitage, PA, in 2012. For Agency Owner Volunteerism, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

L. P. and Teresa Anderson Foundation

P.O. Box 190
Miles City, MT 59301-0190
Telephone: (406) 232-3920
Contact: Sandra K. Anderson

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 6/30/12): Assets: \$534,451; Total giving: \$7,500

EIN: 810479060

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 6/25/2013

Donor(s)

L.P. Anderson

Background

Established in 1992 in MT.

Limitations

Giving limited to MT, with preference given to Miles City and Custer County.

No grants to individuals.

Purpose and Activities

Areas of interest include youth at risk, social services, historical preservation, and disaster victim relief.

Geographic Focus

Montana

Types of Support

Equipment

General/operating support

Scholarship funds

Publications

Application guidelines

Application Information

Application form required. Applicants should submit the following:

1. Brief history of organization and description of its mission
2. Detailed description of project and amount of funding requested

Initial approach: Contact foundation for Grant Application

Copies of proposal: 6

Deadline(s): Mar. 1 and Sept. 1

Officers

Sandra K. Anderson, President

Jeffrey A. Hunnes, Secretary

John A. Tooke, Treasurer

Financial Data**Year ended 6/30/12:**

Assets: \$534,451 (market value)

Gifts received: \$100,337

Expenditures: \$35,276

Total giving: \$7,500

Qualifying distributions: \$25,872

Giving activities include:

\$7,500 for 1 grant

Additional Location Information

County: Custer

Congressional district: Montana District At-large

The Appleseed Foundation

125 Bank St., Ste. 300

Missoula, MT 59802-4413

Telephone: (406) 728-0864

Contact: Susan E. O'Connor, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 8/31/12): Assets: \$437,423; Total giving: \$20,000

EIN: 760159117

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/4/2013

Limitations

Giving primarily in Missoula, MT.

No grants to individuals.

Purpose and Activities

Giving to promote play in the lives of children by funding support for play, playground equipment, recreation, or adventure projects.

Fields of Interest

Subjects

Arts

Education

Human services

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Brief history of organization and description of its mission
3. Detailed description of project and amount of funding requested
4. Organization's charter and by-laws

Initial approach: Letter

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Susan E. O'Connor,* President and Secretary

Roy S. O'Connor,* Treasurer

Kevin Gordon

Memberships

Affinity Groups

The Forum for Sustainable and Responsible Investment (US SIF)

Financial Data

Year ended 8/31/12:

Assets: \$437,423 (market value)

Expenditures: \$23,007

Total giving: \$20,000

Qualifying distributions: \$20,000

Giving activities include:

\$20,000 for 4 grants of \$5,000 each (high: \$5,000; low: \$5,000)

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Asbjornson Foundation

2202 S. Troost Ave.

Tulsa, OK 74114-1320

Telephone: (918) 583-2266

Contact: Norman H. Asbjornson, Tr.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$4,624,296; Total giving: \$124,000

EIN: 731582633

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/24/2013

Donor(s)

Norman H. Asbjornson

Background

Established in 1999 in OK.

Limitations

Giving primarily in Winifred, MT.

No grants to individuals.

Purpose and Activities

Giving to Montana State University, Montana, for its Engineering Dept. scholarship program.

Fields of Interest**Subjects**

Foundations (community)

Higher education, university

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form not required. Initial approach: Proposal

Deadline(s): None

Trustee

Norman H. Asbjornson

Financial Data**Year ended 12/31/12:**

Assets: \$4,624,296 (market value)

Gifts received: \$9,305

Expenditures: \$127,578

Total giving: \$124,000

Qualifying distributions: \$127,578

Giving activities include:

\$124,000 for 3 grants (high: \$70,000; low: \$4,000)

Additional Location Information

County: Tulsa

Metropolitan area: Tulsa, OK

Congressional district: Oklahoma District 1

The Aurora Borealis Foundation

745 S. Main St.

Kalispell, MT 59901-5341

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$45,942; Total giving: \$22,000

EIN: 810522406

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 2/25/2013

Donor(s)

Roger Sullivan

Mayre Flowers

Background

Established in MT.

Limitations

Giving primarily in MT.

Fields of Interest**Subjects**

Community/economic development

Environment

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Officer

Roger Sullivan, President

Financial Data**Year ended 12/31/11:**

Assets: \$45,942 (market value)

Gifts received: \$25,000

Expenditures: \$22,300

Total giving: \$22,000

Qualifying distributions: \$22,000

Giving activities include:

\$22,000 for 5 grants (high: \$15,000; low: \$1,000)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

The Avista Foundation

1411 E. Mission Ave.

Spokane, WA 99202

Telephone: (509) 495-8156

Contact: Patrick Lynch, Chair. and Pres.

Fax: (509) 494-4144

E-mail: contributions@avistacorp.com

URL: www.avistafoundation.org

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/12): Assets: \$3,641,165; Total giving: \$479,239

EIN: 753003371

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 10/17/2013

Additional Contact Information

Application address: MSC-68, P.O. Box 3727, Spokane, WA 99202-3732

Donor(s)

Avista Corp.

Avista Capital, Inc.

Background

Established in 2002 in WA.

Limitations

Giving primarily in areas of company operations in northern ID, Sanders County, MT, southern OR, and eastern WA.

No support for religious, veterans', or fraternal organizations, discriminatory organizations, or national health

organizations (or their local affiliates) or research/disease advocacy organizations.

No grants to individuals, or for teams or extra-curricular school events, fundraising events, trips or tours, the development or production of books, films, videos, or television campaigns, or memorial campaigns.

Purpose and Activities

The foundation supports organizations involved with education, energy conservation, community economic development, science, senior citizens, and economically disadvantaged people.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Economic and Cultural Vitality

The foundation supports programs designed to help communities and citizens grow and prosper. Special emphasis is directed toward capital projects that provide civic and social infrastructure and economic growth; and community events and programs that provide community identity and quality of life.

Education

The foundation supports programs designed to promote K-12 science, math, and technology education and higher education. Special emphasis is directed toward college scholarships for engineering, IS, and the crafts to address utility's future workforce gap; increasing the pipeline of kids seeking engineering and technical careers; and opportunities for underserved kids to seek higher education.

Matching Gift Program

The foundation matches contributions made by employees of Avista Utilities to nonprofit organizations.

Vulnerable and Limited Income Populations

The foundation supports programs designed to provide assistance to those with limited incomes; and develop initiatives to reduce poverty. Special emphasis is directed toward programs designed to ease the burden of energy prices to customers most in need; provide support to seniors and more vulnerable populations; provide energy conservation education to senior, vulnerable, and limited income customers; and support community-wide safety nest services for basic needs costs.

Fields of Interest

Subjects

Community/economic development
Education
Elementary/secondary education
Engineering/technology
Environment, energy
Higher education
Human services
Mathematics
Physical/earth sciences
Science
Utilities

Population Groups

Aging
Economically disadvantaged

Geographic Focus

Idaho
Montana
Oregon
Washington

Types of Support

Capital campaigns
Employee matching gifts
Equipment
General/operating support
Program development
Scholarship funds
Seed money

Publications

Application guidelines
IRS Form 990 or 990-PF printed copy available upon request
Informational brochure (including application guidelines)

Application Information

Application form required. Applicants should submit the following:

1. Results expected from proposed grant
2. Population served
3. Name, address and phone number of organization
4. Brief history of organization and description of its mission
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Contact person
8. Listing of additional sources and amount of support
9. Plans for acknowledgement
10. Copy of IRS Determination Letter

Initial approach: Complete online application form or download application form and mail to foundation

Copies of proposal: 1

Board meeting date(s): Feb., May, Aug., and Nov.

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Patrick Lynch,* Chairperson and President

Robert Beitz,* Vice President

Kevin Christie,* Secretary

Christy Burmeister-Smith,* Treasurer

Affiliation(s):

Avista Corp., Vice President and Controller

Kristine Meyer, Executive Director

David J. Meyer

Dennis Vermillion

Steve Vincent

Memberships

Affinity Groups

Association of Small Foundations

Financial Data

Year ended 12/31/12:

Assets: \$3,641,165 (market value)

Expenditures: \$489,396

Total giving: \$479,239

Qualifying distributions: \$479,239

Giving activities include:

\$479,239 for 223 grants (high: \$97,000; low: \$25)

Additional Location Information

County: Spokane

Metropolitan area: Spokane, WA

Congressional district: Washington District 5

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$25,000 to YWCA of Spokane, Spokane, WA, in 2010, payable over 1 year.

\$10,000 to Boys and Girls Club of Spokane County, Spokane, WA, in 2010, payable over 1 year.

\$3,500 to Mid-City Concerns, Spokane, WA, in 2010, payable over 1 year.

\$3,000 to Shoshone Community Health Clinic, Kellogg, ID, in 2010, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Charles M. Bair Family Trust

c/o U.S. Bank, N.A.

P.O. Box 3168

Portland, OR 97208-3168

Telephone: (406) 657-8139

E-mail: penny.doak@usbank.comURL: www.charlesmbairtrusts.org/grants.html**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 4/30/12): Assets: \$37,726,928; Total giving: \$89,000**EIN:** 816075761**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 2/18/2013**Donor(s)***Note: If a donor is deceased, the symbol (‡) follows the name.*

Alberta M. Bair‡

Bair Ranch Foundation

Background

Established in 1993 in MT.

Limitations

Giving limited to Yellowstone, Meagher and Wheatland counties, MT.

No support for political campaigns or candidates, lobbying, churches, non-charitable organizations, corporate memberships, or for supporting 509(A)(3) organizations.

No grants or loans to individuals, or for conferences, symposiums or travel expenses.

Purpose and Activities

The Charles M. Bair Family Trust funds nonprofit organizations and governmental entities operating in the State of

Montana. Eligible organizations are: educational institutions, hospitals and health related organizations, cultural organizations, civic service organizations, and human service providers.

Fields of Interest**Subjects**

Arts
Human services
Youth development

Geographic Focus

Montana

Types of Support

General/operating support

Publications

Application guidelines

Application Information

Application form for qualified organizations available on foundation web site. Application form required. Initial approach: Check eligibility guidelines to determine if your organization qualifies

Deadline(s): Mar. 1 annually

Final notification: Within 90 days

Officers

Bill Jones, Chairperson

Karen Fagg, Vice-Chairperson

Members

Moulton Bellingham

Joy Culver

Arville Lammers

Trustee

U. S. Bank, N.A.

Financial Data**Year ended 4/30/12:**

Assets: \$37,726,928 (market value)

Gifts received: \$555,114

Expenditures: \$979,188

Total giving: \$89,000

Qualifying distributions: \$1,269,971

Giving activities include:

\$89,000 for 19 grants (high: \$21,000; low: \$2,500)

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$430,000 to Yellowstone Art Museum, Billings, MT, in 2009, payable over 1 year.

\$35,000 to Alberta Bair Theater, Billings, MT, in 2009, payable over 1 year.

\$22,500 to Billings Studio Theater, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Billings Symphony Society, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Family Service, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Saint Vincent Healthcare Foundation, Billings, MT, in 2009, payable over 1 year.

\$20,000 to Wheatland Memorial Hospital and Nursing Home, Harlowton, MT, in 2009, payable over 1 year.

\$17,935 to Wheatland, County of, Harlowton, MT, in 2009, payable over 1 year.

\$15,000 to YWCA Billings, Billings, MT, in 2009, payable over 1 year.

\$13,478 to Meagher, County of, White Sulphur Springs, MT, in 2009, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Charles M. Bair Memorial Trust

c/o U.S. Bank, N.A.

P.O. Box 30678

Billings, MT 59115-0001

Fax: (406) 657-8034

E-mail: penny.doak@usbank.com

URL: www.charlesmbairtrusts.org/scholarship.html

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 1/31/12): Assets: \$8,816,142; Total giving: \$1,032,677

EIN: 810370774

990-PF: [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 8/5/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Marguerite B. Lamb‡

Bair Ranch Foundation

Background

Established in 1978 in MT.

Limitations

Applications not accepted.

Giving scholarships to students from Yellowstone, Meagher, and Wheatland counties, MT. The foundation also gives to five charities that are named in its documents.

Purpose and Activities

The trust's purpose is to fund scholarships for high school graduates who have lived and attended school in Meagher County or Wheatland County, Montana. Each year The Charles M. Bair Memorial Trust funds 8 scholarships to students who qualify.

Fields of Interest**Subjects**

Higher education

Hospitals (general)

Protestant agencies & churches

Geographic Focus

Montana

Types of Support

General/operating support

Scholarships--to individuals

Application Information

Unsolicited requests for funds not accepted. Applications from organizations will not be considered. For scholarships, application form is available on foundation web site for qualified applicants.

Trustee

U.S. Bank, N.A.

Financial Data**Year ended 1/31/12:**

Assets: \$8,816,142 (market value)

Gifts received: \$800,000

Expenditures: \$1,091,175

Total giving: \$1,032,677

Qualifying distributions: \$1,032,677

Giving activities include:

\$450,000 for 6 grants (high: \$275,000; low: \$15,000)

\$582,677 for grants to individuals

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$400,000 to Billings Clinic Foundation, Billings, MT, in 2010. For general or capital support, payable over 1 year.

\$155,000 to Mountainview Memorial Hospital, White Sulphur Springs, MT, in 2010. For general or capital support, payable over 1 year.

\$155,000 to Wheatland Memorial Hospital and Nursing Home, Harlowton, MT, in 2010. For general or capital support, payable over 1 year.

\$65,000 to First Church of Christ Scientist, Boston, MA, in 2010. For general or capital support, payable over 1 year.

\$25,000 to First Church of Christ Scientist, Billings, MT, in 2010. For general or capital support, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Florian Baldwin Charitable Trust f/b/o St. Vincent Foundation

c/o Davidson Trust Co.

283 W. Front St., Ste. 103

Missoula, MT 59802

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$264,337; Total giving: \$14,053

EIN: 816092856

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/20/2013

Donor(s)

Florian Baldwin Irrevocable Trust

Background

Established in 2001 in MT.

Limitations

Applications not accepted.

Giving limited to Billings, MT.

No grants to individuals.

Purpose and Activities

Support only for Northern Rockies Cancer Center, Billings, Montana.

Fields of Interest

Subjects

Health organizations

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustee

Davidson Trust Co.

Financial Data

Year ended 12/31/11:

Assets: \$264,337 (market value)

Expenditures: \$18,799

Total giving: \$14,053

Qualifying distributions: \$14,053

Giving activities include:

\$14,053 for 1 grant

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Florian Baldwin Charitable Trust f/b/o Roundup Hospital

c/o Davidson Trust Co.

283 W. Front St., Ste. 103

Missoula, MT 59802

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$266,985; Total giving: \$14,136

EIN: 816092857

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/20/2013

Background

Established in 2001 in MT.

Limitations

Applications not accepted.

Giving limited to Roundup, MT.

No grants to individuals.

Purpose and Activities

Support only for Roundup Memorial Hospital, Montana.

Fields of Interest

Subjects

Health care

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustee

Davidson Trust Co.

Financial Data

Year ended 12/31/11:

Assets: \$266,985 (market value)

Expenditures: \$18,892

Total giving: \$14,136

Qualifying distributions: \$14,136

Giving activities include:

\$14,136 for 1 grant

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Black Hills Corporation Contributions Program

625 9th St.

Rapid City, SD 57701-2674

Telephone: (605) 721-1700

URL: www.blackhillscorp.com/social.htm

Type of Grantmaker: Corporate giving program

Last Updated: 10/4/2011

Limitations

Giving primarily in areas of company operations in CO, IA, KS, MT, NE, SD, and WY.

Purpose and Activities

As a complement to its foundation, Black Hills also makes charitable contributions to nonprofit organizations directly. Support is given primarily in areas of company operations in Colorado, Iowa, Kansas, Montana, Nebraska, South Dakota, and Wyoming.

Fields of Interest

Subjects

Community/economic development

Environment

Family services

General charitable giving

Recreation, community

Utilities

Geographic Focus

Colorado

Iowa

Kansas

Montana

Nebraska

South Dakota

Wyoming

Types of Support

Building/renovation

Employee-related scholarships

Employee volunteer services

General/operating support

In-kind gifts

Additional Location Information

County: Pennington

Metropolitan area: Rapid City, SD

Congressional district: South Dakota District At-large

The Black Mountain Foundation

c/o Ropes & Gray

The Prudential Tower, 800 Boylston St.

Boston, MA 02199-3600

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$1,201,384; Total giving: \$50,000

EIN: 046825487

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/22/2013

Donor(s)

W. Nicholas Thorndike

Background

Established in 1997 in MA.

Limitations

Applications not accepted.

Giving primarily in MA, MT, and VT.

No grants to individuals.

Fields of Interest

Subjects

Health care

Geographic Focus

Massachusetts

Montana

Vermont

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustees

Edward P. Lawrence

Alexander L. Thorndike

Joan I. Thorndike

W. Nicholas Thorndike

William N. Thorndike, Jr.

Financial Data

Year ended 12/31/11:

Assets: \$1,201,384 (market value)

Expenditures: \$55,985

Total giving: \$50,000

Qualifying distributions: \$50,000

Giving activities include:

\$50,000 for 1 grant

Additional Location Information

County: Suffolk

Metropolitan area: Boston-Cambridge-Quincy, MA-NH

Congressional district: Massachusetts District 7

The Blank Family Foundation, Inc.

(formerly The New Blank Family Foundation, Inc.)

3455 N.W. 54th St.

Miami, FL 33142-3309

Contact: Robin Reiter

URL: www.blankfamily.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12): Assets: \$19,623,305; Total giving: \$998,500

EIN: 920185953

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#)

Last Updated: 5/24/2013

Donor(s)

Rose Blank Kramer Revocable Living Trust

Background

Established in 2002 in FL.

Limitations

Applications not accepted.

Giving primarily in FL, MT, and UT.

No support for political or social organizations.

No grants to individuals.

Purpose and Activities

Giving primarily for Jewish causes, including federated giving programs; support also for human services, and the environment.

Fields of Interest**Subjects**

Environment

Health organizations

Human services

Jewish agencies & synagogues

Jewish federated giving programs

International Interests

Israel

Geographic Focus

Florida

Montana

Utah

Types of Support

General/operating support

Application Information

Contributes only to pre-selected organizations. Unsolicited requests for funds not accepted. Board meeting date(s):
Quarterly

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jerome Blank,* Chairperson

Andrew S. Blank,* President

Kathleen Blank,* Secretary

Robert Frehling

Kathy Martin

Staff**Number of Staff**

1 part-time professional

Financial Data**Year ended 12/31/12:**

Assets: \$19,623,305 (market value)

Gifts received: \$320,000

Expenditures: \$1,066,592

Total giving: \$998,500

Qualifying distributions: \$998,500

Giving activities include:

\$998,500 for grants

Estimated financial data for year ending 12/31/13:

Assets: \$20,000,000

Grants: \$1,000,000

Additional Location Information

County: Miami-Dade

Metropolitan area: Miami-Fort Lauderdale-Pompano Beach, FL

Congressional district: Florida District 27

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$735,000 to Jewish Federation, Greater Miami, Miami, FL, in 2012, payable over 1 year.

\$50,000 to Anti-Defamation League of B'nai B'rith, New York, NY, in 2012, payable over 1 year.

\$20,000 to Natural Resources Defense Council, New York, NY, in 2012, payable over 1 year.

\$10,000 to Feeding South Florida, Pembroke Park, FL, in 2012, payable over 1 year.

\$10,000 to Goodwill Industries of South Florida, Miami, FL, in 2012, payable over 1 year.

\$10,000 to Miami Jewish Health Systems, Miami, FL, in 2012, payable over 1 year.

\$5,000 to Ballet West, Salt Lake City, UT, in 2012, payable over 1 year.

\$5,000 to National Ability Center, Park City, UT, in 2012, payable over 1 year.

\$1,000 to Deep Listening Institute, Kingston, NY, in 2012, payable over 1 year.

\$1,000 to Wood River Jewish Community, Ketchum, ID, in 2012, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Joseph N. Blankenbaker Charitable Trust

c/o Wells Fargo Bank N.A.

101N. Independence Mall E. MACY 1372-2112
Philadelphia, PA 19106-2112
Telephone: (406) 454-5484

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$592,843; Total giving: \$25,500

EIN: 237312897

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

Last Updated: 7/5/2013

Background

Established in MT.

Limitations

Giving primarily in Great Falls, MT.

No grants to individuals.

Fields of Interest

Subjects

Agriculture/food

Human services

Youth development

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): After Mar. 15

Trustee

Wells Fargo Bank, N.A.

Financial Data

Year ended 12/31/12:

Assets: \$592,843 (market value)

Expenditures: \$35,811

Total giving: \$25,500

Qualifying distributions: \$28,630

Giving activities include:

\$25,500 for 7 grants (high: \$5,000; low: \$1,500)

Additional Location Information

County: Philadelphia

Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Congressional district: Pennsylvania District 1

Bonneville Environmental Foundation

240 S.W. 1st Ave.
Portland, OR 97204-3527
Telephone: (503) 248-1905
Contact: Angus Duncan, Pres.
Fax: (503) 248-1908
E-mail: info@b-e-f.org
URL: www.b-e-f.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 3/31/12): Assets: \$12,435,187; Total giving: \$395,500

EIN: 931248274

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 10/24/2013

Additional Contact Information

Toll-Free Tel.: (866) 233-8247; E-Mail For Angus Duncan: aduncan@b-e-f.org

Online Communications

[Facebook](#)

[LinkedIn](#)

[YouTube](#)

Background

Established in 1998 in OR.

Limitations

Giving primarily in the Pacific Northwestern states of ID, MT, OR, and WA.

Purpose and Activities

The foundation encourages and funds projects that develop and/or apply clean environmentally preferred, renewable power and acquire, maintain, preserve, restore, protect, and/or sustain fish and wildlife habitats within the Pacific Northwest.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Renewable Energy Program

Supports the development of carefully selected renewable energy projects. The long-term goal is to displace thermal generation resources in the Pacific Northwest with new, low environmental impact renewable energy resources.

Watershed Restoration Program

Supports restoration of damaged watershed ecosystems. It supports communities trying to heal their local watersheds by supporting watershed restoration projects grounded in the best available watershed science.

Fields of Interest

Subjects

Environment, energy

Environment, water resources

Geographic Focus

Idaho

Montana

Oregon
Washington

Types of Support

General/operating support

Publications

Annual report
Application guidelines
Financial statement
Grants list
Newsletter

Application Information

See Web site for additional application information and guidelines. Application form required. Initial approach: Letter of inquiry

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Walt E. Pollock,* Chairperson
Ralph C. Cavanagh,* Vice-Chairperson
Angus Duncan,* President
Todd Reeve,* Chief Executive Officer
J. Rachel Shimshak,* Secretary
Paul Norman,* Treasurer
Carrie Freeman
Jim Lichatowich
Wendy Pulling
William T. Towey

FOUNDATION
CENTER

Staff

Number of Staff

8 full-time professional
1 part-time professional
1 full-time support

Financial Data

Year ended 3/31/12:

Revenue: \$6,698,251
Assets: \$12,435,187 (market value)
Gifts received: \$2,217,147
Expenditures: \$6,986,247
Total giving: \$395,500
Program services expenses: \$6,090,624
Giving activities include:
\$395,500 for 12 grants (high: \$60,000; low: \$5,500)

Additional Location Information

County: Multnomah
Metropolitan area: Portland-Vancouver-Beaverton, OR-WA
Congressional district: Oregon District 3

The Brainerd Foundation

1601 2nd Ave., Ste. 610
Seattle, WA 98101-1541
Telephone: (206) 448-0676
Contact: Ann Krumboltz, Exec. Dir.
Fax: (206) 448-7222
E-mail: info@brainerd.org
URL: www.brainerd.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$27,994,306; Total giving: \$3,085,561

EIN: 911675591

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/1/2013

Online Communications

[Grants Database](#)

Donor(s)

Paul Brainerd

Background

Established in 1995 in WA.

Limitations

Giving in AK, ID, MT, OR, WA, British Columbia, and the Yukon Territory.

No support for for-profit organizations, or for candidates or lobbying.

No grants to individuals, or for school education campaigns, direct land purchases or easements, endowments, capital campaigns, debt reduction, theoretical research, fellowships, or books and videos that are not components of a broader strategy.

Purpose and Activities

The foundation is a small family foundation which provides innovative grantmaking to Northwest communities and nonprofits to build a lasting conservation ethic at the local, state, and federal level. In addition to funding, it provides expertise to its nonprofit partners and collaborates with other foundations to find new methods of advocacy, policy implementation, and capacity building.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Conservation Capacity

The foundation defines capacity building as the growth of skills, competencies, and infrastructure needed to achieve a higher level of organizational performance. This program specializes in the areas of communications, leadership development, and planning and innovation. It offers grants that support both the individual organizations, or coalitions, that demonstrate an interest and readiness to increase their effectiveness and the regionally focused nonprofit service providers that serve them. Funding for individual organizations is earmarked for groups already receiving support from

the foundation's Conservation Policy or Place-based Conservation programs. Grants in this program range from \$20,000 to \$75,000.

Conservation Policy

This program invests in state-level policy priorities that build a track record of success and demonstrate the benefits of pro-conservation policies to public officials. Policy grants support the work of organizations most integral to the development of state-level policy. The foundation's strategy is to invest in two or three critical organizations in each state as lead grantees. Resources are focused on those groups that demonstrate the leadership, capacity, and track record to achieve success. Grants in this program range from \$20,000 to \$50,000.

Grassroots Fund

This fund was established to strengthen the Northwest conservation community at its roots. Grants from this fund are typically made to small organizations confronting critical challenges in their communities. Working directly within the landscapes where they live, these groups have local perspective and knowledge, giving them unique leverage at the local level. Organizations requesting support should demonstrate leadership, offering innovative approaches at the grassroots level; work in geographies or on issues that build on the foundation's strategies and goals; collaborate with other organizations, campaigns or coalitions in the region; and operate with an annual budget (typically no more than \$250,000) where a small grant can go a long way. Grants in this program range from \$5,000 to \$10,000.

Opportunity Fund

Because the best-laid plans can run into the unexpected, the foundation designates a limited amount of funds toward Opportunity Fund grants. These grants are awarded to Northwest-focused organizations confronted with a timely opportunity to impact critical ecosystems or significant conservation policy debates or address critical organizational issues. The foundation is specifically interested in meeting needs that pertain to outreach, but grants from this fund can also be used for emergent litigation, applied research, leadership, support, and other unexpected needs. Priority is given to requests that fit into a broader strategy or campaign being pursued by conservation advocates in the state or region. Grants in this program range from \$250 to \$3,000.

Place-based Conservation

The Place-based Conservation funding area recognizes the powerful connection between people and the critical landscapes that nourish the Northwest's ecosystems and communities. Priorities for funding in this program are grounded in the science of conservation biology, as well as the social and political sciences, with an emphasis on pivotal communities where the foundation's investments will have an impact beyond the immediate landscape. All of the foundation's investments in this program serve the larger goal of engaging citizens and communicating their interests to decision-makers. Grants are made to organizations conducting work in one more of these focus areas: the High Divide (in MT and ID), the North Cascades of Washington State, the Crown of the Continent (in British Columbia and MT), and Central Oregon. Although the foundation's place based conservation strategy is about investing deeply in three to four priority landscapes that engage diverse and strategic constituencies and build community support for protecting natural resources, the foundation also stays apprised of new areas and opportunities that might become ripe for near-term investments. Grants in this program range from \$20,000 to \$50,000.

Fields of Interest**Subjects**

Environment, natural resources

Geographic Focus

Alaska

Idaho

Montana

Oregon

Washington

Types of Support

Conferences/seminars

Continuing support

Emergency funds
 General/operating support
 Income development
 Management development/capacity building
 Matching/challenge support
 Program development
 Seed money
 Technical assistance

Publications

Application guidelines
 Financial statement
 Grants list
 Program policy statement
 Program policy statement (including application guidelines)

Application Information

Unsolicited proposals not accepted, except for opportunity grants. Publications available on foundation web site only.
 Please see web site for complete application instructions. Application form required. Initial approach: Letter of inquiry
 Copies of proposal: 1
 Board meeting date(s): Mar., June, and Nov.
 Deadline(s): None
 Final notification: Usually less than 1 month

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Paul Brainerd,* President and Treasurer

Sherry Brainerd,* Vice President and Secretary

Ann Krumboltz, Vice President and Executive Director, Communications and Capacity Building

Staff

Number of Staff

2 full-time professional
 1 part-time professional
 1 full-time support
 2 part-time support

Key Staff

Note: Does not include officers.

Jim Owens, Sr. Program Officer

Memberships

Affinity Groups

Consultative Group on Biodiversity
 Environmental Grantmakers Association
 Grantmakers for Effective Organizations

Financial Data

Year ended 12/31/11:

Assets: \$27,994,306 (market value)
Expenditures: \$4,451,565
Total giving: \$3,085,561
Qualifying distributions: \$4,040,723
Giving activities include:
\$3,085,561 for 167 grants (high: \$125,000; low: \$14)

Additional Location Information

County: King
Metropolitan area: Seattle-Tacoma-Bellevue, WA
Congressional district: Washington District 7

BridgeBuilders Foundation

P.O. Box 676
Gibsonia, PA 15044-0675
Fax: (412) 963-0240

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12): Assets: \$1,427,439; Total giving: \$51,000

EIN: 256074470

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2002](#) [2001](#)

Last Updated: 8/23/2013

Donor(s)

George E. Klingelhofer, II

Background

Established in 1957 in PA.

Limitations

Applications not accepted.

Giving in the U.S., with historical preference in western PA; giving also in CA, ME, NH, and MT.

No support for traditional health care facilities or hospitals, or colleges or universities.

No grants to individuals, for capital fund drives or endowments.

Purpose and Activities

Giving primarily to community groups that build bridges between racial, social and ethnic groups with particular interest in self-help groups, organizations promoting social change and economic justice, and programs that encourage young people to broaden their experience and contribute to society.

Fields of Interest**Subjects**

Education
Environment
Human services

Geographic Focus

California
Maine

Montana
New Hampshire
Pennsylvania

Types of Support

General/operating support
Program development
Seed money

Application Information

Unsolicited requests for funds not accepted.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Joseph L. Fey, Treasurer

Katherine K. Wilson,* Executive Director

Kristan Guthrie

Ned Klingelhofer

Staff

Number of Staff

1 part-time professional

Financial Data

Year ended 12/31/12:

Assets: \$1,427,439 (market value)

Expenditures: \$72,951

Total giving: \$51,000

Qualifying distributions: \$70,688

Giving activities include:

\$51,000 for 19 grants (high: \$15,000; low: \$500)

Additional Location Information

County: Allegheny

Metropolitan area: Pittsburgh, PA

Congressional district: Pennsylvania District 12

Marshall and Mary Brondum Special Assistance Foundation, Inc.

P.O. Box 3106

Missoula, MT 59806-3106

Telephone: (406) 549-4148

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 3/31/12): Assets: \$3,528,957; Total giving: \$96,470

EIN: 363700887

990-PF: [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 4/23/2013

Donor(s)

Marshall Brondum

Background

Established in 1990 in MT.

Limitations

Giving primarily in MT.

Purpose and Activities

Giving primarily for special assistance to individuals in need; support also for health care, human services, and youth services.

Fields of Interest

Subjects

Arts, folk arts
Boys & girls clubs
Education
Health care
Hospitals (general)
Human services
Human services, gift distribution
Youth, services

Geographic Focus

Montana

Types of Support

General/operating support
Grants to individuals

Application Information

Application form required. Initial approach: Proposal
Board meeting date(s): Jan., Apr., July, and Oct.
Deadline(s): 45 days in advance of quarterly board meetings

Officers

Ken Caruso, President
Sabrina White, Treasurer

Trustees

James E. Congdon
Kathy Flynn
Anna Martello

Financial Data

Year ended 3/31/12:

Assets: \$3,528,957 (market value)
Gifts received: \$465
Expenditures: \$133,887
Total giving: \$96,470
Qualifying distributions: \$96,470
Giving activities include:

\$7,500 for 5 grants (high: \$3,000)

\$88,970 for 29 grants to individuals (high: \$23,513)

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

The Bullitt Foundation

1212 Minor Ave.

Seattle, WA 98101-2825

Telephone: (206) 343-0807

Contact: Denis Hayes, Pres.

Fax: (206) 343-0822

E-mail: info@bullitt.org

URL: www.bullitt.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$104,339,036; Total giving: \$5,266,148

EIN: 916027795

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

Last Updated: 2/13/2013

Online Communications

[Grants Database](#)

[RSS Feed](#)

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Dorothy S. Bullitt‡

Members of the Bullitt family

Background

Incorporated in 1952 in WA.

Founded by the late Dorothy S. Bullitt, who was a prominent Seattle businesswoman and philanthropist. She had an instinctive business and entrepreneurial sense as shown in her ability to succeed in radio and television where others didn't. She established King Broadcasting Company, a major owner of broadcast stations in Seattle, Washington. As such, she was the first woman in the United States to buy and manage a television station.

Limitations

Giving in the Pacific Northwest including AK, OR, WA, and British Columbia; giving also in ID and MT.

No support for political organizations.

No grants to individuals (except for fellowships), or for capital campaigns, equipment, building construction, or land acquisition.

Purpose and Activities

Support primarily to safeguard the natural environment by promoting responsible human activities and sustainable communities in the Pacific Northwest.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Bullitt Environmental Fellowship

The fellowship provides a two-year \$50,000 per year award to a graduate student with an outstanding knowledge of the environment and demonstrates an exceptional capacity for leadership as well as scholarship. Applications are encouraged from a broad variety of students with a particular emphasis on students of color and others who have overcome discrimination or other significant hardships.

Ecosystem Services Program

The Ecosystem Services program views biodiversity conservation through a human lens. It favors projects that lie at the interface of human communities and the natural world. It seeks to advance needed innovations in the management of land, air, and water if the Pacific Northwest is to serve as a model of sustainability for the world, and to thrive as a place for its citizens to live and work. Program Objective: To restore and protect the ability of northwest ecosystems to sustain healthy, vibrant human communities and a sound economy. The program targets investments toward organizations and activities that seek to restore and protect the ability of Pacific Northwest ecosystems to provide the products and services needed to sustain human communities. It seeks to illuminate and strengthen the clear links between healthy ecosystems on the one hand, and vibrant human systems on the other. Program priorities: 1) Manage freshwater resources: control, use, distribution, and conservation; 2) Conserve and restore resilient watersheds, wetlands and estuaries; 3) Maintain a working land base for sustainable agriculture and forestry; 4) Enforce laws and policies intended to assure air and water quality; 5) Preserve and steward open space, parks, and associated native biodiversity in the context of human communities; and 6) Create landowner incentives for maintaining and enhancing ecosystem services, including the development of market-based mechanisms.

Energy, Industry and Technology

Program Objective: To will promote policies and actions to harness the entrepreneurial power of business to create competitive industries built on ecological principles and sustainable technologies. The program supports policies that educate students to be ready for the jobs of tomorrow. Program Priorities: 1) Secure adoption and implementation of far-sighted regional energy and climate policies; 2) Attain dramatic reductions in industrial energy use through conservation and efficiency; 3) Accelerate and maximize the installation of renewable energy technologies; 4) Instill an ethic of zero waste practices that result in "reduce, reuse, recycle and compost" for all materials; 5) Eliminate to the degree possible the production and use of toxic materials and biologically active pollutants, and seek to contain and safely recycle any essential toxics; 6) Advance the field of "green chemistry" to demonstrate credible and viable alternatives to substances that harm human health and the environment; and 7) Promote innovative systems, fuels, and infrastructure for commercial transportation systems.

Leadership and Civic Engagement

The program will underwrite efforts to develop the next generation of leaders, providing the resources needed to support leadership training, as well as the organizational assistance needed to recruit and retain individuals with great leadership potential. The Leadership and Civic Engagement program will support initiatives intended to reach young people from all racial, ethnic, and economic groups to attract them into the environmental non-profit sector. Program Objective: To nurture leadership, strengthen organizations, and broaden the coalition to create a more dynamic and powerful constituency for environmental responsibility. Program priorities: 1) Develop and sustain capacity and leadership in the grantee community; 2) Ensure access to and utilization of best available communications techniques and technologies; 3) Educate voters and inspire civic engagement; 4) Foster effective alliances with a diversity of constituencies; and 5) Recognize extraordinary talent and potential with the award of the Patsy Bullitt Collins Environmental Fellowship.

Urban Ecology

The fellowship provides a two-year \$50,000 per/year award to a graduate student with an outstanding knowledge of the environment and demonstrates an exceptional capacity for leadership as well as scholarship. Applications are encouraged from a broad variety of students with a particular emphasis on students of color and others who have overcome discrimination or other significant hardships.

Fields of Interest

Subjects

Agriculture/food

Agriculture/food, public policy

Animals/wildlife
Employment, public policy
Environment, climate change/global warming
Environment, energy
Environment, land resources
Environment, pollution control
Environment, radiation control
Environment, toxics
Environment, water pollution
Environment, water resources
Public affairs, citizen participation
Transportation

International Interests

Canada

Geographic Focus

Alaska
Idaho
Montana
Oregon
Washington

Types of Support

Continuing support
Emergency funds
Employee matching gifts
Equipment
Fellowships
General/operating support
Income development
Management development/capacity building
Matching/challenge support
Program-related investments/loans
Program development
Seed money
Technical assistance

Publications

Application guidelines
Grants list

Application Information

Once invited, the full application is available on the foundation web site. Full applications are by invitation only. The foundation is in the process of revising its grantmaking priorities and procedures. Please follow the online inquiry process even if you have applied for or received a Bullitt Foundation grant in the past. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Qualifications of key personnel
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission

5. Copy of most recent annual report/audited financial statement/990
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget
9. Listing of additional sources and amount of support
10. Additional materials/documentation

Initial approach: Inquiry form to determine eligibility found on foundation web site. (Full applications are only accepted upon invitation, following letter of inquiry)

Copies of proposal: 1

Board meeting date(s): Apr. and Oct.

Deadline(s): May 1 and Nov. 1 for full applications

Final notification: 5 months by letter for full applications

Additional information: More detailed descriptions of application requirements are included in the foundation's application guidelines and on the foundation web site.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Maggie Walker,* Chairperson

Harriet Bullitt,* Vice-Chairperson

Denis Hayes,* Chief Executive Officer and President

Affiliation(s):

Energy Foundation, Director

Anne Fennessy,* Secretary

Phyllis Wise,* Treasurer

Jabe Blumenthal

Maud Daudon

Estella Leopold

Michael Parham

Doug Raff

Staff

Number of Staff

6 full-time professional

Key Staff

Note: Does not include officers.

Marilyn Fike, Director, Admin.

Amber Knox, Admin. and Program Assistant

Neelima Shah, Program Officer, Urban Ecology

Amy Solomon, Program Officer

Steven Whitney, Program Officer

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Canadian Environmental Grantmakers Network

Consultative Group on Biodiversity
Environmental Grantmakers Association
Funders' Network for Smart Growth and Livable Communities
The Canadian Environmental Grantmakers' Network (CEGN)
Associations and Other Philanthropic Organizations
Northwest Environmental Grantmakers

Financial Data**Year ended 12/31/11:**

Assets: \$104,339,036 (market value)
Gifts received: \$19,090
Expenditures: \$7,099,992
Total giving: \$5,266,148
Qualifying distributions: \$19,624,254
Giving activities include:
\$5,047,000 for grants
\$50,000 for 1 grant to an individual
\$169,148 for employee matching gifts
\$131,746 for 1 loan/program-related investment

Additional Location Information

County: King
Metropolitan area: Seattle-Tacoma-Bellevue, WA
Congressional district: Washington District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$130,000 to Climate Solutions, Seattle, WA, in 2012. To continue coordinating the Power Past Coal campaign and to lead the charge for climate and clean energy policies in Washington and Oregon, payable over 1 year.

\$130,000 to Washington Environmental Council, Seattle, WA, in 2012. For 2012 Project Support Grant. For continuing program support that will focus on three areas: voter education, climate and clean energy, and clean water and green infrastructure, payable over 1 year.

\$115,000 to Cascadia Region Green Building Council, Seattle, WA, in 2012. For Advancing the Living Building Challenge in the Cascadia Bioregion and Beyond, payable over 1 year.

\$110,000 to Futurewise, Seattle, WA, in 2012. For The Livable Communities Initiative. For Futurewise's land use and transportation programs designed to promote planning practices and policies that reduce sprawl, green house gas emissions, and vehicles' miles traveled by building sustainable, affordable, and highly desirable urban centers, payable over 1 year.

\$100,000 to Forterra, Seattle, WA, in 2012. For Great Communities Initiative which seeks to build vibrant, compact, and connected cities and towns in order to draw pressure away from working farms and forests, payable over 1 year.

\$100,000 to Washington State University, Pullman, WA, in 2012. For 2012 Bullitt Environmental Fellowship, payable over 1 year.

\$95,000 to Sightline Institute, Seattle, WA, in 2012. For General Operating Support. For ongoing program support of Sightline's original research, interpretation and presentation of data through the aid of creative communications vehicles to drive progressive policy solutions, payable over 1 year.

\$90,000 to Oregon Environmental Council, Portland, OR, in 2012. For advocacy for progressive climate protection policies and regulations that reduce or eliminate toxics in consumer and commercial products, payable over 1 year.

\$90,000 to Renewable Northwest Project, Portland, OR, in 2012. For continuing operating support to focus on activities that ensure the growth of solar, wind and geothermal development in the region, payable over 1 year.

\$35,000 to Georgia Strait Alliance, Nanaimo, Canada, in 2012. For Safeguarding the greater Georgia Basin's ecosystem health: a strong and focused approach. For general support, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Robert Rogan Burchenal Foundation

c/o Fifth Third Bank

P.O. Box 630858

Cincinnati, OH 45263-0858

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 11/30/12): Assets: \$2,849,591; Total giving: \$192,138

EIN: 237231471

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/26/2013

Additional Contact Information

Application address: c/o Fifth Third Bank, 38 Fountain Sq., Cincinnati, OH 45263, tel.: (800) 336-6782

Donor(s)

Robert R. Burchenal

Ralph R. Burchenal

Beth L. Jones Charitable Lead Trust

Background

Established in 1972 in OH.

Limitations

Giving primarily in MT and OH; some giving also in NC.

Fields of Interest

Subjects

Catholic agencies & churches

Education

Elementary/secondary education

Environment

Health care

Higher education

Hospitals (general)

Hospitals (specialty)

Human services

Museums (art)

Protestant agencies & churches

Geographic Focus

Montana

North Carolina

Ohio

Types of Support

Annual campaigns

Capital campaigns

General/operating support

Program development

Scholarship funds

Application Information

Initial approach: Letter or proposal

Deadline(s): None

Trustees

Martha L. Burchenal

Ralph R. Burchenal

Beth B. Jones

Financial Data**Year ended 11/30/12:**

Assets: \$2,849,591 (market value)

Expenditures: \$220,470

Total giving: \$192,138

Qualifying distributions: \$193,495

Giving activities include:

\$192,138 for 17 grants (high: \$25,000; low: \$818)

Additional Location Information

County: Hamilton

Metropolitan area: Cincinnati-Middletown, OH-KY-IN

Congressional district: Ohio District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$30,000 to Saint Patrick Hospital and Health Foundation, Missoula, MT, in 2011. For project/program support, payable over 1 year.

\$25,000 to Cincinnati Zoo and Botanical Garden, Cincinnati, OH, in 2011, payable over 1 year.

\$25,000 to Clovernook Center - Opportunities for the Blind, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$20,000 to Saint Patrick Hospital and Health Foundation, Missoula, MT, in 2011. For project/program support, payable over 1 year.

\$5,000 to Cincinnati Therapeutic Riding and Horsemanship, Milford, OH, in 2011. For general operating support, payable over 1 year.

\$5,000 to Saint Ursula Academy, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.

\$2,500 to East Carolina University, Greenville, NC, in 2011. For scholarship, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Campion Foundation

1904 3rd Ave., Ste. 405

Seattle, WA 98101-1150

Telephone: (206) 686-5310

Contact: Melanie Matthews, Dir., Capacity Bldg. and Oper.

Fax: (206) 260-0106

E-mail: info@campionfoundation.org

URL: www.campionfoundation.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$23,097,211; Total giving: \$6,097,321

EIN: 203421717

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#)

Last Updated: 5/28/2013

Donor(s)

Thomas D. Champion

Sonya Champion

Background

Established in 2005 in WA.

Limitations

Applications not accepted.

Giving primarily in WA, ID, MT, AK and Western Canada (British Columbia, the North Western Territories and the Yukon) for wilderness protection.

No support for salmon protection programs, or for water quality programs, environmental education programs or for energy, transportation or air-quality programs.

No grants to individuals, or for land acquisition, capital construction projects.

Purpose and Activities

The foundation focuses on three program areas: Protecting Wilderness, Ending Homelessness, and Strengthening Nonprofits.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Capacity Building

Strengthening the capacity of our grantees through strategic investments and building a supportive funding environment for a strong and resilient non-profit community.

Ending Homelessness

Working to end the crisis of homelessness through public policy advocacy, systems change, and philanthropic leadership.

Protecting Wilderness

Ensuring permanent preservation of ecologically important landscapes in northwest North America (Alaska, British Columbia, Yukon and Northwest Territories, Washington, Idaho, and Montana) that are threatened by development activities.

Fields of Interest

Subjects

Community/economic development

Environment

Housing/shelter

Population Groups

Homeless

Geographic Focus

Alaska

Idaho

Montana

Washington

Types of Support

General/operating support
 Management development/capacity building
 Matching/challenge support
 Program development
 Program evaluation

Application Information

Unsolicited requests for funds not accepted. Proposals accepted by invitation only.

Trustees

Sonya Campion

Thomas D. Campion

Affiliation(s):

Alaska Wilderness League, Chairperson

Conservation Northwest, Director

Staff

Number of Staff

4 full-time professional

Key Staff

Note: Does not include officers.

Lisa Jaguzny, Executive Director

Don Andre, Associate Director

John Daly, Program Officer, Wilderness

Melanie Matthews, Director, Capacity Bldg. and Operations

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Alliance for Justice

Association of Small Foundations

Consultative Group on Biodiversity

Environmental Grantmakers Association

Funders Together to End Homelessness

Grantmakers for Effective Organizations

Associations and Other Philanthropic Organizations

Independent Sector

Financial Data

Year ended 12/31/11:

Assets: \$23,097,211 (market value)

Expenditures: \$7,263,939

Total giving: \$6,097,321

Qualifying distributions: \$7,155,629

Giving activities include:

\$6,097,321 for 63 grants (high: \$1,630,000; low: \$1,000)

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$1,630,000 to Alaska Wilderness League, Washington, DC, in 2011, payable over 1 year.

\$500,000 to Seattle Foundation, Seattle, WA, in 2011, payable over 1 year.

\$250,000 to Forest Ethics, San Francisco, CA, in 2011, payable over 1 year.

\$225,000 to Audubon Alaska, Anchorage, AK, in 2011, payable over 1 year.

\$205,000 to Building Changes, Seattle, WA, in 2011, payable over 1 year.

\$200,000 to Pew Charitable Trusts, Philadelphia, PA, in 2011, payable over 1 year.

\$100,000 to Catholic Community Services of Western Washington, Seattle, WA, in 2011, payable over 1 year.

\$60,000 to Grist Magazine, Seattle, WA, in 2011, payable over 1 year.

\$50,000 to Washington State Community Action Partnership, Olympia, WA, in 2011, payable over 1 year.

\$25,000 to Tacoma-Pierce County Affordable Housing Consortium, Tacoma, WA, in 2011, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Carlson Music Scholarship Fund

425 1st Ave. N.

Great Falls, MT 59401

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$621,569; Total giving: \$29,000

EIN: 481276104

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 5/22/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Ruth Carlson‡

Background

Established in 2002.

Limitations

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

Fields of Interest

Subjects

Arts

Education

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustee

First Interstate Bank

Financial Data

Year ended 12/31/11:

Assets: \$621,569 (market value)

Expenditures: \$37,041

Total giving: \$29,000

Qualifying distributions: \$31,347

Giving activities include:

\$29,000 for 4 grants (high: \$8,700; low: \$2,900)

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

Richard and Scarlett Chang Family Foundation

5916 Crownover Ct.

Plano, TX 75093

Telephone: (972) 375-3088

Contact: Eric C. Ko, Secy.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 4/30/12): Assets: \$837,238; Total giving: \$40,000

EIN: 043657039

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 2/20/2013

Additional Contact Information

Application address: 3724 Arapaho Rd., Addison, TX 750014311.

Donor(s)

Richard Chang

Scarlett Chang

Background

Established in 2003 in DE.

Limitations

Giving primarily in Bozeman, MT, and Plano, TX.

Fields of Interest

Subjects

Religion

Geographic Focus

Montana

Texas

Types of Support

General/operating support

Application Information

Application form not required. Initial approach: Proposal

Deadline(s): None

Officers

Richard Chang, Chairperson

Eric C. Ko, Secretary

Scarlett Chang, Treasurer

Financial Data

Year ended 4/30/12:

Assets: \$837,238 (market value)

Gifts received: \$25,000

Expenditures: \$41,401

Total giving: \$40,000

Qualifying distributions: \$41,276

Giving activities include:

\$40,000 for 2 grants (high: \$25,000; low: \$15,000)

Additional Location Information

County: Collin

Metropolitan area: Dallas-Fort Worth-Arlington, TX

CHS Foundation

5500 Cenex Dr.

Inver Grove Heights, MN 55077-1733

Telephone: (800) 814-0506

Contact: William J. Nelson, Pres.

Fax: (651) 355-5073

E-mail: info@chsfoundation.org

URL: www.chsfoundation.org

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/11): Assets: \$28,677,312; Total giving: \$2,213,107

EIN: 416025858

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#)

Last Updated: 4/30/2013

Additional Contact Information

Contact for scholarships: Jennifer Thatcher, Mgr., tel.: (800) 814-0506 ext. 3

Donor(s)

Farmers Union Central Exchange, Inc.
CENEX, Inc.
Cenex Harvest States Cooperatives
CHS Inc.

Background

Trust established in 1947 in MN.

Limitations

Giving on a national basis, primarily in areas of company operations in CO, IA, ID, IL, IN, KS, MI, MN, MO, MT, NE, ND, OH, OK, OR, SD, TX, UT, WA, WI, and WY.

No support for religious or political organizations.

No grants for building projects, debt reduction, community development, or program related loans.

Purpose and Activities

The foundation supports organizations involved with education, agriculture, safety, youth development, rural development, and leadership development. Special emphasis is directed toward programs that invest in the future of rural America, agriculture, and cooperative business.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Cooperative Education Grants Program

The foundation supports programs on a national basis designed to provide quality education opportunities that foster cooperative understanding and growth.

Farm and Agriculture Safety

The foundation supports programs designed to keep farm families, children, and agribusiness professionals safe.

High School Scholarship Program

The foundation awards 50 \$1,000 scholarships to graduating high school students entering into an agricultural field of study at a two or four-year college. Applicant must U.S. citizen or permanent resident.

Mini-Grants

The foundation awards grants of up to \$1,000 to academic and leadership programs designed to strengthen student learning and enhance professional development. Applicants must be a campus-sanctioned club or organization; agricultural-related; and an advisor must be listed as a contact.

Returning Value to Rural Communities

The foundation supports programs designed to build vibrant communities in rural America through education and leadership development. Special emphasis is directed toward building leadership capacity through adult education and leadership initiatives; and innovative and collaborative approaches to address emerging issues and opportunities in rural communities.

Rural Youth and Leadership Development

The foundation supports programs designed to foster leaders of tomorrow, and promote youth development. Special emphasis is directed toward programs designed to emphasize leadership development through education.

Two-Year Scholarship Program

The foundation annually awards 25 \$1,000 college scholarships to first-year college students at two-year institutions studying an agricultural-related major. Student must be a U.S. citizen or permanent resident.

University Scholarship Program

The foundation annually awards 150 \$1,000 college scholarships to students pursuing agricultural-related majors. The program is administered by participating universities.

Fields of Interest**Subjects**

Agriculture

American Red Cross
Disasters, preparedness/services
Education
Education, community/cooperative
Higher education
Leadership development
Rural development
Youth development
Youth development, agriculture

Population Groups

Adults
Children/youth
Young adults
Youth

Geographic Focus

Colorado
Idaho
Illinois
Indiana
Iowa
Kansas
Michigan
Minnesota
Missouri
Montana
Nebraska
North Dakota
Ohio
Oklahoma
Oregon
South Dakota
Texas
Utah
Washington
Wisconsin
Wyoming



FOUNDATION
CENTER

Types of Support

Annual campaigns
Conferences/seminars
Curriculum development
General/operating support
Program development
Program evaluation
Research
Scholarship funds
Scholarships--to individuals
Seed money
Sponsorships
Use of facilities

Publications

Application guidelines
Informational brochure
Program policy statement

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form

Common grant application(s) accepted: Minnesota Common Grant Application Form

Board meeting date(s): Monthly

Deadline(s): None; Apr. 1 for High School Scholarships and Two-Year Scholarships; Sept. 30 for Cooperative Education Grants Program

Final notification: 30 to 90 days; Dec. for Cooperative Education Grants Program

Officer and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Michael Toelle,* Chairperson

Affiliation(s):

CHS Inc., Chairperson

Robert Bass,* Vice-Chairperson

Affiliation(s):

CHS Inc., Vice-Chairperson

William J. Nelson, President

Jerry Hasnedl,* Secretary-Treasurer

Affiliation(s):

CHS Inc., Director

Bruce Anderson

Affiliation(s):

CHS Inc., Director

Donald Anthony

Affiliation(s):

CHS Inc., Director

Dave Bielenberg

Affiliation(s):

CHS Inc., Director

C.J. Blew

Affiliation(s):

CHS Inc., Director

Dennis Carlson

Affiliation(s):

CHS Inc., Director

Curt Eischens

Affiliation(s):

CHS Inc., Vice-Chairperson

Steve Fritel

Affiliation(s):

CHS Inc., Director

David Kayser

Affiliation(s):

CHS Inc., Director

Randy Knecht

Affiliation(s):

CHS Inc., Director

Greg Kruger

Affiliation(s):

CHS Inc., Director

Michael Mulcahey

Affiliation(s):

CHS Inc., Director

Richard Owen

Affiliation(s):

CHS Inc., Director

Steve Riegel

Affiliation(s):

CHS Inc., Director

Dan Schurr

Affiliation(s):

CHS Inc., Director

Staff

Number of Staff

1 part-time professional

2 part-time support

1 shared staff (shared with The Cooperative Foundation)

Key Staff

Note: Does not include officers.

Jessie Frank, Community Relations Specialist

Jennifer Thatcher, Manager

Memberships

Regional Associations of Grantmakers

Minnesota Council on Foundations

Associations and Other Philanthropic Organizations

Independent Sector

Financial Data

Year ended 12/31/11:

Assets: \$28,677,312 (market value)

Gifts received: \$3,078,610

Expenditures: \$2,692,664

Total giving: \$2,213,107

Qualifying distributions: \$2,650,348

Giving activities include:

\$2,213,107 for grants

Additional Location Information

County: Dakota

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 2

The Cinnabar Foundation

P.O. Box 5282

Whitefish, MT 59937

Telephone: (406) 250-9810

Contact: Steve Thompson, Exec. Dir.

URL: www.cinnabarfoundation.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$8,944,618; Total giving: \$362,000

EIN: 810415045

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/17/2013

Additional Contact Information

E-mail for Steve Thompson: steve@cinnabarfoundation.org

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Leonard Sargent‡

Members of the Kelsey family

Background

Established in 1983 in MT.

Limitations

Giving limited to MT and the Yellowstone area.

Purpose and Activities

Giving primarily to promote environmental protection and fish and wildlife conservation in MT and the greater Yellowstone ecosystem.

Fields of Interest

Subjects

Animals/wildlife, fisheries
Animals/wildlife, management/technical assistance
Animals/wildlife, preservation/protection
Environment
Environment, natural resources

Geographic Focus

Idaho
Montana
Wyoming

Types of Support

Conferences/seminars
General/operating support
Land acquisition
Matching/challenge support
Research
Scholarships--to individuals

Publications

Annual report
Annual report (including application guidelines)
Multi-year report

Application Information

Complete application guidelines available on foundation web site. Application form required. Applicants should submit the following:

1. Statement of problem project will address
2. Brief history of organization and description of its mission

Initial approach: Proposal (no more than 2 pages)

Copies of proposal: 1

Board meeting date(s): Semiannually

Deadline(s): Generally, Mar. 31

Final notification: May 31

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Robin Tawney,* President

James Posewitz,* Vice President

Rick Hubbard-Sargent, Secretary

Ernest J. Turner,* Treasurer

Member

William Madden

Staff**Number of Staff**

1 part-time professional

Financial Data**Year ended 12/31/12:**

Assets: \$8,944,618 (market value)

Gifts received: \$43,400

Expenditures: \$454,927

Total giving: \$362,000

Qualifying distributions: \$442,067

Giving activities include:

\$362,000 for 116 grants (high: \$10,000; low: \$500)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$13,000 to Montana Wildlife Federation, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$13,000 to Northern Plains Resource Council, Billings, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$13,000 to Yaak Valley Forest Council, Troy, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$12,700 to Montana Environmental Information Center, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$12,000 to Nature Conservancy of Montana, Helena, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$11,000 to Montana State University, Bozeman, MT, in 2009, payable over 1 year.

\$10,000 to Clark Fork Coalition, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Montana Natural History Center, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Pheasants Forever, Lewistown, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

\$10,000 to Vital Ground Foundation, Missoula, MT, in 2009. To promote environmental protection and conservation in Montana, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Paul Clark Home

270 E. Park St.

Butte, MT 59701-2665

Type of Grantmaker: Operating foundation

Financial Data (yr. ended 12/31/11): Assets: \$1,044,246; Total giving: \$10,000

EIN: 810233496

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 9/25/2013

Donor(s)

S. Gretchen Leipheimer

Background

Classified as a private operating foundation in 1974.

Limitations

Applications not accepted.

Giving primarily in Butte, MT.

No grants to individuals.

Purpose and Activities

Giving to provide emergency housing for relatives of accident victims who were admitted to local hospitals, Butte, Montana.

Fields of Interest

Subjects

Human services

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Officers

Donald Hutchinson, President

S. Gretchen Leipheimer, 1st Vice President

Sean Johnson, 2nd Vice President

Suzanne Hall, Secretary

Philip G. Aguir, Treasurer

Financial Data

Year ended 12/31/11:

Assets: \$1,044,246 (market value)

Expenditures: \$16,224

Total giving: \$10,000

Qualifying distributions: \$10,000

Giving activities include:

\$10,000 for 1 grant

Additional Location Information

County: Silver Bow

Congressional district: Montana District At-large

Cobb Foundation

c/o Anderson Zurmuehle
21 10th St. S.
Great Falls, MT 59401-3725
Telephone: (406) 727-0888
Contact: Michael Cobb

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 10/31/12): Assets: \$1,688,561; Total giving: \$77,250

EIN: 816009358

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/8/2013

Additional Contact Information

Application Address: P.O. Box 289, Augusta, MT 59410.

Background

Established in 1953 in MT.

Limitations

Giving primarily in MT.
No grants to individuals.

Fields of Interest

Subjects

Community/economic development
Education
Recreation

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter
Deadline(s): None

Officers

Stephen C. Hatch, President
Carol S. Larson Mrs Kurt, Vice President
Pam Guschausky, Secretary/Treasurer

Directors

Dorene S. Badgett
Colleen Calkins
John R. Cobb
Michael Cobb

Financial Data

Year ended 10/31/12:

Assets: \$1,688,561 (market value)
 Expenditures: \$96,471
 Total giving: \$77,250
 Qualifying distributions: \$79,166
 Giving activities include:
 \$77,250 for 50 grants (high: \$6,000; low: \$250)

Additional Location Information

County: Cascade
 Metropolitan area: Great Falls, MT
 Congressional district: Montana District At-large

The Columbia Foundation

2232 Waverly Way E.
 Seattle, WA 98112

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 9/30/12): Assets: \$901,483; Total giving: \$37,600

EIN: 916028623

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/27/2013

Background

Established in WA.

Limitations

Applications not accepted.
 Giving primarily in WA and MT, with some giving in CA.
 No grants to individuals.

Fields of Interest

Subjects

Education
 Health organizations
 Religion

Geographic Focus

California
 Montana
 Washington

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Officers

Mary Y. Silk, President
Susan Y. Jones, Vice President
Glen B. Youell, Secretary-Treasurer

Financial Data**Year ended 9/30/12:**

Assets: \$901,483 (market value)

Expenditures: \$43,353

Total giving: \$37,600

Qualifying distributions: \$40,100

Giving activities include:

\$37,600 for 17 grants (high: \$15,000; low: \$400)

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

George W. Conklin Trust

P.O. Box 3168

Portland, OR 97208-3168

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 11/30/12): Assets: \$222,028; Total giving: \$1,750

EIN: 816053603

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 10/29/2013

Donor(s)

George W. Conklin

Background

Established in MT.

Limitations

Applications not accepted.

Giving limited to Billings, Butte, Great Falls, and Helena, MT.

No grants to individuals.

Purpose and Activities

The trust gives only to Al Bedo Shrine Recorder, Billings, Bagdad Shrine Recorder, Butte, Easter Seal Society of Montana, Great Falls, Algeria Shrine Recorder, and the Shodair Children's Hospital, Helena, Montana.

Fields of Interest**Subjects**

Arts

Health care

Human services

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to 5 pre-selected organizations.

Trustee

U.S. Bank, N.A.

Financial Data**Year ended 11/30/12:**

Assets: \$222,028 (market value)

Expenditures: \$7,127

Total giving: \$1,750

Qualifying distributions: \$3,624

Giving activities include:

\$1,750 for 350 grants of \$350 each (high: \$350; low: \$350)

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

Copulos Family Hospital Trust

P.O. Box 389

Columbus, MT 59019-0808

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$927,917; Total giving: \$7,926

EIN: 816043540

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 12/21/2012

Limitations

Applications not accepted.

Giving limited to Columbus, MT.

No grants to individuals.

Purpose and Activities

Support only for Stillwater Community Hospital, Montana.

Fields of Interest**Subjects**

Health care

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustees

Joel S. Harris

Richard W. Heard

Financial Data**Year ended 12/31/11:**

Assets: \$927,917 (market value)

Expenditures: \$17,601

Total giving: \$7,926

Qualifying distributions: \$7,926

Giving activities include:

\$7,926 for 1 grant

Additional Location Information

County: Stillwater

Congressional district: Montana District At-large

Cordingley Foundation

428 S. Cooke

Helena, MT 59601-5146

Telephone: (406) 442-8168

Contact: Tom Cordingley, Dir.; Lisa Cordingley, Dir.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$719,447; Total giving: \$46,926

EIN: 411524572

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/21/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

William A. Cordingley‡

Background

Established in 1985 in MN.

Limitations

Giving primarily in MT.

No grants to individuals.

Fields of Interest**Subjects**

Arts

Community/economic development

Education

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): None

Directors

Lisa C. Cordingley

Thomas K. Cordingley

Financial Data**Year ended 12/31/11:**

Assets: \$719,447 (market value)

Expenditures: \$54,035

Total giving: \$46,926

Qualifying distributions: \$46,926

Giving activities include:

\$46,926 for 27 grants (high: \$13,300; low: \$100)

Additional Location Information

County: Lewis and Clark

Congressional district: Montana District At-large

The Cotswold Foundation

P.O. Box 630858

Cincinnati, OH 45263-0858

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$9,342,325; Total giving: \$369,150

EIN: 316611702

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/4/2013

Additional Contact Information

Application address: c/o Fifth Third Bank, 38 Fountain Sq. Plz., Cincinnati, OH 45202-3102, tel.: (513) 534-6347

Donor(s)

Beth B. Jones

Background

Established in 1998 in OH.

Limitations

Giving primarily in FL, MT and OH.

No grants to individuals.

Purpose and Activities

Giving primarily for the preservation of wilderness areas, prevention of cruelty to animals and for the promotion of the welfare of children.

Fields of Interest

Subjects

Animals/wildlife, preservation/protection
Children, services
Environment, natural resources
Higher education

Geographic Focus

Florida
Montana
Ohio

Types of Support

General/operating support

Application Information

Initial approach: Letter
Deadline(s): None

Trustees

Martha L. Burchenal
Ralph R. Burchenal
Beth B. Jones
Fifth Third Bank

Financial Data

Year ended 12/31/12:

Assets: \$9,342,325 (market value)
Expenditures: \$414,929
Total giving: \$369,150
Qualifying distributions: \$370,520
Giving activities include:
\$369,150 for 18 grants (high: \$75,000; low: \$2,000)

Additional Location Information

County: Hamilton
Metropolitan area: Cincinnati-Middletown, OH-KY-IN
Congressional district: Ohio District 1

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to University of Texas Foundation, Austin, TX, in 2011. For project/program support, payable over 1 year.
\$150,000 to University of Texas Foundation, Austin, TX, in 2011. For project/program support, payable over 1 year.
\$75,000 to Clovernook Center - Opportunities for the Blind, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.
\$50,000 to Cincinnati Zoo and Botanical Garden, Cincinnati, OH, in 2011. For project/program support, payable over 1 year.
\$50,000 to Clearwater Marine Aquarium, Clearwater, FL, in 2011. For general operating support, payable over 1 year.
\$20,000 to International Wildlife Film Festival, Missoula, MT, in 2011. For project/program support, payable over 1 year.
\$20,000 to Kids in Distressed Situations, New York, NY, in 2011. For project/program support, payable over 1 year.

\$15,000 to Cincinnati Therapeutic Riding and Horsemanship, Milford, OH, in 2011. For project/program support, payable over 1 year.

\$15,000 to Wounded Warrior Project, Jacksonville, FL, in 2011. For Annual Fund, payable over 1 year.

\$10,000 to Marine Toys for Tots Foundation, Triangle, VA, in 2011. For project/program support, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Davidson Family Foundation

8 3rd St. N.

Great Falls, MT 59403

Telephone: (406) 791-7400

Contact: Ian B. Davidson, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$2,373,422; Total giving: \$106,861

EIN: 810545443

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/26/2013

Donor(s)

Ian B. Davidson

Nancy A. Davidson

Background

Established in 2001 in MT.

Limitations

Giving primarily in MT.

Fields of Interest**Subjects**

Education

Medical research

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Scholarships--to individuals

Application Information

Application form required. Initial approach: Letter

Deadline(s): Feb. 28

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Ian B. Davidson,* President

Nancy A. Davidson,* Vice President

Andrew I. Davidson

Lauren M. Descamps

Sydney A. Maxwell**Financial Data****Year ended 12/31/11:**

Assets: \$2,373,422 (market value)

Gifts received: \$437,023

Expenditures: \$119,033

Total giving: \$106,861

Qualifying distributions: \$110,951

Giving activities include:

\$106,861 for 28 grants (high: \$25,000; low: \$500)

Additional Location Information

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

The DIRECTV Group, Inc. Corporate Giving Program

c/o Corp. Citizenship

2330 E. Imperial Hwy.

El Segundo, CA 90245-3504

Telephone: (310) 964-5000

E-mail: CorporateCitizenship@directv.com.

URL: www.directv.com/DTVAPP/global/contentPage.jsp?assetId=P4310192

Type of Grantmaker: Corporate giving program

Last Updated: 9/8/2011

Additional Contact Information

Additional URL: www.directv4schools.com

Online Communications

[DirectTV4Schools](#)

[DirectTV Goes to School](#)

Background

Established in CA.

Limitations

Applications not accepted.

Giving primarily in areas of company operations in AL, CA, CO, GA, ID, IL, MT, NY, and OK; giving also to national organizations.

No support for non-tax-exempt organizations, for-profit ventures, discriminatory organizations, or sports teams.

No grants for discounted or temporary DIRECTV programming, hardware, installation, or televisions (except for DIRECTV Goes to School), sponsorships, conferences, seminars, contests, fundraising activities, or sports events.

Purpose and Activities

DIRECTV Group makes charitable contributions to nonprofit organizations involved with education, public health, and disaster relief. Support is given primarily in areas of company operations in Alabama, California, Colorado, Georgia, Idaho, Illinois, Montana, New York, and Oklahoma.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

DIRECTV Goes to School

DIRECTV Group provides a 75-channel School Choice programming package and a four-room DIRECTV system for free to eligible K-12 schools. The program is designed to encourage teachers to use TV as an educational tool.

DIRECTV4Schools

DIRECTV Group awards grants to schools on behalf of each new customer who registers for a year of DIRECTV service and existing customers who extends their DIRECTV service. The company awards a \$100 grant for new customers and a \$50 grant for existing customers to the school of their choice.

Employee Gift Matching

DIRECTV Group matches contributions made by its employees to nonprofit organizations on a one-for-one basis up to \$20,000 per employee, per year.

Fields of Interest**Subjects**

Disasters, preparedness/services

Education

Public health

Geographic Focus

Alabama

California

Colorado

Georgia

Idaho

Illinois

Montana

New York

Oklahoma

Types of Support

Cause-related marketing

Curriculum development

Donated products

Employee matching gifts

Equipment

General/operating support

In-kind gifts

Application Information

Unsolicited requests for funding are not accepted. The Corporate Citizenship Department handles giving.

Memberships**Affinity Groups**

The Boston College Center for Corporate Citizenship

Additional Location Information

County: Los Angeles

Metropolitan area: Los Angeles-Long Beach-Santa Ana, CA

Congressional district: California District 33

Dokken Family Foundation Charitable Trust

35432 Cousins Ln.

Dent, MN 56528

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 12/31/12): Assets: \$839,211; Total giving: \$60,000**EIN:** 266017574**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#)**Last Updated:** 9/1/2013**Donor(s)**

Wade A. Dokken

Susi Ann Dokken

Background

Established in 2003 in MN.

Limitations

Applications not accepted.

Giving primarily in and for the benefit of MT, with emphasis on Bozeman and Livingston.

No grants to individuals.

Fields of Interest**Subjects**

Community/economic development

Health care

Philanthropy/voluntarism

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustees**Diane F. Alm****Susi Ann Dokken****Wade A. Dokken****Financial Data****Year ended 12/31/12:**

Assets: \$839,211 (market value)

Expenditures: \$68,863

Total giving: \$60,000

Qualifying distributions: \$60,000

Giving activities include:

\$60,000 for 4 grants (high: \$25,000; low: \$10,000)

Additional Location Information

County: Otter Tail

Congressional district: Minnesota District 7

The Donnelley Foundation

c/o Thomas E. Donnelley, II

360 N. Michigan Ave., Ste. 1009

Chicago, IL 60601-3803

Fax: (312) 827-1234

E-mail: donnelleyt@aol.com

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$13,641,821; Total giving: \$512,975

EIN: 366066894

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/29/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Elliott Donnelley‡

Ann S. Donnelley Hardy‡

Thomas E. Donnelley, II

James R. Donnelley

Barbara C. Donnelley

Nina H. Donnelley

Robert G. Donnelley

Miranda S. Donnelley

David E. Donnelley

Background

Incorporated in 1954 in IL.

Limitations

Applications not accepted.

Giving primarily in CA, CT, IL, MA, MT, OR and VT.

No support for political organizations.

No grants to individuals, or for pledges or multi-year grants.

Purpose and Activities

Giving primarily to wildlife conservation, youth welfare, libraries, historic preservation, and educational and medical institutions with which the foundation directors have long-term relationships and/or serve on the boards.

Fields of Interest**Subjects**

Animals/wildlife, preservation/protection

Children/youth, services

Education

Historic preservation/historical societies

Hospitals (general)
Libraries/library science
Museums

Geographic Focus

California
Connecticut
Illinois
Montana
Vermont

Types of Support

Annual campaigns
Building/renovation
Capital campaigns
Continuing support
Endowments
General/operating support
Matching/challenge support
Seed money

Application Information

Contributes only to pre-selected organizations. Board meeting date(s): As required

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Thomas E. Donnelley, II,* President
James R. Donnelley,* 1st Vice President
David E. Donnelley,* Vice President and Secretary
Robert G. Donnelley,* Vice President and Treasurer

Financial Data

Year ended 12/31/11:

Assets: \$13,641,821 (market value)
Gifts received: \$59,235
Expenditures: \$622,974
Total giving: \$512,975
Qualifying distributions: \$542,518
Giving activities include:
\$512,975 for 137 grants (high: \$50,000; low: \$100)

Additional Location Information

County: Cook
Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI
Congressional district: Illinois District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:
\$3,000 to Field Museum of Natural History, Chicago, IL, in 2010, payable over 1 year.
[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

O. P. and W. E. Edwards Foundation, Inc.

c/o Jo Ann Eder

P.O. Box 2445

Red Lodge, MT 59068-2445

Telephone: (406) 446-1077

Contact: Jo Anne Eder, Pres.; Amy Moore, Foundation Mgr.

Fax: (406) 446-1363

E-mail: info@opweedwards.org

URL: opweedwards.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 8/31/12): Assets: \$34,719,590; Total giving: \$3,169,168

EIN: 136100965

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

Last Updated: 5/30/2013

Additional Contact Information

E-mail address of Amy Moore, Foundation Mgr., for specific grant questions: amoore@opweedwards.org

Online Communications

[Grants List](#)

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

William E. Edwards‡

J.N. Edwards‡

Harriet E. Gamper

David E. Gamper‡

Jo Ann Eder

Economic Crisis Information

New policies implemented for the economic crisis include: 1) Revert to more sustainable granting levels (similar to grantmaking levels between 2004 and 2006); 2) For each organization, the foundation will not approve more than one grant per year for the same project/purpose; 3) Because of the foundation's emphasis on site visits, the foundation has a geographical focus where it awards grants. With some exceptions, this area includes MT, NY, and VT, and organizations working in Indian country; The foundation will not generally award grants over 20 percent of an organization's operating revenue excluding in-kind contributions; 5) Grants made to organizations that are new to the foundation will be smaller and include more reporting until a better relationship is established. The foundation is also making Early Childhood Care and Education a priority in its grantmaking. To this end, the foundation makes grants to non-profit organizations for general, program or scholarship support of their work with low-income, at-risk, underserved youth and children. The foundation may provide limited support for quality improvement, capacity building and advocacy for these organizations either directly or through intermediaries. The foundation's focus remains on non-profit child care centers, pre-schools and out of school organizations with limited support for school-centered programs, non-profit schools and young adult transitional programs. The foundation has special interest in helping Native American children, youth and their families, especially those in the Dakotas, ID, MT and WY.

Background

Incorporated in 1962 in NY.

Limitations

Giving primarily in MT, NY, and VT; limited funding in, ND, Minneapolis, MN, OR, SD, and the Northwest. No grants to individuals, or for capital grants.

Purpose and Activities

Major interest in programs helping economically disadvantaged young people become able to survive and thrive on their own, with preference to smaller, comprehensive programs that are integral parts of their communities' networks of services.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts Fund

Support for programs that seek to inspire creative expression in people of all ages, abilities, and income through their connections and exchanges with artists and their artistic activities. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

Environmental Fund

Support for programs that seek to protect, promote and foster a love for the environment, especially through education. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

General Fund

This fund supports organizations that help provide a bridge to a life of greater opportunity to low-income, at-risk, underserved youth and children. The foundation believes that these children deserve assistance that is holistic and long lasting. This assistance should address significant factors that impede success in education and in life.

Sky and Earth Fund

The focus is on programs that support, promote and foster a love for science, especially astronomy, as well as programs that work to ensure affordable housing for generations to come. This is an un-endowed, pass-through discretionary fund. Grants from this fund are suggested by the trustee.

Fields of Interest**Subjects**

Astronomy
Children/youth, services
Community/economic development
Education
Family services
Human services
Performing arts
Visual arts
Youth development

Population Groups

Children/youth
Economically disadvantaged
Indigenous peoples
Infants/toddlers
Native Americans/American Indians
Young adults
Youth

Geographic Focus

Minnesota

Montana
New York
North Dakota
South Dakota
Vermont

Types of Support

Continuing support
Emergency funds
General/operating support
Management development/capacity building
Matching/challenge support
Program-related investments/loans
Program development
Scholarship funds
Seed money

Publications

Application guidelines
Grants list
IRS Form 990 or 990-PF printed copy available upon request

Application Information

Unsolicited full proposals not considered. The foundation requests proposals from organizations about which the trustees are personally and directly knowledgeable. See foundation web site for details. Application form required. Initial approach: See foundation web site for instructions and guidelines
Board meeting date(s): As required

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Jo Ann Eder,* President
Gisela Gamper,* Vice President
Mark D. Eder,* Secretary
Yogeeta Gamper,* Treasurer
Jessica Dunbar
Christopher E. Gamper
Harriet E. Gamper

Staff

Number of Staff

1 part-time support

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Association of Small Foundations
Grantmakers for Children, Youth and Families
Mission Investors Exchange
Native Americans in Philanthropy

Associations and Other Philanthropic Organizations

Council on Foundations

Montana Nonprofit Association

Financial Data**Year ended 8/31/12:**

Assets: \$34,719,590 (market value)

Gifts received: \$850,000

Expenditures: \$4,649,119

Total giving: \$3,169,168

Qualifying distributions: \$3,207,721

Giving activities include:

\$3,169,168 for 127 grants (high: \$118,000; low: \$1,000)

Estimated financial data for year ending 8/31/13:

Assets: \$34,000,000

Grants: \$2,000,000

Additional Location Information

County: Carbon

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$177,000 to United Methodist Church of Leipsic, Leipsic, OH, in 2012. For grant of which \$118,000 - 10% thereof to be paid to the Defiance District Office of the United Methodist Church to be used toward college scholarships for pre-ministerial students, 5% thereof to the Caring and Sharing Group, and the balance to be distributed in such Christian Mission projects as the Outreach Committee, and \$59,000 for Church's Christian Education and Music Programs, payable over 1 year.

\$150,000 to Hopa Mountain, Bozeman, MT, in 2012. For Strengthening the Circle, payable over 1 year.

\$140,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Edwards Foundation Preschool Scholarships, payable over 1 year.

\$118,000 to Life Enriching Communities Foundation, Loveland, OH, in 2012. For Benevolent Care Fund for health care residents requiring financial assistance, payable over 1 year.

\$118,000 to Wesley Services Organization, Cincinnati, OH, in 2012. To improve the lives of so many seniors and disabled in the Cincinnati area with your wide range of programs, payable over 1 year.

\$60,000 to Center for Creative Education, Kingston, NY, in 2012. For after-school arts programs for at-risk and low-income children and youth in Kingston, NY, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For Directions Native American Scholarships, payable over 1 year.

\$55,000 to Boys and Girls Club of the Northern Cheyenne Nation, Lame Deer, MT, in 2012. For general support, payable over 1 year.

\$50,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Foundation Birth to Three, payable over 1 year.

\$40,000 to Southside Family Nurturing Center, Minneapolis, MN, in 2012. For general operating support, payable over 1 year.

\$35,000 to Vermont Community Foundation, Middlebury, VT, in 2012. For Vermont Community Preschool Collaborative, payable over 1 year.

\$30,000 to Farmworker Housing Development Corporation, Woodburn, OR, in 2012. For educational programs for farmworker children and youth, payable over 1 year.

\$25,000 to Big Brothers Big Sisters of Lake County and the Flathead Reservation, Ronan, MT, in 2012. For Native

American Mentoring Project, payable over 1 year.

\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. For program support, payable over 1 year.

\$25,000 to Hopa Mountain, Bozeman, MT, in 2012. To implement Indigenous Scholars of Promise Program, payable over 1 year.

\$25,000 to Vermont Community Loan Fund, Montpelier, VT, in 2012. For Project SUCCESS, payable over 1 year.

\$20,000 to Flagship Program, Missoula, MT, in 2012. For The Flagship Program at Lowell Elementary School, payable over 1 year.

\$20,000 to Friends of Green Chimneys, Brewster, NY, in 2012. For Green Chimneys Promise Program, payable over 1 year.

\$20,000 to Manaia, Livingston, MT, in 2012. For general support, payable over 1 year.

\$20,000 to Thrive, Inc., Bozeman, MT, in 2012. For Partnership Project Child Care Scholarships, payable over 1 year.

\$15,000 to Center for Creative Education, Kingston, NY, in 2012. For David Hykes - Harmonic Presence, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Michael M. English Charitable Trust

c/o U.S. Bank, N.A.

P.O. Box 3168, Trust Tax Svcs.

Portland, OR 97208-3168

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 9/30/10): Assets: \$0; Total giving: \$697,061

EIN: 237088795

990-PF: [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 12/18/2012

Background

Established in MT.

Limitations

Applications not accepted.

Giving limited to Butte, MT.

No grants to individuals.

Purpose and Activities

Support only to the St. Patrick's Catholic Church, Butte, Montana.

Fields of Interest

Subjects

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustee

U.S. Bank, N.A.

Financial Data**Year ended 9/30/10:**

Assets: \$0 (market value)

Expenditures: \$702,355

Total giving: \$697,061

Qualifying distributions: \$700,170

Giving activities include:

\$697,061 for 1 grant

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

The Roger and Rosemary Enrico Foundation

3831 Turtle Creek Blvd., No. 23B

Dallas, TX 75219-4480

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$25,731,001; Total giving: \$1,259,454

EIN: 752871636

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/12/2013

Donor(s)

Roger A. Enrico

Background

Established in 2000 in TX.

Limitations

Applications not accepted.

Giving primarily in Washington, DC, and Dallas, TX; giving also in CA, FL, MT, and NY.

No grants to individuals.

Fields of Interest**Subjects**

Catholic federated giving programs

Human services

Geographic Focus

California

District of Columbia

Florida

Montana

New York

Texas

Types of Support

General/operating support

Application Information

Contributes only to pre-selected organizations.

Officer

Terence C. Sullivan, Treasurer

Directors

Aaron J. Enrico

Roger A. Enrico

Rosemary Enrico

Financial Data

Year ended 12/31/11:

Assets: \$25,731,001 (market value)

Gifts received: \$4,399,954

Expenditures: \$1,806,674

Total giving: \$1,259,454

Qualifying distributions: \$1,259,454

Giving activities include:

\$1,259,454 for 15 grants (high: \$372,500; low: \$1)

Additional Location Information

County: Dallas

Metropolitan area: Dallas-Fort Worth-Arlington, TX

Congressional district: Texas District 32

The ESR Foundation

15016 Pratolino Way

Naples, FL 34110-2752

Type of Grantmaker: Company-sponsored foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$1,603,233; Total giving: \$66,250

EIN: 306097971

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

Last Updated: 2/3/2013

Donor(s)

Spear Pharmaceuticals, Inc.

K.L. Spear

Jayne Spear

Background

Established in 2005 in FL.

Limitations

Applications not accepted.

Giving primarily in CO, Washington, DC, FL, IL, and MT; giving also to national organizations.
No grants to individuals.

Purpose and Activities

The foundation supports camps and organizations involved with education, water conservation, animal welfare, diabetes, medical research, abuse prevention, military and veterans, and women.

Fields of Interest

Subjects

Education
Human services

Geographic Focus

Colorado
District of Columbia
Florida
Illinois
Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustees

Jayne Spear

K. L. Spear

Affiliation(s):

Spear Pharmaceuticals, President

Financial Data

Year ended 12/31/11:

Assets: \$1,603,233 (market value)
Expenditures: \$78,408
Total giving: \$66,250
Qualifying distributions: \$66,250
Giving activities include:
\$66,250 for grants

Additional Location Information

County: Collier
Metropolitan area: Naples-Marco Island, FL
Congressional district: Florida District 19

ExxonMobil Foundation

5959 Las Colinas Blvd.
Irving, TX 75039-2298
Contact: Patrick McCarthy, Exec. Dir.

URL: www.exxonmobil.com/Corporate/community_foundation.aspx

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/12): Assets: \$52,300,955; Total giving: \$74,771,221

EIN: 136082357

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

Last Updated: 11/1/2013

Donor(s)

Exxon Corp.

Exxon Mobil Corp.

Background

Incorporated in 1955 in NJ as Esso Education Foundation; name changed to Exxon Education Foundation in 1972; name changed to ExxonMobil Foundation in 1999.

Limitations

Applications not accepted.

Giving on national and international basis, primarily in areas of company operations in Baldwin and Mobile counties, AL, Anchorage, Fairbanks, and North Slope, AK, Santa Barbara County and Torrance, CA, Cortez and Rio Blanco County, CO, Washington, DC, LaGrange, GA, Joliet, IL, Baton Rouge, Chalmette, and Grand Isle, LA, Billings, MT, Clinton and Paulsboro, NJ, Rochester, NY, Akron, OH, Shawnee and Texas County, OK, Baytown, Beaumont, Dallas, Fort Worth, Houston, Midland, Odessa, and Tyler, TX, San Juan County, UT, Fairfax County and northern VA, and Lincoln, Sublette, and Sweetwater counties, WY; giving also to national and international organizations.

No support for political or religious organizations or youth sports organizations.

No grants to individuals, or for institutional scholarship or fellowship programs, capital campaigns, land acquisition, equipment, renovation projects, endowments, athletics, or scholarships; no loans.

Purpose and Activities

The foundation supports organizations involved with education, the environment, endangered species and habitats, health, medical research, human services, community development, civic affairs, and women. Special emphasis is directed toward programs designed to provide mathematics, engineering, science, and technology education. Support is given primarily in areas of company operations; giving also to national and international organizations.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Cultural Matching Gift Program

The foundation matches contributions made by employees, retirees, directors, and widowed spouses of former employees of Exxon Mobil to nonprofit organizations involved with arts and culture on a one-for-one basis from \$20 to \$2,000 per contributor, per year.

Education

The foundation supports programs designed to provide fundamental education and literacy in developing countries; and improve science, technology, engineering, and mathematics education in countries where basic education levels have been achieved.

Educational Matching Gift Program

The foundation matches contributions made by employees and annuitants of Exxon Mobil and certain of its consolidated affiliates to institutions of higher education, the United Negro College Fund, the American Indian College Fund, and the National Hispanic Scholarship Fund on a three-for-one basis up to \$7,500 per contributor, per year.

Environment

The foundation supports programs designed to encourage informed public discussion of sound environmental policy alternatives and the study and preservation of endangered species and habitats.

ExxonMobil Malaria Initiative

The foundation, in partnership with Exxon Mobil, local institutions, and international NGOs supports programs designed to fight malaria. Special emphasis is directed toward programs designed to improve the delivery and use of prevention tools such as bed nets; provide technical assistance to help countries increase their capacity to control malaria; and facilitate the monitoring and progress through integrated communications.

ExxonMobil Women's Economic Opportunity

The foundation, in partnership with ExxonMobil, supports programs designed to help women fulfill their economic potential and create economic and social change in their communities. Special emphasis is directed toward programs designed to develop women entrepreneurs and business leaders through skills development training, mentoring, and businesswomen's networks; create opportunities for women's economic participation through advocacy and research initiatives; and identify and deploy technologies that accelerate women's economic advancement through high-impact and sustainable innovations, research, and sharing best practices.

Volunteer Involvement Program (VIP)

The foundation awards \$500 grants to nonprofit organizations with which employees and retirees of Exxon Mobil volunteer at least 20 hours per year.

Fields of Interest**Subjects**

Animals/wildlife, endangered species
Business/industry
Community/economic development
Economic development
Education
Engineering school/education
Environment
Environment, natural resources
Health care
Higher education
Human services
Mathematics
Medical research
Parasitic diseases
Public affairs
Public policy, research
Science, formal/general education

International Interests

Africa
Developing countries

Population Groups

Women

Geographic Focus

Alabama
Alaska
California
Colorado
District of Columbia
Georgia
Illinois
Louisiana
Montana

FOUNDATION
CENTER

New Jersey
New York
Ohio
Oklahoma
Texas
Utah
Virginia
Wyoming

Types of Support

Employee matching gifts
Employee volunteer services
General/operating support
Program development

Publications

Annual report
Corporate giving report
Grants list

Application Information

Contributes only to pre-selected organizations.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

K. P. Cohen,* Chairperson

Affiliation(s):

Exxon Mobil Corp., Vice President, Public Affairs

Suzanne M. McCarron, President

N. H. Jenkins, Secretary

L. M. Rubin, Treasurer

B. A. Babock, Controller

Patrick McCarthy, Executive Director

L. M. Lachenmyer

J. M. Spellings

E. White

J. J. Woodbury

Staff

Number of Staff

5 part-time professional

3 part-time support

Key Staff

Note: Does not include officers.

T.T. Bell, Program Officer

J.M. Jones, Program Officer

B.A. Snyder, Program Officer

Memberships**Regional Associations of Grantmakers**

Philanthropy Northwest

Financial Data**Year ended 12/31/12:**

Assets: \$52,300,955 (market value)

Gifts received: \$63,249,760

Expenditures: \$75,559,859

Total giving: \$74,771,221

Qualifying distributions: \$75,059,859

Giving activities include:

\$41,869,106 for grants

\$32,902,115 for employee matching gifts

Additional Location Information

County: Dallas

Metropolitan area: Dallas-Fort Worth-Arlington, TX

Congressional district: Texas District 24

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$2,670,000 to Vital Voices Global Partnership, Washington, DC, in 2012. For Women's Economic Opportunity Initiative - Business Women's Networks, payable over 1 year.

\$1,750,000 to Malaria No More, New York, NY, in 2012. For Malaria Advocacy and Prevention (Chad, Cameroon and Nigeria), payable over 1 year.

\$1,750,000 to National Science Teachers Association, Arlington, VA, in 2012. For Mickelson ExxonMobil (EM) Teachers Academies designed to provide third- through fifth-grade teachers with the knowledge and skills necessary to motivate students to pursue careers in science and math, payable over 1 year.

\$1,655,000 to Centre for Development and Population Activities, Washington, DC, in 2012. For Women's Economic Opportunity Initiative - Global Women in Management Workshops, payable over 1 year.

\$750,000 to Global Health Service Corps, Boston, MA, in 2012. For Africa's Health Infrastructure, payable over 1 year.

\$600,000 to Harris Foundation, Houston, TX, in 2012. For Bernard Harris Summer Science Camps Administration, payable over 1 year.

\$400,000 to Harvard University, Cambridge, MA, in 2012. For Harvard Malaria Initiative at School of Public Health in Boston, MA, payable over 1 year.

\$300,000 to Africare, Washington, DC, in 2012. For Malaria - Prevention in Supplier Community, payable over 1 year.

\$100,000 to Hispanic Scholarship Fund, San Francisco, CA, in 2012. For General Support/Scholarships, payable over 1 year.

\$80,000 to Southwestern Oklahoma State University, Weatherford, OK, in 2012. For ExxonMobil Bernard Harris Summer Science Camp, payable over 1 year.

\$80,000 to University of Alaska Anchorage, Anchorage, AK, in 2012. For ExxonMobil Bernard Harris Summer Science Camp, payable over 1 year.

\$50,000 to Baytown, City of, Baytown, TX, in 2012. For Mayor's Youth Summer Work Program, payable over 1 year.

\$50,000 to Beaumont, City of, Beaumont, TX, in 2012. For Future Leaders Summer Program, payable over 1 year.

\$50,000 to Rice University, Houston, TX, in 2012. For Hispanic Education Project, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Exxon Mobil Corporation Contributions Program

(formerly Exxon Corporation Contributions Program)

c/o Corp. Contribs.

5959 Las Colinas Blvd.

Irving, TX 75039-2298

Telephone: (972) 444-1106

Contact: Bill Carpenter, Budget and Fdn. Support Analyst

Fax: (972) 444-1405

URL: www.exxonmobil.com/community

Type of Grantmaker: Corporate giving program

Financial Data (yr. ended 12/31/10): Total giving: \$126,845,437

Last Updated: 1/31/2012

Online Communications

[ExxonMobil community and society topics](#)

Limitations

Applications not accepted.

Giving on a national and international basis in areas of company operations, with emphasis on Baldwin and Mobile County, AL, Anchorage, AK, Torrance, CA, Cortez, CO, Washington, DC, Joliet, IL, Kingman, KS, Baton Rouge and Chalmette, LA, Billings, MT, Clinton, Edison, Paulsboro, and the Linden, NJ, area, Rochester, NY, Baytown, Dallas, Fort Worth, Longview, Midland, Odessa, and the Houston, TX, area, Fairfax County, VA, Lincoln, Sublette, and Sweetwater counties, WY, and in Africa, Canada, the Caribbean, Europe, the Far East, Latin America, and the Middle East; giving also to national organizations.

No support for political or religious organizations or United Way-supported organizations; low priority for disease-specific organizations.

No grants to individuals, or for endowments.

Purpose and Activities

As a complement to its foundation, Exxon Mobil also makes charitable contributions to nonprofit organizations directly.

Support is given on a national and international basis.

Fields of Interest

Subjects

Education

Elementary/secondary education

Environment

Health care

Higher education

International Interests

Africa

Asia

Canada

Caribbean

Europe

Latin America

Middle East

Population Groups

Girls

Minorities

Women

Geographic Focus

Alabama
Alaska
California
Colorado
District of Columbia
Illinois
Kansas
Louisiana
Montana
New Jersey
New York
Texas
Virginia
Wyoming

Types of Support

Employee matching gifts
Employee volunteer services
Fellowships
General/operating support
Sponsorships

Publications

Annual report
Corporate giving report
Grants list

Application Information

Contributes only to pre-selected organizations. The Public Affairs Department handles giving. The company has a staff that only handles contributions.

Staff

Number of Staff

6 full-time professional
4 full-time support

Memberships

Regional Associations of Grantmakers

Washington Regional Association of Grantmakers

Affinity Groups

The Boston College Center for Corporate Citizenship

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data

Year ended 12/31/10:

Total giving: \$126,845,437

Giving activities include:

\$126,845,437 for grants

Additional Location Information

County: Dallas

Metropolitan area: Dallas-Fort Worth-Arlington, TX

Congressional district: Texas District 24

First Interstate Bank of Commerce Centennial Youth Foundation

(formerly First Interstate Bank of Billings Centennial Youth Foundation)

401 N. 31st St., Ste. 700

Billings, MT 59101-1256

Contact: Michelle Boucher

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/11): Assets: \$7; Total giving: \$20,000

EIN: 742265711

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/3/2013

Additional Contact Information

Application address: c/o First Interstate Bank, P.O. Box 30918, Billings, MT 59116, tel.: (406) 255-5317

Donor(s)

First Interstate Bank of Commerce

Wells Fargo Bank, N.A.

First Interstate Bank

Background

Established around 1982.

Limitations

Giving limited to Yellowstone County, MT.

No grants to individuals.

Purpose and Activities

The foundation supports youth-oriented organizations. Support is limited to Yellowstone County, Montana.

Fields of Interest**Subjects**

Education

Human services

Recreation

Geographic Focus

Montana

Types of Support

Building/renovation

Equipment

General/operating support

Program development

Scholarship funds

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Copy of current year's organizational budget and/or project budget
5. Listing of additional sources and amount of support

Initial approach: Contact nearest company bank for application form and mail to foundation

Copies of proposal: 6

Deadline(s): Varies

Directors

Dana Bishop

Lisa Posada Griffin

Vicki Olson Johnson

Marilynn Miller

Fr. Steve Tokarski

Financial Data

Year ended 12/31/11:

Assets: \$7 (market value)

Gifts received: \$20,001

Expenditures: \$20,000

Total giving: \$20,000

Qualifying distributions: \$20,000

Giving activities include:

\$20,000 for grants

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

First Cornerstone Foundation Inc

c/o BNY Mellon Trust of Delaware

P.O. Box 185

Pittsburgh, PA 15230-0185

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 6/30/12): Assets: \$3,911,391; Total giving: \$202,116

EIN: 421653252

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#)

Last Updated: 5/30/2013

Limitations

Applications not accepted.

Giving primarily in MT and PA.

No grants to individuals.

Fields of Interest

Subjects

Education
Environment
Health care
Hospitals (general)
Human services

Geographic Focus

Montana
Pennsylvania

Types of Support

General/operating support

Application Information

Contributes only to pre-selected organizations.

Trustee

Frances Abbott

Memberships

Affinity Groups

Association of Small Foundations

Financial Data

Year ended 6/30/12:

Assets: \$3,911,391 (market value)
Expenditures: \$217,368
Total giving: \$202,116
Qualifying distributions: \$208,090
Giving activities include:
\$202,116 for 53 grants (high: \$10,343; low: \$500)

Additional Location Information

County: Allegheny
Metropolitan area: Pittsburgh, PA
Congressional district: Pennsylvania District 14

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$16,000 to Beartooth Hospital and Health Center, Red Lodge, MT, in 2010, payable over 1 year.
\$10,000 to Chester County Hospital Foundation, West Chester, PA, in 2010, payable over 1 year.
\$10,000 to Community Volunteers in Medicine, West Chester, PA, in 2010, payable over 1 year.
\$10,000 to Stroud Water Research Center, Avondale, PA, in 2010, payable over 1 year.
\$5,390 to Homes for Our Troops, Taunton, MA, in 2010, payable over 1 year.
\$5,390 to Kieve-Wavus Education, Nobleboro, ME, in 2010, payable over 1 year.
\$5,390 to United Service Organization of Pennsylvania and Southern New Jersey, Philadelphia, PA, in 2010, payable over 1 year.

\$5,000 to Coatesville Center for Community Health, Coatesville, PA, in 2010, payable over 1 year.

\$5,000 to Operation Smile International, Norfolk, VA, in 2010, payable over 1 year.

\$2,500 to Chester County Fund for Women and Girls, West Chester, PA, in 2010, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Flathead Association for Catholic Education

P.O. Box 8862

Kalispell, MT 59901

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$991,835; Total giving: \$102,320

EIN: 810409972

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/5/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Willard Johnson‡

Background

Established in 1998 in MT.

Limitations

Applications not accepted.

Giving primarily in Kalispell, MT.

No grants to individuals.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Officers

Dave Hergesheimer, President and Treasurer

Brian Tanko, Secretary

Directors

Sherry Brester

Don Grell

Jennifer Johnson

Patricia La Voie

Jonathan Smith

Financial Data**Year ended 12/31/11:**

Assets: \$991,835 (market value)

Gifts received: \$8,541

Expenditures: \$194,271

Total giving: \$102,320

Qualifying distributions: \$102,320

Giving activities include:

\$102,320 for 1 grant

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Floyd Foundation

P.O. Box 2294

Kalispell, MT 59903-1041

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$2,624,884; Total giving: \$26,000

EIN: 841406277

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 1/3/2013

Donor(s)

Raymon Thompson

Background

Established in 1997 in MT.

Limitations

Applications not accepted.

Giving primarily in MT, with emphasis on Kalispell, and Asheville, NC.

No grants to individuals.

Fields of Interest**Subjects**

Education

Health care

Human services

Geographic Focus

Montana

North Carolina

Types of Support

General/operating support

Scholarship funds

Application Information

Contributes only to pre-selected organizations.

Directors

Gina Sulzbacher

Ladeine Thompson

Mike Thompson

Raymon Thompson

Steven Thompson

Financial Data**Year ended 12/31/11:**

Assets: \$2,624,884 (market value)

Expenditures: \$28,302

Total giving: \$26,000

Qualifying distributions: \$26,000

Giving activities include:

\$26,000 for grants

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

May Gail Keys Trust

c/o PNC Bank

620 Liberty Ave., Ste. 10

Pittsburgh, PA 15222-2705

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 7/31/12): Assets: \$200,281; Total giving: \$4,634

EIN: 251769888

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 5/23/2013

Background

Established in 1994 in PA.

Limitations

Applications not accepted.

Giving limited to Buckhorn, KY, and Ashland, MT.

No grants to individuals.

Purpose and Activities

Giving only for Buckhorn Children's Center, Buckhorn, KY, and St. Labre Indian School, Ashland, MT.

Fields of Interest**Subjects**

Education

Human services

Geographic Focus

Kentucky

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustee

PNC Bank, N.A.

Financial Data

Year ended 7/31/12:

Assets: \$200,281 (market value)

Expenditures: \$7,948

Total giving: \$4,634

Qualifying distributions: \$6,412

Giving activities include:

\$4,634 for 2 grants of \$2,317 each (high: \$2,317; low: \$2,317)

Additional Location Information

County: Allegheny

Metropolitan area: Pittsburgh, PA

Congressional district: Pennsylvania District 14

Gallagher Western Montana Charitable Foundation

P.O. Box 4787

Missoula, MT 59806

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$5,575,713; Total giving: \$288,500

EIN: 912138399

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/18/2012

Additional Contact Information

Application address: c/o Carolyn Montgomery, P.O. Box 3387, Missoula, MT 59806, tel.: (406) 240-6353

Donor(s)

W.J. & Rosemary Gallagher Foundation

Background

Established in 2001 in MT.

Limitations

Giving limited to MT, primarily in Missoula and western MT.

Fields of Interest

Subjects

Children/youth, services
Food banks
Health care, clinics/centers
United Ways and Federated Giving Programs
YM/YWCAs & YM/YWHAs

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Contact foundation
Deadline(s): Contact foundation

Director

Carolyn Montgomery

Financial Data

Year ended 12/31/11:

Assets: \$5,575,713 (market value)
Expenditures: \$357,549
Total giving: \$288,500
Qualifying distributions: \$332,264
Giving activities include:
\$288,500 for 30 grants (high: \$50,000; low: \$1,000)

Additional Location Information

County: Missoula
Metropolitan area: Missoula, MT
Congressional district: Montana District At-large

General Mills Foundation

1 General Mills Blvd.
MS CC-01
Minneapolis, MN 55426-1347
Contact: Ellen Luger, Exec. Dir.
Fax: (763) 764-4114
E-mail: CommunityActionQA@genmills.com
URL: www.genmills.com/en/Responsibility/Community_Engagement.aspx

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 5/31/12): Assets: \$98,486,863; Total giving: \$27,600,704

EIN: 416018495

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2001](#)

E-Grant Reporter

Last Updated: 6/25/2013

Online Communications

[Facebook](#)

[Grants Database](#)

[Communities of Color Recipients](#)

[Champions for Healthy Kids Recipients](#)

[General Mills Foundation's Philanthropy Promise](#)

Donor(s)

General Mills, Inc.

Background

Incorporated in 1954 in MN.

The foundation is a signatory to Philanthropy's Promise, and consequently, will be committing a significant percentage of their grantmaking dollars to meeting the needs of underserved communities, including the financial support of advocacy and civic engagement.

Limitations

Giving primarily in areas of major company operations and headquarters of Twin Cities, MN area; giving also in CA, GA, IA, IL, IN, MA, MD, MI, MO, MT, NJ, NM, NY, OH, TN, WA, and WI for the Community Action Councils Program; limited giving in Malawi and Tanzania.

No support for discriminatory organizations, religious, political, social, labor, veterans', alumni, or fraternal organizations, disease-specific organizations, or athletic associations.

No grants to individuals, or for endowments, annual appeals, federated campaigns, fund drives, recreational or sporting events, healthcare, research, advertising, political causes, travel, emergency funding, debt reduction or operating deficits, conferences, seminars or workshops, publications, film, or television, sponsorships, special events, or fundraisers; no loans.

Purpose and Activities

The foundation supports programs designed to support hunger and nutrition wellness; education; and arts and culture.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Celebrating Communities of Color

The foundation annually awards 50 \$10,000 grants to nonprofit organizations in the Twin Cities, MN 7-county metro area, with programs designed to serve communities of color. Special emphasis is directed toward programs designed to promote hunger and nutrition wellness; education; family services; and arts and culture.

Community Action Council Program

The foundation awards grants to General Mills 24 manufacturing communities and its surrounding areas of up to 50 miles in the areas of hunger and nutrition wellness, education, family services, and arts and culture. The program is administered by Community Action Councils, groups of General Mills employees who volunteer their time. The program is invitation only.

Employee Gift-Matching

The foundation matches contributions made by employees, retirees, and directors of General Mills to the United Way, educational institutions, and organizations involved with arts and culture on a one-for-one basis.

General Mills Champions for Healthy Kids

The foundation annually awards 50 \$10,000 grants to organizations and community-based groups with programs designed to develop creative ways to help young people ages 2 to 18 adopt a balanced diet and physically active lifestyle.

General Mills Foundation Merit Scholarship Program

The foundation awards four-year college scholarships of \$500 to \$3,000 to children of employees of General Mills and its subsidiaries. The program is administered by the National Merit Scholarship Corporation.

Post-High School Scholarship Program

The foundation awards college scholarships of \$500 to \$2,500 to children of employees of General Mills and its

subsidiaries. The program is administered by Scholarship America, Inc.

Twin Cities - Arts and Culture

The foundation supports organizations designed to provide innovative performing arts and cultural programs through innovation, program quality, and contribution to their community. The program is limited to the Twin Cities, MN 7-county metro area.

Twin Cities - Hunger and Nutrition Wellness

The foundation supports programs designed to promote healthy children and families through providing food to those in need; developing and sharing food solutions; helping families make nutritious food choices; and integrating food with physical fitness. The program is limited to the Twin Cities, MN 7-county metro area.

Twin Cities - Youth Education and Enrichment

The foundation supports programs designed to emphasize student achievement and advancement, particularly at the K-12 level. Special emphasis is directed toward the need and return on effective teacher and administrator training and development; complimenting the classroom experience with proven strategies that keep parenting and caring adults engaged in a child's educational success; and partnering with organizations that provide secondary education pathways and scholarships to at-risk students. The program is limited to the Twin Cities, MN 7-county metro area.

Fields of Interest

Subjects

Arts
Disasters, preparedness/services
Education
Elementary/secondary education
Family services
Food banks
Food services
Human services
Nutrition
Performing arts
Public health, physical fitness
United Ways and Federated Giving Programs
YM/YWCAs & YM/YWHAs

Population Groups

Children/youth
Economically disadvantaged
Minorities

Geographic Focus

California
Georgia
Illinois
Indiana
Iowa
Maryland
Massachusetts
Michigan
Minnesota
Missouri
Montana
New Jersey
New Mexico
New York

Ohio
Tennessee
Washington
Wisconsin

Types of Support

Capital campaigns
Employee-related scholarships
Employee matching gifts
Employee volunteer services
General/operating support
Program development
Scholarship funds

Publications

Application guidelines
Corporate giving report
Corporate report
Financial statement
Grants list

Application Information

Applications for Community Action Council grants are available by invitation only. A full proposal may be requested at a later date for Twin Cities grants. E-mail letter of inquiry to foundation for capital requests. A site visit may be requested for Celebrating Communities of Color. Telephone calls and personal visits are not encouraged. Support is limited to 1 contribution per organization during any given year. Organizations receiving support may be asked to submit an evaluation report. Application form required. Applicants should submit the following:

1. Population served
2. Principal source of support for project in the past
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget
9. Listing of additional sources and amount of support

Initial approach: Complete online letter of inquiry for Twin Cities grants; complete online application for Celebrating Communities of Color

Board meeting date(s): Ongoing

Deadline(s): None for Twin Cities grants; Dec. 3 to Feb. 1 for Celebrating Communities of Color

Final notification: May for Celebrating Communities of Color

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Kendall J. Powell,* Chairperson

Affiliation(s):

General Mills, Inc., Chairperson and Chief Executive Officer

Kimberly A. Nelson,* President

Affiliation(s):

General Mills, Sr. Vice President of External Relations

Ellen Goldberg Luger, Vice President, Secretary, and Executive Director

Affiliation(s):

General Mills, Inc., Vice President

Marie Pillai, Treasurer

Marc Belton

John R. Church

Michael L. Davis

Affiliation(s):

General Mills, Inc., Sr. Vice President, Human Resources

Peter C. Erickson

Ian R. Friendly

Affiliation(s):

General Mills, Inc., Executive Vice President and Chief Operating Officer

Donal Leo Mulligan

Affiliation(s):

General Mills, Inc., Executive Vice President and Chief Financial Officer

Shawn O'Grady

Christopher O'Leary

Affiliation(s):

General Mills, Inc., Executive Vice President and Chief Operating Officer

Roderick A. Palmore

Affiliation(s):

General Mills, Inc., Executive Vice President, General Counsel, and Secretary

Staff

Number of Staff

7 full-time professional

2 full-time support

Key Staff

Note: Does not include officers.

Mary Jane Melendez, Associate Director

Allison Olson, Program Coordinator

Jeff Peterson, Director, Innovation and Strategy

Donna Nicholson Svendson, Associate Director

Cynthia A. Thelen, Financial Coordinator

Memberships

Regional Associations of Grantmakers

Minnesota Council on Foundations

Affinity Groups

Association of Corporate Contributions Professionals

The Committee Encouraging Corporate Philanthropy

Associations and Other Philanthropic Organizations

Council on Foundations

Women & Philanthropy

Financial Data**Year ended 5/31/12:**

Assets: \$98,486,863 (market value)

Gifts received: \$63,048,573

Expenditures: \$28,372,710

Total giving: \$27,600,704

Qualifying distributions: \$28,249,277

Giving activities include:

\$25,764,318 for 721 grants (high: \$4,366,876; low: \$1,000)

\$1,836,386 for employee matching gifts

Additional Location Information

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 5

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$508,750 to Scholarship America, Saint Peter, MN, in 2011. For Post High School Scholarship Program, payable over 1 year.

\$450,000 to Amateur Athletic Union of the United States, Lake Buena Vista, FL, in 2011. For One Million PALA Campaign, payable over 1 year.

\$334,000 to Second Harvest Heartland, Saint Paul, MN, in 2011. For Hunger-Free Minnesota, payable over 1 year.

\$333,000 to Minnesota Orchestral Association, Minneapolis, MN, in 2011. For Building for the Future Campaign, payable over 1 year.

\$250,000 to Search Institute, Minneapolis, MN, in 2011. For The General Mills Report on American Family Strengths, payable over 1 year.

\$137,500 to Interfaith Outreach and Community Partners, Plymouth, MN, in 2011. For operating support and capital, payable over 1 year.

\$10,000 to Buffalo Fine Arts Academy, Buffalo, NY, in 2011. For Program Operating Support for monthly Free Family Programs at the Albright-Knox Art Gallery, payable over 1 year.

\$10,000 to Volunteers of America of Minnesota, Minneapolis, MN, in 2011. For Experience Corps, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Gilhousen Family Foundation

599 High Tower Rd.

Bozeman, MT 59718-8163

Telephone: (406) 600-6816

Contact: Patti A. Guptill, Admin.

Fax: (406) 586-2518

E-mail: foundation.admin@gilhousen.net

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12): Assets: \$4,692,389; Total giving: \$2,232,699

EIN: 742938609

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

Last Updated: 8/12/2013

Additional Contact Information

Tel. for Patti A. Guptill: (503) 643-4183

Donor(s)

Klein Gilhousen

Karen Gilhousen

Patricia Guptill

Roy Guptill

Gilhousen Investments, LP

Background

Established in 1999 in MT.

Limitations

Giving primarily in Gallatin County, MT.

No grants to individuals.

Purpose and Activities

Giving to support spiritual life, education, community-based projects, and cultural programs in and around Bozeman, Montana. On the broader level, funding for projects that allow people to more actively participate in society through access to spiritual development, education, and health care.

Fields of Interest

Subjects

Children/youth, services

Christian agencies & churches

Human services

Geographic Focus

Montana

Types of Support

General/operating support

Program-related investments/loans

Application Information

Applications only accepted from MT organizations. Contributions outside of MT go to pre-selected organizations.

Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Listing of board of directors, trustees, officers and other key people and their affiliations
4. Detailed description of project and amount of funding requested
5. Listing of additional sources and amount of support

6. Timetable for implementation and evaluation of project

Initial approach: 1-page letter of inquiry

Copies of proposal: 1

Board meeting date(s): Jan., Apr., July and Oct.

Deadline(s): Mar. 31, June 30, Sept. 30, and Dec. 31

Final notification: 2-4 months

Officers and Director

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Klein Gilhousen, President

Karen M. Gilhousen, Vice President

Patricia A. Guptill,* Admin.

Staff**Number of Staff**

1 part-time professional

Memberships**Regional Associations of Grantmakers**

Philanthropy Northwest

Financial Data**Year ended 12/31/12:**

Assets: \$4,692,389 (market value)

Gifts received: \$1,200

Expenditures: \$2,315,556

Total giving: \$2,232,699

Qualifying distributions: \$2,313,927

Giving activities include:

\$2,232,699 for 82 grants (high: \$249,529; low: \$150)

\$5,104 for 1 loan/program-related investment

Additional Location Information

County: Gallatin

Congressional district: Montana District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$250,000 to Montana Center for Horsemanship, Dillon, MT, in 2011. For new equestrian facility for use by students at University of Montana Dillon, payable over 1 year.

\$239,112 to Rock Youth Center, Bozeman, MT, in 2011. For operating support, payable over 1 year.

\$200,000 to Bozeman Deaconess Foundation for Gifting, Bozeman, MT, in 2011. To expand Emergency Department, payable over 1 year.

\$150,000 to Intermountain Children's Home, Helena, MT, in 2011. To allow Home to provide care where it is most needed and is not covered by state reimbursement rate, payable over 1 year.

\$100,000 to Thrive, Inc., Bozeman, MT, in 2011. For Partnership Project and Parent Place, payable over 1 year.

\$67,863 to Temples Hills Baptist Camp, Livingston, MT, in 2011. For salary support for Executive Director, payable over 1 year.

\$60,000 to Reach Out and Care Wheels, Bozeman, MT, in 2011. For local YEWTHS ROCK program which allows youth

who have built wheelchairs to participate in an expedition to distribute them, payable over 1 year.

\$50,000 to Western Montana Mental Health Center, Missoula, MT, in 2011. To provide charity at Gallatin Mental Health Center, payable over 1 year.

\$30,000 to Bozeman Symphony Society, Bozeman, MT, in 2011. For operating support, computer peripherals and software, payable over 1 year.

\$15,000 to Young Life, Montana Region, Bozeman, MT, in 2011. To send cadets to Young Life camp, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Gochnauer Family Foundation

335 Woodley Rd.

Winnetka, IL 60093-3740

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/10): Assets: \$3,855,234; Total giving: \$151,100

EIN: 330833479

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/16/2012

Donor(s)

Richard W. Gochnauer

Background

Established in 1998 in CA.

Limitations

Giving primarily in southern CA, the greater Chicago, IL, area, and in MT.

No grants to individuals.

Purpose and Activities

Giving to provide financial help for families and children, by supporting organizations and programs that promote spiritual, medical, cultural, and educational growth or provide essential services.

Fields of Interest

Subjects

Arts

Children/youth, services

Christian agencies & churches

Human services

International development

United Ways and Federated Giving Programs

Geographic Focus

California

Illinois

Montana

Types of Support

Capital campaigns

General/operating support

Application Information

Larger requests, in amounts of \$5,000 or more, must include additional information. Contact foundation for complete application details. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Descriptive literature about organization
3. Detailed description of project and amount of funding requested
4. Contact person

Initial approach: Letter

Copies of proposal: 2

Board meeting date(s): Quarterly

Deadline(s): None

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Beth A. Gochnauer, Chairperson and Secretary

Richard W. Gochnauer, President and Treasurer

Grant D. Gochnauer,* Vice President

Meg Gochnauer,* Vice President

Financial Data**Year ended 12/31/10:**

Assets: \$3,855,234 (market value)

Gifts received: \$688,289

Expenditures: \$172,381

Total giving: \$151,100

Qualifying distributions: \$151,100

Giving activities include:

\$151,100 for 29 grants (high: \$25,000; low: \$100)

Additional Location Information

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 9

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$100,000 to Opportunity International, Oak Brook, IL, in 2009, payable over 1 year.

\$14,648 to New Alternatives, San Diego, CA, in 2009, payable over 1 year.

\$10,000 to City of Hope, Los Angeles, CA, in 2009, payable over 1 year.

\$10,000 to United Way of Metropolitan Chicago, Chicago, IL, in 2009, payable over 1 year.

\$1,060 to Allendale Association, Lake Villa, IL, in 2009, payable over 1 year.

\$1,000 to Lydia Home Association, Chicago, IL, in 2009, payable over 1 year.

\$1,000 to Serving People in Need, Costa Mesa, CA, in 2009, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

God's Love Inc.

533 N. Main St.

Helena, MT 59601-3346

Telephone: (406) 442-7000

Contact: Ann E. Miller, Exec. Dir.

Type of Grantmaker: Operating foundation

Financial Data (yr. ended 12/31/11): Assets: \$469,260; Total giving: \$9,450

EIN: 810400234

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/25/2013

Donor(s)

Wayne H. Miller

George Geissler

And others

Background

Established in 1981 in MT; Classified as a private operating foundation in 1982.

Limitations

Giving limited to MT.

Purpose and Activities

Giving to organizations that provide aid to indigent individuals and families through religious programs with the community of Helena, Montana.

Fields of Interest

Subjects

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter or telephone call

Deadline(s): None

Officers

Wayne H. Miller, President

David Miller, 2nd Vice President

Maria Nyberg, Secretary-Treasurer

Ann E. Miller, Executive Director

Board Members

Gabe Maggie Brennan

Chuckie Cramer

Mike Fillinger

Bernadette Flanagan

Randy Mary Fraser

Sherron Massman

Dana Neihart
Judy Palmquist
Virginia Sell
Hazel Uncles
Janet Wenderoth

Financial Data

Year ended 12/31/11:

Assets: \$469,260 (market value)
 Gifts received: \$760,530
 Expenditures: \$773,868
 Total giving: \$9,450
 Qualifying distributions: \$752,874
 Giving activities include:
 \$9,450 for 1 grant

Additional Location Information

County: Lewis and Clark
 Congressional district: Montana District At-large

The Stephen A. and Diana L. Goldberg Foundation, Inc.

7720 Wisconsin Ave., Ste. 200
 Bethesda, MD 20814-3529

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12): Assets: \$40,671; Total giving: \$517,220

EIN: 510326473

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/6/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Stephen Goldberg
 Diana Goldberg
 Rae Goldberg‡
 Shadyside Assocs. Limited Partnership

Background

Established in 1994 in DE.

Limitations

Giving on a national basis, with some emphasis on NY, RI, MT, and Washington, DC.

Purpose and Activities

Support primarily for children's health care and development; giving also for the arts, the environment, civil rights, and public affairs.

Fields of Interest

Subjects

Arts, association
Children/youth, services
Civil/human rights
Education
Health organizations, association
Hospitals (specialty)
Human services
Jewish federated giving programs
Museums
Pediatrics
Public affairs, research
Youth development

Geographic Focus

National
District of Columbia
Montana
New York
Rhode Island

Types of Support

Annual campaigns
Building/renovation
Capital campaigns
Continuing support
Endowments
General/operating support
Matching/challenge support
Professorships
Program development
Research
Scholarship funds

Application Information

Application form not required. Initial approach: Proposal
Deadline(s): None

Officers

Stephen A. Goldberg, President
Diana L. Goldberg, Vice President
Martin J. Kirsch, Secretary

Directors

Brian L. Goldberg
Lauren B. Goldberg
Stuart W. Goldberg

Financial Data

Year ended 12/31/12:

Assets: \$40,671 (market value)
Gifts received: \$498,000

Expenditures: \$522,625
Total giving: \$517,220
Qualifying distributions: \$518,270
Giving activities include:
\$517,220 for 49 grants (high: \$100,000; low: \$100)

Additional Location Information

County: Montgomery
Metropolitan area: Washington-Arlington-Alexandria, DC-VA-MD-WV
Congressional district: Maryland District 8

Lyle and Gail Grimes Charitable Foundation

5014 Larch Ln.
Missoula, MT 59802-5247
Telephone: (406) 549-4070
Contact: Lyle R. Grimes, Pres.
Type of Grantmaker: Independent foundation
Financial Data (yr. ended 12/31/11): Assets: \$135,428; Total giving: \$46,433
EIN: 810544987
990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#) [2001](#)
Last Updated: 2/16/2013

Donor(s)

Lyle R. Grimes
Gail E. Grimes

Background

Established in 2001 in MT.

Limitations

Giving primarily in MT.

Fields of Interest**Subjects**

International affairs
Philanthropy/voluntarism
Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Initial approach: Letter
Deadline(s): None

Officers

Lyle R. Grimes, President

Gail E. Grimes, Vice President
Candace Reindholdt, Secretary

Financial Data

Year ended 12/31/11:

Assets: \$135,428 (market value)
 Expenditures: \$47,983
 Total giving: \$46,433
 Qualifying distributions: \$47,206
 Giving activities include:
 \$46,433 for 22 grants (high: \$21,633; low: \$200)

Additional Location Information

County: Missoula
 Metropolitan area: Missoula, MT
 Congressional district: Montana District At-large

GT Foundation

c/o Michael Delfiner
 P.O. Box 305
 Kulpsville, PA 19443-0305

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 12/31/11): Assets: \$4,753,850; Total giving: \$351,000

EIN: 237927474

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/5/2012

Donor(s)

Green, Tweed & Co.

Background

Established in 1998 in PA.

Limitations

Applications not accepted.
 Giving primarily in CA, MT, NY, and PA.
 No grants to individuals.

Purpose and Activities

The foundation supports organizations involved with animals and wildlife, patient services, horses, children and youth, homelessness, and Judaism.

Fields of Interest

Subjects

Animals/wildlife, special services
 Athletics/sports, equestrianism
 Children/youth, services
 Health care, patient services
 Homeless, human services
 Jewish agencies & synagogues

Geographic Focus

California
Montana
New York
Pennsylvania

Types of Support

General/operating support

Application Information

Contributes only to pre-selected organizations.

Trustees

Hannah Delfiner
Michael Delfiner
Ruth Delfiner
Joan Stanley
Kenneth Stanley
Nancy Stanley

Financial Data

Year ended 12/31/11:

Assets: \$4,753,850 (market value)
Gifts received: \$480,000
Expenditures: \$352,929
Total giving: \$351,000
Qualifying distributions: \$351,000
Giving activities include:
\$351,000 for grants

FOUNDATION
CENTER

Additional Location Information

County: Montgomery
Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD
Congressional district: Pennsylvania District 13

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:
\$15,000 to American Jewish World Service, New York, NY, in 2011, payable over 1 year.
\$6,000 to Brigham and Womens Hospital, Boston, MA, in 2011, payable over 1 year.
\$6,000 to Interfaith Hospitality Network - Main Line, Norristown, PA, in 2011. For general support, payable over 1 year.
Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Harder Foundation

401 Broadway, Ste. 303
Tacoma, WA 98402-3900
Telephone: (253) 593-2121
Contact: Mary G. Martin, Off. Mgr.
Fax: (253) 593-2122
E-mail: grants@theharderfoundation.org

URL: www.theharderfoundation.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$29,733,201; Total giving: \$1,022,000

EIN: 386048242

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/5/2012

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Delmar S. Harder‡

Economic Crisis Information

The foundation anticipates funding levels to be significantly cut through 2011.

Background

Incorporated in 1955 in MI.

Limitations

Applications not accepted.

Giving limited to AK, CO, FL, ID, MT, OR, WA, and WY.

No grants to individuals, or for deficit financing, building funds, equipment, renovation projects, scholarships, fellowships, research, publications, or conferences; no loans.

Purpose and Activities

The foundation is dedicated to the preservation of an American quality of life that includes clean air and drinking water, unpolluted lakes and rivers, and healthy forests, parks, and wildland. It has a special concern for the protection of wildlife populations and the habitats on which they depend. Projects funded by the foundation typically involve efforts to achieve long-term protection of specific public forests and wildlands, rivers, near shore marine ecosystems, and estuaries.

Fields of Interest**Subjects**

Environment

Environment, natural resources

Geographic Focus

Alaska

Colorado

Florida

Idaho

Montana

Oregon

Washington

Wyoming

Types of Support

Annual campaigns

Continuing support

Endowments

General/operating support

Matching/challenge support
Seed money

Publications

Annual report
Grants list

Application Information

Unsolicited requests for funds not accepted; proposals accepted by invitation only. Board meeting date(s): Feb.

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Del Langbauer,* President

Jay A. Herbst,* Secretary

Robert Langbauer,* Treasurer

Kay Treakle, Executive Director

John Driggers

William H. Langbauer

Staff

Number of Staff

3 full-time professional
1 full-time support
1 part-time support

Memberships

Affinity Groups

Association of Small Foundations
Consultative Group on Biodiversity
Environmental Grantmakers Association

Financial Data

Year ended 12/31/11:

Assets: \$29,733,201 (market value)
Gifts received: \$71,000
Expenditures: \$1,601,862
Total giving: \$1,022,000
Qualifying distributions: \$1,022,000
Giving activities include:
\$1,022,000 for grants

Additional Location Information

County: Pierce
Metropolitan area: Seattle-Tacoma-Bellevue, WA
Congressional district: Washington District 6

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$87,000 to Alaska Conservation Foundation, Anchorage, AK, in 2011. For general support, payable over 1 year.
\$70,000 to Northern Rockies Conservation Cooperative, Jackson, WY, in 2011, payable over 1 year.

\$65,000 to Wilderness Society, Denver, CO, in 2011, payable over 1 year.
\$60,000 to Surfrider Foundation, San Clemente, CA, in 2011, payable over 1 year.
\$50,000 to Geos Institute, Ashland, OR, in 2011, payable over 1 year.
\$45,000 to Wildlands Center for Preventing Roads, Missoula, MT, in 2011. For general support, payable over 1 year.
\$30,000 to Earthjustice, San Francisco, CA, in 2011. For general support, payable over 1 year.
\$30,000 to Pew Charitable Trusts, Philadelphia, PA, in 2011, payable over 1 year.
\$25,000 to Save Our Wild Salmon Coalition, Seattle, WA, in 2011. For general support, payable over 1 year.
\$25,000 to Wild Salmon Center, Portland, OR, in 2011, payable over 1 year.
[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

George & Laurine Harris Charitable Trust

c/o Wells Fargo Bank, N.A.

101N Independena Mall E Macy 1372-062

Philadelphia, PA 19106-2112

Telephone: (406) 454-5484

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$655,518; Total giving: \$22,891

EIN: 810385621

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#)

Last Updated: 8/19/2013

Background

Established around 1980 in MT.

Limitations

Giving primarily in Bozeman and Missoula, MT.

No grants to individuals.

Fields of Interest**Subjects**

Education

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Letter

Deadline(s): May 15

Trustees

Bjarne Johnson

Wells Fargo Bank, N.A.

Financial Data

Year ended 12/31/12:

Assets: \$655,518 (market value)

Expenditures: \$37,459

Total giving: \$22,891
Qualifying distributions: \$27,246
Giving activities include:
\$22,891 for 2 grants (high: \$12,891; low: \$10,000)

Additional Location Information

County: Philadelphia
Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD
Congressional district: Pennsylvania District 1

Harvest Foundation

P.O. Box 124
Vanduser, MO 63784-0124
Telephone: (573) 471-2900

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives more than 33 1/3% of its support from contributions, etc.

Financial Data (yr. ended 7/31/11): Assets: \$1,603,251

EIN: 721603363

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) **990-PF:** [2006](#)

Last Updated: 9/23/2012

Background

Established in 2005 in MO.

Limitations

Giving primarily in MT.

Purpose and Activities

The organization helps abandoned or troubled youth in America by providing them with job training and helping them build a strong worth ethic.

Fields of Interest**Subjects**

Cancer
Employment, training
Protestant agencies & churches
Youth, services

Geographic Focus

Montana

Types of Support

General/operating support

Officers

Dennis L. McElwrath, President

Trevor Spencer, Vice President

Tony Wood, Secretary-Treasurer

Directors

Chuck Ellerbrock
Dennis J. McElwrath
Ricky Luke
Joe Sowers

Financial Data

Year ended 7/31/11:

Revenue: \$683,501
 Assets: \$1,603,251 (market value)
 Gifts received: \$162,581
 Expenditures: \$564,661

Additional Location Information

County: Scott
 Congressional district: Missouri District 8

Harvest Foundation

P.O. Box 75554
 Seattle, WA 98175-0554
 Contact: Marjorie Ringness, Secy.-Treas.
 Fax: (206) 299-9850
 E-mail: info@harvestf.org
 URL: www.harvestf.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12 - unaudited): Assets: \$9,868,263; Total giving: \$430,000

EIN: 912065635

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/24/2013

Donor(s)

Edward Ringness
 Marjorie Ringness

Background

Established in 2000 in WA.

Limitations

Giving primarily in AK, ID, MT, OR, and WA.
 No grants to individuals.

Purpose and Activities

The foundation was created to provide funding primarily in the areas of social services and education. It is specifically interested in organizations that promote economic self-sufficiency through education and training of youth or families with children; it also supports organizations that serve the elderly by providing services to help senior citizens live independently. Grants for education are made in 2 areas: 1) teacher training in technology and curriculum development; and 2) supporting arts programs.

Fields of Interest

Subjects

Arts education
Engineering/technology
Human services

Population Groups

Aging
Minorities

Geographic Focus

Alaska
Idaho
Montana
Oregon
Washington

Types of Support

Building/renovation
Capital campaigns
Conferences/seminars
Continuing support
Curriculum development
General/operating support

Publications

Annual report
Annual report (including application guidelines)
Application guidelines
Grants list

Application Information

Unsolicited applications are not accepted but letters of inquiry are accepted up to 2 weeks prior to application deadline.
Application information available on foundation web site. Applicants should submit the following:

1. Detailed description of project and amount of funding requested

Initial approach: 1-page letter or e-mail

Copies of proposal: 1

Board meeting date(s): Varies

Deadline(s): Apr. 15 and Oct. 15

Final notification: May 31 and Nov. 30

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Edward Ringness,* President

Marjorie Ringness,* Secretary-Treasurer

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Association of Small Foundations

Financial Data**Year ended 12/31/12 - unaudited*:**

Assets: \$9,868,263 (market value)

Expenditures: \$520,075

Total giving: \$430,000

Qualifying distributions: \$435,982

Giving activities include:

\$430,000 for 43 grants of \$10,000 each (high: \$10,000; low: \$10,000)

* Fiscal information for the most current available year is taken from an unaudited source.

Estimated financial data for year ending 12/31/13:

Assets: \$9,900,000

Grants: \$460,000

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$10,000 to Arts Central, Bend, OR, in 2012. For Artists in Schools, payable over 1 year.

\$10,000 to Bainbridge Island Arts and Humanities Council, Bainbridge Island, WA, in 2012. For Arts in Education, payable over 1 year.

\$10,000 to FareStart, Seattle, WA, in 2012. For general operating support, payable over 1 year.

\$10,000 to Greater Maple Valley Community Center, Maple Valley, WA, in 2012. For Maple Valley Senior Program, payable over 1 year.

\$10,000 to Hopelink, Redmond, WA, in 2012. For financial literacy and employment programs, payable over 1 year.

\$10,000 to Phinney Neighborhood Association, Seattle, WA, in 2012. For Greenwood Senior Center ESML programming, payable over 1 year.

\$10,000 to Powerful Schools, Seattle, WA, in 2012. For Integrated Arts Programming, payable over 1 year.

\$10,000 to Seattle Jobs Initiative, Seattle, WA, in 2012. For general operating support, payable over 1 year.

\$10,000 to Technically Learning, Seattle, WA, in 2012. For general operating support, payable over 1 year.

\$10,000 to Whatcom Literacy Council, Bellingham, WA, in 2012. For general operating support, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)**Heineman Foundation for Research, Educational, Charitable and Scientific Purposes, Inc.**

c/o Brown Brothers Harriman Trust Co.

140 Broadway

New York, NY 10005-1108

E-mail: info@heinemanfoundation.org**Type of Grantmaker:** Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$14,910,925; Total giving: \$582,445**EIN:** 136082899**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 10/23/2012**Donor(s)**

Note: If a donor is deceased, the symbol (‡) follows the name.

Dannie N. Heineman‡

Background

Incorporated in 1947 in DE.

Founded by Dannie N. and Hettie Heineman. The late Dannie N. Heineman was an engineer, business executive and philanthropic sponsor of the sciences, who was responsible for the development of Societe Financiere de Transports et d'Entreprises Industrielles (SOFINA), one of the most important public utility engineering management and holding companies in the world.

Limitations

Giving limited to CT, FL, IL, MA, ME, MT, NC, NH, and NY.

No support for political or religious activities.

No grants to individuals.

Purpose and Activities

Giving primarily for programs that enable economically challenged women to enter and remain in the workplace, environmental research that will help prevent, reduce and/or eliminate water degradation, live music performance for education and outreach, research into prevention and treatment of childhood illnesses, programs that enable youth to think, create, and communicate effectively, and programs that support and promote high achievement in music, science, and literature.

Fields of Interest**Subjects**

Environment, water resources

Health care

Performing arts, music

Population Groups

Women

Youth

Geographic Focus

Connecticut

Florida

Illinois

Maine

Massachusetts

Montana

New Hampshire

New York

North Carolina

Types of Support

Endowments

Fellowships

General/operating support

Program development

Publication

Research

Seed money

Technical assistance

Application Information

Electronic proposals are preferred. Telephone calls are not accepted. Application form not required. Copies of proposal: 1

Board meeting date(s): Nov.

Deadline(s): Sept. 1, no later than 5:00pm eastern time

Final notification: Dec.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Simon Rose,* President

Mia Bergemdahl,* Vice President

Agnes Gautier,* Secretary

Michael Schur, M.D.,* Treasurer

Anders Bergendahl

David Bergendahl

Molly Cummings

Joan Heineman-Schur

Glen Morris

June C. Heineman Morris

Madeleine Paternot

Stephan Paternot

Ann R. Podlipny

Lucia Rose Podlipny

Magda Podlipny

Aaron Rose

Alex Rose

David H. Rose

Gina Rose

James A. Rose, Ph.D.

Marian Rose, Ph.D.

Sonia Rose

Financial Data**Year ended 12/31/11:**

Assets: \$14,910,925 (market value)

Expenditures: \$735,905

Total giving: \$582,445

Qualifying distributions: \$633,260

Giving activities include:

\$582,445 for 16 grants (high: \$105,000; low: \$20,000)

Additional Location Information

County: New York

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Congressional district: New York District 10

Milton & Betty Holcombe Foundation

4726 Kelsey Rd.

Dallas, TX 75229-6506

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$1,042,663; Total giving: \$54,500

EIN: 752570821

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/5/2013

Donor(s)

Betty M. Holcombe

Milton W. Holcombe

Background

Established in 1994.

Limitations

Applications not accepted.

Giving primarily in Central, SC; some giving also in MT and TX.

No grants to individuals.

Fields of Interest

Subjects

Education

Human services

Religion

Geographic Focus

Montana

South Carolina

Texas

Types of Support

Building/renovation

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Directors

Betty M. Holcombe

Milton W. Holcombe

Karen Holcombe Leftwich

Kathryn Holcombe Wheeler

Financial Data

Year ended 12/31/11:

Assets: \$1,042,663 (market value)

Expenditures: \$55,390

Total giving: \$54,500

Qualifying distributions: \$54,500

Giving activities include:

\$54,500 for 11 grants (high: \$45,000; low: \$750)

Additional Location Information

County: Dallas

Metropolitan area: Dallas-Fort Worth-Arlington, TX

Congressional district: Texas District 32

In One Ear Youth Ministries

250 Sneden St.

Bishop, CA 93514

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/10): Assets: \$0; Total giving: \$2,961

EIN: 770471149

990-PF: [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/13/2012

Donor(s)

Roy M. Chacon

Kim Chacon

Background

Established in CA.

Limitations

Applications not accepted.

Giving primarily in Florence, MT.

No grants to individuals.

Purpose and Activities

Giving to organizations that provide healthy, sober, and safe activities for children and youth.

Fields of Interest**Subjects**

Youth development

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited request for funds not accepted.

Officers

Roy M. Chacon, President

Leslie L. Chapman, Chief Financial Officer

Director

Kim Chacon

Financial Data**Year ended 12/31/10:**

Assets: \$0 (market value)

Gifts received: \$285

Expenditures: \$3,246

Total giving: \$2,961

Qualifying distributions: \$2,961

Giving activities include:

\$2,961 for 1 grant

Additional Location Information

County: Inyo

Congressional district: California District 8

Jarecki Foundation

28517 Rocky Pt Rd.

Polson, MT 59860-1299

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 12/31/11): Assets: \$28,443; Total giving: \$33,022**EIN:** 816070700**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 7/1/2013**Donor(s)**

Charles M. Jarecki

Penny Jarecki

Henrietta Marie Jarecki

Background

Established in 1993 in MT.

Limitations

Giving primarily in MT.

Purpose and Activities

Scholarship awards to students attending Montana State University, MT, for the study of range management.

Fields of Interest**Subjects**

Education

Recreation

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Matching/challenge support

Scholarships--to individuals

Application Information

Application form required. Initial approach: Letter or telephone
Deadline(s): None

Trustees

Charles M. Jarecki
Henrietta Jarecki

Financial Data

Year ended 12/31/11:

Assets: \$28,443 (market value)
Gifts received: \$25,631
Expenditures: \$31,969
Total giving: \$33,022
Qualifying distributions: \$33,022
Giving activities include:
\$33,022 for 22 grants (high: \$10,000; low: \$100)

Additional Location Information

County: Lake
Congressional district: Montana District At-large

Royal & Norma Johnson Charitable Foundation

2915 Illinois St.
Billings, MT 59102-0814
Telephone: (406) 259-7531
Contact: Royal C. Johnson, Pres.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$590,331; Total giving: \$24,875

EIN: 810505703

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/27/2013

Donor(s)

Royal C. Johnson Trust
Norma B. Johnson

Background

Established in 1995 in MT.

Limitations

Giving primarily in MT.
No grants to individuals.

Fields of Interest

Subjects

Education
Health care

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Application form required. Initial approach: Contact foundation for application form

Deadline(s): Contact foundation for deadline

Officers

Royal C. Johnson, President

Clark V. Johnson, Vice President

Scott R. Johnson, Secretary-Treasurer

Financial Data

Year ended 12/31/12:

Assets: \$590,331 (market value)

Gifts received: \$29,982

Expenditures: \$26,845

Total giving: \$24,875

Qualifying distributions: \$25,256

Giving activities include:

\$24,875 for 51 grants (high: \$2,000; low: \$50)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Robert F. and Frances J. Jorgensen Foundation

c/o Timothy J. Wylder

P.O. Box 2046

Great Falls, MT 59403-2046

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$539,119; Total giving: \$32,500

EIN: 841406980

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/18/2013

Donor(s)

Frances J. Jorgensen

Background

Established in 1997 in MT.

Limitations

Applications not accepted.

Giving primarily in Great Falls, MT.
No grants to individuals.

Fields of Interest

Subjects

Medical research
Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustees

Robert F. Jorgensen, Jr.
Frances M. Wylder
Timothy J. Wylder

Financial Data

Year ended 12/31/11:

Assets: \$539,119 (market value)
Expenditures: \$37,680
Total giving: \$32,500
Qualifying distributions: \$33,822
Giving activities include:
\$32,500 for 2 grants (high: \$17,500; low: \$15,000)

Additional Location Information

County: Cascade
Metropolitan area: Great Falls, MT
Congressional district: Montana District At-large

Kongsgaard-Goldman Foundation

1932 1st Ave., Ste. 602
Seattle, WA 98101-2447
Telephone: (206) 448-1874
Contact: Kathleen Arthur
Fax: (206) 448-1973
E-mail: kjf@kongsgaard-goldman.org
URL: www.kongsgaard-goldman.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12): Assets: \$94,745; Total giving: \$448,500

EIN: 943088217

990-PF: [2012](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

E-Grant Reporter**Last Updated:** 10/7/2013**Donor(s)**

Peter Goldman
Martha Kongsgaard
Ross Goldman

Background

Established in 1988 in WA.

Limitations

Giving limited to AK, ID, MT, OR, and WA, with emphasis on Seattle; giving also in British Columbia, Canada.

No support for institutions of higher learning, medical institutions, or for wildlife rehabilitation programs.

No grants to individuals, or for scholarships, fellowships, medical research or general animal welfare; no direct services in the human services sector, or for land acquisition.

Purpose and Activities

Giving primarily for Puget Sound restoration and protection, including public policy, citizen involvement, education, restoration, sustainable land use and environmental justice. Grants in this area are awarded for both general operating expenses and special projects. Funding also for forest protection in WA and OR, including conservation, policy, sustainable land use; and for climate change initiatives aimed at addressing climate change challenges in Washington State.

Fields of Interest**Subjects**

Education
Environment
Environment, land resources

International Interests

Canada

Geographic Focus

Alaska
Idaho
Montana
Oregon
Washington

Types of Support

Annual campaigns
Conferences/seminars
Continuing support
Emergency funds
Equipment
General/operating support
Land acquisition
Matching/challenge support
Program development
Seed money
Technical assistance

Publications

Grants list

Application Information

Application form required. Initial approach: Letter

Board meeting date(s): Contributions made in Feb. and Aug.

Deadline(s): None

Officers

Martha Kongsgaard, President

Peter Goldman, Vice President and Secretary-Treasurer

Staff**Number of Staff**

1 full-time professional

Memberships**Regional Associations of Grantmakers**

Philanthropy Northwest

Affinity Groups

Environmental Grantmakers Association

NPower Seattle

Financial Data**Year ended 12/31/12:**

Assets: \$94,745 (market value)

Gifts received: \$584,788

Expenditures: \$499,464

Total giving: \$448,500

Qualifying distributions: \$495,010

Giving activities include:

\$448,500 for 47 grants (high: \$50,000; low: \$1,000)

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

Andrew and Paulette Laszlo Foundation

P.O. Box 20952

Billings, MT 59104-0952

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/12): Assets: \$218,535; Total giving: \$9,200

EIN: 363811464

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/27/2013

Donor(s)

Andrew Laszlo, Jr.

Background

Established in MT.

Limitations

Applications not accepted.

Giving primarily in Billings, MT.

No grants to individuals.

Fields of Interest

Subjects

Arts

Education

Religion

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to pre-selected organizations.

Trustees

Andrea J. Laszlo

Andrew Laszlo, Jr.

Paulette J. Laszlo

Sarah A. Laszlo

Financial Data

Year ended 12/31/12:

Assets: \$218,535 (market value)

Gifts received: \$23,967

Expenditures: \$9,425

Total giving: \$9,200

Qualifying distributions: \$9,200

Giving activities include:

\$9,200 for 12 grants (high: \$2,600; low: \$200)

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

Leaw Family Foundation, Inc.

P.O. Box 1629

Missoula, MT 59806-1629

Telephone: (406) 541-7160

Contact: Jan K. Parks, Secy.

Type of Grantmaker: Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$2,707,295; Total giving: \$130,220

EIN: 364003981

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/24/2013

Donor(s)

Linda E.A. Wachtmeister

Background

Established in 1996 in DE.

Limitations

Giving primarily in Missoula, MT, and Charlottesville and Sweet Briar, VA.

No grants to individuals.

Purpose and Activities

Giving primarily for children, the arts and environment.

Fields of Interest

Subjects

Agriculture/food

Arts

Education

Geographic Focus

Montana

Virginia

Types of Support

General/operating support

Application Information

Application form not required. Applicants should submit the following:

1. Copy of current year's organizational budget and/or project budget

Initial approach: Letter

Copies of proposal: 1

Deadline(s): None

Officers

Linda E.A. Wachtmeister, President

Jan K. Parks, Secretary

Leslie VanStavern Millar, Treasurer

Director

Victoria Chaban

Staff**Number of Staff**

1 part-time support

Financial Data**Year ended 12/31/11:**

Assets: \$2,707,295 (market value)

Gifts received: \$165

Expenditures: \$149,008

Total giving: \$130,220

Qualifying distributions: \$133,597

Giving activities include:

\$130,220 for 22 grants (high: \$55,220; low: \$1,000)

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Lippard-Clawiter Foundation

(formerly Charles W. & Gina S. Lippard Foundation)

P.O. Box 1605

Great Falls, MT 59403-1605

Contact: Pam Guschausky, Secy.-Treas.

Fax: (406) 727-0895

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$7,344,185; Total giving: \$358,976

EIN: 810394026

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 3/1/2013

Additional Contact Information

E-mail for Pam Guschausky: pamg@hamilton-misfeldt.com

Background

Established in 1980 in MT.

Limitations

Applications not accepted.

Giving limited to Chouteau County, MT.

No grants to individuals.

Purpose and Activities

Giving primarily for community development.

Fields of Interest**Subjects**

Community/economic development

Human services
Recreation
Youth development, services

Geographic Focus

Montana

Types of Support

Equipment
General/operating support

Application Information

Unsolicited requests for funds not accepted. Board meeting date(s): Nov. and May

Officers

Francis Engellant, President
Allin Cheetham, Vice President
Pam Guschausky, Secretary-Treasurer

Board Members

Ken Evans
Stan Klimas
Robert Quinn

Staff

Number of Staff
None

Financial Data

Year ended 12/31/11:

Assets: \$7,344,185 (market value)
Expenditures: \$410,162
Total giving: \$358,976
Qualifying distributions: \$362,156
Giving activities include:
\$358,976 for grants

Additional Location Information

County: Cascade
Metropolitan area: Great Falls, MT
Congressional district: Montana District At-large

Lithia Motors, Inc. Corporate Giving Program

360 E. Jackson St.
Medford, OR 97501-5825
E-mail: CommunityContributions@lithia.com
URL: www.lithia.com/index.cfm?action=dealerlink&Link=1358125&linkname=Contribution%20Request

Type of Grantmaker: Corporate giving program

Last Updated: 11/11/2011

Limitations

Giving primarily in areas of company operations in AK, CA, CO, IA, ID, MT, ND, NE, NM, NV, OR, TX, and WA.
No support for political or religious organizations.
No grants to individuals.

Purpose and Activities

Lithia Motors makes charitable contributions to nonprofit organizations involved with education, community health, and child welfare. Support is given primarily in areas of company operations in Alaska, California, Idaho, Iowa, Montana, Nevada, New Mexico, North Dakota, Oregon, Texas, and Washington.

Fields of Interest

Subjects

Children, services
Education
Health care
Public health

Geographic Focus

Alaska
California
Colorado
Idaho
Iowa
Montana
Nebraska
Nevada
New Mexico
North Dakota
Oregon
Texas
Washington



FOUNDATION
CENTER

Types of Support

Donated products
Employee volunteer services
General/operating support
In-kind gifts
Sponsorships

Publications

Application guidelines

Application Information

A contributions committee reviews all requests. Application form required. Applicants should submit the following:

1. Population served
2. Name, address and phone number of organization
3. How company employees can become involved with the organization
4. List of company employees involved with the organization

5. Contact person
6. Copy of current year's organizational budget and/or project budget

Initial approach: Complete online application form
Board meeting date(s): Twice a month
Deadline(s): None

Additional Location Information

County: Jackson
Metropolitan area: Medford, OR
Congressional district: Oregon District 2

Lucille McD. Logan Charitable Trust

P.O. Box 3168
Portland, OR 97208-3168

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$68,055; Total giving: \$1,346

EIN: 816057428

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/22/2013

Background

Established in 1985 in MT.

Limitations

Applications not accepted.
Giving limited to White Sulphur Springs and Bozeman, MT.
No grants to individuals.

Purpose and Activities

Support only for Montana State University Foundation Inc., Bozeman, and Mountanview Memorial Hospital, White Sulphur Springs, Montana.

Fields of Interest**Subjects**

Education
Health care

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustee

U.S. Bank, N.A.

Financial Data**Year ended 12/31/11:**

Assets: \$68,055 (market value)

Expenditures: \$5,647

Total giving: \$1,346

Qualifying distributions: \$1,346

Giving activities include:

\$1,346 for 2 grants of \$673 each (high: \$673; low: \$673)

Additional Location Information

County: Multnomah

Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Congressional district: Oregon District 3

Edyth P. Loth Trust

c/o PNC Bank, N.A.

620 Liberty Ave., 10th Fl.

Pittsburgh, PA 15222-2705

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 7/31/12): Assets: \$1,171,652; Total giving: \$54,303**EIN:** 316303568**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)**Last Updated:** 5/22/2013**Background**

Established in 1985 in OH.

Limitations

Applications not accepted.

Giving limited to Ashland, MT and Pine Ridge and St. Francis, SD.

No grants to individuals.

Purpose and Activities

Support only for Red Cloud Indian School, Pine Ridge, and St. Francis Mission, South Dakota, and the St. Labre Indian School, Ashland, Montana.

Fields of Interest**Subjects**

Education

Religion

Geographic Focus

Montana

South Dakota

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustee

PNC Bank, N.A.

Financial Data

Year ended 7/31/12:

Assets: \$1,171,652 (market value)

Expenditures: \$67,914

Total giving: \$54,303

Qualifying distributions: \$56,732

Giving activities include:

\$54,303 for 3 grants of \$18,101 each (high: \$18,101; low: \$18,101)

Additional Location Information

County: Allegheny

Metropolitan area: Pittsburgh, PA

Congressional district: Pennsylvania District 14

Louis Foundation

1660 S. Hwy. 100, Ste. 426

St. Louis Park, MN 55416

Telephone: (952) 512-1165

Contact: Penelope B. Haden, Pres.

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$2,989,331; Total giving: \$148,000

EIN: 411859474

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 6/3/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Charles H. Bell‡

Anita Gray Trust

Charitable Lead Annuity Trust No. 1

Background

Established in 1996 in MN.

Limitations

Giving in the U.S., with emphasis on MT; some giving also in Canada.

Purpose and Activities

Giving primarily for education, animal welfare, and medical care.

Fields of Interest

Subjects

Animals/wildlife, association

Elementary school/education
Health care, single organization support

Geographic Focus

Montana

Types of Support

General/operating support
Program development

Application Information

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Brief history of organization and description of its mission
3. Detailed description of project and amount of funding requested
4. Copy of current year's organizational budget and/or project budget

Initial approach: Letter

Deadline(s): None

Officers

Penelope B. Hatten, President

Dean E. Hatten, Vice President and Treasurer

Financial Data

Year ended 12/31/11:

Assets: \$2,989,331 (market value)

Gifts received: \$464,264

Expenditures: \$187,874

Total giving: \$148,000

Qualifying distributions: \$148,025

Giving activities include:

\$148,000 for 2 grants (high: \$98,000; low: \$50,000)

Additional Location Information

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 5

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$115,000 to Headwaters Academy, Bozeman, MT, in 2010, payable over 1 year.

\$100,000 to Museum of the Rockies, Bozeman, MT, in 2010, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Maki Foundation

421D Aspen Airport Business Ctr.

Aspen, CO 81611-3551

Telephone: (970) 925-3272

Contact: Patricia A. Humphry
E-mail: phumphry@makifoundation.org
URL: www.makifoundation.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/12): Assets: \$2,545,601; Total giving: \$145,500

EIN: 840836242

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/13/2013

Background

Established in 1981 in CO.

Limitations

Giving primarily in the western U.S., including NM, CO, UT, ID, WY, and MT.

No support for recycling programs, tree planting projects, toxic waste cleanup, or wildlife rehabilitation centers.

No grants for acquisition or construction of community recreation facilities, buildings, municipal parks, reservoirs, film production, fellowships or private land trusts.

Purpose and Activities

Giving primarily for wilderness and wildlands protection, river and wetlands conservation, biological diversity conservation, and public lands management.

Fields of Interest

Subjects

Environment

Environment, natural resources

Geographic Focus

Colorado

Idaho

Montana

New Mexico

Utah

Wyoming

Types of Support

General/operating support

Program development

Publications

Application guidelines

Application Information

Complete application guidelines available on foundation web site. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Qualifications of key personnel
3. Name, address and phone number of organization

4. Copy of IRS Determination Letter
5. Copy of most recent annual report/audited financial statement/990
6. How project's results will be evaluated or measured
7. Listing of board of directors, trustees, officers and other key people and their affiliations
8. Detailed description of project and amount of funding requested
9. Copy of current year's organizational budget and/or project budget

Initial approach: Letter or telephone

Deadline(s): May 1

Final notification: Sept. 15

Directors

Ann Harvey

Constance Harvey

Mark Harvey

Nelson Harvey

Kim Springer

Staff

Number of Staff

1 full-time professional

Memberships

Affinity Groups

Environmental Grantmakers Association

Financial Data

Year ended 12/31/12:

Assets: \$2,545,601 (market value)

Expenditures: \$218,058

Total giving: \$145,500

Qualifying distributions: \$215,131

Giving activities include:

\$145,500 for 48 grants (high: \$4,000; low: \$1,000)

Additional Location Information

County: Pitkin

Congressional district: Colorado District 3

Charlotte Y. Martin Foundation Trust

c/o BMO Harris Bank, N.A.

111 W. Monroe St., Ste. 10C

Chicago, IL 60603-4026

E-mail: info@charlottesmartin.org

URL: www.charlottesmartin.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 3/31/12): Assets: \$21,883,626; Total giving: \$514,843

EIN: 916294504

990-PF: [2013](#) [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 6/6/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.
Charlotte Y. Martin‡

Background

Established in 1988 in WA.

Limitations

Giving limited to the Pacific Northwest.
No support for private foundations or for social services.
No grants to individuals, or for multi-year grants.

Purpose and Activities

Giving primarily for youth-focused athletics, culture, education, and wildlife and habitat preservation.

Fields of Interest

Subjects

Animals/wildlife, fisheries
Animals/wildlife, sanctuaries
Athletics/sports, school programs
Elementary/secondary education
Environment, natural resources
Higher education
Performing arts
Visual arts

Population Groups

Children/youth

Geographic Focus

Alaska
Idaho
Montana
Oregon
Washington

Types of Support

Building/renovation
Continuing support
Curriculum development
Equipment
General/operating support
Land acquisition
Matching/challenge support
Program development
Seed money

Publications

Annual report
Application guidelines

Grants list
Program policy statement

Application Information

Application form and information available on web site. Applications only accepted via foundation web site. No mailed in applications are accepted. Application form required. Applicants should submit the following:

1. Brief history of organization and description of its mission
2. Detailed description of project and amount of funding requested

Initial approach: All applications accepted through web site only. No applications or letter of intent accepted by mail

Board meeting date(s): Quarterly

Deadline(s): None

Final notification: 1-6 months

Officers and Committee Members

Tom Campbell,* Chairperson

Sheila Kelly,* Secretary

Joan Gagliardi,* Treasurer

Peter Galloway

Bonnie Sachatello-Sawyer

Trustee

BMO Harris Bank, N.A.

Staff**Number of Staff**

1 part-time professional

Financial Data**Year ended 3/31/12:**

Assets: \$21,883,626 (market value)

Expenditures: \$879,424

Total giving: \$514,843

Qualifying distributions: \$768,607

Giving activities include:

\$514,843 for 57 grants (high: \$203,937; low: \$1,000)

Additional Location Information

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Congressional district: Illinois District 7

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$10,750 to Wildlands Center for Preventing Roads, Missoula, MT, in 2011, payable over 1 year.

\$10,000 to Boys and Girls Club of Corvallis, Corvallis, OR, in 2011, payable over 1 year.

\$10,000 to Center for Wooden Boats, Seattle, WA, in 2011, payable over 1 year.

\$10,000 to Columbia Gorge Ecology Institute, Hood River, OR, in 2011, payable over 1 year.

\$10,000 to University of Great Falls, Great Falls, MT, in 2011, payable over 1 year.

\$8,000 to Boise State University, Boise, ID, in 2011, payable over 1 year.
\$8,000 to Owl Research Institute, Charlo, MT, in 2011, payable over 1 year.
\$7,500 to Arts Alliance, Sandpoint, ID, in 2011, payable over 1 year.
\$7,500 to Raptor View Research Institute, Missoula, MT, in 2011, payable over 1 year.
\$5,000 to Passages Northwest, Seattle, WA, in 2011, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

The Martin Family Foundation

c/o Larry G. Bean
P.O. Box 50190
Casper, WY 82605-0190
Telephone: (406) 656-8435
Contact: Cindy Martin Beers, Exec. Dir.
Fax: (406) 656-8436
E-mail: cindy@martinfamilyfoundation.com
URL: www.martinfamilyfoundation.com

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$22,003,173; Total giving: \$1,693,550

EIN: 830335099

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 2/3/2013

Donor(s)

John W. Martin
Larry G. Bean
Robin Smith
Cynthia Beers

Background

Established in 2001 in WY.

Limitations

Giving primarily in CO, MT and WY.

No support for political or lobbying organizations, or for arts and cultural organizations.

No grants to individuals, or for endowments.

Purpose and Activities

The foundation believes that strong communities are a reflection of strong families. It is dedicated to supporting programs that build family values and create assets for communities. It tends to concentrate its resources within areas that impact children, religion, education, and health and human services.

Fields of Interest

Subjects

Children/youth, services
Christian agencies & churches
Higher education
Human services

Geographic Focus

Colorado
Montana
Wyoming

Types of Support

Building/renovation
Capital campaigns
General/operating support
Matching/challenge support
Program development
Scholarship funds
Seed money

Application Information

Application guidelines available on foundation web site. Initial approach: Letter of inquiry to be submitted electronically, via foundation web site

Board meeting date(s): Varies; generally in Feb. or Mar., May or June, and Nov. or Dec.

Deadline(s): Varies; see foundation web site

Final notification: Generally, within 2-3 months

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

John W. Martin,* President

Brian J. Martin,* Secretary

Larry G. Bean,* Treasurer

Cynthia L. Martin Beers,* Executive Director

Mari Ann Martin

Staff**Number of Staff**

1 full-time professional

Financial Data**Year ended 12/31/11:**

Assets: \$22,003,173 (market value)

Gifts received: \$3,510,000

Expenditures: \$1,833,531

Total giving: \$1,693,550

Qualifying distributions: \$1,693,550

Giving activities include:

\$1,693,550 for grants

Additional Location Information

County: Natrona

Metropolitan area: Casper, WY

Congressional district: Wyoming District At-large

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$350,000 to Arrupe Jesuit High School, Denver, CO, in 2009. For tuition assistance and capital improvement, payable over 1 year.

\$176,666 to Child Development Center of Natrona County, Casper, WY, in 2009. For capital campaign, payable over 1 year.

\$75,000 to Central Wyoming Counseling Center, Casper, WY, in 2009. For capital campaign, payable over 1 year.

\$75,000 to Seeds of Hope Charitable Trust, Denver, CO, in 2009. For tuition assistance, payable over 1 year.

\$50,000 to Boys and Girls Clubs of Yellowstone County, Billings, MT, in 2009. For endowment, payable over 1 year.

\$45,000 to Saint Anthony Tri-Parish School Foundation, Casper, WY, in 2009. For operating support and special event, payable over 1 year.

\$30,000 to Boys and Girls Clubs of Central Wyoming, Casper, WY, in 2009. For special event grant, payable over 1 year.

\$25,000 to Annunciation School, Denver, CO, in 2009. For program support, payable over 1 year.

\$25,000 to Central Wyoming Rescue Mission, Casper, WY, in 2009. For operating matching grant, payable over 1 year.

\$25,000 to Red Rocks Community College Foundation, Lakewood, CO, in 2009. For scholarships, payable over 1 year.

[Want to see more grants for this grantmaker? Try our Search Grants database.](#)

Paul J. McCann Foundation, Inc.

3385 Granger Ave. S., Ste. 72

Billings, MT 59102-7030

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$3,270,407; Total giving: \$395,535

EIN: 841372723

990-PF: [2012](#) [2011](#) [2009](#) [2008](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2001](#) [2000](#)

Last Updated: 11/8/2012

Donor(s)

Paul J. McCann

TSI, Inc.

First Montana Title Insurance Co.

UAC, Inc.

Consulting Associates, Inc.

Background

Established in 1996 in MT.

Limitations

Applications not accepted.

Giving primarily in MT and ND.

No grants to individuals.

Fields of Interest

Subjects

Catholic agencies & churches

Higher education

Hospitals (psychiatric)

Human services

United Ways and Federated Giving Programs

Geographic Focus

Montana
North Dakota

Types of Support

General/operating support
Scholarship funds

Application Information

Unsolicited requests for funds not accepted.

Officers

Paul J. McCann, Chief Executive Officer
Rev. William P. McCann, President
Anne Marie McCann, Secretary-Treasurer

Director

Sheila McCann

Staff

Number of Staff

1 part-time professional

Memberships

Affinity Groups

Association of Small Foundations

Financial Data

Year ended 12/31/11:

Assets: \$3,270,407 (market value)
Expenditures: \$395,535
Total giving: \$395,535
Qualifying distributions: \$395,535
Giving activities include:
\$395,535 for 24 grants (high: \$127,500; low: \$35)

Additional Location Information

County: Yellowstone
Metropolitan area: Billings, MT
Congressional district: Montana District At-large

J. A. McGowan Foundation

c/o Kathryn Gregg
P.O. Box 1546
Plains, MT 59859

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$276,338; Total giving: \$13,750

EIN: 816018450

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/29/2012

Background

Established in MT.

Limitations

Applications not accepted.

Giving limited to Plains, MT.

No grants to individuals.

Fields of Interest

Subjects

Christian agencies & churches

Education

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Officers

Matt Diehl, President

Bruce Swanson, Vice President

Kathryn Gregg, Secretary-Treasurer

Board Members

Dave Helterline

Brian Taylor

Financial Data

Year ended 12/31/11:

Assets: \$276,338 (market value)

Expenditures: \$15,895

Total giving: \$13,750

Qualifying distributions: \$13,750

Giving activities include:

\$13,750 for 7 grants (high: \$4,750; low: \$1,500)

Additional Location Information

County: Sanders

Congressional district: Montana District At-large

The Mellenbrook Trust

c/o Joel E. Harris

P.O. Box 389

Columbus, MT 59019-0389

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 7/31/12): Assets: \$83,646; Total giving: \$11,519

EIN: 810398587

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 5/23/2013

Background

Established in MT.

Limitations

Applications not accepted.

Giving limited to Columbus, MT.

No grants to individuals.

Purpose and Activities

Support only for the Stillwater Community Hospital, Columbus, Montana.

Fields of Interest

Subjects

Health care

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Contributes only to a pre-selected organization.

Trustees

Joel E. Harris

Richard W. Heard

Financial Data

Year ended 7/31/12:

Assets: \$83,646 (market value)

Expenditures: \$12,038

Total giving: \$11,519

Qualifying distributions: \$11,519

Giving activities include:

\$11,519 for 1 grant

Additional Location Information

County: Stillwater

Congressional district: Montana District At-large

Jerry Metcalf Foundation

P.O. Box 823

Helena, MT 59624-0823

Telephone: (406) 443-6206

URL: www.jerrymetcalffoundation.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 4/30/12): Assets: \$492,503; Total giving: \$59,022

EIN: 841422789

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 7/5/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Jerry Metcalf‡

Background

Established in 1997 in MT.

Limitations

Giving primarily in MT.

Geographic Focus

Montana

Types of Support

Building/renovation

Capital campaigns

Continuing support

Endowments

General/operating support

Grants to individuals

Land acquisition

Research

Publications

Informational brochure (including application guidelines)

Application Information

Application form required. Initial approach: Letter

Deadline(s): Mar. 15

Officers

Karma Alfredson, President

Paul R. Smith, Vice President

Kay Satre, Secretary-Treasurer

Directors

Timothy Meloy

Terry Minow

Staff

Number of Staff

1 part-time support

Memberships**Affinity Groups**

Association of Small Foundations

Financial Data**Year ended 4/30/12:**

Assets: \$492,503 (market value)

Gifts received: \$1,500

Expenditures: \$72,568

Total giving: \$59,022

Qualifying distributions: \$65,215

Giving activities include:

\$59,022 for grants

Additional Location Information

County: Lewis and Clark

Congressional district: Montana District At-large

Mill Park Foundation, Inc.

(formerly P & M Charities, Inc.)

9045 Strada Stell Ct., Ste. 500

Naples, FL 34109-4344

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$75,373,721; Total giving: \$4,895,000

EIN: 010644503

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 1/28/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Isabel Collier‡

Miles C. Collier

Isabel Collier Read Trust

Background

Established in 2002 in FL.

Limitations

Applications not accepted.

Giving primarily in FL, MT, NY, and VT.

No grants to individuals.

Fields of Interest**Subjects**

Health care

Higher education

Human services

Geographic Focus

Florida
Montana
New York
Vermont

Types of Support

General/operating support

Application Information

Contributes only to pre-selected organizations.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Miles C. Collier,* Chief Executive Officer

Parker J. Collier,* President

William E. Thomas,* Executive Vice President

Michael B. Lenzner, Vice President

Sandra D. Walker, Secretary-Treasurer

Financial Data**Year ended 12/31/11:**

Assets: \$75,373,721 (market value)

Gifts received: \$500,000

Expenditures: \$5,377,826

Total giving: \$4,895,000

Qualifying distributions: \$4,897,939

Giving activities include:

\$4,895,000 for 27 grants (high: \$2,225,000; low: \$250)

Additional Location Information

County: Collier

Metropolitan area: Naples-Marco Island, FL

Congressional district: Florida District 19

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$2,000,000 to Eckerd College, Saint Petersburg, FL, in 2011. For general support, payable over 1 year.

\$250,000 to Mount Sinai School of Medicine of New York University, New York, NY, in 2011. For general support, payable over 1 year.

\$133,000 to Florida Agriculture Center and Horse Park Authority, Ocala, FL, in 2011. For general support, payable over 1 year.

\$100,000 to Trinity-by-the-Cove Episcopal Church, Naples, FL, in 2011. For general support, payable over 1 year.

\$75,000 to Immokalee Foundation, Naples, FL, in 2011. For general support, payable over 1 year.

\$50,000 to Hospital for Special Surgery, New York, NY, in 2011. For general support, payable over 1 year.

\$50,000 to University of Florida, Gainesville, FL, in 2011. For general support, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Mountain Sky Guest Ranch, LLC Corporate Giving Program

(also known as Mountain Sky Guest Ranch Fund)

P.O. Box 1219

Emigrant, MT 59027-1219
 Telephone: (406) 333-4911
 Contact: Tawnya Rupe, Prog. Dir.
 E-mail: tawnyar@mountainsky.com
 URL: www.mtnsky.com/philanthropy.aspx
Type of Grantmaker: Corporate giving program

Last Updated: 9/12/2013

Limitations

Giving limited to areas of company operations in Park and Gallatin counties, MT.
 No support for religious or discriminatory organizations, or government agencies, municipalities, or parochial/private schools.
 No grants to individuals, or for events or therapeutic programs.

Purpose and Activities

Mountain Sky Guest Ranch makes charitable contributions to nonprofit organizations involved with youth development. Support is limited to areas of company operations in Park and Gallatin counties, Montana.

Fields of Interest

Subjects

Youth development

Population Groups

Youth

Geographic Focus

Montana

Types of Support

General/operating support

Publications

Application guidelines

Application Information

Organizations may apply once per calendar year. Application form required. Initial approach: E-mail or mail proposal
 Copies of proposal: 2
 Deadline(s): Jan. 13, 2013
 Final notification: Mar. 1, 2013

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Additional Location Information

County: Park

Congressional district: Montana District At-large

N.E.W. Charitable Foundation

(formerly The N.E.W. Relief Fund, Inc.)

22660 Executive Dr., Ste. 122

Sterling, VA 20166-9535

URL: www.newcorp.com/index.php/about_us/corporate_giving

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 3/31/12): Assets: \$213,252; Total giving: \$132,025

EIN: 542055525

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

Last Updated: 3/26/2013

Donor(s)

N.E.W. Customer Service Cos., Inc.

AIG Warranty Guard

National Electronics Warranty Corp.

Background

Established in 2001.

Limitations

Applications not accepted.

Giving primarily in FL, MT, and VA.

No grants to individuals.

Purpose and Activities

The foundation supports community foundations and organizations involved with performing arts, health, cancer, disaster relief, youth development, and human services.

Fields of Interest

Subjects

American Red Cross

Athletics/sports, Special Olympics

Boys & girls clubs

Cancer

Disasters, preparedness/services

Foundations (community)

Health care

Hospitals (general)

Human services

Performing arts

United Ways and Federated Giving Programs

Youth development

Geographic Focus

Florida

Montana

Virginia

Types of Support

General/operating support

Application Information

Contributes only to pre-selected organizations.

Officers and Board Member**Frederick Schaufeld,*** Chairperson and President

Affiliation(s):

*N.E.W. Customer Service Companies, Inc., Chairperson***Anthony Nader,*** Vice President

Affiliation(s):

*N.E.W. Customer Service Companies, Inc., President and Chief Executive Officer***Terri Feely,** Secretary-Treasurer

Affiliation(s):

*N.E.W. Customer Service Companies, Inc., Sr. Vice President, Human Resources***Financial Data****Year ended 3/31/12:**

Assets: \$213,252 (market value)

Expenditures: \$132,025

Total giving: \$132,025

Qualifying distributions: \$132,025

Giving activities include:

\$132,025 for 58 grants (high: \$20,000; low: \$250)

Additional Location Information

County: Loudoun

Metropolitan area: Washington-Arlington-Alexandria, DC-VA-MD-WV

Congressional district: Virginia District 10

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$50,000 to Youth Development Foundation of SkillsUSA, Leesburg, VA, in 2010. For unrestricted gift, payable over 1 year.

\$40,000 to Inova Health System, Falls Church, VA, in 2010. For unrestricted gift, payable over 1 year.

\$20,000 to Special Olympics Montana, Great Falls, MT, in 2010. For unrestricted gift, payable over 1 year.

\$12,234 to AmeriCares, Stamford, CT, in 2010. For unrestricted gift, payable over 1 year.

\$12,234 to American Red Cross National Headquarters, Washington, DC, in 2010. For unrestricted gift, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Nash Finch Company Contributions Program

c/o Labels for Learning

7600 France Ave. S., P.O. Box 355

Minneapolis, MN 55440-0355

Telephone: (952) 832-0534

URL: www.nashfinch.com/about_lflprogram.html**Type of Grantmaker:** Corporate giving program**Last Updated:** 2/8/2012

Limitations

Giving limited to areas of store operations in CO, GA, IA, IL, IN, KS, KY, MD, MI, MN, MO, MT, NC, ND, NE, OH, PA, SC, VI, WI, WV, and WY.

Purpose and Activities

Nash Finch makes charitable contributions to nonprofit organizations involved with education. Support is limited to areas of store operations.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Labels for Learning

Nash Finch awards grants to K-12 schools in exchange for UPC barcodes from Nash Finch "Our Family" products brought in by customers participating in the program. The company awards \$25 to schools for every 500 "Our Family" UPC barcodes, and the grants can be used for athletic equipment, band uniforms, new text books, teaching aids, etc.

Fields of Interest**Subjects**

Education
Elementary/secondary education
Religion

Geographic Focus

Colorado
Georgia
Illinois
Indiana
Iowa
Kansas
Kentucky
Maryland
Michigan
Minnesota
Missouri
Montana
Nebraska
North Carolina
North Dakota
Ohio
Pennsylvania
South Carolina
South Dakota
Virginia
West Virginia
Wisconsin
Wyoming

Types of Support

General/operating support

Publications

Application guidelines

Application Information

Application form required. Initial approach: Download registration form for Labels for Learning Program and mail to headquarters

Deadline(s): July, 2014

Additional Location Information

County: Hennepin

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 5

William and Lorene Nefsy Foundation

P.O. Box 250

Miles City, MT 59301

Contact: Stan Markuson, Tr.

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 10/31/12): Assets: \$1,614,266; Total giving: \$75,975

EIN: 810473714

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/13/2013

Background

Established in 1991 in MT.

Limitations

Giving primarily in Billings, Glendive, Hysham, Miles City, Richey, Sydney, Terry, Wibaux and Worden, MT.

Fields of Interest

Subjects

Arts

Health care

Recreation

Geographic Focus

Montana

Types of Support

Building/renovation

Capital campaigns

Equipment

General/operating support

Program development

Scholarship funds

Application Information

Application form required. Initial approach: Letter

Deadline(s): 60 days prior to commencement of academic year.

Trustees

Caren Coffee
William Coffee
Stan Markuson

Financial Data**Year ended 10/31/12:**

Assets: \$1,614,266 (market value)

Expenditures: \$84,304

Total giving: \$75,975

Qualifying distributions: \$75,975

Giving activities include:

\$75,975 for 19 grants (high: \$17,500; low: \$250)

Additional Location Information

County: Custer

Congressional district: Montana District At-large

Peter Nelson Charitable Foundation

(formerly Peter Nelson Foundation)

c/o Wells Fargo Bank, N.A.

101 N. Independence Mall E. Macy 1372-062

Philadelphia, PA 19106-2112

Type of Grantmaker: Independent foundation**Financial Data** (yr. ended 9/30/12): Assets: \$551,883; Total giving: \$35,150**EIN:** 816010230**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 10/14/2013**Background**

Established in MT.

Limitations

Giving primarily in MT.

Purpose and Activities

Giving to organizations that promote trade or vocational training. Scholarships awards managed by 3 pre-selected schools for financial aid to students in the top half of their high school graduating class, and seeking an education in manual arts or related careers.

Fields of Interest**Subjects**

Community/economic development

Education

Philanthropy/voluntarism

Geographic Focus

Montana

Types of Support

General/operating support

Scholarship funds

Application Information

Application form required. Initial approach: Letter

Deadline(s): May 1

Additional information: Scholarship application must include completed FAF, three reference letters, and a 1-page statement of how the applicant would put the scholarship award to good use.

Trustee

Well Fargo Bank, N.A.

Financial Data

Year ended 9/30/12:

Assets: \$551,883 (market value)

Expenditures: \$44,003

Total giving: \$35,150

Qualifying distributions: \$37,519

Giving activities include:

\$35,150 for 13 grants (high: \$3,550; low: \$1,700)

Additional Location Information

County: Philadelphia

Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Congressional district: Pennsylvania District 1

Northwest Lions Foundation for Sight & Hearing

(formerly Lions Sight and Hearing Foundation of Washington & Northern Idaho)

221 Yale Ave. N., Ste. 450

Seattle, WA 98109-5490

Telephone: (206) 682-8500

Contact: Monty Montoya, Pres. and C.E.O.

Fax: (206) 838-4627

E-mail: info@nlfoundation.org

URL: www.nlfoundation.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives more than 33 1/3% of its support from contributions, etc.

Financial Data (yr. ended 12/31/11): Assets: \$10,235,153; Total giving: \$551,716

EIN: 237051021

990: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 2/27/2013

Additional Contact Information

Toll-free tel.: (800) 847-5786

Online Communications

[YouTube](#)

Background

Established in 1969 in WA.

Limitations

Giving primarily in AK, northern ID, MT, and WA.

Purpose and Activities

The foundation administers programs and services to facilitate sight and hearing preservation, treatment, education, and research; and works to help citizens who are blind, deaf, sight-impaired, or Hard-of-Hearing achieve self-reliance and fulfill their human potential.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Lions Patient Care Grants

Grants, averaging \$2,000 each, are available to help low-income individuals get sight and hearing treatment that they otherwise couldn't afford. Grants are provided as dollar-for-dollar matches awarded in tandem with local MD19 Lions Clubs money to provide medical services and treatment for an individual sponsored by the local Club. Eligible sponsees must be U.S. residents within the boundaries of MD19 (Washington State, northern Idaho, Montana, and Alaska) who are unable to pay for their own care through personal resources, health insurance, government assistance, or other social services.

Lions Project Support Grants

Grants of up to \$40,000 are available to support vision and hearing research, vision and hearing loss prevention and rehabilitation, equipment to establish and operate facilities that improve the vision and hearing welfare of the general public, public relations campaigns that result in awareness of the importance of vision and hearing care and treatment available to the public, and vision and hearing care equipment requests matched by a local MD19 Lions Club. Each grantee must be endorsed by a local MD19 Lions Club; if the sponsoring club is financially able, it may be asked to further support the project by contributing up to twenty percent (not to exceed \$10,000) towards the total grant approved.

Fields of Interest**Subjects**

Ear, nose & throat diseases
Eye diseases

Geographic Focus

Alaska
Idaho
Montana
Washington

Types of Support

Continuing support
Equipment
General/operating support
Grants to individuals
Matching/challenge support
Program development
Research
Seed money

Publications

Application guidelines
Informational brochure (including application guidelines)
Newsletter

Application Information

Applications must be sponsored by a local Lions Club or Lions organization. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Copy of IRS Determination Letter
3. Brief history of organization and description of its mission
4. Copy of most recent annual report/audited financial statement/990
5. How project's results will be evaluated or measured
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget

Initial approach: Download application

Copies of proposal: 5

Board meeting date(s): Quarterly

Deadline(s): Mar. 1 for Lions Project Support Grants

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Roger Richert,* Chairperson

Terry Robertson,* Vice-Chairperson

Monty Montoya,* President and Chief Executive Officer

Bill Lundin,* Secretary-Treasurer

Tim McLaughlin,* Chief Financial Officer

Suellen Campbell

Mike Conley

Frank A Pearce, Jr.

Brian Ross

Staff**Number of Staff**

20 full-time professional

11 part-time professional

4 full-time support

Financial Data**Year ended 12/31/11:**

Revenue: \$15,534,628

Assets: \$10,235,153 (market value)

Gifts received: \$1,131,155

Expenditures: \$14,938,745

Total giving: \$551,716

Giving activities include:

\$135,635 for grants

\$73,416 for grants to individuals

Additional Location Information

County: King
Metropolitan area: Seattle-Tacoma-Bellevue, WA
Congressional district: Washington District 7

Northwest Area Foundation

60 Plato Blvd. E., Ste. 400
St. Paul, MN 55107-1832
Telephone: (651) 224-9635
Fax: (651) 225-7701
E-mail: info@nwaf.org
URL: www.nwaf.org

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 12/31/11): Assets: \$409,702,933; Total giving: \$9,628,990

EIN: 410719221

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#)

[E-Grant Reporter](#)

Last Updated: 5/16/2013

Additional Contact Information

E-mail for grant inquiries: grants@nwaf.org

Online Communications

[Facebook](#)

[Grants Database](#)

[Knowledge Center](#)

[Lessons Learned From a Decade of Philanthropy](#)

[Knowledge Center](#)

[LinkedIn](#)

[Delicious Bookmarks](#)

[Northwest Area Foundation's Philanthropy Promise](#)

[RSS Feed](#)

[Twitter](#)

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Louis W. Hill, Sr.‡

Maud Hill‡

Economic Crisis Information

The foundation is moving away from large 10-year commitments toward shorter-term grants of 1 - 2 years, with possible renewal.

Background

Incorporated in 1934 in MN as Lexington Foundation; name changed to Louis W. and Maud Hill Family Foundation in 1950; present name adopted 1975.

The eight contiguous states in the Northwest Area Foundation's service area (Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington) were served by the Great Northern Railway, founded by James J. Hill.

In 1934, his son, Louis W. Hill, established the foundation

The foundation is a signatory to Philanthropy's Promise, and consequently, will be committing a significant percentage of their grantmaking dollars to meeting the needs of underserved communities, including the financial support of advocacy

and civic engagement.

Limitations

Applications not accepted.

Giving limited to IA, ID, MN, MT, ND, OR, SD, and WA.

No grants to individuals, or for lobbying activities.

Purpose and Activities

The mission of the foundation is to support the efforts by the people, organizations and communities in the eight state region, (MN, IA, SD, ND, MT, ID, WA, and OR), to reduce poverty and achieve sustainable prosperity. By funding the work of proven and promising organizations, the foundation will focus on three outcomes: Increased assets and wealth among people with low incomes; Increased capacity and leadership to reduce poverty; and Improved public policy solutions to reduce poverty.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Assets and Wealth Building

To increase assets and wealth among people with low incomes and to expand access to economic opportunities.

Capacity and Leadership

To increase capacity and leadership to reduce poverty. The foundation seeks to work with others to strengthen and develop grassroots and organizational leadership, and expand organizational capacity to increase assets and wealth and influence public policy locally and in the foundation's region.

Public Policy

To improve public policy solutions to reduce poverty. The foundation seeks to work with others to support public policy research, awareness and advocacy to increase assets and wealth, and support and strengthen American Indian urban and reservation communities and their ability to influence public policies.

Fields of Interest**Subjects**

Community/economic development

Population Groups

African Americans/Blacks

Economically disadvantaged

Hispanics/Latinos

Immigrants/refugees

Indigenous peoples

Native Americans/American Indians

Geographic Focus

Idaho

Iowa

Minnesota

Montana

North Dakota

Oregon

South Dakota

Washington

Types of Support

Conferences/seminars

Employee matching gifts

General/operating support
 Management development/capacity building
 Program-related investments/loans
 Program development
 Technical assistance

Publications

Annual report
 Financial statement
 Grants list
 Informational brochure
 Occasional report
 Program policy statement

Application Information

The foundation does not accept unsolicited proposals. The foundation will support the work of proven or promising organizations working towards reducing poverty and increasing prosperity for low income people. Board meeting date(s): Feb., May, Aug. and Nov.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Rev. Kevin M. McDonough,* Chairperson

Affiliation(s):

Archdiocese of St. Paul and Minneapolis, Vicar General

Sally Pederson, Vice-Chairperson

Kevin F. Walker, Chief Executive Officer and President

Millie Acamovic, Vice President, Fin. and Admin., and Chief Financial Officer

Gary Cunningham, Vice President, Programs

Terrence Glarner, Trustee

Rodney W. Jordan, Trustee

Nicholas Slade, Trustee

Louis Fors Hill

Affiliation(s):

Rockwood Capital Management, Inc., Chairperson

Linda L. Hoeschler

Affiliation(s):

Hoeschler Family Foundation, Chief Executive Officer and President

Darrell Robes Kipp

Jim Laducer

Affiliation(s):

Turtle Mountain Band of Chippewa, Member

Laducer & Associates Inc., Proprietor

Turtle Mountain State Bank, Founder

Apple Creek Country Club, Owner

Elsie Meeks

Affiliation(s):

Opportunity Finance Network, Board Member

Harvard University Project on American Indian Economic Development, Board Member, Honoring Nations

Natalie Camacho Mendoza

Lynda Bourque Moss

William Thorndike, Jr.

Affiliation(s):

Medford Fabrication/CSC, Chairperson and President

Federal Reserve Bank of San Francisco, Director, Portland Branch

Pacific Retirement Services, Treasurer

Rogue Valley Manor Community Services, Chairperson

Oregon Business Council, Director

Oregon's Children's Foundation, Director

Crater National Park Trust, Director

Sarah Vogel

Nicholas Walrod

Affiliation(s):

3x5 Special Opportunity Partners, Principal

Gray Family Foundation, Founding Board Member

Yarg Foundation, Executive Director

Gorge Grown Food Network and Oakland Leaf, Founding Board Member

Staff

Number of Staff

22 full-time professional

6 part-time professional

1 part-time support

Key Staff

Note: Does not include officers.

Gretchen Dykstra, Human Resources Lead

Justin Huenemann, Program Officer

Martin Jennings, Program Officer

Christianne Lind, Program Officer

Gay Ann Louiselle, Controller

Karla Miller, Program Director

Deborah Peterson, Grants and Contracts Manager

Joanna Ramirez Barrett, Evaluation Director

Sylvia Burgos Toftness, Communications Lead

Memberships

Regional Associations of Grantmakers

Grantmakers of Oregon & Southwest Washington

Iowa Council of Foundations

Minnesota Council on Foundations

Philanthropy Northwest

Affinity Groups

Asian Americans/Pacific Islanders in Philanthropy

Association of Black Foundation Executives
Grantmakers Concerned with Immigrants and Refugees
Grantmakers for Effective Organizations
Hispanics in Philanthropy
Mission Investors Exchange
National Committee for Responsive Philanthropy
Native Americans in Philanthropy
Neighborhood Funders Group
Associations and Other Philanthropic Organizations
Council on Foundations
Grants Managers Network
Independent Sector

Financial Data**Year ended 12/31/11:**

Assets: \$409,702,933 (market value)

Expenditures: \$22,003,352

Total giving: \$9,628,990

Qualifying distributions: \$15,873,901

Giving activities include:

\$9,575,903 for grants

\$3,920,792 for foundation-administered programs

Estimated financial data for year ending 12/31/12:

Assets: \$416,977,000

Grants: \$14,671,000

Additional Location Information

County: Ramsey

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Congressional district: Minnesota District 4

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$1,000,000 to Childrens Home Society of Washington, Seattle, WA, in 2012. For Poverty Reduction, payable over 4.75 years.

\$700,000 to Cheyenne River Sioux Tribe, Eagle Butte, SD, in 2012. For Venture Partnership - Ventures Poverty Reduction Plan, payable over 10 years.

\$500,000 to Native American Youth and Family Center, Portland, OR, in 2012. For Native Urban Organizations, payable over 2 years.

\$150,000 to Headwaters Foundation for Justice, Minneapolis, MN, in 2012. For AALF: Twin Cities and regional work, payable over 2 years.

\$75,000 to Four Bands Community Fund, Eagle Butte, SD, in 2012. For South Dakota Indian Business Alliance - Forging Indian Business in South Dakota, payable over 1.50 years.

\$75,000 to Minnesota Council of Nonprofits, Saint Paul, MN, in 2012. For Building Collaborative Capacity in Minnesota to Bring About Positive State Budget Outcomes, payable over 1 year.

\$50,000 to El Centro de la Raza, Seattle, WA, in 2012. For Volunteering Coordinating and Capacity Building, payable over 1 year.

\$5,000 to American Indian College Fund, Denver, CO, in 2012. For 2012 Flame of Hope Gala Sponsorship, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

NorthWestern Energy Corporate Giving Program

c/o Charitable Giving Prog.

3010 W. 69th St.

Sioux Falls, SD 57108-5613

Telephone: (605) 978-2900

URL: www.northwesternenergy.com/display.aspx?Page=Charitable_Giving&Item=89

Type of Grantmaker: Corporate giving program

Financial Data (yr. ended 12/31/11): Total giving: \$618,740

Last Updated: 4/16/2012

Additional Contact Information

Application address in MT: Charitable Giving Prog., 40 E. Broadway, Butte, MT 59701-9350; NE and SD: Charitable Giving Prog., 3010 W. 69th St., Sioux Falls, SD 57108-5613

Limitations

Giving primarily in areas of company operations in MT, NE, and SD.

No support for national organizations except local affiliates, or for political, religious, or national health organizations.

Generally no support for fraternal, service, veterans', or social organizations.

No grants to individuals, or for economic and commercial development projects, medical equipment, or research.

Generally no grants for sporting events. Individual United Way agency requests are generally not considered except for capital projects.

Purpose and Activities

NorthWestern Energy makes charitable contributions to nonprofit organizations involved with education, health and human services, civic and community improvements, arts and culture, and resource conservation. Support is given primarily in areas of company operations in Montana, Nebraska, and South Dakota.

Fields of Interest**Subjects**

Aging, centers/services

Animals/wildlife, preservation/protection

Arts

Athletics/sports, Special Olympics

Education

Higher education, college

Higher education, university

Human services

Libraries/library science

Mathematics

Museums

Performing arts

Safety/disasters

Science, public education

Secondary school/education

United Ways and Federated Giving Programs

Youth development

Youth, services

Geographic Focus

Montana
Nebraska
South Dakota

Types of Support

Building/renovation
Capital campaigns
Employee matching gifts
Employee volunteer services
Equipment
General/operating support
In-kind gifts
Scholarship funds

Publications

Application guidelines

Application Information

A contributions committee reviews all requests. Multi-year funding is not automatic. Requests for physical improvements and equipment purchases are generally favored over operating funds except for social service organizations. Donations are generally monetary; in limited instances, non-monetary gifts may be considered. Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter

Initial approach: Download application form and mail to headquarters

Deadline(s): None

Final notification: 12 weeks

Financial Data

Year ended 12/31/11:

Total giving: \$618,740

Giving activities include:

\$618,740 for grants

Additional Location Information

County: Lincoln

Metropolitan area: Sioux Falls, SD

Congressional district: South Dakota District At-large

On Shore Foundation

(formerly Luster Family Foundation, Inc.)

11835 W. Olympic Blvd., Ste. 1090

Los Angeles, CA 90064

E-mail: nanadogs@verizon.net

URL: www.onshorefoundation.org

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$6,422,036; Total giving: \$177,830

EIN: 954100318

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 5/31/2013

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Freda Friedman‡

Elizabeth Luster

Background

Established in 1987 in CA.

Limitations

Applications not accepted.

Giving primarily in the U.S., with some emphasis on CA, Washington, DC, MT and TX; some giving internationally.

No support for religious, media or political organizations, or for advocacy and advisory groups.

No grants to individuals.

Purpose and Activities

Giving primarily for animal welfare, wildlife preservation and environmental protection, and animal and human population control.

Fields of Interest

Subjects

Animal population control

Animals/wildlife, preservation/protection

Animal welfare

Environment

Environment, natural resources

Reproductive health, family planning

Geographic Focus

California

District of Columbia

Montana

Texas

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted. Board meeting date(s): Fall

Officers

Elizabeth S. Luster, President and Foundation Manager

Amy Luster Mueller, Secretary and Chief Financial Officer

Staff

Number of Staff

None

Financial Data**Year ended 12/31/11:**

Assets: \$6,422,036 (market value)

Gifts received: \$1,850

Expenditures: \$349,748

Total giving: \$177,830

Qualifying distributions: \$248,146

Giving activities include:

\$177,830 for grants

Additional Location Information

County: Los Angeles

Metropolitan area: Los Angeles-Long Beach-Santa Ana, CA

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$1,500 to Institute of Range and American Mustang, Hot Springs, SD, in 2010, payable over 1 year.

\$1,500 to International Primate Protection League, Summerville, SC, in 2010, payable over 1 year.

\$1,500 to Romania Animal Rescue, Livermore, CA, in 2010, payable over 1 year.

\$1,500 to Save a Kitty, Westhampton, NY, in 2010, payable over 1 year.

\$1,000 to Animal Friends Rescue Project, Pacific Grove, CA, in 2010, payable over 1 year.

\$1,000 to Animal Protection of New Mexico, Albuquerque, NM, in 2010, payable over 1 year.

\$1,000 to Bethanys Gait, Ladera Ranch, CA, in 2010, payable over 1 year.

\$1,000 to Bradleys Equine Assisted Therapeutic Riding Center, Banks, OR, in 2010, payable over 1 year.

\$1,000 to Guide Dogs of the Desert, White Water, CA, in 2010, payable over 1 year.

\$1,000 to Humane Society, New Hope, Worland, WY, in 2010, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Oro y Plata Foundation

P.O. Box 1079

Kalispell, MT 59903-1079

Contact: Jean Agather, Mgr.; Bruce Ennis

Type of Grantmaker

Independent foundation

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/11): Assets: \$7,174,504; Total giving: \$483,031

EIN: 460512750

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 2/12/2013

Donor(s)

Bruce Ennis

Margaret Davis

Background

Established in 2002 in MT.

Limitations

Applications not accepted.
Giving primarily in MT.
No grants to individuals.

Purpose and Activities

The mission of the foundation is to support selected, effective Montana-based programs that are dedicated to helping people in need of assistance and to enlarge their competencies.

Fields of Interest

Subjects

Agriculture/food
Arts
Children/youth, services
Crime/law enforcement
Education
Health organizations
Housing/shelter
Human services
Legal services

Population Groups

Adults
Aging
Children
Children/youth
Crime/abuse victims
Disabilities, people with
Economically disadvantaged
Girls
Homeless
Indigenous peoples
Infants/toddlers
Men
Mentally disabled
Minorities
Native Americans/American Indians
Physically disabled
Women
Young adults
Youth

Geographic Focus

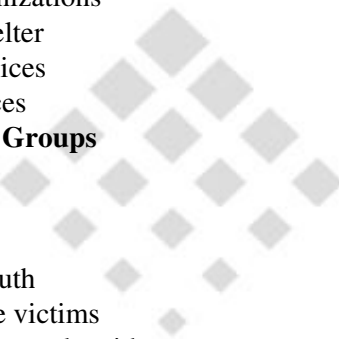
Montana

Types of Support

General/operating support
Management development/capacity building

Application Information

Contributes only to pre-selected organizations.



FOUNDATION
CENTER

Officers

Bruce Ennis, President and Treasurer

Margaret Davis, Vice President

L.W. Petersen, Secretary

Jean Agather, Manager

Staff**Number of Staff**

1 part-time professional

Memberships**Regional Associations of Grantmakers**

Philanthropy Northwest

San Diego Grantmakers

Affinity Groups

Association of Small Foundations

Financial Data**Year ended 12/31/11:**

Assets: \$7,174,504 (market value)

Gifts received: \$500,000

Expenditures: \$572,580

Total giving: \$483,031

Qualifying distributions: \$546,743

Giving activities include:

\$483,031 for 54 grants (high: \$35,000; low: \$1,000)

Additional Location Information

County: Flathead

Congressional district: Montana District At-large

Pamida Foundation

8800 F. St.

Omaha, NE 68127-1507

Telephone: (402) 596-7492

Type of Grantmaker: Company-sponsored foundation

Financial Data (yr. ended 1/31/12): Assets: \$782,171; Total giving: \$733,532

EIN: 470656225

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2003](#) [2002](#)

Last Updated: 4/16/2013

Donor(s)

Pamida, Inc.

Background

Established in 1983 in NE.

Limitations

Giving limited to areas of company operations in IA, IL, IN, KS, KY, MI, MN, MO, MT, ND, NE, OH, SD, TN, WI, and WY.

No support for religious organizations, for-profit businesses, school clubs, athletic teams, political, labor, or fraternal organizations, or discriminatory organizations.

No grants to individuals, or for sports events, advertising in event programs or yearbooks, or mass solicitations by national or international organizations.

Purpose and Activities

The foundation supports programs designed to encourage and educate youth; help families in need; and enhance quality of life for senior citizens.

Fields of Interest**Subjects**

Aging, centers/services

Education

Family services

Food banks

Health care

Population Groups

Aging

Economically disadvantaged

Youth

Geographic Focus

Illinois

Indiana

Iowa

Kansas

Kentucky

Michigan

Minnesota

Missouri

Montana

Nebraska

North Dakota

Ohio

South Dakota

Tennessee

Wisconsin

Wyoming

Types of Support

General/operating support

Matching/challenge support

Program development

Sponsorships

Application Information

Proposals should be submitted using organization letterhead. Additional information may be requested at a later date. Support is limited to 1 contribution per organization during any given year. Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Brief history of organization and description of its mission
3. Geographic area to be served
4. Descriptive literature about organization
5. Detailed description of project and amount of funding requested

Initial approach: Proposal

Copies of proposal: 1

Deadline(s): None

Officers

W. Paul Jones, President

Michael J. Bettiga, Vice President

Chad Frazell, Secretary

Mary Meixelsperger, Treasurer

Jessica Strohman, Executive Director

Financial Data

Year ended 1/31/12:

Assets: \$782,171 (market value)

Gifts received: \$1,396,510

Expenditures: \$1,082,890

Total giving: \$733,532

Qualifying distributions: \$1,082,890

Giving activities include:

\$733,532 for 1,149 grants (high: \$55,637; low: \$48)

Additional Location Information

County: Douglas

Metropolitan area: Omaha-Council Bluffs, NE-IA

Congressional district: Nebraska District 2

Selected Grants

The following grants are a representative sample of this grantmaker's funding activity:

\$1,000 to United Way of Greater Cincinnati, Cincinnati, OH, in 2009, payable over 1 year.

Want to see more grants for this grantmaker? [Try our Search Grants database.](#)

Millard Peterson Trust

c/o Wells Fargo Bank N.A.

101 Independence Mall E MACY 1372-062

Seattle, WA 98111-3927

Type of Grantmaker: Independent foundation

Financial Data (yr. ended 8/31/12): Assets: \$839,197; Total giving: \$39,344

EIN: 900061556

990-PF: [2012](#) [2011](#) [2010](#) [2009](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 10/9/2013

Background

Established in 2001 in MT.

Limitations

Applications not accepted.
Giving primarily in MT.
No grants to individuals.

Fields of Interest**Subjects**

Education
Religion

Geographic Focus

Montana

Types of Support

General/operating support
Scholarship funds

Application Information

Unsolicited requests for funds not accepted.

Trustee

Wells Fargo Bank, N.A.

Financial Data**Year ended 8/31/12:**

Assets: \$839,197 (market value)
Expenditures: \$53,532
Total giving: \$39,344
Qualifying distributions: \$42,735
Giving activities include:
\$39,344 for 2 grants (high: \$27,491; low: \$11,853)

Additional Location Information

County: King
Metropolitan area: Seattle-Tacoma-Bellevue, WA
Congressional district: Washington District 7

Pioneer Federal Community Foundation, Inc.

102 N. Washington St.
Dillon, MT 59725-1103

Type of Grantmaker: Company-sponsored foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$572,924; Total giving: \$23,100

EIN: 810522327

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/5/2012

Donor(s)

Pioneer Federal Savings and Loan

Background

Established in 1998.

Limitations

Applications not accepted.

Giving primarily in Deer Lodge and Dillon, MT.

No grants to individuals.

Purpose and Activities

The foundation supports arts councils and organizations involved with journalism, education, and health.

Fields of Interest

Subjects

Agriculture/food

Arts

Health care

Geographic Focus

Montana

Types of Support

General/operating support

Program development

Scholarship funds

Application Information

Unsolicited requests for funds not accepted.

Directors

Tom Beck

Spence Hegstad

Bill Mosier

Tedd Stanisich

Thomas G. Welch

Financial Data

Year ended 12/31/11:

Assets: \$572,924 (market value)

Gifts received: \$50,000

Expenditures: \$28,693

Total giving: \$23,100

Qualifying distributions: \$23,100

Giving activities include:

\$23,100 for grants

Additional Location Information

County: Beaverhead

Congressional district: Montana District At-large

Pleiades Foundation

P.O. Box 5434

Missoula, MT 59806

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/11): Assets: \$1,331,229; Total giving: \$65,500

EIN: 206246872

990-PF: [2011](#) [2010](#) [2009](#) [2008](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#)

Last Updated: 12/4/2012

Donor(s)

Cynthia J. Kingston

Background

Established in 2004 in MT.

Limitations

Applications not accepted.

Giving primarily in MT.

No grants to individuals.

Fields of Interest

Subjects

Agriculture/food

Environment

Health organizations

Geographic Focus

Montana

Types of Support

General/operating support

Application Information

Unsolicited requests for funds not accepted.

Trustees

Kirby S. Christian

Nancy Cook

Mary Johnston

Sarah A. Kingston

Financial Data

Year ended 12/31/11:

Assets: \$1,331,229 (market value)

Expenditures: \$80,060

Total giving: \$65,500

Qualifying distributions: \$65,500

Giving activities include:

\$65,500 for 36 grants (high: \$7,250; low: \$250)

Additional Location Information

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

Potlatch Fund

801 2nd Ave., Ste. 304

Seattle, WA 98104-1512

Telephone: (206) 624-6076

Fax: (206) 264-7629

E-mail: info@potlatchfund.org

URL: www.potlatchfund.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives more than 33 1/3% of its support from contributions, etc.

Financial Data (yr. ended 12/31/11): Assets: \$391,548; Total giving: \$260,700

EIN: 731712905

990: [2011](#) [2010](#) [2009](#) [2008](#) [2008](#) [2007](#) [2006](#) [2005](#) [2005](#) [2004](#)

Last Updated: 7/16/2013

Additional Contact Information

Application e-mail: grants@potlatchfund.org

Online Communications

[Facebook](#)

[Potlatch Fund's Philanthropy Promise](#)

[YouTube](#)

Background

Established in 2004 in WA.

The fund is a signatory to Philanthropy's Promise, and consequently, will be committing a significant percentage of their grantmaking dollars to meeting the needs of underserved communities, including the financial support of advocacy and civic engagement.

Limitations

Giving limited to ID, MT, OR, and WA.

Purpose and Activities

The fund's mission is to inspire the Native tradition of giving in northwest Indian Country to promote economic development, natural resource protection, education, cultural preservation, civic participation, and the overall health of Native people and their communities.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Community Building Program

Grants from this program are made to support work that advances the fund's mission.

Leadership Honoring Program

The program provides monies annually to individuals showing strong leadership in their Native communities.

Native Arts Grants

Grants to individuals and organizations for projects including, but are not limited to wood carving, painting, dancing,

storytelling, writing, photography, printmaking, songs, beading, and basketweaving. Applicants must provide a limited portfolio documenting their work, appropriate to the art medium, to adequately reflect their expertise, an example of digital images, photographs, sample of writing or tape recording which represent your work. Grants are awarded in amounts ranging from \$500 to \$5,000.

Fields of Interest**Subjects**

Arts
Community/economic development
Economic development
Education
Environment, natural resources
Health care

Population Groups

Native Americans/American Indians

Geographic Focus

Idaho
Montana
Oregon
Washington

Types of Support

Continuing support
Equipment
Film/video/radio
General/operating support
Grants to individuals
Management development/capacity building
Program development
Program evaluation
Technical assistance

Publications

Annual report
Application guidelines
Financial statement
Grants list
Informational brochure
Newsletter

Application Information

Eligible organizations need to operate in the Pacific Northwest and be led by a Native American controlled Board. Application forms are available on the fund's web site. Application form required. Initial approach: Telephone
Board meeting date(s): Quarterly
Deadline(s): Varies
Final notification: Varies

Officers and Board Members

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Meredith Parker,* President

Charlotte Cote,* Vice President
Antone Minthorn,* Secretary
Art Ribail,* Treasurer
Dana Arviso, Executive Director
Kirby Jock
Bryan Mercier
Jim Thomas
Ralph Sampson
Bill Weems

Staff

Number of Staff

3 full-time professional
2 part-time professional

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

NPower Seattle

Native Americans in Philanthropy

Financial Data

Year ended 12/31/11:

Revenue: \$764,158
Assets: \$391,548 (market value)
Gifts received: \$727,362
Expenditures: \$914,908
Total giving: \$260,700
Program services expenses: \$668,399
Giving activities include:
\$237,250 for 5 grants (high: \$20,000; low: \$6,000)
\$23,450 for grants to individuals

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7

PPL Montana Corporate Giving Program

303 N. Broadway, Ste. 400

Billings, MT 59101-1255

Telephone: (406) 237-6914

Fax: (406) 237-6901

E-mail: LRPerry@pplweb.com

URL: www.pplmontana.com/community/a+good+neighbor.htm

Type of Grantmaker: Corporate giving program

Last Updated: 9/12/2013

Additional Contact Information

Application address for scholarships: Lisa Perry, Scholarship Coord., 303 N. Broadway, Ste. 400, Billings, MT 59101; tel.: (406) 237-6914; fax: (406) 237-6901; e-mail: lrperry@pplweb.com.

Limitations

Giving limited to areas of company operations in MT.

No support for religious or national health organizations, cities, counties, or government agencies, political action or legislative advocacy groups, or individual 4-H clubs, FFA clubs, or Boy Scout troops.

No grants to individuals (except for scholarships), or for travel expenses for conferences and symposiums, general endowment funds, operational expenses for tax-supported groups, sponsorships, auctions, dinners, tickets, or advertising.

Purpose and Activities

PPL Montana makes charitable contributions to nonprofit organizations involved with education, the environment, and economic development. Support is limited to areas of company operations in Montana.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

PPL Montana Family Scholarship Program

The PPL Montana Family Scholarship Program provides scholarships for graduating high school students who are the children of permanent PPL Montana employees, retirees, or deceased employees. PPL Montana will award four \$1,000 Family Scholarships for the 2013-2014 academic year. Each scholarship, payable to an accredited college, technical school or university of the student's choice, is for one year of undergraduate study.

Fields of Interest**Subjects**

Big Brothers/Big Sisters

Cancer

Children/youth, services

Community/economic development

Education

Environment

Food banks

Housing/shelter

Recreation

YM/YWCAs & YM/YWHAs

Geographic Focus

Montana

Types of Support

Employee-related scholarships

Employee volunteer services

General/operating support

Sponsorships

Publications

Application guidelines

Application Information

PPL Montana provides funding of \$1,000 to \$10,000, and gives priority to programs that can demonstrate matching

funds. Application form required. Applicants should submit the following:

1. Population served
2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. How project's results will be evaluated or measured
7. Listing of board of directors, trustees, officers and other key people and their affiliations
8. Detailed description of project and amount of funding requested
9. Contact person
10. Copy of current year's organizational budget and/or project budget
11. Listing of additional sources and amount of support

Initial approach: Download application and mail completed form

Deadline(s): Mar. 31 for scholarships

Final notification: Apr. 30 for scholarships

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Additional Location Information

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

The Pride Foundation

1122 E. Pike St.

PMB 1001

Seattle, WA 98122-3934

Telephone: (206) 323-3318

Contact: Kris Hermanns, Exec. Dir.

Fax: (206) 323-1017

E-mail: prideweb@pridefoundation.org

URL: www.pridefoundation.org

Type of Grantmaker: Public charity

Additional Descriptor: Organization that normally receives a substantial part of its support from a governmental unit or from the general public

Financial Data (yr. ended 3/31/12): Assets: \$54,060,535; Total giving: \$1,072,174

EIN: 911325007

990: [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

E-Grant Reporter

Last Updated: 2/27/2013

Additional Contact Information

Toll-free tel.: (800) 735-7287; Additional address: P.O. Box 2194, Spokane, WA 99210-2194, tel.: (509) 327-8377, fax: (509) 327-8403, toll-free tel. (WA): (888) 575-7717

Online Communications

Pride Foundation's Philanthropy Promise
Twitter

Background

Chartered in 1985 in WA by the Greater Seattle Business Association.

The foundation is a signatory to Philanthropy's Promise, and consequently, will be committing a significant percentage of their grantmaking dollars to meeting the needs of underserved communities, including the financial support of advocacy and civic engagement.

Limitations

Giving primarily in AK, ID, MT, OR and WA.

Purpose and Activities

The foundation works to strengthen the lesbian, gay, transgender, and bisexual community today and build an endowment for tomorrow.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Northwest Grants

Grants of up to \$5,000 are available to groups that work to strengthen, connect, and inspire the Pacific Northwest (Alaska, Idaho, Montana, Oregon, and Washington state) lesbian, gay, bisexual, and transgender community. Funding is available for projects and initiatives in: education, advocacy, and outreach; HIV/AIDS; arts and recreation; youth and family services; lesbian health; and other health and community services.

Regional Community Grants

These grants are funded by Pride Regional Communities, which raise money in their region and then make grants through a local volunteer grants committee. The funds that are raised for distribution are then matched by the foundation.

Scholarships

Awarded in conjunction with the Greater Seattle Business Association (GSBA), scholarships of up to \$10,000 are available to build leadership and promote diversity in the lesbian, gay, bisexual, transgender, and straight-ally communities. Awards may be used for any postsecondary education, including nontraditional/alternative programs and vocational training. Students may receive more than one type of scholarship. For more information, e-mail scholarships@pridefoundation.org.

Special Grants

Grants for specific initiatives, as announced on the foundation's web site, are made each year, based on community need.

Ted Lord Allied Grant

This grant is available to a straight-ally organization that has worked for LGBT equality and visibility.

Fields of Interest

Subjects

AIDS

Arts

Civil/human rights, LGBTQ

Health care

Human services

Recreation

Youth, services

Population Groups

AIDS, people with

LGBTQ

Geographic Focus

Alaska
Idaho
Montana
Oregon
Washington

Types of Support

Conferences/seminars
Equipment
General/operating support
Program development
Publication
Research
Scholarships--to individuals
Seed money
Technical assistance

Publications

Application guidelines
Financial statement
Grants list
Newsletter

Application Information

The foundation has two funding cycles, in the summer and winter of each year; each granting cycle may have a priority area. Application form required. Initial approach: Download application form
Copies of proposal: 12
Board meeting date(s): Monthly
Deadline(s): Jan. 25 for Scholarships; Aug. 26 for Northwest Grants

Officer

Kris Hermanns, Executive Director

Directors

Joyce Allen

Affiliation(s):
Seattle University, Assistant Registrar

Bob Evans

Doug Exworthy

Affiliation(s):
TRF Pacific, Member

Alex Pava

Affiliation(s):
McSteven's Beverages, Member

Elias Rojas

Kathy Reim

Jeff Sakuma

Kathy Sewell

Staff

Number of Staff

9 full-time professional

1 part-time professional

Memberships

Regional Associations of Grantmakers

Philanthropy Northwest

Affinity Groups

Mission Investors Exchange

NPower Seattle

National Scholarship Providers Association

Financial Data

Year ended 3/31/12:

Revenue: \$2,258,570

Assets: \$54,060,535 (market value)

Gifts received: \$1,357,518

Expenditures: \$3,083,519

Total giving: \$1,072,174

Giving activities include:

\$711,340 for grants

\$360,834 for grants to individuals

Additional Location Information

County: King

Metropolitan area: Seattle-Tacoma-Bellevue, WA

Congressional district: Washington District 7
