

**Bigfork Community Development Foundation**

(formerly Bigfork Community Development)

P.O. Box 2764

Bigfork, MT 59911-0308

Telephone: (406) 837-5095

Contact: Larry Jochim, Secy.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$2,235,428; Total giving: \$111,000

**EIN:** 363785779

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/4/2013

**Background**

Established in MT.

**Limitations**

Giving limited to Bigfork, MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Agriculture/food

Community/economic development

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): Dec 1st.

**Officers**

**Robert Keenan**, President

**Larry Jochim**, Secretary

**Everit A. Sliter**, Treasurer

**Financial Data**

**Year ended 12/31/11:**

Assets: \$2,235,428 (market value)

Expenditures: \$121,756

Total giving: \$111,000

Qualifying distributions: \$111,000

Giving activities include:

\$111,000 for 6 grants (high: \$54,000; low: \$1,000)

**Additional Location Information**

County: Flathead

Congressional district: Montana District At-large

---

**Susan Scott Heyneman Foundation**

P.O. Box 7113

Billings, MT 59103

Contact: Susan Scott Heyneman, Tr.

**Type of Grantmaker:** Independent foundation

**IRS Exemption Status:** 501(c)(3)

**Financial Data** (yr. ended 12/31/11): Assets: \$492,185; Total giving: \$24,900

**EIN:** 742364561

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

**Last Updated:** 2/28/2013

**Donor(s)**

Susan Scott Heyneman

Jack Heyneman

**Background**

Established in MT.

**Limitations**

Giving primarily in Billings, MT.

No grants to individuals.

**Fields of Interest**

**Subjects**

Agriculture/food

Arts

Housing/shelter

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Trustees**

**John M. Heyneman, Jr.**

**Susan Scott Heyneman**

**First Interstate Bank, N.A.**

**Financial Data**

**Year ended 12/31/11:**

Assets: \$492,185 (market value)

Expenditures: \$30,855

Total giving: \$24,900

Qualifying distributions: \$27,520

Giving activities include:

\$24,900 for 14 grants (high: \$5,000; low: \$500)

**Additional Location Information**

County: Yellowstone

Metropolitan area: Billings, MT

Congressional district: Montana District At-large

---

**Knight Foundation**

c/o Michael Scholz

P.O. Box 161700

Big Sky, MT 59716

Telephone: (406) 586-0246

Contact: Sarah Nash Zimmer, Secy.

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 5/31/12): Assets: \$1,315,994; Total giving: \$16,500

**EIN:** 363726434

**990-PF:** [2012](#) [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#) [2000](#) [1999](#) [1998](#) [1997](#) [1996](#) [1995](#) [1994](#) [1994](#) [1993](#) [1992](#)

**Last Updated:** 8/23/2013

**Additional Contact Information**

Application address: P.O. Box 1330, Bozeman, MT 59715, tel.: (406) 586-0246

**Donor(s)**

*Note: If a donor is deceased, the symbol (‡) follows the name.*

Robert L. Knight

Helen E. Knight‡

**Background**

Established in 1991 in MT.

**Limitations**

Giving primarily in Gallatin County, MT.

No grants to individuals.

**Fields of Interest****Subjects**

Agriculture/food

Arts

Education

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Officers**

**Mike Scholz**, President

**Bob Naert**, V.President

**Sarah Nash Zimmer**, Secretary

**Robert Lehrkind**, Treasurer

**Director**

**Audree Cameron****Financial Data****Year ended 5/31/12:**

Assets: \$1,315,994 (market value)

Gifts received: \$400,000

Expenditures: \$45,042

Total giving: \$16,500

Qualifying distributions: \$16,500

Giving activities include:

\$16,500 for 13 grants (high: \$3,000; low: \$500)

**Additional Location Information**

County: Gallatin

Congressional district: Montana District At-large

---

**Leaw Family Foundation, Inc.**

P.O. Box 1629

Missoula, MT 59806-1629

Telephone: (406) 541-7160

Contact: Jan K. Parks, Secy.

**Type of Grantmaker:** Independent foundation**Additional Descriptor:** Family foundation**Financial Data** (yr. ended 12/31/11): Assets: \$2,707,295; Total giving: \$130,220**EIN:** 364003981**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 5/24/2013**Donor(s)**

Linda E.A. Wachtmeister

**Background**

Established in 1996 in DE.

**Limitations**

Giving primarily in Missoula, MT, and Charlottesville and Sweet Briar, VA.

No grants to individuals.

**Purpose and Activities**

Giving primarily for children, the arts and environment.

**Fields of Interest****Subjects**

Agriculture/food

Arts

Education

**Geographic Focus**

Montana

Virginia

**Types of Support**

General/operating support

**Application Information**

Application form not required. Applicants should submit the following:

1. Copy of current year's organizational budget and/or project budget

Initial approach: Letter

Copies of proposal: 1

Deadline(s): None

**Officers**

**Linda E.A. Wachtmeister**, President

**Jan K. Parks**, Secretary

**Leslie VanStavern Millar**, Treasurer

**Director**

**Victoria Chaban**

**Staff**

**Number of Staff**

1 part-time support

**Financial Data**

**Year ended 12/31/11:**

Assets: \$2,707,295 (market value)

Gifts received: \$165

Expenditures: \$149,008

Total giving: \$130,220

Qualifying distributions: \$133,597

Giving activities include:

\$130,220 for 22 grants (high: \$55,220; low: \$1,000)

**Additional Location Information**

County: Missoula

Metropolitan area: Missoula, MT

Congressional district: Montana District At-large

---

**David Oja Charitable Trust**

P.O. Box 2309

Great Falls, MT 59403-2309

Telephone: (406) 791-7374

Contact: Terri Bowers

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$445,013; Total giving: \$15,000

**EIN:** 816074943

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 1/24/2013

**Background**

Established in 1993 in MT.

**Limitations**

Giving primarily in north central MT, with emphasis on Russell County.

No grants to individuals.

**Fields of Interest**

**Subjects**

Agriculture/food

Human services

Youth development

**Geographic Focus**

Montana

**Application Information**

Application form required. Initial approach: Letter

Deadline(s): None

**Trustee**

Davidson Trust Co.

**Financial Data**

**Year ended 12/31/11:**

Assets: \$445,013 (market value)

Expenditures: \$22,601

Total giving: \$15,000

Qualifying distributions: \$17,476

Giving activities include:

\$15,000 for 8 grants (high: \$2,000; low: \$1,000)

**Additional Location Information**

County: Cascade

Metropolitan area: Great Falls, MT

Congressional district: Montana District At-large

---

**Rapp Family Foundation, Inc.**

P.O. Box 59840

Hamilton, MT 59840-1222

Telephone: (406) 363-1222

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$1,150,784; Total giving: \$80,873

**EIN:** 363756870

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/27/2013

**Additional Contact Information**

Application address: c/o Ravalli County Bank, Att.: Thomas G. Brader, P.O. Box 150, Hamilton, MT 59840, tel.: (406) 363-1222

**Donor(s)**

Howard B. Rapp, Jr.  
Margaret A. Rapp

**Background**

Established in 1991.

**Limitations**

Giving limited to Ravalli County, MT.

**Purpose and Activities**

Giving for public school and services.

**Fields of Interest**

**Subjects**

Agriculture/food  
Community/economic development  
Education

**Geographic Focus**

Montana

**Application Information**

Initial approach: Proposal  
Deadline(s): Oct. 1

**Officers**

Thomas G. Brader, President  
John J. Ormiston, Vice President and Treasurer  
Ileen R. Parsons, Secretary

**Directors**

Larry Johnson  
Diane Thomas Ruppert

**Financial Data**

**Year ended 12/31/11:**

Assets: \$1,150,784 (market value)  
Gifts received: \$13,200  
Expenditures: \$108,745  
Total giving: \$80,873  
Qualifying distributions: \$80,873  
Giving activities include:  
\$80,873 for 44 grants (high: \$14,755; low: \$200)

**Additional Location Information**

County: Ravalli  
Congressional district: Montana District At-large

**Svarre Foundation**

c/o Robert Goss  
101 S. Central Ave.  
Sidney, MT 59270-4123  
Telephone: (406) 433-8600

**Type of Grantmaker:** Independent foundation

**Financial Data** (yr. ended 12/31/11): Assets: \$708,690; Total giving: \$31,875

**EIN:** 816013673

**990-PF:** [2011](#) [2010](#) [2009](#) [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

**Last Updated:** 2/25/2013

**Background**

Established about 1961.

**Limitations**

Giving limited to Sidney, MT.

**Fields of Interest****Subjects**

Agriculture/food  
Education  
Human services

**Geographic Focus**

Montana

**Types of Support**

General/operating support  
Scholarships--to individuals

**Application Information**

Application form required. Initial approach: Request application form  
Deadline(s): None

**Officers**

**Robert J. Goss**, Chairperson

**Bill Brenner**, Secretary-Treasurer

**Trustee**

**H.D. Thogerson**

**Financial Data****Year ended 12/31/11:**

Assets: \$708,690 (market value)

Expenditures: \$34,716

Total giving: \$31,875

Qualifying distributions: \$31,875

Giving activities include:

\$21,875 for 5 grants (high: \$18,000; low: \$250)

\$10,000 for 5 grants to individuals of \$2,000 each (high: \$2,000; low: \$2,000)

**Additional Location Information**

County: Richland

Congressional district: Montana District At-large

---



FOUNDATION  
CENTER